

The logo features a stylized maple leaf inside a circle on the left, followed by the text "UFile" in a bold, sans-serif font, and the year "2019" in a larger, light gray, sans-serif font to the right.

UFile 2019

Tax return for 2019 prepared for

Sonja Goesseringer

by *UFile for Windows*, community volunteer version

Federal Efile Report 2019

Name Sonja Gabriele Goesseringer
Document Control Number P4219 - 198IKGVG
Confirmation Number **X667X22I Accepted**
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The 2019 tax return for SONJA GABRIELE GOESSERINGER has been successfully received and has been processed by the Canada Revenue Agency. The same selection criteria for verifying income tax returns are used for both paper and electronic versions. Your client needs to keep all tax information slips and documents for six years after you filed the tax return. Please keep this confirmation number and DCN for your records: X667X22I-P4219198IKGVG



**Community Volunteer Income Tax Program
Taxpayer Authorization**

Protected B
when completed

Tax year 2019

Keep this form for your records. Do not send a copy to the Canada Revenue Agency (CRA).

- Complete **Section I** to allow a Community Volunteer Income Tax Program (CVITP) volunteer to prepare your income tax and benefit return.
- Complete **Section II** if you would like your return to be electronically filed. The CVITP volunteer must complete parts **E** and **F**.
- Keep all records used to prepare your return for a period of six years, and provide this information to the CRA on request.
- The CRA is responsible for ensuring the confidentiality of your electronically filed tax information **only** after the CRA has accepted it.

Section I – Authorization

Part A – Identification

Last name Goesseringer		First name Sonja		Social insurance number (only enter last 3 digits) XXX-XXX-451	
Mailing address: Apt. No. – Street No. Street name 75015-20 Bloor Street E				Telephone number (home) Telephone number (work)	
P.O. Box	R.R.	City Toronto		Prov./Terr. ON	Postal code M4W 3G7

Part B – Disclaimer

I am fully aware that my income tax and benefit return is being prepared by a volunteer under the Community Volunteer Income Tax Program and that this volunteer is not acting as an agent of the Canada Revenue Agency.

Sonja Gabriele Goesseringer 2020-03-07 Toronto, WoodGreen Community Services
Signature (individual identified in Part A) Date Signed at (place and name of organization)

Section II – Electronic filing (EFILE)

Part C – Declaration

Enter the following amounts from your income tax return:			
Total income (line 15000)	19,119	11	
Taxable income (line 26000)	7,111	10	Refund (line 48400) 224 00
Total federal non-refundable tax credits (line 35000)	4,227	40	or Balance owing (line 48500)

Part D – Declaration and authorization

I declare that the information entered in Part A and the amounts shown in Part C above are correct and complete, and fully discloses my income from all sources. I also declare that I have read the information above, and the electronic filer identified in Part E is electronically filing my income tax and benefit return.

Sonja Gabriele Goesseringer 2020-03-07
Signature (individual identified in Part A) Date

CVITP volunteer must complete parts E and F

Part E – Electronic filer identification

By signing Part D above, the individual in Part A declares that the following person or organization is electronically filing his or her income tax return. Part D must be signed before the return is electronically transmitted.

Name of person or organization: WoodGreen Community Services
Electronic filer number: P4219

Part F – Document control number

Document control number for the electronic record of the individual's return:

P4219198IKGVG

We're here to help!

If you need more information on your tax refund or your tax return, or if you have a service complaint, go to canada.ca/cra-contact or call 1-800-959-8281.

Personal information is described in Personal Information Bank CRA PPU 100. Under the Privacy Act, individuals have a right to have their personal information protected. They also have the right to access, correct or notate this information and to file a complaint with the Privacy Commissioner of Canada regarding our handling of their information.

Tax return Summary

for 2019 taxation year



Taxpayer

First name	Sonja
Last name	Goesseringer
Social insurance number	448-064-451
Date of birth	20-05-1954
Province of residence	Ontario
Street	75015-20 Bloor Street E
City	Toronto
Province	Ontario
Postal code	M4W 3G7
Home phone number	416-761-1220

Federal return

Total income

Old age security pension	11300 +	4,264	42
CPP or QPP benefits	11400 +	2,159	60
Interest and other investment income	12100 +	723	48
Other income	13000 +	53	25
Social assistance payments	14500 +	5,705	00
Net federal supplements	14600 +	6,213	36
Add line 14400, 14500, and 14600.	14700 +	11,918	36
Add lines 10100, 10400 to 14300, and 14700.	This is your total income.	15000 =	19,119 11

Net income

Annual union, professional, or like dues	21200 +	89	65
Add lines 20700 to 22400, 22900, 23100, and 23200.	23300 -	89	65
Line 15000 minus line 23300 (if negative, enter "0")	This is your net income before adjustments.	23400 =	19,029 46
Line 23400 minus line 23500 (if negative, enter "0")	This is your net income.	23600 =	19,029 46

Taxable income

Other payments deduction	25000 +	11,918	36
Add lines 24400 to 25600.	25700 -	11,918	36
Line 23600 minus line 25700 (if negative, enter "0")	This is your taxable income.	26000 =	7,111 10

Federal non-refundable tax credits

Basic personal amount	30000	12,069	00
Age amount (if you were born in 1954 or earlier)	30100 +	7,494	00
Disability amount (for self)	31600 +	8,416	00
Medical expenses for self, spouse or common-law partner, and your child	33099	774	55
Minus: \$2,352 or 3% of line 23600, whichever is less	-	570	88
Subtotal (if negative, enter "0")	(A) =	203	67
Add lines (A) and 33199.	33200 +	203	67
Add lines 30000 to 33200.	33500 =	28,182	67
Multiply the amount on line 33500 by 15%.	33800 =	4,227	40
Total federal non-refundable tax credits:	add lines 33800 and 34900.	35000 =	4,227 40

Net federal tax

Tax on taxable income	(C)	1,066	67
Add lines (C) and 40424.	40400	1,066	67
Enter the amount from line 35000.	35000	4,227	40
Add lines 35000 to 40427.	-	4,227	40

Refund or Balance owing

Net federal tax:	add lines 41700, 41500 and 41800.	42000 =	0	00
Provincial or territorial tax		42800 +	0	00
	This is your total payable.	43500 =	0	00
Climate action incentive	45110 +	224	00	
These are your total credits.	48200 -	224	00	
Line 43500 minus line 48200	=	(224)	00	
	Refund	48400	224	00

Tax return Summary for 2019 taxation year

Taxpayer

Balance owing 48500

0	00
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Additional information

Marginal tax rate

0%

Average tax rate (total income taxes paid ÷ total income)

0.0%

GST/HST credit

451 00

Estimated GST/HST Tax Credit for the Period from July 2020 to June 2021

You are eligible for this credit if you are a **resident of Canada** for income tax purposes in the month before and at the beginning of the month in which the CRA makes a payment, and **one** of the following applies:

- you are 19 years of age or older;
- you have (or had) a spouse or common-law partner; or
- you are (or were) a parent and live (or lived) with your child.

Generally, you are not eligible for the GST/HST credit if at the beginning of the month in which the CRA makes a quarterly payment, **any** of the following apply:

- you are not a resident of Canada for income tax purposes;
- you do not have to pay tax in Canada because you are an officer or servant of another country (such as a diplomat) or a family member or employee of such a person; or
- you are confined to a prison or similar institution for a period of 90 consecutive days or more.

Note

You cannot get the credit for a spouse, common-law partner, or child who meets any of these conditions at the beginning of the month in which the CRA makes a quarterly payment.

Adjusted net income	Column 1 You	Column 2 Your spouse or common-law partner	
Enter the net income.	19,029.46		1
Universal child care benefit repayment (line 21300)	+	+	2
Registered disability savings plan income repayment (include in line 23200)	+	+	3
Add lines 1 through 3.	= 19,029.46	=	4
Universal child care benefit (line 11700 of the return)	-	-	5
Registered disability savings plan income (line 12500 of the return)	-	-	6
Capital gain as a result of a mortgage foreclosure or conditional sales repossession	-	-	7
Line 4 minus total of lines 5 through 7 (if negative, enter "0").	= 19,029.46	=	8
Add the amounts from line 8 in column 1 and column 2 (if applicable).	Adjusted net income	19,029.46	9

Calculation of GST credit			
Basic Goods and Services Tax Credit	Claim \$296	296.00	10
Credit for spouse or supporting person	Claim \$296	+	11
Eligible dependant credit	Claim \$296	+	12
Credit for qualified children: Number of qualified children	× \$155	+	13
Calculation of single supplement: (if line 11 and 12 are zero)			
Adjusted net income from line 9	19,029.46		14
Base amount	- 9,590.00		15
Line 14 minus line 15. Income over base amount	= 9,439.46		16
Enter 2% of line 16 or \$155 whichever is less.		+ 155.00	17
Single-parent family supplement	Claim \$155	+	18
Add lines 10 through 13, and 17 through 18.		= 451.00	19
Adjusted net income from line 9	19,029.46		20
Base amount	- 38,507.00		21
Line 20 minus line 21. Income over base amount	= 0.00		22
Enter 5% of line 22.		-	23
Line 19 minus line 23.		= 451.00	24
Goods and Services Tax Credit (if line 24 is less than \$1, enter zero).		451.00	25
GST/HST credit quarterly amount:			
July 2020	112.75	January 2021	112.75
October 2020	112.75	April 2021	112.75

Estimated Ontario Trillium Benefit (OTB) for July 2020 to June 2021 and the Ontario Senior Homeowners' Property Tax Grant (OSHTG) for 2020

Adjusted family net income

	Column 1 You	Column 2 Your spouse or common-law partner
Enter the net income.	19,029.46	1
Universal child care benefit repayment (line 21300).	+	2
Registered disability savings plan income repayment (include in line 23200).	+	3
Add lines 1 through 3.	= 19,029.46	4
Universal child care benefit (line 11700 of the return).	-	5
Registered disability savings plan income (line 12500 of the return).	-	6
Capital gain as a result of a mortgage foreclosure or conditional sales repossession	-	7
Line 4 minus total of lines 5 through 7 (if negative, enter "0").	= 19,029.46	8
Add the amounts from line 8 in column 1 and column 2 (if applicable)	Adjusted family net income	= 19,029.46 9

A – Estimated Ontario Sales Tax Credit (OSTC)

Basic credit.	Claim \$313.00	313.00	10
Credit for your spouse or common-law partner.	Claim \$313.00	+	11
Eligible dependant credit.	Claim \$313.00	+	12
Credit for children.	Number of children: × \$313.00	+	13
Add lines 10 through 13.		= 313.00	14
Adjusted family net income from line 9.	19,029.46		15
<ul style="list-style-type: none"> • If you are a single individual with no children, enter \$24,115. • If you are a single parent, or are married or living common-law, enter \$30,143. 	-	24,115.00	16
Line 15 minus line 16.	=		17
Enter 4% of line 17.			18
Line 14 minus line 18 (Eligible only if the result is more than \$2).			19
	Estimated Ontario Sales Tax Credit (OSTC)	= 313.00	

B – Estimated Ontario Energy and Property Tax Credit (OEPTC)

Occupancy cost:			
Rent paid in Ontario for 2019.			
Enter the amount from box 61100 in Part A of Form ON-BEN.	2,494.00	× 20% =	498.80
Property tax paid in Ontario for 2019.			
Enter the amount from box 61120 in Part A of Form ON-BEN.			+ 0.00
Student residence: If you answered « yes » to the question " Did you reside in a designated student residence in Ontario in 2019? " box 61140 in Part A of Form ON-BEN, claim \$25 .			+ 22
Add lines 20, 21, and 22.		Occupancy cost	= 498.80
1. Energy Component:			
Long term care home			
Enter the amount from box 61230 in Part A of Form ON-BEN.	0.00	× 20% =	0.00
Home energy costs on a reserve			
Enter the amount from box 61210 in Part A of Form ON-BEN.		+	0.00
Enter your occupancy cost amount from line 23.		+	498.80
Add lines 24, 25 and 26.		=	498.80
Student residence from line 22.		-	28
Line 27 minus line 28.		=	498.80
Enter the amount from line 29 or \$241 , whichever is less.		Energy component	= 241.00
2. Property Tax Component:			
Occupancy cost from line 23.	498.80	× 10% =	49.88
Age on December 31, 2019:			
If under 64 years of age: Amount from line 31 or \$784 , whichever is less.			
If 64 years of age or older: Amount from line 31 or \$482 , whichever is less.	▶	49.88	32
If under 64 years of age: Enter \$60 .			
If 64 years of age or older: Enter \$512 .	▶	+ 512.00	33
Add lines 32 and 33.		=	561.88
Enter the amount from line 23 or line 34, whichever is less.		Property tax component	= 498.80

B – Estimated Ontario Energy and Property Tax Credit (OEPTC) – continued

Add lines 30 and 35. Energy and property tax components = 739|80 36

Age on December 31, 2019:

If under 64 years of age:

- If you do **not have** a spouse, common-law partner or qualified dependant, base amount is **\$24,115**.
- If you **have** a spouse, common-law partner or qualified dependant, base amount is **\$30,143**.

If 64 years of age or older:

- If you do **not have** a spouse, common-law partner or qualified dependant, base amount is **\$30,143**.
- If you **have** a spouse, common-law partner or qualified dependant, base amount is **\$36,172**.

(Adjusted family net income from line 9 19,029|46 - **30,143|00**) × 2% (if negative, enter "0") ▶ - 0|00 37

Line 36 minus line 37 (if negative, enter "0"). = 739|80 38

If you received a 2019 Ontario Senior Homeowners' Property Tax Grant, complete lines 39 to 46. Otherwise, enter "0" on line 45 and continue on line 46 below.

Amount from line 38.		39
Enter the amount of your 2019 Ontario Senior Homeowners' Property Tax Grant.	+	40
Add lines 39 and 40.	=	41
Energy amount from line 30.	-	42
Line 41 minus line 42 (if negative, enter "0").	=	43
Enter your occupancy cost amount from line 23.	-	44
Line 43 minus line 44 (if negative, enter "0").	=	▶ - 45
Line 38 minus line 45 (if the result is not more than \$2, enter "0").		46

Estimated Ontario Energy and Property Tax Credit (OEPTC) = 739|80

C – Estimated Northern Ontario Energy Credit (NOEC)

- If you do **not have** a spouse, common-law partner or qualified dependant, enter **\$157**.
- If you **have** a spouse, common-law partner or qualified dependant, enter **\$241**.

Adjusted family net income from line 9. 47

Line 47 minus line 48 (if negative, enter "0").		48
Line 48 minus line 49 (if negative, enter "0").	-	49
Line 48 minus line 49 (if negative, enter "0").	=	50
Multiply line 50 by line 51.	× 1%	51
Line 47 minus line 52. (if the result is not more than \$2, enter "0").	=	▶ - 52

Estimated Northern Ontario Energy Credit (NOEC) = 53

D – Estimated Ontario Trillium Benefit (OTB) per month

Estimated Ontario Sales Tax Credit (OSTC) (line 19). 313|00 54

Estimated Ontario Energy and Property Tax Credit (OEPTC) (line 46). + 739|80 55

Estimated Northern Ontario Energy Credit (NOEC) (line 53). + 56

Add lines 54, 55 and 56. = 1,052|80 57

Divide the amount from line 57 by line 58. If the amount on line 57 is \$360 or less, the OTB will be issued in one payment in July 2020. ÷ 12 58

Estimated Ontario Trillium Benefit (OTB) per month = 87|73 59

July 2020	87 73	January 2021	87 73
August 2020	87 73	February 2021	87 73
September 2020	87 73	March 2021	87 73
October 2020	87 73	April 2021	87 73
November 2020	87 73	May 2021	87 73
December 2020	87 73	June 2021	87 73

E – Estimated Ontario Senior Homeowners' Property Tax Grant (OSHPTG)

Property tax paid in 2019. Amount from **box 61120** in Part A of Form ON-BEN (**maximum \$500**). 60

(Adjusted family net income from line 9 -) × 3.33% (if negative, enter "0"). ▶ - 61

Line 60 minus line 61 (if negative, enter "0") 62

Estimated Ontario Senior Homeowners' Property Tax Grant for 2020

The grant should be received within four to eight weeks after the taxpayer received the 2019 notice of assessment.