# Thinking in C++ 2<sup>nd</sup> edition VERSION TICA7

Revision history:

TICA7, August 14, 1998. Strings chapter modified. Other odds and ends.

TICA6, August 6, 1998. Strings chapter added, still needs some work but it's in fairly good shape. The basic structure for the STL Algorithms chapter is in place and «just» needs to be filled out. Reorganized the chapters; this should be very close to the final organization (unless I discover I've left something out).

TICA5, August 2, 1998: Lots of work done on this version. Everything compiles (except for the design patterns chapter with the Java code) under Borland C++ 5.3. This is the only compiler that even comes close, but I have high hopes for the next verison of egcs. The chapters and organization of the book is starting to take on more form. A lot of work and new material added in the «STL Containers» chapter (in preparation for my STL talks at the Borland and SD conferences), although that is far from finished. Also, replaced many of the situations in the first edition where I used my home-grown containers with STL containers (typically vector). Changed all header includes to new style (except for C programs): <iostream> instead of <iostream.h>, <cstdlib> instead of <stdlib.h>, etc. Adjustment of namespace issues («using namespace std» in .cpp files, full qualification of names in header files). Added appendix A to describe coding style (including namespaces). Added «require.h» error testing code and used it universally. Rearranged header include order to go from more general to more specific (consistency and style issue described in appendix A). Replaced 'main() {}' form with 'int main() {}' form (this relies on the default «return 0» behavior, although some compilers, notably VC++, give warnings). Went through and implemented the class naming policy (following the Java/Smalltalk policy of starting with uppercase etc.) but not the member functions/data members (starting with lowercase etc.). Added appendix A on coding style. Tested code with my modified version of Borland C++ 5.3 (cribbed a corrected ostream\_iterator from egcs and <sstream> from elsewhere) so not all the programs will compile with your compiler (VC++ in particular has a lot of trouble with namespaces). On the web site, I added the broken-up versions of the files for easier downloads.

TICA4, July 22, 1998: More changes and additions to the «CGI Programming» section at the end of Chapter 23. I think that section is finished now, with the exception of corrections.

TICA3, July 14, 1998: First revision with content editing (instead of just being a posting to test the formatting and code extraction process). Changes in the end of Chapter 23, on the «CGI Programming» section. Minor tweaks elsewhere. RTF format should be fixed now.

TICA2, July 9, 1998: Changed all fonts to Times and Courier (which are universal); changed distribution format to RTF (readable by most PC and Mac Word Processors, and by at least one on Linux: StarOffice from <a href="www.caldera.com">www.caldera.com</a>. Please let me know if you know about other RTF word processors under Linux).

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The instructions on the web site (<a href="http://www.BruceEckel.com/ThinkingInCPP2e.html">http://www.BruceEckel.com/ThinkingInCPP2e.html</a>) show you how to extract code for both Win32 systems and Linux (only Red Hat Linux 5.0/5.1 has been tested). The contents of the book, including the contents of the source-code files generated during automatic code extraction, are not intended to indicate any accurate or finished form of the book or source code.

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Richard Hale Shaw Contributing Editor, PC Magazine

# Thinking In C++

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# dedication

to the scholar, the healer, and the muse

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### Preface

Like any human language, C++ provides a way to express concepts. If successful, this medium of expression will be significantly easier and more flexible than the alternatives as problems grow larger and more complex.

You can't just look at C++ as a collection of features; some of the features make no sense in isolation. You can only use the sum of the parts if you are thinking about *design*, not simply coding. And to understand C++ in this way, you must understand the problems with C and with programming in general. This book discusses programming problems, why they are problems, and the approach C++ has taken to solve such problems. Thus, the set of features I explain in each chapter will be based on the way I see a particular type of problem being solved with the language. In this way I hope to move you, a little at a time, from understanding C to the point where the C++ mindset becomes your native tongue.

Throughout, I'll be taking the attitude that you want to build a model in your head that allows you to understand the language all the way down to the bare metal; if you encounter a puzzle you'll be able to feed it to your model and deduce the answer. I will try to convey to you the insights which have rearranged my brain to make me start «thinking in C++.»

### Prerequisites

In the first edition of this book, I decided to assume that someone else had taught you C and that you have at least a reading level of comfort with it. My primary focus was on simplifying what I found difficult — the C++ language. In this edition I have added a chapter that is a very rapid introduction to C, assuming that you have some kind of programming experience already. In addition, just as you learn many new words intuitively by seeing them in context in a novel, it's possible to learn a great deal about C from the context in which it is used in the rest of the book.

# Thinking in C

For those of you who need a gentler introduction to C than the chapter in this book, I have created with Chuck Allison a CD ROM called «Thinking in C: foundations for Java and C++» which will introduce you to the aspects of C that are necessary for you to move on to C++ or Java (leaving out the nasty bits that C programmers must deal with on a day-to-day basis but that the C++ and Java languages steer you away from). This CD can be ordered at <a href="http://www.BruceEckel.com">http://www.BruceEckel.com</a>. [Note: the CD will not be available until late Fall 98, at the earliest – watch the Web site for updates]

### Learning C++

I clawed my way into C++ from exactly the same position as I expect the readers of this book will: As a C programmer with a very nononsense, nuts-and-bolts attitude about programming. Worse, my background and experience was in hardware-level embedded programming, where C has often been considered a high-level language and an inefficient overkill for pushing bits around. I discovered later that I wasn't even a very good C programmer, hiding my ignorance of structures, malloc() & free(), setjmp() & longjmp(), and other «sophisticated» concepts, scuttling away in shame when the subjects came up in conversation rather than reaching out for new knowledge.

When I began my struggle to understand C++, the only decent book was Stroustrup's self-professed «expert's guide,<sup>1</sup> » so I was left to simplify the basic concepts on my own. This resulted in my first C++ book,<sup>2</sup> which was essentially a brain dump of my experience. That was designed as a reader's guide, to bring programmers into C and C++ at the same time. Both editions<sup>3</sup> of the book garnered an enthusiastic response and I still feel it is a valuable resource.

At about the same time that *Using C++* came out, I began teaching the language. Teaching C++ has become my profession; I've seen nodding heads, blank faces, and puzzled expressions in audiences all over the world since 1989. As I began giving in-house training with smaller groups of people, I discovered something during the exercises. Even those people who were smiling and nodding were confused about many issues. I found out, by chairing the C++ track at the Software Development Conference for the

<sup>&</sup>lt;sup>1</sup> Bjarne Stroustrup, *The C++ Programming Language*, Addison-Wesley, 1986 (first edition).

<sup>&</sup>lt;sup>2</sup> Using C++, ibid.

<sup>&</sup>lt;sup>3</sup> Using C++ and C++ Inside & Out, ibid.

last three years, that I and other speakers tended to give the typical audience too many topics, too fast. So eventually, through both variety in the audience level and the way that I presented the material, I would end up losing some portion of the audience. Maybe it's asking too much, but because I am one of those people resistant to traditional lecturing (and for most people, I believe, such resistance results from boredom), I wanted to try to keep everyone up to speed.

For a time, I was creating a number of different presentations in fairly short order. Thus, I ended up learning by experiment and iteration (a technique that also works well in C++ program design). Eventually I developed a course using everything I had learned from my teaching experience, one I would be happy giving for a long time. It tackles the learning problem in discrete, easy-to-digest steps and for a hands-on seminar (the ideal learning situation), there are exercises following each of the short lessons.

This book developed over the course of two years, and the material in this book has been road-tested in many forms in many different seminars. The feedback that I've gotten from each seminar has helped me change and refocus the material until I feel it works well as a teaching medium. But it isn't just a seminar handout — I tried to pack as much information as I could within these pages, and structure it to draw you through, onto the next subject. More than anything, the book is designed to serve the solitary reader, struggling with a new programming language.

### Goals

My goals in this book are to:

- 1. Present the material a simple step at a time, so the reader can easily digest each concept before moving on.
- 2. Use examples that are as simple and short as possible. This sometimes prevents me from tackling «real-world» problems, but I've found that beginners are usually happier when they can understand every detail of an example rather than being impressed by the scope of the problem it solves. Also, there's a severe limit to the amount of code that can be absorbed in a classroom situation. For this I will no doubt receive criticism for using «toy examples,» but I'm willing to accept that in favor of producing something pedagogically useful. Those who want more complex examples can refer to the later chapters of *C++ Inside & Out.*<sup>4</sup>
- 3. Carefully sequence the presentation of features so that you aren't seeing something you haven't been exposed to. Of course, this isn't always possible; in those situations, a brief introductory description will be given.
- 4. Give you what I think is important for you to understand about the language, rather than everything I know. I believe there is an «information importance hierarchy,» and there are some facts that 95% of programmers will never need to know, but would just confuse people and add to their perception of the complexity of the language and C++ is now considered to be more complex than ADA! To take an example from C, if you memorize the operator precedence table (I never did) you can write clever code. But if you have to think about it, it will confuse the reader/maintainer of that code. So forget about precedence, and use parentheses when things aren't clear. This same attitude will be taken with some information in the C++ language, which I think is more important for compiler writers than for programmers.
- 5. Keep each section focused enough so the lecture time and the time between exercise periods is small. Not only does this keep the audience' minds more active and involved during a hands-on seminar, but it gives the reader a greater sense of accomplishment.
- 6. Provide the reader with a solid foundation so they can understand the issues well enough to move on to more difficult coursework and books.
- 7. I've endeavored not to use any particular vendor's version of C++ because, for learning the language, I don't feel like the details of a particular implementation are as important as the language itself. Most vendors' documentation concerning their own implementation specifics is adequate.

### Chapters

C++ is a language where new and different features are built on top of an existing syntax. (Because of this it is referred to as a *hybrid* object-oriented programming language.) As more people have passed through the learning curve, we've begun to get a feel for the way C programmers move through the stages of the C++ language features. Because it appears to be the natural progression of the

<sup>4</sup> Ibid.

C-trained mind, I decided to understand and follow this same path, and accelerate the process by posing and answering the questions that came to me as I learned the language and that came from audiences as I taught it.

This course was designed with one thing in mind: the way people learn the C++ language. Audience feedback helped me understand which parts were difficult and needed extra illumination. In the areas where I got ambitious and included too many features all at once, I came to know — through the process of presenting the material — that if you include a lot of new features, you have to explain them all, and the student's confusion is easily compounded. As a result, I've taken a great deal of trouble to introduce the features as few at a time as possible; ideally, only one at a time per chapter.

The goal, then, is for each chapter to teach a single feature, or a small group of associated features, in such a way that no additional features are relied upon. That way you can digest each piece in the context of your current knowledge before moving on. To accomplish this, I leave many C features in place much longer than I would prefer. For example, I would like to be using the C++ iostreams IO library right away, instead of using the **printf()** family of functions so familiar to C programmers, but that would require introducing the subject prematurely, and so many of the early chapters carry the C library functions with them. This is also true with many other features in the language. The benefit is that you, the C programmer, will not be confused by seeing all the C++ features used before they are explained, so your introduction to the language will be gentle and will mirror the way you will assimilate the features if left to your own devices.

Here is a brief description of the chapters contained in this book.

- **(0)** The evolution of objects. When projects became too big and too complicated to easily maintain, the «software crisis» was born, saying, «We can't get projects done, and if we can they're too expensive!» This precipitated a number of responses, which are discussed in this chapter along with the ideas of object-oriented programming (OOP) and how it attempts to solve the software crisis. You'll also learn about the benefits and concerns of adopting the language and suggestions for moving into the world of C++.
- (1) Data abstraction. Most features in C++ revolve around this key concept: the ability to create new data types. Not only does this provide superior code organization, but it lays the ground for more powerful OOP abilities. You'll see how this idea is facilitated by the simple act of putting functions inside structures, the details of how to do it, and what kind of code it creates.
- **(2) Hiding the implementation.** You can decide that some of the data and functions in your structure are unavailable to the user of the new type by making them **private**. This means you can separate the underlying implementation from the interface that the client programmer sees, and thus allow that implementation to be easily changed without affecting client code. The keyword **class** is also introduced as a fancier way to describe a new data type, and the meaning of the word "object" is demystified (it's a variable on steroids).
- **(3) Initialization & cleanup.** One of the most common C errors results from uninitialized variables. The *constructor* in C++ allows you to guarantee that variables of your new data type («objects of your class») will always be properly initialized. If your objects also require some sort of cleanup, you can guarantee that this cleanup will always happen with the C++ *destructor*.
- (4) Function overloading & default arguments. C++ is intended to help you build big, complex projects. While doing this, you may bring in multiple libraries that use the same function name, and you may also choose to use the same name with different meanings within a single library. C++ makes this easy with *function overloading*, which allows you to reuse the same function name as long as the argument lists are different. Default arguments allow you to call the same function in different ways by automatically providing default values for some of your arguments.
- **(5) Introduction to iostreams.** One of the original C++ libraries the one that provides the essential I/O facility is called iostreams. Iostreams is intended to replace C's STDIO.H with an I/O library that is easier to use, more flexible, and extensible you can adapt it to work with your new classes. This chapter teaches you the ins and outs of how to make the best use of the existing iostream library for standard I/O, file I/O, and in-memory formatting.
- **(6) Constants.** This chapter covers the **const** and **volatile** keywords that have additional meaning in C++, especially inside classes. It also shows how the meaning of **const** varies inside and outside classes and how to create compile-time constants in classes.
- (7) Inline functions. Preprocessor macros eliminate function call overhead, but the preprocessor also eliminates valuable C++ type checking. The inline function gives you all the benefits of a preprocessor macro plus all the benefits of a real function call.
- (8) Name control. Creating names is a fundamental activity in programming, and when a project gets large, the number of names can be overwhelming. C++ allows you a great deal of control over names: creation, visibility, placement of storage, and linkage. This chapter shows how names are controlled using two techniques. First, the **static** keyword is used to control visibility and linkage, and

its special meaning with classes is explored. A far more useful technique for controlling names at the global scope is C++'s namespace feature, which allows you to break up the global name space into distinct regions.

- **(9) References & the copy-constructor.** C++ pointers work like C pointers with the additional benefit of stronger C++ type checking. There's a new way to handle addresses; from Algol and Pascal, C++ lifts the *reference* which lets the compiler handle the address manipulation while you use ordinary notation. You'll also meet the copy-constructor, which controls the way objects are passed into and out of functions by value. Finally, the C++ pointer-to-member is illuminated.
- (10) Operator overloading. This feature is sometimes called «syntactic sugar.» It lets you sweeten the syntax for using your type by allowing operators as well as function calls. In this chapter you'll learn that operator overloading is just a different type of function call and how to write your own, especially the sometimes-confusing uses of arguments, return types, and making an operator a member or friend.
- (11) Dynamic object creation. How many planes will an air-traffic system have to handle? How many shapes will a CAD system need? In the general programming problem, you can't know the quantity, lifetime or type of the objects needed by your running program. In this chapter, you'll learn how C++'s new and delete elegantly solve this problem by safely creating objects on the heap.
- (12) Inheritance & composition. Data abstraction allows you to create new types from scratch; with composition and inheritance, you can create new types from existing types. With composition you assemble a new type using other types as pieces, and with inheritance you create a more specific version of an existing type. In this chapter you'll learn the syntax, how to redefine functions, and the importance of construction and destruction for inheritance & composition.
- (13) Polymorphism & virtual functions. On your own, you might take nine months to discover and understand this cornerstone of OOP. Through small, simple examples you'll see how to create a family of types with inheritance and manipulate objects in that family through their common base class. The virtual keyword allows you to treat all objects in this family generically, which means the bulk of your code doesn't rely on specific type information. This makes your programs extensible, so building programs and code maintenance is easier and cheaper.
- (14) Templates & container classes. Inheritance and composition allow you to reuse object code, but that doesn't solve all your reuse needs. Templates allow you to reuse source code by providing the compiler with a way to substitute type names in the body of a class or function. This supports the use of container class libraries, which are important tools for the rapid, robust development of object-oriented programs. This extensive chapter gives you a thorough grounding in this essential subject.
- (15) Multiple inheritance. This sounds simple at first: A new class is inherited from more than one existing class. However, you can end up with ambiguities and multiple copies of base-class objects. That problem is solved with virtual base classes, but the bigger issue remains: When do you use it? Multiple inheritance is only essential when you need to manipulate an object through more than one common base class. This chapter explains the syntax for multiple inheritance, and shows alternative approaches in particular, how templates solve one common problem. The use of multiple inheritance to repair a «damaged» class interface is demonstrated as a genuinely valuable use of this feature.
- **(16) Exception handling.** Error handling has always been a problem in programming. Even if you dutifully return error information or set a flag, the function caller may simply ignore it. Exception handling is a primary feature in C++ that solves this problem by allowing you to «throw» an object out of your function when a critical error happens. You throw different types of objects for different errors, and the function caller «catches» these objects in separate error handling routines. If you throw an exception, it cannot be ignored, so you can guarantee that *something* will happen in response to your error.
- (17) Run-time type identification. Run-time type identification (RTTI) lets you find the exact type of an object when you only have a pointer or reference to the base type. Normally, you'll want to intentionally ignore the exact type of an object and let the virtual function mechanism implement the correct behavior for that type. But occasionally it is very helpful to know the exact type of an object for which you only have a base pointer; often this information allows you to perform a special-case operation more efficiently. This chapter explains what RTTI is for and how to use it.
- **Appendix A: Etcetera.** At this writing, the C++ Standard is unfinished. Although virtually all the features that will end up in the language have been added to the standard, some haven't appeared in all compilers. This appendix briefly mentions some of the other features you should look for in your compiler (or in future releases of your compiler).
- **Appendix B: Programming guidelines**. This appendix is a series of suggestions for C++ programming. They've been collected over the course of my teaching and programming experience, and also from the insights of other teachers. Many of these tips are summarized from the pages of this book.

**Appendix C: Simulating virtual constructors**. The constructor cannot have any virtual qualities, and this sometimes produces awkward code. This appendix demonstrates two approaches to «virtual construction.»

### **Exercises**

I've discovered that simple exercises are exceptionally useful during a seminar to complete a student's understanding, so you'll find a set at the end of each chapter.

These are fairly simple, so they can be finished in a reasonable amount of time in a classroom situation while the instructor observes, making sure all the students are absorbing the material. Some exercises are a bit more challenging to keep advanced students entertained. They're all designed to be solved in a short time and are only there to test and polish your knowledge rather than present major challenges (presumably, you'll find those on your own — or more likely they'll find you).

### Source code

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To unpack the code, you download the text version of the book and run the program **ExtractCode** (from chapter 23), the source for which is also provided on the Web site. The program will create a directory for each chapter and unpack the code into those directories. In the starting directory where you unpacked the code you will find the following copyright notice:

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```

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# Coding standards

In the text of this book, identifiers (function, variable, and class names) will be set in **bold**. Most keywords will also be set in bold, except for those keywords which are used so much that the bolding can become tedious, like class and virtual.

I use a particular coding style for the examples in this book. It was developed over a number of years, and was inspired by Bjarne Stroustrup's style in his original *The C++ Programming Language*.<sup>5</sup> The subject of formatting style is good for hours of hot debate, so I'll just say I'm not trying to dictate correct style via my examples; I have my own motivation for using the style that I do. Because C++ is a free-form programming language, you can continue to use whatever style you're comfortable with.

The programs in this book are files that are automatically extracted from the text of the book, which allows them to be tested to ensure they work correctly. (I use a special format on the first line of each file to facilitate this extraction; the line begins with the characters 'I' 'I' ':' and the file name and path information.) Thus, the code files printed in the book should all work without compiler errors when compiled with an implementation that conforms to Standard C++ (note that not all compilers support all language features). The errors that *should* cause compile-time error messages are commented out with the comment //! so they can be easily discovered and tested using automatic means. Errors discovered and reported to the author will appear first in the electronic version of the book (at www.BruceEckel.com) and later in updates of the book.

One of the standards in this book is that all programs will compile and link without errors (although they will sometimes cause warnings). To this end, some of the programs, which only demonstrate a coding example and don't represent stand-alone programs, will have empty **main()** functions, like this

```
main() {}
```

This allows the linker to complete without an error.

The standard for **main()** is to return an **int**, but Standard C++ states that if there is no **return** statement inside **main()**, the compiler will automatically generate code to **return 0**. This option will be used in this book (although some compilers may still generate warnings for this).

Language standards

Throughout this book, when referring to conformance to the ANSI/ISO C standard, I will use the term Standard C.

At this writing the ANSI/ISO C++ committee was finished working on the language. Thus, I will use the term Standard C++.

# Language support

Your compiler may not support all the features discussed in this book, especially if you don't have the newest version of your compiler. Implementing a language like C++ is a Herculean task, and you can expect that the features will appear in pieces rather than all at once. But if you attempt one of the examples in the book and get a lot of errors from the compiler, it's not necessarily a bug in the code or the compiler — it may simply not be implemented in your particular compiler yet.

<sup>5</sup> Ibid.

### Seminars & CD Roms

My company provides public hands-on training seminars based on the material in this book. Selected material from each chapter represents a lesson, which is followed by a monitored exercise period so each student receives personal attention. Information and sign-up forms for upcoming seminars can be found at <a href="http://www.BruceEckel.com">http://www.BruceEckel.com</a>. If you have specific questions, you may direct them to <a href="mailto:Bruce@EckelObjects.com">Bruce@EckelObjects.com</a>.

### **Errors**

No matter how many tricks a writer uses to detect errors, some always creep in and these often leap off the page for a fresh reader. If you discover anything you believe to be an error, please use the correction form you will find at <a href="http://www.BruceEckel.com">http://www.BruceEckel.com</a>. Your help is appreciated.

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The book design, cover design, and cover photo were created by my friend Daniel Will-Harris, noted author and designer, who used to play with rub-on letters in junior high school while he awaited the invention of computers and desktop publishing. However, I produced the camera-ready pages myself, so the typesetting errors are mine. Microsoft® Word for Windows 97 was used to write the book and to create camera-ready pages. The body typeface is [Times for the electronic distribution] and the headlines are in [Times for the electronic distribution].

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# 1: Introduction to objects

The genesis of the computer revolution was in a machine. The genesis of our programming languages thus tends to look like that machine.

But the computer is not so much a machine as it is a mind amplification tool and a different kind of expressive medium. As a result, the tools are beginning to look less like machines and more like parts of our minds, and more like other expressive mediums like writing, painting, sculpture, animation or filmmaking. Object-oriented programming is part of this movement toward the computer as an expressive medium.

This chapter will introduce you to the basic concepts of object-oriented programming (OOP), followed by a discussion of OOP development methods. Finally, strategies for moving yourself, your projects, and your company to object-oriented programming are presented.

This chapter is background and supplementary material. If you're eager to get to the specifics of the language, feel free to jump ahead to later chapters. You can always come back here and fill in your knowledge later.

### The progress of abstraction

All programming languages provide abstractions. It can be argued that the complexity of the problems you can solve is directly related to the kind and quality of abstraction. By «kind» I mean: what is it that you are abstracting? Assembly language is a small abstraction of the underlying machine. Many so-called «imperative» languages that followed (such as FORTRAN, BASIC, and C) were abstractions of assembly language. These languages are big improvements over assembly language, but their primary abstraction still requires you to think in terms of the structure of the computer rather than the structure of the problem you are trying to solve. The programmer must establish the association between the machine model (in the «solution space») and the model of the problem that is actually being solved (in the «problem space»). The effort required to perform this mapping, and the fact that it is extrinsic to the programming language, produces programs that are difficult to write and expensive to maintain, and as a side effect created the entire «programming methods» industry.

The alternative to modeling the machine is to model the problem you're trying to solve. Early languages such as LISP and APL chose particular views of the world («all problems are ultimately lists» or «all problems are algorithmic»). PROLOG casts all problems into chains of decisions. Languages have been created for constraint-based programming and for programming exclusively by manipulating graphical symbols. (The latter proved to be too restrictive.) Each of these approaches is a good solution to the particular class of problem they're designed to solve, but when you step outside of that domain they become awkward.

The object-oriented approach takes a step farther by providing tools for the programmer to represent elements in the problem space. This representation is general enough that the programmer is not constrained to any particular type of problem. We refer to the elements in the problem space and their representations in the solution space as «objects.» (Of course, you will also need other objects that don't have problem-space analogs.) The idea is that the program is allowed to adapt itself to the lingo of the problem by adding new types of objects, so when you read the code describing the solution, you're reading words that also express the problem. This is a more flexible and powerful language abstraction than what we've had before. Thus OOP allows you to describe the problem in terms of the problem, rather than in the terms of the solution. There's still a connection back to the computer, though. Each object looks quite a bit like a little computer; it has a state, and it has operations you can ask it to perform. However, this doesn't seem like such a bad analogy to objects in the real world; they all have characteristics and behaviors.

Alan Kay summarized five basic characteristics of Smalltalk, the first successful object-oriented language and one of the languages upon which C++ is based. These characteristics represent a pure approach to object-oriented programming:

- 1. **Everything is an object.** Think of an object as a fancy variable; it stores data, but you can also ask it to perform operations on itself by making requests. In theory, you can take any conceptual component in the problem you're trying to solve (dogs, buildings, services, etc.) and represent it as an object in your program.
- 2. A program is a bunch of objects telling each other what to do by sending messages. To make a request of an object, you «send a message» to that object. More concretely, you can think of a message as a request to call a function that belongs to a particular object.
- 3. **Each object has its own memory made up of other objects**. Or, you make a new kind of object by making a package containing existing objects. Thus, you can build up complexity in a program while hiding it behind the simplicity of objects.

- 4. **Every object has a type**. Using the parlance, each object is an *instance* of a *class*, where «class» is synonymous with «type.» The most important distinguishing characteristic of a class is «what messages can you send to it?»
- 5. **All objects of a particular type can receive the same messages**. This is actually a very loaded statement, as you will see later. Because an object of type circle is also an object of type shape, a circle is guaranteed to receive shape messages. This means you can write code that talks to shapes and automatically handle anything that fits the description of a shape. This *substitutability* is one of the most powerful concepts in OOP.

Some language designers have decided that object-oriented programming itself is not adequate to easily solve all programming problems, and advocate the combination of various approaches into *multiparadigm* programming languages.<sup>6</sup>

### An object has an interface

Aristotle was probably the first to begin a careful study of the concept of type. He was known to speak of «the class of fishes and the class of birds.» The concept that all objects, while being unique, are also part of a set of objects that have characteristics and behaviors in common was directly used in the first object-oriented language, Simula-67, with its fundamental keyword **class** that introduces a new type into a program (thus *class* and *type* are often used synonymously<sup>7</sup>).

Simula, as its name implies, was created for developing simulations such as the classic «bank teller problem.» In this, you have a bunch of tellers, customers, accounts, transactions, etc. The members (elements) of each class share some commonality: every account has a balance, every teller can accept a deposit, etc. At the same time, each member has its own state; each account has a different balance, each teller has a name. Thus the tellers, customers, accounts, transactions, etc. can each be represented with a unique entity in the computer program. This entity is the object, and each object belongs to a particular class that defines its characteristics and behaviors.

So, although what we really do in object-oriented programming is create new data types, virtually all object-oriented programming languages use the «class» keyword. When you see the word «type» think «class» and vice versa.

Once a type is established, you can make as many objects of that type as you like, and then manipulate those objects as the elements that exist in the problem you are trying to solve. Indeed, one of the challenges of object-oriented programming is to create a one-to-one mapping between the elements in the *problem space* (the place where the problem actually exists) and the *solution space* (the place where you're modeling that problem, such as a computer).

But how do you get an object to do useful work for you? There must be a way to make a request of that object so it will do something, such as complete a transaction, draw something on the screen or turn on a switch. And each object can satisfy only certain requests. The requests you can make of an object are defined by its *interface*, and the type is what determines the interface. The idea of type being equivalent to interface is fundamental in object-oriented programming.

A simple example might be a representation of a light bulb:

```
Light lt;
lt.on();
```

Type Name: Light

**Interface**: on()

off()

brighten()

dim()

The name of the type/class is **Light**, and the requests that you can make of a **Light** object are to turn it on, turn it off, make it brighter or make it dimmer. You create a **Light** object simply by declaring a name (**It**) for that identifier. To send a message to the object, you

<sup>&</sup>lt;sup>6</sup> See *Multiparadigm Programming in Leda* by Timothy Budd (Addison-Wesley 1995).

<sup>&</sup>lt;sup>7</sup> Some people make a distinction, stating that type determines the interface while class is a particular implementation of that interface.

state the name and connect it to the message name with a period (dot). From the standpoint of the user of a pre-defined class, that's pretty much all there is to programming with objects.

### The hidden implementation

It is helpful to break up the playing field into *class creators* (those who create new data types) and *client programmers*<sup>8</sup> (the class consumers who use the data types in their applications). The goal of the client programmer is to collect a toolbox full of classes to use for rapid application development. The goal of the class creator is to build a class that exposes only what's necessary to the client programmer and keeps everything else hidden. Why? If it's hidden, the client programmer can't use it, which means that the class creator can change the hidden portion at will without worrying about the impact to anyone else.

The interface establishes *what* requests you can make for a particular object. However, there must be code somewhere to satisfy that request. This, along with the hidden data, comprises the *implementation*. From a procedural programming standpoint, it's not that complicated. A type has a function associated with each possible request, and when you make a particular request to an object, that function is called. This process is often summarized by saying that you «send a message» (make a request) to an object, and the object figures out what to do with that message (it executes code).

In any relationship it's important to have boundaries that are respected by all parties involved. When you create a library, you establish a relationship with the client programmer, who is another programmer, but one who is putting together an application or using your library to build a bigger library.

If all the members of a class are available to everyone, then the client programmer can do anything with that class and there's no way to force any particular behaviors. Even though you might really prefer that the client programmer not directly manipulate some of the members of your class, without access control there's no way to prevent it. Everything's naked to the world.

There are two reasons for controlling access to members. The first is to keep client programmers' hands off portions they shouldn't touch – parts that are necessary for the internal machinations of the data type but not part of the interface that users need to solve their particular problems. This is actually a service to users because they can easily see what's important to them and what they can ignore.

The second reason for access control is to allow the library designer to change the internal workings of the structure without worrying about how it will affect the client programmer. For example, you might implement a particular class in a simple fashion to ease development, and then later decide you need to rewrite it to make it run faster. If the interface and implementation are clearly separated and protected, you can accomplish this and require only a relink by the user.

C++ uses three explicit keywords and one implied keyword to set the boundaries in a class: **public**, **private**, **protected** and the implied «friendly,» which is what you get if you don't specify one of the other keywords. Their use and meaning are remarkably straightforward. These *access specifiers* determine who can use the definition that follows. **public** means the following definition is available to everyone. The **private** keyword, on the other hand, means that no one can access that definition except you, the creator of the type, inside function members of that type. **private** is a brick wall between you and the client programmer. If someone tries to access a private member, they'll get a compile-time error. «Friendly» has to do with something called a «package,» which is C++'s way of making libraries. If something is «friendly» it's available only within the package. (Thus this access level is sometimes referred to as «package access.») **protected** acts just like **private**, with the exception that an inheriting class has access to **protected** members, but not **private** members. Inheritance will be covered shortly.

### Reusing

### the implementation

Once a class has been created and tested, it should (ideally) represent a useful unit of code. It turns out that this reusability is not nearly so easy to achieve as many would hope; it takes experience and insight to achieve a good design. But once you have such a design, it begs to be reused. Code reuse is arguably the greatest leverage that object-oriented programming languages provide.

The simplest way to reuse a class is to just use an object of that class directly, but you can also place an object of that class inside a new class. We call this «creating a member object.» Your new class can be made up of any number and type of other objects, whatever is necessary to achieve the functionality desired in your new class. This concept is called *composition*, since you are composing a new class from existing classes. Sometimes composition is referred to as a «has-a» relationship, as in «a car has a trunk.»

<sup>&</sup>lt;sup>8</sup> I'm indebted to my friend Scott Meyers for this term.

Composition comes with a great deal of flexibility. The *member objects* of your new class are usually private, making them inaccessible to client programmers using the class. This allows you to change those members without disturbing existing client code. You can also change the member objects *at run time*, which provides great flexibility. Inheritance, which is described next, does not have this flexibility since the compiler must place restrictions on classes created with inheritance.

Because inheritance is so important in object-oriented programming it is often highly emphasized, and the new programmer can get the idea that inheritance should be used everywhere. This can result in awkward and overcomplicated designs. Instead, you should first look to composition when creating new classes, since it is simpler and more flexible. If you take this approach, your designs will stay cleaner. It will be reasonably obvious when you need inheritance.

### Inheritance:

reusing the interface

By itself, the concept of an object is a convenient tool. It allows you to package data and functionality together by *concept*, so you can represent an appropriate problem-space idea rather than being forced to use the idioms of the underlying machine. These concepts are expressed in the primary idea of the programming language as a data type (using the **class** keyword).

It seems a pity, however, to go to all the trouble to create a data type and then be forced to create a brand new one that might have similar functionality. It's nicer if we can take the existing data type, clone it and make additions and modifications to the clone. This is effectively what you get with *inheritance*, with the exception that if the original class (called the *base* or *super* or *parent* class) is changed, the modified «clone» (called the *derived* or *inherited* or *sub* or *child* class) also reflects the appropriate changes. Inheritance is implemented in C++ using a special syntax that names another class as what is commonly referred to as the «base» class.

When you inherit you create a new type, and the new type contains not only all the members of the existing type (although the **private** ones are hidden away and inaccessible), but more importantly it duplicates the interface of the base class. That is, all the messages you can send to objects of the base class you can also send to objects of the derived class. Since we know the type of a class by the messages we can send to it, this means that the derived class *is the same type as the base class*. This type equivalence via inheritance is one of the fundamental gateways in understanding the meaning of object-oriented programming.

Since both the base class and derived class have the same interface, there must be some implementation to go along with that interface. That is, there must be some code to execute when an object receives a particular message. If you simply inherit a class and don't do anything else, the methods from the base-class interface come right along into the derived class. That means objects of the derived class have not only the same type, they also have the same behavior, which doesn't seem particularly interesting.

You have two ways to differentiate your new derived class from the original base class it inherits from. The first is quite straightforward: you simply add brand new functions to the derived class. These new functions are not part of the base class interface. This means that the base class simply didn't do as much as you wanted it to, so you add more functions. This simple and primitive use for inheritance is, at times, the perfect solution to your problem. However, you should look closely for the possibility that your base class might need these additional functions.

# Overriding base-class functionality

Although inheritance may sometimes imply that you are going to add new functions to the interface, that's not necessarily true. The second way to differentiate your new class is to *change* the behavior of an existing base-class function. This is referred to as *overriding* that function.

To override a function, you simply create a new definition for the function in the derived class. You're saying «I'm using the same interface function here, but I want it to do something different for my new type.»

# Is-a vs. is-like-a relationships

There's a certain debate that can occur about inheritance: Should inheritance override *only* base-class functions? This means that the derived type is *exactly* the same type as the base class since it has exactly the same interface. As a result, you can exactly substitute an object of the derived class for an object of the base class. This can be thought of as *pure substitution*. In a sense, this is the ideal way to treat inheritance. We often refer to the relationship between the base class and derived classes in this case as an *is-a* relationship, because you can say «a circle *is a* shape.» A test for inheritance is whether you can state the is-a relationship about the classes and have it make sense.

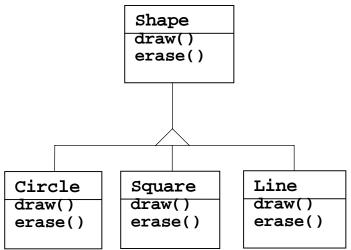
There are times when you must add new interface elements to a derived type, thus extending the interface and creating a new type. The new type can still be substituted for the base type, but the substitution isn't perfect in a sense because your new functions are not accessible from the base type. This can be described as an *is-like-a* relationship; the new type has the interface of the old type but it also contains other functions, so you can't really say it's exactly the same. For example, consider an air conditioner. Suppose your house is wired with all the controls for cooling; that is, it has an interface that allows you to control cooling. Imagine that the air conditioner breaks down and you replace it with a heat pump, which can both heat and cool. The heat pump *is-like-an* air conditioner, but it can do more. Because your house is wired only to control cooling, it is restricted to communication with the cooling part of the new object. The interface of the new object has been extended, and the existing system doesn't know about anything except the original interface.

When you see the substitution principle it's easy to feel like that's the only way to do things, and in fact it is nice if your design works out that way. But you'll find that there are times when it's equally clear that you must add new functions to the interface of a derived class. With inspection both cases should be reasonably obvious.

### Interchangeable objects

### with polymorphism

Inheritance usually ends up creating a family of classes, all based on the same uniform interface. We express this with an inverted tree diagram:<sup>9</sup>



One of the most important things you do with such a family of classes is to treat an object of a derived class as an object of the base class. This is important because it means you can write a single piece of code that ignores the specific details of type and talks just to the base class. That code is then *decoupled* from type-specific information, and thus is simpler to write and easier to understand. And, if a new type – a **Triangle**, for example – is added through inheritance, the code you write will work just as well for the new type of **Shape** as it did on the existing types. Thus the program is *extensible*.

Consider the above example. If you write a function in C++:

```
void doStuff(Shape s) {
s.erase();
   // ...
s.draw();
}
```

This function speaks to any **Shape**, so it is independent of the specific type of object it's drawing and erasing. If in some other program we use the **doStuff()** function:

```
Circle c = new Circle();
Triangle t = new Triangle();
Line l = new Line();
doStuff@;
```

<sup>&</sup>lt;sup>9</sup> This uses the *Unified Notation*, which will primarily be used in this book.

```
doStuff(t);
doStuff(l);
```

The calls to doStuff() automatically work right, regardless of the exact type of the object.

This is actually a pretty amazing trick. Consider the line:

```
doStuff@;
```

What's happening here is that a **Circle** handle is being passed into a function that's expecting a **Shape** handle. Since a **Circle** is a **Shape** it can be treated as one by **doStuff()**. That is, any message that **doStuff()** can send to a **Shape**, a **Circle** can accept. So it is a completely safe and logical thing to do.

We call this process of treating a derived type as though it were its base type *upcasting*. The name *cast* is used in the sense of casting into a mold and the *up* comes from the way the inheritance diagram is typically arranged, with the base type at the top and the derived classes fanning out downward. Thus, casting to a base type is moving up the inheritance diagram: upcasting.

An object-oriented program contains some upcasting somewhere, because that's how you decouple yourself from knowing about the exact type you're working with. Look at the code in **doStuff()**:

```
s.erase();
    // ...
s.draw();
```

Notice that it doesn't say «If you're a **Circle**, do this, if you're a **Square**, do that, etc.» If you write that kind of code, which checks for all the possible types a **Shape** can actually be, it's messy and you need to change it every time you add a new kind of **Shape**. Here, you just say «You're a shape, I know you can **erase()** yourself, do it and take care of the details correctly.»

# Dynamic binding

What's amazing about the code in **doStuff()** is that somehow the right thing happens. Calling **draw()** for **Circle** causes different code to be executed than when calling **draw()** for a **Square** or a **Line**, but when the **draw()** message is sent to an anonymous **Shape**, the correct behavior occurs based on the actual type that the **Shape** handle happens to be connected to. This is amazing because when the C++ compiler is compiling the code for **doStuff()**, it cannot know exactly what types it is dealing with. So ordinarily, you'd expect it to end up calling the version of **erase()** for **Shape**, and **draw()** for **Shape** and not for the specific **Circle**, **Square**, or **Line**. And yet the right thing happens. Here's how it works.

When you send a message to an object even though you don't know what specific type it is, and the right thing happens, that's called *polymorphism*. The process used by object-oriented programming languages to implement polymorphism is called *dynamic binding*. The compiler and run-time system handle the details; all you need to know is that it happens and more importantly how to design with it.

Some languages require you to use a special keyword to enable dynamic binding. In C++ this keyword is **virtual**. In C++, you must remember to add a keyword because by default member functions are not dynamically bound. If a member function is **virtual**, then when you send a message to an object, the object will do the right thing, even when upcasting is involved.

# Abstract base classes and interfaces

Often in a design, you want the base class to present *only* an interface for its derived classes. That is, you don't want anyone to actually create an object of the base class, only to upcast to it so that its interface can be used. This is accomplished by making that class *abstract* by giving it at least one *pure virtual function*. You can recognize a pure virtual function because it uses the **virtual** keyword and is followed by **= 0**. If anyone tries to make an object of an abstract class, the compiler prevents them. This is a tool to enforce a particular design.

When an abstract class is inherited, all pure virtual functions must be implemented, or the inherited class becomes abstract as well. Creating a pure virtual function allows you to put a member function in an interface without being forced to provide a possibly meaningless body of code for that member function.

# Objects: characteristics + behaviors<sup>10</sup>

The first object-oriented programming language was Simula-67, developed in the sixties to solve, as the name implies, simulation problems. A classic simulation is the bank teller problem, which involves a bunch of tellers, customers, transactions, units of money — a lot of «objects.» Objects that are identical except for their state during a program's execution are grouped together into «classes of objects» and that's where the word *class* came from.

A class describes a set of objects that have identical characteristics (data elements) and behaviors (functionality). So a class is really a data type because a floating point number (for example) also has a set of characteristics and behaviors. The difference is that a programmer defines a class to fit a problem rather than being forced to use an existing data type that was designed to represent a unit of storage in a machine. You extend the programming language by adding new data types specific to your needs. The programming system welcomes the new classes and gives them all the care and type-checking that it gives to built-in types.

This approach was not limited to building simulations. Whether or not you agree that any program is a simulation of a system you design, the use of OOP techniques can easily reduce a large set of problems to a simple solution. This discovery spawned a number of OOP languages, most notably Smalltalk — the most successful OOP language until C++.

Abstract data typing is a fundamental concept in object-oriented programming. Abstract data types work almost exactly like built-in types: You can create variables of a type (called *objects* or *instances* in object-oriented parlance) and manipulate those variables (called *sending messages* or *requests*; you send a message and the object figures out what to do with it).

# Inheritance: type relationships

A type does more than describe the constraints on a set of objects; it also has a relationship with other types. Two types can have characteristics and behaviors in common, but one type may contain more characteristics than another and may also handle more messages (or handle them differently). *Inheritance* expresses this similarity between types with the concept of base types and derived types. A base type contains all the characteristics and behaviors that are shared among the types derived from it. You create a base type to represent the core of your ideas about some objects in your system. From the base type, you derive other types to express the different ways that core can be realized.

For example, a garbage-recycling machine sorts pieces of garbage. The base type is "garbage," and each piece of garbage has a weight, a value, and so on and can be shredded, melted, or decomposed. From this, more specific types of garbage are derived that may have additional characteristics (a bottle has a color) or behaviors (an aluminum can may be crushed, a steel can is magnetic). In addition, some behaviors may be different (the value of paper depends on its type and condition). Using inheritance, you can build a type hierarchy that expresses the problem you're trying to solve in terms of its types.

A second example is the classic shape problem, perhaps used in a computer-aided design system or game simulation. The base type is «shape,» and each shape has a size, a color, a position, and so on. Each shape can be drawn, erased, moved, colored, and so on. From this, specific types of shapes are derived (inherited): circle, square, triangle, and so on, each of which may have additional characteristics and behaviors. Certain shapes can be flipped, for example. Some behaviors may be different (calculating the area of a shape). The type hierarchy embodies both the similarities and differences between the shapes.

Casting the solution in the same terms as the problem is tremendously beneficial because you don't need a lot of intermediate models (used with procedural languages for large problems) to get from a description of the problem to a description of the solution; in pre-object-oriented languages the solution was inevitably described in terms of computers. With objects, the type hierarchy is the primary model, so you go directly from the description of the system in the real world to the description of the system in code. Indeed, one of the difficulties people have with object-oriented design is that it's too simple to get from the beginning to the end. A mind trained to look for complex solutions is often stumped by this simplicity at first.

# Polymorphism

When dealing with type hierarchies, you often want to treat an object not as the specific type that it is but as a member of its base type. This allows you to write code that doesn't depend on specific types. In the shape example, functions manipulate generic

<sup>&</sup>lt;sup>10</sup> Parts of this description were adapted from my introduction to *The Tao of Objects* by Gary Entsminger, M&T/Holt, 1995.

shapes without respect to whether they're circles, squares, triangles, and so on. All shapes can be drawn, erased, and moved, so these functions simply send a message to a shape object; they don't worry about how the object copes with the message.

Such code is unaffected by the addition of new types, which is the most common way to extend an object-oriented program to handle new situations. For example, you can derive a new subtype of shape called pentagon without modifying the functions that deal only with generic shapes. The ability to extend a program easily by deriving new subtypes is important because it greatly reduces the cost of software maintenance. (The so-called «software crisis» was caused by the observation that software was costing more than people thought it ought to.)

There's a problem, however, with attempting to treat derived-type objects as their generic base types (circles as shapes, bicycles as vehicles, cormorants as birds). If a function is going to tell a generic shape to draw itself, or a generic vehicle to steer, or a generic bird to fly, the compiler cannot know at compile-time precisely what piece of code will be executed. That's the point — when the message is sent, the programmer doesn't want to know what piece of code will be executed; the draw function can be applied equally to a circle, square, or triangle, and the object will execute the proper code depending on its specific type. If you add a new subtype, the code it executes can be different without changes to the function call. The compiler cannot know precisely what piece of code is executed, so what does it do?

The answer is the primary twist in object-oriented programming: The compiler cannot make a function call in the traditional sense. The function call generated by a non-OOP compiler causes what is called *early binding*, a term you may not have heard before because you've never thought about it any other way. It means the compiler generates a call to a specific function name, and the linker resolves that call to the absolute address of the code to be executed. In OOP, the program cannot determine the address of the code until run-time, so some other scheme is necessary when a message is sent to a generic object.

To solve the problem, object-oriented languages use the concept of *late binding*. When you send a message to an object, the code being called isn't determined until run-time. The compiler does ensure that the function exists and performs type checking on the arguments and return value (a language where this isn't true is called *weakly typed*), but it doesn't know the exact code to execute.

To perform late binding, the compiler inserts a special bit of code in lieu of the absolute call. This code calculates the address of the function body to execute at run-time using information stored in the object itself (this subject is covered in great detail in Chapter 13). Thus, each object can behave differently according to the contents of that pointer. When you send a message to an object, the object actually does figure out what to do with that message.

You state that you want a function to have the flexibility of late-binding properties using the keyword *virtual*. You don't need to understand the mechanics of *virtual* to use it, but without it you can't do object-oriented programming in C++. Virtual functions allow you to express the differences in behavior of classes in the same family. Those differences are what cause polymorphic behavior.

# Manipulating concepts: what an OOP program looks like

You know what a procedural program in C looks like: data definitions and function calls. To find the meaning of such a program you have to work a little, looking through the function calls and low-level concepts to create a model in your mind. This is the reason we need intermediate representations for procedural programs — they tend to be confusing because the terms of expression are oriented more toward the computer than the problem you're solving.

Because C++ adds many new concepts to the C language, your natural assumption may be that, of course, the **main()** in a C++ program will be far more complicated than the equivalent C program. Here, you'll be pleasantly surprised: A well-written C++ program is generally far simpler and much easier to understand than the equivalent C program. What you'll see are the definitions of the objects that represent concepts in your problem space (rather than the issues of the computer representation) and messages sent to those objects to represent the activities in that space. One of the delights of object-oriented programming is that it's generally very easy to understand the code by reading it. Usually there's a lot less code, as well, because many of your problems will be solved by reusing existing library code.

Object landscapes

and lifetimes

Technically, OOP is just about abstract data typing, inheritance and polymorphism, but other issues can be at least as important. The remainder of this section will cover these issues.

One of the most important factors is the way objects are created and destroyed. Where is the data for an object and how is the lifetime of the object controlled? There are different philosophies at work here. C++ takes the approach that control of efficiency is the

most important issue, so it gives the programmer a choice. For maximum run-time speed, the storage and lifetime can be determined while the program is being written, by placing the objects on the stack (these are sometimes called *automatic* or *scoped* variables) or in the static storage area. This places a priority on the speed of storage allocation and release, and control of these can be very valuable in some situations. However, you sacrifice flexibility because you must know the exact quantity, lifetime and type of objects while you're writing the program. If you are trying to solve a more general problem such as computer-aided design, warehouse management or air-traffic control, this is too restrictive.

The second approach is to create objects dynamically in a pool of memory called the *heap*. In this approach you don't know until run time how many objects you need, what their lifetime is or what their exact type is. Those are determined at the spur of the moment while the program is running. If you need a new object, you simply make it on the heap at the point that you need it. Because the storage is managed dynamically, at run time, the amount of time required to allocate storage on the heap is significantly longer than the time to create storage on the stack. (Creating storage on the stack is often a single assembly instruction to move the stack pointer down, and another to move it back up.) The dynamic approach makes the generally logical assumption that objects tend to be complicated, so the extra overhead of finding storage and releasing that storage will not have an important impact on the creation of an object. In addition, the greater flexibility is essential to solve the general programming problem.

C++ allows you to determine whether the objects are created while you write the program or at run time to allow the control of efficiency. You might think that since it's more flexible, you'd always want to create objects on the heap rather than the stack. There's another issue, however, and that's the lifetime of an object. If you create an object on the stack or in static storage, the compiler determines how long the object lasts and can automatically destroy it. However, if you create it on the heap the compiler has no knowledge of its lifetime. A programmer has two options for destroying objects: you can determine programmatically when to destroy the object, or the environment can provide a feature called a *garbage collector* that automatically discovers when an object is no longer in use and destroys it. Of course, a garbage collector is much more convenient, but it requires that all applications must be able to tolerate the existence of the garbage collector and the other overhead for garbage collection. This does not meet the design requirements of the C++ language and so it was not included, but C++ does have a garbage collector (as does Smalltalk; Delphi does not but one could be added. Third-party garbage collectors exist for C++).

The rest of this section looks at additional factors concerning object lifetimes and landscapes.

# Containers and iterators

If you don't know how many objects you're going to need to solve a particular problem, or how long they will last, you also don't know how to store those objects. How can you know how much space to create for those objects? You can't, since that information isn't known until run time.

The solution to most problems in object-oriented design seems flippant: you create another type of object. The new type of object that solves this particular problem holds objects, or pointers to objects. Of course, you can do the same thing with an array, which is available in most languages. But there's more. This new type of object, which is typically referred to in C++ as a *container* (also called a *collection* in some languages), will expand itself whenever necessary to accommodate everything you place inside it. So you don't need to know how many objects you're going to hold in a collection. Just create a collection object and let it take care of the details.

Fortunately, a good OOP language comes with a set of containers as part of the package. In C++, it's the Standard Template Library (STL). Object Pascal has containers in its Visual Component Library (VCL). Smalltalk has a very complete set of containers. Java has a standard set of containers. In some libraries, a generic container is considered good enough for all needs, and in others (C++ in particular) the library has different types of containers for different needs: a vector for consistent access to all elements, and a linked list for consistent insertion at all elements, for example, so you can choose the particular type that fits your needs. These may include sets, queues, hash tables, trees, stacks, etc.

All containers have some way to put things in and get things out. The way that you place something into a container is fairly obvious. There's a function called "push" or "add" or a similar name. Fetching things out of a container is not always as apparent; if it's an array-like entity such as a vector, you might be able to use an indexing operator or function. But in many situations this doesn't make sense. Also, a single-selection function is restrictive. What if you want to manipulate or compare a set of elements in the container instead of just one?

The solution is an *iterator*, which is an object whose job is to select the elements within a container and present them to the user of the iterator. As a class, it also provides a level of abstraction. This abstraction can be used to separate the details of the container from the code that's accessing that container. The container, via the iterator, is abstracted to be simply a sequence. The iterator

allows you to traverse that sequence without worrying about the underlying structure – that is, whether it's a vector, a linked list, a stack or something else. This gives you the flexibility to easily change the underlying data structure without disturbing the code in your program.

From the design standpoint, all you really want is a sequence that can be manipulated to solve your problem. If a single type of sequence satisfied all of your needs, there'd be no reason to have different kinds. There are two reasons that you need a choice of containers. First, containers provide different types of interfaces and external behavior. A stack has a different interface and behavior than that of a queue, which is different than that of a set or a list. One of these might provide a more flexible solution to your problem than the other. Second, different containers have different efficiencies for certain operations. The best example is a vector and a list. Both are simple sequences that can have identical interfaces and external behaviors. But certain operations can have radically different costs. Randomly accessing elements in a vector is a constant-time operation; it takes the same amount of time regardless of the element you select. However, in a linked list it is expensive to move through the list to randomly select an element, and it takes longer to find an element if it is further down the list. On the other hand, if you want to insert an element in the middle of a sequence, it's much cheaper in a list than in a vector. These and other operations have different efficiencies depending upon the underlying structure of the sequence. In the design phase, you might start with a list and, when tuning for performance, change to a vector. Because of the abstraction via iterators, you can change from one to the other with minimal impact on your code.

In the end, remember that a container is only a storage cabinet to put objects in. If that cabinet solves all of your needs, it doesn't really matter *how* it is implemented (a basic concept with most types of objects). If you're working in a programming environment that has built-in overhead due to other factors (running under Windows, for example, or the cost of a garbage collector), then the cost difference between a vector and a linked list might not matter. You might need only one type of sequence. You can even imagine the «perfect» container abstraction, which can automatically change its underlying implementation according to the way it is used.

### Exception handling:

### dealing with errors

Ever since the beginning of programming languages, error handling has been one of the most difficult issues. Because it's so hard to design a good error-handling scheme, many languages simply ignore the issue, passing the problem on to library designers who come up with halfway measures that can work in many situations but can easily be circumvented, generally by just ignoring them. A major problem with most error-handling schemes is that they rely on programmer vigilance in following an agreed-upon convention that is not enforced by the language. If the programmer is not vigilant, which is often if they are in a hurry, these schemes can easily be forgotten.

Exception handling wires error handling directly into the programming language and sometimes even the operating system. An exception is an object that is "thrown" from the site of the error and can be "caught" by an appropriate exception handler designed to handle that particular type of error. It's as if exception handling is a different, parallel path of execution that can be taken when things go wrong. And because it uses a separate execution path, it doesn't need to interfere with your normally-executing code. This makes that code simpler to write since you aren't constantly forced to check for errors. In addition, a thrown exception is unlike an error value that's returned from a function or a flag that's set by a function in order to indicate an error condition, These can be ignored. An exception cannot be ignored so it's guaranteed to be dealt with at some point. Finally, exceptions provide a way to reliably recover from a bad situation. Instead of just exiting you are often able to set things right and restore the execution of a program, which produces much more robust programs.

It's worth noting that exception handling isn't an object-oriented feature, although in object-oriented languages the exception is normally represented with an object. Exception handling existed before object-oriented languages.

### Introduction to methods

A method is a set of processes and heuristics used to break down the complexity of a programming problem. Especially in OOP, methodology is a field of many experiments, so it is important to understand the problem the method is trying to solve before you consider adopting one. This is particularly true with C++, where the programming language itself is intended to reduce the complexity involved in expressing a program. This may in fact alleviate the need for ever-more-complex methodologies. Instead, simpler ones may suffice in C++ for a much larger class of problems than you could handle with simple methods for procedural languages.

Its also important to realize that the term «methodology» is often too grand and promises too much. Whatever you do now when you design and write a program is a method. It may be your own method, and you may not be conscious of doing it, but it is a process you go through as you create. If it is an effective process, it may need only a small tune-up to work with C++. If you are not satisfied with your productivity and the way your programs turn out, you may want to consider adopting a formal method.

# Complexity

To analyze this situation, I shall start with a premise:

Computer programming is about managing complexity by imposing discipline. This discipline appears two ways, each of which can be examined separately:

- 8. *Internal discipline* is seen in the structure of the program itself, through the expressiveness of the programming language and the cleverness and insight of the programmers.
- 9. *External discipline* is seen in the meta-information about the program, loosely described as «design documentation» (not to be confused with product documentation).

I maintain these two forms of discipline are at odds with each other: one is the *essence* of a program, driven by the need to make the program work the first time, and the other is the *analysis* of a program, driven by the need to understand and maintain the program in the future. Both creation and maintenance are fundamental properties of a program's lifetime, and a useful programming method will integrate both in the most expedient fashion, without going overboard in one direction or another.

# Internal discipline

The evolution of computer programming (in which C++ is just a step on the path) began by imposing internal discipline on the programming model, allowing the programmer to alias names to machine locations and machine instructions. This was such a jump from numerical machine programming that it spawned other developments over the years, generally involving further abstractions away from the low-level machine and toward a model more suited to solving the problem at hand. Not all these developments caught on; often the ideas originated in the academic world and spread into the computing world at large depending on the set of problems they were well suited for.

The creation of named subroutines as well as linking techniques to support libraries of these subroutines was a huge leap forward in the 50's and spawned two languages that would be heavy-hitters for decades: FORTRAN («FORmula-TRANslation») for the scientific crowd and COBOL («COmmon Business-Oriented Language») for the business folks. The successful language in «pure» computer science was Lisp («List-Processing»), while the more mathematically oriented could use APL («A Programming Language»).

All of these languages had in common their use of procedures. Lisp and APL were created with language elegance in mind — the «mission statement» of the language is embodied in an engine that handles all cases of that mission. FORTRAN and COBOL were created to solve specific types of problems, and then evolved when those problems got more complex or new ones appeared. Even in their twilight years they continue to evolve: Versions of both FORTRAN and COBOL are appearing with object-oriented extensions. (A fundamental tenet of post-modern philosophy is that any organization takes on an independent life of its own; its primary goal becomes to perpetuate that life.)

The named subroutine was recognized as a major leverage point in programming, and languages were designed around the concept, Algol and Pascal, in particular. Other languages also appeared, successfully solved a subset of the programming problem, and took their place in the order of things. Two of the most interesting of these were Prolog, built around an *inference engine* (something you see popping up in other languages, often as a library) and FORTH, which is an extensible language. FORTH allows the programmer to re-form the language itself until it fits the problem, a concept akin to object-oriented programming. However, FORTH also allows you to change the base language itself. Because of this, it becomes a maintenance nightmare and is thus probably the purest expression of the concept of internal discipline, where the emphasis is on the one-time solution of the problem rather than the maintenance of that solution.

Numerous other languages have been invented to solve a portion of the programming problem. Usually, these languages begin with a particular objective in mind. BASIC («Beginners All-purpose Symbolic Instruction Code»), for example, was designed in the 60's to make programming simpler for the beginner. APL was designed for mathematical manipulations. Both languages can solve other problems, but the question becomes whether they are the most ideal solutions for the entire problem set. The joke is, «To a three-year-old with a hammer, everything looks like a nail,» but it displays an underlying economic truth: If your only language is BASIC or APL, then that's probably the best solution for your problem, especially if the deadline is short term and the solution has a limited lifetime.

However, two factors eventually creep in: the management of complexity, and maintenance (discussed in the next section). Of course, complexity is what the language was created to manage in the first place, and the programmer, loath to give up the years of time invested in fluency with the language, will go to greater and greater lengths to bend the language to the problem at hand. In fact, the boundary of chaos is fuzzy rather than clear: who's to say when your language begins to fail you? It doesn't, not all at once.

The solution to a problem begins to take longer and becomes more of a challenge to the programmer. More cleverness is required to get around the limitations of the language, and this cleverness becomes standard lore, things you "just have to do to make the language work." This seems to be the way humans operate; rather than grumbling every time we encounter a flaw, we stop calling it a flaw.

But eventually the programming problems became too difficult to solve *and* to maintain — that is, the solutions were too expensive. It was finally clear that the complexity was more than we could handle. Although a large class of programming problems involves doing most of the work during development and creating a solution that requires minimal maintenance (or might simply be thrown away or replaced with a different solution), this is only a subset of the general problem. In the general problem, you view the software as providing a service to people. As the needs of the users evolve, that service must evolve with it. Thus a project is not finished when version one ships; it is a living entity that continues to evolve, and the evolution of a program becomes part of the general programming problem.

# External discipline

The need to evolve a program requires new ways of thinking about the problem. It's not just "How do we make it work?" but "How do we make it work and make it easy to change?" And there's a new problem: When you're just trying to make a program work, you can assume that the team is stable (you can hope, anyway), but if you're thinking in terms of a program's lifetime, you must assume that team members will change. This means that a new team member must somehow learn the essentials about a program that previous team members communicated to each other (probably using spoken words). Thus the program needs some form of design documentation.

Because documentation is not essential to making a program work, there are no rules for its creation as there are rules imposed by a programming language on a program. Thus, if you require your documentation to satisfy a particular need, you must impose an external discipline. Whether documentation «works» or not is much more difficult to determine (and requires a program's lifetime to verify), so the «best» form of external discipline can be more hotly debated than the «best» programming language.

The important question to keep in mind when making decisions about external discipline is, "What problem am I trying to solve?" The essence of the problem was stated above: "How do we make it work and make it easy to change?" However, this question has often gone through so many interpretations that it becomes "How can I conform to the FoobleBlah documentation specifications so the government will pay me for this project?" That is, the goal of the external discipline becomes the creation of a document rather than a good, maintainable program design; the document may become more important than the program itself.

When asking questions about the directions of the future in general, and computing in particular, I start by applying an economic Occam's Razor: Which solution costs less? Assuming the solution satisfies the needs, is the price difference enough to motivate you out of your current, comfortable way of doing things? If your method involves saving every document ever created during the analysis and design of the project and maintaining all those documents as the project evolves, then you will have a system that maximizes the overhead of evolving a project in favor of complete understanding by new team members (assuming there's not so much documentation that it becomes daunting to read). Taken to an extreme, such a method can conceivably cost as much for program creation and maintenance as the approaches it is intended to replace.

At the other end of the external-structure spectrum are the minimalist methods. Perform enough of an analysis to be able to come up with a design, then throw the analysis away so you don't spend time and money maintaining it. Do enough of a design to begin coding, then throw the design away, again, so you don't spend time and money to maintain the document. (The following may or may not be ironic, depending on your situation.) Then the code is so elegant and clear that it needs minimal comments. The code and comments together are enough for the new team member to get up to speed on the project. Because less time is spent with all that tedious documentation (which no one really understands anyway), new members integrate faster.

Throwing *everything* away, however, is probably not the best idea, although if you don't maintain your documents, that's effectively what you do. Some form of document is usually necessary. (See the description of *scripting*, described later in this chapter.)

### Communication

Expecting your code to suffice as documentation for a larger project is not particularly reasonable, even though it happens more often than not in practice. But it contains the essence of what we really want an external discipline to produce: communication. You'd like to communicate *just enough* to a new team member that she can help evolve the program. But you'd also like to keep the amount of money you spend on external discipline to a minimum because ultimately people are paying for the service the program provides, not the design documentation behind it. And to be truly useful, the external discipline should do more than just generate documentation — it should be a way for team members to communicate about the design as they're creating it. The goal of the ideal external discipline is to facilitate communication about the analysis and design of a program. This helps the people working on the program now and those who will work on the program in the future. The focus is not just to enable communication, but to create good designs.

Because people (and programmers, in particular) are drawn to computers because the machine does work for you — again, an economic motivation — external disciplines that require the developer to do a lot of work *for* the machine seem doomed from the beginning. A successful method (that is, one that gets used) has two important features:

- 10. It helps you analyze and design. That is, it's much easier to think about and communicate the analysis and design with the method than without it. The difference between your current productivity and the productivity you'll have using the method must be significant; otherwise you might as well stay where you are. Also, it must be simple enough to use that you don't need to carry a handbook. When you're solving *your* problem, that's what you want to think about, not whether you're using symbols or techniques properly.
- 11. It doesn't impose overhead without short-term payback. Without some short-term reward in the form of visible progress toward your goal, you aren't going to feel very productive with a method, and you're going to find ways to avoid it. This progress cannot be in the guise of the transformation of one intermediate form to another. You've got to see your classes appear, along with the messages they send each other. To someone creating a method this may seem like an arbitrary constraint, but it's simple psychology: People want to feel like they're doing real creative work, and if your method keeps them from a goal rather than helping them gallop toward it, they'll find a way to get around your method.

## Magnitude

One of the arguments against my view on the subject of methodologies is, «Well, yes, you can get away with anything as long as you're working with *small* projects,» with «small» apparently meaning anything the listener is capable of imagining. Although this attitude is often used to intimidate the unconverted, there is a kernel of truth inside: What you need may depend on the scale of the problem you're attempting to solve. Tiny projects need no external discipline at all other than the patterns of problem solving learned in the lifetime of the individual programmer. Big projects with many people have little communication among those people and so must have a formal way for that communication to occur effectively and accurately.

The gray area is the projects in between. Their needs may vary depending on the complexity of the project and the experience of the developers. Certainly *all* medium-sized projects don't require adherence to a full-blown method, generating many reports, lots of paper, and lots of work. Some probably do, but many can get away with «methodology lite» (more code, less documentation). The complexity of all the methodologies we are faced with may fall under an 80% – 20% (or less) rule: We are being deluged with details of methodologies that may be needed for less than 20% of the programming problems being solved. If your designs are adequate and maintenance is not a nightmare, maybe you don't need it, or not all of it anyway.

### Structured OOP?

An even more significant question arises. Suppose a methodology is needed to facilitate communication. This meta-communication about the program is necessary because the programming language is inadequate — it is too oriented toward the machine paradigm and is not very helpful for talking about the problem. The procedural-programming model of the world, for example, requires you to talk about a program in terms of data and functions that transform the data. Because this is not the way we discuss the real problem that's being solved, you must translate back and forth between the problem description and the solution description. Once you get a solution description and implement it, proper etiquette requires that you make changes to the problem description anytime you change the solution. This means you must translate from the machine paradigm *backward* into the problem space. To get a truly maintainable program that can be adapted to changes in the problem space, this is necessary. The overhead and organization required seem to demand an external discipline of some sort. The most important methodology for procedural programming is the *structured techniques*.

Now consider this: What if the language in the solution space were uprooted from the machine paradigm? What if you could force the solution space to use the same terminology as the problem space? For example, an air conditioner in your climate-controlled building becomes an air conditioner in your climate-control program, a thermostat becomes a thermostat, and so on. (This is what you do, not coincidentally, with OOP.) Suddenly, translating from the problem space to the solution space becomes a minor issue. Conceivably, each phase in the analysis, design, and implementation of a program could use the same terminology, the same representation. So the question becomes, "Do we still need a document about the document, if the essential document (the program) can adequately describe itself?" If OOP does what it claims, then the shape of the programming problem may have changed to the point that all the difficulties solved by the structured techniques might not exist in this new world.

This is not just a fanciful argument, as a thought experiment will reveal. Suppose you need to write a little utility, for example, one that performs an operation on a text file like those you'll find in the latter pages of Chapter 5. Some of those took a few minutes to write; the most difficult took a few hours. Now suppose you're back in the 50's and the project must be done in machine language or assembly, with minimal libraries. It goes from a few minutes for one person to weeks or months and many people. In the 50's you'd need a lot of external discipline and management; now you need none. Clearly, the development of tools has greatly increased the complexity of the problems we're able to solve without external discipline (and just as clearly, we go find problems that are more complicated).

This is not to suggest that no external discipline is necessary, simply that a useful external discipline for OOP will solve different problems than those solved by a useful external discipline for procedural programming. In particular, the goal of an OOP method must be first and foremost to generate a good design. Not only do good designs of any kind promote reuse, but the need for a good design is directly in line with the needs of developers at all levels of a project. Thus, they will be more likely to adopt such a system.

With these points in mind, let's consider some of the issues of an OOP design method.

# Five stages of object design

The design life of an object is not limited to the period of time when you're writing the program. Instead, the design of an object appears to happen over a sequence of stages. It's helpful to have this perspective because you stop expecting perfection right away; instead, you realize that the understanding of what an object does and what it should look like happens over time. This view also applies to the design of various types of programs; the pattern for a particular type of program emerges through struggling again and again with that problem.<sup>11</sup> Objects, too, have their patterns that emerge through understanding, use, and reuse.

The following is a description, not a method. It is simply an observation of when you can expect design of an object to occur.

# 1. Object discovery

This phase occurs during the initial analysis of a program. Objects may be discovered by looking for external factors and boundaries, duplication of elements in the system, and the smallest conceptual units. Some objects are obvious if you already have a set of class libraries. Commonality between classes suggesting base classes and inheritance may appear right away, or later in the design process.

# 2. Object assembly

As you're building an object you'll discover the need for new members that didn't appear during discovery. The internal needs of the object may require new classes to support it.

# 3. System construction

Once again, more requirements for an object may appear at this later stage. As you learn, you evolve your objects. The need for communication and interconnection with other objects in the system may change the needs of your classes or require new classes.

### 4. System extension

As you add new features to a system you may discover that your previous design doesn't support easy system extension. With this new information, you can restructure parts of the system, very possibly adding new classes.

<sup>&</sup>lt;sup>11</sup> See *Design Patterns: Elements of Reusable Object-Oriented Software* by Erich Gamma et al., Addison-Wesley, 1995.

### 5. Object reuse

This is the real stress test for a class. If someone tries to reuse it in an entirely new situation, they'll probably discover some shortcomings. As you change a class to adapt to more new programs, the general principles of the class will become clearer, until you have a truly reusable object.

### Guidelines for object development

These stages suggest some guidelines when thinking about developing your classes:

- 12. Let a specific problem generate a class, then let the class grow and mature during the solution of other problems.
- 13. Remember, discovering the classes you need is the majority of the system design. If you already had those classes, this would be a trivial project.
- 14. Don't force yourself to know everything at the beginning; learn as you go. That's the way it will happen anyway.
- 15. Start programming; get something working so you can prove or disprove your design. Don't fear procedural-style spaghetti code classes partition the problem and help control anarchy and entropy. Bad classes do not break good classes.
- 16. Always keep it simple. Little clean objects with obvious utility are better than big complicated interfaces. You can always start small and simple and expand the class interface when you understand it better. It can be impossible to reduce the interface of an existing class.

# What a method promises

For various reasons methods have often promised a lot more than they can deliver. This is unfortunate because programmers are already a suspicious lot when it comes to strategies and unrealistic expectations; the bad reputation of some methods can cause others to be discarded out of hand. Because of this, valuable techniques can be ignored at significant financial and productivity costs.

## A manager's silver bullet

The worst promise is to say, «This method will solve all your problems.» Such a promise will more likely come couched in the idea that a method will solve problems that don't really have a solution, or at least not in the domain of program design: An impoverished corporate culture; exhausted, alienated, or adversarial team members; insufficient schedule and resources; or attempting to solve a problem that may in fact be insoluble (insufficient research). The best methodology, regardless of what it promises, will solve none of these problems or any problems in the same class. For that matter, OOP and C++ won't help either. Unfortunately, a manager in such a situation is precisely the person that's most vulnerable to the siren song of the silver bullet.<sup>12</sup>

### A tool for productivity

This is what a method *should* be. Increased productivity should come not only in the form of easy and inexpensive maintenance but especially in the creation of a good *design* in the first place. Because the motivating factor for the creation of methodologies was improved maintenance, some methods ignore the beauty and integrity of the program design in favor of maintenance issues. Instead, a good design should be the foremost goal; a good OOP design will have easy maintenance as a side-effect.

# What a method should deliver

Regardless of what claims are made for a particular method, it should provide a number of essential features, covered in this section: A contract to allow you to communicate about what the project will accomplish and how it will do it; a system to support the structuring of that project; and a set of tools to represent the project in some abstract form so you can easily view and manipulate it. A more subtle issue, covered last, is the «attitude» of the method concerning that most precious of all resources, The enthusiasm of the team members.

<sup>&</sup>lt;sup>12</sup> A reference to vampires made in *The Mythical Man-Month*, by Fred Brooks, Addison-Wesley, 1975.

### A communication contract

For very small teams, you can keep in such close contact that communication happens naturally. This is the ideal situation. One of the great benefits of C++ is that it allows projects to be built with fewer team members, so this intimate style of communication can be maintained, which means communication overhead is lower and projects can be built more quickly.

The situation is not always so ideal. There can come a point where there are too many team members or the project is too complex, and some form of communication discipline is necessary. A method provides a way to form a «contract» between the members of a team. You can view the concept of such a contract in two ways:

- 17. **Adversarial**. The contract is an expression of suspicion between the parties involved, to make sure that no one gets out of line and everyone does what they're supposed to. The contract spells out the bad things that happen if they don't. If you are looking at any contract this way, you've already lost the game because you already think the other party is not trustworthy. If you can't trust someone, a contract won't ensure good behavior.
- 18. **Informational**. The contract is an attempt to make sure everyone knows what we've agreed upon. It is an aid to communication so everyone can look at it and say, «Yes, that's what I think we're going to do.» It's an expression of an agreement *after* the agreement has been made, just to clean up misunderstandings. This sort of contract can be minimalist and easy to read.

A useful method will not foment an adversarial contract; the emphasis will be on communication.

### A structuring system

The structure is the heart of your system. If a method accomplishes nothing else it must be able to tell programmers:

- 19. What classes you need.
- 20. How you hook them together to build a working system.

A method generates these answers through a process that begins with an analysis of the problem and ends with some sort of representation of the classes, the system, and the messages passed between the classes in the system.

### Tools for representation

The model should not be more complex than the system it represents. A good model presents an abstraction.

You are certainly not constrained to using the representation tools that come with a particular method. You can make up your own to suit your needs. (For example, later in this chapter there's a suggested notation for use with a commercial word processor.) Following are guidelines for a useful notation:

- 21. Include no more detail than necessary. Remember the «seven plus or minus two» rule of complexity. (You can only hold that many items in your mind at one moment.) Extra detail becomes baggage that must be maintained and costs money.
- 22. You should be able to get as much information as you need by probing deeper into the representation levels. That is, levels can be created if necessary, hidden at higher levels of abstraction and made visible on demand.
- 23. The notation should be as minimal as possible. «Too much magic causes software rot.»
- 24. System design and class design are separate issues. Classes are reusable tools, while systems are solutions to specific problems (although a system design, too, may be reusable). The notation should focus first on system design.
- 25. Is a class design notation necessary? The expression of classes provided by the C++ language seems to be adequate for most situations. If a notation doesn't give you a significant boost over describing classes in their native language, then it's a hindrance.
- 26. The notation should hide the implementation internals of the objects. Those are generally not important during design.
- 27. Keep it simple. The analysis *is* the design. Basically, all you want to do in your method is discover your objects and how they connect with each other to form a system. If a method and notation require more from you, then you should question whether that method is spending your time wisely.

# Don't deplete the most important resource

My friend Michael Wilk, after allowing that he came from academia and perhaps wasn't qualified to make a judgment (the type of preamble you hear from someone with a fresh perspective), observed that the most important resource that a project, team, or company has is *enthusiasm*. It seems that no matter how thorny the problem, how badly you've failed in the past, the primitiveness of your tools or what the odds are, enthusiasm can overcome the obstacle.

Unfortunately, various management techniques often do not consider enthusiasm at all, or, because it cannot easily be measured, consider it an «unimportant» factor, thinking that if enough management structure is in place, the project can be forced through. This sort of thinking has the effect of damping the enthusiasm of the team, because they can feel like no more than a means to a company's profit motive, a cog. Once this happens a team member becomes an «employee,» watching the clock and seeking interesting distractions.

A method and management technique built upon motivation and enthusiasm as the most precious resources would be an interesting experiment indeed. At least, you should consider the effect that an OOP design method will have on the morale of your team members.

# «Required» reading

Before you choose any method, it's helpful to gain perspective from those who are not trying to sell one. It's easy to adopt a method without really understanding what you want out of it or what it will do for you. Others are using it, which seems a compelling reason. However, humans have a strange little psychological quirk: If they want to believe something will solve their problems, they'll try it. (This is experimentation, which is good.) But if it doesn't solve their problems, they may redouble their efforts and begin to announce loudly what a great thing they've discovered. (This is denial, which is not good.) The assumption here may be that if you can get other people in the same boat, you won't be lonely, even if it's going nowhere.

This is not to suggest that all methodologies go nowhere, but that you should be armed to the teeth with mental tools that help you stay in experimentation mode («It's not working; let's try something else») and out of denial mode («No, that's not really a problem. Everything's wonderful, we don't need to change»). I think the following books, read *before* you choose a method, will provide you with these tools.

**Software Creativity**, by Robert Glass (Prentice-Hall, 1995). This is the best book I've seen that discusses *perspective* on the whole methodology issue. It's a collection of short essays and papers that Glass has written and sometimes acquired (P.J. Plauger is one contributor), reflecting his many years of thinking and study on the subject. They're entertaining and only long enough to say what's necessary; he doesn't ramble and lose your interest. He's not just blowing smoke, either; there are hundreds of references to other papers and studies. All programmers and managers should read this book before wading into the methodology mire.<sup>13</sup>

**Peopleware**, by Tom Demarco and Timothy Lister (Dorset House, 1987). Although they have backgrounds in software development, this book is about projects and teams in general. But the focus is on the *people* and their needs rather than the technology and its needs. They talk about creating an environment where people will be happy and productive, rather than deciding what rules those people should follow to be adequate components of a machine. This latter attitude, I think, is the biggest contributor to programmers smiling and nodding when XYZ method is adopted and then quietly doing whatever they've always done.

**Complexity**, by M. Mitchell Waldrop (Simon & Schuster, 1992). This chronicles the coming together of a group of scientists from different disciplines in Santa Fe, New Mexico, to discuss real problems that the individual disciplines couldn't solve (the stock market in economics, the initial formation of life in biology, why people do what they do in sociology, etc.). By crossing physics, economics, chemistry, math, computer science, sociology, and others, a multidisciplinary approach to these problems is developing. But more importantly, a different way of *thinking* about these ultra-complex problems is emerging: Away from mathematical determinism and the illusion that you can write an equation that predicts all behavior and toward first *observing* and looking for a pattern and trying to emulate that pattern by any means possible. (The book chronicles, for example, the emergence of genetic algorithms.) This kind of thinking, I believe, is useful as we observe ways to manage more and more complex software projects.

<sup>13</sup> Another good «perspective» book is *Object Lessons* by Tom Love, SIGS Books, 1993.

### Scripting:

### a minimal method

I'll start by saying this is not tried or tested anywhere. I make no promises — it's a starting point, a seed for other ideas, and a thought experiment, albeit after a great deal of thought and a fair amount of reading and observation of myself and others in the process of development. It was inspired by a writing class I took called «Story Structure,» taught by Robert McKee, <sup>14</sup> primarily to aspiring and practicing screenwriters, but also for novelists and playwrights. It later occurred to me that programmers have a lot in common with that group: Our concepts ultimately end up expressed in some sort of textual form, and the structure of that expression is what determines whether the product is successful or not. There are a few amazingly well-told stories, many stories that are uninspired but competent and get the job done, and a lot of badly told stories, some of which don't get published. Of course, stories seem to want to be told while programs demand to be written.

Writers have an additional constraint that does not always appear in programming: They generally work alone or possibly in groups of two. Thus they must be very economical with their time, and any method that does not bear significant fruit is discarded. Two of McKee's goals were to reduce the typical amount of time spent on a screenplay from one year to six months and to significantly increase the quality of the screenplays in the process. Similar goals are shared by software developers.

Getting everyone to agree on anything is an especially tough part of the startup process of a project. The minimal nature of this system should win over even the most independent of programmers.

# **Premises**

I'm basing the method described here on two significant premises, which you must carefully consider before you adopt the rest of the ideas:

- 28. C++, unlike typical procedural languages (and most existing languages, for that matter) has many guards in the language and language features so you can build in your own guards. These guards are intended to prevent the program you create from losing its structure, both during the process of creating it and over time, as the program is maintained.
- 29. No matter how much analysis you do, there are some things about a system that won't reveal themselves until design time, and more things that won't reveal themselves until a program is up and running. Because of this, it's critical to move fairly quickly through analysis and design to implement a test of the proposed system. Because of Point 1, this is far safer than when using procedural languages, because the guards in C++ are instrumental in preventing the creation of «spaghetti code.»

This second point is worth emphasizing. Because of the history we've had with procedural languages, it is commendable that a team will want to proceed carefully and understand every minute detail before moving to design and implementation. Certainly, when creating a DBMS, it pays to understand a customer's needs thoroughly. But a DBMS is in a class of problems that is very well-posed and well-understood. The class of programming problem discussed in this chapter is of the «wild-card» variety, where it isn't simply re-forming a well-known solution, but instead involves one or more wild-card factors — elements where there is no well-understood previous solution, and research is necessary. Attempting to thoroughly analyze a wild-card problem before moving into design and implementation results in *analysis paralysis* because you don't have enough information to solve this kind of problem during the analysis phase. Solving such a problem requires iteration through the whole cycle, and that requires risk-taking behavior (which makes sense, because you're trying to do something new and the potential rewards are higher). It may seem like the risk is compounded by «rushing» into a preliminary implementation, but it can instead reduce the risk in a wild-card project because you're finding out early whether a particular design is viable.

The goal of this method is to attack wild-card projects by producing the most rapid development of a proposed solution, so the design can be proved or disproved as early as possible. Your efforts will not be lost. It's often proposed that you «build one to throw away.» With OOP, you may still throw *part* of it away, but because code is encapsulated into classes, you will inevitably produce some useful class designs and develop some worthwhile ideas about the system design during the first iteration that do not need to be thrown away. Thus, the first rapid pass at a problem not only produces critical information for the next analysis, design, and implementation iteration, it also creates a code foundation for that iteration.

<sup>&</sup>lt;sup>14</sup> Through Two Arts, Inc., 12021 Wilshire Blvd. Suite 868, Los Angeles, CA 90025.

<sup>&</sup>lt;sup>15</sup> My rule of thumb for estimating such projects: If there's more than one wild card, don't even try to plan how long it's going to take or how much it will cost. There are too many degrees of freedom.

Another important feature of this method is support for brainstorming at the early part of a project. By keeping the initial document small and concise, it can be created in a few sessions of group brainstorming with a leader who dynamically creates the description. This not only solicits input from everyone, it also fosters initial buy-in and agreement by everyone on the team. Perhaps most importantly, it can kick off a project with a lot of enthusiasm (as noted previously, the most essential resource).

### Representation

The writer's most valuable computer tool is the word processor, because it easily supports the structure of a document. With programming projects, the structure of the program is usually supported and described by some form of separate documentation. As the projects become more complex, the documentation is essential. This raises a classic problem, stated by Brooks:<sup>16</sup>

A basic principle of data processing teaches the folly of trying to maintain independent files in synchronism .... Yet our practice in programming documentation violates our own teaching. We typically attempt to maintain a machine-readable form of a program and an independent set of human-readable documentation ....»

A good tool will connect the code and its documentation.

I consider it very important to use familiar tools and modes of thinking; the change to OOP is challenging enough by itself. Early OOP methodologies have suffered by using elaborate graphical notation schemes. You inevitably change your design a lot, so expressing it with a notation that's difficult to modify is a liability because you'll resist changing it to avoid the effort involved. Only recently have tools been appearing that manipulate these graphical notations. Tools for easy use of a design notation must already be in place before you can expect people to use a method. Combining this with the fact that documents are usually expected during the software design process, the most logical tool is a full-featured word processor.<sup>17</sup> Virtually every company already has these in place (so there's no cost to trying this method), most programmers are familiar with them, and as programmers they are comfortable creating tools using the underlying macro language. This follows the spirit of C++, where you build on your existing knowledge and tool base rather than throwing it away.

The mode of thinking used by this method also follows that spirit. Although a graphical notation is useful<sup>18</sup> to express a design in a report, it is not fast enough to support brainstorming. However, everyone understands outlining, and most word processors have some sort of outlining mode that allows you to grab pieces of the outline and quickly move them around. This is perfect for rapid design evolution in an interactive brainstorming session. In addition, you can expand and collapse outlines to see various levels of granularity in the system. And (as described later), as you create the design, you create the design document, so a report on the state of the project can be produced with a process not unlike running a compiler.

# 1. High concept

Any system you build, no matter how complicated, has a fundamental purpose, the business that it's in, the basic need that it satisfies. If you can look past the user interface, the hardware- or system-specific details, the coding algorithms and the efficiency problems, you will eventually find the core of its being, simple and straightforward. Like the so-called *high concept* from a Hollywood movie, you can describe it in one or two sentences. This pure description is the starting point.

The high concept is quite important because it sets the tone for your project; it's a mission statement. You won't necessarily get it right the first time (you may be developing the treatment or building the design before it becomes completely clear), but keep trying until it feels right. For example, in an air-traffic control system you may start out with a high concept focused on the system that you're building: "The tower program keeps track of the aircraft." But consider what happens when you shrink the system to a very small airfield; perhaps there's only a human controller or none at all. A more useful model won't concern the solution you're creating as much as it describes the problem: "Aircraft arrive, unload, service and reload, and depart."

<sup>&</sup>lt;sup>16</sup> The Mythical Man-Month, ibid.

<sup>&</sup>lt;sup>17</sup> My observations here are based on what I am most familiar with: the extensive capabilities of Microsoft Word, which was used to produce the camera-ready pages of this book.

<sup>&</sup>lt;sup>18</sup> I encourage the choice of one that uses simple boxes, lines, and symbols that are available in the drawing package of the word processor, rather than amorphous shapes that are difficult to produce.

### 2. Treatment

A *treatment* of a script is a summary of the story in one or two pages, a fleshing out of the high concept. The best way to develop the high concept and treatment for a computer system may be in a group situation with a facilitator who has writing ability. Ideas can be suggested in a brainstorming environment, while the facilitator tries to express the ideas on a computer that's networked with the group or projected on screen. The facilitator takes the role of a ghostwriter and doesn't judge the ideas but instead simply tries to make them clear and keep them flowing.

The treatment becomes the jumping-off point for the initial object discovery and first rough cut at design, which can also be performed in a group setting with a facilitator.

### 3. Structuring

Structure is the key to the system. Without structure you have a random collection of meaningless events. With structure you have a story. The structure of a story is expressed through characters, which correspond to objects, and plot, which corresponds to system design.

### Organizing the system

As mentioned earlier, the primary representation tool for this method is a sophisticated word processor with outlining facility.

You start with level-1 sections for **high concept**, **treatment**, **objects**, and **design**. As the objects are discovered, they are placed as level-2 subsections under **objects**. Object interfaces are added as level-3 subsections under the specific type of object. If essential descriptive text comes up, it is placed as normal text under the appropriate subsection.

Because this technique involves typing and outlining, with no drawing, the brainstorming process is not hindered by the speed of creating the representation.

### Characters: initial object discovery

The treatment contains nouns and verbs. As you find these, the nouns will suggest classes, and the verbs will become either methods for those classes or processes in the system design. Although you may not be comfortable that you've found everything after this first pass, remember that it's an iterative process. You can add additional classes and methods at further stages and later design passes, as you understand the problem better. The point of this structuring is that you *don't* currently understand the problem, so don't expect the design to be revealed to you all at once.

Start by simply moving through the treatment and creating a level-2 subsection in **objects** for each unique noun that you find. Take verbs that are clearly acting upon an object and place them as level-3 method subsections beneath the appropriate noun. Add the argument list (even if it's initially empty) and return type for each method. This will give you a rough cut and something to talk about and push around.

If a class is inherited from another class, its level-2 subsection should be placed as close as possible after the base class, and its subsection name should indicate the inheritance relationship just as you would when writing the code: **derived**: **public base**. This allows the code to be properly generated.

Although you can set your system up to express methods that are hidden from the public interface, the intent here is to create only the classes and their public interfaces; other elements are considered part of the underlying implementation and not the high-level design. If expressed, they should appear as text-level notes beneath the appropriate class.

When decision points come up, use a modified Occam's Razor approach: Consider the choices and select the one that is simplest, because simple classes are almost always best. It's easy to add more elements to a class, but as time goes on, it's difficult to take them away.

If you need to seed the process, look at the problem from a lazy programmer's standpoint: What objects would you like to magically appear to solve your problem? It's also helpful to have references on hand for the classes that are available and the various system design patterns, to clarify proposed classes or designs.

You won't stay in the objects section the entire time; instead, you'll move back and forth between objects and system design as you analyze the treatment. Also, at any time you may want to write some normal text beneath any of the subsections as ideas or notes about a particular class or method.

#### Plot: initial system design

From the high concept and treatment, a number of «subplots» should be apparent. Often they may be as simple as «input, process, output,» or «user interface, actions.» Each subplot has its own level-2 subsection under **design**. Most stories follow one of a set of common plots; in OOP the analogy is being called a «pattern.» Refer to resources on OOP design patterns to aid in searching for plots.

At this point, you're just trying to create a rough sketch of the system. During the brainstorming session, people in the group make suggestions about activities they think occur in the system, and each activity is recorded individually, without necessarily working to connect it to the whole. It's especially important to have the whole team, including mechanical design (if necessary), marketing, and managers, included in this session, not only so everyone is comfortable that the issues have been considered, but because everyone's input is valuable at this point.

A subplot will have a set of stages or states that it moves through, conditions for moving between stages, and the actions involved in each transition. Each stage is given its own level-3 subsection under that particular subplot. The conditions and transitions can be described as text under the stage subhead. Ideally, you'll eventually (as the design iteration proceeds) be able to write the essentials of each subplot as the creation of objects and sending messages to them. This becomes the initial code body for that subplot.

The design discovery and object discovery processes will stimulate each other, so you'll be adding subentries to both sections during the session.

# 4. Development

This is the initial conversion from the rough design to a compiling body of code that can be tested, and especially that will prove or disprove your design. This is not a one-pass process, but rather the beginning of a series of writes and rewrites, so the emphasis is on converting from the document into a body of code in such a way that the document can be regenerated using any changes to the structure or associated prose in the code. This way, generating design documentation after coding begins (and the inevitable changes occur) becomes reasonably effortless, and the design document can become a tool for reporting on the progress of the project.

#### Initial translation

By using the standard section names **objects** and **design** at level-1 section headings, you can key your tools to lift out those sections and generate your header files from them. You perform different activities depending on what major section you're in and the level of subsection you're working on. The easiest approach may be to have your tool or macro break the document into pieces and work on each one appropriately.

Each level-2 section in **objects** should have enough information in the section name (the name of the class and its base class, if any) to generate the class declaration automatically, and each level-3 subsection beneath the class name should have enough information in the section name (member function name, argument list, and return type) to generate the member function declaration. Your tool will simply move through these and create the class declarations.

For simplicity, a single class declaration will appear in each header file. The best approach to naming the header files is probably to include the file name as tagged information in the level-2 section name for that class.

Plotting can be more subtle. Each subplot may produce an independent function, called from inside **main()**, or simply a section in **main()**. Start with something that gets the job done; a more refined pattern may emerge in future iterations.

#### Code generation

Using automatic tools (most word-processor scripting tools are adequate for this),

- 30. Generate a header file for each class described in your **objects** section, creating a class declaration for each one, with all the public interface functions and their associated description blocks, surrounding each with special tags that can be easily parsed later.
- 31. Generate a header file for each subplot and copy its description as a commented block at the beginning of the file, followed by function declarations.
- 32. Mark each subplot, class, and method with its outline heading level as a tagged, commented identifier: //#[1], //#[2], etc.). All generated files have document comments in specially identified blocks with tags. Class names and function declarations also retain comment markers. This way, a reversing tool can go through, extract all the information and regenerate the source document, preferably, in a document-description language like Rich Text Format (RTF).
- 33. The interfaces and plots should be compilable at this point (but not linkable), so syntax checking can occur. This will ensure the high-level integrity of the design. The document can be regenerated from the correctly compiling files.
- 34. At this point, two things can happen. If the design is still very early, it's probably easiest to work on the document (rather than the code) in brainstorming sessions, or on subparts of the document in groups responsible for them. However, if the design is complete enough, you can begin coding. If interface elements are added during coding, they must be tagged by the programmer along with tagged comments, so the regeneration program can use the new information to produce the document.

If you had the front end to a compiler, you could certainly do this for classes and functions automatically, but that's a big job and the language is evolving. Using explicit tags is fairly fail-safe, and commercial browsing tools can be used to verify that all public functions have made it into the document (that is, they were tagged).

# 5. Rewriting

This is the analogy of rewriting a screenplay to refine it and make it shine. In programming, it's the process of iteration. It's where your program goes from good to great, and where those issues that you didn't really understand in the first pass become clear. It's also where your classes can evolve from single-project usage to reusable resources.

From a tool standpoint, reversing the process is a bit more complicated. You want to be able to decompose the header files so they can be reintegrated into the design document, including all the changes that have been made during coding. Then, if any changes are made to the design in the design document, the header files must be completely rebuilt, without losing any of the work that was done to get the header file to compile in the first iteration. Thus, your tool must not only look for your tagged information to turn into section levels and text, it must also find, tag, and store the other information such as the **#include**s at the beginning of each file. If you keep in mind that the header file expresses the class design and that you must be able to regenerate the header from your design document, you'll be OK.

Also notice that the text level notes and discussions, which were turned into tagged comments on the initial generation, have more than likely been modified by the programmer as the design evolved. It's essential that these are captured and put into their respective places, so the design document reflects the new information. This allows you to change that information, and it's carried back to the generated header files.

For the system design (**main()** and any supporting functions) you may want to capture the whole file, add section identifiers like A, B, C, and so on, as tagged comments (do *not* use line numbers, because these may change), and attach your section descriptions (which will then be carried back and forth into the **main()** file as tagged, commented text).

You have to know when to stop when iterating the design. Ideally, you achieve target functionality and are in the process of refinement and addition of new features when the deadline comes along and forces you to stop and ship that version. (Remember, software is a subscription business.)

# Logistics

Periodically, you'll want to get an idea of where the project is by reintegrating the document. This process can be painless if it's done over a network using automatic tools. Regularly integrating and maintaining the master design document is the responsibility of the project leader or manager, while teams or individuals are responsible for subparts of the document (that is, their code and comments).

Supplemental features, such as class diagrams, can be generated using third-party tools and automatically included in the document.

A current report can be generated at any time by simply «refreshing» the document. The state of all parts of the program can then be viewed; this also provides immediate updates for support groups, especially end-user documentation. The document is also critically valuable for rapid start-up of new team members.

A single document is more reasonable than all the documents produced by some analysis, design, and implementation methods. Although one smaller document is less impressive, it's «alive,» whereas an analysis document, for example, is only valuable for a particular phase of the project and then rapidly becomes obsolete. It's hard to put a lot of effort into a document that you know will be thrown away.

#### Analysis and design

The object-oriented paradigm is a new and different way of thinking about programming and many folks have trouble at first knowing how to approach a project. Now that you know that everything is supposed to be an object, you can create a "good" design, one that will take advantage of all the benefits that OOP has to offer.

Books on OOP analysis and design are coming out of the woodwork. Most of these books are filled with lots of long words, awkward prose and important-sounding pronouncements. <sup>19</sup> I come away thinking the book would be better as a chapter or at the most a very short book and feeling annoyed that this process couldn't be described simply and directly. (It disturbs me that people who purport to specialize in managing complexity have such trouble writing clear and simple books.) After all, the whole point of OOP is to make the process of software development easier, and although it would seem to threaten the livelihood of those of us who consult because things are complex, why not make it simple? So, hoping I've built a healthy skepticism within you, I shall endeavor to give you my own perspective on analysis and design in as few paragraphs as possible.

# Staying on course

While you're going through the development process, the most important issue is this: don't get lost. It's easy to do. Most of these methodologies are designed to solve the largest of problems. (This makes sense; these are the especially difficult projects that justify calling in that author as consultant, and justify the author's large fees.) Remember that most projects don't fit into that category, so you can usually have a successful analysis and design with a relatively small subset of what a methodology recommends. But some sort of process, no matter how limited, will generally get you on your way in a much better fashion than simply beginning to code.

That said, if you're looking at a methodology that contains tremendous detail and suggests many steps and documents, it's still difficult to know when to stop. Keep in mind what you're trying to discover:

- 1. What are the objects? (How do you partition your project into its component parts?)
- 2. What are their interfaces? (What messages do you need to be able to send to each object?)

If you come up with nothing more than the objects and their interfaces then you can write a program. For various reasons you might need more descriptions and documents than this, but you can't really get away with any less.

The process can be undertaken in four phases, and a phase 0 which is just the initial commitment to using some kind of structure.

### Phase 0: Let's make a plan

The first step is to decide what steps you're going to have in your process. It sounds simple (in fact, *all* of this sounds simple) and yet, often, people don't even get around to phase one before they start coding. If your plan is «let's jump in and start coding,» fine. (Sometimes that's appropriate when you have a well-understood problem.) At least agree that this is the plan.

You might also decide at this phase that some additional process structure is necessary but not the whole nine yards. Understandably enough, some programmers like to work in «vacation mode» in which no structure is imposed on the process of developing their work: «It will be done when it's done.» This can be appealing for awhile, but I've found that having a few milestones

<sup>&</sup>lt;sup>19</sup> The best introduction is still Grady Booch's *Object-Oriented Design with Applications*, 2<sup>nd</sup> edition, Wiley & Sons 1996. His insights are clear and his prose is straightforward, although his notations are needlessly complex for most designs. (\*You can easily get by with a subset.):

along the way helps to focus and galvanize your efforts around those milestones instead of being stuck with the single goal of «finish the project.» In addition, it divides the project into more bite-sized pieces and make it seem less threatening.

When I began to study story structure (so that I will someday write a novel) I was initially resistant to the idea, feeling that when I wrote I simply let it flow onto the page. What I found was that when I wrote about computers the structure was simple enough so I didn't need to think much about it, but I was still structuring my work, albeit only semi-consciously in my head. So even if you think that your plan is to just start coding, you still go through the following phases while asking and answering certain questions.

# Phase 1: What are we making?

In the previous generation of program design (procedural design), this would be called «creating the *requirements analysis* and *system specification*.» These, of course, were places to get lost: intimidatingly-named documents that could become big projects in their own right. Their intention was good, however. The requirements analysis says «Make a list of the guidelines we will use to know when the job is done and the customer is satisfied.» The system specification says «Here's a description of *what* the program will do (not *how*) to satisfy the requirements.» The requirements analysis is really a contract between you and the customer (even if the customer works within your company or is some other object or system). The system specification is a top-level exploration into the problem and in some sense a discovery of whether it can be done and how long it will take. Since both of these will require consensus among people, I think it's best to keep them as bare as possible – ideally, to lists and basic diagrams – to save time. You might have other constraints that require you to expand them into bigger documents.

It's necessary to stay focused on the heart of what you're trying to accomplish in this phase: determine what the system is supposed to do. The most valuable tool for this is a collection of what are called "use-cases." These are essentially descriptive answers to questions that start with "What does the system do if ..." For example, "What does the auto-teller do if a customer has just deposited a check within 24 hours and there's not enough in the account without the check to provide the desired withdrawal?" The use-case then describes what the auto-teller does in that case.

You try to discover a full set of use-cases for your system, and once you've done that you've got the core of what the system is supposed to do. The nice thing about focusing on use-cases is that they always bring you back to the essentials and keep you from drifting off into issues that aren't critical for getting the job done. That is, if you have a full set of use-cases you can describe your system and move onto the next phase. You probably won't get it all figured out perfectly at this phase, but that's OK. Everything will reveal itself in the fullness of time, and if you demand a perfect system specification at this point you'll get stuck.

It helps to kick-start this phase by describing the system in a few paragraphs and then looking for nouns and verbs. The nouns become the objects and the verbs become the methods in the object interfaces. You'll be surprised at how useful a tool this can be; sometimes it will accomplish the lion's share of the work for you.

Although it's a black art, at this point some kind of scheduling can be quite useful. You now have an overview of what you're building so you'll probably be able to get some idea of how long it will take. A lot of factors come into play here: if you estimate a long schedule then the company might not decide to build it, or a manager might have already decided how long the project should take and will try to influence your estimate. But it's best to have an honest schedule from the beginning and deal with the tough decisions early. There have been a lot of attempts to come up with accurate scheduling techniques (like techniques to predict the stock market), but probably the best approach is to rely on your experience and intuition. Get a gut feeling for how long it will really take, then double that and add 10 percent. Your gut feeling is probably correct; you *can* get something working in that time. The "doubling" will turn that into something decent, and the 10 percent will deal with final polishing and details. However you want to explain it, and regardless of the moans and manipulations that happen when you reveal such a schedule, it just seems to work out that way.

### Phase 2: How will we build it?

In this phase you must come up with a design that describes what the classes look like and how they will interact. A useful diagramming tool that has evolved over time is the *Unified Modeling Language* (UML). You can get the specification for UML at <a href="https://www.rational.com">www.rational.com</a>. UML can also be helpful as a descriptive tool during phase 1, and some of the diagrams you create there will probably show up unmodified in phase 2. You don't need to use UML, but it can be helpful, especially if you want to put a diagram up on the wall for everyone to ponder, which is a good idea. An alternative to UML is a textual description of the objects and their interfaces (as I described in *Thinking in C+++*), but this can be limiting.

The most successful consulting experiences I've had when coming up with an initial design involves standing in front of a team, who hadn't built an OOP project before, and drawing objects on a whiteboard. We talked about how the objects should communicate with each other, and erased some of them and replaced them with other objects. The team (who knew what the project was supposed to do) actually created the design; they «owned» the design rather than having it given to them. All I was doing was guiding the process by asking the right questions, trying out the assumptions and taking the feedback from the team to modify those assumptions. The true beauty of the process was that the team learned how to do object-oriented design not by reviewing abstract examples, but by working on the one design that was most interesting to them at that moment: theirs.

You'll know you're done with phase 2 when you have described the objects and their interfaces. Well, most of them – there are usually a few that slip through the cracks and don't make themselves known until phase 3. But that's OK. All you are concerned with is that you eventually discover all of your objects. It's nice to discover them early in the process but OOP provides enough structure so that it's not so bad if you discover them later.

### Phase 3: Let's build it!

If you're reading this book you're probably a programmer, so now we're at the part you've been trying to get to. By following a plan – no matter how simple and brief – and coming up with design structure before coding, you'll discover that things fall together far more easily than if you dive in and start hacking, and this provides a great deal of satisfaction. Getting code to run and do what you want is fulfilling, even like some kind of drug if you look at the obsessive behavior of some programmers. But it's my experience that coming up with an elegant solution is deeply satisfying at an entirely different level; it feels closer to art than technology. And elegance always pays off; it's not a frivolous pursuit. Not only does it give you a program that's easier to build and debug, but it's also easier to understand and maintain, and that's where the financial value lies.

After you build the system and get it running, it's important to do a reality check, and here's where the requirements analysis and system specification comes in. Go through your program and make sure that all the requirements are checked off, and that all the use-cases work the way they're described. Now you're done. Or are you?

### Phase 4: Iteration

This is the point in the development cycle that has traditionally been called «maintenance,» a catch-all term that can mean everything from «getting it to work the way it was really supposed to in the first place» to «adding features that the customer forgot to mention before» to the more traditional «fixing the bugs that show up» and «adding new features as the need arises.» So many misconceptions have been applied to the term «maintenance» that it has taken on a slightly deceiving quality, partly because it suggests that you've actually built a pristine program and that all you need to do is change parts, oil it and keep it from rusting. Perhaps there's a better term to describe what's going on.

The term is *iteration*. That is, "You won't get it right the first time, so give yourself the latitude to learn and to go back and make changes." You might need to make a lot of changes as you learn and understand the problem more deeply. The elegance you'll produce if you iterate until you've got it right will pay off, both in the short and the long run.

What it means to «get it right» isn't just that the program works according to the requirements and the use-cases. It also means that the internal structure of the code makes sense to you, and feels like it fits together well, with no awkward syntax, oversized objects or ungainly exposed bits of code. In addition, you must have some sense that the program structure will survive the changes that it will inevitably go through during its lifetime, and that those changes can be made easily and cleanly. This is no small feat. You must not only understand what you're building, but also how the program will evolve (what I call the *vector of change*). Fortunately, object-oriented programming languages are particularly adept at supporting this kind of continuing modification – the boundaries created by the objects are what tend to keep the structure from breaking down. They are also what allow you to make changes that would seem drastic in a procedural program without causing earthquakes throughout your code. In fact, support for iteration might be the most important benefit of OOP.

With iteration, you create something that at least approximates what you think you're building, and then you kick the tires, compare it to your requirements and see where it falls short. Then you can go back and fix it by redesigning and re-implementing the portions of

the program that didn't work right.<sup>20</sup> You might actually need to solve the problem, or an aspect of the problem, several times before you hit on the right solution. (A study of *Design Patterns*, described in Chapter 16, is usually helpful here.)

Iteration also occurs when you build a system, see that it matches your requirements and then discover it wasn't actually what you wanted. When you see the system, you realize you want to solve a different problem. If you think this kind of iteration is going to happen, then you owe it to yourself to build your first version as quickly as possible so you can find out if it's what you want.

Iteration is closely tied to *incremental development*. Incremental development means that you start with the core of your system and implement it as a framework upon which to build the rest of the system piece by piece. Then you start adding features one at a time. The trick to this is in designing a framework that will accommodate all the features you plan to add to it. (See Chapter 16 for more insight into this issue.) The advantage is that once you get the core framework working, each feature you add is like a small project in itself rather than part of a big project. Also, new features that are incorporated later in the development or maintenance phases can be added more easily. OOP supports incremental development because if your program is designed well, your increments will turn out to be discrete objects or groups of objects.

# Plans pay off

Of course you wouldn't build a house without a lot of carefully-drawn plans. If you build a deck or a dog house, your plans won't be so elaborate but you'll still probably start with some kind of sketches to guide you on your way. Software development has gone to extremes. For a long time, people didn't have much structure in their development, but then big projects began failing. In reaction, we ended up with methodologies that had an intimidating amount of structure and detail. These were too scary to use – it looked like you'd spend all your time writing documents and no time programming. (This was often the case.) I hope that what I've shown you here suggests a middle path – a sliding scale. Use an approach that fits your needs (and your personality). No matter how minimal you choose to make it, *some* kind of plan will make a big improvement in your project as opposed to no plan at all. Remember that, by some estimates, over 50 percent of projects fail.

#### Other methods

There are currently a large number (more than 20) of formal methods available for you to choose from.<sup>21</sup> Some are not entirely independent because they share fundamental ideas, but at some higher level they are all unique. Because at the lowest levels most of the methods are constrained by the default behavior of the language, each method would probably suffice for a simple project. The true benefit is claimed to be at the higher levels; one method may excel at the design of real-time hardware controllers, but that method may not as easily fit the design of an archival database.

Each approach has its cheerleading squad, but before you worry too much about a large-scale method, you should understand the language basics a little better, to get a feel for how a method fits your particular style, or whether you even need a method at all. The following descriptions of three of the most popular methods are mainly for flavor, not comparison shopping. If you want to learn more about methods, there are many books and courses available.

### Booch

The Booch<sup>22</sup> method is one of the original, most basic, and most widely referenced. Because it was developed early, it was meant to be applied to a variety of programming problems. It focuses on the unique features of OOP: classes, methods, and inheritance. The steps are as follows:

35. **Identify classes and objects at a certain level of abstraction**. This is predictably a small step. You state the problem and solution in natural language and identify key features such as nouns that will form the basis for classes. If you're in the fireworks business, you may want to identify Workers, Firecrackers, and Customers; more specifically you'll need Chemists, Assemblers,

<sup>&</sup>lt;sup>20</sup> This is something like «rapid prototyping,» where you were supposed to build a quick-and-dirty version so <u>that</u> you could learn about the system, and then throw away your prototype and build it right. The trouble with rapid prototyping is that people didn't throw away the prototype, but instead built upon it. Combined with the lack of structure in procedural programming, this often leads to messy, <u>expensive-to-maintain</u> systems <u>that are expensive to maintain</u>.

<sup>&</sup>lt;sup>21</sup> These are summarized in *Object Analysis and Design: Description of Methods*, edited by Andrew T.F. Hutt of the Object Management Group (OMG), John Wiley & Sons, 1994.

<sup>&</sup>lt;sup>22</sup> See Object-Oriented Design with Applications by Grady Booch, Benjamin/Cummings, 1991. A more recent edition focuses on C++.

- and Handlers; AmateurFirecrackers and ProfessionalFirecrackers; Buyers and Spectators. Even more specifically, you could identify YoungSpectators, OldSpectators, TeenageSpectators, and ParentSpectators.
- 36. Identify their semantics. Define classes at an appropriate level of abstraction. If you plan to create a class, you should identify that class's audience properly. For example, if you create a class Firecracker, who is going to observe it, a Chemist or a Spectator? The former will want to know what chemicals go into the construction, and the latter will respond to the colors and shapes released when it explodes. If your Chemist requests a firecracker's primary color-producing chemicals, it had better not get the reply, «Some really cool greens and reds.» Similarly, a Spectator would be puzzled at a Firecracker that spouted only chemical equations when it was lit. Perhaps your program is for a vertical market, and both Chemists and Spectators will use it; in that case, your Firecracker will have both objective and subjective attributes, and will be able to appear in the appropriate guise for the observer.
- 37. **Identify relationships between them (CRC cards)**. Define how the classes interact with other classes. A common method for tabulating the information about each class uses the Class, Responsibility, Collaboration (CRC) card. This is a small card (usually an index card) on which you write the state variables for the class, the responsibilities it has (i.e., the messages it gives and receives), and references to the other classes with which it interacts. Why an index card? The reasoning is that if you can't fit all you need to know about a class on a small card, the class is too complex. The ideal class should be understood at a glance; index cards are not only readily available, they also happen to hold what most people consider a reasonable amount of information. A solution that doesn't involve a major technical innovation is one that's available to everyone (like the document structuring in the scripting method described earlier in this chapter).
- 38. **Implement the classes**. Now that you know what to do, jump in and code it. In most projects the coding will affect the design.
- 39. **Iterate the design**. The design process up to this point has the feeling of the classic waterfall method of program development. Now it diverges. After a preliminary pass to see whether the key abstractions allow the classes to be separated cleanly, iterations of the first three steps may be necessary. Booch writes of a «round-trip gestalt design process.» Having a gestalt view of the program should not be impossible if the classes truly reflect the natural language of the solution. Perhaps the most important thing to remember is that by default by definition, really if you modify a class its super- and subclasses will still function. You need not fear modification; it cannot break the program, and any change in the outcome will be limited to subclasses and/or specific collaborators of the class you change. A glance at your CRC card for the class will probably be the only clue you need to verify the new version.

# Responsibility-Driven Design (RDD)

This method<sup>23</sup> also uses CRC cards. Here, as the name implies, the cards focus on delegation of responsibilities rather than appearance. To illustrate, the Booch method might produce an Employee-BankEmployee-BankManager hierarchy; in RDD this might come out Manager-FinanceManager-BankManager. The bank manager's primary responsibilities are managerial, so the hierarchy reflects that.

More formally, RDD involves the following:

- 40. **Data or state**. A description of the data or state variables for each class.
- 41. **Sinks and sources**. Identification of data sinks and sources, classes that process or generate data.
- 42. **Observer or view**. View or observer classes that separate hardware dependencies.
- **Facilitator or helper**. Facilitator or helper classes, such as a linked list, that contain little or no state information and simply help other classes to function.

<sup>&</sup>lt;sup>23</sup> See *Designing Object-Oriented Software* by Rebecca Wirfs-Brock et al., Prentice Hall, 1990.

# Object Modeling Technique (OMT)

Object Modeling Technique<sup>24</sup> (OMT) adds one more level of complexity to the process. Booch's method emphasizes the fundamental appearance of classes and defines them simply as outgrowths of the natural language solution. RDD takes that one step further by emphasizing the class responsibility more than its appearance. OMT describes not only the classes but various states of the system using detailed diagramming, as follows:

- 44. **Object model, «what,» object diagram.** The object model is similar to that produced by Booch's method and RDD. Object classes are connected by responsibilities.
- **Dynamic model, «when,» state diagram**. The dynamic model describes time-dependent states of the system. Different states are connected by transitions. An example that contains time-dependent states is a real-time sensor that collects data from the outside world.
- 46. **Functional model, «how,» data flow diagram.** The functional model traces the flow of data. The theory is that because the real work at the lowest level of the program is accomplished using procedures, the low-level behavior of the program is best understood by diagramming the data flow rather than by diagramming its objects.

#### Why C++ succeeds

Part of the reason C++ has been so successful is that the goal was not just to turn C into an OOP language (although it started that way), but to solve many other problems facing developers today, especially those who have large investments in C. Traditionally, OOP languages have suffered from the attitude that you should dump everything you know and start from scratch with a new set of concepts and a new syntax, arguing that it's better in the long run to lose all the old baggage that comes with procedural languages. This may be true, in the long run. But in the short run, a lot of that baggage was valuable. The most valuable elements may not be the existing code base (which, given adequate tools, could be translated), but instead the existing *mind base*. If you're a functioning C programmer and must drop everything you know about C in order to adopt a new language, you immediately become nonproductive for many months, until your mind fits around the new paradigm. Whereas if you can leverage off of your existing C knowledge and expand upon it, you can continue to be productive with what you already know while moving into the world of object-oriented programming. As everyone has his/her own mental model of programming, this move is messy enough as it is without the added expense of starting with a new language model from square one. So the reason for the success of C++, in a nutshell, is economic: It still costs to move to OOP, but C++ costs a lot less.

The goal of C++ is improved productivity. This productivity comes in many ways, but the language is designed to aid you as much as possible, while hindering you as little as possible with arbitrary rules or any requirement that you use a particular set of features. The reason C++ is successful is that it is designed with practicality in mind: Decisions are based on providing the maximum benefits to the programmer.

### A better C

You get an instant win even if you continue to write C code because C++ has closed the holes in the C language and provides better type checking and compile-time analysis. You're forced to declare functions so the compiler can check their use. The preprocessor has virtually been eliminated for value substitution and macros, which removes a set of difficult-to-find bugs. C++ has a feature called references that allows more convenient handling of addresses for function arguments and return values. The handling of names is improved through function overloading, which allows you to use the same name for different functions. Namespaces also improve the control of names. There are numerous other small features that improve the safety of C.

# You're already on the learning curve

The problem with learning a new language is productivity: No company can afford to suddenly lose a productive software engineer because she's learning a new language. C++ is an extension to C, not a complete new syntax and programming model. It allows you to continue creating useful code, applying the features gradually as you learn and understand them. This may be one of the most important reasons for the success of C++.

<sup>&</sup>lt;sup>24</sup> See *Object-Oriented Modeling and Design* by James Rumbaugh et al., Prentice Hall, 1991.

In addition, all your existing C code is still viable in C++, but because the C++ compiler is pickier, you'll often find hidden errors when recompiling the code.

### Efficiency

Sometimes it is appropriate to trade execution speed for programmer productivity. A financial model, for example, may be useful for only a short period of time, so it's more important to create the model rapidly than to execute it rapidly. However, most applications require some degree of efficiency, so C++ always errs on the side of greater efficiency. Because C programmers tend to be very efficiency-conscious, this is also a way to ensure they won't be able to argue that the language is too fat and slow. A number of features in C++ are intended to allow you to tune for performance when the generated code isn't efficient enough.

Not only do you have the same low-level control as in C (and the ability to directly write assembly language within a C++ program), but anecdotal evidence suggests that the program speed for an object-oriented C++ program tends to be within  $\pm 10\%$  of a program written in C, and often much closer. The design produced for an OOP program may actually be more efficient than the C counterpart.

# Systems are easier to express and understand

Classes designed to fit the problem tend to express it better. This means that when you write the code, you're describing your solution in the terms of the problem space ("put the grommet in the bin") rather than the terms of the computer, which is the solution space ("set the bit in the chip that means that the relay will close"). You deal with higher-level concepts and can do much more with a single line of code.

The other benefit of this ease of expression is maintenance, which (if reports can be believed) takes a huge portion of the cost over a program's lifetime. If a program is easier to understand, then it's easier to maintain. This can also reduce the cost of creating and maintaining the documentation.

# Maximal leverage with libraries

The fastest way to create a program is to use code that's already written: a library. A major goal in C++ is to make library use easier. This is accomplished by casting libraries into new data types (classes), so bringing in a library is adding a new data type to the language. Because the compiler takes care of how the library is used — guaranteeing proper initialization and cleanup, ensuring functions are called properly — you can focus on what you want the library to do, not how you have to do it.

Because names can be sequestered to portions of your program, you can use as many libraries as you want without the kinds of name clashes you'd run into with C.

#### Source-code reuse with templates

There is a significant class of types that require source-code modification in order to reuse them effectively. The template performs the source code modification automatically, making it an especially powerful tool for reusing library code. A type you design using templates will work effortlessly with many other types. Templates are especially nice because they hide the complexity of this type of code reuse from the client programmer.

### Error handling

Error handling in C is a notorious problem, and one that is often ignored — finger-crossing is usually involved. If you're building a large, complex program, there's nothing worse than having an error buried somewhere with no vector telling you where it came from. C++ exception handling (the subject of Chapter 16) is a way to guarantee that an error is noticed and that something happens as a result.

# Programming in the large

Many traditional languages have built-in limitations to program size and complexity. BASIC, for example, can be great for pulling together quick solutions for certain classes of problems, but if the program gets more than a few pages long or ventures out of the normal problem domain of that language, it's like trying to run through an ever-more viscous solution. C, too, has these limitations. For example, when a program gets beyond perhaps 50,000 lines of code, name collisions start to become a problem. In short, you run out of function and variable names. Another particularly bad problem is the little holes in the C language — errors can get buried in a large program that are extremely difficult to find.

There's no clear line that tells when your language is failing you, and even if there were, you'd ignore it. You don't say, «My BASIC program just got too big; I'll have to rewrite it in C!» Instead, you try to shoehorn a few more lines in to add that one extra feature. So the extra costs come creeping up on you.

C++ is designed to aid *programming in the large*, that is, to erase those creeping-complexity boundaries between a small program and a large one. You certainly don't need to use OOP, templates, namespaces, and exception handling when you're writing a helloworld-class utility program, but those features are there when you need them. And the compiler is aggressive about ferreting out bug-producing errors for small and large programs alike.

#### Strategies for transition

If you buy into OOP, you next question is probably, «How can I get my manager/colleagues/department/peers to start using objects?» Think about how you — one independent programmer — would go about learning to use a new language and a new programming paradigm. You've done it before. First comes education and examples; then comes a trial project to give you a feel for the basics without doing anything too confusing; then you try to do a «real world» project that actually does something useful. Throughout your first projects you continue your education by reading, asking questions of gurus, and trading hints with friends. In essence, this is the approach many authors suggest for the switch from C to C++. Switching an entire company will of course introduce certain group dynamics, but it will help at each step to remember how one person would do it.

# Stepping up to OOP

Here are some guidelines to consider when making the transition to OOP and C++:

#### 1. Training

The first step is some form of education. Remember the company's investment in plain C code, and try not to throw it all into disarray for 6 to 9 months while everyone puzzles over how multiple inheritance works. Pick a small group for indoctrination, preferably one composed of people who are curious, work well together, and can function as their own support network while they're learning C++.

An alternative approach that is sometimes suggested is the education of all company levels at once, including overview courses for strategic managers as well as design and programming courses for project builders. This is especially good for smaller companies making fundamental shifts in the way they do things, or at the division level of larger companies. Because the cost is higher, however, some may choose to start with project-level training, do a pilot project (possibly with an outside mentor), and let the project team become the teachers for the rest of the company.

#### 2. Low-risk project

Try a low-risk project first and allow for mistakes. Once you've gained some experience, you can either seed other projects from members of this first team or use the team members as an OOP technical support staff. This first project may not work right the first time, so it should be not very important in the grand scheme of things. It should be simple, self-contained, and instructive; this means that it should involve creating classes that will be meaningful to the other programmers in the company when they get their turn to learn C++.

#### 3. Model from success

Seek out examples of good object-oriented design before starting from scratch. There's a good probability that someone has solved your problem already, and if they haven't solved it exactly you can probably apply what you've learned about abstraction to modify an existing design to fit your needs. This is the general concept of *design patterns*.<sup>25</sup>

#### 4. Use existing class libraries

The primary economic motivation for switching to C++ is the easy use of existing code in the form of class libraries; the shortest application development cycle will result when you don't have to write anything but **main()** yourself. However, some new programmers don't understand this, are unaware of existing class libraries, or through fascination with the language desire to write classes that may already exist. Your success with OOP and C++ will be optimized if you make an effort to seek out and reuse other people's code early in the transition process.

### 5. Don't rewrite existing code in C++

Although *compiling* your C code in C++ usually produces (sometimes great) benefits by finding problems in the old code, it is not usually the best use of your time to take existing, functional code and rewrite it in C++. There are incremental benefits, especially if the code is slated for reuse. But chances are you aren't going to see the dramatic increases in productivity that you hope for in your first few projects unless that project is a new one. C++ and OOP shine best when taking a project from concept to reality.

# Management obstacles

If you're a manager, your job is to acquire resources for your team, to overcome barriers to your team's success and in general to try to provide the most productive and enjoyable environment so your team is most likely to perform those miracles that are always being asked of you. Moving to C++ falls in all three of these categories, and it would be wonderful if it didn't cost you anything as well. Although it is arguably cheaper than the OOP alternatives for team of C programmers (and probably for programmers in other procedural languages), it isn't free, and there are obstacles you should be aware of before trying to sell the move to C++ within your company and embarking on the move itself.

### Startup costs

The cost is more than just the acquisition of a C++ compiler. Your medium- and long-term costs will be minimized if you invest in training (and possibly mentoring for your first project) and also if you identify and purchase class libraries that solve your problem rather than trying to build those libraries yourself. These are hard-money costs that must be factored into a realistic proposal. In addition, there are the hidden costs in loss of productivity while learning a new language and possibly a new programming environment. Training and mentoring can certainly minimize these but team members must overcome their own struggles to understand the issues. During this process they will make more mistakes (this is a feature, because acknowledged mistakes are the fastest path to learning) and be less productive. Even then, with some types of programming problems, the right classes, and the right development environment, it's possible to be more productive while you're learning C++ (even considering that you're making more mistakes and writing fewer lines of code per day) than if you'd stayed with C.

#### Performance issues

A common question is, "Doesn't OOP automatically make my programs a lot bigger and slower?" The answer is, "It depends." Most traditional OOP languages were designed with experimentation and rapid prototyping in mind rather than lean-and-mean operation. Thus, they virtually guaranteed a significant increase in size and decrease in speed. C++, however, is designed with production programming in mind. When your focus is on rapid prototyping, you can throw together components as fast as possible while ignoring efficiency issues. If you're using any third-party libraries, these are usually already optimized by their vendors; in any case it's not an issue while you're in rapid-development mode. When you have a system you like, if it's small and fast enough, then you're done. If not, you begin tuning with a profiling tool, looking first for speedups that can be done with simple applications of built-in C++ features. If that doesn't help, you look for modifications that can be made in the underlying implementation so no code that uses a particular class needs to be changed. Only if nothing else solves the problem do you need to change the design. The fact that

<sup>&</sup>lt;sup>25</sup> See Gamma et al., ibid.

performance in that portion of the design is so critical is an indicator that it must be part of the primary design criteria. You have the benefit of finding this out early through rapid prototyping.

As mentioned earlier in this chapter, the number that is most often given for the difference in size and speed between C and C++ is ±10%, and often much closer to par. You may actually get a significant improvement in size and speed for C++ over C because the design you make for C++ could be quite different from the one you'd make for C.

The evidence for size and speed comparisons between C and C++ is so far all anecdotal and is likely to remain so. Regardless of the number of people who suggest that a company try the same project using C and C++, no company is likely to waste money that way, unless it's very big and interested in such research projects. Even then it seems like the money could be better spent. Almost universally, programmers who have moved from C (or some other procedural language) to C++ have had the personal experience of a great acceleration in their programming productivity, and that's the most compelling argument you can find.

#### Common design errors

When starting your team into OOP and C++, programmers will typically go through a series of common design errors. This often happens because of too little feedback from experts during the design and implementation of early projects, because no experts have been developed within the company. It's easy to feel that you understand OOP too early in the cycle and go off on a bad tangent; something that's obvious to someone experienced with the language may be a subject of great internal debate for a novice. Much of this trauma can be skipped by using an outside expert for training and mentoring.

#### Summary

This chapter attempts to give you a feel for the broad issues of object-oriented programming and C++, including why OOP is different, and why C++ in particular is different; concepts of OOP methods and why you should (or should not) use one; a suggestion for a minimal method that I've developed to allow you to get started on an OOP project with minimal overhead; discussions of other methods; and finally the kinds of issues you will encounter when moving your own company to OOP and C++.

OOP and C++ may not be for everyone. It's important to evaluate your own needs and decide whether C++ will optimally satisfy those needs, or if you might be better off with another programming system. If you know that your needs will be very specialized for the foreseeable future and if you have specific constraints that may not be satisfied by C++, then you owe it to yourself to investigate the alternatives. Even if you eventually choose C++ as your language, you'll at least understand what the options were and have a clear vision of why you took that direction.

### 2: Making & using objects

This chapter will introduce enough of the concepts of C++ and program construction to allow you to write and run a simple object-oriented program. In the following chapter we will cover the basic syntax of C & C++ in detail.

Classes that someone else has created are often packaged into a library. This chapter uses the iostream library of classes, which comes with all C++ implementations. lostreams are a very useful way to read from files and the keyboard, and to write to files and the display. After covering the basics of building a program in C and C++, iostreams will be used to show how easy it is to utilize a pre-defined library of classes.

To create your first program you must understand the tools used to build applications.

The process of language translation

All computer languages are translated from something that tends to be easy for a human to understand (*source code*) into something that is executed on a computer (*machine instructions*). Traditionally, translators fall into two classes: *interpreters* and *compilers*.

### Interpreters

An interpreter translates *source code* (written in the programming language) into activities (which may comprise groups of machine instructions) and immediately executes those activities. BASIC is the most popular interpreted language. BASIC interpreters translate and execute one line at a time, and then forget the line has been translated. This makes them slow, since they must re-translate any repeated code. More modern interpreters translate the entire program into an intermediate language, that is executed by a much faster interpreter.

Interpreters have many advantages. The transition from writing code to executing code is almost immediate, and the source code is always available so the interpreter can be much more specific when an error occurs. The benefits often cited for interpreters are ease of interaction and rapid development (but not execution) of programs.

Interpreters usually have severe limitations when building large projects. The interpreter (or a reduced version) must always be in memory to execute the code, and even the fastest interpreter may introduce unacceptable speed restrictions. Most interpreters require that the complete source code be brought into the interpreter all at once. Not only does this introduce a space limitation, it can also cause more difficult bugs if the language doesn't provide facilities to localize the effect of different pieces of code.

# Compilers

A compiler translates source code directly into assembly language or machine instructions. This is an involved process, and usually takes several steps. The transition from writing code to executing code is significantly longer with a compiler.

Depending on the acumen of the compiler writer, programs generated by a compiler tend to require much less space to run, and run much more quickly. Although size and speed are probably the most often cited reasons for using a compiler, in many situations they aren't the most important reasons. Some languages (such as C) are designed to allow pieces of a program to be compiled independently. These pieces are eventually combined into a final *executable* program by a program called the *linker*. This is called *separate compilation*.

Separate compilation has many benefits. A program that, taken all at once, would exceed the limits of the compiler or the compiling environment can be compiled in pieces. Programs can be built and tested a piece at a time. Once a piece is working, it can be saved and forgotten. Collections of tested and working pieces can be combined into *libraries* for use by other programmers. As each piece is created, the complexity of the other pieces is hidden. All these features support the creation of large programs.

Compiler debugging features have improved significantly. Early compilers only generated machine code, and the programmer inserted print statements to see what was going on. This is not always effective. Recent compilers can insert information about the

source code into the executable program. This information is used by powerful *source-level debuggers* to show exactly what is happening in a program by tracing its progress through the source code.

Some compilers tackle the compilation-speed problem by performing *in-memory compilation*. Most compilers work with files, reading and writing them in each step of the compilation process. In-memory compiler keep the program in RAM. For small programs, this can seem as responsive as an interpreter.

### The compilation process

If you are going to create large programs, you need to understand the steps and tools in the compilation process. Some languages (C and C++, in particular) start compilation by running a *preprocessor* on the source code. The preprocessor is a simple program that replaces patterns in the source code with other patterns the programmer has defined (using *preprocessor directives*). Preprocessor directives are used to save typing and to increase the readability of the code (Later in the book, you'll learn how the design of C++ is meant to discourage much of the use of the preprocessor, since it can cause subtle bugs). The pre-processed code is written to an intermediate file.

Compilers often do their work in two passes. The first pass *parses* the pre-processed code. The compiler breaks the source code into small units and organizes it into a structure called a *tree*. In the expression «**A** + **B**» the elements '**A**', '+' and '**B**' are leaves on the parse tree. The parser generates a second intermediate file containing the parse tree.

A *global optimizer* is sometimes used between the first and second passes to produce smaller, faster code.

In the second pass, the *code generator* walks through the parse tree and generates either assembly language code or machine code for the nodes of the tree. If the code generator creates assembly code, the assembler is run. The end result in both cases is an object module (a file with an extension of .o or .obj). A *peephole optimizer* is sometimes used in the second pass to look for pieces of code containing redundant assembly-language statements.

The use of the word «object« to describe chunks of machine code is an unfortunate artifact. The word came into use before anyone thought of object-oriented programming. «Object» is used in the same sense as «goal» when discussing compilation, while in object-oriented programming it means «a thing with boundaries.»

The *linker* combines a list of object modules into an executable program that can be loaded and run by the operating system. When a function in one object module makes a reference to a function or variable in another object module, the linker resolves these references. The linker brings in a special object module to perform start-up activities.

The linker can also search through special files called *libraries*. A library contains a collection of object modules in a single file. A library is created and maintained by a program called a *librarian*.

#### Static type checking

The compiler performs *type checking* during the first pass. Type checking tests for the proper use of arguments in functions, and prevents many kinds of programming errors. Since type checking occurs during compilation rather than when the program is running, it is called *static type checking*.

Some object-oriented languages (notably Smalltalk) perform all type checking at run-time (*dynamic type checking*). Dynamic type checking is less restrictive during development, since you can send *any* message to *any* object (the object figures out, at run time, whether the message is an error). It also adds overhead to program execution and leaves the program open for run-time errors that can only be detected through exhaustive testing.

C++ uses static type checking because the language cannot assume any particular run-time support for bad messages. Static type checking notifies the programmer about misuse of types right away, and maximizes execution speed. As you learn C++ you will see that most of the language design decisions favor the same kind of high-speed, robust, production-oriented programming the C language is famous for.

You can disable static type checking. You can also do your own dynamic type checking — you just need to write the code.

Tools for separate compilation

Separate compilation is particularly important when building large projects. In C and C++, a program can be created in small, manageable, independently tested pieces. To create a program with multiple files, functions in one file must access functions and data in other files. When compiling a file, the C or C++ compiler must know about the functions and data in the other files: their names and proper usage. The compiler insures the functions and data are used correctly. This process of "telling the compiler" the names of external functions and data and what they should look like is called declaration. Once you declare a function or variable, the compiler knows how to check to make sure it is used properly.

At the end of the compilation process, the executable program is constructed from the object modules and libraries. The compiler produces object modules from the source code. These are files with extensions of .o or .obj, and should not be confused with object-oriented programming "objects."

The linker must go through all the object modules and resolve all the external references, i.e., make sure that all the external functions and data you claimed existed via declarations during compilation actually exist.

### Declarations vs. definitions

A *declaration* tells the compiler "this function or this piece of data exists somewhere else, and here is what it should look like." A *definition* tells the compiler: "make this piece of data here" or "make this function here." You can declare a piece of data or a function in many different places, but there must only be one definition in C and C++. When the linker is uniting all the object modules, it will complain if it finds more than one definition for the same function or piece of data.

Almost all C/C++ programs require declarations. Before you can write your first program, you need to understand the proper way to write a declaration.

#### Function declaration syntax

A function declaration in Standard C and C++ gives the function name, the argument types passed to the function, and the return value of the function. For example, here is a declaration for a function called func1 that takes two integer arguments (integers are denoted in C/C++ with the keyword int) and returns an integer:

```
int func1(int,int);
```

C programmers should note that this is different from function declarations in K&R C. The first keyword you see is the return value, all by itself: **int**. The arguments are enclosed in parentheses after the function name, in the order they are used. The semicolon indicates the end of a statement; in this case, it tells the compiler "that's all—there is no function definition here!"

C/C++ declarations attempt to mimic the form of the item's use. For example, if A is another integer the above function might be used this way:

```
A = func1(2,3);
```

Since **func1()** returns an integer, the C or C++ compiler will check the use of **func1()** to make sure that **A** is an integer and both arguments are integers.

In C and C++, arguments in function declarations may have names. The compiler ignores the names but they can be helpful as mnemonic devices for the user. For example, we can declare **func1()** in a different fashion that has the same meaning:

```
int func1(int length, int width);
```

#### A gotcha

There is a significant difference between C (both Standard C and K&R) and C++ for functions with empty argument lists. In C, the declaration:

```
int func2();
```

means "a function with any number and type of argument." This prevents type-checking, so in C++ it means "a function with no arguments." If you declare a function with an empty argument list in C++, remember it's different from what you may be used to in C.

#### **Function definitions**

Function definitions look like function declarations except they have bodies. A body is a collection of statements enclosed in braces. Braces denote the beginning and ending of a block of code; they have the same purpose as the begin and end keywords in Pascal. To give **func1()** a definition which is an empty body (a body containing no code), write this:

```
int func1(int length, int width) { }
```

Notice that in the function definition, the braces replace the semicolon. Since braces surround a statement or group of statements, you don't need a semicolon. Notice also that the arguments in the function definition must have names if you want to use the arguments in the function body (since they are never used here, they are optional).

Function definitions are explored later in the book.

#### Variable declaration syntax

The meaning attributed to the phrase "variable declaration" has historically been confusing and contradictory, and it's important that you understand the correct definition so you can read code properly. A variable declaration tells the compiler what a variable looks like. It says "I know you haven't seen this name before, but I promise it exists someplace, and it's a variable of X type."

In a function declaration, you give a type (the return value), the function name, the argument list, and a semicolon. That's enough for the compiler to figure out that it's a declaration, and what the function should look like. By inference, a variable declaration might be a type followed by a name. For example:

```
int A;
```

could declare the variable **A** as an integer, using the above logic. Here's the conflict: there is enough information in the above code for the compiler to create space for an integer called **A**, and that's what happens. To resolve this dilemma, a keyword was necessary for C and C++ to say "this is only a declaration; it's defined elsewhere." The keyword is **extern**. It can mean the definition is **extern**al to the file, or later in the file.

Declaring a variable without defining it means using the extern keyword before a description of the variable, like this:

```
extern int A;
```

**extern** can also apply to function declarations. For **func1()**, it looks like this:

```
extern int func1(int length, int width);
```

This statement is equivalent to the previous **func1()** declarations. Since there is no function body, the compiler must treat it as a function declaration rather than a function definition. The **extern** keyword is superfluous and optional for function declarations. It is probably unfortunate that the designers of C did not require the use of **extern** for function declarations; it would have been more consistent and less confusing (but would have required more typing, which certainly explains what they did).

#### Including headers

Most libraries contain significant numbers of functions and variables. To save work and ensure consistency when making the **extern**al declarations for these items, C/C++ uses a device called the *header file*. A header file is a file containing the **extern**al declarations for a library; it conventionally has a file name extension of 'h', such as **headerfile.h** (You may also see some older code using different extensions like .hxx or .hpp, but this is rapidly becoming very rare)

The programmer who creates the library provides the header file. To declare the functions and **extern**al variables in the library, the user simply includes the header file. To include a header file, use the **#include** preprocessor directive. This tells the preprocessor to open the named header file and insert its contents where the **#include** statement appears. Files may be named in a **#include** statement in two ways: in double quotes, or in angle brackets (< >). File names in double quotes, such as:

```
#include "local.h"
```

tell the preprocessor to search the current directory for the file and report an error if the file does not exist. File names in angle brackets tell the preprocessor to look through a search path specified in the environment. Setting the search path varies between machines, operating systems and C++ implementations. To include the iostream header file, you say:

```
#include <iostream>
```

The preprocessor will find the iostream header file (often in a subdirectory called INCLUDE) and insert it.

In C, a header file should not contain any function or data definitions because the header can be included in more than one file. At link time, the linker would then find multiple definitions and complain. In C++, there are two exceptions: **inline** functions and **const** constants (described later in the book) can both be safely placed in header files.

#### New include format

As C++ has evolved, different compiler vendors chose different extensions for file names. In addition, various operating systems have different restrictions on file names, in particular on name length. To smooth over these rough edges, the standard adopts a new format that allows file names longer than the notorious eight characters and eliminates the extension. For example, including **iostream.h** becomes

```
#include <iostream>
```

The translator can implement the includes in a way to suit the needs of that particular compiler and operating system, if necessary truncating the name and adding an extension. Of course, you can also copy the headers given you by your compiler vendor to ones without extensions if you want to use this style before a vendor has provided support for it.

The libraries that have been inherited from Standard C are still available with the **.h** extension. However, you can also use them in the C++ include style by prepending a **«c»** before the name. Thus:

```
#include <stdio.h>
#include <stdlib.h>
```

#### Become:

```
#include <cstdio>
#include <cstdlib>
```

And so on, for all the Standard C headers. This provides a nice distinction to the reader indicating when you're using C versus C++ libraries.

### Linking

The linker collects object modules (with file name extensions of .o or .obj), generated by the compiler, into an executable program the operating system can load and run. It is the last phase of the compilation process.

Linker characteristics vary from system to system. Generally, you just tell the linker the names of the object modules and libraries you want linked together, and the name of the executable, and it goes to work. Some systems require you to invoke the linker yourself. With most C++ packages you invoke the linker through C++. In many situations, the linker is invoked for you, invisibly.

Many linkers won't search object files and libraries more than once, and they search through the list you give them from left to right. This means that the order of object files and libraries can be important. If you have a mysterious problem that doesn't show up until link time, one possibility is the order in which the files are given to the linker.

### Using libraries

Now that you know the basic terminology, you can understand how to use a library. To use a library:

- 1. Include the library's header file
- 2. Use the functions and variables in the library
- 3. Link the library into the executable program

These steps also apply when the object modules aren't combined into a library. Including a header file and linking the object modules are the basic steps for separate compilation in both C and C++.

#### How the linker searches a library

When you make an **extern**al reference to a function or variable in C or C++, the linker, upon encountering this reference, can do one of two things. If it has not already encountered the definition for the function or variable, it adds it to its list of "unresolved references." If the linker has already encountered the definition, the reference is resolved.

If the linker cannot find the definition in the list of object modules, it searches the libraries. Libraries have some sort of indexing so the linker doesn't need to look through all the object modules in the library—it just looks in the index. When the linker finds a definition in a library, the entire object module, not just the function definition, is linked into the executable program. Note that the whole library isn't linked, just the object module in the library that contains the definition you want (otherwise programs would be unnecessarily large). If you want to minimize executable program size, you might consider putting a single function in each source code file when you build your own libraries. This requires more editing, but it can be helpful to the user.

Because the linker searches files in the order you give them, you can pre-empt the use of a library function by inserting a file with your own function, using the same function name, into the list before the library name appears. Since the linker will resolve any references to this function by using your function before it searches the library, your function is used instead of the library function.

#### Secret additions

When a C or C++ executable program is created, certain items are secretly linked in. One of these is the startup module, which contains initialization routines that must be run any time a C or C++ program executes. These routines set up the stack and initialize certain variables in the program.

The linker always searches the standard library for the compiled versions of any "standard" functions called in the program. The iostream functions, for example, are in the standard C++ library.

Because the standard library is always searched, you can use any function (or class, in C++) in the library by simply including the appropriate header file in your program. To use the iostream functions, you just include the **iostream.h** header file.

In non-standard implementations of C (and C++ C-code generators that use non-standard implementations of C), commonly used functions are not always contained in the library that is searched by default. Math functions, in particular, are often kept in a separate library. You must explicitly add the library name to the list of files handed to the linker.

### Using plain C libraries

Just because you are writing code in C++, you are not prevented from using C library functions. There has been a tremendous amount of work done for you in these functions, so they can save you a lot of time. You should hunt through the manuals for your C and/or C++ compiler before writing new functions.

This book will use C library functions when convenient (Standard C library functions will be used to increase the portability of the programs).

Using pre-defined C library functions is quite simple: just include the appropriate header file and use the function.

NOTE: since Standard C header files use function prototyping, their function declarations agree with C++. If, however, your C header files use the older K&R C "empty-argument-list" style for function declarations, you will have trouble because the C++ compiler takes these to mean "functions with no arguments." To fix the problem, you must create new header files and either put the proper argument lists in the declarations or simply put ellipses (...) in the argument list, which mean "any number and type of arguments."

#### Your first C++ program

You now know enough of the basics to create and compile a program. The program will use the pre-defined C++ iostream classes that comes with all C++ packages. The iostreams class handles input and output for files, with the console, and with "standard" input and output (which may be redirected to files or devices). In this very simple program, a stream object will be used to print a message on the screen.

### Using the iostreams class

To declare the functions and **external** data in the iostreams class, include the header file with the statement

```
#include <iostream>
```

The first program uses the concept of standard output, which means "a general-purpose place to send output." You will see other examples using standard output in different ways, but here it will just go to the screen. The iostream package automatically defines a variable (an object) called **cout** that accepts all data bound for standard output.

To send data to standard output, use the operator <<. C programmers know this operator as the bitwise left shift. C++ allows operators to be overloaded. When you overload an operator, you give it a new meaning when that operator is used with an object of a particular type. With iostream objects, the operator << means "send to." For example:

```
cout << "howdy!";
sends the string "howdy!" to the object called cout.
Chapter XX covers operator overloading in detail.</pre>
```

# Fundamentals of program structure

A C/C++ program is a collection of variables, function definitions and function calls. When the program starts, it executes initialization code and calls a special function, "main()." You put the primary code for the program here. (All functions in this book use parentheses after the function name.)

A function definition consists of a return value type (which defaults to integer if none is specified), a function name, an argument list in parentheses, and the function code contained in braces. Here is a sample function definition:

```
int function() {
// Function code here (this is a comment)
}
```

The above function has an empty argument list, and a body that only contains a comment.

There can be many sets of braces within a function definition, but there must always be at least one set surrounding the function body. Since **main()** is a function, it must follow these rules. Unless you intend to return a value from your program (some operating systems can utilize a return value from a program), **main()** should have a return type of **void**, so the compiler won't issue a warning message.

C and C++ are free form languages. With few exceptions, the compiler ignores carriage returns and white space, so it must have some way to determine the end of a statement. In C/C++, statements are delimited by semicolons.

C comments start with /\* and end with /. They can include carriage returns. C++ uses C-style comments and adds a new type of comment: //. The // starts a comment that terminates with a carriage return. It is more convenient than / \*/ for one-line comments, and is used extensively in this book.

### "Hello, world!"

And now, finally, the first program:

```
//: C02:Hello.cpp
// Saying Hello with C++
#include <iostream> // Stream declarations
using namespace std;

int main() {
  cout << "Hello, World! I am " << 8 << " Today!" << endl;
} ///:~</pre>
```

The **cout** object is handed a series of arguments, which it prints out in left-to-right order. With iostreams, you can string together a series of arguments like this, which makes the class easy to use.

Text inside double quotes is called a string. The compiler creates space for strings and stores the ASCII equivalent for each character in this space. The string is terminated with a value of 0 to indicate the end of the string. The special iostream function **endl** outputs the line and a newline.

Inside a character string, you can insert special characters that do not print using escape sequences. These consist of a backslash (1) followed by a special code. For example \( \mathbf{\mathbf{h}} \) means new line. Your compiler manual or local Standard C guide gives a complete set of escape sequences; others include \( \mathbf{t} \) (tab), \( \mathbf{\mathbf{h}} \) (backslash) and \( \mathbf{\mathbf{b}} \) (backspace).

Notice that the entire phrase terminates with a semicolon.

String arguments and constant numbers are mixed in the **cout** statement. Because the operator << is overloaded with a variety of meanings when used with **cout**, you can send **cout** a variety of different arguments, and it will "figure out what to do with the message."

### Running the compiler

To compile the program, edit it into a plain text file called HELLO.CPP and invoke the compiler with HELLO.CPP as the argument. For simple, one-file programs like this one, most compilers will take you all the way through the process. For example, to use the Gnu C++ compiler (which is freely available), you say:

#### g++ Hello.cpp

Other compilers will have a similar syntax; consult your compiler's documenation for details.

#### More about iostreams

So far you have seen only the most rudimentary aspect of the iostreams class. The output formatting available with iostreams includes number formatting in decimal, octal and hex. Here's another example of the use of iostreams:

```
//: C02:Stream2.cpp
// More streams features
#include <iostream>
using namespace std;

int main() {
   // Specifying formats with manipulators:
   cout << "a number in decimal: "
   << dec << 15 << endl;
   cout << "in octal: " << oct << 15 << endl;
   cout << "in hex: " << hex << 15 << endl;
   cout << "a floating-point number: "
   << 3.14159 << endl;
   cout << "non-printing char (escape): "
   << char(27) << endl;
} ///:~</pre>
```

This example shows the iostreams class printing numbers in decimal, octal and hexadecimal using iostream manipulators (which don't print anything, but change the state of the output stream). Floating-point numbers are determined automatically, by the compiler. In addition, any character can be sent to a stream object using a cast to a character (a char is a data type designed to hold characters), which looks like a function call: **char()**, along with the character's ASCII value. In the above program, an escape is sent to **cout**.

# String concatenation

An important feature of the Standard C preprocessor is *string concatenation*. This feature is used in some of the C++ examples in this book. If two quoted strings are adjacent, and no punctuation is between them, the compiler will paste the strings together as a single string. This is particularly useful when printing code listings in books and magazines that have width restrictions:

```
//: C02:Concat.cpp
// String Concatenation
#include <iostream>
using namespace std;

int main() {
  cout << "This string is far too long to put on a single "
  "line but it can be broken up with no ill effects\n"
  "as long as there is no punctuation separating "
  "adjacent strings.\n";
} ///:~</pre>
```

# Reading input

The iostreams class provides the ability to read input. The object used for standard input is **cin**. **cin** normally expects input from the console, but input can be redirected from other sources. An example of redirection is shown later in this chapter.

The iostreams operator used with **cin** is >>. This operator waits for the same kind of input as its argument. For example, if you give it an integer argument, it waits for an integer from the console. Here's an example program that converts number bases:

```
//: C02:Numconv.cpp
// Converts decimal to octal and hex
#include <iostream>
using namespace std;

int main() {
  int number;
  cout << "Enter a decimal number: ";
  cin >> number;

// Using format manipulators:
  cout << "value in octal = 0" << oct << number << endl;
  cout << "value in hex = 0x" << hex << number << endl;
} ///:~</pre>
```

Notice the declaration of the integer number at the beginning of **main()**. Since the **extern** keyword isn't used, the compiler creates space for number at that point.

# Simple file manipulation

Standard I/O provides a very simple way to read and write files, called I/O redirection. If a program takes input from standard input (cin for iostreams) and sends its output to standard output (cout for iostreams), that input and output can be redirected. Input can be taken from a file, and output can be sent to a file. To re-direct I/O on the command line, use the < sign to redirect input and the > sign to redirect output. For example, if we have a fictitious program fiction.exe (or simply fiction, in Unix) which reads from standard input and writes to standard output, you can redirect standard input from the file stuff and redirect the output to the file such with the command:

#### fiction < stuff > such

Since the files are opened for you, the job is much easier (although you'll see later that iostreams has a very simple mechanism for opening files).

As a useful example, suppose you want to record the number of times you perform an activity, but the program that records the incidents must be loaded and run many times, and the machine may be turned off, etc. To keep a permanent record of the incidents, you must store the data in a file. This file will be called INCIDENT.DAT and will initially contain the character 0. For easy reading, it will always contain ASCII digits representing the number of incidents.

The program to increment the number is very simple:

```
//: C02:Incr.cpp
// Read a number, add one and write it
#include <iostream>
using namespace std;

int main() {
  int num;
  cin >> num;
  cout << num + 1;
  } ///:~</pre>
```

To test the program, run it and type a number followed by a carriage return. The program should print a number one larger than the one you type.

The program can be called from inside another program using the Standard C system() function, which is declared in the header file stdlib.h:

```
//: C02:Incident.cpp
// Records an incident using INCR
#include <cstdlib> // Declare the system() function
using namespace std;

int main() {
   // Other code here...
system("incr < incident.dat > incident.dat");
} ///:~
```

To use the **system()** function, you give it a string that you would normally type at the operating system command prompt. The command executes and control returns to the program.

Notice that the file INCIDENT.DAT is read and written using I/O redirection. Since the single > is used, the file is overwritten. Although it works fine here, reading and writing the same file isn't always a safe thing to do—if you aren't careful you can end up with garbage in the file.

If a double >> is used instead of a single >, the output is appended to the file (and this program wouldn't work correctly).

This program shows you how easy it is to use plain C library functions in C++: just include the header file and call the function. The upward compatibility from C to C++ is a big advantage if you are learning the language starting from a background in C.

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Summary Exercises

#### 3: The C in C++

The user-defined data type, or class, is what distinguishes C++ from traditional procedural languages. A class is a new data type that you or someone else creates to solve a particular type of problem. Once a class is created, anyone can use it without knowing the specifics of how it works, or even how classes are built. This chapter will teach you enough of the basics of C and C++ so you can utilize a class that someone else has written. The quick coverage of C++ features which are similar to C features will continue in chapters 3 and 4.

This chapter treats classes as if they are just another built-in data type available for use in programs. So you don't see any undefined concepts, the process of writing your own classes must be delayed until the following chapter. This may cause a tedious delay for experienced C programmers. However, to leap past the necessary basics would hopelessly confuse programmers attempting to move to C++ from other languages.

If you program with Pascal or some other procedural language, this chapter gives you a decent background in the style of C used in C++. If you are familiar with the style of C described in the first edition of Kernighan & Ritchie (often called K&R C) you will find some new and different features in C++ as well as Standard C. If you are familiar with Standard C, and in particular with function prototypes, you should skim through this chapter looking for features that are particular to C++.

Controlling execution in C/C++

This section covers the execution control statements in C++. You must be familiar with these statements before you can read C or C++ code.

C++ uses all C's execution control statements. These include **if-else**, **while**, **do-while**, **for**, and a selection statement called **switch**. C++ also allows the infamous **goto**, which will be avoided in this book.

### True and false in C

An expression is true if it produces a non-zero integral value. An expression is false if it produces an integral zero.

All conditional statements use the truth or falsehood of a conditional expression to determine the execution path. An example of a conditional expression is  $\mathbf{A} == \mathbf{B}$ . This uses the conditional operator == to see if the variable  $\mathbf{A}$  is equivalent to the variable  $\mathbf{B}$ . The expression returns 1 if the statement is true and 0 if it is false. Other conditional operators are  $\mathbf{A} == \mathbf{B}$ ,  $\mathbf{A} == \mathbf{B}$ . The next chapter covers conditional statements.

### if-else

The **if-else** statement can exist in two forms: with or without the else. The two forms are:

if(expression)

statement

or.

if(expression)

statement

else

#### statement

The "expression" evaluates to true or false. The "statement" means either a simple statement terminated by a semicolon or compound statement, which is a group of simple statements enclosed in braces. Any time the word "statement" is used, it is always implied that the statement can be simple or compound. Note this statement can also be another if, so they can be strung together. Pascal programmers should notice that the "then" is implied in C and C++, which are terse languages. "Then" isn't essential, so it was left out.

```
//: C03:Ifthen.cpp
// Demonstration of if and if-else conditionals
#include <iostream>
using namespace std;
```

```
int main() {
  int i;
  cout << "type a number and a carriage return" << endl;</pre>
  cin >> i;
  if(i > 5)
cout << "the number was greater than 5 " << endl;</pre>
else
if(i < 5)
cout << "the number was less than 5 " << endl;</pre>
cout << "the number must be equal to 5 " << endl;</pre>
cout << "type a number and a carriage return" << endl;</pre>
cin >> i;
if(i < 10)
if(i > 5) // "if" is just another type of statement
cout << "5 < i < 10 " << endl;
else
cout << "i <= 5 " << endl;
else // Matches "if(i < 10) "
cout << "i >= 10 " << endl;
} ///:~
```

Indentation makes C/C++ code easier to read. Since C and C++ are "free form" languages, the extra spaces, tabs and carriage returns do not affect the resulting program. It is conventional to indent the body of a control flow statement so the reader may easily determine where it begins and ends<sup>26</sup>.

### while

while, do-while and for control looping. A statement repeats until the controlling expression evaluates to false.

The form for a while loop is

#### while(expression)

#### statement

The expression is evaluated once at the beginning of the loop, and again before each further iteration of the statement. This example stays in the body of the **while** loop until you type the secret number or press control-C.

```
//: C03:Guess.cpp
// Guess a number (demonstrates "while")
#include <iostream>
using namespace std;

int main() {
   int secret = 15;
   int guess = 0;
   // "!=" is the "not-equal" conditional:
   while(guess != secret) { // Compound statement
cout << "guess the number: ";
cin >> guess;
   }
cout << "You got it!" << endl;
} ///:~</pre>
```

<sup>&</sup>lt;sup>26</sup> Note that all conventions seem to end after the agreement that some sort of indentation take place. The feud between styles of code formatting is unending.

### do-while

The form for do-while is

#### do

#### statement

while(expression);

The **do-while** is different from the while because the statement always executes at least once, even if the expression evaluates to false the first time. In a simple **while**, if the conditional is false the first time the statement never executes.

If a **do-while** is used in the "GUESS" program, the variable **guess** does not need an initial dummy value, since it is initialized by the **cin** statement before it is tested:

```
//: C03:Guess2.cpp
// The guess program using do-while
#include <iostream>
using namespace std;

int main() {
  int secret = 15;
  int guess; // No initialization needed this time do {
  cout << "guess the number: ";
  cin >> guess;
} while(guess != secret);
  cout << "You got it!" << endl;
} ///:~</pre>
```

### for

A **for** loop performs initialization before the first iteration. Then it performs conditional testing and, at the end of each iteration, some form of "stepping." The form of the **for** loop is:

for(initialization; expression; step)

#### statement

Any of the expressions *initialization*, *expression* or *step* may be empty. The initialization code executes once at the very beginning. The expression is tested before each iteration (if it evaluates to false at the beginning, the statement never executes). At the end of each loop, the step executes.

for loops are usually used for "counting" tasks:

```
//: C03:Charlist.cpp
// Display all the ASCII characters.
// Demonstrates "for."
#include <iostream>
using namespace std;

int main() {
  for(int i = 0; i < 128; i = i + 1)
  if (i != 26) // ANSI Terminal/ANSI.SYS Clear screen
  cout << " value: " << i <<
" character: " << char(i) << endl; // Type conversion
} ///:~</pre>
```

You may notice that the variable i is defined at the point where it is used, instead of at the beginning of the block denoted by the open curly brace {. Traditional procedural languages require that all variables be defined at the beginning of the block so when the compiler creates a block it can allocate space for those variables.

Declaring all variables at the beginning of the block requires the programmer to write in a particular way because of the implementation details of the language. Most people don't know all the variables they are going to use before they write the code, so

they must keep jumping back to the beginning of the block to insert new variables, which is awkward and causes errors. It is confusing to read the code because each block starts with a clump of variable declarations, and the variables might not be used until much later in the block.

In C++ (not in C) you can spread your variable declarations throughout the block. Whenever you need a new variable, you can define it right where you use it. In addition, you can initialize the variable at the point you declare it, which prevents a certain class of errors. Defining variables at any point in a scope allows a more natural coding style and makes code easier to understand. C++ compilers collect all the variable declarations in the block and secretly place them at the beginning of the block.

### The **break** and **continue** Keywords

Inside the body of any of the looping constructs you can control the flow of the loop using **break** and **continue**. **break** quits the loop without executing the rest of the statements in the loop. **continue** stops the execution of the current iteration and goes back to the beginning of the loop to begin a new iteration.

As an example of the use of **break** and **continue**, this program is a very simple menu system:

```
//: C03:Menu.cpp
// Simple menu program demonstrating
// the use of "break" and "continue"
#include <iostream>
using namespace std;
int main() {
char c; // To hold response
while(1) {
cout << "MAIN MENU:" << endl;</pre>
cout << "l for left, r for right, q to quit: ";</pre>
cin >> c;
if(c == 'q')
break; // Out of "while(1)"
if(c == 'l') {
cout << "LEFT MENU:" << endl;</pre>
cout << "select a or b: ";</pre>
cin >> c;
if(c == 'a') {
cout << "you chose 'a'" << endl;</pre>
continue; // Back to main menu
      }
if(c == 'b') {
cout << "you chose 'b'" << endl;
continue; // Back to main menu
else {
cout << "you didn't choose a or b!"</pre>
<< endl;
continue; // Back to main menu
if(c == 'r') {
cout << "RIGHT MENU:" << endl;</pre>
cout << "select c or d: ";</pre>
cin >> c;
if(c == `c') {
cout << "you chose 'c'" << endl;</pre>
```

If the user selects 'q' in the main menu, the **break** keyword is used to quit, otherwise the program just continues to execute indefinitely. After each of the sub-menu selections, the **continue** keyword is used to pop back up to the beginning of the while loop.

The **while**(1) statement is the equivalent of saying "do this loop forever." The **break** statement allows you to break out of this infinite while loop when the user types a 'q.'

### switch

A **switch** statement selects from among pieces of code based on the value of an integral expression. Its form is:

Selector is an expression that produces an integral value. The **switch** compares the result of selector to each integral-value. If it finds a match, the corresponding statement (simple or compound) executes. If no match occurs, the default statement executes.

You will notice in the above definition that each case ends with a **break**, which causes execution to jump to the end of the **switch** body. This is the conventional way to build a **switch** statement, but the **break** is optional. If it is missing, the code for the following case statements execute until a **break** is encountered. Although you don't usually want this kind of behavior, it can be useful to an experienced C programmer.

The **switch** statement is a very clean way to implement multi-way selection (i.e., selecting from among a number of different execution paths), but it requires a selector that evaluates to an integral value at compile-time. If you want to use, for example, a string as a selector, it won't work in a **switch** statement. For a string selector, you must use instead a series of **if** statements and compare the string inside the conditional.

Menus often lend themselves neatly to a **switch**:

```
//: C03:Menu2.cpp
// A menu using a switch statment
#include <iostream>
using namespace std;
```

```
int main() {
char response; // The user's response
int quit = 0; // Flag for quitting
while(quit == 0) {
cout << "Select a, b, c or q to quit: ";</pre>
cin >> response;
switch(response) {
case 'a' : cout << "you chose 'a'" << endl;</pre>
break;
case 'b' : cout << "you chose 'b'" << endl;</pre>
break;
case 'c' : cout << "you chose 'c'" << endl;</pre>
case 'g' : cout << "quitting menu" << endl;</pre>
quit = 1;
break;
default : cout << "Please use a,b,c or q!"</pre>
<< endl;
    }
  }
} ///:~
```

Notice that selecting 'q' sets the **quit** flag to 1. The next time the selector is evaluated, **quit** == 0 returns false so the body of the **while** does not execute.

Introduction to C and C++ operators

You can think of operators as a special type of function (C++ operator overloading treats operators precisely that way). An operator takes one or more arguments and produces a new value. The arguments are in a different form than ordinary function calls, but the effect is the same.

You should be reasonably comfortable with the operators used so far from your previous programming experience. The concepts of addition (+), subtraction and unary minus (-), multiplication (\*), division (/) and **assignment(=)** all work much the same in any programming language. The full set of operators are enumerated in the next chapter.

### Precedence

Operator precedence defines the order in which an expression evaluates when several different operators are present. C and C++ have specific rules to determine the order of evaluation. The easiest to remember is that multiplication and division happen before addition and subtraction. After that, if an expression isn't transparent to you it probably won't be for anyone reading the code, so you should use parentheses to make the order of evaluation explicit. For example:

```
A = X + Y - 2/2 + Z;
```

has a very different meaning from the same statement with a particular grouping of parentheses:

```
A = X + (Y - 2)/(2 + Z);
```

### Auto increment and decrement

C, and therefore C++, are full of shortcuts. Shortcuts can make code much easier to type, and sometimes much harder to read. Perhaps the designers thought it would be easier to understand a tricky piece of code if your eyes didn't have to scan as large an area of print.

One of the nicer shortcuts is the auto-increment and auto-decrement operators. You often use these to change loop variables, which control the number of times a loop executes.

The auto-decrement operator is—and means "decrease by one unit." The auto-increment operator is ++ and means "increase by one unit." If **A** is an **int**, for example, the expression ++**A** is equivalent to (A = A + 1). Auto-increment and auto-decrement operators produce the value of the variable as a result. If the operator appears before the variable, (i.e., ++A), the operation is performed and the value is produced. If the operator appears after the variable (i.e. A++), the value is produced, then the operation is performed. As an example:

```
//: C03:Autoinc.cpp
// Shows use of auto-increment
// and auto-decrement operators.
#include <iostream>
using namespace std;

int main() {
  int i = 0;
  int j = 0;
  cout << ++i << endl; // Pre-increment
  cout << j++ << endl; // Post-increment
  cout << --i << endl; // Pre-decrement
  cout << j-- << endl; // Post decrement
} ///:~</pre>
```

If you've been wondering about the name "C++," now you understand. It implies "one step beyond C."

Using standard I/O for easy file handling

The iostream class contains functions to read and write files. Often, however, it is easiest to read from **cin** and write to **cout**. The program can be tested by typing at the console, and when it is working, files can be manipulated via redirection on the command line (in Unix and MS-DOS).

# Simple "cat" program

So far, all the messages you've seen are sent via operator overloading to stream objects. In C++, a message is usually sent to an object by calling a member function for that object. A member function looks like a regular function—it has a name, argument list and return value. However, it must always be connected to an object. It can never be called by itself. A member function is always selected for a particular object via the dot (.) member selection operator.

The iostream class has several non-operator member functions. One of these is **get()**, which can be used to fetch a single character (or a string, if it is called differently). The following program uses **get()** to read characters from the **cin** object. The program uses the complementary member function **put()** to send characters the **cout** object. Characters are read from standard input and written to standard output.

```
//: C03:Cat.cpp
// Demonstrates member function calls
// and simple file i/o.
#include <iostream>
using namespace std;

int main() {
  char c;
  while(cin.get©)
  cout.put©;
} ///:~
```

**get()** returns a value that is tested to determine the end of the input is reached. As long as the return value is non-zero (true), there is more input available and the body of the **while** loop is executed, but when the expression **cin.get**© produces a result of **0**, there is no more input so it stops looping..

To use cat, simply redirect a file into it; the results will appear on the screen:

```
cat < infile
```

If you redirect the output file you've created a simple "copy" program:

```
cat < infile > outfile
```

#### Pass by reference

C programmers may find the above program puzzling. According to plain C syntax, the character variable **c** looks like it is passed by value to the member function **get()**. Yet **c** is used in the **put()** member function as if **get()** had modified the value of **c**, which is impossible if it was passed by value! What goes on here?

C++ has added another kind of argument passing: pass-by-reference. If a function argument is defined as pass-by-reference, the compiler takes the address of the variable when the function is called. The argument of the stream function **get()** is defined as pass-by-reference, so the above program works correctly.

Chapter 4 describes passing by reference in more detail. The first part of that chapter describes addresses, which you must understand before references make any sense.

# Handling spaces in input

To read and use more than a character at a time from standard input, you will need to use a buffer. A buffer is a data-storage area used to hold and manipulate a group of data items with identical types.

In C and C++, you can create a buffer to hold text with an array of characters. Arrays in C and C++ are denoted with the bracket operator ([ ]). To define an array, give the data type, a name for the array, and the size in brackets. For an array of characters (a character buffer) called buf the declaration could be:

```
char buf[100]; // Space for 100 contiguous characters
```

To read an entire word instead of a character, use **cin** and the >> operator, but send the input to a character buffer instead of just a single character. The operator >> is overloaded so you can use it with a number of different types of arguments. The idea is the same in each case: you want to get some input. You need different kinds of input, but you don't have to worry about it because the language takes care of the differentiation for you.

Here's a program to read and echo a word:

```
//: C03:Readword.cpp
// Read and echo a word from standard input
#include <iostream>
using namespace std;

int main() {
  char buf[100];
  cout << "type a word: ";
  cin >> buf;
  cout << "the word you typed is: " << buf << endl;
} ///:~</pre>
```

You will notice the program works fine if you type a word, but if you type more than one word it only takes the first one. The >> operator is word-oriented; it looks for white space, which it doesn't copy into the buffer, to break up the input. You must type a carriage return before any of the input is read.

To read and manipulate anything more than a simple character or word using iostreams, it is best to use the **get()** function. **get()** doesn't discard white space, and it can be used with a single character, as shown in the CAT.CPP program, or a character buffer (**get()** is an overloaded function). When used with a character buffer, **get()** needs to know the maximum number of characters it should read (usually the size of the buffer) and optionally the terminating character it should look for before it stops reading input.

This terminating character that **get()** looks for (the delimiter) defaults to a new line (**\n**). You don't need to change the delimiter if you just want to read the input a line at a time. To change the delimiter, add the character you wish to be the delimiter in single quotes as the third argument in the list. When **get()** matches the delimiter with the terminating character, the terminating character isn't copied into the character buffer; it stays on the input stream. This means you must read the terminating character and throw it away, otherwise the next time you try to fill your character buffer using **get()**, the function will immediately read the terminating character and stop.

Here's a program that reads input a line at a time using get():

```
//: C03:Getline.cpp
// Stream input by lines
#include <iostream>
using namespace std;

int main() {
  char buf[100];
  char trash;
  while(cin.get(buf,100)) { // Get chars until '\n'
  cin.get(trash); // Throw away the terminator
  cout << buf << "\n"; // Add the '\n' at the end
  }
} ///:~</pre>
```

The **get()** function reads input and places it into buf until either 100 characters are read, or a **'n'** is found. **get()** puts the zero byte, required for all strings, at the end of the string in **buf**. The character **trash** is only used for throwing away the line terminator. Because the new line was never put in **buf**, you must send a new line out when you print the line.

The return value of **cin.get()** for lines is the same as the overloaded version of the same function for single characters. It is true as long as it read some input (so the body of the loop is executed) and false when the end of the input is reached.

Try redirecting the contents of a text file into GETLINE.

#### Aside: examining header files

As your knowledge of C++ increases, you will find that the best way to discover the capabilities of the iostreams class, or any class, is to look at the header file where the class is defined. The header file will contain the class declaration. You won't completely understand the class declaration until you've read the next chapter. The class declaration contains some **private** and **protected** elements, which you don't have access to, and a list of **public** elements, usually functions, that you as the user of the class may utilize. Although there isn't necessarily a description of the functions in the class definition, the function names are often helpful and the class definition acts as a sort of "table of contents."

Header files for pre-defined classes like iostreams are usually located in a subdirectory, often called INCLUDE, under the installation directory for your C++ package or the associated C package, if you use a C-code generator. On Unix, you must ask your system administrator where the C++ INCLUDE files are located.

Utility programs using iostreams and standard I/O

Now that you've had an introduction to iostreams and you know how to manipulate files with I/O redirection, you can write some simple programs. This section contains examples of useful utilities.

### **Pipes**

Notice that in Unix and MS-DOS, you can also use pipes on the command line for I/O redirection. Pipes feed the output of one program into the input of another program if both programs use standard I/O. If **prog1** writes to standard I/O and **prog2** reads from standard I/O, you can pipe the output of **prog1** into the input of **prog2** with the following command:

#### prog1 | prog2

where 'I' is the pipe symbol. If all the following programs use standard I/O, you can chain them together like this:

### Text analysis program

The following program counts the number of words and lines in a file and checks to make sure no line is greater than maxwidth. It uses two functions from the Standard C library, both of which are declared in the header file **string.h. strlen()** finds the length of a string, not including the zero byte that terminates all strings. **strtok()** is used to count the number of words in a line; it breaks the line up into chunks that are separated by any of the characters in the second argument. For this program, a word is separated by white space, which is a space or a tab. The first time you call **strtok()**, you hand it the character buffer, and all the subsequent times you hand it a zero, which tells it to use the same buffer it used for the last call (moving ahead each time **strtok()** is called). When it can't find any more words in the line, **strtok()** returns zero.

```
//: C03:Textchek.cpp
// Counts words and lines in a text file.
// Ensures no line is wider than maxwidth.
#include <iostream>
#include <cstring> // strlen() & strtok()
using namespace std;
int main() {
// const means "you can't change it":
const int maxwidth = 64;
int linecount = 0;
int wordcount = 0;
char buf[100], c, trash;
while(cin.get(buf,100)) {
cin.get(trash); // Discard terminator
linecount++; // We just read a whole line
if(strtok(buf," \t")) {
wordcount++; // Count the first word
while(strtok(0," \t"))
wordcount++; // Count the rest
if(strlen(buf) > maxwidth)
cout << "line " << linecount</pre>
<< "is too long." << endl;
  }
cout << "Lines: " << linecount << endl;</pre>
cout << "Words: " << wordcount << endl;</pre>
} ///:~
```

Notice the use of the auto-increment to count lines and words. Since the value produced by auto-incrementing the variable is ignored, it doesn't matter whether you put the increment first or last.

To count words, **strtok**() is set up for the first call by handing it the text buffer **buf**. If it finds a word, the word is counted. If there are more words, they are counted.

The keyword **const** is used to prevent maxwidth from being changed. **const** was invented for C++ and later added to Standard C. It has two purposes: the compiler will generate an error message if you ever try to change the value, and an optimizer can use the fact that a variable is **const** to create better code. It is always a good idea to make a variable **const** if you know it should never change.

Notice the way **buf**, **c**, and **trash** are all declared with a single **char** statement. You can declare all types of data this way, just by separating the variable names with commas.

# IOstream support for file manipulation

All the examples in this chapter have used IO redirection to handle input and output. Although this approach works fine, iostreams have a much faster and safer way to read and write files. This is accomplished by including **fstream.h** instead of (or in addition to) **iostream.h**, then creating and using **fstream** objects in almost the identical fashion you use ordinary iostream objects. Here's a program that copies one file onto another (you'll learn later how to use command-line arguments so the file names aren't fixed):

```
//: C03:IOcopy.cpp
// fstreams for opening files.
// Copies itself to TMP.TXT
#include <fstream>
#include "../require.h"
using namespace std;

int main() {
  ifstream infile("IOcopy.cpp");
  assure(infile, "IOcopy.cpp");
  ofstream outfile("tmp.txt");
  assure(outfile, "tmp.txt");
  char ch;
  while(infile.get(ch))
  outfile.put(ch);
} ///:~
```

The first line creates an **ifstream** object called **infile** and hands it the name of the file (which happens to be the same name as the source-code file). **ifstream** is a special type of **iostream** object declared in **fstream.h** that opens and reads from a file. The second line checks to see if the file was successfully opened, using a function in **require.h** that will be described later in the book. The third line creates an **ofstream** operator that is just like an **ifstream** except it writes to a file. This is also checked for successful opening.

The while loop simply gets characters from infile with the member function get(), and puts them into outfile with put(), until the get() returns false (that is, zero). The files are automatically closed when the objects are destroyed, which is another benefit of using fstreams for manipulating files—you don't have to remember to close the files.

There's also a set of iostream classes for doing in-memory formatting, in the header file **strstream.h**.

Introduction to C++ data

Data types can be built-in or abstract . A built-in data type is one that the compiler intrinsically understands, one that «comes with the compiler.» The types of built-in data are identical in C and C++. A user-defined data type is one you or another programmer create as a class. These are commonly referred to as abstract data types. The compiler knows how to handle built-in types when it starts up; it «learns» how to handle abstract data types by reading header files containing class declarations.

# Basic built-in types

The Standard C specification doesn't say how many bits each of the built-in types must contain. Instead, it stipulates the minimum and maximum values the built-in type must be able to hold. When a machine is based on binary, this maximum value is directly translated into bits. If a machine uses, for instance, binary-coded decimal (BCD) to represent numbers then the amount of space in the machine required to hold the maximum numbers for each data type will change. The minimum and maximum values that can be stored in the various data types are defined in the system header files LIMITS.H and FLOAT.H

C & C++ have four basic built-in data types, described here for binary-based machines. A char is for character storage and uses a minimum of one byte of storage. An int stores an integral number and uses a minimum of two bytes of storage. The float and double types store floating-point numbers, often in IEEE floating-point format. float is for single-precision floating point and double is for double precision floating point.

You can define and initialize variables at the same time. Here's how to define variables using the four basic data types:

```
//: C03:Basic.cpp
// Defining the four basic data
// types in C & C++

int main() {
   // Definition without initialization:
   char protein;
   int carbohydrates;
   float fiber;
   double fat;
   // Definition & initialization at the same time:
   char pizza = 'A', pop = 'Z';
   int DongDings = 100, Twinkles = 150, HeeHos = 200;
   float chocolate = 3.14159;
   double fudge_ripple = 6e-4; // Exponential notation
} ///:~
```

The first part of the program defines variables of the four basic data types without initializing them. If you don't initialize a variable, its contents are undefined (although some compilers will initialize to 0). The second part of the program defines and initializes variables at the same time. Notice the use of exponential notation in the constant 6e-4, meaning: «6 times 10 to the minus fourth power.»

bool, true, & false

Virtually everyone uses Booleans, and everyone defines them differently. <sup>27</sup> Some use enumerations, others use **typedef**s. A **typedef** is a particular problem because you can't overload on it (a **typedef** to an **int** is still an **int**) or instantiate a unique template with it.

A class could have been created for **bool** in the standard library, but this doesn't work very well either, because you can only have one automatic type conversion operator from a class without causing overload resolution problems.

The best approach for such a useful type is to build it into the language. A **bool** type can have two states expressed by the built-in constants **true** (which converts to an integral one) and **false** (which converts to an integral zero). All three names are keywords. In addition, some language elements have been adapted:

| Element   | Usage with bool                                     |
|-----------|---|
| &&    !   | Take <b>bool</b> arguments and return <b>bool</b> . |
| < > <= >= | Produce <b>bool</b> results                         |
| == !=     |   |
| if, for,  | Conditional expressions convert to <b>bool</b>      |
| while, do | values  |
| ?:        | First operand converts to <b>bool</b> value         |

Because there's a lot of existing code that uses an **int** to represent a flag, the compiler will implicitly convert from an **int** to a **bool**. Ideally, the compiler will give you a warning as a suggestion to correct the situation.

An idiom that falls under «poor programming style» is the use of ++ to set a flag to true. This is still allowed, but deprecated, which means that at some time in the future it will be made illegal. The problem is the same as incrementing an **enum**: You're making an implicit type conversion from **bool** to **int**, incrementing the value (perhaps beyond the range of the normal **bool** values of zero and one), and then implicitly converting it back again.

Pointers will also be automatically converted to **bool** when necessary.

<sup>&</sup>lt;sup>27</sup> See Josée Lajoie, «The new cast notation and the bool data type,» C++ Report, September 1994.

### **Specifiers**

Specifiers modify the meanings of the basic built-in types, and expand the built-in types to a much larger set. There are four specifiers: long, short, signed and unsigned.

Long and short modify the maximum and minimum values a data type will hold. A plain int must be at least the size of a short. The size hierarchy for integral types is: short int, int, long int. All the sizes could conceivably be the same, as long as they satisfy the minimum/maximum value requirements. On a machine with a 64-bit word, for instance, all the data types might be 64 bits.

The size hierarchy for floating point numbers is: float, double, and long double. Long float is not allowed in Standard C. There are no short floating-point numbers.

The signed and unsigned specifiers tell the compiler how to use the sign bit with integral types and characters (floating-point numbers always contain a sign). An unsigned number does not keep track of the sign and can store positive numbers twice as large as the positive numbers that can be stored in a signed number. Signed is the default and is only necessary with char; char may or may not default to signed. By specifying signed char, you force the sign bit to be used.

The following example shows the size of the data in bytes using the sizeof() operator, introduced later in this chapter:

```
//: C03:Specify.cpp
// Demonstrates the use of specifiers
#include <iostream>
using namespace std;
int main() {
char c;
unsigned char cu;
int i;
unsigned int iu;
short int is;
short iis; // Same as short int
unsigned short int isu;
unsigned short iisu;
long int il;
long iil; // Same as long int
unsigned long int ilu;
unsigned long iilu;
float f;
double d;
long double ld;
cout << "sizeof(char) = " << sizeof© << endl;</pre>
cout << "sizeof(unsigned char) = " << sizeof(cu) << endl;</pre>
cout << "sizeof(int) = " << sizeof(i) << endl;</pre>
cout << "sizeof(unsigned int) = " << sizeof(iu) << endl;</pre>
cout << "sizeof(short) = " << sizeof(is) << endl;</pre>
cout << "sizeof(unsigned short) = " << sizeof(isu) << endl;</pre>
cout << "sizeof(long) = " << sizeof(il) << endl;</pre>
cout << "sizeof(unsigned long) = " << sizeof(ilu) << endl;</pre>
cout << "sizeof(float) = " << sizeof(f) << endl;</pre>
cout << "sizeof(double) = " << sizeof(d) << endl;</pre>
cout << "sizeof(long double) = " << sizeof(ld) << endl;</pre>
} ///:~
```

When you are modifying an int with short or long, the keyword int is optional, as shown above.

#### Scoping

Scoping rules tell you where a variable is valid, where it is created and where it gets destroyed (i.e., goes out of scope). The scope of a variable extends from the point where it is defined to the first closing brace matching the closest opening brace before the variable is declared. To illustrate:

```
//: C03:Scope.cpp
// How variables are scoped.
int main() {
int scp1;
// scpl visible here
// scpl still visible here
   //....
int scp2;
// scp2 visible here
    //....
// scpl & scp2 still visible here
     //..
int scp3;
// scp1, scp2 & scp3 visible here
      // ...
} // <-- scp3 destroyed here
// scp3 not available here
// scpl & scp2 still visible here
   // ...
} // <-- scp2 destroyed here
// scp3 & scp2 not available here
// scpl still visible here
  //..
} // <-- scpl destroyed here
///:~
```

The above example shows when variables are visible, and when they are unavailable (go out of scope). A variable can only be used when inside its scope. Scopes can be nested, indicated by matched pairs of braces inside other matched pairs of braces. Nesting means you can access a variable in a scope that encloses the scope you are in. In the above example, the variable scp1 is available inside all of the other scopes, while scp3 is only available in the innermost scope.

# Defining data on the fly

There is a significant difference between C and C++ when defining variables. Both languages require that variables be defined before they are used, but C requires all the variable definitions at the beginning of a scope. While reading C code, a block of variable definitions is often the first thing you see when entering a scope. These variable definitions don't usually mean much to the reader because they appear apart from the context in which they are used.

C++ allows you to define variables anywhere in the scope, so you can define a variable right before you use it. This makes the code much easier to write and reduces the errors you get from being forced to jump back and forth within a scope. It makes the code easier to understand because you see the variable definition in the context of its use. This is especially important when you are defining and initializing a variable at the same time ÄÄ you can see the meaning of the initialization value by the way the variable is used.

Here's an example showing on-the-fly data definitions:

```
//: C03:OnTheFly.cpp
```

In the innermost scope, p is defined right before the scope ends, so it is really a useless gesture (but it shows you can define a variable anywhere). The p in the outer scope is in the same situation.

The definition of i in the for loop is rather tricky. You might think that i is only valid within the scope bounded by the opening brace that appears after the for. The variable i is actually valid from the point where it is declared to the end of the scope that encloses the for loop. This is consistent with C, where the variable i must be declared at the beginning of the scope enclosing the for if it is to be used by the for.

Specifying storage allocation

When creating data, you have a number of options to specify the lifetime of the data, how the data is allocated, and how the data is treated by the compiler.

### Global variables

Global variables are defined outside all function bodies and are available to all parts of the program (even code in other files). Global variables are unaffected by scopes and are always available (i.e., the lifetime of a global variable lasts until the program ends). If the existence of a global variable in one file is declared using the extern keyword in another file, the data is available for use by the second file. Here's an example of the use of global variables:

```
//: C03:Global.cpp
// Demonstration of global variables
int global;
int main() {
  global = 12;
} ///:~
```

Here's a file that accesses global as an extern:

```
//: C03:Global2.cpp {0}
// Accessing external global variables
extern int global;
// (The linker resolves the reference)
void foo() {
global = 47;
} ///:~
```

Storage for the variable global is created by the definition in GLOBAL.CPP, and that same variable is accessed by the code in GLOBAL2.CPP. Since the code in GLOBAL2.CPP is compiled separately from the code in GLOBAL.CPP, the compiler must be informed that the variable exists elsewhere by the declaration

```
extern int global;
```

### Local variables

Local variables occur within a scope; they are «local» to a function. They are often called «automatic» variables because they automatically come into being when the scope is entered, and go away when the scope closes. The keyword auto makes this explicit, but local variables default to auto so it is never necessary to declare something as an auto.

### Register variables

A register variable is a type of local variable. The register keyword tells the compiler «make accesses to this variable as fast as possible.» Increasing the access speed is implementation dependent but, as the name suggests, it is often done by placing the variable in a register. There is no guarantee that the variable will be placed in a register or even that the access speed will increase. It is a hint to the compiler.

There are restrictions to the use of register variables. You cannot take or compute the address of a register variable. A register variable can only be declared within a block (you cannot have global or static register variables). You can use a register variable as a formal argument in a function (i.e., in the argument list).

### static

The static keyword has several distinct meanings. Normally, variables defined local to a function disappear at the end of the function scope. When you call the function again, storage for the variables is created anew and the data is re-initialized. If you want the data to be extant throughout the life of the program, you can define that variable to be static and give it an initial value. The initialization is only performed when the program begins to execute, and the data retains its value between function calls. This way, a function can «remember» some piece of information between function calls.

You may wonder why global data isn't used instead. The beauty of static data is that it is unavailable outside the scope of the function, so it can't be inadvertently changed. This localizes errors.

An example of the use of static data is:

```
//: C03:Static.cpp
// Using static data in a function
#include <iostream>
using namespace std;

void func() {
  static int i = 0;
  cout << "i = " << ++i << endl;
}
  int main() {
  for(int x = 0; x < 10; x++)
  func();
} ///:~</pre>
```

Each time **func()** is called in the for loop, it prints a different value. If the keyword static is not used, the value printed will always be '1'.

The second meaning of static is related to the first in the «unavailable outside a certain scope» sense. When static is applied to a function name or to a variable that is outside of all functions, it means «this name is unavailable outside of this file.» The function name or variable is local to the file or has file scope. As a demonstration, compiling and linking the following two files will cause a linker error:

```
//: C03:FileStatic.cpp
// File scope demonstration. Compiling and
// linking this file with FSTAT2.CPP
// will cause a linker error
```

```
static int fs; // File scope: only available in this file
int main() {
fs = 1;
} ///:~
```

Even though the variable **fs** is claimed to exist as an **extern** in the following file, the linker won't find it because it has been declared static in **FileStatic.cpp**.

```
//: C03:FileStatic2.cpp {0}
// Trying to reference fs
extern int fs;
void func() {
fs = 100;
} ///:~
```

The static specifier may also be used inside a class. This definition will be delayed until after classes have been described later in the chapter.

### extern

The extern keyword was briefly described in chapter XX. It tells the compiler that a piece of data or a function exists, even if the compiler hasn't yet seen it in the file currently being compiled. This piece of data or function may exist in some other file or further on in the current file. As an example of the latter:

```
//: C03:Forward.cpp
// Forward function & data declarations
#include <iostream>
using namespace std;
// This is not actually external, but the
// compiler must be told it exists somewhere:
extern int i;
extern void foo();
int main() {
i = 0;
foo();
int i; // The data definition
void foo() {
i++;
cout << i;
} ///:~
```

When the compiler encounters the declaration extern int i; it knows that the definition for i must exist somewhere as a global variable. This definition can be in the current file, later on, or in a separate file. When the compiler reaches the definition of i, no other declaration is visible so it knows it has found the same i declared earlier in the file. If you were to define i as static, you would be telling the compiler that i is defined globally (via the extern), but it also has file scope (via the static), so the compiler will generate an error.

### Linkage

To understand the behavior of C & C++ programs, you need to know about linkage. Linkage describes the storage created in memory to represent an identifier as it is seen by the linker. An identifier is represented by storage in memory to hold a variable or a compiled function body. There are two types of linkage: internal linkage and external linkage.

Internal linkage means that storage is created to represent the identifier for the file being compiled only. Other files may use the same identifier with internal linkage or for a global variable, and no conflicts will be found by the linker ÄÄ separate storage is created for each identifier. Internal linkage is specified by the keyword static in C and C++.

External linkage means that a single piece of storage is created to represent the identifier for all files being compiled. The storage is created once, and the linker must resolve all other references to that storage. Global variables and function names have external linkage. These are accessed from other files by declaring them with the keyword extern. Variables defined outside all functions (with the exception of **const** in C++) and function definitions default to external linkage. You can specifically force them to have internal linkage using the static keyword. You can explicitly state that an identifier has external linkage by defining it with the extern keyword. Defining a variable or function with extern is not necessary in C, but it is sometimes necessary for **const** in C++.

Automatic (local) variables exist only temporarily, on the stack, while a function is being called. The linker doesn't know about automatic variables, and they have no linkage.

### **Constants**

In old (pre-Standard) C, if you wanted to make a constant, you had to use the preprocessor:

```
#define PI 3.14159
```

Everywhere you used PI, the value was substituted by the preprocessor (you can still use this method in C & C++).

When you use the preprocessor to create constants, you place control of those constants outside the scope of the compiler. No type checking is performed on the name PI and you can't take the address of PI (so you can't pass a pointer or a reference to PI). PI cannot be a variable of a user-defined type. The meaning of PI lasts from the point it is defined to the end of the file; the preprocessor doesn't recognize scoping.

C++ introduces the concept of a named constant that is just like a variable, except its value cannot be changed. The modifier **const** tells the compiler that a name represents a constant. Any data type, built-in or user-defined, may be defined as **const**. If you define something as **const** and then attempt to modify it, the compiler will generate an error.

You cannot use the **const** modifier alone (at one time, it defaulted to **int** when used by itself). You must specify the type, like this:

```
const int x = 10;
```

In Standard C and C++, you can use a named constant in an argument list, even if the argument it fills is a pointer or a reference (i.e., you can take the address of a **const**). A **const** has a scope, just like a regular variable, so you can «hide» a **const** inside a function and be sure that the name will not affect the rest of the program.

The **const** was taken from C++ and incorporated into Standard C, albeit quite differently. In Standard C, the compiler treats a **const** just like a variable that has a special tag attached that says «don't change me.» When you define a **const** in Standard C, the compiler creates storage for it, so if you define more than one **const** with the same name in two different files (or put the definition in a header file), the linker will generate error messages about conflicts. The intended use of **const** in Standard C is quite different from its intended use in C++.

### Differences in **const** between C++ and Standard C

In C++, **const** replaces the use of #define in most situations requiring a constant value with an associated name. In C++, **const** is meant to go into header files, and to be used in places where you would normally use a #define name. For instance, C++ lets you use a **const** in declarations such as arrays:

```
const sz = 100;
int buf[sz]; // Not allowed in Standard C !
```

In Standard C, a const cannot be used where the compiler is expecting a constant expression.

A const must have an initializer in C++. Standard C doesn't require an initializer; if none is given it initializes the const to 0.

In C++, a **const** doesn't necessarily create storage. In Standard C a **const** always creates storage. Whether or not storage is reserved for a **const** in C++ depends on how it is used. In general, if a **const** is used simply to replace a name with a value (just as you would use a #define), then storage doesn't have to be created for the **const**. If no storage is created (this depends on the complexity of the data type and the sophistication of the compiler), the values may be folded into the code for greater efficiency after type checking, not before, as with #define. If, however, you take an address of a **const** (even unknowingly, by passing it to a function that takes a reference argument) or you define it as extern, then storage is created for the **const**.

In C++, a **const** that is outside all functions has file scope (i.e., it is invisible outside the file). That is, it defaults to internal linkage. This is very different from all other identifiers in C++ (and from **const** in Standard C!) that default to external linkage. Thus, if you declare a **const** of the same name in two different files and you don't take the address or define that name as extern, the ideal compiler won't allocate storage for the **const**, but simply fold it into the code (admittedly very difficult for complicated types). Because **const** has implied file scope, you can put it in header files (in C++ only) with no conflicts at link time.

Since a **const** in C++ defaults to internal linkage, you can't just define a **const** in one file and reference it as an extern in another file. To give a **const** external linkage so it can be referenced from another file, you must explicitly define it as extern, like this:

```
extern const x = 1;
```

Notice that by giving it an initializer and saying it is extern, you force storage to be created for the **const** (although the compiler still has the option of doing constant folding here). The initialization establishes this as a definition, not a declaration. The declaration:

```
extern const x;
```

in C++ means that the definition exists elsewhere (again, this is not necessarily true in Standard C). You can now see why C++ requires a **const** definition to have an initializer: the initializer distinguishes a declaration from a definition (in Standard C it's always a definition, so no initializer is necessary). With an external **const** declaration, the compiler cannot do constant folding because it doesn't know the value.

#### Constant values

In C++, a **const** must always have an initialization value (in Standard C, this is not true). Constant values for built-in types are expressed as decimal, octal, hexadecimal, or floating-point numbers (sadly, binary numbers were not considered important), or as characters.

In the absence of any other clues, the compiler assumes a constant value is a decimal number. The numbers 47, 0 and 1101 are all treated as decimal numbers.

A constant value with a leading 0 is treated as an octal number (base 8). Base 8 numbers can only contain digits 0-7; the compiler flags other digits as an error. A legitimate octal number is 017 (15 in base 10).

A constant value with a leading 0x is treated as a hexadecimal number (base 16). Base 16 numbers contain the digits 0-9 and a-f or A-F. A legitimate hexadecimal number is 0x1fe (510 in base 10).

Floating point numbers can contain decimal points and exponential powers (represented by e, which means «10 to the power»). Both the decimal point and the e are optional. If you assign a constant to a floating-point variable, the compiler will take the constant value and convert it to a floating-point number (this process is called implicit type conversion). However, it is a good idea to use either a decimal point or an e to remind the reader you are using a floating-point number; some older compilers also need the hint.

Legitimate floating-point constant values are: 1e4, 1.0001, 47.0, 0.0 and -1.159e-77. You can add suffixes to force the type of floating-point number: f or F forces a float, L or I forces a long double, otherwise the number will be a double.

Character constants are characters surrounded by single quotes, as: 'A', '0', ' '. Notice there is a big difference between the character '0' (ASCII 96) and the value 0. Special characters are represented with the "backslash escape": '\n' (new-line), '\t' (tab), '\t' (backslash), '\r' (carriage return), '\" (double quote), '\" (single quotes), etc. You can also express char constants in octal: '\17' or hexadecimal: '\xff'.

### volatile

Whereas the qualifier **const** tells the compiler «this never changes» (which allows the compiler to perform extra optimizations) the qualifier volatile tells the compiler «you never know when this will change,» and prevents the compiler from performing any optimizations. Use this keyword when you read some value outside the control of the system, such as a register in a piece of communication hardware. A volatile variable is always read whenever its value is required, even if it was just read the line before.

Operators and their use

Operators were briefly introduced in chapter 2. This section covers all the operators in C & C++.

All operators produce a value from their operands. This value is produced without modifying the operands, except with assignment, increment and decrement operators. Modifying an operand is called a side effect. The most common use for operators that modify their operands is to generate the side effect, but you should keep in mind that the value produced is available for your use just as in operators without side effects.

### Assignment

Assignment is performed with the operator =. It means "take the right-hand side (often called the rvalue) and copy it into the left-hand side (often called the Ivalue). An rvalue is any constant, variable, or expression that can produce a value, but an Ivalue must be a distinct, named variable (that is, there must be a physical space to store a value). For instance, you can assign a constant value to a variable (A = 4;), but you cannot assign anything to constant value — it cannot be an Ivalue (you can't say A = A;).

### Mathematical operators

The basic mathematical operators are the same as the ones available in most programming languages: addition (+), subtraction (-), division (/), multiplication (\*) and modulus (%, this produces the remainder from integer division). Integer division truncates the result (it doesn't round). The modulus operator cannot be used with floating-point numbers.

C/C++ also introduces a shorthand notation to perform an operation and an assignment at the same time. This is denoted by an operator followed by an equal sign, and is consistent with all the operators in the language (whenever it makes sense). For example, to add 4 to the variable x and assign x to the result, you say: x += 4;.

This example shows the use of the mathematical operators:

```
//: C03:Mathops.cpp
// Mathematical operators
#include <iostream>
using namespace std;
// A macro to display a string and a value.
#define print(str, var) cout << str " = " << var << endl</pre>
int main() {
int i, j, k;
float u,v,w; // Applies to doubles, too
cout << "enter an integer: ";</pre>
cin >> j;
cout << "enter another integer: ";</pre>
cin >> k;
print("j",j); print("k",k);
i = j + k; print("j + k",i);
i = j - k; print("j - k",i);
i = k / j; print("k / j",i);
i = k * j; print("k * j",i);
i = k % j; print("k % j",i);
// The following only works with integers:
```

```
j %= k; print("j %= k", j);
cout << "enter a floating-point number: ";
cin >> v;
cout << "enter another floating-point number: ";
cin >> w;
print("v",v); print("w",w);
u = v + w; print("v + w", u);
u = v - w; print("v - w", u);
u = v * w; print("v * w", u);
u = v / w; print("v / w", u);
// The following works for ints, chars, and doubles too:
u += v; print("u += v", u);
u -= v; print("u -= v", u);
u *= v; print("u *= v", u);
y ///:~
```

The rvalues of all the assignments can, of course, be much more complex.

### Introduction to preprocessor macros

Notice the use of the macro **print()** to save typing (and typing errors!). The arguments in the parenthesized list following the macro name are substituted in all the code following the closing parenthesis. The preprocessor removes the name print and substitutes the code wherever the macro is called, so the compiler cannot generate any error messages using the macro name, and it doesn't do any type checking on the arguments (the latter can be beneficial, as shown in the debugging macros at the end of the chapter).

### Operators are just a different kind of function call

There are two differences between the use of an operator and an ordinary function call. The syntax is different; an operator is often «called» by placing it between or sometimes after the arguments. The second difference is that the compiler determines what function to call. For instance, if you are using the operator + with floating-point arguments, the compiler «calls» the function to perform floating-point addition (this «call» is sometimes the action of inserting in-line code, or a floating-point coprocessor instruction). If you use operator + with a floating-point number and an integer, the compiler «calls» a special function to turn the int into a float, and then «calls» the floating-point addition code.

It is important to be aware that operators are simply a different kind of function call. In C++ you can define your own functions for the compiler to call when it encounters operators used with your abstract data types. This feature is called operator overloading and is described in chapter 5.

# Relational operators

Relational operators establish a relationship between the values of the operands. They produce a value of 1 if the relationship is true, and a value of 0 if the relationship is false. The relational operators are less than (<), greater than (>), less than or equal to (<=), greater than or equal to (>=), equivalent (==) and not equivalent (!=). They may be used with all built-in data types in C and C++. They may be given special definitions for user-defined data types in C++.

# Logical operators

The logical operators AND (&&) and OR (||) produce a true (1) or false (0) based on the logical relationship of its arguments. Remember that in C and C++, a statement is true if it has a non-zero value, and false if it has a value of zero.

This example uses the relational and logical operators:

```
//: C03:Boolean.cpp
// Relational and logical operators.
```

```
#include <iostream>
using namespace std;
int main() {
int i, j;
cout << "enter an integer: ";</pre>
cin >> i;
cout << "enter another integer: ";</pre>
cin >> j;
cout << "i > j is " << (i > j) << endl;
cout << "i < j is " << (i < j) << endl;
cout << "i >= j is " << (i >= j) << endl;
cout << "i <= j is " << (i <= j) << endl;
cout << "i == j is " << (i == j) << endl;
cout << "i != j is " << (i != j) << endl;
cout << "i && j is " << (i && j) << endl;
cout << "i || j is " << (i || j) << endl;
cout << " (i < 10) \&\& (j < 10) is "
<< ((i < 10) && (j < 10)) << endl;
} ///:~
```

You can replace the definition for int with float or double in the above program. Be aware, however, that the comparison of a floating-point number with the value of zero is very strict: a number that is the tiniest fraction different from another number is still «not equal.» A number that is the tiniest bit above zero is still true.

# Bitwise operators

The bitwise operators allow you to manipulate individual bits in a number (thus they only work with integral numbers). Bitwise operators perform boolean algebra on the corresponding bits in the two arguments to produce the result.

The bitwise AND operator (&) produces a one in the output bit if both input bits are one; otherwise it produces a zero. The bitwise OR operator (|) produces a one in the output bit if either input bit is a one and only produces a zero if both input bits are zero. The bitwise, EXCLUSIVE OR, or XOR (^) produces a one in the output bit if one or the other input bit is a one, but not both. The bitwise NOT (~, also called the ones complement operator) is a unary operator — it only takes one argument (all other bitwise operators are binary operators). Bitwise NOT produces the opposite of the input bit — a one if the input bit is zero, a zero if the input bit is one.

Bitwise operators can be combined with the = sign to unite the operation and assignment: &=, |= and  $^=$  are all legitimate (since  $\sim$  is a unary operator it cannot be combined with the = sign).

# Shift operators

The shift operators also manipulate bits. The left-shift operator (<<) produces the operand to the left of the operator shifted to the left by the number of bits specified after the operator. The right-shift operator (>>) produces the operand to the left of the operator shifted to the right by the number of bits specified after the operator. These are shifts, and not rotates — even though a rotate command is usually available in assembly language, you can build your own rotate command so presumably the designers of C felt justified in leaving «rotate» off (aiming, as they said, for a minimal language).

If the value after the shift operator is greater than the number of bits in the left-hand operand, the result is undefined. If the left-hand operand is unsigned, the right shift is a logical shift so the upper bits will be filled with zeros. If the left-hand operand is signed, the right shift may or may not be a logical shift.

Shifts can be combined with the equal sign (<<= and >>=). The Ivalue is replaced by the Ivalue shifted by the rvalue.

Here's an example that demonstrates the use of all the operators involving bits:

```
//: C03:Bitwise.cpp
```

```
// Demonstration of bit manipulation
   #include <iostream>
   using namespace std;
   // A macro to print a new-line (saves typing):
   #define NL cout << endl
   // Notice the trailing `;' is omitted—this forces the
   // programmer to use it and maintain consistent syntax
   // This function takes a single byte and displays it
   // bit-by-bit. The (1 << i) produces a one in each
   // successive bit position; in binary: 00000001, 00000010, etc.
   // If this bit bitwise ANDed with val is nonzero, it means
   // there was a one in that position in val.
   void print binary(const unsigned char val) {
   for(int i = 7; i >= 0; i--)
   if(val & (1 << i))
   cout << "1";
   else
   cout << "0";
   // Generally, you don't want signs when you are working with
   // bytes, so you use an unsigned char.
   int main() {
   // An int must be used instead of a char here because the
   // "cin >>" statement will otherwise treate the first digit
   // As a character. By assigning getval to a and b, the value
   // is converted to a single byte (by truncating it)
   unsigned int getval;
   unsigned char a,b;
   cout << "enter a number between 0 and 255: ";</pre>
   cin >> getval; a = getval;
   cout << "a in binary: "; print_binary(a); cout << endl;</pre>
   cout << "enter another number between 0 and 255: ";
   cin >> getval; b = getval;
   cout << "b in binary: "; print_binary(b); NL;</pre>
   cout << "a | b = "; print_binary(a | b); NL;</pre>
   cout << "a & b = "; print_binary(a & b); NL;</pre>
   cout << "a ^ b = "; print_binary(a ^ b); NL;</pre>
   cout << "~a = "; print_binary(~a); NL;</pre>
   cout << "~b = "; print_binary(~b); NL;</pre>
   unsigned char c = 0x5A; // Interesting bit pattern
   cout << "c in binary: "; print binary@; NL;</pre>
   a |= c;
   cout << "a |= c; a = "; print_binary(a); NL;</pre>
   b &= c;
   cout << "b &= c; b = "; print_binary(b); NL;</pre>
   b ^= a;
   cout << "b ^= a; b = "; print_binary(b); NL;</pre>
   } ///:~
Here are functions to perform left and right rotations:
```

```
//: C03:Rolror.cpp {0}
// Perform left and right rotations
unsigned char ROL(unsigned char val) {
```

```
int highbit;
if(val & 0x80) // 0x80 is the high bit only
highbit = 1;
else
highbit = 0;
val <<= 1; // Left shift (bottom bit becomes 0)</pre>
val |= highbit; // Rotate the high bit onto the bottom
return val; // This becomes the function value
unsigned char ROR(unsigned char val) {
int lowbit;
if(val & 1) // Check the low bit
lowbit = 1;
else
lowbit = 0;
val >>= 1; // Right shift by one position
val |= (lowbit << 7); // Rotate the low bit onto the top
return val;
} ///:~
```

Try using these functions in the BITWISE program. Notice the definitions (or at least declarations) of **ROL()** and **ROR()** must be seen by the compiler in BITWISE.CPP before the functions are used.

The bitwise functions are generally extremely efficient to use because they translate directly into assembly language statements. Sometimes a single C or C++ statement will generate a single line of assembly code.

# Unary operators

Bitwise NOT isn't the only operator that takes a single argument. Its companion, the logical NOT (!), will take a true value (nonzero) and produce a false value (zero). The unary minus (-) and unary plus (+) are the same operators as binary minus and plus — the compiler figures out which usage is intended by the way you write the expression. For instance, the statement

```
x = -ai
```

has an obvious meaning. The compiler can figure out:

```
x = a * -b;
```

but the reader might get confused, so it is safer to say:

```
x = a * (-b);
```

The unary minus produces the negative of the value. Unary plus provides symmetry with unary minus, although it doesn't do much.

The increment and decrement operators (++ and --) were introduced in chapter 2. These are the only operators other than those involving assignment that have side effects. The increment operator increases the variable by one unit («unit» can have different meanings according to the data type — see the chapter on pointers) and the decrement operator decreases the variable by one unit. The value produced depends on whether the operator is used as a prefix or postfix operator (before or after the variable). Used as a prefix, the operator changes the variable and produces the changed value. As a postfix, the operator produces the unchanged value and then the variable is modified.

The last unary operators are the address-of (&), dereference (\*) and cast operators in C and C++, and new and delete in C++. Address-of and dereference are used with pointers, which will be described in Chapter 4. Casting is described later in this chapter, and new and delete are described in Chapter 6.

# Conditional operator or ternary operator

This operator is unusual because it has 3 operands. It is truly an operator because it produces a value, unlike the ordinary if-else statement. It consists of three expressions: if the first expression (followed by a ?) evaluates to true, the expression following the ? is evaluated and its result becomes the value produced by the operator. If the first expression is false, the third expression (following a :) is executed and its result becomes the value produced by the operator.

The conditional operator can be used for its side effects or for the value it produces. Here's a code fragment that demonstrates both:

```
A = --B ? B : (B = -99);
```

Here, the conditional produces the rvalue. A is assigned to the value of B if the result of decrementing B is nonzero. If B became zero, A and B are both assigned to -99. B is always decremented, but it is only assigned to -99 if the decrement causes B to become 0. A similar statement can be used without the «A = « just for its side effects:

```
• B ? B : (B = -99);
```

Here the second B is superfluous, since the value produced by the operator is unused. An expression is required between the ? and :. In this case the expression could simply be a constant that might make the code run a bit faster.

### The comma operator

The comma is not restricted to separating variable names in multiple definitions (i.e.: int i, j, k;). When used as an operator to separate expressions, it produces only the value of the last expression. All the rest of the expressions in the comma-separated list are only evaluated for their side effects. This code fragment increments a list of variables and uses the last one as the rvalue:

```
A = (B++,C++,D++,E++);
```

The parentheses are critical here. Without them, the statement will evaluate to:

```
(A = B++), C++, D++, E++;
```

# Common pitfalls when using operators

As illustrated above, one of the pitfalls when using operators is trying to get away without parentheses when you are even the least bit uncertain about how an expression will evaluate (consult your local C manual for the order of expression evaluation).

Another extremely common error looks like this:

The statement a = b will always evaluate to true when b is non-zero. The variable a is assigned to the value of b, and the value of b is also produced by the operator =. Generally you want to use the equivalence operator == inside a conditional statement, not assignment. This one bites a lot of programmers.

A similar problem is using bitwise AND and OR instead of logical. Bitwise AND and OR use one of the characters (& or |) while logical AND and OR use two (&& and ||). Just as with = and ==, it's easy to just type one character instead of two.

# Casting operators

The word Cast in C is used in the sense of «casting into a mold.» C will automatically change one type of data into another if it makes sense to the compiler. For instance, if you assign an integral value to a floating-point variable, the compiler will secretly call a function (or more probably, insert code) to convert the int to a float. Casting allows you to make this type conversion explicit, or to force it when it wouldn't normally happen.

To perform a cast, put the desired data type (including all modifiers) inside parentheses to the left of the value. This value can be a variable, constant, the value produced by an expression or the return value of a function. Here's an example:

```
int B = 200;
A = (unsigned long int)B;
```

You can even define casting operators for user-defined data types. Casting is very powerful, but it can cause some headaches because in some situations it forces the compiler to treat data as if it were (for instance) larger than it really is, so it will occupy more space in memory — this can trample over other data. This usually occurs when casting pointers, not when making simple casts like the one shown above.

C++ has an additional kind of casting syntax, which follows the «function-call» syntax used with constructors (defined later in this chapter). This syntax puts the parentheses around the argument, like a function call, rather than around the data type:

```
float A = float(200);
This is equivalent to:
    float A = (float)200;
```

# sizeof—an operator by itself

The **sizeof()** operator stands alone because it satisfies an unusual need. **sizeof()** gives you information about the amount of memory allocated for data items. As described earlier in this chapter, **sizeof()** tells you the number of bytes used by any particular variable. It can also give the size of a data type (with no variable name):

```
printf("sizeof(double) = %d\n", sizeof(double));
```

sizeof() can also give you the sizes of user-defined data types. This is used later in the book.

### The asm keyword

This is an escape mechanism that allows you to write assembly code for your hardware within a C++ program. Often you're able to reference C++ variables within the assembly code, which means you can easily communicate with your C++ code and limit the assembly code to that necessary for efficiency tuning or to utilize special processor instructions. The exact syntax of the assembly language is compiler-dependent and can be discovered in your compiler's documentation.

### **Explicit operators**

These are keywords for bitwise and logical operators. Non-U.S. programmers without keyboard characters like **&**, **|**, **^**, and so on, were forced to use C's horrible *trigraphs*, which were not only annoying to type, but obscure when reading. This is repaired in C++ by the addition of new keywords:

| Keyword | Meaning                     |
|---------|-----------------------------|
| and     | && (logical AND)            |
| or      | (logical OR)                |
| not     | ! (logical NOT)             |
| not_eq  | != (logical not-equivalent) |

| Keyword | Meaning                              |
|---------|--------------------------------------|
| bitand  | & (bitwise AND)                      |
| and_eq  | &= (bitwise AND-assignment)          |
| bitor   | (bitwise OR)                         |
| or_eq   | = (bitwise OR-assignment)            |
| xor     | ^ (bitwise exclusive-OR)             |
| xor_eq  | ^= (bitwise exclusive-OR-assignment) |
| compl   | ~ (ones complement)                  |

#### Creating functions

Most modern languages have an ability to create named subroutines or subprograms. In C++, a subprogram is called a function. All functions have return values (although that value can be «nothing») so functions in C++ are very similar to functions in Pascal. (The Pascal procedure is the specialized case of a function with no return value. It hardly seems worthwhile to give it a separate name.)

### Function prototyping

You have been seeing function prototyping in this book described as «telling the compiler that a function exists, and how it is called.» Now it's time for more details.

In old (pre-Standard) C, you could call a function with any number or type of arguments, and the compiler wouldn't complain. Everything seemed fine until you ran the program. You got mysterious results (or worse, the program crashed) with no hints as to why. The lack of help with argument passing and the enigmatic bugs that resulted is probably one reason why C was dubbed a whigh-level assembly language.» Pre-Standard C programmers just adapted to it.

With function prototyping, you always use a prototype when declaring and defining a function. When the function is called, the compiler uses the prototype to insure the proper arguments are passed in, and that the return value is treated correctly. If the programmer makes a mistake when calling the function, the compiler catches the mistake.

### Telling the compiler how arguments are passed

In a function prototype, the argument list (which follows the name and is surrounded by parentheses) contains the types of arguments that must be passed to the function and (optionally for the declaration) the names of the arguments. The order and type of the arguments must match in the declaration, definition and function call. Here's an example of a function prototype in a declaration:

```
int translate(float x, float y, float z);
```

You cannot use the same form as when defining variables in function argument lists as you do in ordinary variable definitions, i.e., **float x, y, z**. You must indicate the type of each argument. In a function declaration, the following form is also acceptable:

```
int translate(float, float, float);
```

since the compiler doesn't do anything but check for types when the function is called.

In the function definition, names are required because the arguments are referenced inside the function:

```
int translate(float x, float y, float z) {
x = y = z;
// ...
}
```

The only exception to this rule occurs in C++: an argument may be unnamed in the argument list of the function definition. Since it is unnamed, you cannot use it in the function body, of course. The reason unnamed arguments are allowed is to give the programmer a way to «reserve space in the argument list.» You must still call the function with the proper arguments, but you can use the argument in the future without modifying any of the other code. This option of ignoring an argument in the list is possible if you leave the name in, but you will get an obnoxious warning message about the value being unused every time you compile the function. The warning is eliminated if you remove the name.

Standard C and C++ have two other ways to declare an argument list. If you have an empty argument list you can declare it as **foo()** in C++, which tells the compiler there are exactly zero arguments. Remember this only means an empty argument list in C++. In Standard C it means «an indeterminate number of arguments (which is a «hole» in Standard C since it disables type checking in that case). In both Standard C and C++, the declaration **foo**(void); means an empty argument list. The void keyword means «nothing» in this case (it can also mean «no type» when applied to certain variables).

The other option for argument lists occurs when you don't know how many arguments or what type of arguments you will have; this is called a variable argument list. This "uncertain argument list" is represented by ellipses (...). Defining a variable argument list is significantly more complicated than a plain function. You can use a variable argument list declaration for a function that has a fixed set of arguments if (for some reason) you want to disable the error checks of function prototyping. Handling variable argument lists is described in the library section of your local Standard C guide.

#### Function return values

A function prototype may also specify the return value of a function. The type of this value precedes the function name. If no type is given, the return value type defaults to int (most things in C default to int). If you want to specify that no value is returned, as in a Pascal procedure, the void keyword is used. This will generate an error if you try to return a value from the function. Here are some complete function prototypes:

```
foo1(void); // Returns an int, takes no arguments
foo2(); // Like foo2() in C++ but not in Standard C!
float foo3(float, int, char, double); // Returns a float
void foo4(void); // Takes no arguments, returns nothing
```

At this point, you may wonder how to specify a return value in the function definition. This is done with the return statement. return exits the function, back to the point right after the function call. If return has an argument, it becomes the return value of the function. You can have more than one return statement in a function definition:

```
//: C03:Return.cpp
// Use of "return"
#include <iostream>
using namespace std;
char cfunc(const int i) {
if(i == 0)
return 'a';
if(i == 1)
return 'g';
if(i == 5)
return 'z';
return 'c';
int main() {
cout << "type an integer: ";</pre>
int val;
cin >> val;
cout << cfunc(val) << endl;</pre>
```

The code in **cfunc()** acts like an if-else statement. The else is unnecessary because the first if that evaluates true causes an exit of the function via the return statement. Notice that a function declaration is not necessary because the function definition appears before it is used in **main()**, so the compiler knows about it. Arguments and return values are covered in detail in chapter 9.

# Using the C function library

All the functions in your local C function library are available while you are programming in C++. You should look hard at the function library before defining your own function — chances are, someone has solved the problem for you, and probably given it a lot more thought (as well as debugging!).

A word of caution, though: many compilers include a lot of extra functions that make life even easier and are very tempting to use, but are not part of the Standard C library. If you are certain you will never want to move the application to another platform (and who is certain of that?), go ahead —use those functions and make your life easier. If you want your application to be portable, you should restrict yourself to Standard C functions (this is safe because the Standard C library is part of C++). Keep a guide to Standard C handy and refer to that when looking for a function rather than your local C or C++ guide. If you must perform platform-specific activities, try to isolate that code in one spot so it can easily be changed when porting to another platform. Platform-specific activities are often encapsulated in a class — this is the ideal solution.

The formula for using a library function is as follows: first, find the function in your guidebook (many guidebooks will index the function by category as well as alphabetically). The description of the function should include a section that demonstrates the syntax of the code. The top of this section usually has at least one #include line, showing you the header file containing the function prototype. Duplicate this #include line in your file, so the function is properly declared. Now you can call the function in the same way it appears in the syntax section. If you make a mistake, the compiler will discover it by comparing your function call to the function prototype in the header, and tell you about your error. The linker searches the standard library by default, so that's all you need to do: include the header file, and call the function.

### Creating your own libraries with the librarian

You can collect your own functions together into a library, or add new functions to the library the linker secretly searches (you should back up the old one before doing this). Most packages come with a librarian that manages groups of object modules. Each librarian has its own commands, but the general idea is this: if you want to create a library, make a header file containing the function prototypes for all the functions in your library. Put this header file somewhere in the preprocessor's search path, either in the local directory (so it can be found by #include «header») or in the include directory (so it can be found by #include <header>). Now take all the object modules and hand them to the librarian along with a name for the finished library (most librarians require a common extension, such as .LIB). Place the finished library in the same spot the other libraries reside, so the linker can find it. When you use your library, you will have to add something to the command line so the linker knows to search the library for the functions you call. You must find all the details in your local manual, since they vary from system to system.

#### The header file

When you create a class, you are creating a new data type. Generally, you want this type to be easily accessible to yourself and others. In addition, you want to separate the interface (the class declaration) from the implementation (the definition of the class member functions) so the implementation can be changed without forcing a re-compile of the entire system. You achieve this end by putting the class declaration in a header file.

# Function collections & separate compilation

Instead of putting the class declaration, the definition of the member functions and the **main()** function in the same file, it is best to isolate the class declaration in a header file that is included in every file where the class is used. The definitions of the class member functions are also separated into their own file. The member functions are debugged and compiled once, and are then available as an object module (or in a library, if the librarian is used) for anyone who wants to use the class. The user of the class simply includes the header file, creates objects (instances) of that class, and links in the object module or library (i.e.: the compiled code).

The concept of a collection of associated functions combined into the same object module or library, and a header file containing all the declarations for the functions, is very standard when building large projects in C. It is de rigueur in C++: you could throw any function into a collection in C, but the class in C++ determines which functions are associated by dint of their common access to the private data. Any member function for a class must be declared in the class declaration; you cannot put it in some separate file. The use of function libraries was encouraged in C and institutionalized in C++.

### Importance of using a common header file

When using a function from a library, C allows you the option of ignoring the header file and simply declaring the function by hand. You may want the compiler to speed up just a bit by avoiding the task of opening and including the file. For example, here's an extremely lazy declaration of the C function **printf()**:

```
printf(...);
```

It says: **printf()** has some number of arguments, and they all have some type but just take whatever arguments you see and accept them. By using this kind of declaration, you suspend all error checking on the arguments.

This practice can cause subtle problems. If you declare functions by hand in each different file, you may make a mistake the compiler accepts in a particular file. The program will link correctly, but the use of the function in that one file will be faulty. This is a tough error to find, and is easily avoided.

If you place all your function declarations in a header file, and include that file everywhere you use the function (and especially where you define the function) you insure a consistent declaration across the whole system. You also insure that the declaration and the definition match by including the header in the definition file.

C does not enforce this practice. It is very easy, for instance, to leave the header file out of the function definition file. Header files often confuse the novice programmer (who may ignore them or use them improperly).

If a class is declared in a header file in C++, you must include the header file everywhere a class is used and where class member functions are defined. The compiler will give an error message if you try to call a function without declaring it first. By enforcing the proper use of header files, the language ensures consistency in libraries, and reduces bugs by forcing the same interface to be used everywhere.

There was an additional problem in earlier releases of the language. When you overloaded ordinary (non-member) functions, the order of overloading was important. If you used the same function names in separate header files, you could change the order of overloading without knowing it, simply by including the files in a different order. The compiler didn't complain, but the linker did — it was mystifying. This problem existed in C++ compilers following AT&T releases up through 1.2. It was solved by a change in the language called type-safe linkage (described later in the book).

# Preventing re-declaration of classes

When you put a class declaration in a header file, it is possible for the file to be included more than once in a complicated program. The streams class is a good example. Any time a class does I/O (especially in inline functions) it may include the streams class. If the file you are working on uses more than one kind of class, you run the risk of including the streams header more than once and redeclaring streams.

The compiler considers the re-declaration of a class to be an error, since it would otherwise allow you to use the same name for different classes. To prevent this error when multiple header files are included, you need to build some intelligence into your header files using the preprocessor (the streams class already has this «intelligence»).

# The preprocessor directives #define, #ifdef and #endif

As shown earlier in this chapter, #define will create preprocessor macros that look similar to function definitions. #define can also create flags. You have two choices: you can simply tell the preprocessor that the flag is defined, without specifying a value:

```
#define FLAG
```

or you can give it a value (which is the pre-Standard C way to define a constant):

```
#define PI 3.14159
```

In either case, the label can now be tested by the preprocessor to see if it has been defined:

```
#ifdef FLAG
```

will yield a true result, and the code following the #ifdef will be included in the package sent to the compiler. This inclusion stops when the preprocessor encounters the statement

```
#endif
or
#endif // FLAG
```

Any non-comment after the **#endif** on the same line is illegal, even though some compilers may accept it. The **#ifdef/#endif** pairs may be nested within each other.

The complement of **#define** is **#undef** (short for «un-define»), which will make an **#ifdef** statement using the same variable yield a false result. **#undef** will also cause the preprocessor to stop using a macro. The complement of **#ifdef** is **#ifndef**, which will yield a true if the label has not been defined (this is the one we use in header files).

There are other useful features in the C preprocessor. You should check your local guide for the full set.

#### Standard for each class header file

In each header file that contains a class, you should first check to see if the file has already been included in this particular code file. You do this by checking a preprocessor flag. If the flag isn't set, the file wasn't included and you should set the flag (so the class can't get re-declared) and declare the class. If the flag was set the class has already been declared so you should just ignore the code declaring the class. Here's how the header file should look:

```
#ifndef CLASS_FLAG_
#define CLASS_FLAG_
// Class declaration here...
#endif // CLASS_FLAG_
```

As you can see, the first time the header file is included, the class declaration will be included by the preprocessor but all the subsequent times the class declaration will be ignored. The name CLASS\_FLAG\_ can be any unique name, but a reliable standard to follow is to take the name of the header file and replace periods with underscores, and follow it with a trailing underscore (leading underscores are reserved by Standard C for system names). Here's an example:

```
//: C03:Simple.h
// Simple class that prevents re-definition
#ifndef SIMPLE_H_
#define SIMPLE_H_

class Simple {
  int i,j,k;
  public:
  Simple() { i = j = k = 0; }
  };

#endif // SIMPLE_H_ ///:~
```

Although the SIMPLE\_H\_ after the #endif is commented out and thus by the preprocessor, it is useful for documentation.

### Portable inclusion of header files

C++ was created in a Unix environment, where the file names have case sensitivity. Thus, Unix programmers could name C header files as header.h and C++ header files with a capital H, as header.H. This didn't translate to some other systems such as MS-DOS, so programmers there distinguished C++ header files with .HXX or .HPP. Thus you will sometimes see old header files with these extensions. However, the common practice now is to name C++ header files the same as C header files: header.h. It turns out that using the same naming convention as C is not a problem since programmers must know what they are doing when including a

header file, and the compiler will catch the error if you try to include a C++ header in a C compilation. All header files in this book use the .h convention.

# struct: a class with all elements public

The data structure keyword **struct** was developed for C so a programmer could group together several pieces of data and treat them as a single data item. As you can imagine, the **struct** is an early attempt at abstract data typing (without the associated member functions). In C, you must create non-member functions that take your **struct** as an argument. There is no concept of private data, so anyone (not just the functions you define) can change the elements of a **struct**.

C++ will accept any **struct** you can declare in C (so it's upward compatible). However, C++ expands the definition of a **struct** so it is just like a class, except a class defaults to private while a **struct** defaults to public. Any **struct** you define in C++ can have member functions, constructors and a destructor, etc. Although the **struct** is an artifact from C it emphasizes that all elements are public. You can make a class in C++ work just like a **struct** in C++ by putting public: at the beginning of your class. Notice that a **struct** in Standard C doesn't have constructors, destructors or member functions.

As you can see from this example, all the elements in a **struct** are public:

```
//: C03:Struct.cpp
// Demonstration of structures vs classes
class CL {
int i, j, k;
public:
CL(int\ init = 0) \{ i = j = k = init; \}
struct ST {
int i, j, k;
// Don't need to say "public." Everything is public!
ST (int init = 0) \{ i = j = k = init; \}
int main() {
CL A(10);
ST B(11);
B.i = 44; // This is OK
//! A.i = 44; // This will cause an error!
} ///:~
```

# Clarifying programs with enum

An enumerated data type is a way of attaching names to numbers, thereby giving more meaning to anyone reading the code. The enum keyword (from C) automatically enumerates any list of words you give it by assigning them values of 0, 1, 2, etc. You can declare enum variables (which are always ints). The declaration of an enum looks similar to a class declaration, but an enum cannot have any member functions.

An enumerated data type is very useful when you want to keep track of some sort of feature:

```
//: C03:Enum.cpp
// Keeping track of shapes.
enum shape_type {
circle,
square,
```

```
rectangle
}; // Must end with a semicolon like a class

int main() {
    shape_type shape = circle;
    // Activities here....
    // Now do something based on what the shape is:
    switch(shape) {
    case circle: /* circle stuff */ break;
    case square: /* square stuff */ break;
    case rectangle: /* rectangle stuff */ break;
    }
} ///:~
```

Shape is a variable of the shape\_type enumerated data type, and its value is compared with the value in the enumeration. Since shape is really just an int, however, it can be any value an int can hold (including a negative number). You can also compare an int variable with a value in the enumeration.

If you don't like the way the compiler assigns values, you can do it yourself, like this:

```
enum shape_type { circle = 10, square = 20, rectangle = 50}; If you give values to some names and not to others, the compiler will use the next integral value. For example,
```

```
enum snap { crackle = 25, pop };
```

The compiler gives pop the value 26.

You can see how much more readable the code is when you use enumerated data types.

# Saving memory with union

Sometimes a program will handle different types of data using the same variable. In this situation, you have two choices: you can create a class or **struct** containing all the possible different types you might need to store, or you can use a union. A union piles all the data into a single space; it figures out the amount of space necessary for the largest item you've put in the union, and makes that the size of the union. Use a union to save memory.

Anytime you place a value in a union, the value always starts in the same place at the beginning of the union, but only uses as much space as is necessary. Thus, you create a «super-variable,» capable of holding any of the union variables. All the addresses of the union variables are the same (in a class or **struct**, the addresses are different).

Here's a simple use of a union. Try removing various elements and see what effect it has on the size of the union. Notice that it makes no sense to declare more than one instance of a single data type in a union (unless you're just doing it to use a different name).

```
//: C03:Union.cpp
// The size and simple use of a union
#include <iostream>
using namespace std;

union packed { // Declaration similar to a class char i;
short j;
int k;
long l;
float f;
double d; // The union will be the size of a double,
// since it's the largest element
```

```
}; // Semicolon ends a union, like a class
int main() {
  cout << "sizeof(packed) = " << sizeof(packed) << endl;
  packed X;
  X.i = 'c';
  X.d = 3.14159;
  } ///:~</pre>
```

The compiler performs the proper assignment according to the union member you select.

Once you perform an assignment, the compiler doesn't care what you do with the union. In the above example, you could assign a floating-point value to X:

```
X.f = 2.222i
```

and then send it to the output as if it were an int:

```
cout << X.i;
```

This would produce complete garbage.

C++ allows a union to have a constructor, destructor and member functions just like a class:

```
//: C03:Union2.cpp
// Unions with constructors and member functions
union U {
int i;
float f;
U(int a) { i = a; }
U(float b) \{ f = b; \}
\sim U() \{ f = 0; \}
int read_int() { return i; }
float read_float() { return f; }
};
int main() {
U X(12), Y(1.9F);
X.i = 44;
X.read_int();
Y.read float();
} ///:~
```

Although the member functions civilize access to the union somewhat, there is still no way to prevent the user from selecting the wrong element once the union is initialized. A «safe» union can be encapsulated in a class like this (notice how the enum clarifies the code):

```
//: C03:SuperVar.cpp
// A super-variable
#include <iostream>
using namespace std;

class SuperVar {
  enum {
   character,
  integer,
  floating_point
  } vartype; // Define one
```

```
union { // Anonymous union
char c;
int i;
float f;
  };
public:
SuperVar(char ch) {
vartype = character;
c = ch;
  }
SuperVar(int ii) {
vartype = integer;
i = ii;
SuperVar(float ff) {
vartype = floating_point;
f = ff;
void print();
};
void SuperVar::print() {
switch (vartype) {
case character:
cout << "character: " << c << endl;</pre>
break;
case integer:
cout << "integer: " << i << endl;</pre>
break;
case floating_point:
cout << "float: " << f << endl;</pre>
break;
  }
int main() {
SuperVar A('c'), B(12), C(1.44F);
A.print();
B.print();
C.print();
} ///:~
```

In the above code, the enum has no type name (it is an untagged enumeration). This is acceptable if you are going to immediately define instances of the enum, as is done here. There is no need to refer to the enum's type in the future, so the type is optional.

The union has no type name and no variable name. This is called an anonymous union, and creates space for the union but doesn't require accessing the union elements with a variable name and the dot operator. For instance, if your anonymous union is:

```
union { int i, float f };
you access members by saying:

i = 12;
f = 1.22;
```

just like other variables. The only difference is that both variables occupy the same space. If the anonymous union is at file scope (outside all functions and classes) then it must be declared static so it has internal linkage.

# Debugging flags

If you hard-wire your debugging code into a program, you can run into problems. You start to get too much information, which makes the bugs difficult to isolate. When you think you've found the bug you start tearing out debugging code, only to find you need to put it back in again. You can solve these problems with two types of flags: preprocessor debugging flags and run-time debugging flags.

### Preprocessor debugging flags

By using the preprocessor to #define one or more debugging flags (preferably in a header file), you can test a flag using a #ifdef statement to conditionally include debugging code. When you think your debugging is finished, you can simply #undef the **flag(s)** and the code will automatically be removed (and you'll reduce the size of your executable file).

It is best to decide on names for debugging flags before you begin building your project so the names will be consistent. Preprocessor flags are often distinguished from variables by writing them in all upper case. A common flag name is simply DEBUG (but be careful you don't use NDEBUG, which is reserved in Standard C). The sequence of statements might be:

```
#define DEBUG // Probably in a header file
//...
#ifdef DEBUG // Check to see if flag is defined
/* debugging code here */
#endif // DEBUG
```

Many C and C++ implementations will even let you #define and #undef flags from the compiler command line, so you can re-compile code and insert debugging information with a single command (preferably via the makefile). Check your local guide for details.

### Run-time debugging flags

In some situations it is more convenient to turn debugging flags on and off during program execution (it is much more elegant to turn flags on and off when the program starts up using the command line. See chapter 4 for details of using the command line). Large programs are tedious to recompile just to insert debugging code.

You can create integer flags and use the fact that nonzero values are true to increase the readability of your code. For instance:

```
int debug = 0; // Default off
//..
cout << "turn debugger on? (y/n): ";
cin >> reply;
if(reply == 'y') debug++; // Turn flag on
//..
if(debug) {
// Debugging code here
}
```

Notice that the variable is in lower case letters to remind the reader it isn't a preprocessor flag.

### Turning a variable name into a string

When writing debugging code, it is tedious to write print expressions consisting of a string containing the variable name followed by the variable. Fortunately, Standard C has introduced the «string-ize» operator #. When you put a # before an argument in a preprocessor macro, that argument is turned into a string by putting quotes around it. This, combined with the fact that strings with no intervening punctuation are concatenated into a single string, allows us to make a very convenient macro for printing the values of variables during debugging:

```
#define PR(x) cout << #x " = " << x << "\n";
```

If you print the variable A by calling the macro PR(A), it will have the same effect as the code:

```
cout << "A = " << A << "\n";
```

### The Standard C assert() macro

**assert()** is a very convenient debugging macro. When you use **assert()**, you give it an argument that is an expression you are «asserting to be true.» The preprocessor generates code that will test the assertion. If the assertion isn't true, the program will stop after issuing an error message telling you what the assertion was and that it failed. Here's a trivial example:

```
//: C03:Assert.cpp
// Use of the assert() debugging macro
#include <cassert> // Contains the macro
using namespace std;

int main() {
  int i = 100;
  assert(i != 100);
  } ///:~
```

The Standard C library header file assert.h contains the macro for assertion. When you are finished debugging, you can remove the code generated by the macro simply by placing the line:

```
#define NDEBUG
```

in the program before the inclusion of assert.h, or by defining NDEBUG on the compiler command line. NDEBUG is a flag used in assert.h to change the way code is generated by the macros.

# Debugging techniques combined

By combining the techniques discussed in this section, a framework arises that you can follow when writing your own debugging code. Keep in mind that if you want to isolate certain types of debugging code you can create variables **debug1**, **debug2**, etc., and preprocessor flags **DEBUG1**, **DEBUG2**, etc.

The following example shows the use of command-line flags, formally introduced in the next chapter. It is better to show you the right way to do something and risk confusing you for a bit rather than teaching you some method that will later need to be un-learned.

The flags on the command line are accessed through the arguments to main(), called argc and argv.

```
//: C03:Debug2.cpp
// Framework for writing debug code
#include <iostream>
#include <fstream>
#include <cstdlib>
using namespace std;
#define DEBUG
int main(int argc, char * argv[]) {
int debug = 0;
if(argc > 1) { // If more than one argument
if (*arqv[1] == 'd')
debug++; // Set the debug flag
else {
cout << "usage: debug2 OR debug2 d" << endl;</pre>
"optional flag turns debugger on.";
exit(1); // Quit program
  // ....
#ifdef DEBUG
```

```
if(debug)
cout << "debugger on" << endl;
#endif // DEBUG
    // ...
} ///:~</pre>
```

All the debugging code occurs between the

```
#ifdef DEBUG
and

#endif //DEBUG
lines. If you type on the command line:

debug2
nothing will happen, but if you type
```

The «debugger» will be turned on. When you want to remove the debugging code at some later date to reduce the size of the executable program, simply change the **#define DEBUG** to a **#undef DEBUG** (or better yet, do it from the compiler command line).

Bringing it all together:

project-building tools

debug2 d

When using separate compilation (breaking code into a number of translation units), you need some way to compile them all and to tell the linker to put them with the appropriate libraries and startup code into an executable file. Most compilers allow you to do this with a single command-line statement. For a compiler named **cpp**, for example, you might say

```
cpp Libtest.cpp lib.cpp
```

The problem with this approach is that the compiler will first compile each individual translation unit, regardless of whether it *needs* to be rebuilt or not. With many files in a project, it can get very tedious to recompile everything if you've only changed a single file.

The first solution to this problem, developed on Unix (which is where C was created), was a program called **make**. **Make** compares the date on the source-code file to the date on the object file, and if the object-file date is earlier than the source-code file, **make** invokes the compiler on the source.

Because **make** is available in some form for virtually all C++ compilers (and even if it isn't, you can use freely-available **make**s with any compiler), it will be the tool used throughout this book. However, compiler vendors also came up with their own project building tools. These tools ask you which translation units are in your project, and determine all the relationships themselves. They have something similar to a **makefile**, generally called a *project file*, but the programming environment maintains this file so you don't have to worry about it. The configuration and use of project files vary from system to system, so it will be assumed here that you are using the project-building tool of your choice to create these programs, and that you will find the appropriate documentation on how to use them (although project file tools provided by compiler vendors are usually so simple to use that you can learn them quite effortlessly). The makefiles used within this book should work regardless of whether you are also using a specific vendor's project-building tool.

### File names

One other issue you should be aware of is file naming. In C, it has been traditional to name header files (containing declarations) with an extension of .h and implementation files (that cause storage to be allocated and code to be generated) with an extension of .c. C++ went through an evolution. It was first developed on Unix, where the operating system was aware of upper and lower case in file names. The original file names were simply capitalized versions of the C extensions: .H and .C. This of course didn't work for operating systems that didn't distinguish upper and lower case, like MS-DOS. DOS C++ vendors used extensions of .hxx and .cxx for header files and implementation files, respectively, or .hpp and .cpp. Later, someone figured out that the only reason you needed a different extension for a file was so the compiler could determine whether to compile it as a C or C++ file. Because the compiler never compiled header files directly, only the implementation file extension needed to be changed. The custom, virtually across all systems, has now become to use .cpp for implementation files and .h for header files.

Make: an essential tool for separate compilation

There is one more tool you should understand before creating programs in C++. The **make** utility manages all the individual files in a project. When you edit the files in a project, **make** insures that only the source files that were changed, and other files that are affected by the modified files, are re-compiled. By using **make**, you don't have to re-compile all the files in your project every time you make a change. **make** also remembers all the commands to put your project together. Learning to use **make** will save you a lot of time and frustration.

**make** was developed on Unix. The C language was developed to write the Unix operating system. As programs encompassed more and more files, the job of deciding which files should be recompiled because of changes became tedious and error-prone, so **make** was invented. Most C compilers come with a **make** program. All C++ packages either come with a **make**, or are used with a C compiler that has a **make**.

### Make activities

When you type **make**, the **make** program looks in the current directory for a file named **makefile**, which you've created if it's your project. This file lists dependencies between source code files. **make** looks at the dates on files. If a dependent file has an older date than a file it depends on, **make** executes the rule given after the dependency.

All comments in makefiles start with a # and continue to the end of the line.

As a simple example, the **makefile** for the "hello" program might contain:

```
# A comment
hello.exe: hello.cpp
g++ hello.cpp
```

This says that **hello.exe** (the target) depends on **hello.cpp**. When **hello.cpp** has a newer date than **hello.exe**, **make** executes the rule **g++ hello.cpp**. There may be multiple dependencies and multiple rules. All the rules must begin with a tab.

By creating groups of interdependent dependency-rule sets, you can modify source code files, type **make** and be certain that all the affected files will be re-compiled correctly.

#### Macros

A **makefile** may contain *macros*. Macros allow convenient string replacement. The **makefile**s in this book use a macro to invoke the C++ compiler. For example,

```
#Macro to invoke Gnu C++
CPP = g++
hello.exe: hello.cpp
$(CPP) hello.cpp
```

The \$ and parentheses expand the macro. To expand means to replace the macro call \$(CPP) with the string g++. With the above macro, if you want to change to a different compiler you just change the macro to:

```
CPP = cpp
```

You can also add compiler flags, etc., to the macro.

### **Makefiles** in this book

Using the program **ExtractCode.cpp** which is shown in Chapter XX, all the code listings in this book are automatically extracted from the ASCII text version of this book and placed in subdirectories according to their chapters. In addition, **ExtractCode.cpp** creates a **makefile** in each subdirectory so that you can simply move into that subdirectory and type **make**. Finally, **ExtractCode.cpp** creates a "master" **makefile** in the root directory where the book's files are expanded, and this **makefile** descends into each subdirectory and calls **make**. This way you can compile all the code in the book by invoking a single **make** command, and the process will stop whenever your compiler is unable to handle a particular file (note that a Standard C++ conforming compiler should be able to compile all the files in this book). Because implementations of **make** vary from system to system, only the the most basic, common features

are used in the generated **makefiles**. You should be aware that there are many advanced shortcuts that can save a lot of time when using **make**. Your local documentation will describe the further features of your particular **make**.

# An example makefile

As mentioned before, the **makefile** for each chapter will be automatically generated by the code-extraction tool **ExtractCode.cpp** that is shown and described in Chapter XX. Thus, the **makefile** for each chapter will not be placed in the book. However, it's useful to see an example of one **makefile**, which is a very abbreviated version of the one that was automatically generated for this chapter by the extraction tool:

```
# Automatically-generated MAKEFILE
# For examples in directory C03
CPP = g++
OFLAG = -0
all: \
Hello.exe \
Stream2.exe \
Concat.exe
Hello.exe: Hello.obj
$(CPP) $(OFLAG)Hello.exe Hello.obj
Hello.obj: Hello.cpp
$(CPP) -c Hello.cpp
Stream2.exe: Stream2.obj
$(CPP) $(OFLAG)Stream2.exe Stream2.obj
Stream2.obj: Stream2.cpp
$(CPP) -c Stream2.cpp
Concat.exe: Concat.obj
$(CPP) $(OFLAG)Concat.exe Concat.obj
Concat.obj: Concat.cpp
$(CPP) -c Concat.cpp
```

The macro CPP is set to the name of the compiler. To use a different compiler, you can either edit the **makefile** or change the value of the macro on the command line, like this:

```
make CPP=cpp
```

The second macro OFLAG is the flag that's used to indicate the name of the output file. Although many compilers automatically assume the output file has the same base name as the input file, others don't (such as Linux/Unix compilers, which default to creating a file called **a.out**).

You can see that this **makefile** takes the absolute safest route of using as few **make** features as possible – it only uses the basic **make** concepts of targets and dependencies, as well as macros. This way it is virtually assured of working with as many **make** programs as possible. It tends to produce a much larger **makefile**, but that's not so bad since it's automatically generated by **ExtractCode.cpp**.

One of the features not used here is called *rules* (or *implicit rules* or *inference rules*). Here's an example:

```
.cpp.exe: $(CPP) $<
```

A rule is the way to teach **make** how to convert a file with one type of extension (.cpp) into a file with another type of extension (.obj or .exe). This eliminates a lot of redundancy in a **makefile**. Once you teach **make** the rules for producing one kind of file from another, all you have to do is tell **make** which files depend on which other files. When **make** finds a file with a date earlier than the file it depends on (which means the source file has been changed and not yet recompiled), it uses the rule to create a new file.

The implicit rule tells **make** that it doesn't need explicit rules to build everything, but instead it can figure out how to build things based on their file extension. In this case it says: "to build a file that ends in .exe from one which ends in .cpp, invoke the following command." The command is the compiler name, followed by a special built-in macro. This macro, \$<, will produce the name of the source file (sometimes called the dependent). Although the **makefile** contains no explicit dependencies, the implicit conversion implies the proper dependencies. (Unfortunately, not all **make** programs use the same rule syntax so they are avoided in the book's generated **makefile**s.)

The make program looks at the first target (item to be made) in the makefile unless you specify one on the command line, such as:

make textchek.exe

Thus, if you want to make all the files in a subdirectory by typing **make**, the first target should be a dummy name that depends on all the other targets in the file. In the above **makefile** the dummy target is called **all**.

When a line is too long in a **makefile**, you can continue it on the next line by using a backslash (1). White space is ignored here, so you can format for readability.

Summary Exercises

### 4: Data abstraction

C++ is a productivity enhancement tool. Why else would you make the effort (and it is an effort, regardless of how easy we attempt to make the transition) to

switch from some language that you already know and are productive in (C, in this case) to a new language where you're going to be less productive for a while, until you get the hang of it? It's because you've become convinced that you're going to get big gains by using this new tool.

Productivity, in computer programming terms, means that fewer people can make much more complex and impressive programs in less time. There are certainly other issues when it comes to choosing a language, like efficiency (does the nature of the language cause code bloat?), safety (does the language help you ensure that your program will always do what you plan, and handle errors gracefully?), and maintenance (does the language help you create code that is easy to understand, modify and extend?). These are certainly important factors that will be examined in this book.

But raw productivity means a program that might take three of you a week takes one of you a day or two. This touches several levels of economics. You're happy because you get the rush of power that comes from building something, your client (or boss) is happy because products are produced faster and with fewer people, and the customers are happy because they get products more cheaply. The only way to get massive increases in productivity is to leverage off other people's code, that is, to use libraries.

A library is simply a bunch of code that someone else has written, packaged together somehow. Often, the most minimal package is a file with an extension like .LIB and one or more header files to declare what's in the library to your compiler. The linker knows how to search through the LIB file and extract the appropriate compiled code. But that's only one way to deliver a library. On platforms that span many architectures, like Unix, often the only sensible way to deliver a library is with source code, so it can be recompiled on the new target. And on Microsoft Windows, the *dynamic-link library* (DLL) is a much more sensible approach — for one thing, you can often update your program by sending out a new DLL, which *your* library vendor may have sent you.

So libraries are probably the most important way to improve productivity, and one of the primary design goals of C++ is to make library use easier. This implies that there's something hard about using libraries in C. Understanding this factor will give you a first insight into the design of C++, and thus insight into how to use it.

#### Declarations vs. definitions

First, it's important to understand the difference between declarations and definitions because the terms will be used precisely throughout the book. A *declaration* introduces a name to the compiler. It says, "Here's what this name means." A *definition*, on the other hand, allocates storage for the name. This meaning works whether you're talking about a variable or a function; in either case, at the point of definition the compiler allocates storage. For a variable, it determines how big that variable is and generates space in memory to hold information. For a function, the compiler generates code, which ends up allocating storage in memory. The storage for a function has an address that can be produced using the function name with no argument list, or with the address-of operator.

A definition can also be a declaration. If the compiler hasn't seen the name **A** before and you define **int A**, the compiler sees the name for the first time and allocates storage for it all at once.

Declarations are often made using the **extern** keyword. **extern** is required if you're declaring a variable but not defining it. With a function declaration, **extern** is optional because a function name, argument list, or a return value without a function body is automatically a declaration.

A function prototype contains all the information about argument types and return values. **int f(float, char)**; is a function prototype because it not only introduces **f** as the name of the function, it tells the compiler what the arguments and return value are so they can be handled properly. C++ provides function prototyping because it adds a significant level of safety.

Here are some examples of declarations:

```
/*: C04:Declare.c
Declaration/definition examples */
extern int i; /* Declaration without definition */
extern float f(float); /* Function declaration */
```

```
float b; /* Declaration & definition */
float f(float a) { /* Definition */
return a + 1.0;
}

int i; /* Definition */
int h(int x) { /* Declaration & definition */
return x + 1;
}

int main() {
b = 1.0;
i = 2;
f(b);
h(i);
} /* ///:~ */
```

In the function declarations, the argument names are optional. In the definitions, they are required. This is true only in C, not C++.

Throughout this book you'll notice that the first line of a file will be a comment that starts with the open-comment syntax followed by a colon. This is a technique I use to allow easy extraction of information from code files using a text-manipulation tool like "grep" or "awk." The first line also has the name of the file, so it can be referred to in text and in other files, and so you can easily locate it on the source-code disk for the book.

#### A tiny C library

A small library usually starts out as a collection of functions, but those of you who have used third-party C libraries know that there's usually more to it than that because there's more to life than behavior, actions and functions. There are also characteristics (blue, pounds, texture, luminance), which are represented by data. And when you start to deal with a set of characteristics in C, it is very convenient to clump them together into a **struct**, especially if you want to represent more than one similar thing in your problem space. Then you can make a variable of this **struct** for each thing.

Thus, most C libraries have a set of **struct**s and a set of functions that act on those **struct**s. As an example of what such a system looks like, consider a programming tool that acts like an array, but whose size can be established at run-time, when it is created. I'll call it a **stash**:

```
/*: C04:Lib.h
Header file: example C library */
/* Array-like entity created at run-time */
typedef struct STASHtag {
int size; /* Size of each space */
int quantity; /* Number of storage spaces */
int next; /* Next empty space */
/* Dynamically allocated array of bytes: */
unsigned char* storage;
} stash;
void initialize(stash* S, int Size);
void cleanup(stash* S);
int add(stash* S, void* element);
void* fetch(stash* S, int index);
int count(stash* S);
void inflate(stash* S, int increase);
/* ///:~ */
```

The tag name for the **struct** is generally used in case you need to reference the **struct** inside itself. For example, when creating a linked list, you need a pointer to the next **struct**. But almost universally in a C library you'll see the **typedef** as shown above, on every **struct** in the library. This is done so you can treat the **struct** as if it were a new type and define variables of that **struct** like this:

```
stash A, B, C;
```

Note that the function declarations use the Standard C style of function prototyping, which is much safer and clearer than the «old» C style. You aren't just introducing a function name; you're also telling the compiler what the argument list and return value look like.

The **storage** pointer is an **unsigned char\***. This is the smallest piece of storage a C compiler supports, although on some machines it can be the same size as the largest. It's implementation dependent. You might think that because the **stash** is designed to hold any type of variable, a **void\*** would be more appropriate here. However, the purpose is not to treat this storage as a block of some unknown type, but rather as a block of contiguous bytes.

The source code for the implementation file (which you may not get if you buy a library commercially — you might get only a compiled OBJ or LIB or DLL, etc.) looks like this:

```
/*: C04:Lib.c {0}
Implementation of example C library */
/* Declare structure and functions: */
#include "Lib.h"
/* Error testing macros: */
#include <assert.h>
/* Dynamic memory allocation functions: */
#include <stdlib.h>
#include <string.h> /* memcpy() */
#include <stdio.h>
void initialize(stash* S, int Size) {
S->size = Size;
S->quantity = 0;
S->storage = 0;
S->next = 0;
}
void cleanup(stash* S) {
if(S->storage) {
puts("freeing storage");
free(S->storage);
}
int add(stash* S, void* element) {
/* enough space left? */
if(S->next >= S->quantity)
inflate(S, 100);
/* Copy element into storage,
starting at next empty space: */
memcpy(&(S->storage[S->next * S->size]),
element, S->size);
S->next++;
return(S->next - 1); /* Index number */
void* fetch(stash* S, int index) {
if(index >= S->next || index < 0)</pre>
return 0; /* Not out of bounds? */
```

```
/* Produce pointer to desired element: */
return &(S->storage[index * S->size]);
}

int count(stash* S) {
/* Number of elements in stash */
return S->next;
}

void inflate(stash* S, int increase) {
void* v =
realloc(S->storage,
(S->quantity + increase)
• S->size);
/* Was it successful? */
assert(v != 0);
S->storage = v;
S->quantity += increase;
} /* ///:~ */
```

Notice the style for local **#includes**: Even though the header file exists in a local directory, its path is given relative to the root directory of this book. By doing this, you can easily create another directory off the book's root and copy code to it for experimentation without worrying about changing **#include** paths.

**initialize()** performs the necessary setup for **struct stash** by setting the internal variables to appropriate values. Initially, the **storage** pointer is set to zero, and the **size** indicator is also zero — no initial storage is allocated.

The **add()** function inserts an element into the **stash** at the next available location. First, it checks to see if there is any available space left. If not, it expands the storage using the **inflate()** function, described later.

Because the compiler doesn't know the specific type of the variable being stored (all the function gets is a **void\***), you can't just do an assignment, which would certainly be the convenient thing. Instead, you must use the Standard C library function **memcpy()** to copy the variable byte-by-byte. The first argument is the destination address where **memcpy()** is to start copying bytes. It is produced by the expression:

```
&(S->storage[S->next * S->size])
```

This indexes from the beginning of the block of storage to the **next** available piece. This number, which is simply a count of the number of pieces used plus one, must be multiplied by the number of bytes occupied by each piece to produce the offset in bytes. This doesn't produce the address, but instead the byte at the address. To produce the address, you must use the address-of operator &.

The second and third arguments to **memcpy()** are the starting address of the variable to be copied and the number of bytes to copy, respectively. The **next** counter is incremented, and the index of the value stored is returned, so the programmer can use it later in a call to **fetch()** to select that element.

**fetch()** checks to see that the index isn't out of bounds and then returns the address of the desired variable, calculated the same way as it was in **add()**.

count() may look a bit strange at first to a seasoned C programmer. It seems like a lot of trouble to go through to do something that would probably be a lot easier to do by hand. If you have a **struct stash** called **intStash**, for example, it would seem much more straightforward to find out how many elements it has by saying **intStash.next** instead of making a function call (which has overhead) like **count(&intStash)**. However, if you wanted to change the internal representation of **stash** and thus the way the count was calculated, the function call interface allows the necessary flexibility. But alas, most programmers won't bother to find out about your «better» design for the library. They'll look at the **struct** and grab the **next** value directly, and possibly even change **next** without your permission. If only there were some way for the library designer to have better control over things like this! (Yes, that's foreshadowing.)

# Dynamic storage allocation

You never know the maximum amount of storage you might need for a **stash**, so the memory pointed to by **storage** is allocated from the *heap*. The heap is a big block of memory used for allocating smaller pieces at run-time. You use the heap when you don't know the size of the memory you'll need while you're writing a program. That is, only at run-time will you find out that you need space to hold 200 **airplane** variables instead of 20. Dynamic-memory allocation functions are part of the Standard C library and include **malloc()**, **calloc()**, **realloc()**, and **free()**.

The **inflate()** function uses **realloc()** to get a bigger chunk of space for the **stash**. **realloc()** takes as its first argument the address of the storage that's already been allocated and that you want to resize. (If this argument is zero — which is the case just after **initialize()** has been called — it allocates a new chunk of memory.) The second argument is the new size that you want the chunk to be. If the size is smaller, there's no chance the block will need to be copied, so the heap manager is simply told that the extra space is free. If the size is larger, as in **inflate()**, there may not be enough contiguous space, so a new chunk might be allocated and the memory copied. The **assert()** checks to make sure that the operation was successful. (**malloc()**, **calloc()** and **realloc()** all return zero if the heap is exhausted.)

Note that the C heap manager is fairly primitive. It gives you chunks of memory and takes them back when you **free()** them. There's no facility for *heap compaction*, which compresses the heap to provide bigger free chunks. If a program allocates and frees heap storage for a while, you can end up with a heap that has lots of memory free, just not anything big enough to allocate the size of chunk you're looking for at the moment. However, a heap compactor moves memory chunks around, so your pointers won't retain their proper values. Some operating environments, such as Microsoft Windows, have heap compaction built in, but they require you to use special memory *handles* (which can be temporarily converted to pointers, after locking the memory so the heap compactor can't move it) instead of pointers.

**assert()** is a preprocessor macro in ASSERT.H. **assert()** takes a single argument, which can be any expression that evaluates to true or false. The macro says, «I assert this to be true, and if it's not, the program will exit after printing an error message.» When you are no longer debugging, you can define a flag so asserts are ignored. In the meantime, it is a very clear and portable way to test for errors. Unfortunately, it's a bit abrupt in its handling of error situations: «Sorry, mission control. Our C program failed an assertion and bailed out. We'll have to land the shuttle on manual.» In Chapter 16, you'll see how C++ provides a better solution to critical errors with exception handling.

When you create a variable on the stack at compile-time, the storage for that variable is automatically created and freed by the compiler. It knows exactly how much storage it needs, and it knows the lifetime of the variables because of scoping. With dynamic memory allocation, however, the compiler doesn't know how much storage you're going to need, and it doesn't know the lifetime of that storage. It doesn't get cleaned up automatically. Therefore, you're responsible for releasing the storage using **free()**, which tells the heap manager that storage can be used by the next call to **malloc()**, **calloc()** or **realloc()**. The logical place for this to happen in the library is in the **cleanup()** function because that is where all the closing-up housekeeping is done.

To test the library, two **stash**es are created. The first holds **int**s and the second holds arrays of 80 **char**s. (You could almost think of this as a new data type. But that happens later.)

```
/*: C04:Libtestc.c
//{L} Lib
Test demonstration library */
#include <stdio.h>
#include *assert.h>
#include *Lib.h"
#define BUFSIZE 80

int main() {
    stash intStash, stringStash;
    int i;
    FILE* file;
    char buf[BUFSIZE];
    char* cp;
        /* ... */
    initialize(&intStash, sizeof(int));
```

```
for(i = 0; i < 100; i++)
add(&intStash, &i);
/* Holds 80-character strings: */
initialize(&stringStash,
sizeof(char) * BUFSIZE);
file = fopen("Libtestc.c", "r");
assert(file);
while(fgets(buf, BUFSIZE, file))
add(&stringStash, buf);
fclose(file);
for(i = 0; i < count(&intStash); i++)</pre>
printf("fetch(&intStash, %d) = %d\n", i,
(int)fetch(&intStash, i));
i = 0;
while((cp = fetch(&stringStash, i++)) != 0)
printf("fetch(&stringStash, %d) = %s",
i - 1, cp);
putchar('\n');
cleanup(&intStash);
cleanup(&stringStash);
} /* ///:~ */
```

At the beginning of **main()**, the variables are defined, including the two **stash** structures. Of course, you must remember to initialize these later in the block. One of the problems with libraries is that you must carefully convey to the user the importance of the initialization and cleanup functions. If these functions aren't called, there will be a lot of trouble. Unfortunately, the user doesn't always wonder if initialization and cleanup are mandatory. They know what *they* want to accomplish, and they're not as concerned about you jumping up and down saying, «Hey, wait, you have to do *this* first!» Some users have even been known to initialize the elements of the structure themselves. There's certainly no mechanism to prevent it (more foreshadowing).

The **intStash** is filled up with integers, and the **stringStash** is filled with strings. These strings are produced by opening the source code file, **Libtest.c**, and reading the lines from it into the **stringStash**. Notice something interesting here: The Standard C library functions for opening and reading files use the same techniques as in the **stash** library! **fopen()** returns a pointer to a **FILE struct**, which it creates on the heap, and this pointer is passed to any function that refers to that file (**fgets()**), in this case). One of the things **fclose()** does is release the **FILE struct** back to the heap. Once you start noticing this pattern of a C library consisting of **structs** and associated functions, you see it everywhere!

After the two **stash**es are loaded, you can print them out. The **intStash** is printed using a **for** loop, which uses **count()** to establish its limit. The **stringStash** is printed with a **while**, which breaks out when **fetch()** returns zero to indicate it is out of bounds.

There are a number of other things you should understand before we look at the problems in creating a C library. (You may already know these because you're a C programmer.) First, although header files are used here because it's good practice, they aren't essential. It's possible in C to call a function that you haven't declared. A good compiler will warn you that you probably ought to declare a function first, but it isn't enforced. This is a dangerous practice, because the compiler can assume that a function that you call with an **int** argument has an argument list containing **int**, and it will treat it accordingly — a very difficult bug to find.

Note that the **Lib.h** header file *must* be included in any file that refers to **stash** because the compiler can't even guess at what that structure looks like. It can guess at functions, even though it probably shouldn't, but that's part of the history of C.

Each separate C file is a *translation unit*. That is, the compiler is run separately on each translation unit, and when it is running it is aware of only that unit. Thus, any information you provide by including header files is quite important because it provides the compiler's understanding of the rest of your program. Declarations in header files are particularly important, because everywhere the header is included, the compiler will know exactly what to do. If, for example, you have a declaration in a header file that says **void foo(float)**;, the compiler knows that if you call it with an integer argument, it should promote the **int** to a **float**. Without the declaration, the compiler would simply assume that a function **foo(int)** existed, and it wouldn't do the promotion.

For each translation unit, the compiler creates an object file, with an extension of **.o** or **.obj** or something similar. These object files, along with the necessary start-up code, must be collected by the linker into the executable program. During linking, all the external

references must be resolved. For example, in **Libtest.c**, functions like **initialize()** and **fetch()** are declared (that is, the compiler is told what they look like) and used, but not defined. They are defined elsewhere, in **Lib.c**. Thus, the calls in **Libtest.c** are external references. The linker must, when it puts all the object files together, take the unresolved external references and find the addresses they actually refer to. Those addresses are put in to replace the external references.

It's important to realize that in C, the references are simply function names, generally with an underscore in front of them. So all the linker has to do is match up the function name where it is called and the function body in the object file, and it's done. If you accidentally made a call that the compiler interpreted as **foo(int)** and there's a function body for **foo(float)** in some other object file, the linker will see **\_foo** in one place and **\_foo** in another, and it will think everything's OK. The **foo()** at the calling location will push an **int** onto the stack, and the **foo()** function body will expect a **float** to be on the stack. If the function only reads the value and doesn't write to it, it won't blow up the stack. In fact, the **float** value it reads off the stack might even make some kind of sense. That's worse because it's harder to find the bug.

#### What's wrong?

We are remarkably adaptable, even with things where perhaps we *shouldn't* adapt. The style of the **stash** library has been a staple for C programmers, but if you look at it for a while, you might notice that it's rather . . . awkward. When you use it, you have to pass the address of the structure to every single function in the library. When reading the code, the mechanism of the library gets mixed with the meaning of the function calls, which is confusing when you're trying to understand what's going on.

One of the biggest obstacles, however, to using libraries in C is the problem of *name clashes*. C has a single name space for functions; that is, when the linker looks for a function name, it looks in a single master list. In addition, when the compiler is working on a translation unit, it can only work with a single function with a given name.

Now suppose you decide to buy two libraries from two different vendors, and each library has a structure that must be initialized and cleaned up. Both vendors decided that **initialize()** and **cleanup()** are good names. If you include both their header files in a single translation unit, what does the C compiler do? Fortunately, Standard C gives you an error, telling you there's a type mismatch in the two different argument lists of the declared functions. But even if you don't include them in the same translation unit, the linker will still have problems. A good linker will detect that there's a name clash, but some linkers take the first function name they find, by searching through the list of object files in the order you give them in the link list. (Indeed, this can be thought of as a feature because it allows you to replace a library function with your own version.)

In either event, you can't use two C libraries that contain a function with the identical name. To solve this problem, C library vendors will often prepend a string of unique characters to the beginning of all their function names. So **initialize()** and **cleanup()** might become **stash\_initialize()** and **stash\_cleanup()**. This is a logical thing to do because it "mangles" the name of the **struct** the function works on with the name of the function.

Now it's time to take the very first step into C++. Variable names inside a **struct** do not clash with global variable names. So why not take advantage of this for function names, when those functions operate on a particular **struct**? That is, why not make functions members of **structs**?

#### The basic object

Step one in C++ is exactly that. Functions can now be placed inside **struct**s as "member functions." Here's what it looks like after converting the C version of **stash** to the C++ **Stash** (note the C++ version starts with a capital letter):

```
void* fetch(int index);
int count();
void inflate(int increase);
}; ///:~
```

The first thing you'll notice is the new comment syntax, //. This is in addition to C-style comments, which still work fine. The C++ comments only go to the end of the line, which is often very convenient. In addition, in this book we put a colon after the // on the first line of the file, followed by the name of the file and a brief description. This allows an exact inclusion of the file from the source code. In addition, you can easily identify the file in the electronic source code from its name in the book listing.

Next, notice there is no **typedef**. Instead of requiring you to create a **typedef**, the C++ compiler turns the name of the structure into a new type name for the program (just like **int**, **char**, **float** and **double** are type names). The *use* of **Stash** is still the same.

All the data members are exactly the same as before, but now the functions are inside the body of the **struct**. In addition, notice that the first argument from the C version of the library has been removed. In C++, instead of forcing you to pass the address of the structure as the first argument to all the functions that operate on that structure, the compiler secretly does this for you. Now the only arguments for the functions are concerned with what the function *does*, not the mechanism of the function's operation.

It's important to realize that the function code is effectively the same as it was with the C library. The number of arguments are the same (even though you don't see the structure address being passed in, it's still there); and there's only one function body for each function. That is, just because you say

```
Stash A, B, C;
```

doesn't mean you get a different add() function for each variable.

So the code that's generated is almost the same as you would have written for the C library. Interestingly enough, this includes the «name mangling» you probably would have done to produce **Stash\_initialize()**, **Stash\_cleanup()**, and so on. When the function name is inside the **struct**, the compiler effectively does the same thing. Therefore, **initialize()** inside the structure **Stash** will not collide with **initialize()** inside any other structure. Most of the time you don't have to worry about the function name mangling — you use the unmangled name. But sometimes you do need to be able to specify that this **initialize()** belongs to the **struct Stash**, and not to any other **struct**. In particular, when you're defining the function you need to fully specify which one it is. To accomplish this full specification, C++ has a new operator, :: the *scope resolution operator* (named so because names can now be in different scopes: at global scope, or within the scope of a **struct**). For example, if you want to specify **initialize()**, which belongs to **Stash**, you say **Stash::initialize(int Size, int Quantity)**;. You can see how the scope resolution operator is used in the function definitions for the C++ version of **Stash**:

```
//: C04:Libcpp.cpp {0}
// C library converted to C++
// Declare structure and functions:
#include <cstdlib> // Dynamic memory
#include <cstring> // memcpy()
#include <cstdio>
#include "../require.h" // Error testing code
#include "Libcpp.h"
using namespace std;
void Stash::initialize(int Size) {
size = Size;
quantity = 0;
storage = 0;
next = 0;
}
void Stash::cleanup() {
if(storage) {
puts("freeing storage");
free(storage);
```

```
int Stash::add(void* element) {
if(next >= quantity) // Enough space left?
inflate(100);
// Copy element into storage,
// starting at next empty space:
memcpy(&(storage[next * size]),
element, size);
next++;
return(next - 1); // Index number
}
void* Stash::fetch(int index) {
if(index >= next || index < 0)</pre>
return 0; // Not out of bounds?
// Produce pointer to desired element:
return &(storage[index * size]);
int Stash::count() {
return next; // Number of elements in Stash
void Stash::inflate(int increase) {
void* v =
realloc(storage, (quantity+increase)*size);
require(v != 0); // Was it successful?
storage = (unsigned char*)v;
quantity += increase;
} ///:~
```

There are several other things that are different about this file. First, the declarations in the header files are *required* by the compiler. In C++ you *cannot* call a function without declaring it first. The compiler will issue an error message otherwise. This is an important way to ensure that function calls are consistent between the point where they are called and the point where they are defined. By forcing you to declare the function before you call it, the C++ compiler virtually ensures you will perform this declaration by including the header file. If you also include the same header file in the place where the functions are defined, then the compiler checks to make sure the declaration in the header and the definition match up. This means that the header file becomes a validated repository for function declarations and ensures that functions are used consistently throughout all translation units in the project.

Of course, global functions can still be declared by hand every place where they are defined and used. (This is so tedious that it becomes very unlikely.) However, structures must always be declared before they are defined or used, and the most convenient place to put a structure definition is in a header file, except for those you intentionally hide in a file).

You can see that all the member functions are virtually the same, except for the scope resolution and the fact that the first argument from the C version of the library is no longer explicit. It's still there, of course, because the function has to be able to work on a particular **struct** variable. But notice that inside the member function the member selection is also gone! Thus, instead of saying **S**->size = Size; you say size = Size; and eliminate the tedious **S**->, which didn't really add anything to the meaning of what you were doing anyway. Of course, the C++ compiler must still be doing this for you. Indeed, it is taking the «secret» first argument and applying the member selector whenever you refer to one of the data members of a class. This means that whenever you are inside the member function of another class, you can refer to any member (including another member function) by simply giving its name. The compiler will search through the local structure's names before looking for a global version of that name. You'll find that this feature means that not only is your code easier to write, it's a lot easier to read.

But what if, for some reason, you *want* to be able to get your hands on the address of the structure? In the C version of the library it was easy because each function's first argument was a **stash**\* called **S**. In C++, things are even more consistent. There's a special

keyword, called **this**, which produces the address of the **struct**. It's the equivalent of **S** in the C version of the library. So we can revert to the C style of things by saying

```
this->size = Size;
```

The code generated by the compiler is exactly the same. Usually, you don't use this very often, but when you need it, it's there.

There's one last change in the definitions. In inflate() in the C library, you could assign a void\* to any other pointer like this:

```
S->storage = v;
```

and there was no complaint from the compiler. But in C++, this statement is not allowed. Why? Because in C, you can assign a **void\*** (which is what **malloc()**, **calloc()**, and **realloc()** return) to any other pointer without a cast. C is not so particular about type information, so it allows this kind of thing. Not so with C++. Type is critical in C++, and the compiler stamps its foot when there are any violations of type information. This has always been important, but it is especially important in C++ because you have member functions in **structs**. If you could pass pointers to **structs** around with impunity in C++, then you could end up calling a member function for a **struct** that doesn't even logically exist for that **struct!** A real recipe for disaster. Therefore, while C++ allows the assignment of any type of pointer to a **void\*** (this was the original intent of **void\***, which is required to be large enough to hold a pointer to any type), it will *not* allow you to assign a **void** pointer to any other type of pointer. A cast is always required, to tell the reader and the compiler that you know the type that it is going to. Thus you will see the return values of **calloc()** and **realloc()** are explicitly cast to **(unsigned char\*)**.

This brings up an interesting issue. One of the important goals for C++ is to compile as much existing C code as possible to allow for an easy transition to the new language. Notice in the above example how Standard C library functions are used. In addition, all C operators and expressions are available in C++. However, this doesn't mean any code that C allows will automatically be allowed in C++. There are a number of things the C compiler lets you get away with that are dangerous and error-prone. (We'll look at them as the book progresses.) The C++ compiler generates warnings and errors for these situations. This is often much more of an advantage than a hindrance. In fact, there are many situations where you are trying to run down an error in C and just can't find it, but as soon as you recompile the program in C++, the compiler points out the problem! In C, you'll often find that you can get the program to compile, but then you have to get it to work. In C++, often when the program compiles correctly, it works, too! This is because the language is a lot stricter about type.

You can see a number of new things in the way the C++ version of **Stash** is used, in the following test program:

```
//: C04:Libtest.cpp
//{L} Libcpp
// Test of C++ library
#include <cstdio>
#include "../require.h"
#include "Libcpp.h"
using namespace std;
#define BUFSIZE 80
int main() {
Stash intStash, stringStash;
int i;
FILE* file;
char buf[BUFSIZE];
char* cp;
  // ....
intStash.initialize(sizeof(int));
for(i = 0; i < 100; i++)
intStash.add(&i);
// Holds 80-character strings:
stringStash.initialize(sizeof(char)*BUFSIZE);
file = fopen("Libtest.cpp", "r");
require(file != 0);
while(fgets(buf, BUFSIZE, file))
```

```
stringStash.add(buf);
fclose(file);
for(i = 0; i < intStash.count(); i++)
printf("intStash.fetch(%d) = %d\n", i,
  (int)intStash.fetch(i));
i = 0;
while(
  (cp = (char*)stringStash.fetch(i++))!=0)
printf("stringStash.fetch(%d) = %s",
  i - 1, cp);
putchar('\n');
intStash.cleanup();
stringStash.cleanup();
} ///:~</pre>
```

The code is quite similar, but when a member function is called, the call occurs using the member selection operator '.' preceded by the name of the variable. This is a convenient syntax because it mimics the selection of a data member of the structure. The difference is that this is a function member, so it has an argument list.

Of course, the call that the compiler *actually* generates looks much more like the original C library function. Thus, considering name mangling and the passing of **this**, the C++ function call **intStash.initialize(sizeof(int), 100)** becomes something like **Stash\_initialize(&intStash, sizeof(int), 100)**. If you ever wonder what's going on underneath the covers, remember that the original C++ compiler **cfront** from AT&T produced C code as its output, which was then compiled by the underlying C compiler. This approach meant that **cfront** could be quickly ported to any machine that had a C compiler, and it helped to rapidly disseminate C++ compiler technology.

You'll also notice an additional cast in

```
while(cp = (char*)stringStash.fetch(i++))
```

This is due again to the stricter type checking in C++.

#### What's an object?

Now that you've seen an initial example, it's time to step back and take a look at some terminology. The act of bringing functions inside structures is the root of the changes in C++, and it introduces a new way of thinking about structures as concepts. In C, a structure is an agglomeration of data, a way to package data so you can treat it in a clump. But it's hard to think about it as anything but a programming convenience. The functions that operate on those structures are elsewhere. However, with functions in the package, the structure becomes a new creature, capable of describing both characteristics (like a C **struct** could) *and* behaviors. The concept of an object, a free-standing, bounded entity that can remember *and* act, suggests itself.

The terms «object» and «object-oriented programming» (OOP) are not new. The first OOP language was Simula-67, created in Scandinavia in 1967 to aid in solving modeling problems. These problems always seemed to involve a bunch of identical entities (like people, bacteria, and cars) running around interacting with each other. Simula allowed you to create a general description for an entity that described its characteristics and behaviors and then make a whole bunch of them. In Simula, the «general description» is called a **class** (a term you'll see in a later chapter), and the mass-produced item that you stamp out from a class is called an *object*. In C++, an object is just a variable, and the purest definition is «a region of storage.» It's a place where you can store data, and it's implied that there are also operations that can be performed on this data.

Unfortunately there's not complete consistency across languages when it comes to these terms, although they are fairly well-accepted. You will also sometimes encounter disagreement about what an object-oriented language is, although that seems to be fairly well sorted out by now. There are languages that are *object-based*, which means they have objects like the C++ structures-with-functions that you've seen so far. This, however, is only part of the picture when it comes to an object-oriented language, and languages that stop at packaging functions inside data structures are object-based, not object-oriented.

#### Abstract data typing

The ability to package data with functions allows you to create a new data type. This is often called *encapsulation*<sup>28</sup>. An existing data type, like a **float**, has several pieces of data packaged together: an exponent, a mantissa, and a sign bit. You can tell it to do things: add to another **float** or to an **int**, and so on. It has characteristics and behavior.

The **Stash** is also a new data type. You can **add()** and **fetch()** and **inflate()**. You create one by saying **Stash S**, as you create a **float** by saying **float f**. A **Stash** also has characteristics and behavior. Even though it acts like a real, built-in data type, we refer to it as an *abstract data type*, perhaps because it allows us to abstract a concept from the problem space into the solution space. In addition, the C++ compiler treats it like a new data type, and if you say a function expects a **Stash**, the compiler makes sure you pass a **Stash** to that function. The same level of type checking happens with abstract data types (sometimes called *user-defined types*) as with built-in types.

You can immediately see a difference, however, in the way you perform operations on objects. You say **object.member\_function(arglist)**. This is «calling a member function for an object.» But in object-oriented parlance, this is also referred to as «sending a message to an object.» So for a **Stash S**, the statement **S.add(&i)** «sends a message to **S**» saying «**add()** this to yourself.» In fact, object-oriented programming can be summed up in a single sentence as «sending messages to objects.» Really, that's all you do — create a bunch of objects and send messages to them. The trick, of course, is figuring out what your objects and messages *are*, but once you accomplish that the implementation in C++ is surprisingly straightforward.

#### Object details

At this point you're probably wondering the same thing that most C programmers do because C is a language that is very low-level and efficiency-oriented. A question that comes up a lot in seminars is "How big is an object, and what does it look like?" The answer is "Pretty much the same as you expect from a C **struct**." In fact, a C **struct**. (with no C++ adornments) will usually look *exactly* the same in the code that the C and C++ compilers produce, which is reassuring to those C programmers who depend on the details of size and layout in their code, and for some reason directly access structure bytes instead of using identifiers, although depending on a particular size and layout of a structure is a nonportable activity.

The size of a **struct** is the combined size of all its members. Sometimes when a **struct** is laid out by the compiler, extra bytes are added to make the boundaries come out neatly — this may increase execution efficiency. In Chapters 13 and 15, you'll see how in some cases «secret» pointers are added to the structure, but you don't need to worry about that right now.

You can determine the size of a **struct** using the **sizeof** operator. Here's a small example:

```
//: C04:Sizeof.cpp
// Sizes of structs
#include <cstdio>
#include "Lib.h"
#include "Libcpp.h"
using namespace std;

struct A {
  int I[100];
  };

struct B {
  void f();
  };

  void B::f() {}
  int main() {
    printf("sizeof struct A = %d bytes\n",
    sizeof(A));
```

<sup>&</sup>lt;sup>28</sup> You should be aware that this term seems to be the subject of ongoing debate. Some people use it as defined here; others use it to describe *implementation hiding*, discussed in Chapter 2.

```
printf("sizeof struct B = %d bytes\n",
  sizeof(B));
printf("sizeof stash in C = %d bytes\n",
  sizeof(stash));
printf("sizeof Stash in C++ = %d bytes\n",
  sizeof(Stash));
} ///:~
```

The first print statement produces 200 because each **int** occupies two bytes. **struct B** is something of an anomaly because it is a **struct** with no data members. In C, this is illegal, but in C++ we need the option of creating a **struct** whose sole task is to scope function names, so it is allowed. Still, the result produced by the second **printf()** statement is a somewhat surprising nonzero value. In early versions of the language, the size was zero, but an awkward situation arises when you create such objects: They have the same address as the object created directly after them, and so are not distinct. Thus, structures with no data members will always have some minimum nonzero size.

The last two **sizeof** statements show you that the size of the structure in C++ is the same as the size of the equivalent version in C. C++ endeavors not to add any overhead.

#### Header file etiquette

When I first learned to program in C, the header file was a mystery to me. Many C books don't seem to emphasize it, and the compiler didn't enforce function declarations, so it seemed optional most of the time, except when structures were declared. In C++ the use of header files becomes crystal clear. They are practically mandatory for easy program development, and you put very specific information in them: declarations. The header file tells the compiler what is available in your library. Because you can use the library without the source code for the CPP file (you only need the object file or library file), the header file is where the interface specification is stored.

The header is a contract between you and the user of your library. It says, "Here's what my library does." It doesn't say how because that's stored in the CPP file, and you won't necessarily deliver the sources for "how" to the user.

The contract describes your data structures, and states the arguments and return values for the function calls. The user needs all this information to develop the application and the compiler needs it to generate proper code.

The compiler enforces the contract by requiring you to declare all structures and functions before they are used *and*, in the case of member functions, before they are defined. Thus, you're forced to put the declarations in the header and to include the header in the file where the member functions are defined and the file(s) where they are used. Because a single header file describing your library is included throughout the system, the compiler can ensure consistency and prevent errors.

There are certain issues that you must be aware of in order to organize your code properly and write effective header files. The first issue concerns what you can put into header files. The basic rule is «only declarations,» that is, only information to the compiler but nothing that allocates storage by generating code or creating variables. This is because the header file will probably be included in several translation units in a project, and if storage is allocated in more than one place, the linker will come up with a multiple definition error.

This rule isn't completely hard and fast. If you define a piece of data that is "file static" (has visibility only within a file) inside a header file, there will be multiple instances of that data across the project, but the linker won't have a collision. Basically, you don't want to do anything in the header file that will cause an ambiguity at link time.

The second critical issue concerning header files is redeclaration. Both C and C++ allow you to redeclare a function, as long as the two declarations match, but neither will allow the redeclaration of a structure. In C++ this rule is especially important because if the compiler allowed you to redeclare a structure and the two declarations differed, which one would it use?

The problem of redeclaration comes up quite a bit in C++ because each data type (structure with functions) generally has its own header file, and you have to include one header in another if you want to create another data type that uses the first one. In the whole project, it's very likely that you'll include several files that include the same header file. During a single compilation, the compiler can see the same header file several times. Unless you do something about it, the compiler will see the redeclaration of your structure.

The typical preventive measure is to «insulate» the header file by using the preprocessor. If you have a header file named FOO.H, it's common to do your own «name mangling» to produce a preprocessor name that is used to prevent multiple inclusion of the header file. The inside of FOO.H might look like this:

```
#ifndef FOO_H_
#define FOO_H_
// Rest of header here...
#endif // FOO_H_
```

Notice a leading underscore was not used because Standard C reserves identifiers with leading underscores.

# Using headers in projects

When building a project in C++, you'll usually create it by bringing together a lot of different types (data structures with associated functions). You'll usually put the declaration for each type or group of associated types in a separate header file, then define the functions for that type in a translation unit. When you use that type, you must include the header file to perform the declarations properly.

Sometimes that pattern will be followed in this book, but more often the examples will be very small, so everything — the structure declarations, function definitions, and the **main()** function — may appear in a single file. However, keep in mind that you'll want to use separate files and header files in practice.

#### Nested structures

The convenience of taking data and function names out of the global name space extends to structures. You can nest a structure within another structure, and therefore keep associated elements together. The declaration syntax is what you would expect, as you can see in the following structure, which implements a push-down stack as a very simple linked list so it «never» runs out of memory:

```
//: C04:Nested.h
// Nested struct in linked list
#ifndef NESTED_H_
#define NESTED H
struct Stack {
struct link {
void* data;
link* next;
void initialize(void* Data, link* Next);
} * head;
void initialize();
void push(void* Data);
void* peek();
void* pop();
void cleanup();
#endif // NESTED_H_ ///:~
```

The nested **struct** is called **link**, and it contains a pointer to the next **link** in the list and a pointer to the data stored in the **link**. If the **next** pointer is zero, it means you're at the end of the list.

Notice that the **head** pointer is defined right after the declaration for **struct link**, instead of a separate definition **link\* head**. This is a syntax that came from C, but it emphasizes the importance of the semicolon after the structure declaration — the semicolon indicates the end of the list of definitions of that structure type. (Usually the list is empty.)

The nested structure has its own **initialize()** function, like all the structures presented so far, to ensure proper initialization. **Stack** has both an **initialize()** and **cleanup()** function, as well as **push()**, which takes a pointer to the data you wish to store (assumed to have been allocated on the heap), and **pop()**, which returns the **data** pointer from the top of the **Stack** and removes the top element.

(Notice that you are responsible for destroying the destination of the data pointer.) The **peek()** function also returns the data pointer from the top element, but it leaves the top element on the **Stack**.

**cleanup** goes through the **Stack** and removes each element *and* frees the **data** pointer (so it *must* be on the heap).

Here are the definitions for the member functions:

```
//: C04:Nested.cpp {0}
// Linked list with nesting
#include <cstdlib>
#include "../require.h"
#include "Nested.h"
using namespace std;
void Stack::link::initialize(
void* Data, link* Next) {
data = Data;
next = Next;
}
void Stack::initialize() { head = 0; }
void Stack::push(void* Data) {
link* newlink = (link*)malloc(sizeof(link));
require(newlink != 0);
newlink->initialize(Data, head);
head = newlink;
}
void* Stack::peek() { return head->data; }
void* Stack::pop() {
if(head == 0) return 0;
void* result = head->data;
link* oldHead = head;
head = head->next;
free(oldHead);
return result;
void Stack::cleanup() {
link* cursor = head;
while(head) {
cursor = cursor->next;
free(head->data); // Assumes a malloc!
free(head);
head = cursor;
  }
} ///:~
```

The first definition is particularly interesting because it shows you how to define a member of a nested structure. You simply use the scope resolution operator a second time, to specify the name of the enclosing **struct**. The **Stack::link::initialize()** function takes the arguments and assigns them to its members. Although you can certainly do these things by hand quite easily, you'll see a different form of this function in the future, so it will make much more sense.

The Stack::initialize() function sets head to zero, so the object knows it has an empty list.

**Stack::push()** takes the argument, a pointer to the piece of data you want to keep track of using the **Stack**, and pushes it on the **Stack**. First, it uses **malloc()** to allocate storage for the **link** it will insert at the top. Then it calls the **initialize()** function to assign the appropriate values to the members of the **link**. Notice that the **next** pointer is assigned to the current **head**; then **head** is assigned to the new **link** pointer. This effectively pushes the **link** in at the top of the list.

**Stack::pop()** stores the **data** pointer at the current top of the **Stack**; then it moves the **head** pointer down and deletes the old top of the **Stack. Stack::cleanup()** creates a **cursor** to move through the **Stack** and **free()** both the **data** in each link and the link itself.

Here's an example to test the Stack:

```
//: C04:NestTest.cpp
//{L} Nested
//{T} NestTest.cpp
// Test of nested linked list
#include <cstdio>
#include <cstdlib>
#include <cstring>
#include "../require.h"
#include "Nested.h"
using namespace std;
int main(int argc, char* argv[]) {
Stack textlines;
FILE* file;
char* s;
#define BUFSIZE 100
char buf[BUFSIZE];
requireArgs(argc, 2); // File name is argument
textlines.initialize();
file = fopen(argv[1], "r");
require(file != 0);
// Read file and store lines in the Stack:
while(fgets(buf, BUFSIZE, file)) {
char* string =(char*)malloc(strlen(buf)+1);
require(string != 0);
strcpy(string, buf);
textlines.push(string);
// Pop the lines from the Stack and print them:
while((s = (char*)textlines.pop()) != 0) {
printf("%s", s); free(s); }
textlines.cleanup();
} ///:~
```

This is very similar to the earlier example, but it pushes the lines on the **Stack** and then pops them off, which results in the file being printed out in reverse order. In addition, the file name is taken from the command line.

# Global scope resolution

The scope resolution operator gets you out of situations where the name the compiler chooses by default (the «nearest» name) isn't what you want. For example, suppose you have a structure with a local identifier **A**, and you want to select a global identifier **A** inside a member function. The compiler would default to choosing the local one, so you must tell it to do otherwise. When you want to specify a global name using scope resolution, you use the operator with nothing in front of it. Here's an example that shows global scope resolution for both a variable and a function:

```
//: C04:Scoperes.cpp {0}
```

```
// Global scope resolution
int A;
void f() {}

struct S {
  int A;
  void f();
  };

void S::f() {
  ::f(); // Would be recursive otherwise!
  ::A++; // Select the global A
  A--; // The A at struct scope
  }
  ///:~
```

Without scope resolution in S::f(), the compiler would default to selecting the member versions of f() and A.

#### Summary

In this chapter, you've learned the fundamental «twist» of C++: that you can place functions inside of structures. This new type of structure is called an *abstract data type*, and variables you create using this structure are called *objects*, or *instances*, of that type. Calling a member function for an object is called *sending a message* to that object. The primary action in object-oriented programming is sending messages to objects.

Although packaging data and functions together is a significant benefit for code organization and makes library use easier because it prevents name clashes by hiding the names, there's a lot more you can do to make programming safer in C++. In the next chapter, you'll learn how to protect some members of a **struct** so that only you can manipulate them. This establishes a clear boundary between what the user of the structure can change and what only the programmer may change.

#### **Exercises**

- 4. Create a **struct** declaration with a single member function; then create a definition for that member function. Create an object of your new data type, and call the member function.
- 5. Write and compile a piece of code that performs data member selection and a function call using the **this** keyword (which refers to the address of the current object).
- 6. Show an example of a structure declared within another structure (a *nested structure*). Also show how members of that structure are defined.
- 7. How big is a structure? Write a piece of code that prints the size of various structures. Create structures that have data members only and ones that have data members and function members. Then create a structure that has no members at all. Print out the sizes of all these. Explain the reason for the result of the structure with no data members at all.
- 8. C++ automatically creates the equivalent of a **typedef** for enumerations and unions as well as **struct**s, as you've seen in this chapter. Write a small program that demonstrates this.

## 5: Hiding the implementation

A typical C library contains a **struct** and some associated functions to act on that **struct**. So far, you've seen how C++ takes functions that are conceptually associated and makes them literally associated, by

putting the function declarations inside the scope of the **struct**, changing the way functions are called for the **struct**, eliminating the passing of the structure address as the first argument, and adding a new type name to the program (so you don't have to create a **typedef** for the **struct** tag).

These are all convenient — they help you organize your code and make it easier to write and read. However, there are other important issues when making libraries easier in C++, especially the issues of safety and control. This chapter looks at the subject of boundaries in structures.

#### Setting limits

In any relationship it's important to have boundaries that are respected by all parties involved. When you create a library, you establish a relationship with the user (also called the *client programmer*) of that library, who is another programmer, but one putting together an application or using your library to build a bigger library.

In a C **struct**, as with most things in C, there are no rules. Users can do anything they want with that **struct**, and there's no way to force any particular behaviors. For example, even though you saw in the last chapter the importance of the functions named **initialize()** and **cleanup()**, the user could choose whether to call those functions or not. (We'll look at a better approach in the next chapter.) And even though you would really prefer that the user not directly manipulate some of the members of your **struct**, in C there's no way to prevent it. Everything's naked to the world.

There are two reasons for controlling access to members. The first is to keep users' hands off tools they shouldn't touch, tools that are necessary for the internal machinations of the data type, but not part of the interface that users need to solve their particular problems. This is actually a service to users because they can easily see what's important to them and what they can ignore.

The second reason for access control is to allow the library designer to change the internal workings of the structure without worrying about how it will affect the client programmer. In the **Stack** example in the last chapter, you might want to allocate the storage in big chunks, for speed, rather than calling **malloc()** each time an element is added. If the interface and implementation are clearly separated and protected, you can accomplish this and require only a relink by the user.

#### C++ access control

C++ introduces three new keywords to set the boundaries in a structure: **public**, **private**, and **protected**. Their use and meaning are remarkably straightforward. These *access specifiers* are used only in a structure declaration, and they change the boundary for all the declarations that follow them. Whenever you use an access specifier, it must be followed by a colon.

**public** means all member declarations that follow are available to everyone. **public** members are like **struct** members. For example, the following **struct** declarations are identical:

```
//: C05:Public.cpp {0}
// Public is just like C struct
struct A {
int i;
char j;
float f;
void foo();
};

void A::foo() {}
struct B {
public:
```

```
int i;
char j;
float f;
void foo();
};

void B::foo() {} ///:~
```

The **private** keyword, on the other hand, means no one can access that member except you, the creator of the type, inside function members of that type. **private** is a brick wall between you and the user; if someone tries to access a private member, they'll get a compile-time error. In **struct B** in the above example, you may want to make portions of the representation (that is, the data members) hidden, accessible only to you:

```
//: C05:Private.cpp
// Setting the boundary
struct B {
private:
char j;
float f;
public:
int i;
void foo();
};
void B::foo() {
i = 0;
j = '0';
f = 0.0;
};
int main() {
B b;
b.i = 1; // OK, public
//! b.j = '1'; // Illegal, private
//! b.f = 1.0; // Illegal, private
} ///:~
```

Although **foo()** can access any member of **B**, an ordinary global function like **main()** cannot. Of course, neither can member functions of other structures. Only the functions that are clearly stated in the structure declaration (the «contract») can have access to **private** members.

There is no required order for access specifiers, and they may appear more than once. They affect all the members declared after them and before the next access specifier.

## protected

The last access specifier is **protected**. **protected** acts just like **private**, with one exception that we can't really talk about right now: Inherited structures have access to **protected** members, but not **private** members. But inheritance won't be introduced until Chapter 12, so this doesn't have any meaning to you. For the current purposes, consider **protected** to be just like **private**; it will be clarified when inheritance is introduced.

#### Friends

What if you want to explicitly grant access to a function that isn't a member of the current structure? This is accomplished by declaring that function a **friend** inside the structure declaration. It's important that the **friend** declaration occurs inside the structure declaration because you (and the compiler) must be able to read the structure declaration and see every rule about the size and behavior of that data type. And a very important rule in any relationship is «who can access my private implementation?»

The class controls which code has access to its members. There's no magic way to "break in"; you can't declare a new class and say "hi, I'm a friend of **Bob!**" and expect to see the **private** and **protected** members of **Bob**.

You can declare a global function as a **friend**, and you can also declare a member function of another structure, or even an entire structure, as a **friend**. Here's an example :

```
//: C05:Friend.cpp
// Friend allows special access
struct X; // Declaration (incomplete type spec)
struct Y {
void f(X*);
};
struct X { // Definition
private:
int i;
public:
void initialize();
friend void g(X*, int); // Global friend
friend void Y::f(X*); // Struct member friend
friend struct Z; // Entire struct is a friend
friend void h();
};
void X::initialize() { i = 0; }
void g(X^* x, int i) \{ x->i = i; \}
void Y::f(X* x) { x->i = 47; }
struct Z {
private:
int j;
public:
void initialize();
void g(X^* x);
};
void Z::initialize() { j = 99; }
void Z::g(X*x) \{ x->i += j; \}
void h() {
X x;
x.i = 100; // Direct data manipulation
int main() {
X x;
Z z;
z.g(&x);
} ///:~
```

**struct Y** has a member function **f()** that will modify an object of type **X**. This is a bit of a conundrum because the C++ compiler requires you to declare everything before you can refer to it, so **struct Y** must be declared before its member **Y::f(X\*)** can be declared as a friend in **struct X**. But for **Y::f(X\*)** to be declared, **struct X** must be declared first!

Here's the solution. Notice that Y::f(X\*) takes the address of an X object. This is critical because the compiler always knows how to pass an address, which is of a fixed size regardless of the object being passed, even if it doesn't have full information about the size

of the type. If you try to pass the whole object, however, the compiler must see the entire structure definition of **X**, to know the size and how to pass it, before it allows you to declare a function such as **Y**::**g(X)**.

By passing the address of an **X**, the compiler allows you to make an *incomplete type specification* of **X** prior to declaring **Y::f(X\*)**. This is accomplished in the declaration **struct X**;. This simply tells the compiler there's a **struct** by that name, so if it is referred to, it's OK, as long as you don't require any more knowledge than the name.

Now, in **struct X**, the function **Y**::**f(X\*)** can be declared as a **friend** with no problem. If you tried to declare it before the compiler had seen the full specification for **Y**, it would have given you an error. This is a safety feature to ensure consistency and eliminate bugs.

Notice the two other **friend** functions. The first declares an ordinary global function **g()** as a **friend**. But **g()** has not been previously declared at the global scope! It turns out that **friend** can be used this way to simultaneously declare the function *and* give it **friend** status. This extends to entire structures: **friend struct Z** is an incomplete type specification for **Z**, and it gives the entire structure **friend** status.

## Nested friends

Making a structure nested doesn't automatically give it access to **private** members. To accomplish this you must follow a particular form: first define the nested structure, then declare it as a **friend** using full scoping. The structure definition must be separate from the **friend** declaration, otherwise it would be seen by the compiler as a nonmember. Here's an example:

```
//: C05:Nestfrnd.cpp
// Nested friends
#include <cstdio>
#include <cstring> // memset()
using namespace std;
#define SZ 20
struct holder {
private:
int a[SZ];
public:
void initialize();
struct pointer {
private:
holder* h;
int* p;
public:
void initialize(holder* H);
// Move around in the array:
void next();
void previous();
void top();
void end();
// Access values:
int read();
void set(int i);
  };
friend holder::pointer;
void holder::initialize() {
memset(a, 0, SZ * sizeof(int));
```

```
void holder::pointer::initialize(holder* H) {
h = H;
p = h->a;
void holder::pointer::next() {
if(p < &(h->a[SZ - 1])) p++;
}
void holder::pointer::previous() {
if(p > &(h->a[0])) p--;
void holder::pointer::top() {
p = &(h->a[0]);
void holder::pointer::end() {
p = &(h->a[SZ - 1]);
}
int holder::pointer::read() {
return *p;
}
void holder::pointer::set(int i) {
*p = i;
int main() {
holder h;
holder::pointer hp, hp2;
int i;
h.initialize();
hp.initialize(&h);
hp2.initialize(&h);
for(i = 0; i < SZ; i++) {
hp.set(i);
hp.next();
  }
hp.top();
hp2.end();
for(i = 0; i < SZ; i++) {
printf("hp = %d, hp2 = %d\n",
hp.read(), hp2.read());
hp.next();
hp2.previous();
} ///:~
```

The **struct holder** contains an array of **int**s and the **pointer** allows you to access them. Because **pointer** is strongly associated with **holder**, it's sensible to make it a member of that class. Once **pointer** is defined, it is granted access to the private members of **holder** by saying:

```
friend holder::pointer;
```

Notice that the **struct** keyword is not necessary because the compiler already knows what **pointer** is.

Because **pointer** is a separate class from **holder**, you can make more than one of them in **main()** and use them to select different parts of the array. Because **pointer** is a class instead of a raw C pointer, you can guarantee that it will always safely point inside the **holder**.

## Is it pure?

The class definition gives you an audit trail, so you can see from looking at the class which functions have permission to modify the private parts of the class. If a function is a **friend**, it means that it isn't a member, but you want to give permission to modify private data anyway, and it must be listed in the class definition so all can see that it's one of the privileged functions.

C++ is a hybrid object-oriented language, not a pure one, and **friend** was added to get around practical problems that crop up. It's fine to point out that this makes the language less "pure," because C++ is designed to be pragmatic, not to aspire to an abstract ideal.

#### Object layout

Chapter 1 stated that a **struct** written for a C compiler and later compiled with C++ would be unchanged. This referred primarily to the object layout of the **struct**, that is, where the storage for the individual variables is positioned in the memory allocated for the object. If the C++ compiler changed the layout of C **struct**s, then any C code you wrote that inadvisably took advantage of knowledge of the positions of variables in the **struct** would break.

When you start using access specifiers, however, you've moved completely into the C++ realm, and things change a bit. Within a particular «access block» (a group of declarations delimited by access specifiers), the variables are guaranteed to be laid out contiguously, as in C. However, the access blocks themselves may not appear in the object in the order that you declare them. Although the compiler will usually lay the blocks out exactly as you see them, there is no rule about it, because a particular machine architecture and/or operating environment may have explicit support for **private** and **protected** that might require those blocks to be placed in special memory locations. The language specification doesn't want to restrict this kind of advantage.

Access specifiers are part of the structure and don't affect the objects created from the structure. All of the access specification information disappears before the program is run; generally this happens during compilation. In a running program, objects become «regions of storage» and nothing more. Thus, if you really want to you can break all the rules and access memory directly, as you can in C. C++ is not designed to prevent you from doing unwise things. It just provides you with a much easier, highly desirable alternative.

In general, it's not a good idea to depend on anything that's implementation-specific when you're writing a program. When you must, those specifics should be encapsulated inside a structure, so any porting changes are focused in one place.

#### The class

Access control is often referred to as *implementation hiding*. Including functions within structures (encapsulation) produces a data type with characteristics and behaviors, but access control puts boundaries within that data type, for two important reasons. The first is to establish what users can and can't use. You can build your internal mechanisms into the structure without worrying that users will think it's part of the interface they should be using.

This feeds directly into the second reason, which is to separate the interface from the implementation. If the structure is used in a set of programs, but users can't do anything but send messages to the **public** interface, then you can change anything that's **private** without requiring modifications to their code.

Encapsulation and implementation hiding together invent something more than a C **struct**. We're now in the world of object-oriented programming, where a structure is describing a class of objects, as you would describe a class of fishes or a class of birds: Any object belonging to this class will share these characteristics and behaviors. That's what the structure declaration has become, a description of the way all objects of this type will look and act.

In the original OOP language, Simula-67, the keyword **class** was used to describe a new data type. This apparently inspired Stroustrup to choose the same keyword for C++, to emphasize that this was the focal point of the whole language, the creation of new data types that are more than C **struct**s with functions. This certainly seems like adequate justification for a new keyword.

However, the use of **class** in C++ comes close to being an unnecessary keyword. It's identical to the **struct** keyword in absolutely every way except one: **class** defaults to **private**, whereas **struct** defaults to public. Here are two structures that produce the same result:

```
//: C05:Class.cpp {0}
// Similarity of struct and class
struct A {
private:
int i, j, k;
public:
int f();
void q();
};
int A::f() { return i + j + k; }
void A::g() { i = j = k = 0; }
// Identical results are produced with:
class B {
int i, j, k;
public:
int f();
void g();
int B::f() { return i + j + k; }
void B::g() { i = j = k = 0; }
///:~
```

The **class** is the fundamental OOP concept in C++. It is one of the keywords that will *not* be set in bold in this book — it becomes annoying with a word repeated as often as «class.» The shift to classes is so important that I suspect Stroustrup's preference would have been to throw **struct** out altogether, but the need for backwards compatibility of course wouldn't allow it.

Many people prefer a style of creating classes that is more **struct**-like than class-like, because you override the «default-to-private» behavior of the class by starting out with **public** elements:

```
class X {
  public:
  void interface_function();
  private:
  void private_function();
  int internal_representation;
};
```

The logic behind this is that it makes more sense for the reader to see the members they are concerned with first, then they can ignore anything that says **private**. Indeed, the only reasons all the other members must be declared in the class at all are so the compiler knows how big the objects are and can allocate them properly, and so it can guarantee consistency.

The examples in this book, however, will put the **private** members first, like this:

```
class X {
  void private_function();
  int internal_representation;
  public:
  void interface_function();
  };
```

Some people even go to the trouble of mangling their own private names:

```
class Y {
  public:
  void f();
  private:
  int mX; // "Self-mangled" name
  };
```

Because **mX** is already hidden in the scope of **Y**, the **m** is unnecessary. However, in projects with many global variables (something you should strive to avoid, but is sometimes inevitable in existing projects) it is helpful to be able to distinguish, inside a member function definition, which data is global and which is a member.

# Modifying **Stash** to use access control

It makes sense to take the examples from Chapter 1 and modify them to use classes and access control. Notice how the user portion of the interface is now clearly distinguished, so there's no possibility of users accidentally manipulating a part of the class that they shouldn't.

```
//: C05:Stash.h
// Converted to use access control
#ifndef STASH H
#define STASH H
class Stash {
int size; // Size of each space
int quantity; // Number of storage spaces
int next; // Next empty space
// Dynamically allocated array of bytes:
unsigned char* storage;
void inflate(int increase);
public:
void initialize(int Size);
void cleanup();
int add(void* element);
void* fetch(int index);
int count();
};
#endif // STASH_H_ ///:~
```

The **inflate()** function has been made **private** because it is used only by the **add()** function and is thus part of the underlying implementation, not the interface. This means that, sometime later, you can change the underlying implementation to use a different system for memory management.

Other than the name of the include file, the above header is the only thing that's been changed for this example. The implementation file and test file are the same.

# Modifying stack to use access control

As a second example, here's the **Stack** turned into a class. Now the nested data structure is **private**, which is nice because it ensures that the user will neither have to look at it nor be able to depend on the internal representation of the **Stack**:

```
//: C05:Stack.h
```

```
// Nested structs via linked list
#ifndef STACK H
#define STACK H
class Stack {
struct link {
void* data;
link* next;
void initialize(void* Data, link* Next);
} * head;
public:
void initialize();
void push(void* Data);
void* peek();
void* pop();
void cleanup();
#endif // STACK_H_ ///:~
```

As before, the implementation doesn't change and so is not repeated here. The test, too, is identical. The only thing that's been changed is the robustness of the class interface. The real value of access control is during development, to prevent you from crossing boundaries. In fact, the compiler is the only one that knows about the protection level of class members. There is no information mangled into the member name that carries through to the linker. All the protection checking is done by the compiler; it's vanished by run-time.

Notice that the interface presented to the user is now truly that of a push-down stack. It happens to be implemented as a linked list, but you can change that without affecting what the user interacts with, or (more importantly) a single line of client code.

#### Handle classes

Access control in C++ allows you to separate interface from implementation, but the implementation hiding is only partial. The compiler must still see the declarations for all parts of an object in order to create and manipulate it properly. You could imagine a programming language that requires only the public interface of an object and allows the private implementation to be hidden, but C++ performs type checking statically (at compile time) as much as possible. This means that you'll learn as early as possible if there's an error. It also means your program is more efficient. However, including the private implementation has two effects: The implementation is visible even if you can't easily access it, and it can cause needless recompilation.

## Visible implementation

Some projects cannot afford to have their implementation visible to the end user. It may show strategic information in a library header file that the company doesn't want available to competitors. You may be working on a system where security is an issue — an encryption algorithm, for example — and you don't want to expose any clues in a header file that might enable people to crack the code. Or you may be putting your library in a "hostile" environment, where the programmers will directly access the private components anyway, using pointers and casting. In all these situations, it's valuable to have the actual structure compiled inside an implementation file rather than exposed in a header file.

# Reducing recompilation

The project manager in your programming environment will cause a recompilation of a file if that file is touched *or* if another file it's dependent upon — that is, an included header file — is touched. This means that any time you make a change to a class, whether it's to the public interface or the private implementation, you'll force a recompilation of anything that includes that header file. For a large project in its early stages this can be very unwieldy because the underlying implementation may change often; if the project is very big, the time for compiles can prohibit rapid turnaround.

The technique to solve this is sometimes called *handle classes* or the "Cheshire Cat" — everything about the implementation disappears except for a single pointer, the "smile." The pointer refers to a structure whose definition is in the implementation file along with all the member function definitions. Thus, as long as the interface is unchanged, the header file is untouched. The implementation can change at will, and only the implementation file needs to be recompiled and relinked with the project.

Here's a simple example demonstrating the technique. The header file contains only the public interface and a single pointer of an incompletely specified class:

```
//: C05:Handle.h
// Handle classes
#ifndef HANDLE_H_
#define HANDLE_H_

class Handle {
  struct cheshire; // Class declaration only cheshire* smile;
  public:
  void initialize();
  void cleanup();
  int read();
  void change(int);
  };
  #endif // HANDLE_H_ ///:~
```

This is all the client programmer is able to see. The line

```
struct cheshire;
```

is an *incomplete type specification* or a *class declaration* (A *class definition* includes the body of the class.) It tells the compiler that **cheshire** is a structure name, but nothing about the **struct**. This is only enough information to create a pointer to the **struct**; you can't create an object until the structure body has been provided. In this technique, that body contains the underlying implementation and is hidden away in the implementation file:

```
//: C05:Handle.cpp {0}
// Handle implementation
#include <cstdlib>
#include "../require.h"
#include "Handle.h"
using namespace std;
// Define Handle's implementation:
struct Handle::cheshire {
int i;
};
void Handle::initialize() {
smile = (cheshire*)malloc(sizeof(cheshire));
require(smile != 0);
smile->i = 0;
void Handle::cleanup() {
free(smile);
```

<sup>&</sup>lt;sup>29</sup> This name is attributed to John Carolan, one of the early pioneers in C++, and of course, Lewis Carroll.

```
int Handle::read() {
  return smile->i;
  }

void Handle::change(int x) {
  smile->i = x;
  } ///:~
```

cheshire is a nested structure, so it must be defined with scope resolution:

```
struct Handle::cheshire {
```

In the **Handle::initialize()**, storage is allocated for a **cheshire** structure,<sup>30</sup> and in **Handle::cleanup()** this storage is released. This storage is used in lieu of all the data elements you'd normally put into the **private** section of the class. When you compile HANDLE.CPP, this structure definition is hidden away in the object file where no one can see it. If you change the elements of **cheshire**, the only file that must be recompiled is HANDLE.CPP because the header file is untouched.

The use of **Handle** is like the use of any class: Include the header, create objects, and send messages.

```
//: C05:Usehandl.cpp
//{L} Handle
// Use the Handle class
#include "Handle.h"

int main() {
   Handle u;
   u.initialize();
   u.read();
   u.change(1);
   u.cleanup();
} ///:~
```

The only thing the client programmer can access is the public interface, so as long as the implementation is the only thing that changes, this file never needs recompilation. Thus, although this isn't perfect implementation hiding, it's a big improvement.

#### Summary

Access control in C++ is not an object-oriented feature, but it gives valuable control to the creator of a class. The users of the class can clearly see exactly what they can use and what to ignore. More important, though, is the ability to ensure that no user becomes dependent on any part of the underlying implementation of a class. If you know this as the creator of the class, you can change the underlying implementation with the knowledge that no client programmer will be affected by the changes because they can't access that part of the class.

When you have the ability to change the underlying implementation, you can not only improve your design at some later time, but you also have the freedom to make mistakes. No matter how carefully you plan and design, you'll make mistakes. Knowing that it's relatively safe to make these mistakes means you'll be more experimental, you'll learn faster, and you'll finish your project sooner.

The public interface to a class is what the user *does* see, so that is the most important part of the class to get «right» during analysis and design. But even that allows you some leeway for change. If you don't get the interface right the first time, you can *add* more functions, as long as you don't remove any that client programmers have already used in their code.

#### Exercises

- 1. Create a class with **public**, **private**, and **protected** data members and function members. Create an object of this class and see what kind of compiler messages you get when you try to access all the class members.
- 2. Create a class and a global **friend** function that manipulates the **private** data in the class.

<sup>&</sup>lt;sup>30</sup> Chapter 11 demonstrates a much better way to create an object on the heap with **new**.

| 3. | Modify <b>cheshire</b> in HANDLE.CPP, and verify that your project manager recompiles and relinks only this file, but doesn't recompile USEHANDL.CPP. |
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### 6: Initialization

## & cleanup

Chapter 1 made a significant improvement in library use by taking all the scattered components of a typical C library and encapsulating them into a structure (an abstract data type, called a class from now on).

This not only provides a single unified point of entry into a library component, but it also hides the names of the functions within the class name. In Chapter 2, access control (implementation hiding) was introduced. This gives the class designer a way to establish clear boundaries for determining what the user is allowed to manipulate and what is off limits. It means the internal mechanisms of a data type's operation are under the control and discretion of the class designer, and it's clear to users what members they can and should pay attention to.

Together, encapsulation and implementation hiding make a significant step in improving the ease of library use. The concept of «new data type» they provide is better in some ways than the existing built-in data types inherited from C. The C++ compiler can now provide type-checking guarantees for that data type and thus ensure a level of safety when that data type is being used.

When it comes to safety, however, there's a lot more the compiler can do for us than C provides. In this and future chapters, you'll see additional features engineered into C++ that make the bugs in your program almost leap out and grab you, sometimes before you even compile the program, but usually in the form of compiler warnings and errors. For this reason, you will soon get used to the unlikely sounding scenario that a C++ program that compiles usually runs right the first time.

Two of these safety issues are initialization and cleanup. A large segment of C bugs occur when the programmer forgets to initialize or clean up a variable. This is especially true with libraries, when users don't know how to initialize a **struct**, or even that they must. (Libraries often do not include an initialization function, so the user is forced to initialize the **struct** by hand.) Cleanup is a special problem because C programmers are used to forgetting about variables once they are finished, so any cleaning up that may be necessary for a library's **struct** is often missed.

In C++ the concept of initialization and cleanup is essential to making library use easy and to eliminating the many subtle bugs that occur when the user forgets to perform these activities. This chapter examines the features in C++ that help guarantee proper initialization and cleanup.

#### Guaranteed initialization with the constructor

Both the **Stash** and **Stack** classes have had functions called **initialize()**, which hint that it should be called before using the object in any other way. Unfortunately, this means the user must ensure proper initialization. Users are prone to miss details like initialization in their headlong rush to make your amazing library solve their problem. In C++ initialization is too important to leave to the user. The class designer can guarantee initialization of every object by providing a special function called the *constructor*. If a class has a constructor, the compiler automatically calls that constructor at the point an object is created, before users can even get their hands on the object. The constructor call isn't even an option for the user; it is performed by the compiler at the point the object is defined.

The next challenge is what to name this function. There are two issues. The first is that any name you use is something that can potentially clash with a name you might like to use as a member in the class. The second is that because the compiler is responsible for calling the constructor, it must always know which function to call. The solution Stroustrup chose seems the easiest and most logical: The name of the constructor is the same as the name of the class. It makes sense that such a function will be called automatically on initialization.

Here's a simple class with a constructor:

```
class X {
int i;
public:
X(); // Constructor
};
```

Now, when an object is defined,

```
void f() {
X a;
    // ...
}
```

the same thing happens as if **a** were an **int**: Storage is allocated for the object. But when the program reaches the *sequence point* (point of execution) where **a** is defined, the constructor is called automatically. That is, the compiler quietly inserts the call to **X::X()** for the object **a** at its point of definition. Like any member function, the first (secret) argument to the constructor is the address of the object for which it is being called.

Like any function, the constructor can have arguments to allow you to specify *how* an object is created, give it initialization values, and so on. Constructor arguments provide you with a way to guarantee that all parts of your object are initialized to appropriate values. For example, if the class **Tree** has a constructor that takes a single integer argument denoting the height of the tree, you must then create a tree object like this:

```
Tree t(12); // 12-foot tree
```

If **tree(int)** is your only constructor, then the compiler won't let you create an object any other way. (We'll look at multiple constructors and different ways to call constructors in the next chapter.)

That's really all there is to a constructor: It's a specially named function that is called automatically by the compiler for every object. However, it eliminates a large class of problems and makes the code easier to read. In the preceding code fragment, for example, you don't see an explicit function call to some **initialize()** function that is conceptually separate from definition. In C++, definition and initialization are unified concepts — you can't have one without the other.

Both the constructor and destructor are very unusual types of functions: They have no return value. This is distinctly different from a **void** return value, where the function returns nothing but you still have the option to make it something else. Constructors and destructors return nothing and you don't have an option. The acts of bringing an object into and out of the program are special, like birth and death, and the compiler always makes the function calls itself, to make sure they happen. If there were a return value, and if you could select your own, the compiler would somehow have to know what to do with the return value, or the user would have to explicitly call constructors and destructors, which would eliminate their safety.

#### Guaranteed cleanup with the destructor

As a C programmer, you often think about the importance of initialization, but it's rarer to think about cleanup. After all, what do you need to do to clean up an **int**? Just forget about it. However, with libraries, just «letting go» of an object once you're done with it is not so safe. What if it modifies some piece of hardware, or puts something on the screen, or allocates storage on the heap? If you just forget about it, your object never achieves closure upon its exit from this world. In C++, cleanup is as important as initialization and is therefore guaranteed with the destructor.

The syntax for the destructor is similar to that for the constructor: The class name is used for the name of the function. However, the destructor is distinguished from the constructor by a leading tilde (~). In addition, the destructor never has any arguments because destruction never needs any options. Here's the declaration for a destructor:

```
class Y {
public:
~Y();
};
```

The destructor is called automatically by the compiler when the object goes out of scope. You can see where the constructor gets called by the point of definition of the object, but the only evidence for a destructor call is the closing brace of the scope that surrounds the object. Yet the destructor is called, even when you use **goto** to jump out of a scope. (**goto** still exists in C++, for backward compatibility with C and for the times when it comes in handy.) You should note that a nonlocal **goto**, implemented by the Standard C library functions **setjmp()** and **longjmp()**, doesn't cause destructors to be called. (This is the specification, even if your compiler doesn't implement it that way. Relying on a feature that isn't in the specification means your code is nonportable.)

Here's an example demonstrating the features of constructors and destructors you've seen so far:

```
//: C06:Constrl.cpp
```

```
// Constructors & destructors
#include <cstdio>
using namespace std;
class Tree {
int height;
public:
Tree(int initialHeight); // Constructor
~Tree(); // Destructor
void grow(int years);
void printsize();
Tree::Tree(int initialHeight) {
height = initialHeight;
}
Tree::~Tree() {
puts("inside Tree destructor");
printsize();
void Tree::grow(int years) {
height += years;
void Tree::printsize() {
printf("Tree height is %d\n", height);
}
int main() {
puts("before opening brace");
Tree t(12);
puts("after Tree creation");
t.printsize();
t.grow(4);
puts("before closing brace");
puts("after closing brace");
} ///:~
```

Here's the output of the above program:

```
before opening brace
after Tree creation
Tree height is 12
before closing brace
inside Tree destructor
Tree height is 16
after closing brace
```

You can see that the destructor is automatically called at the closing brace of the scope that encloses it.

#### Elimination of the definition block

In C, you must always define all the variables at the beginning of a block, after the opening brace. This is not an uncommon requirement in programming languages (Pascal is another example), and the reason given has always been that it's «good

programming style.» On this point, I have my suspicions. It has always seemed inconvenient to me, as a programmer, to pop back to the beginning of a block every time I need a new variable. I also find code more readable when the variable definition is close to its point of use.

Perhaps these arguments are stylistic. In C++, however, there's a significant problem in being forced to define all objects at the beginning of a scope. If a constructor exists, it must be called when the object is created. However, if the constructor takes one or more initialization arguments, how do you know you will have that initialization information at the beginning of a scope? In the general programming situation, you won't. Because C has no concept of **private**, this separation of definition and initialization is no problem. However, C++ guarantees that when an object is created, it is simultaneously initialized. This ensures you will have no uninitialized objects running around in your system. C doesn't care; in fact, C *encourages* this practice by requiring you to define variables at the beginning of a block before you necessarily have the initialization information.

Generally C++ will not allow you to create an object before you have the initialization information for the constructor, so you don't have to define variables at the beginning of a scope. In fact, the style of the language would seem to encourage the definition of an object as close to its point of use as possible. In C++, any rule that applies to an «object» automatically refers to an object of a built-in type, as well. This means that any class object or variable of a built-in type can also be defined at any point in a scope. It also means that you can wait until you have the information for a variable before defining it, so you can always define and initialize at the same time:

```
//: C06:Definit.cpp
// Defining variables anywhere
#include <cstdio>
#include <cstdlib>
#include "../require.h"
using namespace std;
class G {
int i;
public:
G(int I);
};
G::G(int I) \{ i = I; \}
int main() {
#define SZ 100
char buf[SZ];
printf("initialization value? ");
int retval = (int)gets(buf);
require(retval != 0);
int x = atoi(buf);
int y = x + 3;
Gq(y);
```

You can see that **buf** is defined, then some code is executed, then **x** is defined and initialized using a function call, then **y** and **g** are defined. C, of course, would never allow a variable to be defined anywhere except at the beginning of the scope.

Generally, you should define variables as close to their point of use as possible, and always initialize them when they are defined. (This is a stylistic suggestion for built-in types, where initialization is optional.) This is a safety issue. By reducing the duration of the variable's availability within the scope, you are reducing the chance it will be misused in some other part of the scope. In addition, readability is improved because the reader doesn't have to jump back and forth to the beginning of the scope to know the type of a variable.

# for loops

In C++, you will often see a **for** loop counter defined right inside the **for** expression:

```
for(int j = 0; j < 100; j++) {
  printf("j = %d\n", j);
  }
  for(int i = 0; i < 100; i++)
  printf("i = %d\n", i);</pre>
```

The above statements are important special cases, which cause confusion to new C++ programmers.

The variables **i** and **j** are defined directly inside the **for** expression (which you cannot do in C). They are then available for use in the **for** loop. It's a very convenient syntax because the context removes all question about the purpose of **i** and **j**, so you don't need to use such ungainly names as **i\_loop\_counter** for clarity.

The problem is the lifetime of the variables, which was formerly determined by the enclosing scope. This is a situation where a design decision was made from a compiler-writer's view of what is logical because as a programmer you obviously intend **i** to be used only inside the statement(s) of the **for** loop. Unfortunately, however, if you previously took this approach and said

```
for(int i = 0; i < 100; i++)
printf("i = %d\n", i);
// ....
for(int i = 0; i < 100; i++){
printf("i = %d\n", i);
}</pre>
```

(with or without curly braces) within the same scope, compilers written for the old specification gave you a multiple-definition error for i. The new Standard C++ specification says that the lifetime of a loop counter defined within the control expression of a **for** loop lasts until the end of the controlled expression, so the above statements will work. (However, not all compilers may support this yet, and you may encounter code based on the old style.) If the transition causes errors, the compiler will point them out to you; the solution requires only a small edit. Watch out, though, for local variables that hide variables in the enclosing scope.

I find small scopes an indicator of good design. If you have several pages for a single function, perhaps you're trying to do too much with that function. More granular functions are not only more useful, but it's also easier to find bugs.

## Storage allocation

A variable can now be defined at any point in a scope, so it might seem initially that the storage for a variable may not be defined until its point of definition. It's more likely that the compiler will follow the practice in C of allocating all the storage for a block at the opening brace of that block. It doesn't matter because, as a programmer, you can't get the storage (a.k.a. the object) until it has been defined. Although the storage is allocated at the beginning of the block, the constructor call doesn't happen until the sequence point where the object is defined because the identifier isn't available until then. The compiler even checks to make sure you don't put the object definition (and thus the constructor call) where the sequence point only conditionally passes through it, such as in a **switch** statement or somewhere a **goto** can jump past it. Uncommenting the statements in the following code will generate a warning or an error:

```
//: C06:Nojump.cpp {0}
// Can't jump past constructors

class X {
  public:
  X() {}
  };

void f(int i) {
  if(i < 10) {
    //! goto jump1; // Error: goto bypasses init
    }
  X x1; // Constructor called here
  jump1:</pre>
```

```
switch(i) {
  case 1 :
  X x2; // Constructor called here
  break;
  //! case 2 : // Error: case bypasses init
  X x3; // Constructor called here
  break;
  }
} ///:~
```

In the above code, both the **goto** and the **switch** can potentially jump past the sequence point where a constructor is called. That object will then be in scope even if the constructor hasn't been called, so the compiler gives an error message. This once again guarantees that an object cannot be created unless it is also initialized.

All the storage allocation discussed here happens, of course, on the stack. The storage is allocated by the compiler by moving the stack pointer «down» (a relative term, which may indicate an increase or decrease of the actual stack pointer value, depending on your machine). Objects can also be allocated on the heap, but that's the subject of Chapter 11.

#### Stash with constructors and destructors

The examples from previous chapters have obvious functions that map to constructors and destructors: **initialize()** and **cleanup()**. Here's the **Stash** header using constructors and destructors:

```
//: C06:Stash3.h
// With constructors & destructors
#ifndef STASH3 H
#define STASH3 H
class Stash {
int size; // Size of each space
int quantity; // Number of storage spaces
int next;  // Next empty space
// Dynamically allocated array of bytes:
unsigned char* storage;
void inflate(int increase);
public:
Stash(int Size);
~Stash();
int add(void* element);
void* fetch(int index);
int count();
#endif // STASH3 H ///:~
```

The only member function definitions that are changed are **initialize()** and **cleanup()**, which have been replaced with a constructor and destructor:

```
//: C06:Stash3.cpp {0}
// Constructors & destructors
#include <cstdlib>
#include <cstring>
#include <cstdio>
#include "../require.h"
#include "Stash3.h"
using namespace std;

Stash::Stash(int Size) {
size = Size;
```

```
quantity = 0;
storage = 0;
next = 0;
Stash::~Stash() {
if(storage) {
puts("freeing storage");
free(storage);
  }
int Stash::add(void* element) {
if(next >= quantity) // Enough space left?
inflate(100);
// Copy element into storage,
// starting at next empty space:
memcpy(&(storage[next * size]),
element, size);
next++;
return(next - 1); // Index number
void* Stash::fetch(int index) {
if(index >= next || index < 0)</pre>
return 0; // Not out of bounds?
// Produce pointer to desired element:
return &(storage[index * size]);
int Stash::count() {
return next; // Number of elements in Stash
void Stash::inflate(int increase) {
void* v =
realloc(storage, (quantity+increase)*size);
require(v); // Was it successful?
storage = (unsigned char*)v;
quantity += increase;
} ///:~
```

Notice, in the following test program, how the definitions for **Stash** objects appear right before they are needed, and how the initialization appears as part of the definition, in the constructor argument list:

```
//: C06:Stshtst3.cpp
//{L} Stash3
// Constructors & destructors
#include <cstdio>
#include "../require.h"
#include "Stash3.h"
using namespace std;
#define BUFSIZE 80
int main() {
Stash intStash(sizeof(int));
```

```
for(int j = 0; j < 100; j++)
intStash.add(&j);
FILE* file = fopen("Stshtst3.cpp", "r");
require(file);
// Holds 80-character strings:
Stash stringStash(sizeof(char) * BUFSIZE);
char buf[BUFSIZE];
while(fgets(buf, BUFSIZE, file))
stringStash.add(buf);
fclose(file);
for(int k = 0; k < intStash.count(); k++)</pre>
printf("intStash.fetch(%d) = %d\n", k,
(int)intStash.fetch(k));
for(int i = 0; i < stringStash.count(); i++)</pre>
printf("stringStash.fetch(%d) = %s",
i, (char*)stringStash.fetch(i++));
putchar('\n');
} ///:~
```

Also notice how the **cleanup()** calls have been eliminated, but the destructors are still automatically called when **intStash** and **stringStash** go out of scope.

stack with constructors & destructors

Reimplementing the linked list (inside **Stack**) with constructors and destructors shows up a significant problem. Here's the modified header file:

```
//: C06:Stack3.h
// With constructors/destructors
#ifndef STACK3 H
#define STACK3 H
class Stack {
struct link {
void* data;
link* next;
void initialize(void* Data, link* Next);
} * head;
public:
Stack();
~Stack();
void push(void* Data);
void* peek();
void* pop();
};
#endif // STACK3_H_ ///:~
```

Notice that although **Stack** has a constructor and destructor, the nested class **link** does not. This has nothing to do with the fact that it's nested. The problem arises when it is used:

```
//: C06:Stack3.cpp {0}
// Constructors/destructors
#include <cstdlib>
#include "../require.h"
#include "Stack3.h"
using namespace std;

void Stack::link::initialize(
```

```
void* Data, link* Next) {
data = Data;
next = Next;
Stack::Stack() { head = 0; }
void Stack::push(void* Data) {
// Can't use a constructor with malloc!
link* newlink = (link*)malloc(sizeof(link));
require(newlink);
newlink->initialize(Data, head);
head = newlink;
void* Stack::peek() { return head->data; }
void* Stack::pop() {
if(head == 0) return 0;
void* result = head->data;
link* oldHead = head;
head = head->next;
free(oldHead);
return result;
Stack::~Stack() {
link* cursor = head;
while(head) {
cursor = cursor->next;
free(head->data); // Assumes malloc!
free(head);
head = cursor;
  }
} ///:~
```

**link** is created inside **Stack::push**, but it's created on the heap and there's the rub. How do you create an object on the heap if it has a constructor? So far we've been saying, «OK, here's a piece of memory on the heap and I want you to pretend that it's actually a real object.» But the constructor doesn't allow us to hand it a memory address upon which it will build an object.<sup>31</sup> The creation of an object is critical, and the C++ constructor wants to be in control of the whole process to keep things safe. There is an easy solution to this problem, the operator **new**, that we'll look at in Chapter 11, but for now the C approach to dynamic allocation will have to suffice. Because the allocation and cleanup are hidden within **Stack** — it's part of the underlying implementation — you don't see the effect in the test program:

```
//: C06:Stktst3.cpp
//{L} Stack3
// Constructors/destructors
#include <cstdio>
#include <cstdlib>
#include <cstring>
#include "../require.h"
#include "Stack3.h"
using namespace std;
int main(int argc, char* argv[]) {
```

<sup>&</sup>lt;sup>31</sup>Actually, there's a syntax that *does* allow you to do this. But it's for special cases and doesn't solve the general problem described here.

```
requireArgs(argc, 2); // File name is argument
FILE* file = fopen(argv[1], "r");
require(file);
#define BUFSIZE 100
char buf[BUFSIZE];
Stack textlines; // Constructor called here
// Read file and store lines in the Stack:
while(fgets(buf, BUFSIZE, file)) {
char* string =
(char*)malloc(strlen(buf) + 1);
require(string);
strcpy(string, buf);
textlines.push(string);
// Pop lines from the Stack and print them:
char* s;
while((s = (char*)textlines.pop()) != 0) {
printf("%s", s); free(s);
} // Destructor called here ///:~
```

The constructor and destructor for **textlines** are called automatically, so the user of the class can focus on what to do with the object and not worry about whether or not it will be properly initialized and cleaned up.

#### Aggregate initialization

An *aggregate* is just what it sounds like: a bunch of things clumped together. This definition includes aggregates of mixed types, like **struct**s and **class**es. An array is an aggregate of a single type.

Initializing aggregates can be error-prone and tedious. C++ aggregate initialization makes it much safer. When you create an object that's an aggregate, all you must do is make an assignment, and the initialization will be taken care of by the compiler. This assignment comes in several flavors, depending on the type of aggregate you're dealing with, but in all cases the elements in the assignment must be surrounded by curly braces. For an array of built-in types this is quite simple:

```
int a[5] = { 1, 2, 3, 4, 5 };
```

If you try to give more initializers than there are array elements, the compiler gives an error message. But what happens if you give fewer initializers, such as

```
int b[6] = \{0\};
```

Here, the compiler will use the first initializer for the first array element, and then use zero for all the elements without initializers. Notice this initialization behavior doesn't occur if you define an array without a list of initializers. So the above expression is a very succinct way to initialize an array to zero, without using a **for** loop, and without any possibility of an off-by-one error (Depending on the compiler, it may also be more efficient than the **for** loop.)

A second shorthand for arrays is *automatic counting*, where you let the compiler determine the size of the array based on the number of initializers:

```
int c[] = \{ 1, 2, 3, 4 \};
```

Now if you decide to add another element to the array, you simply add another initializer. If you can set your code up so it needs to be changed in only one spot, you reduce the chance of errors during modification. But how do you determine the size of the array? The expression **sizeof c / sizeof \*c** (size of the entire array divided by the size of the first element) does the trick in a way that doesn't need to be changed if the array size changes:

```
for(int i = 0; i < sizeof c / sizeof *c; i++)
c[i]++;</pre>
```

Because structures are also aggregates, they can be initialized in a similar fashion. Because a C-style **struct** has all its members **public**, they can be assigned directly:

```
struct X {
  int i;
  float f;
  char c;
  };

X x1 = { 1, 2.2, 'c' };
```

If you have an array of such objects, you can initialize them by using a nested set of curly braces for each object:

```
X \times 2[3] = \{ \{1, 1.1, 'a'\}, \{2, 2.2, 'b'\} \};
```

Here, the third object is initialized to zero.

If any of the data members are **private**, or even if everything's public but there's a constructor, things are different. In the above examples, the initializers are assigned directly to the elements of the aggregate, but constructors are a way of forcing initialization to occur through a formal interface. Here, the constructors must be called to perform the initialization. So if you have a **struct** that looks like this,

```
struct Y {
float f;
int i;
Y(int A); // Presumably assigned to i
};
```

You must indicate constructor calls. The best approach is the explicit one as follows:

```
Y y2[] = { Y(1), Y(2), Y(3) };
```

You get three objects and three constructor calls. Any time you have a constructor, whether it's a **struct** with all members **public** or a **class** with **private** data members, all the initialization must go through the constructor, even if you're using aggregate initialization.

Here's a second example showing multiple constructor arguments:

```
//: C06:Multiarg.cpp
// Multiple constructor arguments
// with aggregate initialization

class X {
  int i, j;
  public:
  X(int I, int J) {
  i = I;
  j = J;
  }
  };

int main() {
  X xx[] = { X(1,2), X(3,4), X(5,6), X(7,8) };
  } ///:~
```

Notice that it looks like an explicit but unnamed constructor is called for each object in the array.

#### Default constructors

A default constructor is one that can be called with no arguments. A default constructor is used to create a «vanilla object,» but it's also very important when the compiler is told to create an object but isn't given any details. For example, if you take **Y** and use it in a definition like this,

```
Y y4[2] = \{ Y(1) \};
```

the compiler will complain that it cannot find a default constructor. The second object in the array wants to be created with no arguments, and that's where the compiler looks for a default constructor. In fact, if you simply define an array of **Y** objects,

```
Y y5[7];
or an individual object,
```

```
У у;
```

the compiler will complain because it must have a default constructor to initialize every object in the array. (Remember, if you have a constructor the compiler ensures it is *always* called, regardless of the situation.)

The default constructor is so important that *if* (and only if) there are no constructors for a structure (**struct** or **class**), the compiler will automatically create one for you. So this works:

```
class Z {
int i; // private
}; // No constructor
Z z, z2[10];
```

If any constructors are defined, however, and there's no default constructor, the above object definitions will generate compile-time errors.

You might think that the default constructor should do some intelligent initialization, like setting all the memory for the object to zero. But it doesn't — that would add extra overhead but be out of the programmer's control. This would mean, for example, that if you compiled C code under C++, the effect would be different. If you want the memory to be initialized to zero, you must do it yourself.

The automatic creation of default constructors was not simply a feature to make life easier for new C++ programmers. It's virtually required to aid backward compatibility with existing C code, which is a critical issue in C++. In C, it's not uncommon to create an array of **structs**. Without the default constructor, this would cause a compile-time error in C++.

If you had to modify your C code to recompile it under C++ just because of stylistic issues, you might not bother. When you move C code to C++, you will almost always have new compile-time error messages, but those errors are because of genuine bad C code that the C++ compiler can detect because of its stronger rules. In fact, a good way to find obscure errors in a C program is to run it through a C++ compiler.

#### Summary

The seemingly elaborate mechanisms provided by C++ should give you a strong hint about the critical importance placed on initialization and cleanup in the language. As Stroustrup was designing C++, one of the first observations he made about productivity in C was that a very significant portion of programming problems are caused by improper initialization of variables. These kinds of bugs are very hard to find, and similar issues apply to improper cleanup. Because constructors and destructors allow you to *guarantee* proper initialization and cleanup (the compiler will not allow an object to be created and destroyed without the proper constructor and destructor calls), you get complete control and safety.

Aggregate initialization is included in a similar vein — it prevents you from making typical initialization mistakes with aggregates of built-in types and makes your code more succinct.

Safety during coding is a big issue in C++. Initialization and cleanup are an important part of this, but you'll also see other safety issues as the book progresses.

#### Exercises

- 1. Modify the HANDLE.H, HANDLE.CPP, and USEHANDL.CPP files at the end of Chapter 2 to use constructors and destructors.
- 2. Create a class with a destructor and nondefault constructor, each of which print something to announce their presence. Write code that demonstrates when the constructor and destructor are called.
- 3. Demonstrate automatic counting and aggregate initialization with an array of objects of the class you created in Exercise 2. Add a member function to that class that prints a message. Calculate the size of the array and move through it, calling your new member function.

| 4. | Create a class without any constructors, and show you can create objects with the default constructor. Now create a nondefault constructor (one with an argument) for the class, and try compiling again. Explain what happened. |
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## 7: Function overloading & default arguments

One of the important features in any programming language is the convenient use of names.

When you create an object (a variable), you give a name to a region of storage. A function is a name for an action. By using names that you make up to describe the system at hand, you create a program that is easier for people to understand and change. It's a lot like writing prose — the goal is to communicate with your readers.

A problem arises when mapping the concept of nuance in human language onto a programming language. Often, the same word expresses a number of different meanings, depending on context. That is, a single word has multiple meanings — it's *overloaded*. This is very useful, especially when it comes to trivial differences. You say «wash the shirt, wash the car.» It would be silly to be forced to say, «shirt\_wash the shirt, car\_wash the car» just so the hearer doesn't have to make any distinction about the action performed. Most human languages are redundant, so even if you miss a few words, you can still determine the meaning. We don't need unique identifiers — we can deduce meaning from context.

Most programming languages, however, require that you have a unique identifier for each function. If you have three different types of data you want to print, **int**, **char**, and **float**, you generally have to create three different function names, for example, **print\_int()**, **print\_char()**, and **print\_float()**. This loads extra work on you as you write the program, and on readers as they try to understand it.

In C++, another factor forces the overloading of function names: the constructor. Because the constructor's name is predetermined by the name of the class, there can be only one constructor name. But what if you want to create an object in more than one way? For example, suppose you build a class that can initialize itself in a standard way and also by reading information from a file. You need two constructors, one that takes no arguments (the *default* constructor) and one that takes a character string as an argument, which is the name of the file to initialize the object. Both are constructors, so they must have the same name — the name of the class. Thus function overloading is essential to allow the same function name, the constructor in this case, to be used with different argument types.

Although function overloading is a must for constructors, it's a general convenience and can be used with any function, not just class member functions. In addition, function overloading means that if you have two libraries that contain functions of the same name, the chances are they won't conflict as long as the argument lists are different. We'll look at all these factors in detail throughout this chapter.

The theme of this chapter is convenient use of function names. Function overloading allows you to use the same name for different functions, but there's a second way to make calling a function more convenient. What if you'd like to call the same function in different ways? When functions have long argument lists, it can become tedious to write and confusing to read the function calls when most of the arguments are the same for all the calls. A very commonly used feature in C++ is called *default arguments*. A default argument is one the compiler inserts if the person calling a function doesn't specify it. Thus the calls **f(«hello»)**, **f(«hi», 1)** and **f(«howdy», 2, 'c')** can all be calls to the same function. They could also be calls to three overloaded functions, but when the argument lists are this similar, you'll usually want similar behavior that calls for a single function.

Function overloading and default arguments really aren't very complicated. By the time you reach the end of this chapter, you'll understand when to use them and the underlying mechanisms used during compiling and linking to implement them.

### More mangling

In Chapter 1 the concept of name mangling was introduced. (Sometimes the more gentle term decoration is used.) In the code

```
void f();
class X { void f(); };
```

the function **f()** inside the scope of **class X** does not clash with the global version of **f()**. The compiler performs this scoping by manufacturing different internal names for the global version of **f()** and **X::f()**. In Chapter 1 it was suggested that the names are simply the class name «mangled» together with the function name, so the internal names the compiler uses might be **\_f** and **\_X\_f**. It turns out that function name mangling involves more than the class name.

Here's why. Suppose you want to overload two function names

```
void print(char);
```

```
void print(float);
```

It doesn't matter whether they are both inside a class or at the global scope. The compiler can't generate unique internal identifiers if it uses only the scope of the function names. You'd end up with \_print in both cases. The idea of an overloaded function is that you use the same function name, but different argument lists. Thus, for overloading to work the compiler must mangle the names of the argument types with the function name. The above functions, defined at global scope, produce internal names that might look something like \_print\_char and \_print\_float. It's worth noting there is no standard for the way names must be mangled by the compiler, so you will see very different results from one compiler to another. (You can see what it looks like by telling the compiler to generate assembly-language output.) This, of course, causes problems if you want to buy compiled libraries for a particular compiler and linker, but those problems can also exist because of the way different compilers generate code.

That's really all there is to function overloading: You can use the same function name for different functions, as long as the argument lists are different. The compiler mangles the name, the scope, and the argument lists to produce internal names for it and the linker to use.

# Overloading on return values

It's common to wonder «why just scopes and argument lists? Why not return values?» It seems at first that it would make sense to also mangle the return value with the internal function name. Then you could overload on return values, as well:

```
void f();
int f();
```

This works fine when the compiler can unequivocally determine the meaning from the context, as in **int** x = f();. However, in C you've always been able to call a function and ignore the return value. How can the compiler distinguish which call is meant in this case? Possibly worse is the difficulty the reader has in knowing which function call is meant. Overloading solely on return value is a bit too subtle, and thus isn't allowed in C++.

# Type-safe linkage

There is an added benefit to all this name mangling. A particularly sticky problem in C occurs when the user misdeclares a function, or, worse, a function is called without declaring it first, and the compiler infers the function declaration from the way it is called. Sometimes this function declaration is correct, but when it isn't, it can be a very difficult bug to find.

Because all functions *must* be declared before they are used in C++, the opportunity for this problem to pop up is greatly diminished. The compiler refuses to declare a function automatically for you, so it's likely you will include the appropriate header file. However, if for some reason you still manage to misdeclare a function, either by declaring it yourself by hand or by including the wrong header file (perhaps one that is out of date), the name-mangling provides a safety net that is often referred to as *type-safe linkage*.

Consider the following scenario. In one file is the definition for a function:

```
//: C07:Def.cpp {0}
// Function definition
void f(int) {}
///:~
```

In the second file, the function is misdeclared and then called:

```
//: C07:Use.cpp
//{L} Def
// Function misdeclaration
void f(char);
int main() {
//! f(1); // Causes a linker error
} ///:~
```

Even though you can see that the function is actually **f(int)**, the compiler doesn't know this because it was told — through an explicit declaration — that the function is **f(char)**. Thus, the compilation is successful. In C, the linker would also be successful, but *not* in C++. Because the compiler mangles the names, the definition becomes something like **f\_int**, whereas the use of the function is **f\_char**. When the linker tries to resolve the reference to **f\_char**, it can find only **f\_int**, and it gives you an error message. This is typesafe linkage. Although the problem doesn't occur all that often, when it does it can be incredibly difficult to find, especially in a large project. This is one of the cases where you can find a difficult error in a C program simply by running it through the C++ compiler.

#### Overloading example

Consider the examples we've been looking at so far in this series, modified to use function overloading. As stated earlier, an immediately useful place for overloading is in constructors. You can see this in the following version of the **Stash** class:

```
//: C07:Stash4.h
// Function overloading
#ifndef STASH4 H
#define STASH4_H_
class Stash {
int size;
              // Size of each space
int quantity; // Number of storage spaces
int next; // Next empty space
// Dynamically allocated array of bytes:
unsigned char* storage;
void inflate(int increase);
public:
Stash(int Size); // Zero quantity
Stash(int Size, int InitQuant);
~Stash();
int add(void* element);
void* fetch(int index);
int count();
};
#endif // STASH4_H_ ///:~
```

The first **Stash()** constructor is the same as before, but the second one has a **Quantity** argument to indicate the initial quantity of storage places to be allocated. In the definition, you can see that the internal value of **quantity** is set to zero, along with the **storage** pointer:

```
//: C07:Stash4.cpp {0}
// Function overloading
#include <cstdlib>
#include <cstring>
#include <cstdio>
#include "../require.h"
#include "Stash4.h"
using namespace std;
Stash::Stash(int Size) {
size = Size;
quantity = 0;
next = 0;
storage = 0;
Stash::Stash(int Size, int InitQuant) {
size = Size;
quantity = 0;
```

```
next = 0;
storage = 0;
inflate(InitQuant);
Stash::~Stash() {
if(storage) {
puts("freeing storage");
free(storage);
  }
int Stash::add(void* element) {
if(next >= quantity) // Enough space left?
inflate(100); // Add space for 100 elements
// Copy element into storage,
// starting at next empty space:
memcpy(&(storage[next * size]),
element, size);
next++;
return(next - 1); // Index number
void* Stash::fetch(int index) {
if(index >= next || index < 0)</pre>
return 0; // Not out of bounds?
// Produce pointer to desired element:
return &(storage[index * size]);
}
int Stash::count() {
return next; // Number of elements in Stash
void Stash::inflate(int increase) {
void* v =
realloc(storage, (quantity+increase)*size);
require(v); // Was it successful?
storage = (unsigned char*)v;
quantity += increase;
} ///:~
```

When you use the first constructor no memory is allocated for **storage**. The allocation happens the first time you try to **add()** an object and any time the current block of memory is exceeded inside **add()**.

This is demonstrated in the test program, which exercises the first constructor:

```
//: C07:Stshtst4.cpp
//{L} Stash4
// Function overloading
#include <cstdio>
#include "../require.h"
#include "Stash4.h"
using namespace std;
#define BUFSIZE 80
```

```
int main() {
int i;
FILE* file;
char buf[BUFSIZE];
char* cp;
  // ....
Stash intStash(sizeof(int));
for(i = 0; i < 100; i++)
intStash.add(&i);
file = fopen("STSHTST4.CPP", "r");
require(file);
// Holds 80-character strings:
Stash stringStash(sizeof(char) * BUFSIZE);
while(fgets(buf, BUFSIZE, file))
stringStash.add(buf);
fclose(file);
for(i = 0; i < intStash.count(); i++)</pre>
printf("intStash.fetch(%d) = %d\n", i,
(int)intStash.fetch(i));
i = 0;
while(
(cp = (char*)stringStash.fetch(i++)) != 0)
printf("stringStash.fetch(%d) = %s",
i - 1, cp);
putchar('\n');
} ///:~
```

You can modify this code to use the second constructor just by adding another argument; presumably you'd know something about the problem that allows you to choose an initial size for the **Stash**.

### Default arguments

Examine the two constructors for **Stash()**. They don't seem all that different, do they? In fact, the first constructor seems to be the special case of the second one with the initial **size** set to zero. In this situation it seems a bit of a waste of effort to create and maintain two different versions of a similar function.

C++ provides a remedy with *default arguments*. A default argument is a value given in the declaration that the compiler automatically inserts if you don't provide a value in the function call. In the **Stash** example, we can replace the two functions:

```
Stash(int Size); // Zero quantity
Stash(int Size, int Quantity);
```

with the single declaration

```
Stash(int Size, int Quantity = 0);
```

The Stash(int) definition is simply removed — all that is necessary is the single Stash(int, int) definition.

Now, the two object definitions

```
Stash A(100), B(100, 0);
```

will produce exactly the same results. The identical constructor is called in both cases, but for **A**, the second argument is automatically substituted by the compiler when it sees the first argument is an **int** and there is no second argument. The compiler has seen the default argument, so it knows it can still make the function call if it substitutes this second argument, which is what you've told it to do by making it a default.

Default arguments are a convenience, as function overloading is a convenience. Both features allow you to use a single name in different situations. The difference is that the compiler is substituting arguments when you don't want to put them in yourself. The preceding example is a good place to use default arguments instead of function overloading; otherwise you end up with two or more

functions that have similar signatures and similar behaviors. Obviously, if the functions have very different behaviors, it usually doesn't make sense to use default arguments.

There are two rules you must be aware of when using default arguments. First, only trailing arguments may be defaulted. That is, you can't have a default argument followed by a nondefault argument. Second, once you start using default arguments, all the remaining arguments must be defaulted. (This follows from the first rule.)

Default arguments are only placed in the declaration of a function, which is placed in a header file. The compiler must see the default value before it can use it. Sometimes people will place the commented values of the default arguments in the function definition, for documentation purposes

```
void fn(int x /* = 0 */) { // ...}
```

Default arguments can make arguments declared without identifiers look a bit funny. You can end up with

```
void f(int x, int = 0, float = 1.1);
```

In C++ you don't need identifiers in the function definition, either:

```
void f(int x, int, float f) { /* ... */ }
```

In the function body, **x** and **f** can be referenced, but not the middle argument, because it has no name. The calls must still use a placeholder, though: **f(1)** or **f(1,2,3.0)**. This syntax allows you to put the argument in as a placeholder without using it. The idea is that you might want to change the function definition to use it later, without changing all the function calls. Of course, you can accomplish the same thing by using a named argument, but if you define the argument for the function body without using it, most compilers will give you a warning message, assuming you've made a logical error. By intentionally leaving the argument name out, you suppress this warning.

More important, if you start out using a function argument and later decide that you don't need it, you can effectively remove it without generating warnings, and yet not disturb any client code that was calling the previous version of the function.

## A bit vector class

As a further example of function overloading and default arguments, consider the problem of efficiently storing a set of true-false flags. If you have a number of pieces of data that can be expressed as «on» or «off,» it may be convenient to store them in an object called a *bit vector*. Sometimes a bit vector is not a tool to be used by the application developer, but a part of other classes.

Of course, the easiest way to code a group of flags is with a byte of data for each flag, as shown in this example:

```
//: C07:Flags.cpp
// List of true/false flags
#include <cstdio>
#include <cstring>
#include "../require.h"
using namespace std;
#define FSIZE 100
#define TRUE 1
#define FALSE 0
class Flags {
unsigned char f[FSIZE];
public:
Flags();
void set(int i);
void clear(int i);
int read(int i);
int size();
```

```
};
Flags::Flags() {
memset(f, FALSE, FSIZE);
void Flags::set(int i) {
require(i >= 0 && i < FSIZE);
f[i] = TRUE;
}
void Flags::clear(int i) {
require(i >= 0 && i < FSIZE);</pre>
f[i] = FALSE;
int Flags::read(int i) {
require(i >= 0 && i < FSIZE);
return f[i];
}
int Flags::size() { return FSIZE; }
int main() {
Flags fl;
for(int i = 0; i < fl.size(); i++)</pre>
if(i % 3 == 0) fl.set(i);
for(int j = 0; j < fl.size(); j++)
printf("fl.read(%d) = %d\n", j, fl.read(j));
} ///:~
```

However, this is wasteful, because you're using eight bits for a flag that could be expressed as a single bit. Sometimes this storage is important, especially if you want to build other classes using this class. So consider instead the following **BitVector**, which uses a bit for each flag. The function overloading occurs in the constructor and the **bits()** function:

```
//: C07:Bitvect.h
// Bit Vector
#ifndef BITVECT_H_
#define BITVECT_H_
class BitVector {
unsigned char* bytes;
int Bits, numBytes;
public:
BitVector(); // Default: 0 size
// init points to an array of bytes
// size is measured in bytes
BitVector(unsigned char* init,
int size = 8);
// binary is a string of 1s and 0s
BitVector(char* binary);
~BitVector();
void set(int bit);
void clear(int bit);
int read(int bit);
int bits(); // Number of bits in the vector
void bits(int sz); // Set number of bits
```

```
void print(const char* msg = "");
};
#endif // BITVECT H ///:~
```

The first (default) constructor creates a **BitVector** of size zero. You can't set any bits in this vector because there are none. First you have to increase the size of the vector with the overloaded **bits()** function. The version with no arguments returns the current size of the vector in bits, and **bits(int)** changes the size to what is specified in the argument. Thus you both set and read the size using the same function name. Note that there's no restriction on the new size — you can make it smaller as well as larger.

The second constructor takes a pointer to an array of **unsigned char**s, that is, an array of raw bytes. The second argument tells the constructor how many bytes are in the array. If the first argument is zero rather than a valid pointer, the array is initialized to zero. If you don't give a second argument, the default size is eight bytes.

You might think you can create a **BitVector** of size eight bytes and set it to zero by saying **BitVector** b(0);. This would work if not for the third constructor, which takes a **char**\* as its only argument. The argument 0 could be used in either the second constructor (with the second argument defaulted) or the third constructor. The compiler has no way of knowing which one it should choose, so you'll get an ambiguity error. To successfully create a **BitVector** this way, you must cast zero to a pointer of the proper type: **BitVector** b((unsigned char\*)0). This is awkward, so you may instead want to create an empty vector with **BitVector** b and then expand it to the desired size with b.bits(64) to allocate eight bytes.

It's important that the compiler distinguish **char\*** and **unsigned char\*** as two distinct data types. If it did not (a problem in the past) then **BitVector(unsigned char\***, **int)** (with the second argument defaulted) and **BitVector(char\*)** would look the same when the compiler tried to match the function call.

Note that the **print()** function has a default argument for its **char\*** argument. This may look a bit puzzling if you know how the compiler handles string constants. Does the compiler create a new default character string every time you call the function? The answer is no; it creates a single string in a special area reserved for static and global data, and passes the *address* of that string every time it needs to use it as a default.

## A string of bits

The third constructor for the **BitVector** takes a pointer to a character string that represents a string of bits. This is a convenient syntax for the user because it allows the vector initialization values to be expressed in the natural form **0110010**. The object is created to match the length of the string, and each bit is set or cleared according to the string.

The other functions are the all-important **set()**, **clear()**, and **read()**, each of which takes the bit number of interest as an argument. The **print()** function prints a message, which has a default argument of an empty string, and then the bit pattern of the **BitVector**, again using ones and zeros.

Two issues are immediately apparent when implementing the **BitVector** class. One is that if the number of bits you need doesn't fall on an 8-bit boundary (or whatever word size your machine uses), you must round up to the nearest boundary. The second is the care necessary in selecting the bits of interest. For example, when creating a **BitVector** using an array of bytes, each byte in the array must be read in from left to right so it will appear the way you expect it in the **print()** function.

Here are the member function definitions:

```
//: C07:Bitvect.cpp {0}
// BitVector Implementation
#include <cstdio>
#include <cstdlib>
#include <cstring>
#include <climits> // CHAR_BIT = # bits in char
#include "../require.h"
#include "Bitvect.h"
using namespace std;
// A byte with the high bit set:
const unsigned char highbit =
1 << (CHAR_BIT - 1);</pre>
```

```
BitVector::BitVector() {
numBytes = 0;
Bits = 0;
bytes = 0;
// Notice default args are not duplicated:
BitVector::BitVector(unsigned char* init,
int size) {
numBytes = size;
Bits = numBytes * CHAR BIT;
bytes = (unsigned char*)calloc(numBytes, 1);
require(bytes);
if(init == 0) return; // Default to all 0
// Translate from bytes into bit sequence:
for(int index = 0; index<numBytes; index++)</pre>
for(int offset = 0;
offset < CHAR_BIT; offset++)</pre>
if(init[index] & (highbit >> offset))
set(index * CHAR BIT + offset);
BitVector::BitVector(char* binary) {
Bits = strlen(binary);
numBytes = Bits / CHAR_BIT;
// If there's a remainder, add 1 byte:
if(Bits % CHAR_BIT) numBytes++;
bytes = (unsigned char*)calloc(numBytes, 1);
require(bytes);
for(int i = 0; i < Bits; i++)
if(binary[i] == '1') set(i);
BitVector::~BitVector() {
free(bytes);
}
void BitVector::set(int bit) {
require(bit >= 0 && bit < Bits);
int index = bit / CHAR_BIT;
int offset = bit % CHAR_BIT;
unsigned char mask = (1 << offset);
bytes[index] |= mask;
int BitVector::read(int bit) {
require(bit >= 0 && bit < Bits);
int index = bit / CHAR_BIT;
int offset = bit % CHAR_BIT;
return (bytes[index] >> offset) & 1;
void BitVector::clear(int bit) {
require(bit >= 0 && bit < Bits);
int index = bit / CHAR_BIT;
```

```
int offset = bit % CHAR_BIT;
unsigned char mask = ~(1 << offset);
bytes[index] &= mask;
int BitVector::bits() { return Bits; }
void BitVector::bits(int size) {
int oldsize = Bits;
Bits = size;
numBytes = Bits / CHAR BIT;
// If there's a remainder, add 1 byte:
if(Bits % CHAR_BIT) numBytes++;
void* v = realloc(bytes, numBytes);
require(v);
bytes = (unsigned char*)v;
for(int i = oldsize; i < Bits; i++)</pre>
clear(i); // Erase additional bits
void BitVector::print(const char* msg) {
puts(msq);
for(int i = 0; i < Bits; i++){
if(read(i)) putchar('1');
else putchar('0');
// Format into byte blocks:
if((i + 1) % CHAR BIT == 0) putchar(' ');
putchar('\n');
} ///:~
```

The first constructor is trivial because it just sets everything to zero. The second constructor allocates storage and initializes the number of bits, and then it gets a little tricky. The outer **for** loop indexes through the array of bytes, and the inner **for** loop indexes through each byte a bit at a time. However, the bit is selected from the byte from left to right using the expression **init[index] & (0x80 >> offset)**. Notice this is a bitwise AND, and the hex **0x80** (a 1-bit in the highest location) is shifted to the right by **offset** to create a mask. If the result is nonzero, there is a one in that particular bit position, and the **set()** function is used to set the bit inside the **BitVector**. It was important to scan the source bytes from left to right so the **print()** function makes sense to the viewer.

The third constructor converts from a character string representing a binary sequence of ones and zeroes into a **BitVector**. The number of bits is taken at face value — the length of the character string. But because the character string may produce a number of bits that isn't a multiple of eight, the number of bytes **numBytes** is calculated by first doing an integer division and then checking to see if there's a remainder by using the modulus operator. In this case, unlike the second constructor, the bits are scanned in from left to right from the source string.

The set(), clear(), and read() functions follow a nearly identical format. The first three lines are identical in each case: assert() that the argument is in range, and create an index into the array of bytes and an offset into the selected byte. Both set() and read() create their mask the same way: by shifting a bit left into the desired position. But set() forces the bit in the array to be set by ORing the appropriate byte with the mask, and read() checks the value by ANDing the mask with the byte and seeing if the result is nonzero. clear() creates its mask by shifting the one into the desired position, then flipping all the bits with the binary NOT operator (the tilde: ~), then ANDing the mask onto the byte so only the desired bit is forced to zero.

Note that set(), read(), and clear() could be written much more succinctly. For example, clear() could be reduced to

```
bytes[bit/CHAR_BIT] &= ~(1 << (bit % CHAR_BIT)); While this is more efficient, it certainly isn't as readable.
```

The two overloaded **bits()** functions are quite different in their behavior. The first is simply an *access function* (a function that produces a value based on **private** data without allowing access to that data) that tells how many bits are in the array. The second

uses its argument to calculate the new number of bytes required, **realloc()** s the memory (which allocates fresh memory if **bytes** is zero) and zeroes the additional bits. Note that if you ask for the same number of bits you've already got, this may actually reallocate the memory (depending on the implementation of **realloc()**) but it won't hurt anything.

The **print()** function puts out the **msg** string. The Standard C library function **puts()** always adds a new line, so this will result in a new line for the default argument. Then it uses **read()** on each successive bit to print the appropriate character. For easier visual scanning, after each eight bits it prints out a space. Because of the way the second **BitVector** constructor reads in its array of bytes, the **print()** function will produce results in a familiar form.

The following program tests the **BitVector** class by exercising all the functions:

```
//: C07:Bvtest.cpp
//{L} Bitvect
// Testing the BitVector class
#include "Bitvect.h"
int main() {
unsigned char b[] = {
0x0f, 0xff, 0xf0,
0xAA, 0x78, 0x11
  };
BitVector bv1(b, sizeof b / sizeof *b),
bv2("10010100111100101010001010010010101");
bv1.print("bv1 before modification");
for(int i = 36; i < bv1.bits(); i++)</pre>
bv1.clear(i);
bv1.print("bv1 after modification");
bv2.print("bv2 before modification");
for(int j=bv2.bits()-10; j<bv2.bits(); j++)</pre>
bv2.clear(j);
bv2.set(30);
bv2.print("bv2 after modification");
bv2.bits(bv2.bits() / 2);
bv2.print("bv2 cut in half");
bv2.bits(bv2.bits() + 10);
bv2.print("bv2 grown by 10");
BitVector bv3((unsigned char*)0);
} ///:~
```

The objects **bv1**, **bv2**, and **bv3** show three different types of **BitVector**s and their constructors. The **set()** and **clear()** functions are demonstrated. (**read()** is exercised inside **print()**.) Toward the end of this example, **bv2** is cut in half and then grown to demonstrate a way to zero the end of the **BitVector**.

You should be aware that the Standard C++ library contains **bits** and **bitstring** classes which are much more complete (and standard) implementations of bit vectors.

#### Summary

Both function overloading and default arguments provide a convenience for calling function names. It can seem confusing at times to know which technique to use. For example, in the **BitVector** class it seems like the two **bits()** functions could be combined into a single version:

```
int bits(int sz = -1);
```

If you called it without an argument, the function would check for the -1 default and interpret that as meaning that you wanted it to tell you the current number of bits. The use appears to be the same as the previous scheme. However, there are a number of significant differences that jump out, or at least should make you feel uncomfortable.

Inside **bits()** you'll have to do a conditional based on the value of the argument. If you have to *look* for the default rather than treating it as an ordinary value, that should be a clue that you will end up with two different functions inside one: one version for the normal case, and one for the default. You might as well split it up into two distinct function bodies and let the compiler do the selection. This results in a slight increase in efficiency, because the extra argument isn't passed and the extra code for the conditional isn't executed. The slight efficiency increase for two functions could make a difference if you call the function many times.

You do lose something when you use a default argument in this case. First, the default has to be something you wouldn't ordinarily use, -1 in this case. Now you can't tell if a negative number is an accident or a default substitution. Second, there's only one return value with a single function, so the compiler loses the information that was available for the overloaded functions. Now, if you say

```
int i = bv1.set(10);
```

the compiler will accept it and no longer sees something that you, as the class designer, might want, to be an error.

And consider the plight of the user, always. Which design will make more sense to users of your class as they peruse the header file? What does a default argument of -1 suggest? Not much. The two separate functions are much clearer because one takes a value and doesn't return anything and the other doesn't take a value but returns something. Even without documentation, it's far easier to guess what the two different functions do.

As a guideline, you shouldn't use a default argument as a flag upon which to conditionally execute code. You should instead break the function into two or more overloaded functions if you can. A default argument should be a value you would ordinarily put in that position. It's a value that is more likely to occur than all the rest, so users can generally ignore it or use it only if they want to change it from the default value.

The default argument is included to make function calls easier, especially when those functions have many arguments with typical values. Not only is it much easier to write the calls, it's easier to read them, especially if the class creator can order the arguments so the least-modified defaults appear latest in the list.

An especially important use of default arguments is when you start out with a function with a set of arguments, and after it's been used for a while you discover you need to add arguments. By defaulting all the new arguments, you ensure that all client code using the previous interface is not disturbed.

#### **Exercises**

- 1. Create a **message** class with a constructor that takes a single **char\*** with a default value. Create a private member **char\***, and assume the constructor will be passed a static quoted string; simply assign the argument pointer to your internal pointer. Create two overloaded member functions called **print()**: one that takes no arguments and simply prints the message stored in the object, and one that takes a **char\*** argument, which it prints in addition to the internal message. Does it make sense to use this approach rather than the one used for the constructor?
- 2. Determine how to generate assembly output with your compiler, and run experiments to deduce the name-mangling scheme.
- 3. Modify STASH4.H and STASH4.CPP to use default arguments in the constructor. Test the constructor by making two different versions of a **Stash** object.
- 4. Compare the execution speed of the **Flags** class versus the **BitVector** class. To ensure there's no confusion about efficiency, first remove the **index**, **offset**, and **mask** clarification definitions in **set()**, **clear()** and **read()** by combining them into a single statement that performs the appropriate action. (Test the new code to make sure you haven't broken anything.)
- 5. Change FLAGS.CPP so it dynamically allocates the storage for the flags. Give the constructor an argument that is the size of the storage, and put a default of 100 on that argument. Make sure you properly clean up the storage in the destructor.

### 8: Constants

The concept of *constant* (expressed by the **const** keyword) was created to allow the programmer to draw a line between what changes and what doesn't.

This provides safety and control in a C++ programming project. Since its origin, it has taken on a number of different purposes. In the meantime it trickled back into the C language where its meaning was changed. All this can seem a bit confusing at first, and in this chapter you'll learn when, why, and how to use the **const** keyword. At the end there's a discussion of **volatile**, which is a near cousin to **const** (because they both concern change) and has identical syntax.

The first motivation for **const** seems to have been to eliminate the use of preprocessor **#define**s for value substitution. It has since been put to use for pointers, function arguments, and return types, and class objects and member functions. All of these have slightly different but conceptually compatible meanings and will be looked at in separate sections.

#### Value substitution

When programming in C, the preprocessor is liberally used to create macros and to substitute values. Because the preprocessor simply does text replacement and has no concept nor facility for type checking, preprocessor value substitution introduces subtle problems that can be avoided in C++ by using **const** values.

The typical use of the preprocessor to substitute values for names in C looks like this:

#define BUFSIZE 100

**BUFSIZE** is a name that doesn't occupy storage and can be placed in a header file to provide a single value for all translation units that use it. It's very important to use value substitution instead of so-called «magic numbers» to support code maintenance. If you use magic numbers in your code, not only does the reader have no idea where the numbers come from or what they represent, but if you decide to change a value, you must perform hand editing, and you have no trail to follow to ensure you don't miss one.

Most of the time, **BUFSIZE** will behave like an ordinary variable, but not all the time. In addition, there's no type information. This can hide bugs that are very difficult to find. C++ uses **const** to eliminate these problems by bringing value substitution into the domain of the compiler. Now you can say

```
const int bufsize = 100;
```

You can use **bufsize** anyplace where the compiler must know the value at compile time so it can perform *constant folding*, which means the compiler will reduce a complex constant expression to a simple one by performing the necessary calculations at compile time. This is especially important in array definitions:

```
char buf[bufsize];
```

You can use **const** for all the built-in types (**char**, **int**, **float**, and **double**) and their variants (as well as class objects, as you'll see later in this chapter). You should always use **const** instead of **#define** value substitution.

## const in header files

To use **const** instead of **#define**, you must be able to place **const** definitions inside header files as you can with **#define**. This way, you can place the definition for a **const** in a single place and distribute it to a translation unit by including the header file. A **const** in C++ defaults to *internal linkage*; that is, it is visible only within the file where it is defined and cannot be seen at link time by other translation units. You must always assign a value to a **const** when you define it, *except* when you make an explicit declaration using **extern**:

```
extern const bufsize;
```

The C++ compiler avoids creating storage for a **const**, but instead holds the definition in its symbol table, although the above **extern** forces storage to be allocated, as do certain other cases, such as taking the address of a **const**. When the **const** is used, it is folded in at compile time.

Of course, this goal of never allocating storage for a **const** cannot always be achieved, especially with complicated structures. In these cases, the compiler creates storage, which prevents constant folding. This is why **const** must default to internal linkage, that is, linkage only *within* that particular translation unit; otherwise, linker errors would occur with complicated **const**s because they allocate storage in multiple CPP files. The linker sees the same definition in multiple object files, and complains. However, a **const** defaults to internal linkage, so the linker doesn't try to link those definitions across translation units, and there are no collisions. With built-in types, which are used in the majority of cases involving constant expressions, the compiler can always perform constant folding.

## Safety consts

The use of **const** is not limited to replacing **#define**s in constant expressions. If you initialize a variable with a value that is produced at run-time and you know it will not change for the lifetime of that variable, it is good programming practice to make it a **const** so the compiler will give you an error message if you accidentally try to change it. Here's an example:

```
//: C08:Safecons.cpp
// Using const for safety
#include <iostream>
using namespace std;

const int i = 100; // Typical constant
const int j = i + 10; // Value from const expr
long address = (long)&j; // Forces storage
char buf[j + 10]; // Still a const expression

int main() {
  cout << "type a character & CR:";
  const char c = cin.get(); // Can't change
  const char c2 = c + 'a';
  cout << c2;
    // ...
} ///:~</pre>
```

You can see that **i** is a compile-time **const**, but **j** is calculated from **i**. However, because **i** is a **const**, the calculated value for **j** still comes from a constant expression and is itself a compile-time constant. The very next line requires the address of **j** and therefore forces the compiler to allocate storage for **j**. Yet this doesn't prevent the use of **j** in the determination of the size of **buf** because the compiler knows **j** is **const** and that the value is valid even if storage was allocated to hold that value at some point in the program.

In **main()**, you see a different kind of **const** in the identifier **c** because the value cannot be known at compile time. This means storage is required, and the compiler doesn't attempt to keep anything in its symbol table (the same behavior as in C). The initialization must still happen at the point of definition, and once the initialization occurs, the value cannot be changed. You can see that **c2** is calculated from **c** and also that scoping works for **const**s as it does for any other type — yet another improvement over the use of **#define**.

As a matter of practice, if you think a value shouldn't change, you should make it a **const**. This not only provides insurance against inadvertent changes, it also allows the compiler to generate more efficient code by eliminating storage and memory reads.

## Aggregates

It's possible to use **const** for aggregates, but you're virtually assured that the compiler will not be sophisticated enough to keep an aggregate in its symbol table, so storage will be allocated. In these situations, **const** means «a piece of storage that cannot be changed.» However, the value cannot be used at compile time because the compiler is not required to know the contents of storage at compile time. Thus, you cannot say

```
//: C08:Constag.cpp {0}
// Constants and aggregates

const int i[] = { 1, 2, 3, 4 };
```

```
//! float f[i[3]]; // Illegal
struct s { int i, j; };
const s S[] = { { 1, 2 }, { 3, 4 } };
//! double d[S[1].j]; // Illegal
///:~
```

In an array definition, the compiler must be able to generate code that moves the stack pointer to accommodate the array. In both of the illegal definitions, the compiler complains because it cannot find a constant expression in the array definition.

## Differences with C

Constants were introduced in early versions of C++ while the Standard C specification was still being finished. It was then seen as a good idea and included in C. But somehow, **const** in C came to mean «an ordinary variable that cannot be changed.» In C, it always occupies storage and its name is global. The C compiler cannot treat a **const** as a compile-time constant. In C, if you say

```
const bufsize = 100;
char buf[bufsize];
```

you will get an error, even though it seems like a rational thing to do. Because **bufsize** occupies storage somewhere, the C compiler cannot know the value at compile time. You can optionally say

```
const bufsize;
```

in C, but not in C++, and the C compiler accepts it as a declaration indicating there is storage allocated elsewhere. Because C defaults to external linkage for **const**s, this makes sense. C++ defaults to internal linkage for **const**s so if you want to accomplish the same thing in C++, you must explicitly change the linkage to external using **extern**:

```
extern const bufsize; // Declaration only This line also works in C.
```

The C approach to **const** is not very useful, and if you want to use a named value inside a constant expression (one that must be evaluated at compile time), C almost *forces* you to use **#define** in the preprocessor.

#### **Pointers**

Pointers can be made **const**. The compiler will still endeavor to prevent storage allocation and do constant folding when dealing with **const** pointers, but these features seem less useful in this case. More importantly, the compiler will tell you if you attempt changes using such a pointer later in your code, which adds a great deal of safety.

When using **const** with pointers, you have two options: **const** can be applied to what the pointer is pointing to, or the **const** can be applied to the address stored in the pointer itself. The syntax for these is a little confusing at first but becomes comfortable with practice.

## Pointer to **const**

The trick with a pointer definition, as with any complicated definition, is to read it starting at the identifier and working your way out. The **const** specifier binds to the thing it is "closest to." So if you want to prevent any changes to the element you are pointing to, you write a definition like this:

```
const int* x;
```

Starting from the identifier, we read **x** is a pointer, which points to a **const int**. Here, no initialization is required because you're saying that **x** can point to anything (that is, it is not **const**), but the thing it points to cannot be changed.

Here's the mildly confusing part. You might think that to make the pointer itself unchangeable, that is, to prevent any change to the address contained inside **x**, you would simply move the **const** to the other side of the **int** like this:

```
int const* x;
```

It's not all that crazy to think that this should read **«x** is a **const** pointer to an **int.»** However, the way it *actually* reads is **«x** is an ordinary pointer to an **int** that happens to be **const.»** That is, the **const** has bound itself to the **int** again, and the effect is the same as the previous definition. The fact that these two definitions are the same is the confusing point; to prevent this confusion on the part of your reader, you should probably stick to the first form.

# const pointer

To make the pointer itself a const, you must place the const specifier to the right of the \*, like this:

```
int d = 1;
int* const x = &d;
```

Now it reads: **«x** is a pointer, which is **const** that points to an **int.»** Because the pointer itself is now the **const**, the compiler requires that it be given an initial value that will be unchanged for the life of that pointer. It's OK, however, to change what that value points to by saying

```
*x = 2;
```

You can also make a **const** pointer to a **const** object using either of two legal forms:

```
int d = 1;
const int* const x = &d; // (1)
int const* const x2 = &d; // (2)
```

Now neither the pointer nor the object can be changed.

Some people argue that the second form is more consistent because the **const** is always placed to the right of what it modifies. You'll have to decide which is clearer for your particular coding style.

### Formatting

This book makes a point of only putting one pointer definition on a line, and initializing each pointer at the point of definition whenever possible. Because of this, the formatting style of «attaching» the '\*' to the data type is possible:

```
int* u = &w;
```

as if **int\*** were a discrete type unto itself. This makes the code easier to understand, but unfortunately that's not actually the way things work. The '\*' in fact binds to the identifier, not the type. It can be placed anywhere between the type name and the identifier. So you can do this:

```
int* u = &w, v = 0;
```

which creates an **int\* u**, as before, and a nonpointer **int v**. Because readers often find this confusing, it is best to follow the form shown in this book.

# Assignment and type checking

C++ is very particular about type checking, and this extends to pointer assignments. You can assign the address of a non-const object to a const pointer because you're simply promising not to change something that is OK to change. However, you can't assign the address of a const object to a non-const pointer because then you're saying you might change the object via the pointer. Of course, you can always use a cast to force such an assignment, but this is bad programming practice because you are then breaking the const ness of the object, along with any safety promised by the const. For example:

```
int d = 1;
const int e = 2;
int* u = &d; // OK-d not const
int* v = &e; // Illegal-e const
int* w = (int*)&e; // Legal but bad practice
```

Although C++ helps prevent errors it, does not protect you from yourself if you want to break the safety mechanisms.

## String literals

The place where strict constness is not enforced is with string literals. You can say

```
char* cp = "howdy";
```

and the compiler will accept it without complaint. This is technically an error because a string literal (**\*howdy\***) in this case) is created by the compiler as a constant string, and the result of the quoted string is its starting address in memory.

So string literals are actually constant strings. Of course, the compiler lets you get away with treating them as non-**const** because there's so much existing C code that relies on this. However, if you try to change the values in a string literal, the behavior is undefined, although it will probably work on many machines.

#### Function arguments

& return values

The use of **const** to specify function arguments and return values is another place where the concept of constants can be confusing. If you are passing objects *by value*, specifying **const** has no meaning to the client (it means that the passed argument cannot be modified inside the function). If you are returning an object of a user-defined type by value as a **const**, it means the returned value cannot be modified. If you are passing and returning *addresses*, **const** is a promise that the destination of the address will not be changed.

# Passing by **const** value

You can specify that function arguments are const when passing them by value, such as

```
void f1(const int i) {
i++; // Illegal-compile-time error
}
```

but what does this mean? You're making a promise that the original value of the variable will not be changed by the function  $\mathbf{x}$ (). However, because the argument is passed by value, you immediately make a copy of the original variable, so the promise to the client is implicitly kept.

Inside the function, the **const** takes on meaning: the argument cannot be changed. So it's really a tool for the creator of the function, and not the caller.

To avoid confusion to the caller, you can make the argument a **const** *inside* the function, rather than in the argument list. You could do this with a pointer, but a nicer syntax is achieved with the *reference*, a subject that will be fully developed in Chapter 9. Briefly, a reference is like a constant pointer that is automatically dereferenced, so it has the effect of being an alias to an object. To create a reference, you use the & in the definition. So the nonconfusing function definition looks like this:

```
void f2(int ic) {
  const int& i = ic;
  i++; // Illegal-compile-time error
}
```

Again, you'll get an error message, but this time the **const**ness of the local object is not part of the function signature; it only has meaning to the implementation of the function so it's hidden from the client.

# Returning by const value

A similar truth holds for the return value. If you return by value from a function, as a const

```
const int g();
```

you are promising that the original variable (inside the function frame) will not be modified. And again, because you're returning it by value, it's copied so the original value is automatically not modified.

At first, this can make the specification of **const** seem meaningless. You can see the apparent lack of effect of returning **const**s by value in this example:

```
//: C08:Constval.cpp
// Returning consts by value
// has no meaning for built-in types

int f3() { return 1; }

const int f4() { return 1; }

int main() {
 const int j = f3(); // Works fine
 int k = f4(); // But this works fine too!
} ///:~
```

For built-in types, it doesn't matter whether you return by value as a **const**, so you should avoid confusing the client programmer by leaving off the **const** when returning a built-in type by value.

Returning by value as a **const** becomes important when you're dealing with user-defined types. If a function returns a class object by value as a **const**, the return value of that function cannot be an Ivalue (that is, it cannot be assigned to or otherwise modified). For example:

```
//: C08:Constret.cpp
// Constant return by value
// Result cannot be used as an lvalue
class X {
int i;
public:
X(int I = 0) { i = I; }
void modify() { i++; }
};
X f5() {
return X();
}
const X f6() {
return X();
void f7(X& x) { // Pass by non-const reference
x.modify();
int main() {
f5() = X(1); // OK-non-const return value
f5().modify(); // OK
f7(f5()); // OK
// Causes compile-time errors:
//! f6() = X(1);
//! f6().modify();
//! f7(f6());
```

```
} ///:~
```

**f5()** returns a non-**const X** object, while **f6()** returns a **const X** object. Only the non-**const** return value can be used as an Ivalue. Thus, it's important to use **const** when returning an object by value if you want to prevent its use as an Ivalue.

The reason **const** has no meaning when you're returning a built-in type by value is that the compiler already prevents it from being an Ivalue (because it's always a value, and not a variable). Only when you're returning objects of user-defined types by value does it become an issue.

The function **f7()** takes its argument as a non-**const** *reference* (an additional way of handling addresses in C++ which is the subject of Chapter 9). This is effectively the same as taking a non-**const** pointer; it's just that the syntax is different.

### **Temporaries**

Sometimes, during the evaluation of an expression, the compiler must create *temporary objects*. These are objects like any other: they require storage and they must be constructed and destroyed. The difference is that you never see them — the compiler is responsible for deciding that they're needed and the details of their existence. But there is one thing about temporaries: they're automatically **const**. Because you usually won't be able to get your hands on a temporary object, telling it to do something that will change that temporary is almost certainly a mistake because you won't be able to use that information. By making all temporaries automatically **const**, the compiler informs you when you make that mistake.

The way the constness of class objects is preserved is shown later in the chapter.

## Passing and returning addresses

If you pass or return a pointer (or a reference), it's possible for the user to take the pointer and modify the original value. If you make the pointer a **const**, you prevent this from happening, which may be an important factor. In fact, whenever you're passing an address into a function, you should make it a **const** if at all possible. If you don't, you're excluding the possibility of using that function with a pointer to a **const**.

The choice of whether to return a pointer to a **const** depends on what you want to allow your user to do with it. Here's an example that demonstrates the use of **const** pointers as function arguments and return values:

```
//: C08:Constp.cpp
// Constant pointer arg/return
void t(int*) {}
void u(const int* cip) {
//! *cip = 2; // Illegal-modifies value
int i = *cip; // OK-copies value
//! int* ip2 = cip; // Illegal: non-const
const char* v() {
// Returns address of static string:
return "result of function v()";
const int* const w() {
static int i;
return &i;
int main() {
int x = 0;
int* ip = &x;
```

```
const int* cip = &x;
t(ip); // OK
//! t(cip); // Not OK
u(ip); // OK
u(cip); // Also OK
//! char* cp = v(); // Not OK
const char* ccp = v(); // OK
//! int* ip2 = w(); // Not OK
const int* const ccip = w(); // OK
const int* cip2 = w(); // OK
//! *w() = 1; // Not OK
} ///:~
```

The function **t()** takes an ordinary non-**const** pointer as an argument, and **u()** takes a **const** pointer. Inside **u()** you can see that attempting to modify the destination of the **const** pointer is illegal, but you can of course copy the information out into a non-**const** variable. The compiler also prevents you from creating a non-**const** pointer using the address stored inside a **const** pointer.

The functions v() and w() test return value semantics. v() returns a **const char\*** that is created from a string literal. This statement actually produces the address of the string literal, after the compiler creates it and stores it in the static storage area. As mentioned earlier, this string is technically a constant, which is properly expressed by the return value of v().

The return value of  $\mathbf{w}()$  requires that both the pointer and what it points to be a **const**. As with  $\mathbf{v}()$ , the value returned by  $\mathbf{w}()$  is valid after the function returns only because it is **static**. You never want to return pointers to local stack variables because they will be invalid after the function returns and the stack is cleaned up. (Another common pointer you might return is the address of storage allocated on the heap, which is still valid after the function returns.

In **main()**, the functions are tested with various arguments. You can see that **t()** will accept a non-**const** pointer argument, but if you try to pass it a pointer to a **const**, there's no promise that **t()** will leave the pointer's destination alone, so the compiler gives you an error message. **u()** takes a **const** pointer, so it will accept both types of arguments. Thus, a function that takes a **const** pointer is more general than one that does not.

As expected, the return value of **v()** can be assigned only to a **const** pointer. You would also expect that the compiler refuses to assign the return value of **w()** to a non-**const** pointer, and accepts a **const int\* const**, but it might be a bit surprising to see that it also accepts a **const int\***, which is not an exact match to the return type. Once again, because the value (which is the address contained in the pointer) is being copied, the promise that the original variable is untouched is automatically kept. Thus, the second **const in const int\* const** is only meaningful when you try to use it as an Ivalue, in which case the compiler prevents you.

## Standard argument passing

In C it's very common to pass by value, and when you want to pass an address your only choice is to use a pointer. However, neither of these approaches is preferred in C++. Instead, your first choice when passing an argument is to pass by reference, and by **const** reference at that. To the client programmer, the syntax is identical to that of passing by value, so there's no confusion about pointers — they don't even have to think about the problem. For the creator of the class, passing an address is virtually always more efficient than passing an entire class object, and if you pass by **const** reference it means your function will not change the destination of that address, so the effect from the client programmer's point of view is exactly the same as pass-by-value.

Because of the syntax of references (it looks like pass-by-value) it's possible to pass a temporary object to a function that takes a reference, whereas you can never pass a temporary object to a function that takes a pointer — the address must be explicitly taken. So passing by reference produces a new situation that never occurs in C: a temporary, which is always **const**, can have its *address* passed to a function. This is why, to allow temporaries to be passed to functions by reference the argument must be a **const** reference. The following example demonstrates this:

```
//: C08:Consttmp.cpp
// Temporaries are const

class X {};
X f() { return X(); } // Return by value
```

```
void g1(X&) {} // Pass by non-const reference
void g2(const X&) {} // Pass by const reference
int main() {
  // Error: const temporary created by f():
  //! g1(f());
  // OK: g2 takes a const reference:
  g2(f());
} ///:~
```

f() returns an object of class X by value. That means when you immediately take the return value of f() and pass it to another function as in the calls to g1() and g2(), a temporary is created and that temporary is const. Thus, the call in g1() is an error because g1() doesn't take a const reference, but the call to g2() is OK.

#### Classes

This section shows the two ways to use **const** with classes. You may want to create a local **const** in a class to use inside constant expressions that will be evaluated at compile time. However, the meaning of **const** is different inside classes, so you must use an alternate technique with enumerations to achieve the same effect.

You can also make a class object **const** (and as you've just seen, the compiler always makes temporary class objects **const**). But preserving the **const**ness of a class object is more complex. The compiler can ensure the **const**ness of a built-in type but it cannot monitor the intricacies of a class. To guarantee the **const**ness of a class object, the **const** member function is introduced: Only a **const** member function may be called for a **const** object.

### **const** and **enum** in classes

One of the places you'd like to use a **const** for constant expressions is inside classes. The typical example is when you're creating an array inside a class and you want to use a **const** instead of a **#define** to establish the array size and to use in calculations involving the array. The array size is something you'd like to keep hidden inside the class, so if you used a name like **size**, for example, you could use that name in another class without a clash. The preprocessor treats all **#define**s as global from the point they are defined, so this will not achieve the desired effect.

Initially, you probably assume that the logical choice is to place a **const** inside the class. This doesn't produce the desired result. Inside a class, **const** partially reverts to its meaning in C. It allocates storage within each class object and represents a value that is initialized once and then cannot change. The use of **const** inside a class means "This is constant for the lifetime of the object." However, each different object may contain a different value for that constant.

Thus, when you create a **const** inside a class, you cannot give it an initial value. This initialization must occur in the constructor, of course, but in a special place in the constructor. Because a **const** must be initialized at the point it is created, inside the main body of the constructor the **const** must *already* be initialized. Otherwise you're left with the choice of waiting until some point later in the constructor body, which means the **const** would be un-initialized for a while. Also, there's nothing to keep you from changing the value of the **const** at various places in the constructor body.

### The constructor initializer list

The special initialization point is called the *constructor initializer list*, and it was originally developed for use in inheritance (an object-oriented subject of a later chapter). The constructor initializer list — which, as the name implies, occurs only in the definition of the constructor — is a list of «constructor calls» that occur after the function argument list and a colon, but before the opening brace of the constructor body. This is to remind you that the initialization in the list occurs before any of the main constructor code is executed. This is the place to put all **const** initializations, so the proper form for **const** inside a class is

```
class fred {
  const size;
  public:
  fred();
};
```

```
fred::fred() : size(100) {}
```

The form of the constructor initializer list shown above is at first confusing because you're not used to seeing a built-in type treated as if it has a constructor.

## «Constructors» for built-in types

As the language developed and more effort was put into making user-defined types look like built-in types, it became apparent that there were times when it was helpful to make built-in types look like user-defined types. In the constructor initializer list, you can treat a built-in type as if it has a constructor, like this:

```
class B {
  int i;
  public:
  B(int I);
  };
  B::B(int I) : i(I) {}
```

This is especially critical when initializing const data members because they must be initialized before the function body is entered.

It made sense to extend this «constructor» for built-in types (which simply means assignment) to the general case. Now you can say float pi(3.14159);

It's often useful to encapsulate a built-in type inside a class to guarantee initialization with the constructor. For example, here's an **integer** class:

```
class integer {
  int i;
  public:
  integer(int I = 0);
  };
  integer::integer(int I) : i(I) {}
```

Now if you make an array of integers, they are all automatically initialized to zero:

```
integer I[100];
```

This initialization isn't necessarily more costly than a **for** loop or **memset()**. Many compilers easily optimize this to a very fast process.

# Compile-time constants in classes

Because storage is allocated in the class object, the compiler cannot know what the contents of the **const** are, so it cannot be used as a compile-time constant. This means that, for constant expressions inside classes, **const** becomes as useless as it is in C. You cannot say

```
class bob {
const size = 100; // Illegal
int array[size]; // Illegal
//...
```

The meaning of **const** inside a class is "This value is **const** for the lifetime of this particular object, not for the class as a whole." How then do you create a class constant that can be used in constant expressions? A common solution is to use an untagged **enum** with no instances. An enumeration must have all its values established at compile time, it's local to the class, and its values are available for constant expressions. Thus, you will commonly see

```
class Bunch {
enum { size = 1000 };
int i[size];
```

};

The use of **enum** here is guaranteed to occupy no storage in the object, and the enumerators are all evaluated at compile time. You can also explicitly establish the values of the enumerators:

```
enum { one = 1, two = 2, three };
```

With integral enum types, the compiler will continue counting from the last value, so the enumerator three will get the value 3.

Here's an example that shows the use of **enum** inside a container that represents a **Stack** of string pointers:

```
//: C08:SStack.cpp
// enum inside classes
#include <cstring>
#include <iostream>
using namespace std;
class StringStack {
enum { size = 100 };
const char* Stack[size];
int index;
public:
StringStack();
void push(const char* s);
const char* pop();
};
StringStack::StringStack() : index(0) {
memset(Stack, 0, size * sizeof(char*));
void StringStack::push(const char* s) {
if(index < size)</pre>
Stack[index++] = s;
}
const char* StringStack::pop() {
if(index > 0) {
const char* rv = Stack[--index];
Stack[index] = 0;
return rv;
  }
const char* iceCream[] = {
"pralines & cream",
"fudge ripple",
"jamocha almond fudge",
"wild mountain blackberry",
"raspberry sorbet",
"lemon swirl",
"rocky road",
"deep chocolate fudge"
};
const ICsz = sizeof iceCream/sizeof *iceCream;
int main() {
```

```
StringStack SS;
for(int i = 0; i < ICsz; i++)
SS.push(iceCream[i]);
const char* cp;
while((cp = SS.pop()) != 0)
cout << cp << endl;
} ///:~</pre>
```

Notice that **push()** takes a **const char\*** as an argument, **pop()** returns a **const char\***, and **Stack** holds **const char\***. If this were not true, you couldn't use a **StringStack** to hold the pointers in **iceCream**. However, it also prevents you from doing anything that will change the objects contained by **StringStack**. Of course, not all containers are designed with this restriction.

Although you'll often see the **enum** technique in legacy code, C++ also has the **static const** which produces a more flexible compile-time constant inside a class. This is described in Chapter 8.

## Type checking for enumerations

C's enumerations are fairly primitive, simply associating integral values with names, but providing no type checking. In C++, as you may have come to expect by now, the concept of type is fundamental, and this is true with enumerations. When you create a named enumeration, you effectively create a new type just as you do with a class: The name of your enumeration becomes a reserved word for the duration of that translation unit.

In addition, there's stricter type checking for enumerations in C++ than in C. You'll notice this in particular if you have an instance of an enumeration color called a. In C you can say a++ but in C++ you can't. This is because incrementing an enumeration is performing two type conversions, one of them legal in C++ and one of them illegal. First, the value of the enumeration is implicitly cast from a color to an int, then the value is incremented, then the int is cast back into a color. In C++ this isn't allowed, because color is a distinct type and not equivalent to an int. This makes sense because how do you know the increment of blue will even be in the list of colors? If you want to increment a color, then it should be a class (with an increment operation) and not an enum. Any time you write code that assumes an implicit conversion to an enum type, the compiler will flag this inherently dangerous activity.

Unions have similar additional type checking.

# const objects & member functions

Class member functions can be made **const**. What does this mean? To understand, you must first grasp the concept of **const** objects.

A **const** object is defined the same for a user-defined type as a built-in type. For example:

```
const int i = 1;
const blob B(2);
```

Here, **B** is a **const** object of type **blob**. Its constructor is called with an argument of two. For the compiler to enforce **constness**, it must ensure that no data members of the object are changed during the object's lifetime. It can easily ensure that no public data is modified, but how is it to know which member functions will change the data and which ones are «safe» for a **const** object?

If you declare a member function **const**, you tell the compiler the function can be called for a **const** object. A member function that is not specifically declared **const** is treated as one that will modify data members in an object, and the compiler will not allow you to call it for a **const** object.

It doesn't stop there, however. Just *claiming* a function is **const** inside a class definition doesn't guarantee the member function definition will act that way, so the compiler forces you to reiterate the **const** specification when defining the function. (The **const** becomes part of the function signature, so both the compiler and linker check for **const**ness.) Then it enforces **const**ness during the function definition by issuing an error message if you try to change any members of the object *or* call a non-**const** member function. Thus, any member function you declare **const** is guaranteed to behave that way in the definition.

Preceding the function declaration with **const** means the return value is **const**, so that isn't the proper syntax. You must place the **const** specifier *after* the argument list. For example,

```
class X {
int i;
public:
int f() const;
};
```

The **const** keyword must be repeated in the definition using the same form, or the compiler sees it as a different function:

```
int X::f() const { return i; }
```

If **f()** attempts to change **i** in any way *or* to call another member function that is not **const**, the compiler flags it as an error.

Any function that doesn't modify member data should be declared as **const**, so it can be used with **const** objects.

Here's an example that contrasts a **const** and non-**const** member function:

```
//: C08:Quoter.cpp
// Random quote selection
#include <iostream>
#include <cstdlib> // Random number generator
#include <ctime> // To seed random generator
using namespace std;
class Quoter {
int lastquote;
public:
Quoter();
int Lastquote() const;
const char* quote();
};
Quoter::Quoter(){
lastquote = -1;
srand(time(0)); // Seed random number generator
int Quoter::Lastquote() const {
return lastquote;
}
const char* Quoter::quote() {
static const char* quotes[] = {
"Are we having fun yet?",
"Doctors always know best",
"Is it ... Atomic?",
"Fear is obscene",
"There is no scientific evidence "
"to support the idea "
"that life is serious",
  };
const qsize = sizeof quotes/sizeof *quotes;
int qnum = rand() % qsize;
while(lastquote >= 0 && gnum == lastquote)
qnum = rand() % qsize;
return quotes[lastquote = qnum];
```

```
int main() {
  Quoter q;
  const Quoter cq;
  cq.Lastquote(); // OK
  //! cq.quote(); // Not OK; non const function
  for(int i = 0; i < 20; i++)
  cout << q.quote() << endl;
  } ///:~</pre>
```

Neither constructors nor destructors can be **const** member functions because they virtually always perform some modification on the object during initialization and cleanup. The **quote()** member function also cannot be **const** because it modifies the data member **lastquote** in the return statement. However, **Lastquote()** makes no modifications, and so it can be **const** and can be safely called for the **const** object **cq**.

### mutable: bitwise vs. memberwise const

What if you want to create a **const** member function, but you'd still like to change some of the data in the object? This is sometimes referred to as the difference between *bitwise* **const** and *memberwise* **const**. Bitwise **const** means that every bit in the object is permanent, so a bit image of the object will never change. Memberwise **const** means that, although the entire object is conceptually constant, there may be changes on a member-by-member basis. However, if the compiler is told that an object is **const**, it will jealously guard that object. There are two ways to change a data member inside a **const** member function.

The first approach is the historical one and is called *casting away constness*. It is performed in a rather odd fashion. You take **this** (the keyword that produces the address of the current object) and you cast it to a pointer to an object of the current type. It would seem that **this** is *already* such a pointer, but it's a **const** pointer, so by casting it to an ordinary pointer, you remove the **const**ness for that operation. Here's an example:

This approach works and you'll see it used in legacy code, but it is not the preferred technique. The problem is that this lack of **const**ness is hidden away in a member function of an object, so the user has no clue that it's happening unless she has access to the source code (and actually goes looking for it). To put everything out in the open, you should use the **mutable** keyword in the class declaration to specify that a particular data member may be changed inside a **const** object:

```
//: C08:Mutable.cpp
// The "mutable" keyword
class Y {
int i;
```

```
mutable int j;
public:
Y() { i = j = 0; }
void f() const;
};

void Y::f() const {
//! i++; // Error-const member function
j++; // OK: mutable
}

int main() {
const Y yy;
yy.f(); // Actually changes it!
} ///:~
```

Now the user of the class can see from the declaration which members are likely to be modified in a **const** member function.

# **ROMability**

If an object is defined as **const**, it is a candidate to be placed in read-only memory (ROM), which is often an important consideration in embedded systems programming. Simply making an object **const**, however, is not enough — the requirements for ROMability are much more strict. Of course, the object must be bitwise-**const**, rather than memberwise-**const**. This is easy to see if memberwise **const**ness is implemented only through the **mutable** keyword, but probably not detectable by the compiler if **const**ness is cast away inside a **const** member function. In addition,

- 6. The **class** or **struct** must have no user-defined constructors or destructor.
- 7. There can be no base classes (covered in the future chapter on inheritance) or member objects with user-defined constructors or destructors.

The effect of a write operation on any part of a **const** object of a ROMable type is undefined. Although a suitably formed object may be placed in ROM, no objects are ever *required* to be placed in ROM.

#### volatile

The syntax of **volatile** is identical to that for **const**, but **volatile** means «This data may change outside the knowledge of the compiler.» Somehow, the environment is changing the data (possibly through multitasking), and **volatile** tells the compiler not to make any assumptions about the data — this is particularly important during optimization. If the compiler says, «I read the data into a register earlier, and I haven't touched that register,» normally it wouldn't need to read the data again. But if the data is **volatile**, the compiler cannot make such an assumption because the data may have been changed by another process, and it must reread the data rather than optimizing the code.

You can create **volatile** objects just as you create **const** objects. You can also create **const volatile** objects, which can't be changed by the programmer but instead change through some outside agency. Here is an example that might represent a class to associate with some piece of communication hardware:

```
//: C08:Volatile.cpp
// The volatile keyword

class Comm {
  const volatile unsigned char byte;
  volatile unsigned char flag;
  enum { bufsize = 100 };
  unsigned char buf[bufsize];
  int index;
  public:
```

```
Comm();
void isr() volatile;
char read(int Index) const;
Comm::Comm() : index(0), byte(0), flag(0) {}
// Only a demo; won't actually work
// as an interrupt service routine:
void Comm::isr() volatile {
if(flag) flag = 0;
buf[index++] = byte;
// Wrap to beginning of buffer:
if(index >= bufsize) index = 0;
char Comm::read(int Index) const {
if(Index < 0 | Index >= bufsize)
return 0;
return buf[Index];
}
int main() {
volatile Comm Port;
Port.isr(); // OK
//! Port.read(0); // Not OK;
// read() not volatile
} ///:~
```

As with **const**, you can use **volatile** for data members, member functions, and objects themselves. You can call only **volatile** member functions for **volatile** objects.

The reason that **isr()** can't actually be used as an interrupt service routine is that in a member function, the address of the current object (**this**) must be secretly passed, and an ISR generally wants no arguments at all. To solve this problem, you can make **isr()** a **static** member function, a subject covered in a future chapter.

The syntax of **volatile** is identical to **const**, so discussions of the two are often treated together. To indicate the choice of either one, the two are referred to in combination as the *c-v qualifier*.

#### Summary

The **const** keyword gives you the ability to define objects, function arguments and return values, and member functions as constants, and to eliminate the preprocessor for value substitution without losing any preprocessor benefits. All this provides a significant additional form of type checking and safety in your programming. The use of so-called *const correctness* (the use of **const** anywhere you possibly can) has been a lifesaver for projects.

Although you can ignore **const** and continue to use old C coding practices, it's there to help you. Chapters 9 & 10 begin using references heavily, and there you'll see even more about how critical it is to use **const** with function arguments.

#### Exercises

- 1. Create a class called **bird** that can **fly()** and a class **rock** that can't. Create a **rock** object, take its address, and assign that to a **void\***. Now take the **void\***, assign it to a **bird\***, and call **fly()** through that pointer. Is it clear why C's permission to openly assign via a **void\*** is a «hole» in the language?
- 2. Create a class containing a **const** member that you initialize in the constructor initializer list and an untagged enumeration that you use to determine an array size.
- 3. Create a class with both **const** and non-**const** member functions. Create **const** and non-**const** objects of this class, and try calling the different types of member functions for the different types of objects.
- 4. Create a function that takes an argument by value as a **const**; then try to change that argument in the function body.



### 9: Inline functions

One of the important features C++ inherits from C is efficiency. If the efficiency of C++ were dramatically less than C, there would be a significant contingent of programmers who couldn't justify its use.

In C, one of the ways to preserve efficiency is through the use of *macros*, which allow you to make what looks like a function call without the normal overhead of the function call. The macro is implemented with the preprocessor rather than the compiler proper, and the preprocessor replaces all macro calls directly with the macro code, so there's no cost involved from pushing arguments, making an assembly-language CALL, returning arguments, and performing an assembly-language RETURN. All the work is performed by the preprocessor, so you have the convenience and readability of a function call but it doesn't cost you anything.

There are two problems with the use of preprocessor macros in C++. The first is also true with C: A macro looks like a function call, but doesn't always act like one. This can bury difficult-to-find bugs. The second problem is specific to C++: The preprocessor has no permission to access **private** data. This means preprocessor macros are virtually useless as class member functions.

To retain the efficiency of the preprocessor macro, but to add the safety and class scoping of true functions, C++ has the *inline* function. In this chapter, we'll look at the problems of preprocessor macros in C++, how these problems are solved with inline functions, and guidelines and insights on the way inlines work.

#### Preprocessor pitfalls

The key to the problems of preprocessor macros is that you can be fooled into thinking that the behavior of the preprocessor is the same as the behavior of the compiler. Of course, it was intended that a macro look and act like a function call, so it's quite easy to fall into this fiction. The difficulties begin when the subtle differences appear.

As a simple example, consider the following:

```
#define f (x) (x + 1)
Now, if a call is made to f like this
```

f(1)

the preprocessor expands it, somewhat unexpectedly, to the following:

```
(x) (x + 1)(1)
```

The problem occurs because of the gap between **f** and its opening parenthesis in the macro definition. When this gap is removed, you can actually *call* the macro with the gap

```
f (1)
```

and it will still expand properly, to

```
(1 + 1)
```

The above example is fairly trivial and the problem will make itself evident right away. The real difficulties occur when using expressions as arguments in macro calls.

There are two problems. The first is that expressions may expand inside the macro so that their evaluation precedence is different from what you expect. For example,

```
#define floor(x,b) x>=b?0:1
Now, if expressions are used for the arguments
    if(floor(a&0x0f,0x07)) // ...
the macro will expand to
```

if(a&0x0f>=0x07?0:1)

The precedence of & is lower than that of >=, so the macro evaluation will surprise you. Once you discover the problem (and as a general practice when creating preprocessor macros) you can solve it by putting parentheses around everything in the macro definition. Thus,

```
#define floor(x,b) ((x)>=(b)?0:1)
```

Discovering the problem may be difficult, however, and you may not find it until after you've taken the proper macro behavior for granted. In the unparenthesized version of the preceding example, *most* expressions will work correctly, because the precedence of >= is lower than most of the operators like +, I, -, and even the bitwise shift operators. So you can easily begin to think that it works with all expressions, including those using bitwise logical operators.

The preceding problem can be solved with careful programming practice: Parenthesize everything in a macro. The second difficulty is more subtle. Unlike a normal function, every time you use an argument in a macro, that argument is evaluated. As long as the macro is called only with ordinary variables, this evaluation is benign, but if the evaluation of an argument has side effects, then the results can be surprising and will definitely not mimic function behavior.

For example, this macro determines whether its argument falls within a certain range:

```
#define band(x) (((x)>5 && (x)<10) ? (x) : 0)
```

As long as you use an «ordinary» argument, the macro works very much like a real function. But as soon as you relax and start believing it *is* a real function, the problems start. Thus,

```
//: C09:Macro.cpp
// Side effects with macros
#include <fstream>
#include "../require.h"
using namespace std;

#define band(x) (((x)>5 && (x)<10) ? (x) : 0)
int main() {
  ofstream out("macro.out");
  assure(out, "macro.out");
  for(int i = 4; i < 11; i++) {
  int a = i;
  out << "a = " << a << endl << '\t';
  out << "band(++a) =" << band(++a) << endl;
  out << "\t a = " << a << endl;
  }
} ///:~</pre>
```

Here's the output produced by the program, which is not at all what you would have expected from a true function:

```
a = 4

band(++a)=0

a = 5

a = 5

band(++a)=8

a = 8

a = 6

band(++a)=9

a = 9

a = 7

band(++a)=10

a = 10

a = 8

band(++a)=0

a = 10
```

```
a = 9
band(++a)=0
a = 11
a = 10
band(++a)=0
a = 12
```

When **a** is four, only the first part of the conditional occurs, so the expression is evaluated only once, and the side effect of the macro call is that **a** becomes five, which is what you would expect from a normal function call in the same situation. However, when the number is within the band, both conditionals are tested, which results in two increments. The result is produced by evaluating the argument again, which results in a third increment. Once the number gets out of the band, both conditionals are still tested so you get two increments. The side effects are different, depending on the argument.

This is clearly not the kind of behavior you want from a macro that looks like a function call. In this case, the obvious solution is to make it a true function, which of course adds the extra overhead and may reduce efficiency if you call that function a lot. Unfortunately, the problem may not always be so obvious, and you can unknowingly get a library that contains functions and macros mixed together, so a problem like this can hide some very difficult-to-find bugs. For example, the **putc()** macro in STDIO.H may evaluate its second argument twice. This is specified in Standard C. Also, careless implementations of **toupper()** as a macro may evaluate the argument more than once, which will give you unexpected results with **toupper(\*p++)**.

## Macros and access

Of course, careful coding and use of preprocessor macros are required with C, and we could certainly get away with the same thing in C++ if it weren't for one problem: A macro has no concept of the scoping required with member functions. The preprocessor simply performs text substitution, so you cannot say something like

```
class X {
int i;
public:
#define val (X::i) // Error
```

or anything even close. In addition, there would be no indication of which object you were referring to. There is simply no way to express class scope in a macro. Without some alternative to preprocessor macros, programmers will be tempted to make some data members **public** for the sake of efficiency, thus exposing the underlying implementation and preventing changes in that implementation.

### Inline functions

In solving the C++ problem of a macro with access to private class members, *all* the problems associated with preprocessor macros were eliminated. This was done by bringing macros under the control of the compiler, where they belong. In C++, the concept of a macro is implemented as an *inline function*, which is a true function in every sense. Any behavior you expect from an ordinary function, you get from an inline function. The only difference is that an inline function is expanded in place, like a preprocessor macro, so the overhead of the function call is eliminated. Thus, you should (almost) never use macros, only inline functions.

Any function defined within a class body is automatically inline, but you can also make a nonclass function inline by preceding it with the **inline** keyword. However, for it to have any effect, you must include the function body with the declaration; otherwise the compiler will treat it as an ordinary function declaration. Thus,

```
inline int PlusOne(int x);
```

has no effect at all other than declaring the function (which may or may not get an inline definition sometime later). The successful approach is

```
inline int PlusOne(int x) { return ++x; }
```

<sup>&</sup>lt;sup>32</sup>Andrew Koenig goes into more detail in his book *C Traps & Pitfalls* (Addison-Wesley, 1989).

Notice that the compiler will check (as it always does) for the proper use of the function argument list and return value (performing any necessary conversions), something the preprocessor is incapable of. Also, if you try to write the above as a preprocessor macro, you get an unwanted side effect.

You'll almost always want to put inline definitions in a header file. When the compiler sees such a definition, it puts the function type (signature + return value) and the function body in its symbol table. When you use the function, the compiler checks to ensure the call is correct and the return value is being used correctly, and then substitutes the function body for the function call, thus eliminating the overhead. The inline code does occupy space, but if the function is small, this can actually take less space than the code generated to do an ordinary function call (pushing arguments on the stack and doing the CALL).

An inline function in a header file defaults to *internal linkage* — that is, it is **static** and can only be seen in translation units where it is included. Thus, as long as they aren't declared in the same translation unit, there will be no clash at link time between an inline function and a global function with the same signature. (Remember the return value is not included in the resolution of function overloading.

## Inlines inside classes

To define an inline function, you must ordinarily precede the function definition with the **inline** keyword. However, this is not necessary inside a class definition. Any function you define inside a class definition is automatically an inline. Thus,

```
//: C09:Inline.cpp
// Inlines inside classes
#include <iostream>
using namespace std;
class Point {
int i, j, k;
public:
Point() \{ i = j = k = 0; \}
Point(int I, int J, int K) {
i = I;
j = J;
k = K;
void print(const char* msg = "") const {
if(*msg) cout << msg << endl;</pre>
cout << "i = " << i << ", "
<< "j = " << j << ", "
<< "k = " << k << endl;
  }
};
int main() {
Point p, q(1,2,3);
p.print("value of p");
q.print("value of q");
} ///:~
```

Of course, the temptation is to use inlines everywhere inside class declarations because they save you the extra step of making the external member function definition. Keep in mind, however, that the idea of an inline is to reduce the overhead of a function call. If the function body is large, chances are you'll spend a much larger percentage of your time inside the body versus going in and out of the function, so the gains will be small. But inlining a big function will cause that code to be duplicated everywhere the function is called, producing code bloat with little or no speed benefit.

## Access functions

One of the most important uses of inlines inside classes is the *access function*. This is a small function that allows you to read or change part of the state of an object — that is, an internal variable or variables. The reason inlines are so important with access functions can be seen in the following example:

```
//: C09:Access.cpp
// Inline access functions

class Access {
  int i;
  public:
  int read() const { return i; }
  void set(int I) { i = I; }
};

int main() {
  Access A;
  A.set(100);
  int x = A.read();
} ///:~
```

Here, the class user never has direct contact with the state variables inside the class, and they can be kept **private**, under the control of the class designer. All the access to the **private** data members can be controlled through the member function interface. In addition, access is remarkably efficient. Consider the **read()**, for example. Without inlines, the code generated for the call to **read()** would include pushing **this** on the stack and making an assembly language CALL. With most machines, the size of this code would be larger than the code created by the inline, and the execution time would certainly be longer.

Without inline functions, an efficiency-conscious class designer will be tempted to simply make **i** a public member, eliminating the overhead by allowing the user to directly access **i**. From a design standpoint, this is disastrous because **i** then becomes part of the public interface, which means the class designer can never change it. You're stuck with an **int** called **i**. This is a problem because you may learn sometime later that it would be much more useful to represent the state information as a **float** rather than an **int**, but because **int i** is part of the public interface, you can't change it. If, on the other hand, you've always used member functions to read and change the state information of an object, you can modify the underlying representation of the object to your heart's content (and permanently remove from your mind the idea that you are going to perfect your design before you code it and try it out).

### Accessors and mutators

Some people further divide the concept of access functions into *accessors* (to read state information from an object) and *mutators* (to change the state of an object). In addition, function overloading may be used to provide the same function name for both the accessor and mutator; how you call the function determines whether you're reading or modifying state information. Thus,

```
//: C09:Rectangl.cpp
// Accessors & mutators

class Rectangle {
  int Width, Height;
  public:
  Rectangle(int W = 0, int H = 0)
  : Width(W), Height(H) {}
  int width() const { return Width; } // Read
  void width(int W) { Width = W; } // Set
  int height() const { return Height; } // Read
  void height(int H) { Height = H; } // Set
};
```

```
int main() {
Rectangle R(19, 47);
// Change width & height:
R.height(2 * R.width());
R.width(2 * R.height());
} ///:~
```

The constructor uses the constructor initializer list (briefly introduced in Chapter 6 and covered fully in Chapter 12) to initialize the values of **Width** and **Height** (using the pseudoconstructor-call form for built-in types).

Of course, accessors and mutators don't have to be simple pipelines to an internal variable. Sometimes they can perform some sort of calculation. The following example uses the Standard C library time functions to produce a simple **Time** class:

```
//: C09:Cpptime.h
// A simple time class
#ifndef CPPTIME_H_
#define CPPTIME_H_
#include <ctime>
#include <cstring>
class Time {
time_t t;
tm local;
char Ascii[26];
unsigned char Iflag, aflag;
void updateLocal() {
if(!lflag) {
local = *localtime(&t);
lflag++;
    }
void updateAscii() {
if(!aflag) {
updateLocal();
strcpy(Ascii, asctime(&local));
aflag++;
    }
public:
Time() { mark(); }
void mark() {
lflag = aflag = 0;
time(&t);
  }
const char* ascii() {
updateAscii();
return Ascii;
// Difference in seconds:
int delta(Time* dt) const {
return difftime(t, dt->t);
int DaylightSavings() {
updateLocal();
return local.tm_isdst;
  }
```

```
int DayOfYear() { // Since January 1
updateLocal();
return local.tm yday;
int DayOfWeek() { // Since Sunday
updateLocal();
return local.tm wday;
int Since1900() { // Years since 1900
updateLocal();
return local.tm year;
int Month() { // Since January
updateLocal();
return local.tm mon;
int DayOfMonth() {
updateLocal();
return local.tm mday;
int Hour() { // Since midight, 24-hour clock
updateLocal();
return local.tm_hour;
  }
int Minute() {
updateLocal();
return local.tm min;
  }
int Second() {
updateLocal();
return local.tm sec;
  }
};
#endif // CPPTIME_H_ ///:~
```

The Standard C library functions have multiple representations for time, and these are all part of the **Time** class. However, it isn't necessary to update all of them all the time, so instead the **time\_t T** is used as the base representation, and the **tm local** and ASCII character representation **Ascii** each have flags to indicate if they've been updated to the current **time\_t**. The two **private** functions **updateLocal()** and **updateAscii()** check the flags and conditionally perform the update.

The constructor calls the **mark()** function (which the user can also call to force the object to represent the current time), and this clears the two flags to indicate that the local time and ASCII representation are now invalid. The **ascii()** function calls **updateAscii()**, which copies the result of the Standard C library function **asctime()** into a local buffer because **asctime()** uses a static data area that is overwritten if the function is called elsewhere. The return value is the address of this local buffer.

In the functions starting with **DaylightSavings()**, all use the **updateLocal()** function, which causes the composite inline to be fairly large. This doesn't seem worthwhile, especially considering you probably won't call the functions very much. However, this doesn't mean all the functions should be made out of line. If you leave **updateLocal()** as an inline, its code will be duplicated in all the out-of-line functions, eliminating the extra overhead.

Here's a small test program:

```
//: C09:Cpptime.cpp
// Testing a simple time class
#include <iostream>
#include "Cpptime.h"
using namespace std;
```

```
int main() {
  Time start;
  for(int i = 1; i < 1000; i++) {
    cout << i << ' ';
    if(i%10 == 0) cout << endl;
    }
  Time end;
  cout << endl;
  cout << "start = " << start.ascii();
  cout << "end = " << end.ascii();
  cout << "delta = " << end.delta(&start);
  } ///:~</pre>
```

A **Time** object is created, then some time-consuming activity is performed, then a second **Time** object is created to mark the ending time. These are used to show starting, ending, and elapsed times.

#### Inlines & the compiler

To understand when inlining is effective, it's helpful to understand what the compiler does when it encounters an inline. As with any function, the compiler holds the function *type* (that is, the function prototype including the name and argument types, in combination with the function return value) in its symbol table. In addition, when the compiler sees the inline function body *and* the function body parses without error, the code for the function body is also brought into the symbol table. Whether the code is stored in source form or as compiled assembly instructions is up to the compiler.

When you make a call to an inline function, the compiler first ensures that the call can be correctly made; that is, all the argument types must be the proper types, or the compiler must be able to make a type conversion to the proper types, and the return value must be the correct type (or convertible to the correct type) in the destination expression. This, of course, is exactly what the compiler does for any function and is markedly different from what the preprocessor does because the preprocessor cannot check types or make conversions.

If all the function type information fits the context of the call, then the inline code is substituted directly for the function call, eliminating the call overhead. Also, if the inline is a member function, the address of the object (**this**) is put in the appropriate place(s), which of course is another thing the preprocessor is unable to perform.

## Limitations

There are two situations when the compiler cannot perform inlining. In these cases, it simply reverts to the ordinary form of a function by taking the inline definition and creating storage for the function just as it does for a non-inline. If it must do this in multiple translation units (which would normally cause a multiple definition error), the linker is told to ignore the multiple definitions.

The compiler cannot perform inlining if the function is too complicated. This depends upon the particular compiler, but at the point most compilers give up, the inline probably wouldn't gain you any efficiency. Generally, any sort of looping is considered too complicated to expand as an inline, and if you think about it, looping probably entails much more time inside the function than embodied in the calling overhead. If the function is just a collection of simple statements, the compiler probably won't have any trouble inlining it, but if there are a lot of statements, the overhead of the function call will be much less than the cost of executing the body. And remember, every time you call a big inline function, the entire function body is inserted in place of each call, so you can easily get code bloat without any noticeable performance improvement. Some of the examples in this book may exceed reasonable inline sizes in favor of conserving screen real estate.

The compiler also cannot perform inlining if the address of the function is taken, implicitly or explicitly. If the compiler must produce an address, then it will allocate storage for the function code and use the resulting address. However, where an address is not required, the compiler will probably still inline the code.

It is important to understand that an inline is just a suggestion to the compiler; the compiler is not forced to inline anything at all. A good compiler will inline small, simple functions while intelligently ignoring inlines that are too complicated. This will give you the results you want — the true semantics of a function call with the efficiency of a macro.

## Order of evaluation

If you're imagining what the compiler is doing to implement inlines, you can confuse yourself into thinking there are more limitations than actually exist. In particular, if an inline makes a forward reference to a function that hasn't yet been declared in the class, it can seem like the compiler won't be able to handle it:

```
//: C09:Evorder.cpp
// Inline evaluation order

class Forward {
  int i;
  public:
  Forward() : i(0) {}
  // Call to undeclared function:
  int f() const { return g() + 1; }
  int g() const { return i; }
};

int main() {
  Forward F;
  F.f();
  } ///:~
```

In **f()**, a call is made to **g()**, although **g()** has not yet been declared. This works because the language definition states that no inline functions in a class shall be evaluated until the closing brace of the class declaration.

Of course, if **g()** in turn called **f()**, you'd end up with a set of recursive calls, which are too complicated for the compiler to inline. (Also, you'd have to perform some test in **f()** or **g()** to force one of them to «bottom out,» or the recursion would be infinite.)

## Hidden activities in constructors & destructors

Constructors and destructors are two places where you can be fooled into thinking that an inline is more efficient than it actually is. Both constructors and destructors may have hidden activities, because the class can contain subobjects whose constructors and destructors must be called. These sub-objects may be member objects, or they may exist because of inheritance (which hasn't been introduced yet). As an example of a class with member objects

```
//: C09:Hidden.cpp
// Hidden activites in inlines
#include <iostream>
using namespace std;

class Member {
  int i, j, k;
  public:
  Member(int x = 0) { i = j = k = x; }
  ~Member() { cout << "~Member" << endl; }
};

class WithMembers {
  Member Q, R, S; // Have constructors
  int i;
  public:
  WithMembers(int I) : i(I) {} // Trivial?
  ~WithMembers() {
  cout << "~WithMembers" << endl;</pre>
```

```
};
int main() {
WithMembers WM(1);
} ///:~
```

In **class WithMembers**, the inline constructor and destructor look straightforward and simple enough, but there's more going on than meets the eye. The constructors and destructors for the member objects **Q**, **R**, and **S** are being called automatically, and *those* constructors and destructors are also inline, so the difference is significant from normal member functions. This doesn't necessarily mean that you should always make constructor and destructor definitions out-of-line. When you're making an initial «sketch» of a program by quickly writing code, it's often more convenient to use inlines. However, if you're concerned about efficiency, it's a place to look.

### Reducing clutter

In a book like this, the simplicity and terseness of putting inline definitions inside classes is very useful because more fits on a page or screen (in a seminar). However, Dan Saks<sup>33</sup> has pointed out that in a real project this has the effect of needlessly cluttering the class interface and thereby making the class harder to use. He refers to member functions defined within classes using the Latin *in situ* (in place) and maintains that all definitions should be placed outside the class to keep the interface clean. Optimization, he argues, is a separate issue. If you want to optimize, use the **inline** keyword. Using this approach, the earlier RECTANGL.CPP example becomes

```
//: C09:Noinsitu.cpp
// Removing in situ functions
class Rectangle {
int Width, Height;
public:
Rectangle(int W = 0, int H = 0);
int width() const; // Read
void width(int W); // Set
int height() const; // Read
void height(int H); // Set
inline Rectangle::Rectangle(int W, int H)
: Width(W), Height(H) {
inline int Rectangle::width() const {
return Width;
}
inline void Rectangle::width(int W) {
Width = W;
}
inline int Rectangle::height() const {
return Height;
inline void Rectangle::height(int H) {
Height = H;
```

<sup>&</sup>lt;sup>33</sup> Co-author with Tom Plum of *C++ Programming Guidelines*, Plum Hall, 1991.

```
int main() {
Rectangle R(19, 47);
// Transpose width & height:
R.height(R.width());
R.width(R.height());
} ///:~
```

Now if you want to compare the effect of inlining with out-of-line functions, you can simply remove the **inline** keyword. (Inline functions should normally be put in header files, however, while non-inline functions must reside in their own translation unit.) If you want to put the functions into documentation, it's a simple cut-and-paste operation. *In situ* functions require more work and have greater potential for errors. Another argument for this approach is that you can always produce a consistent formatting style for function definitions, something that doesn't always occur with *in situ* functions.

#### Preprocessor features

Earlier, I said you *almost* always want to use **inline** functions instead of preprocessor macros. The exceptions are when you need to use three special features in the Standard C preprocessor (which is, by inheritance, the C++ preprocessor): stringizing, string concatenation, and token pasting. Stringizing, performed with the # directive, allows you to take an identifier and turn it into a string, whereas string concatenation takes place when two adjacent strings have no intervening punctuation, in which case the strings are combined. These two features are exceptionally useful when writing debug code. Thus,

```
#define DEBUG(X) cout << #X " = " << X << endl</pre>
```

This prints the value of any variable. You can also get a trace that prints out the statements as they execute:

```
#define TRACE(S) cout << #S << endl; S</pre>
```

The **#S** stringizes the statement for output, and the second **S** reiterates the statement so it is executed. Of course, this kind of thing can cause problems, especially in one-line **for** loops:

```
for(int i = 0; i < 100; i++)
TRACE(f(i));</pre>
```

Because there are actually two statements in the **TRACE()** macro, the one-line **for** loop executes only the first one. The solution is to replace the semicolon with a comma in the macro.

## Token pasting

Token pasting is very useful when you are manufacturing code. It allows you to take two identifiers and paste them together to automatically create a new identifier. For example,

```
#define FIELD(A) char* A##_string; int A##_size
class record {
FIELD(one);
FIELD(two);
FIELD(three);
    // ...
};
```

Each call to the **FIELD()** macro creates an identifier to hold a string and another to hold the length of that string. Not only is it easier to read, it can eliminate coding errors and make maintenance easier. Notice, however, the use of all upper-case characters in the name of the macro. This is a helpful practice because it tells the reader this is a macro and not a function, so if there are problems, it acts as a little reminder.

### Improved error checking

It's convenient to improve the error checking for the rest of the book; with inline functions you can simply include the file and not worry about what to link. Up until now, the **assert()** macro has been used for «error checking,» but it's really for debugging and should be replaced with something that provides useful information at run-time. In addition, exceptions (presented in Chapter 16)

provide a much more effective way of handling many kinds of errors – especially those that you'd like to recover from, instead of just halting the program. The conditions described in this section, however, are ones which prevent the continuation of the program, such as if the user doesn't provide enough command-line arguments or a file cannot be opened.

Inline functions are convenient here because they allow everything to be placed in a header file, which simplifies the process of using the package. You just include the header file and you don't need to worry about linking.

The following header file will be placed in the book's root directory so it's easily accessed from all chapters.

```
//: :require.h
// Test for error conditions in programs
#ifndef REQUIRE_H_
#define REQUIRE_H_
#include <cstdio>
#include <cstdlib>
#include <fstream>
inline void
require(bool requirement,
char* msq = "Requirement failed") {
using namespace std;
if (!requirement) {
fprintf(stderr, "%s", msg);
exit(1);
inline void
requireArgs(int argc, int args,
char* msg = "Must use %d arguments") {
using namespace std;
if (argc != args) {
fprintf(stderr, msg, args);
exit(1);
   }
inline void
requireMinArgs(int argc, int minArgs,
char* msg = "Must use at least %d arguments") {
using namespace std;
if(argc < minArgs) {</pre>
fprintf(stderr, msg, minArgs);
exit(1);
  }
inline void
assure(std::ifstream& in,
const char* filename = "") {
using namespace std;
if(!in) {
fprintf(stderr,
"Could not open file %s", filename);
exit(1);
  }
```

```
inline void
assure(std::ofstream& in,
const char* filename = "") {
using namespace std;
if(!in) {
fprintf(stderr,
"Could not open file %s", filename);
exit(1);
}
}
#endif // REQUIRE_H_ ///:~
```

The default values provide reasonable messages that can be changed if necessary.

You'll note that, unlike most of the headers in this book, **require.h** uses **using namespace std** rather than full namespace qualification (that is, **std::**). That's because at the time of this writing some compilers still hadn't put the Standard C functions (in **<cstdio>** etc.) into the **std** namespace. The above form allows both approaches to work without polluting the **std** namespace into every file that includes this header, since a **using namespace** that's within a function only affects that function.

Here's a simple program to test require.h:

```
//: C09:Errtest.cpp
// Testing require.h
#include "../require.h"
#include <fstream>
int main(int argc, char* argv[]) {
int i = 1;
require(i, "value must be nonzero");
requireArgs(argc, 2);
requireMinArgs(argc, 2);
ifstream in(argv[1]);
assure(in, argv[1]); // Use the file name
ifstream nofile("nofile.xxx");
assure(nofile); // The default argument
ofstream out("tmp.txt");
assure(out);
} ///:~
```

You might be tempted to go one step further for opening files and add a macro to require.h:

```
#define IFOPEN(VAR, NAME) \
ifstream VAR(NAME); \
assure(VAR, NAME);
```

Which could then be used like this:

```
IFOPEN(in, argv[1])
```

At first, this might seem appealing since you've got less to type. It's not terribly unsafe, but it's a road best avoided. Note that, once again, a macro looks like a function but behaves differently: it's actually creating an object (in) whose scope persists beyond the macro. You may understand this, but for new programmers and code maintainers it's just one more thing they have to puzzle out. C++ is complicated enough without adding to the confusion, so try to talk yourself out of using macros whenever you can.

### Summary

It's critical that you be able to hide the underlying implementation of a class because you may want to change that implementation sometime later. You'll do this for efficiency, or because you get a better understanding of the problem, or because some new class

becomes available that you want to use in the implementation. Anything that jeopardizes the privacy of the underlying implementation reduces the flexibility of the language. Thus, the inline function is very important because it virtually eliminates the need for preprocessor macros and their attendant problems. With inlines, member functions can be as efficient as preprocessor macros.

The inline function can be overused in class definitions, of course. The programmer is tempted to do so because it's easier, so it will happen. However, it's not that big an issue because later, when looking for size reductions, you can always move the functions out of line with no effect on their functionality. The development guideline should be «First make it work, then optimize it.»

#### Exercises

- 1. Take Exercise 2 from Chapter 6, and add an inline constructor, and an inline member function called **print()** to print out all the values in the array.
- 2. Take the NESTFRND.CPP example from Chapter 2 and replace all the member functions with inlines. Make them non-in situ inline functions. Also change the **initialize()** functions to constructors.
- 3. Take the NL.CPP example from Chapter 5 and turn **nl** into an **inline** function in its own header file.
- 4. Create a class **A** with a default constructor that announces itself. Now make a new class **B** and put an object of **A** as a member of **B**, and give **B** an inline constructor. Create an array of **B** objects and see what happens.
- 5. Create a large quantity of the objects from Exercise 4, and use the **Time** class to time the difference between a non-inline constructor and an inline constructor. (If you have a profiler, also try using that.)

### 10: Name control

Creating names is a fundamental activity in programming, and when a project gets large the number of names can easily be overwhelming. C++ allows you a great deal of control over both the creation and visibility of names, where storage for those names is placed, and linkage for names.

The **static** keyword was overloaded in C before people knew what the term "overload" meant, and C++ has added yet another meaning. The underlying concept with all uses of **static** seems to be "something that holds its position" (like static electricity), whether that means a physical location in memory or visibility within a file.

In this chapter, you'll learn how **static** controls storage and visibility, and an improved way to control access to names via C++'s namespace feature. You'll also find out how to use functions that were written and compiled in C.

#### Static elements from C

In both C and C++ the keyword **static** has two basic meanings, which unfortunately often step on each other's toes:

- 1. Allocated once at a fixed address; that is, the object is created in a special *static data area* rather than on the stack each time a function is called. This is the concept of *static storage*.
- 2. Local to a particular translation unit (and class scope in C++, as you will see later). Here, **static** controls the *visibility* of a name, so that name cannot be seen outside the translation unit or class. This also describes the concept of *linkage*, which determines what names the linker will see.

This section will look at the above meanings of **static** as they were inherited from C.

## **static** variables inside functions

Normally, when you create a variable inside a function, the compiler allocates storage for that variable each time the function is called by moving the stack pointer down an appropriate amount. If there is an initializer for the variable, the initialization is performed each time that sequence point is passed.

Sometimes, however, you want to retain a value between function calls. You could accomplish this by making a global variable, but that variable would not be under the sole control of the function. C and C++ allow you to create a **static** object inside a function; the storage for this object is not on the stack but instead in the program's static storage area. This object is initialized once the first time the function is called and then retains its value between function invocations. For example, the following function returns the next character in the string each time the function is called:

```
//: C10:Statfun.cpp
// Static vars inside functions
#include <iostream>
#include "../require.h"
using namespace std;
char onechar(const char* string = 0) {
static const char* s;
if(string) {
s = string;
return *s;
  }
else
require(s, "un-initialized s");
if(*s == '\0')
return 0;
return *s++;
```

```
char* a = "abcdefghijklmnopqrstuvwxyz";
int main() {
  // Onechar(); // require() fails
  onechar(a); // Initializes s to a
  char c;
while((c = onechar()) != 0)
  cout << c << endl;
} ///:~</pre>
```

The **static char\* s** holds its value between calls of **onechar()** because its storage is not part of the stack frame of the function, but is in the static storage area of the program. When you call **onechar()** with a **char\*** argument, **s** is assigned to that argument, and the first character of the string is returned. Each subsequent call to **onechar()** without an argument produces the default value of zero for **string**, which indicates to the function that you are still extracting characters from the previously initialized value of **s**. The function will continue to produce characters until it reaches the null terminator of the string, at which point it stops incrementing the pointer so it doesn't overrun the end of the string.

But what happens if you call **onechar()** with no arguments and without previously initializing the value of **s**? In the definition for **s**, you could have provided an initializer,

```
static char* s = 0;
```

but if you do not provide an initializer for a static variable of a built-in type, the compiler guarantees that variable will be initialized to zero (converted to the proper type) at program start-up. So in **onechar()**, the first time the function is called, **s** is zero. In this case, the **if(!s)** conditional will catch it.

The above initialization for **s** is very simple, but initialization for static objects (like all other objects) can be arbitrary expressions involving constants and previously declared variables and functions.

### static class objects inside functions

The rules are the same for static objects of user-defined types, including the fact that some initialization is required for the object. However, assignment to zero has meaning only for built-in types; user-defined types must be initialized with constructor calls. Thus, if you don't specify constructor arguments when you define the static object, the class must have a default constructor. For example,

```
//: C10:Funobj.cpp
// Static objects in functions
#include <iostream>
using namespace std;
class X {
int i;
public:
X(int I = 0) : i(I) {} // Default
~X() { cout << "X::~X()" << endl; }
};
void f() {
static X \times 1(47);
static X x2; // Default constructor required
int main() {
f();
} ///:~
```

The static objects of type **X** inside **f()** can be initialized either with the constructor argument list or with the default constructor. This construction occurs the first time control passes through the definition, and only the first time.

### Static object destructors

Destructors for static objects (all objects with static storage, not just local static objects as in the above example) are called when **main()** exits or when the Standard C library function **exit()** is explicitly called, **main()** in most implementations calls **exit()** when it terminates. This means that it can be dangerous to call **exit()** inside a destructor because you can end up with infinite recursion. Static object destructors are *not* called if you exit the program using the Standard C library function **abort()**.

You can specify actions to take place when leaving **main()** (or calling **exit()**) by using the Standard C library function **atexit()**. In this case, the functions registered by **atexit()** may be called before the destructors for any objects constructed before leaving **main()** (or calling **exit()**).

Destruction of static objects occurs in the reverse order of initialization. However, only objects that have been constructed are destroyed. Fortunately, the programming system keeps track of initialization order and the objects that have been constructed. Global objects are always constructed before **main()** is entered, so this last statement applies only to static objects that are local to functions. If a function containing a local static object is never called, the constructor for that object is never executed, so the destructor is also not executed. For example,

```
//: C10:Statdest.cpp
// Static object destructors
#include <fstream>
using namespace std;
ofstream out("statdest.out"); // Trace file
class Obj {
char c; // Identifier
public:
Obj(char C) : co {
out << "Obj::Obj() for " << c << endl;
  }
~Obj() {
out << "Obj::~Obj() for " << c << endl;
  }
};
Obj A('A'); // Global (static storage)
// Constructor & destructor always called
void f() {
static Obj B('B');
void g() {
static Obj C('C');
int main() {
out << "inside main()" << endl;</pre>
f(); // Calls static constructor for B
// g() not called
out << "leaving main()" << endl;</pre>
} ///:~
```

In **Obj**, the **char c** acts as an identifier so the constructor and destructor can print out information about the object they're working on. The **Obj A** is a global object, so the constructor is always called for it before **main()** is entered, but the constructors for the **static Obj B** inside **f()** and the **static Obj C** inside **g()** are called only if those functions are called.

To demonstrate which constructors and destructors are called, inside main() only f() is called. The output of the program is

```
Obj::Obj() for A
inside main()
Obj::Obj() for B
leaving main()
Obj::~Obj() for B
Obj::~Obj() for A
```

The constructor for **A** is called before **main()** is entered, and the constructor for **B** is called only because **f()** is called. When **main()** exits, the destructors for the objects that have been constructed are called in reverse order of their construction. This means that if **g()** is called, the order in which the destructors for **B** and **C** are called depends on whether **f()** or **g()** is called first.

Notice that the trace file **ofstream** object **out** is also a static object. It is important that its definition (as opposed to an **extern** declaration) appear at the beginning of the file, before there is any possible use of **out**. Otherwise you'll be using an object before it is properly initialized.

In C++ the constructor for a global static object is called before **main()** is entered, so you now have a simple and portable way to execute code before entering **main()** and to execute code with the destructor after exiting **main()**. In C this was always a trial that required you to root around in the compiler vendor's assembly-language startup code.

## Controlling linkage

Ordinarily, any name at *file scope* (that is, not nested inside a class or function) is visible throughout all translation units in a program. This is often called *external linkage* because at link time the name is visible to the linker everywhere, external to that translation unit. Global variables and ordinary functions have external linkage.

There are times when you'd like to limit the visibility of a name. You might like to have a variable at file scope so all the functions in that file can use it, but you don't want functions outside that file to see or access that variable, or to inadvertently cause name clashes with identifiers outside the file.

An object or function name at file scope that is explicitly declared **static** is local to its translation unit (in the terms of this book, the .CPP file where the declaration occurs); that name has *internal linkage*. This means you can use the same name in other translation units without a name clash.

One advantage to internal linkage is that the name can be placed in a header file without worrying that there will be a clash at link time. Names that are commonly placed in header files, such as **const** definitions and **inline** functions, default to internal linkage. (However, **const** defaults to internal linkage only in C++; in C it defaults to external linkage.) Note that linkage refers only to elements that have addresses at link/load time; thus, class declarations and local variables have no linkage.

### Confusion

Here's an example of how the two meanings of **static** can cross over each other. All global objects implicitly have static storage class, so if you say (at file scope),

```
int a = 0;
```

then storage for **a** will be in the program's static data area, and the initialization for **a** will occur once, before **main()** is entered. In addition, the visibility of **a** is global, across all translation units. In terms of visibility, the opposite of **static** (visible only in this translation unit) is **extern**, which explicitly states that the visibility of the name is across all translation units. So the above definition is equivalent to saying

```
| extern int a = 0;
But if you say instead,
| static int a = 0;
```

all you've done is change the visibility, so **a** has internal linkage. The storage class is unchanged — the object resides in the static data area whether the visibility is **static** or **extern**.

Once you get into local variables, static stops altering the visibility (and extern has no meaning) and instead alters the storage class.

With function names, **static** and **extern** can only alter visibility, so if you say,

```
| extern void f();
it's the same as the unadorned declaration
| void f();
and if you say,
| static void f();
it means f() is visible only within this translation unit; this is sometimes called file static.
```

## Other storage class specifiers

You will see **static** and **extern** used commonly. There are two other storage class specifiers that occur less often. The **auto** specifier is almost never used because it tells the compiler that this is a local variable. The compiler can always determine this fact from the context in which the variable is defined, so **auto** is redundant.

A **register** variable is a local (**auto**) variable, along with a hint to the compiler that this particular variable will be heavily used, so the compiler ought to keep it in a register if it can. Thus, it is an optimization aid. Various compilers respond differently to this hint; they have the option to ignore it. If you take the address of the variable, the **register** specifier will almost certainly be ignored. You should avoid using **register** because the compiler can usually do a better job at of optimization than you.

#### Namespaces

Although names can be nested inside classes, the names of global functions, global variables, and classes are still in a single global name space. The **static** keyword gives you some control over this by allowing you to give variables and functions internal linkage (make them file static). But in a large project, lack of control over the global name space can cause problems. To solve these problems for classes, vendors often create long complicated names that are unlikely to clash, but then you're stuck typing those names. (A **typedef** is often used to simplify this.) It's not an elegant, language-supported solution.

You can subdivide the global name space into more manageable pieces using the *namespace* feature of C++.<sup>34</sup> The **namespace** keyword, like **class**, **struct**, **enum**, and **union**, puts the names of its members in a distinct space. While the other keywords have additional purposes, the creation of a new name space is the only purpose for **namespace**.

## Creating a namespace

The creation of a namespace is notably similar to the creation of a class:

```
namespace MyLib {
// Declarations
}
```

This produces a new **namespace** containing the enclosed declarations. There are significant differences with **class**, **struct**, **union** and **enum**, however:

- 6. A namespace definition can only appear at the global scope, but namespaces can be nested within each other.
- 7. No terminating semicolon is necessary after the closing brace of a **namespace** definition.
- 8. A **namespace** definition can be «continued» over multiple header files using a syntax that would appear to be a redefinition for a class:

```
//: C10:Header1.h
namespace MyLib {
extern int X;
```

<sup>&</sup>lt;sup>34</sup> Your compiler may not have implemented this feature yet; check your local documentation.

```
void f();
   // ...
} ///:~

//: C10:Header2.h

// Add more names to MyLib
namespace MyLib { // NOT a redefinition!
extern int Y;
void g();
   // ...
} ///:~
```

9. A namespace name can be *aliased* to another name, so you don't have to type an unwieldy name created by a library vendor:

```
namespace BobsSuperDuperLibrary {
  class widget { /* ... */ };
  class poppit { /* ... */ };
   // ...
}
// Too much to type! I'll alias it:
  namespace Bob = BobsSuperDuperLibrary;
```

10. You cannot create an instance of a namespace as you can with a class.

### Unnamed namespaces

Each translation unit contains an unnamed namespace that you can add to by saying namespace without an identifier:

The names in this space are automatically available in that translation unit without qualification. It is guaranteed that an unnamed space is unique for each translation unit. If you put local names in an unnamed namespace, you don't need to give them internal linkage by making them **static**.

### Friends

You can inject a friend declaration into a namespace by declaring it within an enclosed class:

```
namespace me {
  class us {
      //...
  friend you();
    };
}
```

Now the function **you()** is a member of the namespace **me**.

## Using a namespace

You can refer to a name within a namespace in two ways: one name at a time, using the scope resolution operator, and more expediently with the **using** keyword.

## Scope resolution

Any name in a namespace can be explicitly specified using the scope resolution operator, just like the names within a class:

```
namespace X {
class Y {
static int i;
public:
void f();
  };
class Z;
void foo();
int X::Y::i = 9;
class X::Z {
int u, v, w;
public:
Z(int I);
int g();
};
X::Z::Z(int I) \{ u = v = w = I; \}
int X::Z::g() { return u = v = w = 0; }
void X::foo() {
X::Z a(1);
a.q();
```

So far, namespaces look very much like classes.

## The using directive

Because it can rapidly get tedious to type the full qualification for an identifier in a namespace, the **using** keyword allows you to import an entire namespace at once. When used in conjunction with the **namespace** keyword, this is called a *using directive*. The **using** directive declares all the names of a namespace to be in the current scope, so you can conveniently use the unqualified names:

```
namespace math {
  enum sign { positive, negative };
  class integer {
  int i;
  sign s;
  public:
  integer(int I = 0)
  : i(I),
  s(i >= 0 ? positive : negative)
        {}
  sign Sign() { return s; }
  void Sign(sign S) { s = S; }
        // ...
  };
  integer A, B, C;
```

```
integer divide(integer, integer);
   // ...
}
```

Now you can declare all the names in math inside a function, but leave those names nested within the function:

```
void arithmetic() {
  using namespace math;
  integer X;
  X.Sign(positive);
}
```

Without the using directive, all the names in the namespace would need to be fully qualified.

One aspect of the **using** directive may seem slightly counterintuitive at first. The visibility of the names introduced with a **using** directive is the scope where the directive is made. But you can override the names from the **using** directive as if they've been declared globally to that scope!

```
void q() {
  using namespace math;
  integer A; // Hides math::A;
  A.Sign(negative);
  math::A.Sign(positive);
}
```

If you have a second namespace:

```
namespace calculation {
class integer {};
integer divide(integer, integer);
    // ...
}
```

And this namespace is also introduced with a **using** directive, you have the possibility of a collision. However, the ambiguity appears at the point of *use* of the name, not at the **using** directive:

```
void s() {
  using namespace math;
  using namespace calculation;
  // Everything's ok until:
  divide(1, 2); // Ambiguity
}
```

Thus it's possible to write **using** directives to introduce a number of namespaces with conflicting names without ever producing an ambiguity.

## The **using** declaration

You can introduce names one at a time into the current scope with a *using declaration*. Unlike the **using** directive, which treats names as if they were declared globally to the scope, a **using** declaration is a declaration within the current scope. This means it can override names from a **using** directive:

```
namespace U {
void f();
void g();
}
namespace V {
void f();
void g();
}
```

```
void func() {
  using namespace U; // Using directive
  using V::f; // Using declaration
  f(); // Calls V::f();
  U::f(); // Must fully qualify to call
}
```

The **using** declaration just gives the fully specified name of the identifier, but no type information. This means that if the namespace contains a set of overloaded functions with the same name, the **using** declaration declares all the functions in the overloaded set.

You can put a **using** declaration anywhere a normal declaration can occur. A **using** declaration works like a normal declaration in all ways but one: it's possible for a **using** declaration to cause the overload of a function with the same argument types (which isn't allowed with normal overloading). This ambiguity, however, doesn't show up until the point of use, rather than the point of declaration.

A using declaration can also appear within a namespace, and it has the same effect as anywhere else: that name is declared within the space:

```
namespace Q {
using U::f;
using V::g;
   // ...
}
void m() {
using namespace Q;
f(); // Calls U::f();
g(); // Calls V::g();
}
```

A using declaration is an alias, and it allows you to declare the same function in separate namespaces. If you end up redeclaring the same function by importing different namespaces, it's OK — there won't be any ambiguities or duplications.

### Static members in C++

There are times when you need a single storage space to be used by all objects of a class. In C, you would use a global variable, but this is not very safe. Global data can be modified by anyone, and its name can clash with other identical names in a large project. It would be ideal if the data could be stored as if it were global, but be hidden inside a class, and clearly associated with that class.

This is accomplished with **static** data members inside a class. There is a single piece of storage for a **static** data member, regardless of how many objects of that class you create. All objects share the same **static** storage space for that data member, so it is a way for them to «communicate» with each other. But the **static** data belongs to the class; its name is scoped inside the class and it can be **public**, **private**, or **protected**.

## Defining storage for static data members

Because **static** data has a single piece of storage regardless of how many objects are created, that storage must be defined in a single place. The compiler will not allocate storage for you, although this was once true, with some compilers. The linker will report an error if a **static** data member is declared but not defined.

The definition must occur outside the class (no inlining is allowed), and only one definition is allowed. Thus it is usual to put it in the implementation file for the class. The syntax sometimes gives people trouble, but it is actually quite logical. For example,

```
class A {
  static int i;
  public:
    //...
};
```

and later, in the definition file,

```
int A::i = 1;
```

If you were to define an ordinary global variable, you would say

```
int i = 1;
```

but here, the scope resolution operator and the class name are used to specify A::i.

Some people have trouble with the idea that **A::i** is **private**, and yet here's something that seems to be manipulating it right out in the open. Doesn't this break the protection mechanism? It's a completely safe practice for two reasons. First, the only place this initialization is legal is in the definition. Indeed, if the **static** data were an object with a constructor, you would call the constructor instead of using the = operator. Secondly, once the definition has been made, the end-user cannot make a second definition — the linker will report an error. And the class creator is forced to create the definition, or the code won't link during testing. This ensures that the definition happens only once and that it's in the hands of the class creator.

The entire initialization expression for a static member is in the scope of the class. For example,

```
//: C10:Statinit.cpp
// Scope of static initializer
#include <iostream>
using namespace std;
int x = 100;
class WithStatic {
static int x;
static int y;
public:
void print() const {
cout << "WithStatic::x = " << x << endl;</pre>
cout << "WithStatic::y = " << y << endl;</pre>
  }
};
int WithStatic::x = 1;
int WithStatic::y = x + 1;
// WithStatic::x NOT ::x
int main() {
WithStatic WS;
WS.print();
} ///:~
```

Here, the qualification WithStatic:: extends the scope of WithStatic to the entire definition.

### static array initialization

It's possible to create **static const** objects as well as arrays of **static** objects, both **const** and non-**const**. Here's the syntax you use to initialize such elements:

```
//: C10:Statarry.cpp {0}
// Initializing static arrays

class Values {
  static const int size;
  static const float table[4];
  static char letters[10];
};

const int Values::size = 100;
```

```
const float Values::table[4] = {
  1.1, 2.2, 3.3, 4.4
  };

char Values::letters[10] = {
  'a', 'b', 'c', 'd', 'e',
  'f', 'g', 'h', 'i', 'j'
  };
  ///:~
```

As with all **static** member data, you must provide a single external definition for the member. These definitions have internal linkage, so they can be placed in header files. The syntax for initializing static arrays is the same as any aggregate, but you cannot use automatic counting. With the exception of the above paragraph, the compiler must have enough knowledge about the class to create an object by the end of the class declaration, including the exact sizes of all the components.

### Compile-time constants inside classes

In Chapter 6 enumerations were introduced as a way to create a compile-time constant (one that can be evaluated by the compiler in a constant expression, such as an array size) that's local to a class. This practice, although commonly used, is often referred to as the «enum hack» because it uses enumerations in a way they were not originally intended.

To accomplish the same thing using a better approach, you can use a **static const** inside a class.<sup>35</sup> Because it's both **const** (it won't change) and **static** (there's only one definition for the whole class), a **static const** inside a class can be used as a compile-time constant, like this:

If you're using it in a constant expression inside a class, the definition of the **static const** member must appear before any instances of the class or member function definitions (presumably in the header file). As with an ordinary global **const** used with a built-in type, no storage is allocated for the **const**, and it has internal linkage so no clashes occur.

An additional advantage to this approach is that any built-in type may be made a member **static const**. With **enum**, you're limited to integral values.

### Nested and local classes

You can easily put static data members in that are nested inside other classes. The definition of such members is an intuitive and obvious extension — you simply use another level of scope resolution. However, you cannot have static data members inside local classes (classes defined inside functions). Thus,

```
//: C10:Local.cpp {O}
// Static members & local classes
#include <iostream>
using namespace std;

// Nested class CAN have static data members:
class Outer {
class Inner {
```

<sup>&</sup>lt;sup>35</sup> Your compiler may not have implemented this feature yet; check your local documentation.

```
static int i; // OK
     };
};

int Outer::Inner::i = 47;
// Local class cannot have static data members:
void f() {
   class Foo {
   public:
     //! static int i; // Error
     // (How would you define i?)
     } x;
} ///:~
```

You can see the immediate problem with a static member in a local class: How do you describe the data member at file scope in order to define it? In practice, local classes are used very rarely.

## static member functions

You can also create **static** member functions that, like **static** data members, work for the class as a whole rather than for a particular object of a class. Instead of making a global function that lives in and «pollutes» the global or local namespace, you bring the function inside the class. When you create a **static** member function, you are expressing an association with a particular class.

A **static** member function cannot access ordinary data members, only **static** data members. It can call only other **static** member functions. Normally, the address of the current object (**this**) is quietly passed in when any member function is called, but a **static** member has no **this**, which is the reason it cannot access ordinary members. Thus, you get the tiny increase in speed afforded by a global function, which doesn't have the extra overhead of passing **this**, but the benefits of having the function inside the class.

Using **static** to indicate that only one piece of storage for a class member exists for all objects of a class parallels its use with functions, to mean that only one copy of a local variable is used for all calls of a function.

Here's an example showing **static** data members and **static** member functions used together:

```
//: C10:StaticMemberFunctions.cpp
class X {
int i;
static int j;
public:
X(int I = 0) : i(I) 
// Non-static member function can access
// static member function or data:
j = i;
  }
int val() const { return i; }
static int incr() {
//! i++; // Error: static member function
// cannot access non-static member data
return ++j;
  }
static int f() {
//! val(); // Error: static member function
// cannot access non-static member function
return incr(); // OK-calls static
};
int X::j = 0;
```

```
int main() {
   X x;
   X* xp = &x;
   x.f();
   xp->f();
   X::f(); // Only works with static members
} ///:~
```

Because they have no **this** pointer, **static** member functions can neither access non**static** data members nor call non**static** member functions. (Those functions require a **this** pointer.)

Notice in **main()** that a **static** member can be selected using the usual dot or arrow syntax, associating that function with an object, but also with no object (because a **static** member is associated with a class, not a particular object), using the class name and scope resolution operator.

Here's an interesting feature: Because of the way initialization happens for **static** member objects, you can put a **static** data member of the same class *inside* that class. Here's an example that allows only a single object of type **egg** to exist by making the constructor private. You can access that object, but you can't create any new **egg** objects:

```
//: C10:Selfmem.cpp
// Static member of same type
// ensures only one object of this type exists.
// Also referred to as a "singleton" pattern.
#include <iostream>
using namespace std;
class Egg {
static Egg e;
int i;
Egg(int I) : i(I) \{\}
public:
static Egg* instance() { return &e; }
int val() { return i; }
};
Egg Egg::e(47);
int main() {
//! Egg x(1); // Error-can't create an Egg
// You can access the single instance:
cout << Egg::instance()->val() << endl;</pre>
} ///:~
```

The initialization for **E** happens after the class declaration is complete, so the compiler has all the information it needs to allocate storage and make the constructor call.

#### Static initialization dependency

Within a specific translation unit, the order of initialization of static objects is guaranteed to be the order in which the object definitions appear in that translation unit. The order of destruction is guaranteed to be the reverse of the order of initialization.

However, there is no guarantee concerning the order of initialization of static objects *across* translation units, and there's no way to specify this order. This can cause significant problems. As an example of an instant disaster (which will halt primitive operating systems, and kill the process on sophisticated ones), if one file contains

```
// First file
#include <fstream>
ofstream out("out.txt");
```

and another file uses the out object in one of its initializers

```
// Second file
#include <fstream>
extern ofstream out;
class oof {
public:
oof() { out << "barf"; }
} OOF;</pre>
```

the program may work, and it may not. If the programming environment builds the program so that the first file is initialized before the second file, then there will be no problem. However, if the second file is initialized before the first, the constructor for **oof** relies upon the existence of **out**, which hasn't been constructed yet and this causes chaos. This is only a problem with static object initializers that depend on each other, because by the time you get into **main()**, all constructors for static objects have already been called.

A more subtle example can be found in the ARM.<sup>36</sup> In one file,

```
extern int y;
int x = y + 1;
and in a second file,

extern int x;
int y = x + 1;
```

For all static objects, the linking-loading mechanism guarantees a static initialization to zero before the dynamic initialization specified by the programmer takes place. In the previous example, zeroing of the storage occupied by the **fstream out** object has no special meaning, so it is truly undefined until the constructor is called. However, with built-in types, initialization to zero *does* have meaning, and if the files are initialized in the order they are shown above, **y** begins as statically initialized to zero, so **x** becomes one, and **y** is dynamically initialized to two. However, if the files are initialized in the opposite order, **x** is statically initialized to zero, **y** is dynamically initialized to one, and **x** then becomes two.

Programmers must be aware of this because they can create a program with static initialization dependencies and get it working on one platform, but move it to another compiling environment where it suddenly, mysteriously, doesn't work.

## What to do

There are three approaches to dealing with this problem:

- 1. Don't do it. Avoiding static initializer dependencies is the best solution.
- 2. If you must do it, put the critical static object definitions in a single file, so you can portably control their initialization by putting them in the correct order.
- 3. If you're convinced it's unavoidable to scatter static objects across translation units as in the case of a library, where you can't control the programmer who uses it there is a technique pioneered by Jerry Schwarz while creating the iostream library (because the definitions for **cin**, **cout**, and **cerr** live in a separate file).

This technique requires an additional class in your library header file. This class is responsible for the dynamic initialization of your library's static objects. Here is a simple example:

```
//: C10:Depend.h
// Static initialization technique
#ifndef DEPEND_H_
#define DEPEND_H_
#include <iostream>
extern int x; // Delarations, not definitions
extern int y;

class Initializer {
```

<sup>&</sup>lt;sup>36</sup>Bjarne Stroustrup and Margaret Ellis, *The Annotated C++ Reference Manual*, Addison-Wesley, 1990, pp. 20-21.

```
static int init_count;
public:
Initializer() {
std::cout << "Initializer()" << endl;</pre>
// Initialize first time only
if(init_count++ == 0) {
std::cout << "performing initialization"</pre>
<< endl;
x = 100;
y = 200;
    }
~Initializer() {
std::cout << "~Initializer()" << endl;</pre>
// Clean up last time only
if(--init_count == 0) {
std::cout << "performing cleanup" << endl;</pre>
// Any necessary cleanup here
    }
};
// The following creates one object in each
// file where DEPEND.H is included, but that
// object is only visible within that file:
static Initializer init;
#endif // DEPEND_H_ ///:~
```

The declarations for **x** and **y** announce only that these objects exist, but don't allocate storage for them. However, the definition for the **Initializer init** allocates storage for that object in every file where the header is included, but because the name is **static** (controlling visibility this time, not the way storage is allocated because that is at file scope by default), it is only visible within that translation unit, so the linker will not complain about multiple definition errors.

Here is the file containing the definitions for **x**, **y**, and **init\_count**:

```
//: C10:Depdefs.cpp {0}
// Definitions for DEPEND.H
#include "Depend.h"
// Static initialization will force
// all these values to zero:
int x;
int y;
int Initializer::init_count;
///:~
```

(Of course, a file static instance of init is also placed in this file.) Suppose that two other files are created by the library user:

```
//: C10:Depend.cpp {0}
// Static initialization
#include "Depend.h"
///:~

and

//: C10:Depend2.cpp
//{L} Depdefs Depend
// Static initialization
#include "Depend.h"
```

```
using namespace std;
int main() {
cout << "inside main()" << endl;</pre>
cout << "leaving main()" << endl;</pre>
} ///:~
```

Now it doesn't matter which translation unit is initialized first. The first time a translation unit containing DEPEND.H is initialized, init count will be zero so the initialization will be performed. (This depends heavily on the fact that global objects of built-in types are set to zero before any dynamic initialization takes place.) For all the rest of the translation units, the initialization will be skipped. Cleanup happens in the reverse order, and ~Initializer() ensures that it will happen only once.

This example used built-in types as the global static objects. The technique also works with classes, but those objects must then be dynamically initialized by the Initializer class. One way to do this is to create the classes without constructors and destructors, but instead with initialization and cleanup member functions using different names. A more common approach, however, is to have pointers to objects and to create them dynamically on the heap inside **Initializer()**. This requires the use of two C++ keywords, **new** and delete, which will be explored in Chapter 11.

Alternate linkage specifications

What happens if you're writing a program in C++ and you want to use a C library? If you make the C function declaration,

```
float f(int a, char b);
```

the C++ compiler will mangle (decorate) this name to something like f int int to support function overloading (and type-safe linkage). However, the C compiler that compiled your C library has most definitely not mangled the name, so its internal name will be f. Thus, the linker will not be able to resolve your C++ calls to f().

The escape mechanism provided in C++ is the alternate linkage specification, which was produced in the language by overloading the extern keyword. The extern is followed by a string that specifies the linkage you want for the declaration, followed by the declaration itself:

```
extern "C" float f(int a, char b);
```

This tells the compiler to give C linkage to f(); that is, don't mangle the name. The only two types of linkage specifications supported by the standard are **«C»** and **«C++,»** but compiler vendors have the option of supporting other languages in the same way.

If you have a group of declarations with alternate linkage, put them inside braces, like this:

```
extern "C" {
float f(int a, char b);
double d(int a, char b);
```

Or, for a header file,

```
extern "C" {
#include "Myheader.h"
```

Most C++ compiler vendors handle the alternate linkage specifications inside their header files that work with both C and C++, so you don't have to worry about it.

The only alternate linkage specification strings that are standard are «C» and «C++» but implementations can support other languages using the same mechanism.

#### Summary

The **static** keyword can be confusing because in some situations it controls the location of storage, and in others it controls visibility and linkage of a name.

With the introduction of C++ namespaces, you have an improved and more flexible alternative to control the proliferation of names in large projects.

The use of **static** inside classes is one more way to control names in a program. The names do not clash with global names, and the visibility and access is kept within the program, giving you greater control in the maintenance of your code.

#### **Exercises**

- 1. Create a class that holds an array of **ints**. Set the size of the array using an untagged enumeration inside the class. Add a **const int** variable, and initialize it in the constructor initializer list. Add a **static int** member variable and initialize it to a specific value. Add a **static** member function that prints the **static** data member. Add an **inline** constructor and an **inline** member function called **print**() to print out all the values in the array, and to call the static member function.
- 2. In STATDEST.CPP, experiment with the order of constructor and destructor calls by calling f() and g() inside main() in different orders. Does your compiler get it right?
- 3. In STATDEST.CPP, test the default error handling of your implementation by turning the original definition of **out** into an **extern** declaration and putting the actual definition after the definition of **A** (whose **obj** constructor sends information to **out**). Make sure there's nothing else important running on your machine when you run the program or that your machine will handle faults robustly.
- 4. Create a class with a destructor that prints a message and then calls **exit()**. Create a global static object of this class and see what happens.
- 5. Modify VOLATILE.CPP from Chapter 6 to make **comm::isr()** something that would actually work as an interrupt service routine.

## 11: References & the copy-constructor

References are a C++ feature that are like constant pointers automatically dereferenced by the compiler.

Although references also exist in Pascal, the C++ version was taken from the Algol language. They are essential in C++ to support the syntax of operator overloading (see Chapter 10), but are also a general convenience to control the way arguments are passed into and out of functions.

This chapter will first look briefly at the differences between pointers in C and C++, then introduce references. But the bulk of the chapter will delve into a rather confusing issue for the new C++ programmer: the copy-constructor, a special constructor (requiring references) that makes a new object from an existing object of the same type. The copy-constructor is used by the compiler to pass and return objects by value into and out of functions.

Finally, the somewhat obscure C++ pointer-to-member feature is illuminated.

#### Pointers in C++

The most important difference between pointers in C and in C++ is that C++ is a more strongly typed language. This stands out where **void\*** is concerned. C doesn't let you casually assign a pointer of one type to another, but it *does* allow you to quietly accomplish this through a **void\***. Thus,

```
bird* b;
rock* r;
void* v;
v = r;
b = v;
```

C++ doesn't allow this because it leaves a big hole in the type system. The compiler gives you an error message, and if you really want to do it, you must make it explicit, both to the compiler and to the reader, using a cast. (See Chapter 17 for C++'s improved casting syntax.)

### References in C++

A *reference* (&) is like a constant pointer that is automatically dereferenced. It is usually used for function argument lists and function return values. But you can also make a free-standing reference. For example,

```
int x;
int & r = x;
```

When a reference is created, it must be initialized to a live object. However, you can also say

```
int \& q = 12;
```

Here, the compiler allocates a piece of storage, initializes it with the value 12, and ties the reference to that piece of storage. The point is that any reference must be tied to someone *else's* piece of storage. When you access a reference, you're accessing that storage. Thus if you say,

```
int x = 0;
int & a = x;
a++;
```

incrementing **a** is actually incrementing **x**. Again, the easiest way to think about a reference is as a fancy pointer. One advantage of this pointer is you never have to wonder whether it's been initialized (the compiler enforces it) and how to dereference it (the compiler does it).

There are certain rules when using references:

6. A reference must be initialized when it is created. (Pointers can be initialized at any time.)

- 7. Once a reference is initialized to an object, it cannot be changed to refer to another object. (Pointers can be pointed to another object at any time.)
- 8. You cannot have NULL references. You must always be able to assume that a reference is connected to a legitimate piece of storage.

## References in functions

The most common place you'll see references is in function arguments and return values. When a reference is used as a function argument, any modification to the reference *inside* the function will cause changes to the argument *outside* the function. Of course, you could do the same thing by passing a pointer, but a reference has much cleaner syntax. (You can think of a reference as nothing more than a syntax convenience, if you want.)

If you return a reference from a function, you must take the same care as if you return a pointer from a function. Whatever the reference is connected to shouldn't go away when the function returns; otherwise you'll be referring to unknown memory.

Here's an example:

```
//: C11:Refrnce.cpp
// Simple C++ references
int* f(int* x) {
(*x)++;
return x; // Safe; x is outside this scope
int& g(int& x) {
x++; // Same effect as in f()
return x; // Safe; outside this scope
}
int& h() {
int q;
//! return q; // Error
static int x;
return x; // Safe; x lives outside scope
int main() {
int A = 0;
f(&A); // Ugly (but explicit)
q(A); // Clean (but hidden)
} ///:~
```

The call to  $\mathbf{f}()$  doesn't have the convenience and cleanliness of using references, but it's clear that an address is being passed. In the call to  $\mathbf{g}()$ , an address is being passed (via a reference), but you don't see it.

### const references

The reference argument in REFRNCE.CPP works only when the argument is a non-**const** object. If it is a **const** object, the function **g()** will not accept the argument, which is actually a good thing, because the function *does* modify the outside argument. If you know the function will respect the **const**ness of an object, making the argument a **const** reference will allow the function to be used in all situations. This means that, for built-in types, the function will not modify the argument, and for user-defined types the function will call only **const** member functions, and won't modify any **public** data members.

The use of **const** references in function arguments is especially important because your function may receive a temporary object, created as a return value of another function or explicitly by the user of your function. Temporary objects are always **const**, so if you don't use a **const** reference, that argument won't be accepted by the compiler. As a very simple example,

```
//: C11:Pasconst.cpp
// Passing references as const

void f(int&) {}

void g(const int&) {}

int main() {
  //! f(1); // Error
  g(1);
  } ///:~
```

The call to **f(1)** produces a compiler error because the compiler must first create a reference. It does so by allocating storage for an **int**, initializing it to one and producing the address to bind to the reference. The storage *must* be a **const** because changing it would make no sense — you can never get your hands on it again. With all temporary objects you must make the same assumption, that they're inaccessible. It's valuable for the compiler to tell you when you're changing such data because the result would be lost information.

### Pointer references

In C, if you wanted to modify the contents of the pointer rather than what it points to, your function declaration would look like

```
void f(int**);
```

and you'd have to take the address of the pointer when passing it in:

```
int I = 47;
int* ip = &I;
f(&ip);
```

With references in C++, the syntax is cleaner. The function argument becomes a reference to a pointer, and you no longer have to take the address of that pointer. Thus,

```
//: C11:Refptr.cpp
// Reference to pointer
#include <iostream>
using namespace std;

void increment(int*& i) { i++; }
int main() {
int* i = 0;
cout << "i = " << i << endl;
increment(i);
cout << "i = " << i << endl;
}
///:~</pre>
```

By running this program, you'll prove to yourself that the pointer itself is incremented, not what it points to.

## Argument-passing guidelines

Your normal habit when passing an argument to a function should be to pass by **const** reference. Although this may at first seem like only an efficiency concern (and you normally don't want to concern yourself with efficiency tuning while you're designing and assembling your program), there's more at stake: as you'll see in the remainder of the chapter, a copy-constructor is required to pass an object by value, and this isn't always available.

The efficiency savings can be substantial for such a simple habit: to pass an argument by value requires a constructor and destructor call, but if you're not going to modify the argument then passing by **const** reference only needs an address pushed on the stack.

In fact, virtually the only time passing an address *isn't* preferable is when you're going to do such damage to an object that passing by value is the only safe approach (rather than modifying the outside object, something the caller doesn't usually expect). This is the subject of the next section.

### The copy-constructor

Now that you understand the basics of the reference in C++, you're ready to tackle one of the more confusing concepts in the language: the copy-constructor, often called **X(X&)** («X of X ref»). This constructor is essential to control passing and returning of user-defined types by value during function calls.

## Passing & returning by value

To understand the need for the copy-constructor, consider the way C handles passing and returning variables by value during function calls. If you declare a function and make a function call,

```
int f(int x, char c);
int g = f(a, b);
```

how does the compiler know how to pass and return those variables? It just knows! The range of the types it must deal with is so small — **char**, **int**, **float**, and **double** and their variations — that this information is built into the compiler.

If you figure out how to generate assembly code with your compiler and determine the statements generated by the function call to **f()**, you'll get the equivalent of,

```
push b
push a
call f()
add sp,4
mov g, register a
```

This code has been cleaned up significantly to make it generic — the expressions for **b** and **a** will be different depending on whether the variables are global (in which case they will be **\_b** and **\_a**) or local (the compiler will index them off the stack pointer). This is also true for the expression for **g**. The appearance of the call to **f()** will depend on your name-mangling scheme, and «register a» depends on how the CPU registers are named within your assembler. The logic behind the code, however, will remain the same.

In C and C++, arguments are pushed on the stack from right to left, the function call is made, then the calling code is responsible for cleaning the arguments off the stack (which accounts for the **add sp,4**). But notice that to pass the arguments by value, the compiler simply pushes copies on the stack — it knows how big they are and that pushing those arguments makes accurate copies of them.

The return value of **f()** is placed in a register. Again, the compiler knows everything there is to know about the return value type because it's built into the language, so the compiler can return it by placing it in a register. The simple act of copying the bits of the value is equivalent to copying the object.

### Passing & returning large objects

But now consider user-defined types. If you create a class and you want to pass an object of that class by value, how is the compiler supposed to know what to do? This is no longer a built-in type the compiler writer knows about; it's a type someone has created since then.

To investigate this, you can start with a simple structure that is clearly too large to return in registers:

```
//: C11:Passtruc.cpp
// Passing a big structure
struct big {
  char buf[100];
  int i;
```

```
long d;
} B, B2;

big bigfun(big b) {
b.i = 100; // Do something to the argument return b;
}

int main() {
B2 = bigfun(B);
} ///:~
```

Decoding the assembly output is a little more complicated here because most compilers use "helper" functions rather than putting all functionality inline. In **main()**, the call to **bigfun()** starts as you might guess — the entire contents of **B** is pushed on the stack. (Here, you might see some compilers load registers with the address of **B** and its size, then call a helper function to push it onto the stack.)

In the previous example, pushing the arguments onto the stack was all that was required before making the function call. In PASSTRUC.CPP, however, you'll see an additional action: The address of **B2** is pushed before making the call, even though it's obviously not an argument. To comprehend what's going on here, you need to understand the constraints on the compiler when it's making a function call.

### Function-call stack frame

When the compiler generates code for a function call, it first pushes all the arguments on the stack, then makes the call. Inside the function itself, code is generated to move the stack pointer down even further to provide storage for the function's local variables. ("Down" is relative here; your machine may increment or decrement the stack pointer during a push.) But during the assembly-language CALL, the CPU pushes the address in the program code where the function call *came from*, so the assembly-language RETURN can use that address to return to the calling point. This address is of course sacred, because without it your program will get completely lost. Here's what the stack frame looks like after the CALL and the allocation of local variable storage in the function:

# function arguments return address

The code generated for the rest of the function expects the memory to be laid out exactly this way, so it can carefully pick from the function arguments and local variables without touching the return address. I shall call this block of memory, which is everything used by a function in the process of the function call, the *function frame*.

local variables

You might think it reasonable to try to return values on the stack. The compiler could simply push it, and the function could return an offset to indicate how far down in the stack the return value begins.

## Re-entrancy

The problem occurs because functions in C and C++ support interrupts; that is, the languages are *re-entrant*. They also support recursive function calls. This means that at any point in the execution of a program an interrupt can occur without disturbing the program. Of course, the person who writes the interrupt service routine (ISR) is responsible for saving and restoring all the registers he uses, but if the ISR needs to use any memory that's further down on the stack, that must be a safe thing to do. (You can think of an ISR as an ordinary function with no arguments and **void** return value that saves and restores the CPU state. An ISR function call is triggered by some hardware event rather than an explicit call from within a program.)

Now imagine what would happen if the called function tried to return values on the stack from an ordinary function. You can't touch any part of the stack that's above the return address, so the function would have to push the values below the return address. But when the assembly-language RETURN is executed, the stack pointer must be pointing to the return address (or right below it, depending on your machine), so right before the RETURN, the function must move the stack pointer up, thus clearing off all its local variables. If you're trying to return values on the stack below the return address, you become vulnerable at that moment because an interrupt could come along. The ISR would move the stack pointer down to hold its return address and its local variables and overwrite your return value.

To solve this problem, the caller could be responsible for allocating the extra storage on the stack for the return values *before* calling the function. However, C was not designed this way, and C++ must be compatible. As you'll see shortly, the C++ compiler uses a more efficient scheme.

Your next idea might be to return the value in some global data area, but this doesn't work either. Re-entrancy means that any function can interrupt any other function, *including the same function you're currently inside*. Thus, if you put the return value in a global area, you might return into the same function, which would overwrite that return value. The same logic applies to recursion.

The only safe place to return values is in the registers, so you're back to the problem of what to do when the registers aren't large enough to hold the return value. The answer is to push the address of the return value's destination on the stack as one of the function arguments, and let the function copy the return information directly into the destination. This not only solves all the problems, it's more efficient. It's also the reason that, in PASSTRUC.CPP, the compiler pushes the address of **B2** before the call to **bigfun()** in **main()**. If you look at the assembly output for **bigfun()**, you can see it expects this hidden argument and performs the copy to the destination *inside* the function.

## Bitcopy versus initialization

So far, so good. There's a workable process for passing and returning large simple structures. But notice that all you have is a way to copy the bits from one place to another, which certainly works fine for the primitive way that C looks at variables. But in C++ objects can be much more sophisticated than a patch of bits; they have meaning. This meaning may not respond well to having its bits copied.

Consider a simple example: a class that knows how many objects of its type exist at any one time. From Chapter 8, you know the way to do this is by including a **static** data member:

```
//: C11:HowMany.cpp
// Class counts its objects
#include <fstream>
using namespace std;
ofstream out("HowMany.out");
class HowMany {
static int object count;
public:
HowMany() {
object count++;
static void print(const char* msg = 0) {
if(msq) out << msq << ": ";
out << "object count = "
<< object_count << endl;
  }
~HowMany() {
object_count--;
print("~HowMany()");
  }
};
int HowMany::object count = 0;
// Pass and return BY VALUE:
```

```
HowMany f(HowMany x) {
  x.print("x argument inside f()");
  return x;
}

int main() {
  HowMany h;
  HowMany::print("after construction of h");
  HowMany h2 = f(h);
  HowMany::print("after call to f()");
} ///:~
```

The class **HowMany** contains a **static** int and a **static** member function **print()** to report the value of that **int**, along with an optional message argument. The constructor increments the count each time an object is created, and the destructor decrements it.

The output, however, is not what you would expect:

```
after construction of h: object_count = 1
x argument inside f(): object_count = 1
~HowMany(): object_count = 0
after call to f(): object_count = 0
~HowMany(): object_count = -1
~HowMany(): object_count = -2
```

After **h** is created, the object count is one, which is fine. But after the call to **f()** you would expect to have an object count of two, because **h2** is now in scope as well. Instead, the count is zero, which indicates something has gone horribly wrong. This is confirmed by the fact that the two destructors at the end make the object count go negative, something that should never happen.

Look at the point inside **f()**, which occurs after the argument is passed by value. This means the original object **h** exists outside the function frame, and there's an additional object *inside* the function frame, which is the copy that has been passed by value. However, the argument has been passed using C's primitive notion of bitcopying, whereas the C++ **HowMany** class requires true initialization to maintain its integrity, so the default bitcopy fails to produce the desired effect.

When the local object goes out of scope at the end of the call to **f()**, the destructor is called, which decrements **object\_count**, so outside the function, **object\_count** is zero. The creation of **h2** is also performed using a bitcopy, so the constructor isn't called there, either, and when **h** and **h2** go out of scope, their destructors cause the negative values of **object\_count**.

## Copy-construction

The problem occurs because the compiler makes an assumption about how to create a new object from an existing object. When you pass an object by value, you create a new object, the passed object inside the function frame, from an existing object, the original object outside the function frame. This is also often true when returning an object from a function. In the expression

```
HowMany h2 = f(h);
```

h2, a previously unconstructed object, is created from the return value of f(), so again a new object is created from an existing one.

The compiler's assumption is that you want to perform this creation using a bitcopy, and in many cases this may work fine but in **HowMany** it doesn't fly because the meaning of initialization goes beyond simply copying. Another common example occurs if the class contains pointers — what do they point to, and should you copy them or should they be connected to some new piece of memory?

Fortunately, you can intervene in this process and prevent the compiler from doing a bitcopy. You do this by defining your own function to be used whenever the compiler needs to make a new object from an existing object. Logically enough, you're making a new object, so this function is a constructor, and also logically enough, the single argument to this constructor has to do with the object you're constructing from. But that object can't be passed into the constructor by value because you're trying to define the function that handles passing by value, and syntactically it doesn't make sense to pass a pointer because, after all, you're creating the new object from an existing *object*. Here, references come to the rescue, so you take the reference of the source object. This function is called the *copy-constructor* and is often referred to as **X(X&)**, which is its appearance for a class called **X**.

If you create a copy-constructor, the compiler will not perform a bitcopy when creating a new object from an existing one. It will always call your copy-constructor. So, if you don't create a copy-constructor, the compiler will do something sensible, but you have the choice of taking over complete control of the process.

Now it's possible to fix the problem in **HowMany.cpp**:

```
//: C11:HowMany2.cpp
// The copy-constructor
#include <fstream>
#include <cstring>
using namespace std;
ofstream out("HowMany2.out");
class HowMany2 {
enum { bufsize = 30 };
char id[bufsize]; // Object identifier
static int object_count;
public:
HowMany2(const char* ID = 0) {
if(ID) strncpy(id, ID, bufsize);
else *id = 0;
++object_count;
print("HowMany2()");
// The copy-constructor:
HowMany2(const HowMany2& h) {
strncpy(id, h.id, bufsize);
strncat(id, " copy", bufsize - strlen(id));
++object_count;
print("HowMany2(HowMany2&)");
// Can't be static (printing id):
void print(const char* msg = 0) const {
if(msg) out << msg << endl;</pre>
out << '\t' << id << ": "
<< "object_count = "
<< object count << endl;
~HowMany2() {
• object_count;
print("~HowMany2()");
};
int HowMany2::object count = 0;
// Pass and return BY VALUE:
HowMany2 f(HowMany2 x) {
x.print("x argument inside f()");
out << "returning from f()" << endl;</pre>
return x;
}
int main() {
HowMany2 h("h");
out << "entering f()" << endl;
HowMany2 h2 = f(h);
h2.print("h2 after call to f()");
```

```
out << "call f(), no return value" << endl;
f(h);
out << "after call to f()" << endl;
} ///:~</pre>
```

There are a number of new twists thrown in here so you can get a better idea of what's happening. First, the character buffer **id** acts as an object identifier so you can figure out which object the information is being printed about. In the constructor, you can put an identifier string (usually the name of the object) that is copied to **id** using the Standard C library function **strncpy()**, which only copies a certain number of characters, preventing overrun of the buffer.

Next is the copy-constructor, **HowMany2(HowMany2&)**. The copy-constructor can create a new object only from an existing one, so the existing object's name is copied to **id**, followed by the word «copy» so you can see where it came from. Note the use of the Standard C library function **strncat()** to copy a maximum number of characters into **id**, again to prevent overrunning the end of the buffer.

Inside the copy-constructor, the object count is incremented just as it is inside the normal constructor. This means you'll now get an accurate object count when passing and returning by value.

The **print()** function has been modified to print out a message, the object identifier, and the object count. It must now access the **id** data of a particular object, so it can no longer be a **static** member function.

Inside **main()**, you can see a second call to **f()** has been added. However, this call uses the common C approach of ignoring the return value. But now that you know how the value is returned (that is, code *inside* the function handles the return process, putting the result in a destination whose address is passed as a hidden argument), you might wonder what happens when the return value is ignored. The output of the program will throw some illumination on this.

Before showing the output, here's a little program that uses iostreams to add line numbers to any file:

```
//: C11:Linenum.cpp
// Add line numbers
#include <fstream>
#include <strstream>
#include <cstdlib>
#include "../require.h"
using namespace std;
int main(int argc, char* argv[]) {
requireArgs(argc, 2, "Usage: linenum file\n"
"Adds line numbers to file");
strstream text;
ifstream in(argv[1]);
assure(in, arqv[1]);
text << in.rdbuf(); // Read in whole file</pre>
} // Close file
ofstream out(argv[1]); // Overwrite file
assure(out, argv[1]);
const bsz = 100;
char buf[bsz];
int line = 0;
while(text.getline(buf, bsz)) {
out.setf(ios::right, ios::adjustfield);
out.width(2);
out << ++line << ") " << buf << endl;
  }
} ///:~
```

The entire file is read into a **strstream** (which can be both written to and read from) and the **ifstream** is closed with scoping. Then an **ofstream** is created for the same file, overwriting it. **getline()** fetches a line at a time from the **strstream** and line numbers are added as the line is written back into the file.

The line numbers are printed right-aligned in a field width of two, so the output still lines up in its original configuration. You can change the program to add an optional second command-line argument that allows the user to select a field width, *or* you can be more clever and count all the lines in the file to determine the field width automatically.

When LINENUM.CPP is applied to HOWMANY2.OUT, the result is

```
1) HowMany2()
2)
     h: object_count = 1
3) entering f()
4) HowMany2(HowMany2&)
5)
    h copy: object_count = 2
6) x argument inside f()
7)
    h copy: object_count = 2
8) returning from f()
9) HowMany2(HowMany2&)
10)
      h copy copy: object_count = 3
11) ~HowMany2()
12)
      h copy: object_count = 2
13) h2 after call to f()
     h copy copy: object_count = 2
15) call f(), no return value
16) HowMany2(HowMany2&)
17)
     h copy: object_count = 3
18) x argument inside f()
      h copy: object_count = 3
19)
20) returning from f()
21) HowMany2(HowMany2&)
22)
     h copy copy: object_count = 4
23) ~HowMany2()
24)
      h copy: object_count = 3
25) ~HowMany2()
      h copy copy: object_count = 2
27) after call to f()
28) ~HowMany2()
     h copy copy: object_count = 1
29)
30) ~HowMany2()
31)
     h: object_count = 0
```

As you would expect, the first thing that happens is the normal constructor is called for h, which increments the object count to one. But then, as f() is entered, the copy-constructor is quietly called by the compiler to perform the pass-by-value. A new object is created, which is the copy of h (thus the name h copy») inside the function frame of h0, so the object count becomes two, courtesy of the copy-constructor.

Line eight indicates the beginning of the return from f(). But before the local variable "h copy" can be destroyed (it goes out of scope at the end of the function), it must be copied into the return value, which happens to be h2. A previously unconstructed object (h2) is created from an existing object (the local variable inside f()), so of course the copy-constructor is used again in line nine. Now the name becomes "h copy copy" for h2's identifier because it's being copied from the copy that is the local object inside f(). After the object is returned, but before the function ends, the object count becomes temporarily three, but then the local object "h copy" is destroyed. After the call to f() completes in line 13, there are only two objects, h and h2, and you can see that h2 did indeed end up as "h copy copy."

### Temporary objects

Line 15 begins the call to **f(h)**, this time ignoring the return value. You can see in line 16 that the copy-constructor is called just as before to pass the argument in. And also, as before, line 21 shows the copy-constructor is called for the return value. But the copy-constructor must have an address to work on as its destination (a **this** pointer). Where is the object returned to?

It turns out the compiler can create a temporary object whenever it needs one to properly evaluate an expression. In this case it creates one you don't even see to act as the destination for the ignored return value of **f()**. The lifetime of this temporary object is as short as possible so the landscape doesn't get cluttered up with temporaries waiting to be destroyed, taking up valuable resources. In some cases, the temporary might be immediately passed to another function, but in this case it isn't needed after the function call, so as soon as the function call ends by calling the destructor for the local object (lines 23 and 24), the temporary object is destroyed (lines 25 and 26).

Now, in lines 28-31, the **h2** object is destroyed, followed by **h**, and the object count goes correctly back to zero.

## Default copy-constructor

Because the copy-constructor implements pass and return by value, it's important that the compiler will create one for you in the case of simple structures — effectively, the same thing it does in C. However, all you've seen so far is the default primitive behavior: a bitcopy.

When more complex types are involved, the C++ compiler will still automatically create a copy-constructor if you don't make one. Again, however, a bitcopy doesn't make sense, because it doesn't necessarily implement the proper meaning.

Here's an example to show the more intelligent approach the compiler takes. Suppose you create a new class composed of objects of several existing classes. This is called, appropriately enough, *composition*, and it's one of the ways you can make new classes from existing classes. Now take the role of a naive user who's trying to solve a problem quickly by creating the new class this way. You don't know about copy-constructors, so you don't create one. The example demonstrates what the compiler does while creating the default copy-constructor for your new class:

```
//: C11:Autocc.cpp
// Automatic copy-constructor
#include <iostream>
#include <cstring>
using namespace std;
class WithCC { // With copy-constructor
public:
// Explicit default constructor required:
WithCC() {}
WithCC(const WithCC&) {
cout << "WithCC(WithCC&)" << endl;</pre>
};
class WoCC { // Without copy-constructor
enum { bsz = 30 };
char buf[bsz];
public:
WoCC(const char* msg = 0) {
memset(buf, 0, bsz);
if(msg) strncpy(buf, msg, bsz);
void print(const char* msg = 0) const {
if(msg) cout << msg << ": ";
cout << buf << endl;</pre>
```

```
};
class Composite {
WithCC withcc; // Embedded objects
WoCC wocc;
public:
Composite() : wocc("Composite()") {}
void print(const char* msg = 0) {
wocc.print(msq);
};
int main() {
Composite c;
c.print("contents of c");
cout << "calling Composite copy-constructor"</pre>
<< endl;
Composite c2 = c; // Calls copy-constructor
c2.print("contents of c2");
} ///:~
```

The class **WithCC** contains a copy-constructor, which simply announces it has been called, and this brings up an interesting issue. In the class **Composite**, an object of **WithCC** is created using a default constructor. If there were no constructors at all in **WithCC**, the compiler would automatically create a default constructor, which would do nothing in this case. However, if you add a copy-constructor, you've told the compiler you're going to handle constructor creation, so it no longer creates a default constructor for you and will complain unless you explicitly create a default constructor as was done for **WithCC**.

The class **WoCC** has no copy-constructor, but its constructor will store a message in an internal buffer that can be printed out using **print()**. This constructor is explicitly called in **Composite**'s constructor initializer list (briefly introduced in Chapter 6 and covered fully in Chapter 12). The reason for this becomes apparent later.

The class **Composite** has member objects of both **WithCC** and **WoCC** (note the embedded object **WOCC** is initialized in the constructor-initializer list, as it must be), and no explicitly defined copy-constructor. However, in **main()** an object is created using the copy-constructor in the definition:

```
Composite c2 = c;
```

The copy-constructor for **Composite** is created automatically by the compiler, and the output of the program reveals how it is created.

To create a copy-constructor for a class that uses composition (and inheritance, which is introduced in Chapter 12), the compiler recursively calls the copy-constructors for all the member objects and base classes. That is, if the member object also contains another object, its copy-constructor is also called. So in this case, the compiler calls the copy-constructor for **WithCC**. The output shows this constructor being called. Because **WoCC** has no copy-constructor, the compiler creates one for it, which is the default behavior of a bitcopy, and calls that inside the **Composite** copy-constructor. The call to **Composite::print()** in main shows that this happens because the contents of **c2.WOCC** are identical to the contents of **c.WOCC**. The process the compiler goes through to synthesize a copy-constructor is called *memberwise initialization*.

It's best to always create your own copy-constructor rather than letting the compiler do it for you. This guarantees it will be under your control.

# Alternatives to copy-construction

At this point your head may be swimming, and you might be wondering how you could have possibly written a functional class without knowing about the copy-constructor. But remember: You need a copy-constructor only if you're going to pass an object of your class by value. If that never happens, you don't need a copy-constructor.

### Preventing pass-by-value

«But,» you say, «if I don't make a copy-constructor, the compiler will create one for me. So how do I know that an object will never be passed by value?»

There's a simple technique for preventing pass-by-value: Declare a **private** copy-constructor. You don't even need to create a definition, unless one of your member functions or a **friend** function needs to perform a pass-by-value. If the user tries to pass or return the object by value, the compiler will produce an error message because the copy-constructor is **private**. It can no longer create a default copy-constructor because you've explicitly stated you're taking over that job.

Here's an example:

```
//: C11:Stopcc.cpp
// Preventing copy-construction

class NoCC {
  int i;
  NoCC(const NoCC&); // No definition
  public:
  NoCC(int I = 0) : i(I) {}
  };

void f(NoCC);
  int main() {
  NoCC n;
  //! f(n); // Error: copy-constructor called
  //! NoCC n2 = n; // Error: c-c called
  //! NoCC n3(n); // Error: c-c called
  } ///:~
```

Notice the use of the more general form

```
NoCC(const NoCC&); using the const.
```

### Functions that modify outside objects

Reference syntax is nicer to use than pointer syntax, yet it clouds the meaning for the reader. For example, in the iostreams library one overloaded version of the **get()** function takes a **char&** as an argument, and the whole point of the function is to modify its argument by inserting the result of the **get()**. However, when you read code using this function it's not immediately obvious to you the outside object is being modified:

```
char c;
cin.get©;
```

Instead, the function call looks like a pass-by-value, which suggests the outside object is not modified.

Because of this, it's probably safer from a code maintenance standpoint to use pointers when you're passing the address of an argument to modify. If you *always* pass addresses as **const** references *except* when you intend to modify the outside object via the address, where you pass by non-**const** pointer, then your code is far easier for the reader to follow.

#### Pointers to members

A pointer is a variable that holds the address of some location, which can be either data or a function, so you can change what a pointer selects at run-time. The C++ *pointer-to-member* follows this same concept, except that what it selects is a location inside a class. The dilemma here is that all a pointer needs is an address, but there is no «address» inside a class; selecting a member of a class means offsetting into that class. You can't produce an actual address until you combine that offset with the starting address of a particular object. The syntax of pointers to members requires that you select an object at the same time you're dereferencing the pointer to member.

To understand this syntax, consider a simple structure:

```
struct simple { int a; };
```

If you have a pointer sp and an object so for this structure, you can select members by saying

```
sp->a;
so.a;
```

Now suppose you have an ordinary pointer to an integer, ip. To access what ip is pointing to, you dereference the pointer with a \*:

```
*ip = 4;
```

Finally, consider what happens if you have a pointer that happens to point to something inside a class object, even if it does in fact represent an offset into the object. To access what it's pointing at, you must dereference it with \*. But it's an offset into an object, so you must also refer to that particular object. Thus, the \* is combined with the object dereferencing. As an example using the **simple** class,

```
sp->*pm = 47;
so.*pm = 47;
```

So the new syntax becomes ->\* for a pointer to an object, and .\* for the object or a reference. Now, what is the syntax for defining **pm**? Like any pointer, you have to say what type it's pointing at, and you use a \* in the definition. The only difference is you must say what class of objects this pointer-to-member is used with. Of course, this is accomplished with the name of the class and the scope resolution operator. Thus,

```
int simple::*pm;
```

You can also initialize the pointer-to-member when you define it (or any other time):

```
int simple::*pm = &simple::a;
```

There is actually no «address» of **simple::a** because you're just referring to the class and not an object of that class. Thus, **&simple::a** can be used only as pointer-to-member syntax.

## **Functions**

A similar exercise produces the pointer-to-member syntax for member functions. A pointer to a function is defined like this:

```
int (*fp)(float);
```

The parentheses around (\*fp) are necessary to force the compiler to evaluate the definition properly. Without them this would appear to be a function that returns an int\*.

To define and use a pointer to a member function, parentheses play a similarly important role. If you have a function inside a structure:

```
struct simple2 { int f(float); };
```

you define a pointer to that member function by inserting the class name and scope resolution operator into an ordinary function pointer definition:

```
int (simple2::*fp)(float);
```

You can also initialize it when you create it, or at any other time:

```
int (simple2::*fp)(float) = &simple2::f;
```

As with normal functions, the & is optional; you can give the function identifier without an argument list to mean the address:

```
fp = simple2::f;
```

### An example

The value of a pointer is that you can change what it points to at run-time, which provides an important flexibility in your programming because through a pointer you can select or change *behavior* at run-time. A pointer-to-member is no different; it allows you to choose

a member at run-time. Typically, your classes will have only member functions publicly visible (data members are usually considered part of the underlying implementation), so the following example selects member functions at run-time.

```
//: C11:Pmem.cpp
// Pointers to members
class Widget {
public:
void f(int);
void g(int);
void h(int);
void i(int);
};
void Widget::h(int) {}
int main() {
Widget w;
Widget* wp = \&w;
void (Widget::*pmem)(int) = &Widget::h;
(w.*pmem)(1);
(wp->*pmem)(2);
} ///:~
```

Of course, it isn't particularly reasonable to expect the casual user to create such complicated expressions. If the user must directly manipulate a pointer-to-member, then a **typedef** is in order. To really clean things up, you can use the pointer-to-member as part of the internal implementation mechanism. Here's the preceding example using a pointer-to-member *inside* the class. All the user needs to do is pass a number in to select a function.<sup>37</sup>

```
//: C11:Pmem2.cpp
// Pointers to members
#include <iostream>
using namespace std;
class Widget {
void f(int) const {cout << "Widget::f()\n";}</pre>
void g(int) const {cout << "Widget::g()\n";}</pre>
void h(int) const {cout << "Widget::h()\n";}</pre>
void i(int) const {cout << "Widget::i()\n";}</pre>
enum { count = 4 };
void (Widget::*fptr[count])(int) const;
public:
Widget() {
fptr[0] = &Widget::f; // Full spec required
fptr[1] = &Widget::q;
fptr[2] = &Widget::h;
fptr[3] = &Widget::i;
  }
void select(int I, int J) {
if(I < 0 \mid I >= count) return;
(this->*fptr[I])(J);
int Count() { return count; }
};
```

<sup>&</sup>lt;sup>37</sup> Thanks to Owen Mortensen for this example

```
int main() {
Widget w;
for(int i = 0; i < w.Count(); i++)
w.select(i, 47);
} ///:~</pre>
```

In the class interface and in **main()**, you can see that the entire implementation, including the functions themselves, has been hidden away. The code must even ask for the **Count()** of functions. This way, the class implementor can change the quantity of functions in the underlying implementation without affecting the code where the class is used.

The initialization of the pointers-to-members in the constructor may seem overspecified. Shouldn't you be able to say

```
fptr[1] = &g;
```

because the name **g** occurs in the member function, which is automatically in the scope of the class? The problem is this doesn't conform to the pointer-to-member syntax, which is required so everyone, especially the compiler, can figure out what's going on. Similarly, when the pointer-to-member is dereferenced, it seems like

```
(this->*fptr[i])(j);
```

is also over-specified; **this** looks redundant. Again, the syntax requires that a pointer-to-member always be bound to an object when it is dereferenced.

#### Summary

Pointers in C++ are remarkably similar to pointers in C, which is good. Otherwise a lot of C code wouldn't compile properly under C++. The only compiler errors you will produce is where dangerous assignments occur. If these are in fact what are intended, the compiler errors can be removed with a simple (and explicit!) cast.

C++ also adds the *reference* from Algol and Pascal, which is like a constant pointer that is automatically dereferenced by the compiler. A reference holds an address, but you treat it like an object. References are essential for clean syntax with operator overloading (the subject of the next chapter), but they also add syntactic convenience for passing and returning objects for ordinary functions.

The copy-constructor takes a reference to an existing object of the same type as its argument, and it is used to create a new object from an existing one. The compiler automatically calls the copy-constructor when you pass or return an object by value. Although the compiler will automatically create a copy-constructor for you, if you think one will be needed for your class you should always define it yourself to ensure that the proper behavior occurs. If you don't want the object passed or returned by value, you should create a private copy-constructor.

Pointers-to-members have the same functionality as ordinary pointers: You can choose a particular region of storage (data or function) at run-time. Pointers-to-members just happen to work with class members rather than global data or functions. You get the programming flexibility that allows you to change behavior at run-time.

#### Exercises

- 1. Create a function that takes a **char&** argument and modifies that argument. In **main()**, print out a **char** variable, call your function for that variable, and print it out again to prove to yourself it has been changed. How does this affect program readability?
- 2. Write a class with a copy-constructor that announces itself to **cout**. Now create a function that passes an object of your new class in by value and another one that creates a local object of your new class and returns it by value. Call these functions to prove to yourself that the copy-constructor is indeed quietly called when passing and returning objects by value.
- 3. Discover how to get your compiler to generate assembly language, and produce assembly for PASSTRUC.CPP. Trace through and demystify the way your compiler generates code to pass and return large structures.
- 4. (Advanced) This exercise creates an alternative to using the copy-constructor. Create a class **X** and declare (but don't define) a **private** copy-constructor. Make a public **clone()** function as a **const** member function that returns a copy of the object created using **new** (a forward reference to Chapter 11). Now create a function that takes as an argument a **const X&** and clones a local copy that can be modified. The drawback to this approach is that you are responsible for explicitly destroying the cloned object (using **delete**) when you're done with it.

### 12: Operator overloading

Operator overloading is just «syntactic sugar,» which means it is simply another way for you to make a function call.

The difference is the arguments for this function don't appear inside parentheses, but instead surrounding or next to characters you've always thought of as immutable operators.

But in C++, it's possible to define new operators that work with classes. This definition is just like an ordinary function definition except the name of the function begins with the keyword **operator** and ends with the operator itself. That's the only difference, and it becomes a function like any other function, which the compiler calls when it sees the appropriate pattern.

#### Warning & reassurance

It's very tempting to become overenthusiastic with operator overloading. It's a fun toy, at first. But remember it's *only* syntactic sugar, another way of calling a function. Looking at it this way, you have no reason to overload an operator except that it will make the code involving your class easier to write and especially *read*. (Remember, code is read much more than it is written.) If this isn't the case, don't bother.

Another common response to operator overloading is panic: Suddenly, C operators have no familiar meaning anymore. «Everything's changed and all my C code will do different things!» This isn't true. All the operators used in expressions that contain only built-in data types cannot be changed. You can never overload operators such that

#### 1 << 4;

behaves differently, or

1.414 << 2;

has meaning. Only an expression containing a user-defined type can have an overloaded operator.

Syntax

Defining an overloaded operator is like defining a function, but the name of that function is **operator**@, where @ represents the operator. The number of arguments in the function argument list depends on two factors:

- 1. Whether it's a unary (one argument) or binary (two argument) operator.
- 2. Whether the operator is defined as a global function (one argument for unary, two for binary) or a member function (zero arguments for unary, one for binary the object becomes the left-hand argument).

Here's a small class that shows the syntax for operator overloading:

```
//: C12:Opover.cpp
// Operator overloading syntax
#include <iostream>
using namespace std;
class Integer {
int i;
public:
Integer(int I) { i = I; }
const Integer
operator+(const Integer& rv) const {
cout << "operator+" << endl;</pre>
return Integer(i + rv.i);
  }
operator+=(const Integer& rv){
cout << "operator+=" << endl;</pre>
i += rv.i;
return *this;
```

```
}
};

int main() {
  cout << "built-in types:" << endl;
  int i = 1, j = 2, k = 3;
  k += i + j;
  cout << "user-defined types:" << endl;
  Integer I(1), J(2), K(3);
  K += I + J;
} ///:~</pre>
```

The two overloaded operators are defined as inline member functions that announce when they are called. The single argument is what appears on the right-hand side of the operator for binary operators. Unary operators have no arguments when defined as member functions. The member function is called for the object on the left-hand side of the operator.

For nonconditional operators (conditionals usually return a Boolean value) you'll almost always want to return an object or reference of the same type you're operating on if the two arguments are the same type. If they're not, the interpretation of what it should produce is up to you. This way complex expressions can be built up:

```
K += I + J;
```

The **operator+** produces a new **Integer** (a temporary) that is used as the **rv** argument for the **operator+=**. This temporary is destroyed as soon as it is no longer needed.

#### Overloadable operators

Although you can overload almost all the operators available in C, the use is fairly restrictive. In particular, you cannot combine operators that currently have no meaning in C (such as \*\* to represent exponentiation), you cannot change the evaluation precedence of operators, and you cannot change the number of arguments an operator takes. This makes sense — all these actions would produce operators that confuse meaning rather than clarify it.

The next two subsections give examples of all the «regular» operators, overloaded in the form that you'll most likely use.

## Unary operators

The following example shows the syntax to overload all the unary operators, both in the form of global functions and member functions. These will expand upon the **Integer** class shown previously and add a new **byte** class. The meaning of your particular operators will depend on the way you want to use them, but consider the client programmer before doing something unexpected.

```
//: C12:Unary.cpp
// Overloading unary operators
#include <iostream>
using namespace std;
class Integer {
long i;
Integer* This() { return this; }
public:
Integer(long I = 0) : i(I) {}
// No side effects takes const& argument:
friend const Integer&
operator+(const Integer& a);
friend const Integer
operator-(const Integer& a);
friend const Integer
operator~(const Integer& a);
friend Integer*
operator&(Integer& a);
```

```
friend int
operator!(const Integer& a);
// Side effects don't take const& argument:
// Prefix:
friend const Integer&
operator++(Integer& a);
// Postfix:
friend const Integer
operator++(Integer& a, int);
// Prefix:
friend const Integer&
operator -- (Integer& a);
// Postfix:
friend const Integer
operator -- (Integer& a, int);
};
// Global operators:
const Integer& operator+(const Integer& a) {
cout << "+Integer\n";</pre>
return a; // Unary + has no effect
const Integer operator-(const Integer& a) {
cout << "-Integer\n";</pre>
return Integer(-a.i);
const Integer operator~(const Integer& a) {
cout << "~Integer\n";</pre>
return Integer(~a.i);
Integer* operator&(Integer& a) {
cout << "&Integer\n";</pre>
return a.This(); // &a is recursive!
int operator!(const Integer& a) {
cout << "!Integer\n";</pre>
return !a.i;
// Prefix; return incremented value
const Integer& operator++(Integer& a) {
cout << "++Integer\n";</pre>
a.i++;
return a;
// Postfix; return the value before increment:
const Integer operator++(Integer& a, int) {
cout << "Integer++\n";</pre>
Integer r(a.i);
a.i++;
return r;
// Prefix; return decremented value
const Integer& operator--(Integer& a) {
cout << "-Integer\n";</pre>
a.i--;
return a;
```

```
// Postfix; return the value before decrement:
const Integer operator--(Integer& a, int) {
cout << "Integer--\n";</pre>
Integer r(a.i);
a.i--;
return r;
void f(Integer a) {
+a;
• a;
~a;
Integer* ip = &a;
!a;
++a;
a++;

    a;

a--;
// Member operators (implicit "this"):
class Byte {
unsigned char b;
public:
Byte(unsigned char B = 0) : b(B) {}
// No side effects: const member function:
const Byte& operator+() const {
cout << "+Byten";
return *this;
const Byte operator-() const {
cout << "-Byte\n";</pre>
return Byte(-b);
const Byte operator~() const {
cout << "~Byte\n";</pre>
return Byte(~b);
  }
Byte operator!() const {
cout << "!Byte\n";</pre>
return Byte(!b);
Byte* operator&() {
cout << "&Byte\n";</pre>
return this;
// Side effects: non-const member function:
const Byte& operator++() \{\ //\ \mathtt{Prefix}
cout << "++Byte\n";</pre>
b++i
return *this;
  }
const Byte operator++(int) { // Postfix
cout << "Byte++\n";</pre>
Byte before(b);
```

```
b++;
return before;
const Byte& operator--() { // Prefix
cout << "-Byte\n";</pre>

    b;

return *this;
  }
const Byte operator--(int) { // Postfix
cout << "Byte--\n";
Byte before(b);

    b;

return before;
};
void q(Byte b) {
+b;

    b;

~b;
Byte* bp = \&b;
!b;
++b;
b++i

    b;

b--;
int main() {
Integer a;
f(a);
Byte b;
q(b);
} ///:~
```

The functions are grouped according to the way their arguments are passed. Guidelines for how to pass and return arguments are given later. The above forms (and the ones that follow in the next section) are typically what you'll use, so start with them as a pattern when overloading your own operators.

#### Increment & decrement

The overloaded ++ and - - operators present a dilemma because you want to be able to call different functions depending on whether they appear before (prefix) or after (postfix) the object they're acting upon. The solution is simple, but some people find it a bit confusing at first. When the compiler sees, for example, ++a (a preincrement), it generates a call to **operator++(a)**; but when it sees a++, it generates a call to **operator++(a, int)**. That is, the compiler differentiates between the two forms by making different function calls. In UNARY.CPP for the member function versions, if the compiler sees ++b, it generates a call to **B::operator++(int)**.

The user never sees the result of her action except that a different function gets called for the prefix and postfix versions. Underneath, however, the two functions calls have different signatures, so they link to two different function bodies. The compiler passes a dummy constant value for the **int** argument (which is never given an identifier because the value is never used) to generate the different signature for the postfix version.

## Binary operators

The following listing repeats the example of UNARY.CPP for binary operators. Both global versions and member function versions are shown.

```
//: C12:Binary.cpp
// Overloading binary operators
#include <fstream>
#include "../require.h"
using namespace std;
ofstream out("binary.out");
class Integer { // Combine this with UNARY.CPP
long i;
public:
Integer(long I = 0) : i(I) {}
// Operators that create new, modified value:
friend const Integer
operator+(const Integer& left,
const Integer& right);
friend const Integer
operator-(const Integer& left,
const Integer& right);
friend const Integer
operator*(const Integer& left,
const Integer& right);
friend const Integer
operator/(const Integer& left,
const Integer& right);
friend const Integer
operator%(const Integer& left,
const Integer& right);
friend const Integer
operator^(const Integer& left,
const Integer& right);
friend const Integer
operator&(const Integer& left,
const Integer& right);
friend const Integer
operator (const Integer& left,
const Integer& right);
friend const Integer
operator << (const Integer & left,
const Integer& right);
friend const Integer
operator>>(const Integer& left,
const Integer& right);
// Assignments modify & return lvalue:
friend Integer&
operator+=(Integer& left,
const Integer& right);
friend Integer&
operator -= (Integer& left,
const Integer& right);
friend Integer&
operator*=(Integer& left,
const Integer& right);
friend Integer&
operator/=(Integer& left,
const Integer& right);
friend Integer&
```

```
operator%=(Integer& left,
const Integer& right);
friend Integer&
operator^=(Integer& left,
const Integer& right);
friend Integer&
operator&=(Integer& left,
const Integer& right);
friend Integer&
operator = (Integer& left,
const Integer& right);
friend Integer&
operator>>=(Integer& left,
const Integer& right);
friend Integer&
operator <<= (Integer& left,
const Integer& right);
// Conditional operators return true/false:
friend int
operator == (const Integer& left,
const Integer& right);
friend int
operator!=(const Integer& left,
const Integer& right);
friend int
operator<(const Integer& left,
const Integer& right);
friend int
operator>(const Integer& left,
const Integer& right);
friend int
operator <= (const Integer & left,
const Integer& right);
friend int
operator>=(const Integer& left,
const Integer& right);
friend int
operator&&(const Integer& left,
const Integer& right);
friend int
operator | (const Integer& left,
const Integer& right);
// Write the contents to an ostream:
void print(ostream& os) const { os << i; }</pre>
};
const Integer
operator+(const Integer& left,
const Integer& right) {
return Integer(left.i + right.i);
const Integer
operator-(const Integer& left,
const Integer& right) {
return Integer(left.i - right.i);
```

```
const Integer
operator*(const Integer& left,
const Integer& right) {
return Integer(left.i * right.i);
const Integer
operator/(const Integer& left,
const Integer& right) {
require(right.i != 0, "divide by zero");
return Integer(left.i / right.i);
}
const Integer
operator%(const Integer& left,
const Integer& right) {
require(right.i != 0, "modulo by zero");
return Integer(left.i % right.i);
const Integer
operator^(const Integer& left,
const Integer& right) {
return Integer(left.i ^ right.i);
const Integer
operator&(const Integer& left,
const Integer& right) {
return Integer(left.i & right.i);
const Integer
operator (const Integer& left,
const Integer& right) {
return Integer(left.i | right.i);
}
const Integer
operator << (const Integer & left,
const Integer& right) {
return Integer(left.i << right.i);</pre>
}
const Integer
operator>>(const Integer& left,
const Integer& right) {
return Integer(left.i >> right.i);
// Assignments modify & return lvalue:
Integer& operator+=(Integer& left,
const Integer& right) {
if(&left == &right) {/* self-assignment */}
left.i += right.i;
return left;
Integer& operator-=(Integer& left,
const Integer& right) {
if(&left == &right) {/* self-assignment */}
left.i -= right.i;
return left;
Integer& operator*=(Integer& left,
```

```
const Integer& right) {
if(&left == &right) {/* self-assignment */}
left.i *= right.i;
return left;
Integer& operator/=(Integer& left,
const Integer& right) {
require(right.i != 0, "divide by zero");
if(&left == &right) {/* self-assignment */}
left.i /= right.i;
return left;
Integer& operator%=(Integer& left,
const Integer& right) {
require(right.i != 0, "modulo by zero");
if(&left == &right) {/* self-assignment */}
left.i %= right.i;
return left;
Integer& operator^=(Integer& left,
const Integer& right) {
if(&left == &right) {/* self-assignment */}
left.i ^= right.i;
return left;
Integer& operator&=(Integer& left,
const Integer& right) {
if(&left == &right) {/* self-assignment */}
left.i &= right.i;
return left;
Integer& operator | = (Integer& left,
const Integer& right) {
if(&left == &right) {/* self-assignment */}
left.i |= right.i;
return left;
Integer& operator>>=(Integer& left,
const Integer& right) {
if(&left == &right) {/* self-assignment */}
left.i >>= right.i;
return left;
Integer& operator<<=(Integer& left,</pre>
const Integer& right) {
if(&left == &right) {/* self-assignment */}
left.i <<= right.i;</pre>
return left;
// Conditional operators return true/false:
int operator==(const Integer& left,
const Integer& right) {
return left.i == right.i;
int operator!=(const Integer& left,
const Integer& right) {
```

```
return left.i != right.i;
int operator<(const Integer& left,
const Integer& right) {
return left.i < right.i;</pre>
int operator>(const Integer& left,
const Integer& right) {
return left.i > right.i;
int operator <= (const Integer & left,
const Integer& right) {
return left.i <= right.i;
int operator>=(const Integer& left,
const Integer& right) {
return left.i >= right.i;
int operator&&(const Integer& left,
const Integer& right) {
return left.i && right.i;
int operator | | (const Integer& left,
const Integer& right) {
return left.i || right.i;
void h(Integer& c1, Integer& c2) {
// A complex expression:
c1 += c1 * c2 + c2 % c1;
#define TRY(op) \
out << "c1 = "; c1.print(out); \
out << ", c2 = "; c2.print(out); \
out << "; c1 " #op " c2 produces "; \
(c1 op c2).print(out); \
out << endl;</pre>
TRY(+) TRY(-) TRY(*) TRY(/)
TRY(%) TRY(^) TRY(&) TRY(|)
TRY(<<) TRY(>>) TRY(+=) TRY(-=)
TRY(*=) TRY(/=) TRY(%=) TRY(^=)
TRY(&=) TRY(|=) TRY(>>=) TRY(<<=)
// Conditionals:
#define TRYC(op) \
out << "c1 = "; c1.print(out); \
out << ", c2 = "; c2.print(out); \
out << "; c1 " #op " c2 produces "; \
out << (c1 op c2); \
out << endl;
TRYC(<) TRYC(>) TRYC(==) TRYC(!=) TRYC(<=)</pre>
TRYC(>=) TRYC(&&) TRYC(||)
}
// Member operators (implicit "this"):
class Byte { // Combine this with UNARY.CPP
unsigned char b;
public:
```

```
Byte(unsigned char B = 0) : b(B) {}
// No side effects: const member function:
const Byte
operator+(const Byte& right) const {
return Byte(b + right.b);
  }
const Byte
operator-(const Byte& right) const {
return Byte(b - right.b);
  }
const Byte
operator*(const Byte& right) const {
return Byte(b * right.b);
  }
const Byte
operator/(const Byte& right) const {
require(right.b != 0, "divide by zero");
return Byte(b / right.b);
 }
const Byte
operator%(const Byte& right) const {
require(right.b != 0, "modulo by zero");
return Byte(b % right.b);
  }
const Byte
operator^(const Byte& right) const {
return Byte(b ^ right.b);
  }
const Byte
operator&(const Byte& right) const {
return Byte(b & right.b);
  }
const Byte
operator | (const Byte& right) const {
return Byte(b | right.b);
const Byte
operator<<(const Byte& right) const {</pre>
return Byte(b << right.b);
 }
const Byte
operator>>(const Byte& right) const {
return Byte(b >> right.b);
  }
// Assignments modify & return lvalue.
// operator= can only be a member function:
Byte& operator=(const Byte& right) {
// Handle self-assignment:
if(this == &right) return *this;
b = right.b;
return *this;
Byte& operator+=(const Byte& right) {
if(this == &right) {/* self-assignment */}
b += right.b;
return *this;
```

```
Byte& operator-=(const Byte& right) {
if(this == &right) {/* self-assignment */}
b -= right.b;
return *this;
Byte& operator*=(const Byte& right) {
if(this == &right) {/* self-assignment */}
b *= right.b;
return *this;
  }
Byte& operator/=(const Byte& right) {
require(right.b != 0, "divide by zero");
if(this == &right) {/* self-assignment */}
b /= right.b;
return *this;
Byte& operator%=(const Byte& right) {
require(right.b != 0, "modulo by zero");
if(this == &right) {/* self-assignment */}
b %= right.b;
return *this;
Byte& operator^=(const Byte& right) {
if(this == &right) {/* self-assignment */}
b ^= right.b;
return *this;
Byte& operator&=(const Byte& right) {
if(this == &right) {/* self-assignment */}
b &= right.b;
return *this;
Byte& operator | = (const Byte& right) {
if(this == &right) {/* self-assignment */}
b |= right.b;
return *this;
Byte& operator>>=(const Byte& right) {
if(this == &right) {/* self-assignment */}
b >>= right.b;
return *this;
Byte& operator <<= (const Byte& right) {
if(this == &right) {/* self-assignment */}
b <<= right.b;
return *this;
 }
// Conditional operators return true/false:
int operator==(const Byte& right) const {
return b == right.b;
int operator!=(const Byte& right) const {
return b != right.b;
  }
int operator<(const Byte& right) const {</pre>
```

```
return b < right.b;
int operator>(const Byte& right) const {
return b > right.b;
int operator<=(const Byte& right) const {</pre>
return b <= right.b;</pre>
int operator>=(const Byte& right) const {
return b >= right.b;
 }
int operator&&(const Byte& right) const {
return b && right.b;
int operator||(const Byte& right) const {
return b || right.b;
// Write the contents to an ostream:
void print(ostream& os) const {
os << "0x" << hex << int(b) << dec;
 }
};
void k(Byte& b1, Byte& b2) {
b1 = b1 * b2 + b2 % b1;
#define TRY2(op) \
out << "b1 = "; b1.print(out); \
out << ", b2 = "; b2.print(out); \
out << "; b1 " #op " b2 produces "; \
(b1 op b2).print(out); \
out << endl;
b1 = 9; b2 = 47;
TRY2(+) TRY2(-) TRY2(*) TRY2(/)
TRY2(%) TRY2(^) TRY2(&) TRY2(|)
TRY2(<<) TRY2(>>) TRY2(+=) TRY2(-=)
TRY2(*=) TRY2(/=) TRY2(%=) TRY2(^=)
TRY2(&=) TRY2(|=) TRY2(>>=) TRY2(<<=)
TRY2(=) // Assignment operator
// Conditionals:
#define TRYC2(op) \
out << "b1 = "; b1.print(out); \
out << ", b2 = "; b2.print(out); \
out << "; b1 " #op " b2 produces "; \
out << (b1 op b2); \
out << endl;</pre>
b1 = 9; b2 = 47;
TRYC2(<) TRYC2(>) TRYC2(==) TRYC2(!=) TRYC2(<=)
TRYC2(>=) TRYC2(\&\&) TRYC2(||)
// Chained assignment:
Byte b3 = 92;
b1 = b2 = b3;
```

```
int main() {
  Integer c1(47), c2(9);
  h(c1, c2);
  out << "\n member functions:" << endl;
  Byte b1(47), b2(9);
  k(b1, b2);
  } ///:~</pre>
```

You can see that **operator=** is only allowed to be a member function. This is explained later.

Notice that all the assignment operators have code to check for self-assignment, as a general guideline. In some cases this is not necessary; for example, with **operator+=** you may *want* to say **A+=A** and have it add **A** to itself. The most important place to check for self-assignment is **operator=** because with complicated objects disastrous results may occur. (In some cases it's OK, but you should always keep it in mind when writing **operator=**.)

All of the operators shown in the previous two examples are overloaded to handle a single type. It's also possible to overload operators to handle mixed types, so you can add apples to oranges, for example. Before you start on an exhaustive overloading of operators, however, you should look at the section on automatic type conversion later in this chapter. Often, a type conversion in the right place can save you a lot of overloaded operators.

## Arguments & return values

It may seem a little confusing at first when you look at UNARY.CPP and BINARY.CPP and see all the different ways that arguments are passed and returned. Although you *can* pass and return arguments any way you want to, the choices in these examples were not selected at random. They follow a very logical pattern, the same one you'll want to use in most of your choices.

- 3. As with any function argument, if you only need to read from the argument and not change it, default to passing it as a **const** reference. Ordinary arithmetic operations (like + and –, etc.) and Booleans will not change their arguments, so pass by **const** reference is predominantly what you'll use. When the function is a class member, this translates to making it a **const** member function. Only with the operator-assignments (like +=) and the **operator**=, which change the left-hand argument, is the left argument *not* a constant, but it's still passed in as an address because it will be changed.
- 4. The type of return value you should select depends on the expected meaning of the operator. (Again, you can do anything you want with the arguments and return values.) If the effect of the operator is to produce a new value, you will need to generate a new object as the return value. For example, **Integer::operator**+ must produce an **Integer** object that is the sum of the operands. This object is returned by value as a **const**, so the result cannot be modified as an Ivalue.
- 5. All the assignment operators modify the Ivalue. To allow the result of the assignment to be used in chained expressions, like A=B=C, it's expected that you will return a reference to that same Ivalue that was just modified. But should this reference be a const or nonconst? Although you read A=B=C from left to right, the compiler parses it from right to left, so you're not forced to return a nonconst to support assignment chaining. However, people do sometimes expect to be able to perform an operation on the thing that was just assigned to, such as (A=B).foo(); to call foo() on A after assigning B to it. Thus the return value for all the assignment operators should be a nonconst reference to the Ivalue.
- 6. For the logical operators, everyone expects to get at worst an **int** back, and at best a **bool**. (Libraries developed before most compilers supported C++'s built-in **bool** will use **int** or an equivalent **typedef**).
- 7. The increment and decrement operators present a dilemma because of the pre- and postfix versions. Both versions change the object and so cannot treat the object as a **const**. The prefix version returns the value of the object after it was changed, so you expect to get back the object that was changed. Thus, with prefix you can just return \*this as a reference. The postfix version is supposed to return the value *before* the value is changed, so you're forced to create a separate object to represent that value and return it. Thus, with postfix you must return by value if you want to preserve the expected meaning. (Note that you'll often find the increment and decrement operators returning an **int** or **bool** to indicate, for example, whether an iterator is at the end of a list). Now the question is: Should these be returned as **const** or non**const**? If you allow the object to be modified and someone writes (++A).foo();, foo() will be operating on A itself, but with (A++).foo();, foo() operates on the temporary object returned by the postfix **operator**++. Temporary objects are automatically **const**, so this would be flagged by the compiler, but for

consistency's sake it may make more sense to make them both **const**, as was done here. Because of the variety of meanings you may want to give the increment and decrement operators, they will need to be considered on a case-by-case basis.

### Return by value as const

Returning by value as a **const** can seem a bit subtle at first, and so deserves a bit more explanation. Consider the binary **operator+**. If you use it in an expression such as **f(A+B)**, the result of **A+B** becomes a temporary object that is used in the call to **f()**. Because it's a temporary, it's automatically **const**, so whether you explicitly make the return value **const** or not has no effect.

However, it's also possible for you to send a message to the return value of **A+B**, rather than just passing it to a function. For example, you can say **(A+B).g()**, where **g()** is some member function of **Integer**, in this case. By making the return value **const**, you state that only a **const** member function can be called for that return value. This is **const**-correct, because it prevents you from storing potentially valuable information in an object that will most likely be lost.

### return efficiency

When new objects are created to return by value, notice the form used. In operator+, for example:

```
return Integer(left.i + right.i);
```

This may look at first like a "function call to a constructor," but it's not. The syntax is that of a temporary object; the statement says "make a temporary **Integer** object and return it." Because of this, you might think that the result is the same as creating a named local object and returning that. However, it's quite different. If you were to say instead:

```
Integer tmp(left.i + right.i);
return tmp;
```

three things will happen. First, the **tmp** object is created including its constructor call. Then, the copy-constructor copies the **tmp** to the location of the outside return value. Finally, the destructor is called for **tmp** at the end of the scope.

In contrast, the «returning a temporary» approach works quite differently. When the compiler sees you do this, it knows that you have no other need for the object it's creating than to return it so it builds the object *directly* into the location of the outside return value. This requires only a single ordinary constructor call (no copy-constructor is necessary) and there's no destructor call because you never actually create a local object. Thus, while it doesn't cost anything but programmer awareness, it's significantly more efficient.

## Unusual operators

Several additional operators have a slightly different syntax for overloading.

The subscript, **operator[]**, must be a member function and it requires a single argument. Because it implies that the object acts like an array, you will often return a reference from this operator, so it can be used conveniently on the left-hand side of an equal sign. This operator is commonly overloaded; you'll see examples in the rest of the book.

The comma operator is called when it appears next to an object of the type the comma is defined for. However, **operator**, is *not* called for function argument lists, only for objects that are out in the open, separated by commas. There doesn't seem to be a lot of practical uses for this operator; it's in the language for consistency. Here's an example showing how the comma function can be called when the comma appears *before* an object, as well as after:

```
//: C12:Comma.cpp
// Overloading the ',' operator
#include <iostream>
using namespace std;

class After {
public:
const After& operator,(const After&) const {
cout << "After::operator,()" << endl;
return *this;
}</pre>
```

```
};
class Before {};
Before& operator,(int, Before& b) {
cout << "Before::operator,()" << endl;
return b;
}
int main() {
After a, b;
a, b; // Operator comma called

Before c;
1, c; // Operator comma called
} ///:~</pre>
```

The global function allows the comma to be placed before the object in question. The usage shown is fairly obscure and questionable. Although you would probably use a comma-separated list as part of a more complex expression, it's too subtle to use in most situations.

The function call operator() must be a member function, and it is unique in that it allows any number of arguments. It makes your object look like it's actually a function name, so it's probably best used for types that only have a single operation, or at least an especially prominent one.

The operators **new** and **delete** control dynamic storage allocation, and can be overloaded. This very important topic is covered in the next chapter.

The **operator**—>\* is a binary operator that behaves like all the other binary operators. It is provided for those situations when you want to mimic the behavior provided by the built-in *pointer-to-member* syntax, described in the previous chapter.

The *smart pointer* **operator**—**>** is designed to be used when you want to make an object appear to be a pointer. This is especially useful if you want to "wrap" a class around a pointer to make that pointer safe, or in the common usage of an *iterator*, which is an object that moves through a *collection* or *container* of other objects and selects them one at a time, without providing direct access to the implementation of the container. (You'll often find containers and iterators in class libraries.)

A smart pointer must be a member function. It has additional, atypical constraints: It must return either an object (or reference to an object) that also has a smart pointer or a pointer that can be used to select what the smart pointer arrow is pointing at. Here's a simple example:

```
//: C12:Smartp.cpp
// Smart pointer example
#include <iostream>
#include <cstring>
using namespace std;
class Obj {
static int i, j;
public:
void f() { cout << i++ << endl; }</pre>
void g() { cout << j++ << endl; }</pre>
};
// Static member definitions:
int Obj::i = 47;
int Obj::j = 11;
// Container:
class ObjContainer {
```

```
enum { sz = 100 };
Obj* a[sz];
int index;
public:
ObjContainer() {
index = 0;
memset(a, 0, sz * sizeof(Obj*));
void add(Obj* OBJ) {
if(index >= sz) return;
a[index++] = OBJ;
friend class Sp;
};
// Iterator:
class Sp {
ObjContainer* oc;
int index;
public:
Sp(ObjContainer* objc) {
index = 0;
oc = objc;
// Return value indicates end of list:
int operator++() { // Prefix
if(index >= oc->sz) return 0;
if(oc->a[++index] == 0) return 0;
return 1;
  }
int operator++(int) { // Postfix
return operator++(); // Use prefix version
Obj* operator->() const {
if(oc->a[index]) return oc->a[index];
static Obj dummy;
return &dummy;
};
int main() {
const sz = 10;
Obj o[sz];
ObjContainer oc;
for(int i = 0; i < sz; i++)
oc.add(&o[i]); // Fill it up
Sp sp(&oc); // Create an iterator
do {
sp->f(); // Smart pointer calls
sp->q();
} while(sp++);
} ///:~
```

The class **Obj** defines the objects that are manipulated in this program. The functions **f()** and **g()** simply print out interesting values using **static** data members. Pointers to these objects are stored inside containers of type **ObjContainer** using its **add()** function. **ObjContainer** looks like an array of pointers, but you'll notice there's no way to get the pointers back out again. However, **Sp** is declared as a **friend** class, so it has permission to look inside the container. The **Sp** class looks very much like an intelligent pointer

— you can move it forward using **operator++** (you can also define an **operator-** –), it won't go past the end of the container it's pointing to, and it returns (via the smart pointer operator) the value it's pointing to. Notice that an iterator is a custom fit for the container it's created for — unlike a pointer, there isn't a «general purpose» iterator. Containers and iterators are covered in more depth in Chapter XX.

In **main()**, once the container **oc** is filled with **Obj** objects, an iterator **SP** is created. The smart pointer calls happen in the expressions:

```
sp->f(); // Smart pointer calls
sp->g();
```

Here, even though **sp** doesn't actually have **f()** and **g()** member functions, the smart pointer mechanism calls those functions for the **Obj**\* that is returned by **Sp::operator**->. The compiler performs all the checking to make sure the function call works properly.

Although the underlying mechanics of the smart pointer are more complex than the other operators, the goal is exactly the same — to provide a more convenient syntax for the users of your classes.

## Operators you can't overload

There are certain operators in the available set that cannot be overloaded. The general reason for the restriction is safety: If these operators were overloadable, it would somehow jeopardize or break safety mechanisms. Often it makes things harder, or confuses existing practice.

The member selection **operator.** Currently, the dot has a meaning for any member in a class, but if you allow it to be overloaded, then you couldn't access members in the normal way; instead you'd have to use a pointer and the arrow operator ->.

The pointer to member dereference **operator.**\*. For the same reason as **operator.**.

There's no exponentiation operator. The most popular choice for this was **operator**\*\* from Fortran, but this raised difficult parsing questions. Also, C has no exponentiation operator, so C++ didn't seem to need one either because you can always perform a function call. An exponentiation operator would add a convenient notation, but no new language functionality, to account for the added complexity of the compiler.

There are no user-defined operators. That is, you can't make up new operators that aren't currently in the set. Part of the problem is how to determine precedence, and part of the problem is an insufficient need to account for the necessary trouble.

You can't change the precedence rules. They're hard enough to remember as it is, without letting people play with them.

#### Nonmember operators

In some of the previous examples, the operators may be members or nonmembers, and it doesn't seem to make much difference. This usually raises the question, "Which should I choose?" In general, if it doesn't make any difference, they should be members, to emphasize the association between the operator and its class. When the left-hand operand is an object of the current class, it works fine.

This isn't always the case — sometimes you want the left-hand operand to be an object of some other class. A very common place to see this is when the operators << and >> are overloaded for iostreams:

```
//: C12:Iosop.cpp
// Iostream operator overloading
// Example of non-member overloaded operators
#include <iostream>
#include <strstream>
#include <cstring>
#include "../require.h"
using namespace std;

class IntArray {
enum { sz = 5 };
```

```
int i[sz];
public:
IntArray() {
memset(i, 0, sz* sizeof(*i));
int& operator[](int x) {
require(x >= 0 \&\& x < sz,
"operator[] out of range");
return i[x];
friend ostream&
operator << (ostream& os,
const IntArray& ia);
friend istream&
operator>>(istream& is, IntArray& ia);
};
ostream& operator << (ostream& os,
const IntArray& ia){
for(int j = 0; j < ia.sz; j++) {
os << ia.i[j];
if(j != ia.sz -1)
os << ", ";
  }
os << endl;
return os;
istream& operator>>(istream& is, IntArray& ia){
for(int j = 0; j < ia.sz; j++)
is >> ia.i[j];
return is;
}
int main() {
istrstream input("47 34 56 92 103");
IntArray I;
input >> I;
I[4] = -1; // Use overloaded operator[]
cout << I;
} ///:~
```

This class also contains an overloaded **operator[]**, which returns a reference to a legitimate value in the array. A reference is returned, so the expression

```
I[4] = -1;
```

not only looks much more civilized than if pointers were used, it also accomplishes the desired effect.

The overloaded shift operators pass and return by reference, so the actions will affect the external objects. In the function definitions, expressions like

```
os << ia.i[j];
```

cause existing overloaded operator functions to be called (that is, those defined in IOSTREAM.H). In this case, the function called is ostream& operator<<(ostream&, int) because ia.i[j] resolves to an int.

Once all the actions are performed on the istream or ostream, it is returned so it can be used in a more complicated expression.

The form shown in this example for the inserter and extractor is standard. If you want to create a set for your own class, copy the function signatures and return types and follow the form of the body.

## Basic guidelines

Murray<sup>38</sup> suggests these guidelines for choosing between members and nonmembers:

| Operator                   | Recommended use       |
|----------------------------|-----------------------|
| All unary operators        | member                |
| =()[]->                    | <i>must</i> be member |
| += -= /= *= ^=             | member                |
| &=  = %= >>= <<=           |                       |
| All other binary operators | nonmember             |

#### Overloading assignment

A common source of confusion with new C++ programmers is assignment. This is no doubt because the = sign is such a fundamental operation in programming, right down to copying a register at the machine level. In addition, the copy-constructor (from the previous chapter) can also be invoked when using the = sign:

```
foo b;
foo a = b;
a = b;
```

In the second line, the object **a** is being *defined*. A new object is being created where one didn't exist before. Because you know by now how defensive the C++ compiler is about object initialization, you know that a constructor must always be called at the point where an object is defined. But which constructor? **a** is being created from an existing **foo** object, so there's only one choice: the copy-constructor. So even though an equal sign is involved, the copy-constructor is called.

In the third line, things are different. On the left side of the equal sign, there's a previously initialized object. Clearly, you don't call a constructor for an object that's already been created. In this case **foo::operator=** is called for **a**, taking as an argument whatever appears on the right-hand side. (You can have multiple **operator=** functions to take different right-hand arguments.)

This behavior is not restricted to the copy-constructor. Any time you're initializing an object using an = instead of the ordinary function-call form of the constructor, the compiler will look for a constructor that accepts whatever is on the right-hand side:

```
//: C12:FeeFi.cpp
// Copying vs. initialization

class Fi {
  public:
  Fi() {}
  };

class Fee {
  public:
  Fee(int) {}
  Fee(const Fi&) {}
  };

int main() {
  Fee f = 1; // Fee(int)
  Fi fi;
  Fee fum = fi; // Fee(Fi)
```

<sup>&</sup>lt;sup>38</sup> Rob Murray, C++ Strategies & Tactics, Addison-Wesley, 1993, page 47.

```
} ///:~
```

When dealing with the = sign, it's important to keep this distinction in mind: If the object hasn't been created yet, initialization is required; otherwise the assignment **operator**= is used.

It's even better to avoid writing code that uses the = for initialization; instead, always use the explicit constructor form; the last line becomes

```
Fee fum(fi);
```

This way, you'll avoid confusing your readers.

## Behavior of **operator**=

In BINARY.CPP, you saw that **operator=** can be only a member function. It is intimately connected to the object on the left side of the **=**, and if you could define **operator=** globally, you could try to redefine the built-in **=** sign:

```
int operator=(int, foo); // Global = not allowed!
```

The compiler skirts this whole issue by forcing you to make **operator=** a member function.

When you create an **operator=**, you must copy all the necessary information from the right-hand object into yourself to perform whatever you consider «assignment» for your class. For simple objects, this is obvious:

```
//: C12:Simpcopy.cpp
// Simple operator=()
#include <iostream>
using namespace std;
class Value {
int a, b;
float c;
public:
Value(int A = 0, int B = 0, float C = 0.0) {
a = A;
b = B_i
C = C;
Value& operator=(const Value& rv) {
a = rv.a;
b = rv.b;
c = rv.c;
return *this;
friend ostream&
operator<<(ostream& os, const Value& rv) {
return os << "a = " << rv.a << ", b = "
<< rv.b << ", c = " << rv.c;
};
int main() {
Value A, B(1, 2, 3.3);
cout << "A: " << A << endl;
cout << "B: " << B << endl;
cout << "A after assignment: " << A << endl;</pre>
} ///:~
```

Here, the object on the left side of the = copies all the elements of the object on the right, then returns a reference to itself, so a more complex expression can be created.

A common mistake was made in this example. When you're assigning two objects of the same type, you should always check first for self-assignment: Is the object being assigned to itself? In some cases, such as this one, it's harmless if you perform the assignment operations anyway, but if changes are made to the implementation of the class it, can make a difference, and if you don't do it as a matter of habit, you may forget and cause hard-to-find bugs.

#### Pointers in classes

What happens if the object is not so simple? For example, what if the object contains pointers to other objects? Simply copying a pointer means you'll end up with two objects pointing to the same storage location. In situations like these, you need to do bookkeeping of your own.

There are two common approaches to this problem. The simplest technique is to copy whatever the pointer refers to when you do an assignment or a copy-constructor. This is very straightforward:

```
//: C12:Copymem.cpp {0}
// Duplicate during assignment
#include <cstdlib>
#include <cstring>
#include "../require.h"
using namespace std;
class WithPointer {
char* p;
enum { blocksz = 100 };
public:
WithPointer() {
p = (char*)malloc(blocksz);
require(p != 0);
memset(p, 1, blocksz);
WithPointer(const WithPointer& wp) {
p = (char*)malloc(blocksz);
require(p != 0);
memcpy(p, wp.p, blocksz);
  }
WithPointer&
operator=(const WithPointer& wp) {
// Check for self-assignment:
if(&wp != this)
memcpy(p, wp.p, blocksz);
return *this;
  }
~WithPointer() {
free(p);
  }
}; ///:~
```

This shows the four functions you will always need to define when your class contains pointers: all necessary ordinary constructors, the copy-constructor, **operator=** (either define it or disallow it), and a destructor. The **operator=** checks for self-assignment as a matter of course, even though it's not strictly necessary here. This virtually eliminates the possibility that you'll forget to check for self-assignment if you *do* change the code so that it matters.

Here, the constructors allocate the memory and initialize it, the **operator=** copies it, and the destructor frees the memory. However, if you're dealing with a lot of memory or a high overhead to initialize that memory, you may want to avoid this copying. A very common approach to this problem is called *reference counting*. You make the block of memory smart, so it knows how many objects are

pointing to it. Then copy-construction or assignment means attaching another pointer to an existing block of memory and incrementing the reference count. Destruction means reducing the reference count and destroying the object if the reference count goes to zero.

But what if you want to write to the block of memory? More than one object may be using this block, so you'd be modifying someone else's block as well as yours, which doesn't seem very neighborly. To solve this problem, an additional technique called *copy-on-write* is often used. Before writing to a block of memory, you make sure no one else is using it. If the reference count is greater than one, you must make yourself a personal copy of that block before writing it, so you don't disturb someone else's turf. Here's a simple example of reference counting and copy-on-write:

```
//: C12:Refcount.cpp
// Reference count, copy-on-write
#include <cstring>
#include "../require.h"
using namespace std;
class Counted {
class MemBlock {
enum { size = 100 };
char c[size];
int refcount;
public:
MemBlock() {
memset(c, 1, size);
refcount = 1;
MemBlock(const MemBlock& rv) {
memcpy(c, rv.c, size);
refcount = 1;
    }
void attach() { ++refcount; }
void detach() {
require(refcount != 0);
// Destroy object if no one is using it:
if(--refcount == 0) delete this;
    }
int count() const { return refcount; }
void set(char x) { memset(c, x, size); }
// Conditionally copy this MemBlock.
// Call before modifying the block; assign
// resulting pointer to your block;
MemBlock* unalias() {
// Don't duplicate if not aliased:
if(refcount == 1) return this;
refcount;
// Use copy-constructor to duplicate:
return new MemBlock(*this);
    }
} * block;
public:
Counted() {
block = new MemBlock; // Sneak preview
Counted(const Counted& rv) {
block = rv.block; // Pointer assignment
block->attach();
  }
```

```
void unalias() { block = block->unalias(); }
Counted& operator=(const Counted& rv) {
// Check for self-assignment:
if(&rv == this) return *this;
// Clean up what you're using first:
block->detach();
block = rv.block; // Like copy-constructor
block->attach();
return *this;
// Decrement refcount, conditionally destroy
~Counted() { block->detach(); }
// Copy-on-write:
void write(char value) {
// Do this before any write operation:
unalias();
// It's safe to write now.
block->set(value);
  }
};
int main() {
Counted A, B;
Counted C(A);
B = A;
C = C;
C.write('x');
} ///:~
```

The nested class **MemBlock** is the block of memory pointed to. (Notice the pointer **block** defined at the end of the nested class.) It contains a reference count and functions to control and read the reference count. There's a copy-constructor so you can make a new **MemBlock** from an existing one.

The **attach()** function increments the reference count of a **MemBlock** to indicate there's another object using it. **detach()** decrements the reference count. If the reference count goes to zero, then no one is using it anymore, so the member function destroys its own object by saying **delete this**.

You can modify the memory with the **set()** function, but before you make any modifications, you should ensure that you aren't walking on a **MemBlock** that some other object is using. You do this by calling **Counted::unalias()**, which in turn calls **MemBlock::unalias()**. The latter function will return the **block** pointer if the reference count is one (meaning no one else is pointing to that block), but will duplicate the block if the reference count is more than one.

This example includes a sneak preview of the next chapter. Instead of C's malloc() and free() to create and destroy the objects, the special C++ operators new and delete are used. For this example, you can think of new and delete just like malloc() and free(), except new calls the constructor after allocating memory, and delete calls the destructor before freeing the memory.

The copy-constructor, instead of creating its own memory, assigns **block** to the **block** of the source object. Then, because there's now an additional object using that block of memory, it increments the reference count by calling **MemBlock::attach()**.

The **operator=** deals with an object that has already been created on the left side of the **=**, so it must first clean that up by calling **detach()** for that **MemBlock**, which will destroy the old **MemBlock** if no one else is using it. Then **operator=** repeats the behavior of the copy-constructor. Notice that it first checks to detect whether you're assigning the same object to itself.

The destructor calls **detach()** to conditionally destroy the **MemBlock**.

To implement copy-on-write, you must control all the actions that write to your block of memory. This means you can't ever hand a raw pointer to the outside world. Instead you say, «Tell me what you want done and I'll do it for you!» For example, the **write()** 

member function allows you to change the values in the block of memory. But first, it uses **unalias()** to prevent the modification of an aliased block (a block with more than one **Counted** object using it).

**main()** tests the various functions that must work correctly to implement reference counting: the constructor, copy-constructor, **operator=**, and destructor. It also tests the copy-on-write by calling the **write()** function for object **C**, which is aliased to **A**'s memory block.

### Tracing the output

To verify that the behavior of this scheme is correct, the best approach is to add information and functionality to the class to generate a trace output that can be analyzed. Here's REFCOUNT.CPP with added trace information:

```
//: C12:Rctrace.cpp
// REFCOUNT.CPP w/ trace info
#include <cstring>
#include <fstream>
#include "../require.h"
using namespace std;
ofstream out("rctrace.out");
class Counted {
class MemBlock {
enum { size = 100 };
char c[size];
int refcount;
static int blockcount;
int blocknum;
public:
MemBlock() {
memset(c, 1, size);
refcount = 1;
blocknum = blockcount++;
MemBlock(const MemBlock& rv) {
memcpy(c, rv.c, size);
refcount = 1;
blocknum = blockcount++;
print("copied block");
out << endl;
rv.print("from block");
    }
~MemBlock() {
out << "\tdestroying block "
<< blocknum << endl;
    }
void print(const char* msg = "") const {
if(*msq) out << msq << ", ";
out << "blocknum:" << blocknum;
out << ", refcount:" << refcount;</pre>
    }
void attach() { ++refcount; }
void detach() {
require(refcount != 0);
// Destroy object if no one is using it:
if(--refcount == 0) delete this;
int count() const { return refcount; }
```

```
void set(char x) { memset(c, x, size); }
// Conditionally copy this MemBlock.
// Call before modifying the block; assign
// resulting pointer to your block;
MemBlock* unalias() {
// Don't duplicate if not aliased:
if(refcount == 1) return this;
refcount;
// Use copy-constructor to duplicate:
return new MemBlock(*this);
   }
} * block;
enum \{ sz = 30 \};
char id[sz];
public:
Counted(const char* ID = "tmp") {
block = new MemBlock; // Sneak preview
strncpy(id, ID, sz);
Counted(const Counted& rv) {
block = rv.block; // Pointer assignment
block->attach();
strncpy(id, rv.id, sz);
strncat(id, " copy", sz - strlen(id));
  }
void unalias() { block = block->unalias(); }
void addname(const char* nm) {
strncat(id, nm, sz - strlen(id));
  }
Counted& operator=(const Counted& rv) {
print("inside operator=\n\t");
if(&rv == this) {
out << "self-assignment" << endl;
return *this;
    }
// Clean up what you're using first:
block->detach();
block = rv.block; // Like copy-constructor
block->attach();
return *this;
 }
// Decrement refcount, conditionally destroy
~Counted() {
out << "preparing to destroy: " << id
<< endl << "\tdecrementing refcount ";
block->print();
out << endl;
block->detach();
 }
// Copy-on-write:
void write(char value) {
unalias();
block->set(value);
void print(const char* msg = "") {
if(*msg) out << msg << " ";
```

```
out << "object " << id << ": ";
block->print();
out << endl;
 }
};
int Counted::MemBlock::blockcount = 0;
int main() {
Counted A("A"), B("B");
Counted C(A);
C.addname(" © ");
A.print();
B.print();
C.print();
B = A;
A.print("after assignment\n\t");
B.print();
out << "Assigning C = C" << endl;
C = C;
C.print("calling C.write('x')\n\t");
C.write('x');
out << endl << "exiting main()" << endl;</pre>
} ///:~
```

Now **MemBlock** contains a **static** data member **blockcount** to keep track of the number of blocks created, and to create a unique number (stored in **blocknum**) for each block so you can tell them apart. The destructor announces which block is being destroyed, and the **print()** function displays the block number and reference count.

The **Counted** class contains a buffer **id** to keep track of information about the object. The **Counted** constructor creates a **new MemBlock** object and assigns the result (a pointer to the **MemBlock** object on the heap) to **block**. The identifier, copied from the argument, has the word «copy» appended to show where it's copied from. Also, the **addname()** function lets you put additional information about the object in **id** (the actual identifier, so you can see what it is as well as where it's copied from).

Here's the output:

```
object A: blocknum:0, refcount:2
object B: blocknum:1, refcount:1
object A copy ©: blocknum:0, refcount:2
inside operator=
object B: blocknum:1, refcount:1
destroying block 1
after assignment
object A: blocknum:0, refcount:3
object B: blocknum:0, refcount:3
Assigning C = C
inside operator=
object A copy ©: blocknum:0, refcount:3
self-assignment
calling C.write('x')
object A copy ©: blocknum:0, refcount:3
copied block, blocknum:2, refcount:1
from block, blocknum:0, refcount:2
exiting main()
preparing to destroy: A copy ©
decrementing refcount blocknum:2, refcount:1
destroying block 2
preparing to destroy: B
```

```
decrementing refcount blocknum:0, refcount:2 preparing to destroy: A decrementing refcount blocknum:0, refcount:1 destroying block 0
```

By studying the output, tracing through the source code, and experimenting with the program, you'll deepen your understanding of these techniques.

## Automatic **operator**= creation

Because assigning an object to another object of the same type is an activity most people expect to be possible, the compiler will automatically create a **type::operator=(type)** if you don't make one. The behavior of this operator mimics that of the automatically created copy-constructor: If the class contains objects (or is inherited from another class), the **operator=** for those objects is called recursively. This is called *memberwise assignment*. For example,

```
//: C12:Autoeq.cpp
// Automatic operator=()
#include <iostream>
using namespace std;
class Bar {
public:
Bar& operator=(const Bar&) {
cout << "inside Bar::operator=()" << endl;</pre>
return *this;
};
class Foo {
Bar b;
};
int main() {
Foo a, b;
a = b; // Prints: "inside Bar::operator=()"
} ///:~
```

The automatically generated operator= for Foo calls Bar::operator=.

Generally you don't want to let the compiler do this for you. With classes of any sophistication (especially if they contain pointers!) you want to explicitly create an **operator=**. If you really don't want people to perform assignment, declare **operator=** as a **private** function. (You don't need to define it unless you're using it inside the class.)

#### Automatic type conversion

In C and C++, if the compiler sees an expression or function call using a type that isn't quite the one it needs, it can often perform an automatic type conversion from the type it has to the type it wants. In C++, you can achieve this same effect for user-defined types by defining automatic type-conversion functions. These functions come in two flavors: a particular type of constructor and an overloaded operator.

### Constructor conversion

If you define a constructor that takes as its single argument an object (or reference) of another type, that constructor allows the compiler to perform an automatic type conversion. For example,

```
//: C12:Autocnst.cpp
// Type conversion constructor
```

```
class One {
public:
One() {}
};

class Two {
public:
Two(const One&) {}
};

void f(Two) {}
int main() {
One one;
f(one); // Wants a Two, has a One
} ///:~
```

When the compiler sees **f()** called with a **One** object, it looks at the declaration for **f()** and notices it wants a **Two**. Then it looks to see if there's any way to get a **Two** from a **One**, and it finds the constructor **Two::Two(One)**, which it quietly calls. The resulting **Two** object is handed to **f()**.

In this case, automatic type conversion has saved you from the trouble of defining two overloaded versions of **f()**. However, the cost is the hidden constructor call to **Two**, which may matter if you're concerned about the efficiency of calls to **f()**.

### Preventing constructor conversion

There are times when automatic type conversion via the constructor can cause problems. To turn it off, you modify the constructor by prefacing with the keyword **explicit**<sup>39</sup> (which only works with constructors). Used to modify the constructor of class **Two** in the above example:

```
class One {
public:
One() {}
};

class Two {
public:
explicit Two(const One&) {}
};

void f(Two) {}
int main() {
One one;
//! f(one); // No auto conversion allowed
f(Two(one)); // OK—user performs conversion
}
```

By making **Two**'s constructor explicit, the compiler is told not to perform any automatic conversion using that particular constructor (other non-explicit constructors in that class can still perform automatic conversions). If the user wants to make the conversion happen, the code must be written out. In the above code, **f(Two(one))** creates a temporary object of type **Two** from **one**, just like the compiler did in the previous version.

## Operator conversion

The second way to effect automatic type conversion is through operator overloading. You can create a member function that takes the current type and converts it to the desired type using the **operator** keyword followed by the type you want to convert to. This form

<sup>&</sup>lt;sup>39</sup> At the time of this writing, **explicit** was a new keyword in the language. Your compiler may not support it yet.

of operator overloading is unique because you don't appear to specify a return type — the return type is the *name* of the operator you're overloading. Here's an example:

```
//: C12:Opconv.cpp
// Op overloading conversion
class Three {
int i;
public:
Three(int I = 0, int = 0) : i(I) {}
class Four {
int x;
public:
Four(int X) : x(X) {}
operator Three() const { return Three(x); }
void g(Three) {}
int main() {
Four four(1);
g(four);
g(1); // Calls Three(1,0)
} ///:~
```

With the constructor technique, the destination class is performing the conversion, but with operators, the source class performs the conversion. The value of the constructor technique is you can add a new conversion path to an existing system as you're creating a new class. However, creating a single-argument constructor *always* defines an automatic type conversion (even if it's got more than one argument, if the rest of the arguments are defaulted), which may not be what you want. In addition, there's no way to use a constructor conversion from a user-defined type to a built-in type; this is possible only with operator overloading.

### Reflexivity

One of the most convenient reasons to use global overloaded operators rather than member operators is that in the global versions, automatic type conversion may be applied to either operand, whereas with member objects, the left-hand operand must already be the proper type. If you want both operands to be converted, the global versions can save a lot of coding. Here's a small example:

```
//: C12:Reflex.cpp
// Reflexivity in overloading
class Number {
int i;
public:
Number(int I = 0) { i = I; }
const Number
operator+(const Number& n) const {
return Number(i + n.i);
friend const Number
operator-(const Number&, const Number&);
};
const Number
operator-(const Number& n1,
const Number& n2) {
return Number(n1.i - n2.i);
```

```
int main() {
Number a(47), b(11);
a + b; // OK
a + 1; // 2<sup>nd</sup> arg converted to Number
//! 1 + a; // Wrong! 1<sup>st</sup> arg not of type Number
a - b; // OK
a - 1; // 2<sup>nd</sup> arg converted to Number
1 - a; // 1<sup>st</sup> arg converted to Number
} ///:~
```

Class **Number** has a member **operator+** and a friend **operator-**. Because there's a constructor that takes a single **int** argument, an **int** can be automatically converted to a **Number**, but only under the right conditions. In **main()**, you can see that adding a **Number** to another **Number** works fine because it's an exact match to the overloaded operator. Also, when the compiler sees a **Number** followed by a **+** and an **int**, it can match to the member function **Number::operator+** and convert the **int** argument to a **Number** using the constructor. But when it sees an **int** and a **+** and a **Number**, it doesn't know what to do because all it has is **Number::operator+**, which requires that the left operand already be a **Number** object. Thus the compiler issues an error.

With the **friend operator**—, things are different. The compiler needs to fill in both its arguments however it can; it isn't restricted to having a **Number** as the left-hand argument. Thus, if it sees 1 - a, it can convert the first argument to a **Number** using the constructor.

Sometimes you want to be able to restrict the use of your operators by making them members. For example, when multiplying a matrix by a vector, the vector must go on the right. But if you want your operators to be able to convert either argument, make the operator a friend function.

Fortunately, the compiler will not take 1-1 and convert both arguments to **Number** objects and then call **operator**—. That would mean that existing C code might suddenly start to work differently. The compiler matches the «simplest» possibility first, which is the built-in operator for the expression 1-1.

# A perfect example: strings

An example where automatic type conversion is extremely helpful occurs with a **string** class. Without automatic type conversion, if you wanted to use all the existing string functions from the Standard C library, you'd have to create a member function for each one, like this:

```
//: C12:Strings1.cpp
// No auto type conversion
#include <cstring>
#include <cstdlib>
#include "../require.h"
using namespace std;
class Stringc {
char* s;
public:
Stringc(const char* S = "") {
s = (char*)malloc(strlen(S) + 1);
require(s != 0);
strcpy(s, S);
  }
~Stringc() { free(s); }
int Strcmp(const Stringc& S) const {
return ::strcmp(s, S.s);
// ... etc., for every function in string.h
```

```
};
int main() {
Stringc s1("hello"), s2("there");
s1.Strcmp(s2);
} ///:~
```

Here, only the **strcmp()** function is created, but you'd have to create a corresponding function for every one in STRING.H that might be needed. Fortunately, you can provide an automatic type conversion allowing access to all the functions in STRING.H:

```
//: C12:Strings2.cpp
// With auto type conversion
#include <cstring>
#include <cstdlib>
#include "../require.h"
using namespace std;
class Stringc {
char* s;
public:
Stringc(const char* S = "") {
s = (char*)malloc(strlen(S) + 1);
require(s != 0);
strcpy(s, S);
~Stringc() { free(s); }
operator const char*() const { return s; }
int main() {
Stringc s1("hello"), s2("there");
strcmp(s1, s2); // Standard C function
strspn(s1, s2); // Any string function!
} ///:~
```

Now any function that takes a **char\*** argument can also take a **Stringc** argument because the compiler knows how to make a **char\*** from a **Stringc**.

# Pitfalls in automatic type conversion

Because the compiler must choose how to quietly perform a type conversion, it can get into trouble if you don't design your conversions correctly. A simple and obvious situation occurs with a class **X** that can convert itself to an object of class **Y** with an **operator Y()**. If class **Y** has a constructor that takes a single argument of type **X**, this represents the identical type conversion. The compiler now has two ways to go from **X** to **Y**, so it will generate an ambiguity error when that conversion occurs:

```
//: C12:Ambig.cpp
// Ambiguity in type conversion

class Y; // Class declaration
 class X {
 public:
  operator Y() const; // Convert X to Y
 };

class Y {
 public:
  Y(X); // Convert X to Y
```

```
};

void f(Y);
int main() {
X x;
//! f(x); // Error: ambiguous conversion
} ///:~
```

The obvious solution to this problem is not to do it: Just provide a single path for automatic conversion from one type to another.

A more difficult problem to spot occurs when you provide automatic conversion to more than one type. This is sometimes called *fan-out*:

```
//: C12:Fanout.cpp
// Type conversion fanout
class A {};
class B {};
class C {
public:
operator A() const;
operator B() const;
};
// Overloaded h():
void h(A);
void h(B);
int main() {
C c;
//! h@; // Error: C -> A or C -> B ???
} ///:~
```

Class **C** has automatic conversions to both **A** and **B**. The insidious thing about this is that there's no problem until someone innocently comes along and creates two overloaded versions of **h()**. (With only one version, the code in **main()** works fine.)

Again, the solution — and the general watchword with automatic type conversion — is to only provide a single automatic conversion from one type to another. You can have conversions to other types; they just shouldn't be *automatic*. You can create explicit function calls with names like **make\_A()** and **make\_B()**.

### Hidden activities

Automatic type conversion can introduce more underlying activities than you may expect. As a little brain teaser, look at this modification of **FeeFi.cpp**:

```
//: C12:FeeFi2.cpp
// Copying vs. initialization

class Fi {};
class Fee {
 public:
 Fee(int) {}
 Fee(const Fi&) {}
};

class Fo {
 int i;
```

```
public:
Fo(int x = 0) { i = x; }
operator Fee() const { return Fee(i); }
};
int main() {
Fo fo;
Fee fiddle = fo;
} ///:~
```

There is no constructor to create the **Fee fiddle** from a **Fo** object. However, **Fo** has an automatic type conversion to a **Fee**. There's no copy-constructor to create a **Fee** from a **Fee**, but this is one of the special functions the compiler can create for you. (The default constructor, copy-constructor, **operator=**, and destructor can be created automatically.) So for the relatively innocuous statement

```
Fee fiddle = FO;
```

the automatic type conversion operator is called, and a copy-constructor is created.

Automatic type conversion should be used carefully. It's excellent when it significantly reduces a coding task, but it's usually not worth using gratuitously.

### Summary

The whole reason for the existence of operator overloading is for those situations when it makes life easier. There's nothing particularly magical about it; the overloaded operators are just functions with funny names, and the function calls happen to be made for you by the compiler when it spots the right pattern. But if operator overloading doesn't provide a significant benefit to you (the creator of the class) or the user of the class, don't confuse the issue by adding it.

#### **Exercises**

- 1. Create a simple class with an overloaded **operator++**. Try calling this operator in both pre- and postfix form and see what kind of compiler warning you get.
- 2. Create a class that contains a single **private char**. Overload the iostream operators << and >> (as in IOSOP.CPP) and test them. You can test them with **fstreams**, **strstreams**, and **stdiostreams** (**cin** and **cout**).
- 3. Write a **Number** class with overloaded operators for +, -, \*, /, and assignment. Choose the return values for these functions so that expressions can be chained together, and for efficiency. Write an automatic type conversion **operator** int().
- 4. Combine the classes in UNARY.CPP and BINARY.CPP.
- 5. Fix FANOUT.CPP by creating an explicit function to call to perform the type conversion, instead of one of the automatic conversion operators.

### 13: Dynamic object creation

Sometimes you know the exact quantity, type, and lifetime of the objects in your program. But not always.

How many planes will an air-traffic system have to handle? How many shapes will a CAD system need? How many nodes will there be in a network?

To solve the general programming problem, it's essential that you be able to create and destroy objects at run-time. Of course, C has always provided the *dynamic memory allocation* functions **malloc()** and **free()** (along with variants of **malloc()**) that allocate storage from the *heap* (also called the *free store*) at run-time.

However, this simply won't work in C++. The constructor doesn't allow you to hand it the address of the memory to initialize, and for good reason: If you could do that, you might

- 6. Forget. Then guaranteed initialization of objects in C++ wouldn't be guaranteed.
- 7. Accidentally do something to the object before you initialize it, expecting the right thing to happen.
- 8. Hand it the wrong-sized object.

And of course, even if you did everything correctly, anyone who modifies your program is prone to the same errors. Improper initialization is responsible for a large portion of programming errors, so it's especially important to guarantee constructor calls for objects created on the heap.

So how does C++ guarantee proper initialization and cleanup, but allow you to create objects dynamically, on the heap? The answer is, "by bringing dynamic object creation into the core of the language." malloc() and free() are library functions, and thus outside the control of the compiler. However, if you have an *operator* to perform the combined act of dynamic storage allocation and initialization and another to perform the combined act of cleanup and releasing storage, the compiler can still guarantee that constructors and destructors will be called for all objects.

In this chapter, you'll learn how C++'s **new** and **delete** elegantly solve this problem by safely creating objects on the heap.

Object creation

When a C++ object is created, two events occur:

- 9. Storage is allocated for the object.
- 10. The constructor is called to initialize that storage.

By now you should believe that step two *always* happens. C++ enforces it because uninitialized objects are a major source of program bugs. It doesn't matter where or how the object is created — the constructor is always called. Step one, however, can occur in several ways, or at alternate times:

- 11. Storage can be allocated before the program begins, in the *static storage area*. This storage exists for the life of the program.
- 12. Storage can be created on the stack whenever a particular execution point is reached (an opening brace). That storage is released automatically at the complementary execution point (the closing brace). These stack-allocation operations are built into the instruction set of the processor and are very efficient. However, you have to know exactly how much storage you need when you're writing the program so the compiler can generate the right code.
- 13. Storage can be allocated from a pool of memory called the *heap* (also known as the *free store*). This is called *dynamic memory allocation*. To allocate this memory, a function is called at run-time; this means you can decide at any time that you want some memory and how much you need. You are also responsible for determining when to release the memory, which means the lifetime of that memory can be as long as you choose it isn't determined by scope.

Often these three regions are placed in a single contiguous piece of physical memory: the static area, the stack, and the heap (in an order determined by the compiler writer). However, there are no rules. The stack may be in a special place, and the heap may be implemented by making calls for chunks of memory from the operating system. As a programmer, these things are normally shielded from you, so all you need to think about is that the memory is there when you call for it.

# C's approach to the heap

To allocate memory dynamically at run-time, C provides functions in its standard library: **malloc()** and its variants **calloc()** and **realloc()** to produce memory from the heap, and **free()** to release the memory back to the heap. These functions are pragmatic but primitive and require understanding and care on the part of the programmer. To create an instance of a class on the heap using C's dynamic memory functions, you'd have to do something like this:

```
//: C13:Malclass.cpp
// Malloc with class objects
// What you'd have to do if not for "new"
#include <cstdlib> // Malloc() & free()
#include <cstring> // Memset()
#include <iostream>
#include "../require.h"
using namespace std;
class Obj {
int i, j, k;
enum \{ sz = 100 \};
char buf[sz];
public:
void initialize() { // Can't use constructor
cout << "initializing Obj" << endl;</pre>
i = j = k = 0;
memset(buf, 0, sz);
void destroy() { // Can't use destructor
cout << "destroying Obj" << endl;</pre>
};
int main() {
Obj* obj = (Obj*)malloc(sizeof(Obj));
require(obj != 0);
obj->initialize();
// ... sometime later:
obj->destroy();
free(obj);
} ///:~
```

You can see the use of **malloc()** to create storage for the object in the line:

```
Obj* obj = (Obj*)malloc(sizeof(Obj));
```

Here, the user must determine the size of the object (one place for an error). **malloc()** returns a **void\*** because it's just a patch of memory, not an object. C++ doesn't allow a **void\*** to be assigned to any other pointer, so it must be cast.

Because malloc() may fail to find any memory (in which case it returns zero), you must check the returned pointer to make sure it was successful.

But the worst problem is this line:

```
Obj->initialize();
```

If they make it this far correctly, users must remember to initialize the object before it is used. Notice that a constructor was not used because the constructor cannot be called explicitly — it's called for you by the compiler when an object is created. The problem here is that the user now has the option to forget to perform the initialization before the object is used, thus reintroducing a major source of bugs.

It also turns out that many programmers seem to find C's dynamic memory functions too confusing and complicated; it's not uncommon to find C programmers who use virtual memory machines allocating huge arrays of variables in the static storage area to avoid thinking about dynamic memory allocation. Because C++ is attempting to make library use safe and effortless for the casual programmer, C's approach to dynamic memory is unacceptable.

### operator new

The solution in C++ is to combine all the actions necessary to create an object into a single operator called **new**. When you create an object with **new** (using a *new-expression*), it allocates enough storage on the heap to hold the object, and calls the constructor for that storage. Thus, if you say

```
Foo *fp = new Foo(1,2);
```

at run-time, the equivalent of **malloc(sizeof(Foo))** is called (often, it is literally a call to **malloc()**), and the constructor for **Foo** is called with the resulting address as the **this** pointer, using **(1,2)** as the argument list. By the time the pointer is assigned to **fp**, it's a live, initialized object — you can't even get your hands on it before then. It's also automatically the proper **Foo** type so no cast is necessary.

The default **new** also checks to make sure the memory allocation was successful before passing the address to the constructor, so you don't have to explicitly determine if the call was successful. Later in the chapter you'll find out what happens if there's no memory left.

You can create a new-expression using any constructor available for the class. If the constructor has no arguments, you can make the new-expression without the constructor argument list:

```
Foo *fp = new Foo;
```

Notice how simple the process of creating objects on the heap becomes — a single expression, with all the sizing, conversions, and safety checks built in. It's as easy to create an object on the heap as it is on the stack.

## operator delete

The complement to the new-expression is the *delete-expression*, which first calls the destructor and then releases the memory (often with a call to **free()**). Just as a new-expression returns a pointer to the object, a delete-expression requires the address of an object.

```
delete fp;
```

cleans up the dynamically allocated Foo object created earlier.

**delete** can be called only for an object created by **new**. If you **malloc()** (or **calloc()** or **realloc()**) an object and then **delete** it, the behavior is undefined. Because most default implementations of **new** and **delete** use **malloc()** and **free()**, you'll probably release the memory without calling the destructor.

If the pointer you're deleting is zero, nothing will happen. For this reason, people often recommend setting a pointer to zero immediately after you delete it, to prevent deleting it twice. Deleting an object more than once is definitely a bad thing to do, and will cause problems.

## A simple example

This example shows that the initialization takes place:

```
//: C13:Newdel.cpp
// Simple demo of new & delete
#include <iostream>
using namespace std;

class Tree {
int height;
```

```
public:
Tree(int Height) {
height = Height;
    }
~Tree() { cout << "*"; }
friend ostream&
    operator<<(ostream& os, const Tree* t) {
    return os << "Tree height is: "
    << t->height << endl;
    }
};

int main() {
    Tree* t = new Tree(40);
    cout << t;
    delete t;
} ///:~</pre>
```

We can prove that the constructor is called by printing out the value of the **Tree**. Here, it's done by overloading the **operator<<** to use with an **ostream**. Note, however, that even though the function is declared as a **friend**, it is defined as an inline! This is a mere convenience — defining a **friend** function as an inline to a class doesn't change the **friend** status or the fact that it's a global function and not a class member function. Also notice that the return value is the result of the entire output expression, which is itself an **ostream&** (which it must be, to satisfy the return value type of the function).

# Memory manager overhead

When you create auto objects on the stack, the size of the objects and their lifetime is built right into the generated code, because the compiler knows the exact quantity and scope. Creating objects on the heap involves additional overhead, both in time and in space. Here's a typical scenario. (You can replace **malloc()** with **calloc()** or **realloc()**.)

- 14. You call **malloc()**, which requests a block of memory from the pool. (This code may actually be part of **malloc()**.)
- 15. The pool is searched for a block of memory large enough to satisfy the request. This is done by checking a map or directory of some sort that shows which blocks are currently in use and which blocks are available. It's a quick process, but it may take several tries so it might not be deterministic that is, you can't necessarily count on **malloc()** always taking exactly the same amount of time.
- 16. Before a pointer to that block is returned, the size and location of the block must be recorded so further calls to **malloc()** won't use it, and so that when you call **free()**, the system knows how much memory to release.

The way all this is implemented can vary widely. For example, there's nothing to prevent primitives for memory allocation being implemented in the processor. If you're curious, you can write test programs to try to guess the way your **malloc()** is implemented. You can also read the library source code, if you have it.

#### Early examples redesigned

Now that **new** and **delete** have been introduced (as well as many other subjects), the **Stash** and **Stack** examples from the early part of this book can be rewritten using all the features discussed in the book so far. Examining the new code will also give you a useful review of the topics.

# Heap-only string class

At this point in the book, neither the **Stash** nor **Stack** classes will «own» the objects they point to; that is, when the **Stash** or **Stack** object goes out of scope, it will not call **delete** for all the objects it points to. The reason this is not possible is because, in an attempt to be generic, they hold **void** pointers. If you **delete** a **void** pointer, the only thing that happens is the memory gets released, because there's no type information and no way for the compiler to know what destructor to call. When a pointer is returned from the **Stash** or **Stack** object, you must cast it to the proper type before using it. These problems will be dealt with in the next chapter, and in Chapter 14.

Because the container doesn't own the pointer, the user must be responsible for it. This means there's a serious problem if you add pointers to objects created on the stack *and* objects created on the heap to the same container because a delete-expression is unsafe for a pointer that hasn't been allocated on the heap. (And when you fetch a pointer back from the container, how will you know where its object has been allocated?) To solve this problem in the following version of a simple **String** class, steps have been taken to prevent the creation of a **String** anywhere but on the heap:

```
//: C13:Strings.h
// Simple string class
// Can only be built on the heap
#ifndef STRINGS H
#define STRINGS_H_
#include <cstring>
#include <iostream>
class String {
char* s;
String(const char* S) {
s = new char[strlen(S) + 1];
std::strcpy(s, S);
  }
// Prevent copying:
String(const String&);
void operator=(String&);
public:
// Only make Strings on the heap:
friend String* makeString(const char* S) {
return new String(S);
  }
// Alternate approach:
static String* make(const char* S) {
return new String(S);
  }
~String() { delete s; }
operator char*() const { return s;}
char* str() const { return s; }
friend std::ostream&
operator << (std::ostream& os, const String& S) {
return os << S.s;
  }
};
#endif // STRINGS_H_ ///:~
```

To restrict what the user can do with this class, the main constructor is made **private**, so no one can use it but you. In addition, the copy-constructor is declared **private** but never defined, because you want to prevent anyone from using it, and the same goes for the **operator=**. The only way for the user to create an object is to call a special function that creates a **String** on the heap (so you know all **String** objects are created on the heap) and returns its pointer.

There are two approaches to this function. For ease of use, it can be a global **friend** function (called **makeString()**), but if you don't want to pollute the global name space, you can make it a **static** member function (called **make()**) and call it by saying **String::make()**. The latter form has the benefit of more explicitly belonging to the class.

In the constructor, note the expression:

```
s = new char[strlen(S) + 1];
```

The square brackets mean that an array of objects is being created (in this case, an array of **char**), and the number inside the brackets is the number of objects to create. This is how you create an array at run-time.

The automatic type conversion to **char**\* means that you can use a **String** object anywhere you need a **char**\*. In addition, an iostream output operator extends the iostream library to handle **String** objects.

## Stash for pointers

This version of the **Stash** class, which you last saw in Chapter 4, is changed to reflect all the new material introduced since Chapter 4. In addition, the new **PStash** holds *pointers* to objects that exist by themselves on the heap, whereas the old **Stash** in Chapter 4 and earlier copied the *objects* into the **Stash** container. With the introduction of **new** and **delete**, it's easy and safe to hold pointers to objects that have been created on the heap.

Here's the header file for the «pointer Stash»:

```
//: C13:PStash.h
// Holds pointers instead of objects
#ifndef PSTASH H
#define PSTASH_H_
class PStash {
int quantity; // Number of storage spaces
int next; // Next empty space
// Pointer storage:
void** storage;
void inflate(int increase);
public:
PStash() {
quantity = 0;
storage = 0;
next = 0;
// No ownership:
~PStash() { delete storage; }
int add(void* element);
void* operator[](int index) const; // Fetch
// Number of elements in Stash:
int count() const { return next; }
};
#endif // PSTASH_H_ ///:~
```

The underlying data elements are fairly similar, but now **storage** is an array of **void** pointers, and the allocation of storage for that array is performed with **new** instead of **malloc()**. In the expression

```
storage = new void*[quantity = Quantity];
```

the type of object allocated is a void\*, so the expression allocates an array of void pointers.

The destructor deletes the storage where the **void** pointers are held, rather than attempting to delete what they point at (which, as previously noted, will release their storage and not call the destructors because a **void** pointer has no type information).

The other change is the replacement of the **fetch()** function with **operator[]**, which makes more sense syntactically. Again, however, a **void\*** is returned, so the user must remember what types are stored in the container and cast the pointers when fetching them out (a problem which will be repaired in future chapters).

Here are the member function definitions:

```
//: C13:PStash.cpp {0}
// Pointer Stash definitions
#include "PStash.h"
#include <iostream>
```

```
#include <cstring> // Mem functions
using namespace std;
int PStash::add(void* element) {
const InflateSize = 10;
if(next >= quantity)
inflate(InflateSize);
storage[next++] = element;
return(next - 1); // Index number
// Operator overloading replacement for fetch
void* PStash::operator[](int index) const {
if(index >= next | | index < 0)</pre>
return 0; // Out of bounds
// Produce pointer to desired element:
return storage[index];
}
void PStash::inflate(int increase) {
const psz = sizeof(void*);
// realloc() is cleaner than this:
void** st = new void*[quantity + increase];
memset(st, 0, (quantity + increase) * psz);
memcpy(st, storage, quantity * psz);
quantity += increase;
delete storage; // Old storage
storage = st; // Point to new memory
```

The **add()** function is effectively the same as before, except that the pointer is stored instead of a copy of the whole object, which, as you've seen, actually requires a copy-constructor for normal objects.

The **inflate()** code is actually more complicated and less efficient than in the earlier version. This is because **realloc()**, which was used before, can resize an existing chunk of memory, or failing that, automatically copy the contents of your old chunk to a bigger piece. In either event you don't have to worry about it, *and* it's potentially faster if memory doesn't have to be moved. There's no equivalent of **realloc()** with **new**, however, so in this example you always have to allocate a bigger chunk, perform a copy, and delete the old chunk. In this situation it might make sense to use **malloc()**, **realloc()**, and **free()** in the underlying implementation rather than **new** and **delete**. Fortunately, the implementation is hidden so the client programmer will remain blissfully ignorant of these kinds of changes; also the **malloc()** family of functions is guaranteed to interact safely in parallel with **new** and **delete**, as long as you don't mix calls with the same chunk of memory, so this is a completely plausible thing to do.

#### A test

Here's the old test program for **Stash** rewritten for the **PStash**:

```
//: C13:Pstest.cpp
//{L} PStash
// Test of pointer stash
#include <iostream>
#include **stream>
#include **../require.h"
#include **PStash.h"
#include **Strings.h"
using namespace std;
int main() {
```

```
PStash intStash;
// new works with built-in types, too:
for(int i = 0; i < 25; i++)
intStash.add(new int(i)); // Pseudo-constr.
for(int u = 0; u < intStash.count(); u++)</pre>
cout << "intStash[" << u << "] = "
<< (int)intStash[u] << endl;
ifstream infile("pstest.cpp");
assure(infile, "pstest.cpp");
const bufsize = 80;
char buf[bufsize];
PStash stringStash;
// Use global function makeString:
for(int j = 0; j < 10; j++)
if(infile.getline(buf, bufsize))
stringStash.add(makeString(buf));
// Use static member make:
while(infile.getline(buf, bufsize))
stringStash.add(String::make(buf));
// Print out the strings:
for(int v = 0; stringStash[v]; v++) {
char* p = (String)stringStash[v];
cout << "stringStash[" << v << "] = "</pre>
<< p << endl;
  }
} ///:~
```

As before, **Stash**es are created and filled with information, but this time the information is the pointers resulting from new-expressions. In the first case, note the line:

```
intStash.add(new int(i));
```

The expression **new int(i)** uses the pseudoconstructor form, so storage for a new **int** object is created on the heap, and the **int** is initialized to the value **i**.

Note that during printing, the value returned by **PStash::operator[]** must be cast to the proper type; this is repeated for the rest of the **PStash** objects in the program. It's an undesirable effect of using **void** pointers as the underlying representation and will be fixed in later chapters.

The second test opens the source code file and reads it into another **PStash**, converting each line into a **String** object. You can see that both **makeString()** and **String::make()** are used to show the difference between the two. The **static** member is probably the better approach because it's more explicit.

When fetching the pointers back out, you see the expression:

```
char* p = (String)stringStash[i];
```

The pointer returned from **operator[]** must be cast to a **String\*** to give it the proper type. Then the **String\*** is dereferenced so the expression evaluates to an object, at which point the compiler sees a **String** object when it wants a **char\***, so it calls the automatic type conversion operator in **String** to produce a **char\***.

In this example, the objects created on the heap are never destroyed. This is not harmful here because the storage is released when the program ends, but it's not something you want to do in practice. It will be fixed in later chapters.

### The stack

The Stack benefits greatly from all the features introduced since Chapter 3. Here's the new header file:

```
//: C13:Stack11.h
```

```
// New version of Stack
#ifndef STACK11 H
#define STACK11_H_
class Stack {
struct link {
void* data;
link* next;
link(void* Data, link* Next) {
data = Data;
next = Next;
} * head;
public:
Stack() { head = 0; }
~Stack();
void push(void* Data) {
head = new link(Data,head);
void* peek() const { return head->data; }
void* pop();
};
#endif // STACK11_H_ ///:~
```

The nested **struct link** can now have its own constructor because in **Stack::push()** the use of **new** safely calls that constructor. (And notice how much cleaner the syntax is, which reduces potential bugs.) The **link::link()** constructor simply initializes the **data** and **next** pointers, so in **Stack::push()** the line

```
head = new link(Data,head);
```

not only allocates a new link, but neatly initializes the pointers for that link.

The rest of the logic is virtually identical to what it was in Chapter 3. Here is the implementation of the two remaining (non-inline) functions:

```
//: C13:Stack11.cpp {0}
// New version of Stack
#include "Stack11.h"
void* Stack::pop() {
if(head == 0) return 0;
void* result = head->data;
link* oldHead = head;
head = head->next;
delete oldHead;
return result;
Stack::~Stack() {
link* cursor = head;
while(head) {
cursor = cursor->next;
delete head;
head = cursor;
  }
} ///:~
```

The only difference is the use of **delete** instead of **free()** in the destructor.

As with the **Stash**, the use of **void** pointers means that the objects created on the heap cannot be destroyed by the **Stack**, so again there is the possibility of an undesirable memory leak if the user doesn't take responsibility for the pointers in the **Stack**. You can see this in the test program:

```
//: C13:Stktst11.cpp
//{L} Stack11
// Test new Stack
#include <iostream>
#include <fstream>
#include "../require.h"
#include "Stack11.h"
#include "Strings.h"
using namespace std;
int main() {
// Could also use command-line argument:
ifstream file("stktstl1.cpp");
assure(file, "stktst11.cpp");
const bufsize = 100;
char buf[bufsize];
Stack textlines;
// Read file and store lines in the Stack:
while(file.getline(buf,bufsize))
textlines.push(String::make(buf));
// Pop lines from the Stack and print them:
String* s;
while((s = (String*)textlines.pop()) != 0)
cout << *s << endl;</pre>
} ///:~
```

As with the **Stash** example, a file is opened and each line is turned into a **String** object, which is stored in a **Stack** and then printed. This program doesn't **delete** the pointers in the **Stack** and the **Stack** itself doesn't do it, so that memory is lost.

#### new & delete for arrays

In C++, you can create arrays of objects on the stack or on the heap with equal ease, and (of course) the constructor is called for each object in the array. There's one constraint, however: There must be a default constructor, except for aggregate initialization on the stack (see Chapter 3), because a constructor with no arguments must be called for every object.

When creating arrays of objects on the heap using **new**, there's something else you must do. An example of such an array is

```
Foo* fp = new Foo[100];
```

This allocates enough storage on the heap for 100 **Foo** objects and calls the constructor for each one. Now, however, you simply have a **Foo**\*, which is exactly the same as you'd get if you said

```
Foo* fp2 = new Foo;
```

to create a single object. Because you wrote the code, you know that **fp** is actually the starting address of an array, so it makes sense to select array elements with **fp[2]**. But what happens when you destroy the array? The statements

```
delete fp2; // OK
delete fp; // Not the desired effect
```

look exactly the same, and their effect will be the same: The destructor will be called for the **Foo** object pointed to by the given address, and then the storage will be released. For **fp2** this is fine, but for **fp** this means the other 99 destructor calls won't be made. The proper amount of storage will still be released, however, because it is allocated in one big chunk, and the size of the whole chunk is stashed somewhere by the allocation routine.

The solution requires you to give the compiler the information that this is actually the starting address of an array. This is accomplished with the following syntax:

```
delete []fp;
```

The empty brackets tell the compiler to generate code that fetches the number of objects in the array, stored somewhere when the array is created, and calls the destructor for that many array objects. This is actually an improved syntax from the earlier form, which you may still occasionally see in old code:

```
delete [100]fp;
```

which forced the programmer to include the number of objects in the array and introduced the possibility that the programmer would get it wrong. The additional overhead of letting the compiler handle it was very low, and it was considered better to specify the number of objects in one place rather than two.

## Making a pointer more like an array

As an aside, the **fp** defined above can be changed to point to anything, which doesn't make sense for the starting address of an array. It makes more sense to define it as a constant, so any attempt to modify the pointer will be flagged as an error. To get this effect, you might try

```
int const* q = new int[10];
or
const int* q = new int[10];
```

but in both cases the **const** will bind to the **int**, that is, what is being pointed *to*, rather than the quality of the pointer itself. Instead, you must say

```
int* const q = new int[10];
```

Now the array elements in **q** can be modified, but any change to **q** itself (like **q++**) is illegal, as it is with an ordinary array identifier.

#### Running out of storage

What happens when the **operator new** cannot find a contiguous block of storage large enough to hold the desired object? A special function called the *new-handler* is called. Or rather, a pointer to a function is checked, and if the pointer is nonzero, then the function it points to is called.

The default behavior for the new-handler is to *throw an exception*, the subject covered in Chapter 16. However, if you're using heap allocation in your program, it's wise to at least replace the new-handler with a message that says you've run out of memory and then aborts the program. That way, during debugging, you'll have a clue about what happened. For the final program you'll want to use more robust recovery.

You replace the new-handler by including NEW.H and then calling **set\_new\_handler()** with the address of the function you want installed:

```
//: C13:Newhandl.cpp
// Changing the new-handler
#include <iostream>
#include <cstdlib>
#include <new>
using namespace std;

void out_of_memory() {
  cerr << "memory exhausted!" << endl;
  exit(1);
}

int main() {
  set_new_handler(out_of_memory);
  while(1)
  new int[1000]; // Exhausts memory
} ///:~</pre>
```

The new-handler function must take no arguments and have **void** return value. The **while** loop will keep allocating **int** objects (and throwing away their return addresses) until the free store is exhausted. At the very next call to **new**, no storage can be allocated, so the new-handler will be called.

Of course, you can write more sophisticated new-handlers, even one to try to reclaim memory (commonly known as a *garbage collector*). This is not a job for the novice programmer.

#### Overloading new & delete

When you create a new-expression, two things occur: First, storage is allocated using the **operator new**, then the constructor is called. In a delete-expression, the destructor is called, then storage is deallocated using the **operator delete**. The constructor and destructor calls are never under your control (otherwise you might accidentally subvert them), but you *can* change the storage allocation functions **operator new** and **operator delete**.

The memory allocation system used by **new** and **delete** is designed for general-purpose use. In special situations, however, it doesn't serve your needs. The most common reason to change the allocator is efficiency: You might be creating and destroying so many objects of a particular class that it has become a speed bottleneck. C++ allows you to overload **new** and **delete** to implement your own storage allocation scheme, so you can handle problems like this.

Another issue is heap fragmentation: By allocating objects of different sizes it's possible to break up the heap so that you effectively run out of storage. That is, the storage might be available, but because of fragmentation no piece is big enough to satisfy your needs. By creating your own allocator for a particular class, you can ensure this never happens.

In embedded and real-time systems, a program may have to run for a very long time with restricted resources. Such a system may also require that memory allocation always take the same amount of time, and there's no allowance for heap exhaustion or fragmentation. A custom memory allocator is the solution; otherwise programmers will avoid using **new** and **delete** altogether in such cases and miss out on a valuable C++ asset.

When you overload **operator new** and **operator delete**, it's important to remember that you're changing only the way *raw storage is allocated*. The compiler will simply call your **new** instead of the default version to allocate storage, then call the constructor for that storage. So, although the compiler allocates storage *and* calls the constructor when it sees **new**, all you can change when you overload **new** is the storage allocation portion. (**delete** has a similar limitation.)

When you overload **operator new**, you also replace the behavior when it runs out of memory, so you must decide what to do in your **operator new**: return zero, write a loop to call the new-handler and retry allocation, or (typically) throw a **bad\_alloc** exception (discussed in Chapter 16).

Overloading **new** and **delete** is like overloading any other operator. However, you have a choice of overloading the global allocator or using a different allocator for a particular class.

# Overloading global new & delete

This is the drastic approach, when the global versions of **new** and **delete** are unsatisfactory for the whole system. If you overload the global versions, you make the defaults completely inaccessible — you can't even call them from inside your redefinitions.

The overloaded **new** must take an argument of **size\_t** (the Standard C standard type for sizes). This argument is generated and passed to you by the compiler and is the size of the object you're responsible for allocating. You must return a pointer either to an object of that size (or bigger, if you have some reason to do so), or to zero if you can't find the memory (in which case the constructor is *not* called!). However, if you can't find the memory, you should probably do something more drastic than just returning zero, like calling the new-handler or throwing an exception, to signal that there's a problem.

The return value of **operator new** is a **void\***, *not* a pointer to any particular type. All you've done is produce memory, not a finished object — that doesn't happen until the constructor is called, an act the compiler guarantees and which is out of your control.

The **operator delete** takes a **void\*** to memory that was allocated by **operator new**. It's a **void\*** because you get that pointer *after* the destructor is called, which removes the object-ness from the piece of storage. The return type is **void**.

Here's a very simple example showing how to overload the global **new** and **delete**:

```
//: C13:GlobalNew.cpp
// Overload global new/delete
#include <cstdio>
#include <cstdlib>
using namespace std;
void* operator new(size t sz) {
printf("operator new: %d Bytes\n", sz);
void* m = malloc(sz);
if(!m) puts("out of memory");
return m;
void operator delete(void* m) {
puts("operator delete");
free(m);
class S {
int i[100];
public:
S() { puts("S::S()"); }
~S() { puts("S::~S()"); }
};
int main() {
puts("creating & destroying an int");
int* p = new int(47);
delete p;
puts("creating & destroying an s");
S* s = new S;
delete s;
puts("creating & destroying S[3]");
S* sa = new S[3];
delete []sa;
} ///:~
```

Here you can see the general form for overloading **new** and **delete**. These use the Standard C library functions **malloc()** and **free()** for the allocators (which is probably what the default **new** and **delete** use, as well!). However, they also print out messages about what they are doing. Notice that **printf()** and **puts()** are used rather than **iostreams**. Thus, when an **iostream** object is created (like the global **cin**, **cout**, and **cerr**), they call **new** to allocate memory. With **printf()**, you don't get into a deadlock because it doesn't call **new** to initialize itself.

In **main()**, objects of built-in types are created to prove that the overloaded **new** and **delete** are also called in that case. Then a single object of type **s** is created, followed by an array. For the array, you'll see that extra memory is requested to put information about the number of objects in the array. In all cases, the global overloaded versions of **new** and **delete** are used.

# Overloading new & delete for a class

Although you don't have to explicitly say **static**, when you overload **new** and **delete** for a class, you're creating **static** member functions. Again, the syntax is the same as overloading any other operator. When the compiler sees you use **new** to create an object of your class, it chooses the member **operator new** over the global version. However, the global versions of **new** and **delete** are used for all other types of objects (unless they have their own **new** and **delete**).

In the following example, a very primitive storage allocation system is created for the class **Framis**. A chunk of memory is set aside in the static data area at program start-up, and that memory is used to allocate space for objects of type **Framis**. To determine which blocks have been allocated, a simple array of bytes is used, one byte for each block:

```
//: C13:Framis.cpp
// Local overloaded new & delete
#include <cstddef> // Size_t
#include <fstream>
using namespace std;
ofstream out("Framis.out");
class Framis {
char c[10];
static unsigned char pool[];
static unsigned char alloc map[];
public:
enum { psize = 100 }; // # of frami allowed
Framis() { out << "Framis()\n"; }</pre>
~Framis() { out << "~Framis() ... "; }
void* operator new(size_t);
void operator delete(void*);
};
unsigned char Framis::pool[psize * sizeof(Framis)];
unsigned char Framis::alloc_map[psize] = {0};
// Size is ignored—assume a Framis object
void* Framis::operator new(size t) {
for(int i = 0; i < psize; i++)</pre>
if(!alloc map[i]) {
out << "using block " << i << " ... ";
alloc_map[i] = 1; // Mark it used
return pool + (i * sizeof(Framis));
out << "out of memory" << endl;
return 0;
void Framis::operator delete(void* m) {
if(!m) return; // Check for null pointer
// Assume it was created in the pool
// Calculate which block number it is:
unsigned long block = (unsigned long)m
- (unsigned long)pool;
block /= sizeof(Framis);
out << "freeing block " << block << endl;
// Mark it free:
alloc_map[block] = 0;
int main() {
Framis* f[Framis::psize];
for(int i = 0; i < Framis::psize; i++)</pre>
f[i] = new Framis;
new Framis; // Out of memory
delete f[10];
f[10] = 0;
// Use released memory:
Framis* x = new Framis;
delete x;
for(int j = 0; j < Framis::psize; j++)</pre>
delete f[j]; // Delete f[10] OK
```

The pool of memory for the **Framis** heap is created by allocating an array of bytes large enough to hold **psize Framis** objects. The allocation map is **psize** bytes long, so there's one byte for every block. All the bytes in the allocation map are initialized to zero using the aggregate initialization trick of setting the first element to zero so the compiler automatically initializes all the rest.

The local **operator new** has the same form as the global one. All it does is search through the allocation map looking for a zero byte, then sets that byte to one to indicate it's been allocated and returns the address of that particular block. If it can't find any memory, it issues a message and returns zero (Notice that the new-handler is not called and no exceptions are thrown because the behavior when you run out of memory is now under your control.) In this example, it's OK to use iostreams because the global **operator new** and **delete** are untouched.

The **operator delete** assumes the **Framis** address was created in the pool. This is a fair assumption, because the local **operator new** will be called whenever you create a single **Framis** object on the heap — but not an array. Global **new** is used in that case. So the user might accidentally have called **operator delete** without using the empty bracket syntax to indicate array destruction. This would cause a problem. Also, the user might be deleting a pointer to an object created on the stack. If you think these things could occur, you might want to add a line to make sure the address is within the pool and on a correct boundary.

**operator delete** calculates which block in the pool this pointer represents, and then sets the allocation map's flag for that block to zero to indicate the block has been released.

In **main()**, enough **Framis** objects are dynamically allocated to run out of memory; this checks the out-of-memory behavior. Then one of the objects is freed, and another one is created to show that the released memory is reused.

Because this allocation scheme is specific to **Framis** objects, it's probably much faster than the general-purpose memory allocation scheme used for the default **new** and **delete**.

# Overloading new & delete for arrays

If you overload operator **new** and **delete** for a class, those operators are called whenever you create an object of that class. However, if you create an *array* of those class objects, the global **operator new()** is called to allocate enough storage for the array all at once, and the global **operator delete()** is called to release that storage. You can control the allocation of arrays of objects by overloading the special array versions of **operator new[]** and **operator delete[]** for the class. Here's an example that shows when the two different versions are called:

```
//: C13:ArrayNew.cpp
// Operator new for arrays
#include <new> // Size t definition
#include <fstream>
using namespace std;
ofstream trace("ArrayNew.out");
class Widget {
int i[10];
public:
Widget() { trace << "*"; }</pre>
~Widget() { trace << "~"; }
void* operator new(size_t sz) {
trace << "Widget::new: "</pre>
<< sz << " bytes" << endl;
return :: new char[sz];
void operator delete(void* p) {
trace << "Widget::delete" << endl;</pre>
::delete []p;
  }
void* operator new[](size_t sz) {
trace << "Widget::new[]: "</pre>
```

```
<< sz << " bytes" << endl;
return ::new char[sz];
void operator delete[](void* p) {
trace << "Widget::delete[]" << endl;</pre>
::delete []p;
};
int main() {
trace << "new Widget" << endl;</pre>
Widget* w = new Widget;
trace << "\ndelete Widget" << endl;</pre>
delete w;
trace << "\nnew Widget[25]" << endl;</pre>
Widget* wa = new Widget[25];
trace << "\ndelete []Widget" << endl;</pre>
delete []wa;
} ///:~
```

Here, the global versions of **new** and **delete** are called so the effect is the same as having no overloaded versions of **new** and **delete** except that trace information is added. Of course, you can use any memory allocation scheme you want in the overloaded **new** and **delete**.

You can see that the array versions of **new** and **delete** are the same as the individual-object versions with the addition of the brackets. In both cases you're handed the size of the memory you must allocate. The size handed to the array version will be the size of the entire array. It's worth keeping in mind that the *only* thing the overloaded operator **new** is required to do is hand back a pointer to a large enough memory block. Although you may perform initialization on that memory, normally that's the job of the constructor that will automatically be called for your memory by the compiler.

The constructor and destructor simply print out characters so you can see when they've been called. Here's what the trace file looks like for one compiler:

Creating an individual object requires 20 bytes, as you might expect. (This machine uses two bytes for an **int**). The **operator new** is called, then the constructor (indicated by the \*). In a complementary fashion, calling **delete** causes the destructor to be called, then the **operator delete**.

When an array of **Widget** objects is created, the array version of **operator new** is used, as promised. But notice that the size requested is four more bytes than expected. This extra four bytes is where the system keeps information about the array, in particular, the number of objects in the array. That way, when you say

```
delete []Widget;
```

the brackets tell the compiler it's an array of objects, so the compiler generates code to look for the number of objects in the array and to call the destructor that many times.

You can see that, even though the array **operator new** and **operator delete** are only called once for the entire array chunk, the default constructor and destructor are called for each object in the array.

### Constructor calls

### Considering that

```
Foo* f = new Foo;
```

calls **new** to allocate a **Foo**-sized piece of storage, then invokes the **Foo** constructor on that storage, what happens if all the safeguards fail and the value returned by **operator new** is zero? The constructor is not called in that case, so although you still have an unsuccessfully created object, at least you haven't invoked the constructor and handed it a zero pointer. Here's an example to prove it:

```
//: C13:NoMemory.cpp
// Constructor isn't called
// If new returns 0
#include <iostream>
#include <new> // size_t definition
using namespace std;
void my_new_handler() {
cout << "new handler called" << endl;</pre>
class NoMemory {
public:
NoMemory() {
cout << "NoMemory::NoMemory()" << endl;</pre>
void* operator new(size_t sz) {
cout << "NoMemory::operator new" << endl;</pre>
return 0; // "Out of memory"
};
int main() {
set_new_handler(my_new_handler);
NoMemory* nm = new NoMemory;
cout << "nm = " << nm << endl;</pre>
} ///:~
```

When the program runs, it prints only the message from **operator new**. Because **new** returns zero, the constructor is never called so its message is not printed.

# Object placement

There are two other, less common, uses for overloading **operator new**.

- 1. You may want to place an object in a specific location in memory. This is especially important with hardware-oriented embedded systems where an object may be synonymous with a particular piece of hardware.
- 2. You may want to be able to choose from different allocators when calling **new**.

Both of these situations are solved with the same mechanism: The overloaded **operator new** can take more than one argument. As you've seen before, the first argument is always the size of the object, which is secretly calculated and passed by the compiler. But the other arguments can be anything you want: the address you want the object placed at, a reference to a memory allocation function or object, or anything else that is convenient for you.

The way you pass the extra arguments to **operator new** during a call may seem slightly curious at first: You put the argument list (*without* the **size\_t** argument, which is handled by the compiler) after the keyword **new** and before the class name of the object you're creating. For example,

```
X* xp = new(a) X;
```

will pass a as the second argument to operator new. Of course, this can work only if such an operator new has been declared.

Here's an example showing how you can place an object at a particular location:

```
//: C13:PlacementNew.cpp
// Placement with operator new
#include <cstddef> // Size t
#include <iostream>
using namespace std;
class X {
int i;
public:
X(int I = 0) { i = I; }
~X() {
cout << "X::~X()" << endl;
  }
void* operator new(size_t, void* loc) {
return loc;
  }
};
int main() {
int 1[10];
X^* xp = new(1) X(47); // X at location 1
xp->X::~X(); // Explicit destructor call
// ONLY use with placement!
} ///:~
```

Notice that **operator new** only returns the pointer that's passed to it. Thus, the caller decides where the object is going to sit, and the constructor is called for that memory as part of the new-expression.

A dilemma occurs when you want to destroy the object. There's only one version of **operator delete**, so there's no way to say, "Use my special deallocator for this object." You want to call the destructor, but you don't want the memory to be released by the dynamic memory mechanism because it wasn't allocated on the heap.

The answer is a very special syntax: You can explicitly call the destructor, as in

```
xp->X::~X(); // Explicit destructor call
```

A stern warning is in order here. Some people see this as a way to destroy objects at some time before the end of the scope, rather than either adjusting the scope or (more correctly) using dynamic object creation if they want the object's lifetime to be determined at run-time. You will have serious problems if you call the destructor this way for an object created on the stack because the destructor will be called again at the end of the scope. If you call the destructor this way for an object that was created on the heap, the destructor will execute, but the memory won't be released, which probably isn't what you want. The only reason that the destructor can be called explicitly this way is to support the placement syntax for **operator new**.

Although this example shows only one additional argument, there's nothing to prevent you from adding more if you need them for other purposes.

### Summary

It's convenient and optimally efficient to create automatic objects on the stack, but to solve the general programming problem you must be able to create and destroy objects at any time during a program's execution, particularly to respond to information from outside the program. Although C's dynamic memory allocation will get storage from the heap, it doesn't provide the ease of use and guaranteed construction necessary in C++. By bringing dynamic object creation into the core of the language with **new** and **delete**, you can create objects on the heap as easily as making them on the stack. In addition, you get a great deal of flexibility. You can change the behavior of **new** and **delete** if they don't suit your needs, particularly if they aren't efficient enough. Also, you can modify

what happens when the heap runs out of storage. (However, exception handling, described in Chapter 16, also comes into play here.)

### **Exercises**

- 1. Prove to yourself that **new** and **delete** always call the constructors and destructors by creating a class with a constructor and destructor that announce themselves through **cout**. Create an object of that class with **new**, and destroy it with **delete**. Also create and destroy an array of these objects on the heap.
- 2. Create a **PStash** object, and fill it with **new** objects from Exercise 1. Observe what happens when this **PStash** object goes out of scope and its destructor is called.
- 3. Create a class with an overloaded operator **new** and **delete**, both the single-object versions and the array versions. Demonstrate that both versions work.
- 4. Devise a test for FRAMIS.CPP to show yourself approximately how much faster the custom **new** and **delete** run than the global **new** and **delete**.

### 14: Inheritance & composition

One of the most compelling features about C++ is code reuse. But to be revolutionary, you've got to be able to do a lot more than copy code and change it.

That's the C approach, and it hasn't worked very well. As with most everything in C++, the solution revolves around the class. You reuse code by creating new classes, but instead of creating them from scratch, you use existing classes that someone else has built and debugged.

The trick is to use the classes without soiling the existing code. In this chapter you'll see two ways to accomplish this. The first is quite straightforward: You simply create objects of your existing class inside the new class. This is called *composition* because the new class is composed of objects of existing classes.

The second approach is more subtle. You create a new class as a *type of* an existing class. You literally take the form of the existing class and add code to it, without modifying the existing class. This magical act is called *inheritance*, and most of the work is done by the compiler. Inheritance is one of the cornerstones of object-oriented programming and has additional implications that will be explored in the next chapter.

It turns out that much of the syntax and behavior are similar for both composition and inheritance (which makes sense; they are both ways of making new types from existing types). In this chapter, you'll learn about these code reuse mechanisms.

### Composition syntax

Actually, you've been using composition all along to create classes. You've just been composing classes using built-in types. It turns out to be almost as easy to use composition with user-defined types.

Consider an existing class that is valuable for some reason:

```
//: C14:Useful.h
// A class to reuse
#ifndef USEFUL_H_
#define USEFUL_H_

class X {
  int i;
  enum { factor = 11 };
  public:
  X() { i = 0; }
  void set(int I) { i = I; }
  int read() const { return i; }
  int permute() { return i = i * factor; }
};
#endif // USEFUL_H_ ///:~
```

The data members are **private** in this class, so it's completely safe to embed an object of type **X** as a **public** object in a new class, which makes the interface straightforward:

```
//: C14:Compose.cpp
// Reuse code with composition
#include "Useful.h"

class Y {
  int i;
  public:
  X x; // Embedded object
  Y() { i = 0; }
  void f(int I) { i = I; }
```

```
int g() const { return i; }
};

int main() {
Y y;
y.f(47);
y.x.set(37); // Access the embedded object
} ///:~
```

Accessing the member functions of the embedded object (referred to as a *subobject*) simply requires another member selection.

It's probably more common to make the embedded objects **private**, so they become part of the underlying implementation (which means you can change the implementation if you want). The **public** interface functions for your new class then involve the use of the embedded object, but they don't necessarily mimic the object's interface:

```
//: C14:Compose2.cpp
// Private embedded objects
#include "Useful.h"
class Y {
int i;
X x; // Embedded object
public:
Y() \{ i = 0; \}
void f(int I) { i = I; x.set(I); }
int g() const { return i * x.read(); }
void permute() { x.permute(); }
int main() {
Y y;
y.f(47);
y.permute();
} ///:~
```

Here, the **permute()** function is carried through to the new class interface, but the other member functions of **X** are used within the members of **Y**.

### Inheritance syntax

The syntax for composition is obvious, but to perform inheritance there's a new and different form.

When you inherit, you are saying, «This new class is like that old class.» You state this in code by giving the name of the class, as usual, but before the opening brace of the class body, you put a colon and the name of the *base class* (or classes, for multiple inheritance). When you do this, you automatically get all the data members and member functions in the base class. Here's an example:

```
//: C14:Inherit.cpp
// Simple inheritance
#include "Useful.h"
#include <iostream>
using namespace std;

class Y : public X {
  int i; // Different from X's i
  public:
  Y() { i = 0; }
  int change() {
  i = permute(); // Different name call
```

```
return i;
  }
void set(int I) {
i = I;
X::set(I); // Same-name function call
  }
};
int main() {
cout << "sizeof(X) = " << sizeof(X) << endl;</pre>
cout << "sizeof(Y) = "</pre>
<< sizeof(Y) << endl;
Y D;
D.change();
// X function interface comes through:
D.read();
D.permute();
// Redefined functions hide base versions:
D.set(12);
} ///:~
```

In **Y** you can see inheritance going on, which means that **Y** will contain all the data elements in **X** and all the member functions in **X**. In fact, **Y** contains a subobject of **X** just as if you had created a member object of **X** inside **Y** instead of inheriting from **X**. Both member objects and base class storage are referred to as subobjects.

In main() you can see that the data elements are added because the sizeof(Y) is twice as big as sizeof(X).

You'll notice that the base class is preceded by **public**. During inheritance, everything defaults to **private**, which means all the **public** members of the base class are **private** in the derived class. This is almost never what you want; the desired result is to keep all the **public** members of the base class **public** in the derived class. You do this by using the **public** keyword during inheritance.

In **change()**, the base-class **permute()** function is called. The derived class has direct access to all the **public** base-class functions.

The **set()** function in the derived class *redefines* the **set()** function in the base class. That is, if you call the functions **read()** and **permute()** for an object of type **Y**, you'll get the base-class versions of those functions (you can see this happen inside **main()**), but if you call **set()** for a **Y** object, you get the redefined version. This means that if you don't like the version of a function you get during inheritance, you can change what it does. (You can also add completely new functions like **change()**.)

However, when you're redefining a function, you may still want to call the base-class version. If, inside **set()**, you simply call **set()** you'll get the local version of the function — a recursive function call. To call the base-class version, you must explicitly name it, using the base-class name and the scope resolution operator.

#### The constructor initializer list

You've seen how important it is in C++ to guarantee proper initialization, and it's no different during composition and inheritance. When an object is created, the compiler guarantees that constructors for all its subobjects are called. In the examples so far, all the subobjects have default constructors, and that's what the compiler automatically calls. But what happens if your subobjects don't have default constructors, or if you want to change a default argument in a constructor? This is a problem because the new class constructor doesn't have permission to access the **private** data elements of the subobject, so it can't initialize them directly.

The solution is simple: Call the constructor for the subobject. C++ provides a special syntax for this, the *constructor initializer list*. The form of the constructor initializer list echoes the act of inheritance. With inheritance, you put the base classes after a colon and before the opening brace of the class body. In the constructor initializer list, you put the calls to subobject constructors after the constructor argument list and a colon, but before the opening brace of the function body. For a class **Foo**, inherited from **Bar**, this might look like

```
Foo::Foo(int i) : Bar(i) { // ...
```

if **Bar** has a constructor that takes a single **int** argument.

## Member object initialization

It turns out that you use this very same syntax for member object initialization when using composition. For composition, you give the names of the objects rather than the class names. If you have more than one constructor call in the initializer list, you separate the calls with commas:

```
Foo2:Foo2(int I) : Bar(i), memb(i+1) { // ...
```

This is the beginning of a constructor for class **Foo2**, which is inherited from **Bar** and contains a member object called **memb**. Note that while you can see the type of the base class in the constructor initializer list, you only see the member object identifier.

# Built-in types in the initializer list

The constructor initializer list allows you to explicitly call the constructors for member objects. In fact, there's no other way to call those constructors. The idea is that the constructors are all called before you get into the body of the new class's constructor. That way, any calls you make to member functions of subobjects will always go to initialized objects. There's no way to get to the opening brace of the constructor without *some* constructor being called for all the member objects and base-class objects, even if the compiler must make a hidden call to a default constructor. This is a further enforcement of the C++ guarantee that no object (or part of an object) can get out of the starting gate without its constructor being called.

This idea that all the member objects are initialized by the opening brace of the constructor is a convenient programming aid, as well. Once you hit the opening brace, you can assume all subobjects are properly initialized and focus on specific tasks you want to accomplish in the constructor. However, there's a hitch: What about embedded objects of built-in types, which don't *have* constructors?

To make the syntax consistent, you're allowed to treat built-in types as if they have a single constructor, which takes a single argument: a variable of the same type as the variable you're initializing. Thus, you can say

```
class X {
  int i;
  float f;
  char c;
  char* s;
  public:
  X() : i(7), f(1.4), c('x'), s("howdy") {}
    // ...
```

The action of these «pseudoconstructor calls» is to perform a simple assignment. It's a convenient technique and a good coding style, so you'll often see it used.

It's even possible to use the pseudoconstructor syntax when creating a variable of this type outside of a class:

```
int i(100);
```

This makes built-in types act a little bit more like objects. Remember, though, that these are not real constructors. In particular, if you don't explicitly make a pseudo-constructor call, no initialization is performed.

Combining composition & inheritance

Of course, you can use the two together. The following example shows the creation of a more complex class, using both inheritance and composition.

```
//: C14:Combined.cpp
// Inheritance & composition

class A {
  int i;
  public:
  A(int I) { i = I; }
  ~A() {}
```

```
void f() const {}
};
class B {
int i;
public:
B(int I) \{ i = I; \}
~B() {}
void f() const {}
class C : public B {
A a;
public:
C(int I) : B(I), a(I) {}
\sim C() {} // Calls \sim A() and \sim B()
void f() const { // Redefinition
a.f();
B::f();
  }
};
int main() {
C c(47);
} ///:~
```

**C** inherits from **B** and has a member object («is composed of») **A**. You can see the constructor initializer list contains calls to both the base-class constructor and the member-object constructor.

The function C::f() redefines B::f() that it inherits, and also calls the base-class version. In addition, it calls a.f(). Notice that the only time you can talk about redefinition of functions is during inheritance; with a member object you can only manipulate the public interface of the object, not redefine it. In addition, calling f() for an object of class C would not call a.f() if C::f() had not been defined, whereas it would call B::f().

### Automatic destructor calls

Although you are often required to make explicit constructor calls in the initializer list, you never need to make explicit destructor calls because there's only one destructor for any class, and it doesn't take any arguments. However, the compiler still ensures that all destructors are called, and that means all the destructors in the entire hierarchy, starting with the most-derived destructor and working back to the root.

It's worth emphasizing that constructors and destructors are quite unusual in that every one in the hierarchy is called, whereas with a normal member function only that function is called, but not any of the base-class versions. If you also want to call the base-class version of a normal member function that you're overriding, you must do it explicitly.

### Order of constructor & destructor calls

It's interesting to know the order of constructor and destructor calls when an object has many subobjects. The following example shows exactly how it works:

```
//: C14:Order.cpp
// Constructor/destructor order
#include <fstream>
using namespace std;
ofstream out("order.out");
#define CLASS(ID) class ID {
```

```
public: \
ID(int) { out << #ID " constructor\n"; } \</pre>
~ID() { out << #ID " destructor\n"; } \
};
CLASS(Base1);
CLASS(Member1);
CLASS(Member2);
CLASS(Member3);
CLASS(Member4);
class Derived1 : public Base1 {
Member1 m1;
Member2 m2;
public:
Derived1(int) : m2(1), m1(2), Base1(3) {
out << "Derived1 constructor\n";</pre>
  }
~Derived1() {
out << "Derived1 destructor\n";</pre>
  }
};
class Derived2 : public Derived1 {
Member3 m3;
Member4 m4;
public:
Derived2() : m3(1), Derived1(2), m4(3) {
out << "Derived2 constructor\n";</pre>
  }
~Derived2() {
out << "Derived2 destructor\n";</pre>
  }
};
int main() {
Derived2 d2;
} ///:~
```

First, an **ofstream** object is created to send all the output to a file. Then, to save some typing and demonstrate a macro technique that will be replaced by a much improved technique in Chapter 17, a macro is created to build some of the classes, which are then used in inheritance and composition. Each of the constructors and destructors report themselves to the trace file. Note that the constructors are not default constructors; they each have an **int** argument. The argument itself has no identifier; its only job is to force you to explicitly call the constructors in the initializer list. (Eliminating the identifier prevents compiler warning messages.)

#### The output of this program is

```
Basel constructor
Memberl constructor
Member2 constructor
Derived1 constructor
Member3 constructor
Member4 constructor
Derived2 constructor
Derived2 destructor
Member4 destructor
Member3 destructor
```

```
Derived1 destructor
Member2 destructor
Member1 destructor
Base1 destructor
```

You can see that construction starts at the very root of the class hierarchy, and that at each level the base class constructor is called first, followed by the member object constructors. The destructors are called in exactly the reverse order of the constructors — this is important because of potential dependencies.

It's also interesting that the order of constructor calls for member objects is completely unaffected by the order of the calls in the constructor initializer list. The order is determined by the order that the member objects are declared in the class. If you could change the order of constructor calls via the constructor initializer list, you could have two different call sequences in two different constructors, but the poor destructor wouldn't know how to properly reverse the order of the calls for destruction, and you could end up with a dependency problem.

## Name hiding

If a base class has a function name that's overloaded several times, redefining that function name in the derived class will hide *all* the base-class versions. That is, they become unavailable in the derived class:

```
//: C14:Hide.cpp
// Name hiding during inheritance
class Homer {
public:
int doh(int) const { return 1; }
char doh(char) const { return 'd';}
float doh(float) const { return 1.0; }
class Bart : public Homer {
public:
class Milhouse {};
void doh(Milhouse) const {}
int main() {
Bart b;
//! b.doh(1); // Error
//! b.doh('x'); // Error
//! b.doh(1.0); // Error
} ///:~
```

Because **Bart** redefines **doh()**, none of the base-class versions can be called for a **Bart** object. In each case, the compiler attempts to convert the argument into a **Milhouse** object and complains because it can't find a conversion.

As you'll see in the next chapter, it's far more common to redefine functions using exactly the same signature and return type as in the base class.

# Functions that don't automatically inherit

Not all functions are automatically inherited from the base class into the derived class. Constructors and destructors deal with the creation and destruction of an object, and they can know what to do with the aspects of the object only for their particular level, so all the constructors and destructors in the entire hierarchy must be called. Thus, constructors and destructors don't inherit.

In addition, the **operator=** doesn't inherit because it performs a constructor-like activity. That is, just because you know how to initialize all the members of an object on the left-hand side of the = from an object on the right-hand side doesn't mean that initialization will still have meaning after inheritance.

In lieu of inheritance, these functions are synthesized by the compiler if you don't create them yourself. (With constructors, you can't create *any* constructors for the default constructor and the copy-constructor to be automatically created.) This was briefly described in Chapter 10. The synthesized constructors use memberwise initialization and the synthesized **operator=** uses memberwise assignment. Here's an example of the functions that are created by the compiler rather than inherited:

```
//: C14:Ninherit.cpp
// Non-inherited functions
#include <fstream>
using namespace std;
ofstream out("ninherit.out");
class Root {
public:
Root() \{ out << "Root() \n"; \}
Root(Root&) { out << "Root(Root&)\n"; }</pre>
Root(int) { out << "Root(int)\n"; }</pre>
Root& operator=(const Root&) {
out << "Root::operator=()\n";</pre>
return *this;
  }
class Other {};
operator Other() const {
out << "Root::operator Other()\n";</pre>
return Other();
  }
~Root() { out << "~Root()\n"; }
class Derived : public Root {};
void f(Root::Other) {}
int main() {
Derived d1; // Default constructor
Derived d2 = d1; // Copy-constructor
//! Derived d3(1); // Error: no int constructor
d1 = d2; // Operator= not inherited
f(d1); // Type-conversion IS inherited
} ///:~
```

All the constructors and the **operator=** announce themselves so you can see when they're used by the compiler. In addition, the **operator Other()** performs automatic type conversion from a **Root** object to an object of the nested class **Other**. The class **Derived** simply inherits from **Root** and creates no functions (to see how the compiler responds). The function **f()** takes an **Other** object to test the automatic type conversion function.

In **main()**, the default constructor and copy-constructor are created and the **Root** versions are called as part of the constructor-call hierarchy. Even though it looks like inheritance, new constructors are actually created. As you might expect, no constructors with arguments are automatically created because that's too much for the compiler to intuit.

The **operator=()** is also synthesized as a new function in **Derived** using memberwise assignment because that function was not explicitly written in the new class.

Because of all these rules about rewriting functions that handle object creation, it may seem a little strange at first that the automatic type conversion operator *is* inherited. But it's not too unreasonable — if there are enough pieces in **Root** to make an **Other** object, those pieces are still there in anything derived from **Root** and the type conversion operator is still valid (even though you may in fact want to redefine it).

Choosing composition vs. inheritance

Both composition and inheritance place subobjects inside your new class. Both use the constructor initializer list to construct these subobjects. You may now be wondering what the difference is between the two, and when to choose one over the other.

Composition is generally used when you want the features of an existing class inside your new class, but not its interface. That is, you embed an object that you're planning on using to implement features of your new class, but the user of your new class sees the interface you've defined rather than the interface from the original class. For this effect, you embed **private** objects of existing classes inside your new class.

Sometimes it makes sense to allow the class user to directly access the composition of your new class, that is, to make the member objects **public**. The member objects use implementation hiding themselves, so this is a safe thing to do and when the user knows you're assembling a bunch of parts, it makes the interface easier to understand. A **car** object is a good example:

```
//: C14:Car.cpp
// Public composition
class Engine {
public:
void start() const {}
void rev() const {}
void stop() const {}
};
class Wheel {
public:
void inflate(int psi) const {}
};
class Window {
public:
void rollup() const {}
void rolldown() const {}
class Door {
public:
Window window;
void open() const {}
void close() const {}
class Car {
public:
Engine engine;
Wheel wheel[4];
Door left, right; // 2-door
int main() {
Car car;
car.left.window.rollup();
car.wheel[0].inflate(72);
} ///:~
```

Because the composition of a car is part of the analysis of the problem (and not simply part of the underlying design), making the members public assists the client programmer's understanding of how to use the class and requires less code complexity for the creator of the class.

With a little thought, you'll also see that it would make no sense to compose a car using a vehicle object — a car doesn't contain a vehicle, it is a vehicle. The is-a relationship is expressed with inheritance, and the has-a relationship is expressed with composition.

# Subtyping

Now suppose you want to create a type of **ifstream** object that not only opens a file but also keeps track of the name of the file. You can use composition and embed both an **ifstream** and a **strstream** into the new class:

```
//: C14:FName1.cpp
// An fstream with a file name
#include <iostream>
#include <fstream>
#include <strstream>
#include "../require.h"
using namespace std;
class FName1 {
ifstream File;
enum { bsize = 100 };
char buf[bsize];
ostrstream Name;
int nameset;
public:
FName1() : Name(buf, bsize), nameset(0) {}
FName1(const char* filename)
: File(filename), Name(buf, bsize) {
assure(File, filename);
Name << filename << ends;
nameset = 1;
  }
const char* name() const { return buf; }
void name(const char* newname) {
if(nameset) return; // Don't overwrite
Name << newname << ends;
nameset = 1;
operator ifstream&() { return File; }
};
int main() {
FName1 file("FName1.cpp");
cout << file.name() << endl;</pre>
// Error: rdbuf() not a member:
//! cout << file.rdbuf() << endl;</pre>
} ///:~
```

There's a problem here, however. An attempt is made to allow the use of the **FName1** object anywhere an **ifstream** object is used, by including an automatic type conversion operator from **FName1** to an **ifstream&**. But in main, the line

```
cout << file.rdbuf() << endl;</pre>
```

will not compile because automatic type conversion happens only in function calls, not during member selection. So this approach won't work.

A second approach is to add the definition of rdbuf() to FName1:

```
filebuf* rdbuf() { return File.rdbuf(); }
```

This will work if there are only a few functions you want to bring through from the **ifstream** class. In that case you're only using part of the class, and composition is appropriate.

But what if you want everything in the class to come through? This is called *subtyping* because you're making a new type from an existing type, and you want your new type to have exactly the same interface as the existing type (plus any other member functions you want to add), so you can use it everywhere you'd use the existing type. This is where inheritance is essential. You can see that subtyping solves the problem in the preceding example perfectly:

```
//: C14:FName2.cpp
// Subtyping solves the problem
#include <iostream>
#include <fstream>
#include <strstream>
#include "../require.h"
using namespace std;
class FName2 : public ifstream {
enum { bsize = 100 };
char buf[bsize];
ostrstream fname;
int nameset;
public:
FName2() : fname(buf, bsize), nameset(0) {}
FName2(const char* filename)
: ifstream(filename), fname(buf, bsize) {
assure(*this, filename);
fname << filename << ends;</pre>
nameset = 1;
  }
const char* name() const { return buf; }
void name(const char* newname) {
if(nameset) return; // Don't overwrite
fname << newname << ends;</pre>
nameset = 1;
};
int main() {
FName2 file("FName2.cpp");
assure(file, "FName2.cpp");
cout << "name: " << file.name() << endl;</pre>
const bsize = 100;
char buf[bsize];
file.getline(buf, bsize); // This works too!
file.seekg(-200, ios::end);
cout << file.rdbuf() << endl;</pre>
} ///:~
```

Now any member function that works with an **ofstream** object also works with an **FName2** object. That's because an **FName2** *is* a type of **ofstream**; it doesn't simply contain one. This is a very important issue that will be explored at the end of this chapter and in Chapter 13.

# Specialization

When you inherit, you take an existing class and make a special version of it. Generally, this means you're taking a general-purpose class and specializing it for a particular need.

For example, consider the **Stack** class from the previous chapter. One of the problems with that class is that you had to perform a cast every time you fetched a pointer from the container. This is not only tedious, it's unsafe — you could cast the pointer to anything you want.

An approach that seems better at first glance is to specialize the general **Stack** class using inheritance. Here's an example that uses the class from the previous chapter:

```
//: C14:Inhstak.cpp
//{L} ../C14/Stack11
// Specializing the Stack class
#include <iostream>
#include <fstream>
#include <string>
#include "../require.h"
#include "../C14/Stack11.h"
using namespace std;
class StringList : public Stack {
public:
void push(string* str) {
Stack::push(str);
  }
string* peek() const {
return (string*)Stack::peek();
  }
string* pop() {
return (string*)Stack::pop();
};
int main() {
ifstream file("Inhstak.cpp");
assure(file, "Inhstak.cpp");
string line;
StringList textlines;
while(getline(file,line))
textlines.push(new string(line));
string* s;
while((s = textlines.pop()) != 0) // No cast!
cout << *s << endl;</pre>
} ///:~
```

The Stack11.h header file is brought in from Chapter 11. (The Stack11 object file must be linked in as well.)

**Stringlist** specializes **Stack** so that **push()** will accept only **String** pointers. Before, **Stack** would accept **void** pointers, so the user had no type checking to make sure the proper pointers were inserted. In addition, **peek()** and **pop()** now return **String** pointers rather than **void** pointers, so no cast is necessary to use the pointer.

Amazingly enough, this extra type-checking safety is free! The compiler is being given extra type information, that it uses at compile-time, but the functions are inline and no extra code is generated.

Unfortunately, inheritance doesn't solve all the problems with this container class. The destructor still causes trouble. You'll remember from Chapter 11 that the **Stack::~Stack()** destructor moves through the list and calls **delete** for all the pointers. The problem is, **delete** is called for **void** pointers, which only releases the memory and doesn't call the destructors (because **void\*** has no type information). If a **Stringlist::~Stringlist()** destructor is created to move through the list and call **delete** for all the **String** pointers in the list, the problem is solved *if* 

- 1. The **Stack** data members are made **protected** so the **Stringlist** destructor can access them. (**protected** is described a bit later in the chapter.)
- 2. The **Stack** base class destructor is removed so the memory isn't released twice.
- 3. No more inheritance is performed, because you'd end up with the same dilemma again: multiple destructor calls versus an incorrect destructor call (to a **String** object rather than what the class derived from **Stringlist** might contain).

This issue will be revisited in the next chapter, but will not be fully solved until templates are introduced in Chapter 14.

A more important observation to make about this example is that it *changes the interface* of the **Stack** in the process of inheritance. If the interface is different, then a **Stringlist** really isn't a **Stack**, and you will never be able to correctly use a **Stringlist** as a **Stack**. This questions the use of inheritance here: if you're not creating a **Stringlist** that *is-a* type of **Stack**, then why are you inheriting? A more appropriate version of **Stringlist** will be shown later in the chapter.

## private inheritance

You can inherit a base class privately by leaving off the **public** in the base-class list, or by explicitly saying **private** (probably a better policy because it is clear to the user that you mean it). When you inherit privately, you're «implementing in terms of»; that is, you're creating a new class that has all the data and functionality of the base class, but that functionality is hidden, so it's only part of the underlying implementation. The class user has no access to the underlying functionality, and an object cannot be treated as a member of the base class (as it was in FNAME2.CPP on page **Error! Bookmark not defined.**).

You may wonder what the purpose of **private** inheritance is, because the alternative of creating a **private** object in the new class seems more appropriate. **private** inheritance is included in the language for completeness, but if for no other reason than to reduce confusion, you'll usually want to use a **private** member rather than **private** inheritance. However, there may occasionally be situations where you want to produce part of the same interface as the base class *and* disallow the treatment of the object as if it were a base-class object. **private** inheritance provides this ability.

### Publicizing privately inherited members

When you inherit privately, all the **public** members of the base class become **private**. If you want any of them to be visible, just say their names (no arguments or return values) in the **public** section of the derived class:

```
//: C14:Privinh.cpp
// Private inheritance
class Base1 {
public:
char f() const { return `a'; }
int g() const { return 2; }
float h() const { return 3.0; }
class Derived : Base1 { // Private inheritance
public:
Basel::f; // Name publicizes member
Base1::h;
};
int main() {
Derived d;
d.f();
d.h();
//! d.g(); // Error-private function
} ///:~
```

Thus, **private** inheritance is useful if you want to hide part of the functionality of the base class.

You should think carefully before using **private** inheritance instead of member objects; **private** inheritance has particular complications when combined with run-time type identification (the subject of Chapter 17).

#### protected

Now that you've been introduced to inheritance, the keyword **protected** finally has meaning. In an ideal world, **private** members would always be hard-and-fast **private**, but in real projects there are times when you want to make something hidden from the world at large and yet allow access for members of derived classes. The **protected** keyword is a nod to pragmatism; it says, «This is **private** as far as the class user is concerned, but available to anyone who inherits from this class.»

The best tact to take is to leave the data members **private** — you should always preserve your right to change the underlying implementation. You can then allow controlled access to inheritors of your class through **protected** member functions:

```
//: C14:Protect.cpp {0}
// The protected keyword
#include <fstream>
using namespace std;
class Base {
int i;
protected:
int read() const { return i; }
void set(int I) { i = I; }
public:
Base(int I = 0) : i(I) {}
int value(int m) const { return m*i; }
class Derived : public Base {
int j;
public:
Derived(int J = 0) : j(J) {}
void change(int x) { set(x); }
```

You can see an excellent example of the need for **protected** in the SSHAPE examples in Appendix C.

## protected inheritance

When you're inheriting, the base class defaults to **private**, which means that all the public member functions are **private** to the user of the new class. Normally, you'll make the inheritance **public** so the interface of the base class is also the interface of the derived class. However, you can also use the **protected** keyword during inheritance.

Protected derivation means «implemented-in-terms-of» to other classes but «is-a» for derived classes and friends. It's something you don't use very often, but it's in the language for completeness.

#### Multiple inheritance

You can inherit from one class, so it would seem to make sense to inherit from more than one class at a time. Indeed you can, but whether it makes sense as part of a design is a subject of continuing debate. One thing is generally agreed upon: You shouldn't try this until you've been programming quite a while and understand the language thoroughly. By that time, you'll probably realize that no matter how much you think you absolutely must use multiple inheritance, you can almost always get away with single inheritance.

Initially, multiple inheritance seems simple enough: You add more classes in the base-class list during inheritance, separated by commas. However, multiple inheritance introduces a number of possibilities for ambiguity, which is why Chapter 15 is devoted to the subject.

#### Incremental development

One of the advantages of inheritance is that it supports *incremental development* by allowing you to introduce new code without causing bugs in existing code and isolating new bugs to the new code. By inheriting from an existing, functional class and adding data members and member functions (and redefining existing member functions) you leave the existing code — that someone else may still be using — untouched and unbugged. If a bug happens, you know it's in your new code, which is much shorter and easier to read than if you had modified the body of existing code.

It's rather amazing how cleanly the classes are separated. You don't even need the source code for the member functions to reuse the code, just the header file describing the class and the object file or library file with the compiled member functions. (This is true for both inheritance and composition.)

It's important to realize that program development is an incremental process, just like human learning. You can do as much analysis as you want, but you still won't know all the answers when you set out on a project. You'll have much more success — and more immediate feedback — if you start out to «grow» your project as an organic, evolutionary creature, rather than constructing it all at once like a glass-box skyscraper.

Although inheritance for experimentation is a useful technique, at some point after things stabilize you need to take a new look at your class hierarchy with an eye to collapsing it into a sensible structure. Remember that underneath it all, inheritance is meant to express a relationship that says, «This new class is a *type of* that old class.» Your program should not be concerned with pushing bits around, but instead with creating and manipulating objects of various types to express a model in the terms given you by the problem's space.

#### Upcasting

Earlier in the chapter, you saw how an object of a class derived from **ofstream** has all the characteristics and behaviors of an **ofstream** object. In **FName2.cpp**, any **ofstream** member function could be called for an **FName2** object.

The most important aspect of inheritance is not that it provides member functions for the new class, however. It's the relationship expressed between the new class and the base class. This relationship can be summarized by saying, «The new class *is a type of* the existing class.»

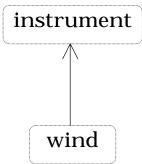
This description is not just a fanciful way of explaining inheritance — it's supported directly by the compiler. As an example, consider a base class called **Instrument** that represents musical instruments and a derived class called **Wind**. Because inheritance means that all the functions in the base class are also available in the derived class, any message you can send to the base class can also be sent to the derived class. So if the **Instrument** class has a **play()** member function, so will **Wind** instruments. This means we can accurately say that a **Wind** object is also a type of **Instrument**. The following example shows how the compiler supports this notion:

```
//: C14:Wind.cpp
// Inheritance & upcasting
enum note { middleC, Csharp, Cflat }; // Etc.
class Instrument {
public:
void play(note) const {}
};
// Wind objects are Instruments
// because they have the same interface:
class Wind : public Instrument {};
void tune(Instrument& i) {
  // ...
i.play(middleC);
int main() {
Wind flute;
tune(flute); // Upcasting
} ///:~
```

What's interesting in this example is the **tune()** function, which accepts an **Instrument** reference. However, in **main()** the **tune()** function is called by giving it a **Wind** object. Given that C++ is very particular about type checking, it seems strange that a function that accepts one type will readily accept another type, until you realize that a **Wind** object is also an **Instrument** object, and there's no function that **tune()** could call for an **Instrument** that isn't also in **Wind**. Inside **tune()**, the code works for **Instrument** and anything derived from **Instrument**, and the act of converting a **Wind** object, reference, or pointer into an **Instrument** object, reference, or pointer is called *upcasting*.

# Why «upcasting»?

The reason for the term is historical and is based on the way class inheritance diagrams have traditionally been drawn: with the root at the top of the page, growing downward. (Of course, you can draw your diagrams any way you find helpful.) The inheritance diagram for WIND.CPP is then:



Casting from derived to base moves *up* on the inheritance diagram, so it's commonly referred to as upcasting. Upcasting is always safe because you're going from a more specific type to a more general type — the only thing that can occur to the class interface is that it lose member functions, not gain them. This is why the compiler allows upcasting without any explicit casts or other special notation.

### Downcasting

You can also perform the reverse of upcasting, called downcasting, but this involves a dilemma that is the subject of Chapter 17.

# Upcasting and the copy-constructor (not indexed)

If you allow the compiler to synthesize a copy-constructor for a derived class, it will automatically call the base-class copy-constructor, and then the copy-constructors for all the member objects (or perform a bitcopy on built-in types) so you'll get the right behavior:

```
//: C14:Ccright.cpp
// Correctly synthesizing the CC
#include <iostream>
using namespace std;

class Parent {
  int i;
  public:
  Parent(int I) : i(I) {
    cout << "Parent(int I)\n";
    }

Parent(const Parent& b) : i(b.i) {
    cout << "Parent(Parent&)\n";
    }

Parent() :i(0) { cout << "Parent()\n"; }

friend ostream&
    operator<<(ostream& os, const Parent& b) {
    return os << "Parent: " << b.i << endl;</pre>
```

```
};
class Member {
int i;
public:
Member(int I) : i(I) {
cout << "Member(int I)\n";</pre>
  }
Member(const Member& m) : i(m.i) {
cout << "Member(Member&)\n";</pre>
friend ostream&
operator<<(ostream& os, const Member& m) {
return os << "Member: " << m.i << endl;
};
class Child : public Parent {
int i;
Member m;
public:
Child(int I) : Parent(I), i(I), m(I) {
cout << "Child(int I)\n";</pre>
  }
friend ostream&
operator<<(ostream& os, const Child& d){
return os << (Parent&)d << d.m
<< "Child: " << d.i << endl;
};
int main() {
Child d(2);
cout << "calling copy-constructor: " << endl;</pre>
Child d2 = d; // Calls copy-constructor
cout << "values in d2:\n" << d2;</pre>
} ///:~
```

The **operator**<< for **Child** is interesting because of the way that it calls the **operator**<< for the **Parent** part within it: by casting the **Child** object to a **Parent**& (if you cast to a **Parent** object instead of a reference you'll end up creating a temporary):

```
return os << (Parent&)d << d.m
```

Since the compiler then sees it as a Parent, it calls the Parent version of operator<<.

You can see that **Child** has no explicitly-defined copy-constructor. The compiler then synthesizes the copy-constructor (since that is one of the four functions it will synthesize, along with the default constructor – if you don't create any constructors – the **operator=** and the destructor) by calling the **Parent** copy-constructor and the **Member** copy-constructor. This is shown in the output

```
Parent(int I)
Member(int I)
Child(int I)
calling copy-constructor:
Parent(Parent&)
Member(Member&)
values in d2:
Parent: 2
```

```
Member: 2
Child: 2
```

However, if you try to write your own copy-constructor for Child and you make an innocent mistake and do it badly:

```
Child(const Child& d) : i(d.i), m(d.m) {}
```

The *default* constructor will be automatically called, since that's what the compiler falls back on when it has no other choice of constructor to call (remember that *some* constructor must always be called for every object, regardless of whether it's a subobject of another class). The output will then be:

```
Parent(int I)
Member(int I)
Child(int I)
calling copy-constructor:
Parent()
Member(Member&)
values in d2:
Parent: 0
Member: 2
Child: 2
```

This is probably not what you expect, since generally you'll want the base-class portion to be copied from the existing object to the new object as part of copy-construction.

To repair the problem you must remember to properly call the base-class copy-constructor (as the compiler does) whenever you write your own copy-constructor. This can seem a little strange-looking at first but it's another example of upcasting:

```
Child(const Child& d)
: Parent(d), i(d.i), m(d.m) {
cout << "Child(Child&)\n";
}</pre>
```

The strange part is where the **Parent** copy-constructor is called: **Parent(d)**. What does it mean to pass a **Child** object to a **Parent** constructor? Here's the trick: **Child** is inherited from **Parent**, so a **Child** reference *is* a **Parent** reference. So the base-class copy-constructor upcasts a reference to **Child** to a reference to **Parent** and uses it to perform the copy-construction. When you write your own copy constructors you'll generally want to do this.

# Composition vs. inheritance (revisited)

One of the clearest ways to determine whether you should be using composition or inheritance is by asking whether you'll ever need to upcast from your new class. Earlier in this chapter, the **Stack** class was specialized using inheritance. However, chances are the **Stringlist** objects will be used only as **String** containers, and never upcast, so a more appropriate alternative is composition:

```
//: C14:Inhstak2.cpp
//{L} ../C14/Stack11
// Composition vs inheritance
#include <iostream>
#include <fstream>
#include *string>
#include *"../require.h"
#include *"../C14/Stack11.h"
using namespace std;

class StringList {
   Stack stack; // Embed instead of inherit public:
   void push(string* str) {
    stack.push(str);
   }
```

```
string* peek() const {
return (string*)stack.peek();
string* pop() {
return (string*)stack.pop();
};
int main() {
ifstream file("inhlst2.cpp");
assure(file, "inhlst2.cpp");
string line;
StringList textlines;
while(getline(file,line))
textlines.push(new string(line));
string* s;
while((s = textlines.pop()) != 0) // No cast!
cout << *s << endl;</pre>
} ///:~
```

The file is identical to INHSTACK.CPP (page **Error! Bookmark not defined.**), except that a **Stack** object is embedded in **Stringlist**, and member functions are called for the embedded object. There's still no time or space overhead because the subobject takes up the same amount of space, and all the additional type checking happens at compile time.

You can also use **private** inheritance to express «implemented in terms of.» The method you use to create the **Stringlist** class is not critical in this situation — they all solve the problem adequately. One place it becomes important, however, is when multiple inheritance might be warranted. In that case, if you can detect a class where composition can be used instead of inheritance, you may be able to eliminate the need for multiple inheritance.

# Pointer & reference upcasting

In WIND.CPP (page **Error! Bookmark not defined.**), the upcasting occurs during the function call — a **Wind** object outside the function has its reference taken and becomes an **Instrument** reference inside the function. Upcasting can also occur during a simple assignment to a pointer or reference:

```
Wind w;
Instrument* ip = &w; // Upcast
Instrument& ir = w; // Upcast
```

Like the function call, neither of these cases require an explicit cast.

## A crisis

Of course, any upcast loses type information about an object. If you say

```
Wind w;
Instrument* ip = &w;
```

the compiler can deal with **ip** only as an **Instrument** pointer and nothing else. That is, it cannot know that **ip** actually happens to point to a **Wind** object. So when you call the **play()** member function by saying

```
ip->play(middleC);
```

the compiler can know only that it's calling **play()** for an **Instrument** pointer, and call the base-class version of **Instrument::play()** instead of what it should do, which is call **Wind::play()**. Thus you won't get the correct behavior.

This is a significant problem; it is solved in the next chapter by introducing the third cornerstone of object-oriented programming: polymorphism (implemented in C++ with **virtual** functions).

#### Summary

Both inheritance and composition allow you to create a new type from existing types, and both embed subobjects of the existing types inside the new type. Typically, however, you use composition to reuse existing types as part of the underlying implementation of the new type and inheritance when you want to reuse the interface as well as the implementation. If the derived class has the base-class interface, it can be *upcast* to the base, which is critical for polymorphism as you'll see in the next chapter.

Although code reuse through composition and inheritance is very helpful for rapid project development, you'll generally want to redesign your class hierarchy before allowing other programmers to become dependent on it. Your goal is a hierarchy where each class has a specific use and is neither too big (encompassing so much functionality that it's unwieldy to reuse) nor annoyingly small (you can't use it by itself or without adding functionality). Your finished classes should themselves be easily reused.

#### **Exercises**

- 1. Modify CAR.CPP so it also inherits from a class called **vehicle**, placing appropriate member functions in **vehicle** (that is, make up some member functions). Add a nondefault constructor to **vehicle**, which you must call, inside **car**'s constructor.
- 2. Create two classes, **A** and **B**, with default constructors that announce themselves. Inherit a new class called **C** from **A**, and create a member object of **B** in **C**, but do not create a constructor for **C**. Create an object of class **C** and observe the results.
- 3. Use inheritance to specialize the **PStash** class in Chapter 11 (PSTASH.H & PSTASH.CPP) so it accepts and returns **String** pointers. Also modify PSTEST.CPP and test it. Change the class so **PStash** is a member object.
- 4. Use **private** and **protected** inheritance to create two new classes from a base class. Then attempt to upcast objects of the derived class to the base class. Explain what happens.
- 5. Take the example CCRIGHT.CPP in this chapter and modify it by adding your own copy-constructor *without* calling the base-class copy-constructor and see what happens. Fix the problem by making a proper explicit call to the base-class copy constructor in the constructor-initializer list of the **Child** copy-constructor.

### 15: Polymorphism & virtual functions

Polymorphism (implemented in C++ with **virtual** functions) is the third essential feature of an object-oriented programming language, after data abstraction and inheritance.

It provides another dimension of separation of interface from implementation, to decouple *what* from *how*. Polymorphism allows improved code organization and readability as well as the creation of *extensible* programs that can be "grown" not only during the original creation of the project, but also when new features are desired.

Encapsulation creates new data types by combining characteristics and behaviors. Implementation hiding separates the interface from the implementation by making the details **private**. This sort of mechanical organization makes ready sense to someone with a procedural programming background. But virtual functions deal with decoupling in terms of *types*. In the last chapter, you saw how inheritance allows the treatment of an object as its own type *or* its base type. This ability is critical because it allows many types (derived from the same base type) to be treated as if they were one type, and a single piece of code to work on all those different types equally. The virtual function allows one type to express its distinction from another, similar type, as long as they're both derived from the same base type. This distinction is expressed through differences in behavior of the functions you can call through the base class.

In this chapter, you'll learn about virtual functions starting from the very basics, with simple examples that strip away everything but the «virtualness» of the program.

# Evolution of C++ programmers

C programmers seem to acquire C++ in three steps. First, as simply a «better C,» because C++ forces you to declare all functions before using them and is much pickier about how variables are used. You can often find the errors in a C program simply by compiling it with a C++ compiler.

The second step is «object-based» C++. This means that you easily see the code organization benefits of grouping a data structure together with the functions that act upon it, the value of constructors and destructors, and perhaps some simple inheritance. Most programmers who have been working with C for a while quickly see the usefulness of this because, whenever they create a library, this is exactly what they try to do. With C++, you have the aid of the compiler.

You can get stuck at the object-based level because it's very easy to get to and you get a lot of benefit without much mental effort. It's also easy to feel like you're creating data types — you make classes, and objects, and you send messages to those objects, and everything is nice and neat.

But don't be fooled. If you stop here, you're missing out on the greatest part of the language, which is the jump to true object-oriented programming. You can do this only with virtual functions.

Virtual functions enhance the concept of type rather than just encapsulating code inside structures and behind walls, so they are without a doubt the most difficult concept for the new C++ programmer to fathom. However, they're also the turning point in the understanding of object-oriented programming. If you don't use virtual functions, you don't understand OOP yet.

Because the virtual function is intimately bound with the concept of type, and type is at the core of object-oriented programming, there is no analog to the virtual function in a traditional procedural language. As a procedural programmer, you have no referent with which to think about virtual functions, as you do with almost every other feature in the language. Features in a procedural language can be understood on an algorithmic level, but virtual functions can be understood only from a design viewpoint.

#### Upcasting

In the last chapter you saw how an object can be used as its own type or as an object of its base type. In addition, it can be manipulated through an address of the base type. Taking the address of an object (either a pointer or a reference) and treating it as the address of the base type is called *upcasting* because of the way inheritance trees are drawn with the base class at the top.

You also saw a problem arise, which is embodied in the following code:

```
//: C15:Wind2.cpp
// Inheritance & upcasting
#include <iostream>
using namespace std;
enum note { middleC, Csharp, Cflat }; // Etc.
class Instrument {
public:
void play(note) const {
cout << "Instrument::play" << endl;</pre>
  }
};
// Wind objects are Instruments
// because they have the same interface:
class Wind : public Instrument {
public:
// Redefine interface function:
void play(note) const {
cout << "Wind::play" << endl;</pre>
  }
};
void tune(Instrument& i) {
  // ...
i.play(middleC);
int main() {
Wind flute;
tune(flute); // Upcasting
} ///:~
```

The function **tune()** accepts (by reference) an **Instrument**, but also without complaint anything derived from **Instrument**. In **main()**, you can see this happening as a **Wind** object is passed to **tune()**, with no cast necessary. This is acceptable; the interface in **Instrument** must exist in **Wind**, because **Wind** is publicly inherited from **Instrument**. Upcasting from **Wind** to **Instrument** may «narrow» that interface, but it cannot make it any less than the full interface to **Instrument**.

The same arguments are true when dealing with pointers; the only difference is that the user must explicitly take the addresses of objects as they are passed into the function.

#### The problem

The problem with WIND2.CPP can be seen by running the program. The output is **Instrument::play**. This is clearly not the desired output, because you happen to know that the object is actually a **Wind** and not just an **Instrument**. The call should resolve to **Wind::play**. For that matter, any object of a class derived from **Instrument** should have its version of **play** used, regardless of the situation.

However, the behavior of WIND2.CPP is not surprising, given C's approach to functions. To understand the issues, you need to be aware of the concept of *binding*.

## Function call binding

Connecting a function call to a function body is called *binding*. When binding is performed before the program is run (by the compiler and linker), it's called *early binding*. You may not have heard the term before because it's never been an option with procedural languages: C compilers have only one kind of function call, and that's early binding.

The problem in the above program is caused by early binding because the compiler cannot know the correct function to call when it has only an **Instrument** address.

The solution is called *late binding*, which means the binding occurs at run-time, based on the type of the object. Late binding is also called *dynamic binding* or *run-time binding*. When a language implements late binding, there must be some mechanism to determine the type of the object at run-time and call the appropriate member function. That is, the compiler still doesn't know the actual object type, but it inserts code that finds out and calls the correct function body. The late-binding mechanism varies from language to language, but you can imagine that some sort of type information must be installed in the objects themselves. You'll see how this works later.

#### virtual functions

To cause late binding to occur for a particular function, C++ requires that you use the **virtual** keyword when declaring the function in the base class. Late binding occurs only with **virtual** functions, and only when you're using an address of the base class where those **virtual** functions exist, although they may also be defined in an earlier base class.

To create a member function as **virtual**, you simply precede the declaration of the function with the keyword **virtual**. You don't repeat it for the function definition, and you don't *need* to repeat it in any of the derived-class function redefinitions (though it does no harm to do so). If a function is declared as **virtual** in the base class, it is **virtual** in all the derived classes. The redefinition of a **virtual** function in a derived class is often called *overriding*.

To get the desired behavior from WIND2.CPP, simply add the virtual keyword in the base class before play():

```
//: C15:Wind3.cpp
// Late binding with virtual
#include <iostream>
using namespace std;
enum note { middleC, Csharp, Cflat }; // Etc.
class Instrument {
public:
virtual void play(note) const {
cout << "Instrument::play" << endl;</pre>
  }
};
// Wind objects are Instruments
// because they have the same interface:
class Wind : public Instrument {
public:
// Redefine interface function:
void play(note) const {
cout << "Wind::play" << endl;</pre>
  }
};
void tune(Instrument& i) {
  // ...
i.play(middleC);
int main() {
Wind flute;
tune(flute); // Upcasting
```

This file is identical to WIND2.CPP except for the addition of the **virtual** keyword, and yet the behavior is significantly different: Now the output is **Wind::play**.

# Extensibility

With **play()** defined as **virtual** in the base class, you can add as many new types as you want to the system without changing the **tune()** function. In a well-designed OOP program, most or all of your functions will follow the model of **tune()** and communicate only with the base-class interface. Such a program is *extensible* because you can add new functionality by inheriting new data types from the common base class. The functions that manipulate the base-class interface will not need to be changed at all to accommodate the new classes.

Here's the instrument example with more virtual functions and a number of new classes, all of which work correctly with the old, unchanged **tune()** function:

```
//: C15:Wind4.cpp
// Extensibility in OOP
#include <iostream>
using namespace std;
enum note { middleC, Csharp, Cflat }; // Etc.
class Instrument {
public:
virtual void play(note) const {
cout << "Instrument::play" << endl;</pre>
virtual char* what() const {
return "Instrument";
// Assume this will modify the object:
virtual void adjust(int) {}
};
class Wind : public Instrument {
public:
void play(note) const {
cout << "Wind::play" << endl;</pre>
  }
char* what() const { return "Wind"; }
void adjust(int) {}
};
class Percussion : public Instrument {
public:
void play(note) const {
cout << "Percussion::play" << endl;</pre>
char* what() const { return "Percussion"; }
void adjust(int) {}
};
class Stringed : public Instrument {
public:
void play(note) const {
cout << "Stringed::play" << endl;</pre>
char* what() const { return "Stringed"; }
void adjust(int) {}
};
```

```
class Brass : public Wind {
public:
void play(note) const {
cout << "Brass::play" << endl;</pre>
char* what() const { return "Brass"; }
};
class Woodwind : public Wind {
public:
void play(note) const {
cout << "Woodwind::play" << endl;</pre>
char* what() const { return "Woodwind"; }
// Identical function from before:
void tune(Instrument& i) {
  // ...
i.play(middleC);
// New function:
void f(Instrument& i) { i.adjust(1); }
// Upcasting during array initialization:
Instrument* A[] = {
new Wind,
new Percussion,
new Stringed,
new Brass
};
int main() {
Wind flute;
Percussion drum;
Stringed violin;
Brass flugelhorn;
Woodwind recorder;
tune(flute);
tune(drum);
tune(violin);
tune(flugelhorn);
tune(recorder);
f(flugelhorn);
} ///:~
```

You can see that another inheritance level has been added beneath **Wind**, but the **virtual** mechanism works correctly no matter how many levels there are. The **adjust()** function is *not* redefined for **Brass** and **Woodwind**. When this happens, the previous definition is automatically used — the compiler guarantees there's always *some* definition for a virtual function, so you'll never end up with a call that doesn't bind to a function body. (This would spell disaster.)

The array A[] contains pointers to the base class **Instrument**, so upcasting occurs during the process of array initialization. This array and the function f() will be used in later discussions.

In the call to **tune()**, upcasting is performed on each different type of object, yet the desired behavior always takes place. This can be described as «sending a message to an object and letting the object worry about what to do with it.» The **virtual** function is the lens to use when you're trying to analyze a project: Where should the base classes occur, and how might you want to extend the

program? However, even if you don't discover the proper base class interfaces and virtual functions at the initial creation of the program, you'll often discover them later, even much later, when you set out to extend or otherwise maintain the program. This is not an analysis or design error; it simply means you didn't have all the information the first time. Because of the tight class modularization in C++, it isn't a large problem when this occurs because changes you make in one part of a system tend not to propagate to other parts of the system as they do in C.

#### How C++ implements late binding

How can late binding happen? All the work goes on behind the scenes by the compiler, which installs the necessary late-binding mechanism when you ask it to (you ask by creating virtual functions). Because programmers often benefit from understanding the mechanism of virtual functions in C++, this section will elaborate on the way the compiler implements this mechanism.

The keyword **virtual** tells the compiler it should not perform early binding. Instead, it should automatically install all the mechanisms necessary to perform late binding. This means that if you call **play()** for a **Brass** object *through an address for the base-class* **Instrument**, you'll get the proper function.

To accomplish this, the compiler creates a single table (called the VTABLE) for each class that contains **virtual** functions. The compiler places the addresses of the virtual functions for that particular class in the VTABLE. In each class with virtual functions, it secretly places a pointer, called the *vpointer* (abbreviated as VPTR), which points to the VTABLE for that object. When you make a virtual function call through a base-class pointer (that is, when you make a polymorphic call), the compiler quietly inserts code to fetch the VPTR and look up the function address in the VTABLE, thus calling the right function and causing late binding to take place.

All of this — setting up the VTABLE for each class, initializing the VPTR, inserting the code for the virtual function call — happens automatically, so you don't have to worry about it. With virtual functions, the proper function gets called for an object, even if the compiler cannot know the specific type of the object.

The following sections go into this process in more detail.

# Storing type information

You can see that there is no explicit type information stored in any of the classes. But the previous examples, and simple logic, tell you that there must be some sort of type information stored in the objects; otherwise the type could not be established at run-time. This is true, but the type information is hidden. To see it, here's an example to examine the sizes of classes that use virtual functions compared with those that don't:

```
//: C15:Sizes.cpp
// Object sizes vs. virtual funcs
#include <iostream>
using namespace std;
class NoVirtual {
int a;
public:
void x() const {}
int i() const { return 1; }
class OneVirtual {
int a;
public:
virtual void x() const {}
int i() const { return 1; }
class TwoVirtuals {
int a;
public:
virtual void x() const {}
```

```
virtual int i() const { return 1; }
};

int main() {
  cout << "int: " << sizeof(int) << endl;
  cout << "NoVirtual: "
      << sizeof(NoVirtual) << endl;
  cout << "void* : " << sizeof(void*) << endl;
  cout << "OneVirtual: "
      << sizeof(OneVirtual) << endl;
  cout << "TwoVirtuals: "
      << sizeof(TwoVirtuals) << endl;
} ///:~</pre>
```

With no virtual functions, the size of the object is exactly what you'd expect: the size of a single **int**. With a single virtual function in **OneVirtual**, the size of the object is the size of **NoVirtual** plus the size of a **void** pointer. It turns out that the compiler inserts a single pointer (the VPTR) into the structure if you have one *or more* virtual functions. There is no size difference between **OneVirtual** and **TwoVirtuals**. That's because the VPTR points to a table of function addresses. You need only one because all the virtual function addresses are contained in that single table.

This example required at least one data member. If there had been no data members, the C++ compiler would have forced the objects to be a nonzero size because each object must have a distinct address. If you imagine indexing into an array of zero-sized objects, you'll understand. A "dummy" member is inserted into objects that would otherwise be zero-sized. When the type information is inserted because of the **virtual** keyword, this takes the place of the "dummy" member. Try commenting out the **int a** in all the classes in the above example to see this.

# Picturing virtual functions

To understand exactly what's going on when you use a virtual function, it's helpful to visualize the activities going on behind the curtain. Here's a drawing of the array of pointers A[] in WIND4.CPP:

The array of **Instrument** pointers has no specific type information; they each point to an object of type **Instrument**. **Wind**, **Percussion**, **Stringed**, and **Brass** all fit into this category because they are derived from **Instrument** (and thus have the same interface as **Instrument**, and can respond to the same messages), so their addresses can also be placed into the array. However, the compiler doesn't know they are anything more than **Instrument** objects, so left to its own devices, it would normally call the base-class versions of all the functions. But in this case, all those functions have been declared with the **virtual** keyword, so something different happens.

Each time you create a class that contains virtual functions, or you derive from a class that contains virtual functions, the compiler creates a VTABLE for that class, seen on the right of the diagram. In that table it places the addresses of all the functions that are declared virtual in this class or in the base class. If you don't redefine a function that was declared virtual in the base class, the compiler uses the address of the base-class version in the derived class. (You can see this in the **adjust** entry in the **Brass** VTABLE.) Then it places the VPTR (discovered in SIZES.CPP) into the class. There is only one VPTR for each object when using simple inheritance like this. The VPTR must be initialized to point to the starting address of the appropriate VTABLE. (This happens in the constructor, which you'll see later in more detail.)

Once the VPTR is initialized to the proper VTABLE, the object in effect «knows» what type it is. But this self-knowledge is worthless unless it is used at the point a virtual function is called.

When you call a virtual function through a base class address (the situation when the compiler doesn't have all the information necessary to perform early binding), something special happens. Instead of performing a typical function call, which is simply an assembly-language **CALL** to a particular address, the compiler generates different code to perform the function call. Here's what a call to **adjust()** for a **Brass** object it looks like, if made through an **Instrument** pointer. An **Instrument** reference produces the same result:

The compiler starts with the **Instrument** pointer, which points to the starting address of the object. All **Instrument** objects or objects derived from **Instrument** have their VPTR in the same place (often at the beginning of the object), so the compiler can pick the VPTR out of the object. The VPTR points to the starting address of the VTABLE. All the VTABLEs are laid out in the same order,

regardless of the specific type of the object. **play()** is first, **what()** is second, and **adjust()** is third. The compiler knows that regardless of the specific object type, the **adjust()** function is at the location VPTR+2. Thus instead of saying, «Call the function at the absolute location **Instrument::adjust**» (early binding; the wrong action), it generates code that says, in effect, «Call the function at VPTR+2.» Because the fetching of the VPTR and the determination of the actual function address occur at run-time, you get the desired late binding. You send a message to the object, and the object figures out what to do with it.

### Under the hood

It can be helpful to see the assembly-language code generated by a virtual function call, so you can see that late-binding is indeed taking place. Here's the output from one compiler for the call

i.adjust(1);
inside the function **f(Instrument& i)**:
push 1
push si
mov bx,word ptr [si]
call word ptr [bx+4]
add sp,4

The arguments of a C++ function call, like a C function call, are pushed on the stack from right to left (this order is required to support C's variable argument lists), so the argument 1 is pushed on the stack first. At this point in the function, the register **si** (part of the Intel X86 processor architecture) contains the address of **i**. This is also pushed on the stack because it is the starting address of the object of interest. Remember that the starting address corresponds to the value of **this**, and **this** is quietly pushed on the stack as an argument before every member function call, so the member function knows which particular object it is working on. Thus you'll always see the number of arguments plus one pushed on the stack before a member function call (except for **static** member functions, which have no **this**).

Now the actual virtual function call must be performed. First, the VPTR must be produced, so the VTABLE can be found. For this compiler the VPTR is inserted at the beginning of the object, so the contents of **this** correspond to the VPTR. The line

mov bx,word ptr [si]

fetches the word that si (that is, this) points to, which is the VPTR. It places the VPTR into the register bx.

The VPTR contained in **bx** points to the starting address of the VTABLE, but the function pointer to call isn't at the zeroth location of the VTABLE, but instead the second location (because it's the third function in the list). For this memory model each function pointer is two bytes long, so the compiler adds four to the VPTR to calculate where the address of the proper function is. Note that this is a constant value, established at compile time, so the only thing that matters is that the function pointer at location number two is the one for **adjust()**. Fortunately, the compiler takes care of all the bookkeeping for you and ensures that all the function pointers in all the VTABLEs occur in the same order.

Once the address of the proper function pointer in the VTABLE is calculated, that function is called. So the address is fetched and called all at once in the statement

call word ptr [bx+4]

Finally, the stack pointer is moved back up to clean off the arguments that were pushed before the call. In C and C++ assembly code you'll often see the caller clean off the arguments but this may vary depending on processors and compiler implementations.

# Installing the vpointer

Because the VPTR determines the virtual function behavior of the object, you can see how it's critical that the VPTR always be pointing to the proper VTABLE. You don't ever want to be able to make a call to a virtual function before the VPTR is properly initialized. Of course, the place where initialization can be guaranteed is in the constructor, but none of the WIND examples has a constructor.

This is where creation of the default constructor is essential. In the WIND examples, the compiler creates a default constructor that does nothing except initialize the VPTR. This constructor, of course, is automatically called for all **Instrument** objects before you can do anything with them, so you know that it's always safe to call virtual functions.

The implications of the automatic initialization of the VPTR inside the constructor are discussed in a later section.

# Objects are different

It's important to realize that upcasting deals only with addresses. If the compiler has an object, it knows the exact type and therefore (in C++) will not use late binding for any function calls — or at least, the compiler doesn't *need* to use late binding. For efficiency's sake, most compilers will perform early binding when they are making a call to a virtual function for an object because they know the exact type. Here's an example:

```
//: C15:Early.cpp
// Early binding & virtuals
#include <iostream>
using namespace std;
class Base {
public:
virtual int f() const { return 1; }
class Derived : public Base {
public:
int f() const { return 2; }
int main() {
Derived d;
Base* b1 = &d;
Base \& b2 = d;
Base b3;
// Late binding for both:
cout << "b1->f() = " << b1->f() << endl;</pre>
cout << "b2.f() = " << b2.f() << endl;</pre>
// Early binding (probably):
cout << "b3.f() = " << b3.f() << endl;</pre>
} ///:~
```

In b1->f() and b2.f() addresses are used, which means the information is incomplete: b1 and b2 can represent the address of a Base or something derived from Base, so the virtual mechanism must be used. When calling b3.f() there's no ambiguity. The compiler knows the exact type and that it's an object, so it can't possibly be an object derived from Base — it's exactly a Base. Thus early binding is probably used. However, if the compiler doesn't want to work so hard, it can still use late binding and the same behavior will occur.

#### Why **virtual** functions?

At this point you may have a question: «If this technique is so important, and if it makes the 'right' function call all the time, why is it an option? Why do I even need to know about it?»

This is a good question, and the answer is part of the fundamental philosophy of C++: «Because it's not quite as efficient.» You can see from the previous assembly-language output that instead of one simple CALL to an absolute address, there are two more sophisticated assembly instructions required to set up the virtual function call. This requires both code space and execution time.

Some object-oriented languages have taken the approach that late binding is so intrinsic to object-oriented programming that it should always take place, that it should not be an option, and the user shouldn't have to know about it. This is a design decision

when creating a language, and that particular path is appropriate for many languages. However, C++ comes from the C heritage, where efficiency is critical. After all, C was created to replace assembly language for the implementation of an operating system (thereby rendering that operating system — Unix — far more portable than its predecessors). One of the main reasons for the invention of C++ was to make C programmers more efficient. And the first question asked when C programmers encounter C++ is «What kind of size and speed impact will I get?» If the answer were, «Everything's great except for function calls when you'll always have a little extra overhead, many people would stick with C rather than make the change to C++. In addition, inline functions would not be possible, because virtual functions must have an address to put into the VTABLE. So the virtual function is an option, and the language defaults to nonvirtual, which is the fastest configuration. Stroustrup stated that his guideline was «If you don't use it, you don't pay for it."

Thus the **virtual** keyword is provided for efficiency tuning. When designing your classes, however, you shouldn't be worrying about efficiency tuning. If you're going to use polymorphism, use virtual functions everywhere. You only need to look for functions to make non-virtual when looking for ways to speed up your code (and there are usually much bigger gains to be had in other areas).

Anecdotal evidence suggests that the size and speed impacts of going to C++ are within 10% of the size and speed of C, and often much closer to the same. The reason you might get better size and speed efficiency is because you may design a C++ program in a smaller, faster way than you would using C.

#### Abstract base classes and pure virtual functions

In all the instrument examples, the functions in the base class **Instrument** were always "dummy" functions. If these functions are ever called, they indicate you've done something wrong. That's because the intent of **Instrument** is to create a *common interface* for all the classes derived from it, as seen on the diagram on the following page.

The dashed lines indicate a class (a class is only a description and not a physical item — the dashed lines suggest its «nonphysical» nature), and the arrows from the derived classes to the base class indicate the inheritance relationship.

The only reason to establish the common interface is so it can be expressed differently for each different subtype. It establishes a basic form, so you can say what's in common with all the derived classes. Nothing else. Another way of saying this is to call **Instrument** an abstract base class (or simply an abstract class). You create an abstract class when you want to manipulate a set of classes through this common interface.

Notice you are only required to declare a function as **virtual** in the base class. All derived-class functions that match the signature of the base-class declaration will be called using the virtual mechanism. You *can* use the **virtual** keyword in the derived-class declarations (and some people do, for clarity), but it is redundant.

If you have a genuine abstract class (like **Instrument**), objects of that class almost always have no meaning. That is, **Instrument** is meant to express only the interface, and not a particular implementation, so creating an **Instrument** object makes no sense, and you'll probably want to prevent the user from doing it. This can be accomplished by making all the virtual functions in **Instrument** print error messages, but this delays the information until run-time and requires reliable exhaustive testing on the part of the user. It is much better to catch the problem at compile time.

C++ provides a mechanism for doing this called the *pure virtual function*. Here is the syntax used for a declaration:

```
virtual void X() = 0;
```

By doing this, you tell the compiler to reserve a slot for a function in the VTABLE, but not to put an address in that particular slot. If only one function in a class is declared as pure virtual, the VTABLE is incomplete. A class containing pure virtual functions is called a pure abstract base class.

If the VTABLE for a class is incomplete, what is the compiler supposed to do when someone tries to make an object of that class? It cannot safely create an object of a pure abstract class, so you get an error message from the compiler if you try to make an object of a pure abstract class. Thus, the compiler ensures the purity of the abstract class, and you don't have to worry about misusing it.

 $<sup>^{40}</sup>$ Smalltalk, for instance, uses this approach with great success.

<sup>&</sup>lt;sup>41</sup>At Bell labs, where C++ was invented, there are a *lot* of C programmers. Making them all more efficient, even just a bit, saves the company many millions.

```
//: C15:Wind5.cpp
// Pure abstract base classes
#include <iostream>
using namespace std;
enum note { middleC, Csharp, Cflat }; // Etc.
class Instrument {
public:
// Pure virtual functions:
virtual void play(note) const = 0;
virtual char* what() const = 0;
// Assume this will modify the object:
virtual void adjust(int) = 0;
};
// Rest of the file is the same ...
class Wind : public Instrument {
public:
void play(note) const {
cout << "Wind::play" << endl;</pre>
char* what() const { return "Wind"; }
void adjust(int) {}
};
class Percussion : public Instrument {
public:
void play(note) const {
cout << "Percussion::play" << endl;</pre>
char* what() const { return "Percussion"; }
void adjust(int) {}
};
class Stringed : public Instrument {
public:
void play(note) const {
cout << "Stringed::play" << endl;</pre>
char* what() const { return "Stringed"; }
void adjust(int) {}
class Brass : public Wind {
public:
void play(note) const {
cout << "Brass::play" << endl;</pre>
char* what() const { return "Brass"; }
};
class Woodwind : public Wind {
public:
void play(note) const {
cout << "Woodwind::play" << endl;</pre>
```

```
char* what() const { return "Woodwind"; }
};
// Identical function from before:
void tune(Instrument& i) {
  // ...
i.play(middleC);
}
// New function:
void f(Instrument& i) { i.adjust(1); }
int main() {
Wind flute;
Percussion drum;
Stringed violin;
Brass flugelhorn;
Woodwind recorder;
tune(flute);
tune(drum);
tune(violin);
tune(flugelhorn);
tune(recorder);
f(flugelhorn);
} ///:~
```

Pure virtual functions are very helpful because they make explicit the abstractness of a class and tell both the user and the compiler how it was intended to be used.

Note that pure virtual functions prevent a function call with the pure abstract class being passed in by value. Thus it is also a way to prevent object slicing from accidentally upcasting by value. This way you can ensure that a pointer or reference is always used during upcasting.

Because one pure virtual function prevents the VTABLE from being generated doesn't mean you don't want function bodies for some of the others. Often you will want to call a base-class version of a function, even if it is virtual. It's always a good idea to put common code as close as possible to the root of your hierarchy. Not only does this save code space, it allows easy propagation of changes.

## Pure **virtual** definitions

It's possible to provide a definition for a pure virtual function in the base class. You're still telling the compiler not to allow objects of that pure abstract base class, and the pure virtual functions must be defined in derived classes in order to create objects. However, there may be a piece of code you want some or all the derived class definitions to use in common, and you don't want to duplicate that code in every function. Here's what it looks like:

```
//: C15:Pvdef.cpp
// Pure virtual base definition
#include <iostream>
using namespace std;

class Base {
public:
virtual void v() const = 0;
// In situ:
virtual void f() const = 0 {
cout << "Base::f()\n";
}
};</pre>
```

```
void Base::v() const { cout << "Base::v()\n";}
class D : public Base {
public:
  // Use the common Base code:
  void v() const { Base::v(); }
  void f() const { Base::f(); }
};

int main() {
  D d;
  d.v();
  d.f();
  } ///:~</pre>
```

The slot in the **Base** VTABLE is still empty, but there happens to be a function by that name you can call in the derived class.

The other benefit to this feature is that it allows you to change to a pure virtual without disturbing the existing code. (This is a way for you to locate classes that don't redefine that virtual function).

#### Inheritance and the VTABLE

You can imagine what happens when you perform inheritance and redefine some of the virtual functions. The compiler creates a new VTABLE for your new class, and it inserts your new function addresses, using the base-class function addresses for any virtual functions you don't redefine. One way or another, there's always a full set of function addresses in the VTABLE, so you'll never be able to make a call to an address that isn't there (which would be disastrous).

But what happens when you inherit and add new virtual functions in the derived class? Here's a simple example:

```
//: C15:Addv.cpp
// Adding virtuals in derivation
#include <iostream>
using namespace std;
class Base {
int i;
public:
Base(int I) : i(I) {}
virtual int value() const { return i; }
};
class Derived : public Base {
public:
Derived(int I) : Base(I) {}
int value() const {
return Base::value() * 2;
// New virtual function in the Derived class:
virtual int shift(int x) const {
return Base::value() << x;
};
int main() {
Base* B[] = \{ \text{ new Base}(7), \text{ new Derived}(7) \};
cout << "B[0]->value() = "
<< B[0]->value() << endl;
cout << "B[1]->value() = "
```

The class **Base** contains a single virtual function **value()**, and **Derived** adds a second one called **shift()**, as well as redefining the meaning of **value()**. A diagram will help visualize what's happening. Here are the VTABLEs created by the compiler for **Base** and **Derived**:

&base vtable derived

&base::value &derived::value

&derived::shift

Notice the compiler maps the location of the **value** address into exactly the same spot in the **Derived** VTABLE as it is in the **Base** VTABLE. Similarly, if a class is inherited from **Derived**, its version of **shift** would be placed in its VTABLE in exactly the same spot as it is in **Derived**. This is because (as you saw with the assembly-language example) the compiler generates code that uses a simple numerical offset into the VTABLE to select the virtual function. Regardless of what specific subtype the object belongs to, its VTABLE is laid out the same way, so calls to the virtual functions will always be made the same way.

In this case, however, the compiler is working only with a pointer to a base-class object. The base class has only the **value()** function, so that is the only function the compiler will allow you to call. How could it possibly know that you are working with a **Derived** object, if it has only a pointer to a base-class object? That pointer might point to some other type, which doesn't have a **shift** function. It may or may not have some other function address at that point in the VTABLE, but in either case, making a virtual call to that VTABLE address is not what you want to do. So it's fortunate and logical that the compiler protects you from making virtual calls to functions that exist only in derived classes.

There are some less-common cases where you may know that the pointer actually points to an object of a specific subclass. If you want to call a function that only exists in that subclass, then you must cast the pointer. You can remove the error message produced by the previous program like this:

```
((Derived*)B[1])->shift(3)
```

Here, you happen to know that **B[1]** points to a **Derived** object, but generally you don't know that. If your problem is set up so that you must know the exact types of all objects, you should rethink it, because you're probably not using virtual functions properly. However, there are some situations where the design works best (or you have no choice) if you know the exact type of all objects kept in a generic container. This is the problem of *run-time type identification* (RTTI).

Run-time type identification is all about casting base-class pointers *down* to derived-class pointers («up» and «down» are relative to a typical class diagram, with the base class at the top). Casting *up* happens automatically, with no coercion, because it's completely safe. Casting *down* is unsafe because there's no compile time information about the actual types, so you must know exactly what type the object really is. If you cast it into the wrong type, you'll be in trouble.

Chapter 17 describes the way C++ provides run-time type information.

### Object slicing

There is a distinct difference between passing addresses and passing values when treating objects polymorphically. All the examples you've seen here, and virtually all the examples you should see, pass addresses and not values. This is because addresses all have the same size, <sup>42</sup> so passing the address of an object of a derived type (which is usually bigger) is the same as passing the address of an object of the base type (which is usually smaller). As explained before, this is the goal when using polymorphism — code that manipulates objects of a base type can transparently manipulate derived-type objects as well.

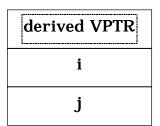
If you use an object instead of a pointer or reference as the recipient of your upcast, something will happen that may surprise you: the object is «sliced» until all that remains is the subobject that corresponds to your destination. In the following example you can see what's left after slicing by examining the size of the objects:

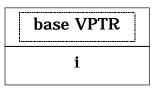
<sup>&</sup>lt;sup>42</sup>Actually, not all pointers are the same size on all machines. In the context of this discussion, however, they can be considered to be the same.

```
//: C15:Slice.cpp
// Object slicing
#include <iostream>
using namespace std;
class Base {
int i;
public:
Base(int I = 0) : i(I) {}
virtual int sum() const { return i; }
};
class Derived : public Base {
int j;
public:
Derived(int I = 0, int J = 0)
: Base(I), j(J) {}
int sum() const { return Base::sum() + j; }
};
void call(Base b) {
cout << "sum = " << b.sum() << endl;</pre>
int main() {
Base b(10);
Derived d(10, 47);
call(b);
call(d);
} ///:~
```

The function **call()** is passed an object of type **Base** by value. It then calls the virtual function **sum()** for the **Base** object. In **main()**, you might expect the first call to produce 10, and the second to produce 57. In fact, both calls produce 10.

Two things are happening in this program. First, **call()** accepts only a **Base** object, so all the code inside the function body will manipulate only members associated with **Base**. Any calls to **call()** will cause an object the size of **Base** to be pushed on the stack and cleaned up after the call. This means that if an object of a class inherited from **Base** is passed to **call()**, the compiler accepts it, but it copies only the **Base** portion of the object. It *slices* the derived portion off the object, like this:





#### before slice

#### after slice

Now you may wonder about the virtual function call. Here, the virtual function makes use of portions of both **Base** (which still exists) and **Derived**, which no longer exists because it was sliced off! So what happens when the virtual function is called?

You're saved from disaster precisely because the object is being passed by value. Because of this, the compiler thinks it knows the precise type of the object (and it does, here, because any information that contributed extra features to the objects has been lost). In addition, when passing by value, it uses the copy-constructor for a **Base** object, which initializes the VPTR to the **Base** VTABLE and copies only the **Base** parts of the object. There's no explicit copy-constructor here, so the compiler synthesizes one. Under all interpretations, the object truly becomes a **Base** during slicing.

Object slicing actually removes part of the object rather than simply changing the meaning of an address as when using a pointer or reference. Because of this, upcasting into an object is not often done; in fact, it's usually something to watch out for and prevent. You can explicitly prevent object slicing by putting pure virtual functions in the base class; this will cause a compile-time error message for an object slice.

#### virtual functions & constructors

When an object containing virtual functions is created, its VPTR must be initialized to point to the proper VTABLE. This must be done before there's any possibility of calling a virtual function. As you might guess, because the constructor has the job of bringing an object into existence, it is also the constructor's job to set up the VPTR. The compiler secretly inserts code into the beginning of the constructor that initializes the VPTR. In fact, even if you don't explicitly create a constructor for a class, the compiler will create one for you with the proper VPTR initialization code (if you have virtual functions). This has several implications.

The first concerns efficiency. The reason for **inline** functions is to reduce the calling overhead for small functions. If C++ didn't provide **inline** functions, the preprocessor might be used to create these «macros.» However, the preprocessor has no concept of access or classes, and therefore couldn't be used to create member function macros. In addition, with constructors that must have hidden code inserted by the compiler, a preprocessor macro wouldn't work at all.

You must be aware when hunting for efficiency holes that the compiler is inserting hidden code into your constructor function. Not only must it initialize the VPTR, it must also check the value of **this** (in case the **operator new** returns zero) and call base-class constructors. Taken together, this code can impact what you thought was a tiny inline function call. In particular, the size of the constructor can overwhelm the savings you get from reduced function-call overhead. If you make a lot of inline constructor calls, your code size can grow without any benefits in speed.

Of course, you probably won't make all tiny constructors non-inline right away, because they're much easier to write as inlines. But when you're tuning your code, remember to remove inline constructors.

## Order of constructor calls

The second interesting facet of constructors and virtual functions concerns the order of constructor calls and the way virtual calls are made within constructors.

All base-class constructors are always called in the constructor for an inherited class. This makes sense because the constructor has a special job: to see that the object is built properly. A derived class has access only to its own members, and not those of the base class; only the base-class constructor can properly initialize its own elements. Therefore it's essential that all constructors get called; otherwise the entire object wouldn't be constructed properly. That's why the compiler enforces a constructor call for every portion of a derived class. It will call the default constructor if you don't explicitly call a base-class constructor in the constructor initializer list. If there is no default constructor, the compiler will complain. (In this example, class X has no constructors so the compiler can automatically make a default constructor.)

The order of the constructor calls is important. When you inherit, you know all about the base class and can access any **public** and **protected** members of the base class. This means you must be able to assume that all the members of the base class are valid when you're in the derived class. In a normal member function, construction has already taken place, so all the members of all parts of the object have been built. Inside the constructor, however, you must be able to assume that all members that you use have been built. The only way to guarantee this is for the base-class constructor to be called first. Then when you're in the derived-class constructor, all the members you can access in the base class have been initialized. «Knowing all members are valid» inside the constructor is also the reason that, whenever possible, you should initialize all member objects (that is, objects placed in the class using composition) in the constructor initializer list. If you follow this practice, you can assume that all base class members and member objects of the current object have been initialized.

## Behavior of virtual functions inside constructors

The hierarchy of constructor calls brings up an interesting dilemma. What happens if you're inside a constructor and you call a virtual function? Inside an ordinary member function you can imagine what will happen — the virtual call is resolved at run-time because the object cannot know whether it belongs to the class the member function is in, or some class derived from it. For consistency, you might think this is what should happen inside constructors.

This is not the case. If you call a virtual function inside a constructor, only the local version of the function is used. That is, the virtual mechanism doesn't work within the constructor.

This behavior makes sense for two reasons. Conceptually, the constructor's job is to bring the object into existence (which is hardly an ordinary feat). Inside any constructor, the object may only be partially formed — you can only know that the base-class objects have been initialized, but you cannot know which classes are inherited from you. A virtual function call, however, reaches «forward» or «outward» into the inheritance hierarchy. It calls a function in a derived class. If you could do this inside a constructor, you'd be calling a function that might manipulate members that hadn't been initialized yet, a sure recipe for disaster.

The second reason is a mechanical one. When a constructor is called, one of the first things it does is initialize its VPTR. However, it can only know that it is of the «current» type. The constructor code is completely ignorant of whether or not the object is in the base of another class. When the compiler generates code for that constructor, it generates code for a constructor of that class, not a base class and not a class derived from it (because a class can't know who inherits it). So the VPTR it uses must be for the VTABLE of that class. The VPTR remains initialized to that VTABLE for the rest of the object's lifetime *unless* this isn't the last constructor call. If a more-derived constructor is called afterwards, that constructor sets the VPTR to *its* VTABLE, and so on, until the last constructor finishes. The state of the VPTR is determined by the constructor that is called last. This is another reason why the constructors are called in order from base to most-derived.

But while all this series of constructor calls is taking place, each constructor has set the VPTR to its own VTABLE. If it uses the virtual mechanism for function calls, it will produce only a call through its own VTABLE, not the most-derived VTABLE (as would be the case after *all* the constructors were called). In addition, many compilers recognize that a virtual function call is being made inside a constructor, and perform early binding because they know that late-binding will produce a call only to the local function. In either event, you won't get the results you might expect from a virtual function call inside a constructor.

#### Destructors and virtual destructors

Constructors cannot be made explicitly virtual (and the technique in Appendix B only simulates virtual constructors), but destructors can and often must be virtual.

The constructor has the special job of putting an object together piece-by-piece, first by calling the base constructor, then the more derived constructors in order of inheritance. Similarly, the destructor also has a special job — it must disassemble an object that may belong to a hierarchy of classes. To do this, the compiler generates code that calls all the destructors, but in the *reverse* order that they are called by the constructor. That is, the destructor starts at the most-derived class and works its way down to the base class. This is the safe and desirable thing to do: The current destructor always knows that the base-class members are alive and active because it knows what it is derived from. Thus, the destructor can perform its own cleanup, then call the next-down destructor, which will perform *its* own cleanup, knowing what it is derived from, but not what is derived from it.

You should keep in mind that constructors and destructors are the only places where this hierarchy of calls must happen (and thus the proper hierarchy is automatically generated by the compiler). In all other functions, only *that* function will be called, whether it's virtual or not. The only way for base-class versions of the same function to be called in ordinary functions (virtual or not) is if you *explicitly* call that function.

Normally, the action of the destructor is quite adequate. But what happens if you want to manipulate an object through a pointer to its base class (that is, manipulate the object through its generic interface)? This is certainly a major objective in object-oriented programming. The problem occurs when you want to **delete** a pointer of this type for an object that has been created on the heap with **new**. If the pointer is to the base class, the compiler can only know to call the base-class version of the destructor during **delete**. Sound familiar? This is the same problem that virtual functions were created to solve for the general case. Fortunately virtual functions work for destructors as they do for all other functions except constructors.

Even though the destructor, like the constructor, is an "exceptional" function, it is possible for the destructor to be virtual because the object already knows what type it is (whereas it doesn't during construction). Once an object has been constructed, its VPTR is initialized, so virtual function calls can take place.

For a time, pure virtual destructors were legal and worked if you combined them with a function body, but in the final C++ standard function bodies combined with pure virtual functions were outlawed. This means that a virtual destructor cannot be pure, and must have a function body because (unlike ordinary functions) all destructors in a class hierarchy are always called. Here's an example:

```
//: C15:Pvdest.cpp
// Pure virtual destructors
// require a function body.
```

```
#include <iostream>
using namespace std;
class Base {
public:
virtual ~Base() {
cout << "~Base()" << endl;</pre>
};
class Derived : public Base {
public:
~Derived() {
cout << "~Derived()" << endl;</pre>
};
int main() {
Base* bp = new Derived; // Upcast
delete bp; // Virtual destructor call
} ///:~
```

As a guideline, any time you have a virtual function in a class, you should immediately add a virtual destructor (even if it does nothing). This way, you ensure against any surprises later.

### Virtuals in destructors

There's something that happens during destruction that you might not immediately expect. If you're inside an ordinary member function and you call a virtual function, that function is called using the late-binding mechanism. This is not true with destructors, virtual or not. Inside a destructor, only the «local» version of the member function is called; the virtual mechanism is ignored.

Why is this? Suppose the virtual mechanism were used inside the destructor. Then it would be possible for the virtual call to resolve to a function that was «further out» (more derived) on the inheritance hierarchy than the current destructor. But destructors are called from the «outside in» (from the most-derived destructor down to the base destructor), so the actual function called would rely on portions of an object that has already been destroyed! Thus, the compiler resolves the calls at compile-time and calls only the «local» version of the function. Notice that the same is true for the constructor (as described earlier), but in the constructor's case the information wasn't available, whereas in the destructor the information (that is, the VPTR) is there, but is isn't reliable.

#### Summary

Polymorphism — implemented in C++ with virtual functions — means «different forms.» In object-oriented programming, you have the same face (the common interface in the base class) and different forms using that face: the different versions of the virtual functions.

You've seen in this chapter that it's impossible to understand, or even create, an example of polymorphism without using data abstraction and inheritance. Polymorphism is a feature that cannot be viewed in isolation (like **const** or a **switch** statement, for example), but instead works only in concert, as part of a «big picture» of class relationships. People are often confused by other, non-object-oriented features of C++, like overloading and default arguments, which are sometimes presented as object-oriented. Don't be fooled: If it isn't late binding, it isn't polymorphism.

To use polymorphism, and thus object-oriented techniques, effectively in your programs you must expand your view of programming to include not just members and messages of an individual class, but also the commonality among classes and their relationships with each other. Although this requires significant effort, it's a worthy struggle, because the results are faster program development, better code organization, extensible programs, and easier code maintenance.

Polymorphism completes the object-oriented features of the language, but there are two more major features in C++: templates (Chapter 14), and exception handling (Chapter 16). These features provide you as much increase in programming power as each of the object-oriented features: abstract data typing, inheritance, and polymorphism.

#### **Exercises**

- 1. Create a very simple «shape» hierarchy: a base class called **shape** and derived classes called **circle**, **square**, and **triangle**. In the base class, make a virtual function called **draw()**, and redefine this in the derived classes. Create an array of pointers to **shape** objects you create on the heap (and thus perform upcasting of the pointers), and call **draw()** through the base-class pointers, to verify the behavior of the virtual function. If your debugger supports it, single-step through the example.
- 2. Modify Exercise 1 so **draw()** is a pure virtual function. Try creating an object of type **shape**. Try to call the pure virtual function inside the constructor and see what happens. Give **draw()** a definition.
- 3. Write a small program to show the difference between calling a virtual function inside a normal member function and calling a virtual function inside a constructor. The program should prove that the two calls produce different results.
- 4. In EARLY.CPP, how can you tell whether the compiler makes the call using early or late binding? Determine the case for your own compiler.
- 5. (Intermediate) Create a base **class X** with no members and no constructor, but with a **virtual** function. Create a **class Y** that inherits from **X**, but without an explicit constructor. Generate assembly code and examine it to determine if a constructor is created and called for **X**, and if so, what the code does. Explain what you discover. **X** has no default constructor, so why doesn't the compiler complain?
- 6. (Intermediate) Modify exercise 5 so each constructor calls a virtual function. Generate assembly code. Determine where the VPTR is being assigned inside each constructor. Is the virtual mechanism being used by your compiler inside the constructor? Establish why the local version of the function is still being called.
- 7. (Advanced) If function calls to an object passed by value *weren't* early-bound, a virtual call might access parts that didn't exist. Is this possible? Write some code to force a virtual call, and see if this causes a crash. To explain the behavior, examine what happens when you pass an object by value.
- 8. (Advanced) Find out exactly how much more time is required for a virtual function call by going to your processor's assembly-language information or other technical manual and finding out the number of clock states required for a simple call versus the number required for the virtual function instructions.

## 16: Templates

Inheritance and composition provide a way to reuse object code. The *template* feature in C++ provides a way to reuse *source* code.

Although C++ templates are a general-purpose programming tool, when they were introduced in the language, they seemed to discourage the use of object-based container-class hierarchies. Later versions of container-class libraries are built exclusively with templates and are much easier for the programmer to use.

This chapter begins with an introduction to containers and the way they are implemented with templates, followed by examples of container classes and how to use them.

#### Containers & iterators

Suppose you want to create a stack. In C, you would make a data structure and associated functions, but of course in C++ you package the two together into an abstract data type. This **stack** class will hold **int**s, to keep it simple:

```
//: C16:IStack.cpp
// Simple integer stack
#include <iostream>
#include "../require.h"
using namespace std;
class IStack {
enum { ssize = 100 };
int stack[ssize];
int top;
public:
IStack() : top(0) { stack[top] = 0; }
void push(int i) {
if(top < ssize) stack[top++] = i;</pre>
int pop() {
return stack[top > 0 ? --top : top];
friend class IStackIter;
};
// An iterator is a "super-pointer":
class IStackIter {
IStack& S;
int index;
public:
IStackIter(IStack& is)
: S(is), index(0) {}
int operator++() \{ // Prefix form
if (index < S.top - 1) index++;</pre>
return S.stack[index];
int operator++(int) { // Postfix form
int returnval = S.stack[index];
if (index < S.top - 1) index++;
return returnval;
```

```
// For interest, generate Fibonacci numbers:
int fibonacci(int N) {
const sz = 100;
require(N < sz);
static F[sz]; // Initialized to zero
F[0] = F[1] = 1;
// Scan for unfilled array elements:
int i;
for(i = 0; i < sz; i++)
if(F[i] == 0) break;
while(i <= N) {</pre>
F[i] = F[i-1] + F[i-2];
i++;
  }
return F[N];
}
int main() {
IStack is;
for(int i = 0; i < 20; i++)
is.push(fibonacci(i));
// Traverse with an iterator:
IStackIter it(is);
for(int j = 0; j < 20; j++)
cout << it++ << endl;</pre>
for(int k = 0; k < 20; k++)
cout << is.pop() << endl;</pre>
} ///:~
```

The class **iStack** is an almost trivial example of a push-down stack. For simplicity it has been created here with a fixed size, but you can also modify it to automatically expand by allocating memory off the heap. (This will be demonstrated in later examples.)

The second class, **iStackIter**, is an example of an *iterator*, which you can think of as a superpointer that has been customized to work only with an **iStack**. Notice that **iStackIter** is a **friend** of **iStack**, which gives it access to all the **private** elements of **iStack**.

Like a pointer, **iStacklter**'s job is to move through an **iStack** and retrieve values. In this simple example, the **iStacklter** can move only forward (using both the pre- and postfix forms of the **operator++**) and it can fetch only values. However, there is no boundary to the way an iterator can be defined. It is perfectly acceptable for an iterator to move around any way within its associated container and to cause the contained values to be modified. However, it is customary that an iterator is created with a constructor that attaches it to a single container object and that it is not reattached during its lifetime. (Most iterators are small, so you can easily make another one.)

To make the example more interesting, the **fibonacci()** function generates the traditional rabbit-reproduction numbers. This is a fairly efficient implementation, because it never generates the numbers more than once. (Although if you've been out of school awhile, you've probably figured out that you don't spend your days researching more efficient implementations of algorithms, as textbooks might lead you to believe.)

In **main()** you can see the creation and use of the stack and its associated iterator. Once you have the classes built, they're quite simple to use.

## The need for containers

Obviously an integer stack isn't a crucial tool. The real need for containers comes when you start making objects on the heap using **new** and destroying them with **delete**. In the general programming problem, you don't know how many objects you're going to need while you're writing the program. For example, in an air-traffic control system you don't want to limit the number of planes your system can handle. You don't want the program to abort just because you exceed some number. In a computer-aided design

system, you're dealing with lots of shapes, but only the user determines (at run-time) exactly how many shapes you're going to need. Once you notice this tendency, you'll discover lots of examples in your own programming situations.

C programmers who rely on virtual memory to handle their «memory management» often find the idea of **new**, **delete**, and container classes disturbing. Apparently, one practice in C is to create a huge global array, larger than anything the program would appear to need. This may not require much thought (or awareness of **malloc()** and **free()**), but it produces programs that don't port well and can hide subtle bugs.

In addition, if you create a huge global array of objects in C++, the constructor and destructor overhead can slow things down significantly. The C++ approach works much better: When you need an object, create it with **new**, and put its pointer in a container. Later on, fish it out and do something to it. This way, you create only the objects you absolutely need. And generally you don't have all the initialization conditions at the start-up of the program; you have to wait until something happens in the environment before you can actually create the object.

So in the most common situation, you'll create a container that holds pointers to some objects of interest. You will create those objects using **new** and put the resulting pointer in the container (potentially upcasting it in the process), fishing it out later when you want to do something with the object. This technique produces the most flexible, general sort of program.

#### Overview of templates

Now a problem arises. You have an **iStack**, which holds integers. But you want a stack that holds shapes or airliners or plants or something else. Reinventing your source-code every time doesn't seem like a very intelligent approach with a language that touts reusability. There must be a better way.

There are three techniques for source-code reuse: the C way, presented here for contrast; the Smalltalk approach, which significantly affected C++; and the C++ approach: templates.

# The C approach

Of course you're trying to get away from the C approach because it's messy and error prone and completely inelegant. You copy the source code for a **Stack** and make modifications by hand, introducing new errors in the process. This is certainly not a very productive technique.

## The Smalltalk approach

Smalltalk took a simple and straightforward approach: You want to reuse code, so use inheritance. To implement this, each container class holds items of the generic base class **object**. But, as mentioned before, the library in Smalltalk is of fundamental importance, so fundamental, in fact, that you don't ever create a class from scratch. Instead, you must always inherit it from an existing class. You find a class as close as possible to the one you want, inherit from it, and make a few changes. Obviously this is a benefit because it minimizes your effort (and explains why you spend a lot of time learning the class library before becoming an effective Smalltalk programmer).

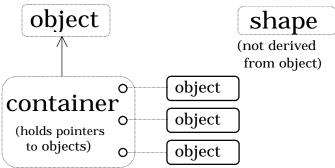
But it also means that all classes in Smalltalk end up being part of a single inheritance tree. You must inherit from a branch of this tree when creating a new class. Most of the tree is already there (it's the Smalltalk class library), and at the root of the tree is a class called **object** — the same class that each Smalltalk container holds.

This is a neat trick because it means that every class in the Smalltalk class hierarchy is derived from **object**, so every class can be held in every container, including that container itself. This type of single-tree hierarchy based on a fundamental generic type (often named **object**) is referred to as an «object-based hierarchy.» You may have heard this term before and assumed it was some new fundamental concept in OOP, like polymorphism. It just means a class tree with **object** (or some similar name) at its root and container classes that hold **object**.

Because the Smalltalk class library had a much longer history and experience behind it than C++, and the original C++ compilers had *no* container class libraries, it seemed like a good idea to duplicate the Smalltalk library in C++. This was done as an experiment

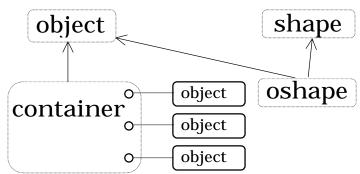
with a very early C++ implementation,<sup>43</sup> and because it represented a significant body of code, many people began using it. In the process of trying to use the container classes, they discovered a problem.

The problem was that in Smalltalk, you could force people to derive everything from a single hierarchy, but in C++ you can't. You might have your nice object-based hierarchy with its container classes, but then you might buy a set of shape classes or airline classes from another vendor who didn't use that hierarchy. (For one thing, the hierarchy imposes overhead, which C programmers eschew.) How do you shoehorn a separate class tree into the container class in your object-based hierarchy? Here's what the problem looks like:



Because C++ supports multiple independent hierarchies, Smalltalk's object-based hierarchy does not work so well.

The solution seemed obvious. If you can have many inheritance hierarchies, then you should be able to inherit from more than one class: Multiple inheritance will solve the problem. So you do the following:



Now **oshape** has **shape**'s characteristics and behaviors, but because it is also derived from **object** it can be placed in **container**.

But multiple inheritance wasn't originally part of C++. Once the container problem was seen, there came a great deal of pressure to add the feature. Other programmers felt (and still feel) multiple inheritance wasn't a good idea and that it adds unneeded complexity to the language. An oft-repeated statement at that time was, «C++ is not Smalltalk,» which, if you knew enough to translate it, meant «Don't use object based hierarchies for container classes.» But in the end<sup>44</sup> the pressure persisted, and multiple inheritance was added to the language. Compiler vendors followed suit by including object-based container-class hierarchies, most of which have since been replaced by template versions. You can argue that multiple inheritance is needed for solving general programming problems, but you'll see in the next chapter that its complexity is best avoided except in special cases.

## The template approach

Although an object-based hierarchy with multiple inheritance is conceptually straightforward, it turns out to be painful to use. In his original book<sup>45</sup> Stroustrup demonstrated what he considered a preferable alternative to the object-based hierarchy. Container classes were created as large preprocessor macros with arguments that could be substituted for your desired type. When you wanted to create a container to hold a particular type, you made a couple of macro calls.

<sup>&</sup>lt;sup>43</sup> The OOPS library, by Keith Gorlen while he was at NIH. Generally available from public sources.

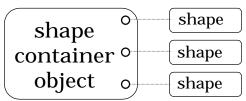
 $<sup>^{44}</sup>$  We'll probably never know the full story because control of the language was still within AT&T at the time.

<sup>&</sup>lt;sup>45</sup> The C++ Programming Language by Bjarne Stroustrup (1st edition, Addison-Wesley, 1986).

Unfortunately, this approach was confused by all the existing Smalltalk literature, and it was a bit unwieldy. Basically, nobody got it.

In the meantime, Stroustrup and the C++ team at Bell Labs had modified his original macro approach, simplifying it and moving it from the domain of the preprocessor into the compiler itself. This new code-substitution device is called a **template**<sup>46</sup>, and it represents a completely different way to reuse code: Instead of reusing object code, as with inheritance and composition, a template reuses *source code*. The container no longer holds a generic base class called **object**, but instead an unspecified parameter. When you use a template, the parameter is substituted *by the compiler*, much like the old macro approach, but cleaner and easier to use.

Now, instead of worrying about inheritance or composition when you want to use a container class, you take the template version of the container and stamp out a specific version for your particular problem, like this:



The compiler does the work for you, and you end up with exactly the container you need to do your job, rather than an unwieldy inheritance hierarchy. In C++, the template implements the concept of a *parameterized type*. Another benefit of the template approach is that the novice programmer who may be unfamiliar or uncomfortable with inheritance can still use canned container classes right away.

#### Template syntax

The **template** keyword tells the compiler that the following class definition will manipulate one or more unspecified types. At the time the object is defined, those types must be specified so the compiler can substitute them.

Here's a small example to demonstrate the syntax:

```
//: C16:Stemp.cpp
// Simple template example
#include <iostream>
#include "../require.h"
using namespace std;
template<class T>
class Array {
enum { size = 100 };
T A[size];
public:
T& operator[](int index) {
require(index >= 0 && index < size);
return A[index];
  }
};
int main() {
Array<int> ia;
Array<float> fa;
for(int i = 0; i < 20; i++) {
ia[i] = i * i;
fa[i] = float(i) * 1.414;
for(int j = 0; j < 20; j++)
cout << j << ": " << ia[j]</pre>
```

<sup>&</sup>lt;sup>46</sup> The inspiration for templates appears to be ADA generics.

```
<< ", " << fa[j] << endl;
} ///:~
```

You can see that it looks like a normal class except for the line

```
template<class T>
```

which says that **T** is the substitution parameter, and it represents a type name. Also, you see **T** used everywhere in the class where you would normally see the specific type the container holds.

In Array, elements are inserted and extracted with the same function, the overloaded **operator[]**. It returns a reference, so it can be used on both sides of an equal sign. Notice that if the index is out of bounds, the Standard C library macro **assert()** is used to print a message (**assert()** is used instead of **require()** because you'll probably want to completely remove the test code once it's debugged). This is actually a case where throwing an exception is more appropriate, because then the class user can recover from the error, but that topic is not covered until Chapter 16.

In main(), you can see how easy it is to create Arrays that hold different types of objects. When you say

```
Array<int> ia;
Array<float> fa;
```

the compiler expands the **Array** template (this is called *instantiation*) twice, to create two new *generated classes*, which you can think of as **Array\_int** and **Array\_float**. (Different compilers may decorate the names in different ways.) These are classes just like the ones you would have produced if you had performed the substitution by hand, except that the compiler creates them for you as you define the objects **ia** and **fa**. Also note that duplicate class definitions are either avoided by the compiler or merged by the linker.

## Non-inline function definitions

Of course, there are times when you'll want to have non-inline member function definitions. In this case, the compiler needs to see the **template** declaration before the member function definition. Here's the above example, modified to show the non-inline member definition:

```
//: C16:Stemp2.cpp
// Non-inline template example
#include "../require.h"
template<class T>
class Array {
enum { size = 100 };
T A[size];
public:
T& operator[](int index);
};
template<class T>
T& Array<T>::operator[](int index) {
require(index >= 0 && index < size,
"Index out of range");
return A[index];
int main() {
Array<float> fa;
fa[0] = 1.414;
} ///:~
```

Notice that in the member function definition the class name is now qualified with the template argument type: **Array<T>**. You can imagine that the compiler does indeed carry both the name and the argument type(s) in some mangled form.

#### Header files

Even if you create non-inline function definitions, you'll generally want to put all declarations and definitions for a template in a header file. This may seem to violate the normal header file rule of "Don't put in anything that allocates storage" to prevent multiple definition errors at link time, but template definitions are special. Anything preceded by **template<...>** means the compiler won't allocate storage for it at that point, but will instead wait until it's told to (by a template instantiation), and that somewhere in the compiler and linker there's a mechanism for removing multiple definitions of an identical template. So you'll almost always put the entire template declaration and definition in the header file, for ease of use.

There are times when you may need to place the template definitions in a separate CPP file to satisfy special needs (for example, forcing template instantiations to exist in only a single Windows DLL file). Most compilers have some mechanism to allow this; you'll have to investigate your particular compiler's documentation to use it.

# The stack as a template

Here is the container and iterator from **Istack.cpp**, implemented as a generic container class using templates:

```
//: C16:Stackt.h
// Simple stack template
#ifndef STACKT_H_
#define STACKT H
template<class T> class StacktIter; // Declare
template<class T>
class Stackt {
static const int ssize = 100;
T stack[ssize];
int top;
public:
Stackt() : top(0) { stack[top] = 0; }
void push(const T& i) {
if(top < ssize) stack[top++] = i;</pre>
T pop() {
return stack[top > 0 ? --top : top];
friend class StacktIter<T>;
template<class T>
class StacktIter {
Stackt<T>& s;
int index;
public:
StacktIter(Stackt<T>& is)
: s(is), index(0) {}
T& operator++() { // Prefix form
if (index < s.top - 1) index++;</pre>
return s.stack[index];
T& operator++(int) { // Postfix form
int returnIndex = index;
if (index < s.top - 1) index++;</pre>
return s.stack[returnIndex];
};
```

```
#endif // STACKT_H_ ///:~
```

Notice that anywhere a template's class name is referred to, it must be accompanied by its template argument list, as in **Stackt<T>&** s. You can imagine that internally, the arguments in the template argument list are also being mangled to produce a unique class name for each template instantiation.

Also notice that a template makes certain assumptions about the objects it is holding. For example, **Stackt** assumes there is some sort of assignment operation for **T** inside the **push()** function. You could say that a template «implies an interface» for the types it is capable of holding.

Here's the revised example to test the template:

```
//: C16:Stackt.cpp
// Test simple stack template
#include <iostream>
#include "../require.h"
#include "Stackt.h"
using namespace std;
// For interest, generate Fibonacci numbers:
int fibonacci(int N) {
const sz = 100;
require(N < sz);
static F[sz]; // Initialized to zero
F[0] = F[1] = 1;
// Scan for unfilled array elements:
int i;
for(i = 0; i < sz; i++)
if(F[i] == 0) break;
while(i \le N)  {
F[i] = F[i-1] + F[i-2];
i++;
  }
return F[N];
int main() {
Stackt<int> is;
for(int i = 0; i < 20; i++)
is.push(fibonacci(i));
// Traverse with an iterator:
StacktIter<int> it(is);
for(int j = 0; j < 20; j++)
cout << it++ << endl;</pre>
for(int k = 0; k < 20; k++)
cout << is.pop() << endl;</pre>
} ///:~
```

The only difference is in the creation of **is** and **it**: You specify the type of object the stack and iterator should hold inside the template argument list.

# Constants in templates

Template arguments are not restricted to class types; you can also use built-in types. The values of these arguments then become compile-time constants for that particular instantiation of the template. You can even use default values for these arguments:

```
//: C16:Mblock.cpp
// Built-in types in templates
```

```
#include <iostream>
#include "../require.h"
using namespace std;
template<class T, int size = 100>
class Mblock {
T array[size];
public:
T& operator[](int index) {
require(index >= 0 && index < size);
return array[index];
  }
};
class Number {
float f;
public:
Number(float F = 0.0f) : f(F) {}
Number& operator=(const Number& n) {
f = n.f;
return *this;
  }
operator float() const { return f; }
friend ostream&
operator << (ostream & os, const Number & x) {
return os << x.f;
  }
};
template<class T, int sz = 20>
class Holder {
Mblock<T, sz>* np;
public:
Holder() : np(0) \{ \}
T& operator[](int i) {
require(i >= 0 \&\& i < sz);
if(!np) np = new Mblock<T, sz>;
return np->operator[](i);
};
int main() {
Holder<Number, 20> H;
for(int i = 0; i < 20; i++)
H[i] = i;
for(int j = 0; j < 20; j++)
cout << H[j] << endl;</pre>
} ///:~
```

Class **Mblock** is a checked array of objects; you cannot index out of bounds. (Again, the exception approach in Chapter 16 may be more appropriate than **assert()** in this situation.)

The class **Holder** is much like **Mblock** except that it has a pointer to an **Mblock** instead of an embedded object of type **Mblock**. This pointer is not initialized in the constructor; the initialization is delayed until the first access. You might use a technique like this if you are creating a lot of objects, but not accessing them all, and want to save storage.

#### Stash and stack

as templates

It turns out that the **Stash** and **Stack** classes that have been updated periodically throughout this book are actually container classes, so it makes sense to convert them to templates. But first, one other important issue arises with container classes: When a container releases a pointer to an object, does it destroy that object? For example, when a container object goes out of scope, does it destroy all the objects it points to?

# The ownership problem

This issue is commonly referred to as *ownership*. Containers that hold entire objects don't usually worry about ownership because they clearly own the objects they contain. But if your container holds pointers (which is more common with C++, especially with polymorphism), then it's very likely those pointers may also be used somewhere else in the program, and you don't necessarily want to delete the object because then the other pointers in the program would be referencing a destroyed object. To prevent this from happening, you must consider ownership when designing and using a container.

Many programs are very simple, and one container holds pointers to objects that are used only by that container. In this case ownership is very straightforward: The container owns its objects. Generally, you'll want this to be the default case for a container because it's the most common situation.

The best approach to handling the ownership problem is to give the client programmer the choice. This is often accomplished by a constructor argument that defaults to indicating ownership (typically desired for simple programs). In addition there may be read and set functions to view and modify the ownership of the container. If the container has functions to remove an object, the ownership state usually affects that removal, so you may also find options to control destruction in the removal function. You could conceivably also add ownership data for every element in the container, so each position would know whether it needed to be destroyed; this is a variant of reference counting where the container and not the object knows the number of references pointing to an object.

## Stash as a template

The «stash» class that has been evolving throughout the book (last seen in Chapter 11) is an ideal candidate for a template. Now an iterator has been added along with ownership operations:

```
//: C16:TStash.h
// PSTASH using templates
#ifndef TSTASH H
#define TSTASH_H_
#include <cstdlib>
#include "../require.h"
// More convenient than nesting in TStash:
enum owns { no = 0, yes = 1, Default };
// Declaration required:
template < class Type, int sz > class TStashIter;
template<class Type, int chunksize = 20>
class TStash {
int quantity;
int next;
owns own; // Flag
void inflate(int increase = chunksize);
protected:
Type** storage;
public:
TStash(owns Owns = yes);
~TStash();
int Owns() const { return own; }
void Owns(owns newOwns) { own = newOwns; }
```

```
int add(Type* element);
int remove(int index, owns d = Default);
Type* operator[](int index);
int count() const { return next; }
friend class TStashIter<Type, chunksize>;
template<class Type, int sz = 20>
class TStashIter {
TStash<Type, sz>& ts;
int index;
public:
TStashIter(TStash<Type, sz>& TS)
: ts(TS), index(0) {}
TStashIter(const TStashIter& rv)
: ts(rv.ts), index(rv.index) {}
// Jump interator forward or backward:
void forward(int amount) {
index += amount;
if(index >= ts.next) index = ts.next -1;
void backward(int amount) {
index -= amount;
if(index < 0) index = 0;
 }
// Return value of ++ and-to be
// used inside conditionals:
int operator++() {
if(++index >= ts.next) return 0;
return 1;
int operator++(int) { return operator++(); }
int operator--() {
if(--index < 0) return 0;</pre>
return 1;
int operator--(int) { return operator--(); }
operator int() {
return index >= 0 && index < ts.next;
Type* operator->() {
Type* t = ts.storage[index];
if(t) return t;
require(0,"TStashIter::operator->return 0");
return 0; // To allow inlining
  }
// Remove the current element:
int remove(owns d = Default){
return ts.remove(index, d);
};
template<class Type, int sz>
TStash<Type, sz>::TStash(owns Owns) : own(Owns) {
quantity = 0;
storage = 0;
```

```
next = 0;
// Destruction of contained objects:
template<class Type, int sz>
TStash<Type, sz>::~TStash() {
if(!storage) return;
if(own == yes)
for(int i = 0; i < count(); i++)
delete storage[i];
free(storage);
template<class Type, int sz>
int TStash<Type, sz>::add(Type* element) {
if(next >= quantity)
inflate();
storage[next++] = element;
return(next - 1); // Index number
template < class Type, int sz>
int TStash<Type, sz>::remove(int index,owns d){
if(index >= next | index < 0)</pre>
return 0;
switch(d) {
case Default:
if(own != yes) break;
case yes:
delete storage[index];
case no:
storage[index] = 0; // Position is empty
  }
return 1;
template<class Type, int sz> inline
Type* TStash<Type, sz>::operator[](int index) {
// Remove check for shipping application:
require(index >= 0 && index < next);
return storage[index];
template < class Type, int sz>
void TStash<Type, sz>::inflate(int increase) {
void* v =
realloc(storage, (quantity+increase)*sizeof(Type*));
require(v != 0); // Was it successful?
storage = (Type**)v;
quantity += increase;
#endif // TSTASH_H_ ///:~
```

The **enum owns** is global, although you'd normally want to nest it inside the class. Here it's more convenient to use, but you can try moving it if you want to see the effect.

The **storage** pointer is made **protected** so inherited classes can directly access it. This means that the inherited classes may become dependent on the specific implementation of **TStash**, but as you'll see in the SORTED.CPP example, it's worth it.

The **own** flag indicates whether the container defaults to owning its objects. If so, in the destructor each object whose pointer is in the container is destroyed. This is straightforward; the container knows the type it contains. You can also change the default ownership in the constructor or read and modify it with the overloaded **Owns()** function.

You should be aware that if the container holds pointers to a base-class type, that type should have a **virtual** destructor to ensure proper cleanup of derived objects whose addresses have been upcast when placing them in the container.

The **TStashlter** follows the iterator model of bonding to a single container object for its lifetime. In addition, the copy-constructor allows you to make a new iterator pointing at the same location as the existing iterator you create it from, effectively making a bookmark into the container. The **forward()** and **backward()** member functions allow you to jump an iterator by a number of spots, respecting the boundaries of the container. The overloaded increment and decrement operators move the iterator by one place. The smart pointer is used to operate on the element the iterator is referring to, and **remove()** destroys the current object by calling the container's **remove()**.

The following example creates and tests two different kinds of **Stash** objects, one for a new class called **Int** that announces its construction and destruction and one that holds objects of the class **String** from Chapter 11.

```
//: C16:Tstest.cpp
// Test TStash
#include <fstream>
#include <vector>
#include <string>
#include "../require.h"
#include "TStash.h"
using namespace std;
ofstream out("tstest.out");
class Int {
int i;
public:
Int(int I = 0) : i(I) \{
out << ">" << i << endl;
~Int() { out << "~" << i << endl; }
operator int() const { return i; }
friend ostream&
operator << (ostream & os, const Int & x) {
return os << x.i;
  }
};
int main() {
TStash<Int> intStash; // Instantiate for int
for(int i = 0; i < 30; i++)
intStash.add(new Int(i));
TStashIter<Int> Intit(intStash);
Intit.forward(5);
for(int j = 0; j < 20; j++, Intit++)
Intit.remove(); // Default removal
for(int k = 0; k < intStash.count(); k++)</pre>
if(intStash[k]) // Remove() causes "holes"
out << *intStash[k] << endl;</pre>
ifstream file("tstest.cpp");
assure(file, "tstest.cpp");
```

```
// Instantiate for String:
TStash<string> stringStash;
string line;
while(getline(file, line))
stringStash.add(new string(line));
for(int u = 0; u < stringStash.count(); u++)</pre>
if(stringStash[u])
out << *stringStash[u] << endl;</pre>
TStashIter<string> it(stringStash);
int j = 25;
it.forward(j);
while(it) {
out << j++ << ": " << it->c_str() << endl;
it++;
  }
} ///:~
```

In both cases an iterator is created and used to move through the container. Notice the elegance produced by using these constructs: You aren't assailed with the implementation details of using an array. You tell the container and iterator objects *what* to do, not how. This makes the solution easier to conceptualize, to build, and to modify.

# stack as a template

The **Stack** class, last seen in Chapter 12, is also a container and is also best expressed as a template with an associated iterator. Here's the new header file:

```
//: C16:TStack.h
// Stack using templates
#ifndef TSTACK_H_
#define TSTACK_H_
// Declaration required:
template<class T> class TStackIterator;
template<class T> class TStack {
public: //////// BC++ 5.3 bug hack??
struct link {
T* data;
link* next;
link(T* Data, link* Next) {
data = Data;
next = Next;
} * head;
int owns;
public:
TStack(int Owns = 1) : head(0), owns(Owns) {}
~TStack();
void push(T* Data) {
head = new link(Data,head);
T* peek() const { return head->data; }
int Owns() const { return owns; }
void Owns(int newownership) {
owns = newownership;
  }
```

```
friend class TStackIterator<T>;
};
template<class T> T* TStack<T>::pop() {
if(head == 0) return 0;
T* result = head->data;
link* oldHead = head;
head = head->next;
delete oldHead;
return result;
}
template<class T> TStack<T>::~TStack() {
link* cursor = head;
while(head) {
cursor = cursor->next;
// Conditional cleanup of data:
if(owns) delete head->data;
delete head;
head = cursor;
  }
}
template<class T> class TStackIterator {
TStack<T>::link* p;
public:
TStackIterator(const TStack<T>& tl)
: p(tl.head) {}
TStackIterator(const TStackIterator& tl)
: p(tl.p) {}
// operator++ returns boolean indicating end:
int operator++() {
if(p->next)
p = p->next;
else p = 0; // Indicates end of list
return int(p);
  }
int operator++(int) { return operator++(); }
// Smart pointer:
T* operator->() const {
if(!p) return 0;
return p->data;
T* current() const {
if(!p) return 0;
return p->data;
// int conversion for conditional test:
operator int() const { return p ? 1 : 0; }
#endif // TSTACK_H_ ///:~
```

You'll also notice the class has been changed to support ownership, which works now because the class knows the exact type (or at least the base type, which will work assuming virtual destructors are used). As with **TStash**, the default is for the container to destroy its objects but you can change this by either modifying the constructor argument or using the **Owns()** read/write member functions.

The iterator is very simple and very small – the size of a single pointer. When you create a **TStackIterator**, it's initialized to the head of the linked list, and you can only increment it forward through the list. If you want to start over at the beginning, you create a new iterator, and if you want to remember a spot in the list, you create a new iterator from the existing iterator pointing at that spot (using the copy-constructor).

To call functions for the object referred to by the iterator, you can use the smart pointer (a very common sight in iterators) or a function called **current()** that *looks* identical to the smart pointer because it returns a pointer to the current object, but is different because the smart pointer performs the extra levels of dereferencing (see Chapter 10). Finally, the **operator int()** indicates whether or not you are at the end of the list and allows the iterator to be used in conditional statements.

The entire implementation is contained in the header file, so there's no separate CPP file. Here's a small test that also exercises the iterator:

```
//: C16:Tstktst.cpp
// Use template list & iterator
#include <iostream>
#include <fstream>
#include <string>
#include "../require.h"
#include "TStack.h"
using namespace std;
int main() {
ifstream file("tstktst.cpp");
assure(file, "tstktst.cpp");
TStack<string> textlines;
// Read file and store lines in the list:
string line;
while(getline(file, line))
textlines.push(new string(line));
int i = 0;
// Use iterator to print lines from the list:
TStackIterator<string> it(textlines);
TStackIterator<string>* it2 = 0;
while(it) {
cout << *it.current() << endl;</pre>
if(++i == 10) // Remember 10^{th} line
it2 = new TStackIterator<string>(it);
cout << *(it2->current()) << endl;</pre>
delete it2;
} ///:~
```

A **TStack** is instantiated to hold **String** objects and filled with lines from a file. Then an iterator is created and used to move through the linked list. The tenth line is remembered by copy-constructing a second iterator from the first; later this line is printed and the iterator — created dynamically — is destroyed. Here, dynamic object creation is used to control the lifetime of the object.

This is very similar to earlier test examples for the **Stack** class, but now the contained objects are properly destroyed when the **TStack** is destroyed.

#### Sstring & integer

To facilitate the examples in the rest of this chapter, a more powerful string class is necessary, along with an integer object that guarantees its initialization

### A string on the stack

This a more complete string class than has been used before in this book. In addition, this class uses templates to add a special feature: you can decide, when you instantiate the **SString**, whether it lives on the stack or the heap.

```
//: C16:Sstring.h
// Stack-based string
#ifndef SSTRING_H_
#define SSTRING_H_
#include <cstring>
#include <iostream>
template<int bsz = 0>
class SString {
char buf[bsz + 1];
char* s;
public:
SString(const char* S = "") : s(buf) {
if(!bsz) { // Make on heap
s = new char[strlen(S) + 1];
std::strcpy(s, S);
} else { // Make on stack
buf[bsz] = 0; // Ensure 0 termination
std::strncpy(s, S, bsz);
    }
SString(const SString& rv) : s(buf) {
if(!bsz) { // Make on heap
s = new char[strlen(rv.s) + 1];
std::strcpy(s, rv.s);
\} else \{ // Make on stack
buf[bsz] = 0;
std::strncpy(s, rv.s, bsz);
SString& operator=(const SString& rv) {
// Check for self-assignment:
if(&rv == this) return *this;
if(!bsz) { // Manage heap:
delete s;
s = new char[strlen(rv.s) + 1];
    }
// Constructor guarantees length < bsz:
std::strcpy(s, rv.s);
return *this;
  }
~SString() {
if(!bsz) delete []s;
int operator==(const SString& rv) const {
return ! stricmp(s, rv.s); // nonstandard
int operator!=(const SString& rv) const {
return stricmp(s, rv.s);
int operator>(const SString& rv) const {
```

```
return stricmp(s, rv.s) > 0;
    }
int operator<(const SString& rv) const {
return stricmp(s, rv.s) < 0;
    }
char* str() const { return s; }
friend std::ostream&
    operator<<(std::ostream& os,
    const SString<bsz>& S) {
    return os << S.s;
    }
};

typedef SString<> Hstring; // Heap string
#endif // SSTRING_H_ ///:~
```

By using the **typedef Hstring**, you get an ordinary heap-based string (a **typedef** was used here instead of inheritance because inheritance requires the new creation of the constructors and **operator=**). But if you're concerned about the efficiency of creating and destroying a lot of strings, you can take a chance and assume the largest word size possible for the solution of your problem. When you give the template a size argument, it automatically creates the object totally on the stack rather than on the heap, which means the overhead of one **new** and one **delete** per object is eliminated. You can see that **operator=** is also speeded up.

The comparison operators for the string use a function called **stricmp()**, which is *not* Standard C but which nonetheless is available with most compiler libraries. It performs a string compare while ignoring the case of the letters.

### integer

The constructor for **class integer** zeroes the value, and it contains an automatic type conversion operator to an **int** so you can easily extract the value:

```
//: C16:Integer.h
// An int wrapped in a class
#ifndef INTEGER_H_
#define INTEGER_H_
#include <iostream>
class Integer {
int i;
public:
// Guaranteed zeroing:
Integer(int ii = 0) : i(ii) {}
operator int() const { return i; }
const Integer& operator++() {
i++;
return *this;
const Integer operator++(int) {
Integer returnval(i);
i++;
return returnval;
Integer& operator+=(const Integer& x) {
i += x.i;
return *this;
  }
friend ostream&
operator << (ostream& os, const Integer& x) {
```

```
return os << x.i;
    }
};
#endif // INTEGER_H_ ///:~</pre>
```

Although this class is quite minimal (it only satisfies the needs of this chapter), you can easily add as many operations as you need by following the examples in Chapter 10.

#### Templates & inheritance

There's nothing to prevent you from using a class template in any way you'd use an ordinary class. For example, you can easily inherit from a template, and you can create a new template that instantiates and inherits from an existing template. If the **TStash** class does everything you want, but you'd also like it to sort itself, you can easily reuse the code and add value to it:

```
//: C16:Sorted.h
// Template inheritance
#ifndef SORTED H
#define SORTED H
#include <cstdlib>
#include <cstring>
#include <ctime>
#include <vector>
#include "TStash.h"
template<class T>
class Sorted : public TStash<T> {
void bubblesort();
public:
int add(T* element) {
TStash<T>::add(element);
bubblesort();
return 0; // Sort moves the element
};
template<class T>
void Sorted<T>::bubblesort() {
for(int i = count(); i > 0; i--)
for(int j = 1; j < i; j++)
if(*storage[j-1] > *storage[j]) {
// Swap the two elements:
T^* t = storage[j-1];
storage[j-1] = storage[j];
storage[j] = t;
      }
// Unique random number generator:
template<int upper_bound>
class Urand {
int map[upper bound];
int recycle;
public:
Urand(int Recycle = 0);
int operator()();
};
template<int upper_bound>
```

```
Urand<upper bound>::Urand(int Recycle = 0)
: recycle(Recycle) {
memset(map, 0, upper_bound * sizeof(int));
srand(time(0)); // Seed random number generator
template<int upper_bound>
int Urand<upper_bound>::operator()() {
if(!memchr(map, 0, upper_bound)) {
if(recycle)
memset(map, 0,
sizeof(map) * sizeof(int));
else
return -1; // No more spaces left
  }
int newval;
while(map[newval = rand() % upper bound])
; // Until unique value is found
map[newval]++; // Set flag
return newval;
#endif // SORTED H ///:~
```

This example also contains a random number generator class that always produces a unique number and overloads **operator()** to produce a familiar function-call syntax. The uniqueness of **Urand** is produced by keeping a map of all the numbers possible in the random space (the upper bound is set with the template argument) and marking each one off as it's used. The optional second constructor argument allows you to reuse the numbers once they're all used up. Notice that this implementation is optimized for speed by allocating the entire map, regardless of how many numbers you're going to need. If you want to optimize for size, you can change the underlying implementation so it allocates storage for the map dynamically and puts the random numbers themselves in the map rather than flags. Notice that this change in implementation will not affect any client code.

The **Sorted** template imposes a restriction on all classes it is instantiated for: They must contain a > operator. In **SString** this is added explicitly, but in **Integer** the automatic type conversion **operator int()** provides a path to the built-in > operator. When a template provides more functionality for you, the trade-off is usually that it puts more requirements on your class. Sometimes you'll have to inherit the contained class to add the required functionality. Notice the value of using an overloaded operator here — the **Integer** class can rely on its underlying implementation to provide the functionality.

In this example you can see the usefulness of making the underlying **storage** in **TStash protected** rather than **private**. It *is* an important thing for the **Sorted** class to know, a true dependency: If you were to change the underlying implementation of **TStash** to be something other than an array, like a linked list, the "swapping" of elements would be completely different, so the dependent class **Sorted** would need to be changed. However, a preferable alternative (if possible) to making the implementation of **TStash protected** is to provide enough **protected** interface functions so that access and swapping can take place in a derived class without directly manipulating the underlying implementation. That way you can still change the underlying implementation without propagating modifications.

Here's a test for SORTED.H:

```
//: C16:Sorted.cpp
// Testing template inheritance
#include <iostream>
#include <string>
#include "Sorted.h"
#include "Integer.h"

char* words[] = {
    "is", "running", "big", "dog", "a",
    };
const wordsz = sizeof words / sizeof *words;
```

```
int main() {
   Sorted<string> ss;
   for(int i = 0; i < wordsz; i++)
   ss.add(new string(words[i]));
   for(int j = 0; j < ss.count(); j++)
   std::cout << ss[j]->c_str() << endl;
   Sorted<Integer> is;
   Urand<47> rand1;
   for(int k = 0; k < 15; k++)
   is.add(new Integer(rand1()));
   for(int l = 0; l < is.count(); l++)
   std::cout << *is[l] << endl;
   } ///:~</pre>
```

This tests both the **SString** and **Integer** classes by created a **Sorted** array for each.

## Design & efficiency

In **Sorted**, every time you call **add()** the element is inserted and the array is resorted. Here, the horribly inefficient and greatly deprecated (but easy to understand and code) bubble sort is used. This is perfectly appropriate, because it's part of the **private** implementation. During program development, your priorities are to

- 1. Get the class interfaces correct.
- 2. Create an accurate implementation as rapidly as possible so you can.
- 3. Prove your design.

Very often, you will discover problems with the class interface only when you assemble your initial «rough draft» of the working system. You may also discover the need for «helper» classes like containers and iterators during system assembly and during your first-pass implementation. Sometimes it's very difficult to discover these kinds of issues during analysis — your goal in analysis should be to get a big-picture design that can be rapidly implemented and tested. Only after the design has been proven should you spend the time to flesh it out completely and worry about performance issues. If the design fails, or if performance is not a problem, the bubble sort is good enough, and you haven't wasted any time. (Of course, the ideal solution is to use someone else's sorted container; the Standard C++ template library is the first place to look.)

# Preventing template bloat

Each time you instantiate a template, the code in the template is generated anew (except for **inline** functions). If some of the functionality of a template does not depend on type, it can be put in a common base class to prevent needless reproduction of that code. For example, in Chapter 12 in INHSTAK.CPP inheritance was used to specify the types that a **Stack** could accept and produce. Here's the templatized version of that code:

```
//: C16:Nobloat.h
// Templatized INHSTAK.CPP
#ifndef NOBLOAT_H_
#define NOBLOAT_H_
#include "Stack11.h"

template<class T>
class NBStack : public Stack {
public:
void push(T* str) {
Stack::push(str);
}
T* peek() const {
return (T*)Stack::peek();
```

```
}
T* pop() {
return (T*)Stack::pop();
    }
~NBStack();
};

// Defaults to heap objects & ownership:
template<class T>
NBStack<T>::~NBStack() {
T* top = pop();
while(top) {
delete top;
top = pop();
    }
}
#endif // NOBLOAT_H_ ///:~
```

As before, the inline functions generate no code and are thus «free.» The functionality is provided by creating the base-class code only once. However, the ownership problem has been solved here by adding a destructor (which *is* type-dependent, and thus must be created by the template). Here, it defaults to ownership. Notice that when the base-class destructor is called, the stack will be empty so no duplicate releases will occur.

#### Polymorphism & containers

It's common to see polymorphism, dynamic object creation and containers used together in a true object-oriented program. Containers and dynamic object creation solve the problem of not knowing how many or what type of objects you'll need, and because the container is configured to hold pointers to base-class objects, an upcast occurs every time you put a derived-class pointer into the container (with the associated code organization and extensibility benefits). The following example is a little simulation of trash recycling. All the trash is put into a single bin, then later it's sorted out into separate bins. There's a function that goes through any trash bin and figures out what the resource value is. Notice this is not the most elegant way to implement this simulation; the example will be revisited in Chapter 17 when Run-Time Type Identification (RTTI) is explained:

```
//: C16:Recycle.cpp
// Containers & polymorphism
#include <fstream>
#include <cstdlib>
#include <ctime>
#include "TStack.h"
using namespace std;
ofstream out("recycle.out");
enum TrashType { AluminumT, PaperT, GlassT };
class Trash {
float Weight;
public:
Trash(float Wt) : Weight(Wt) {}
virtual TrashType trashType() const = 0;
virtual const char* name() const = 0;
virtual float value() const = 0;
float weight() const { return Weight; }
virtual ~Trash() {}
};
class Aluminum : public Trash {
static float val;
public:
Aluminum(float Wt) : Trash(Wt) {}
```

```
TrashType trashType() const { return AluminumT; }
virtual const char* name() const {
return "Aluminum";
 }
float value() const { return val; }
static void value(int newval) {
val = newval;
};
float Aluminum::val = 1.67;
class Paper : public Trash {
static float val;
public:
Paper(float Wt) : Trash(Wt) {}
TrashType trashType() const { return PaperT; }
virtual const char* name() const {
return "Paper";
float value() const { return val; }
static void value(int newval) {
val = newval;
};
float Paper::val = 0.10;
class Glass : public Trash {
static float val;
public:
Glass(float Wt) : Trash(Wt) {}
TrashType trashType() const { return GlassT; }
virtual const char* name() const {
return "Glass";
 }
float value() const { return val; }
static void value(int newval) {
val = newval;
};
float Glass::val = 0.23;
// Sums up the value of the Trash in a bin:
void SumValue(const TStack<Trash>& bin,ostream& os){
TStackIterator<Trash> tally(bin);
float val = 0;
while(tally) {
val += tally->weight() * tally->value();
os << "weight of " << tally->name()
<< " = " << tally->weight() << endl;
tally++;
  }
os << "Total value = " << val << endl;
int main() {
srand(time(0)); // Seed random number generator
```

```
TStack<Trash> bin; // Default to ownership
// Fill up the Trash bin:
for(int i = 0; i < 30; i++)
switch(rand() % 3) {
case 0 :
bin.push(new Aluminum(rand() % 100));
break;
case 1:
bin.push(new Paper(rand() % 100));
break;
case 2:
bin.push(new Glass(rand() % 100));
break;
// Bins to sort into:
TStack<Trash> glassBin(0); // No ownership
TStack<Trash> paperBin(0);
TStack<Trash> alBin(0);
TStackIterator<Trash> sorter(bin);
// Sort the Trash:
// (RTTI offers a nicer solution)
while(sorter) {
// Smart pointer call:
switch(sorter->trashType()) {
case AluminumT:
alBin.push(sorter.current());
break;
case PaperT:
paperBin.push(sorter.current());
break;
case GlassT:
glassBin.push(sorter.current());
break;
    }
sorter++;
  }
SumValue(alBin, out);
SumValue(paperBin, out);
SumValue(glassBin, out);
SumValue(bin, out);
} ///:~
```

This uses the classic structure of virtual functions in the base class that are redefined in the derived class. The container **TStack** is instantiated for **Trash**, so it holds **Trash** pointers, which are pointers to the base class. However, it will also hold pointers to objects of classes derived from **Trash**, as you can see in the call to **push()**. When these pointers are added, they lose their specific identities and become simply **Trash** pointers (they are *upcast*). However, because of polymorphism the proper behavior still occurs when the virtual function is called through the **tally** and **sorter** iterators. (Notice the use of the iterator's smart pointer, which causes the virtual function call.)

The **Trash** class also includes a **virtual** destructor, something you should automatically add to any class with **virtual** functions. When the **bin** container goes out of scope, the container's destructor calls all the **virtual** destructors for the objects it contains, and thus properly cleans everything up.

Because container class templates are rarely subject to the inheritance and upcasting you see with «ordinary» classes, you'll almost never see **virtual** functions in these types of classes. Their reuse is implemented with templates, not with inheritance.

#### Function templates

A class template describes an infinite set of classes, and the most common place you'll see templates is with classes. However, C++ also supports the concept of an infinite set of functions, which is sometimes useful. The syntax is virtually identical, except that you create a function instead of a class.

The clue that you should create a function template is, as you might suspect, if you find you're creating a number of functions that look identical except that they are dealing with different types. The classic example of a function template is a sorting function.<sup>47</sup> However, a function template is useful in all sorts of places, as demonstrated in the first example that follows. The second example shows a function template used with containers and iterators.

### A memory allocation system

There's a few things you can do to make the raw memory allocation routines **malloc()**, **calloc()** and **realloc()** safer. The following function template produces one function **getmem()** that either allocates a new piece of memory or resizes an existing piece (like **realloc()**). In addition, it zeroes *only the new memory*, and it checks to see that the memory is successfully allocated. Also, you only tell it the number of elements of the type you want, not the number of bytes, so the possibility of a programmer error is reduced. Here's the header file:

```
//: C16:Getmem.h
// Function template for memory
#ifndef GETMEM_H_
#define GETMEM H
#include <cstdlib>
#include <cstring>
#include "../require.h"
template<class T>
void getmem(T*& oldmem, int elems) {
typedef int cntr; // Type of element counter
const int csz = sizeof(cntr); // And size
const int Tsz = sizeof(T);
if(elems == 0) {
free(&(((cntr*)oldmem)[-1]));
return;
T* p = oldmem;
cntr oldcount = 0;
if(p) { // Previously allocated memory
((cntr*)p)--; // Back up by one cntr
oldcount = (cntr)p; // Previous # elems
T^* m = (T^*) realloc(p, elems * Tsz + csz);
require(m != 0);
((cntr)m) = elems; // Keep track of count
const cntr increment = elems - oldcount;
if(increment > 0) {
// Starting address of data:
long startadr = (long)&(m[oldcount]);
startadr += csz;
// Zero the additional new memory:
memset((void*)startadr, 0, increment * Tsz);
// Return the address beyond the count:
```

Chapter 16: Templates

<sup>&</sup>lt;sup>47</sup> See *C*++ *Inside & Out* (Osborne/McGraw-Hill, 1993) by the author, Chapter 10.

```
oldmem = (T*)&(((cntr*)m)[1]);
}
template<class T>
inline void freemem(T * m) { getmem(m, 0); }
#endif // GETMEM_H_ ///:~
```

To be able to zero only the new memory, a counter indicating the number of elements allocated is attached to the beginning of each block of memory. The **typedef cntr** is the type of this counter; it allows you to change from **int** to **long** if you need to handle larger chunks (other issues come up when using **long**, however — these are seen in compiler warnings).

A pointer reference is used for the argument **oldmem** because the outside variable (a pointer) must be changed to point to the new block of memory. **oldmem** must point to zero (to allocate new memory) or to an existing block of memory that was created with **getmem()**. This function assumes you're using it properly, but for debugging you could add an additional tag next to the counter containing an identifier, and check that identifier in **getmem()** to help discover incorrect calls.

If the number of elements requested is zero, the storage is freed. There's an additional function template **freemem()** that aliases this behavior.

You'll notice that **getmem()** is very low-level — there are lots of casts and byte manipulations. For example, the **oldmem** pointer doesn't point to the true beginning of the memory block, but just *past* the beginning to allow for the counter. So to **free()** the memory block, **getmem()** must back up the pointer by the amount of space occupied by **cntr**. Because **oldmem** is a **T**\*, it must first be cast to a **cntr**\*, then indexed backwards one place. Finally the address of that location is produced for **free()** in the expression:

```
free(&(((cntr*)oldmem)[-1]));
```

Similarly, if this is previously allocated memory, **getmem()** must back up by one **cntr** size to get the true starting address of the memory, and then extract the previous number of elements. The true starting address is required inside **realloc()**. If the storage size is being increased, then the difference between the new number of elements and the old number is used to calculate the starting address and the amount of memory to zero in **memset()**. Finally, the address beyond the count is produced to assign to **oldmem** in the statement:

```
oldmem = (T^*)&(((cntr^*)m)[1]);
```

Again, because oldmem is a reference to a pointer, this has the effect of changing the outside argument passed to getmem().

Here's a program to test **getmem()**. It allocates storage and fills it up with values, then increases that amount of storage:

```
//: C16:Getmem.cpp
// Test memory function template
#include <iostream>
#include "Getmem.h"
using namespace std;
int main() {
int* p = 0;
getmem(p, 10);
for(int i = 0; i < 10; i++) {
cout << p[i] << ' ';
p[i] = i;
  }
cout << '\n';
getmem(p, 20);
for(int j = 0; j < 20; j++) {
cout << p[j] << ' ';
p[j] = j;
  }
cout << '\n';
getmem(p, 25);
```

```
for(int k = 0; k < 25; k++)
cout << p[k] << ' ';
freemem(p);
cout << '\n';
float* f = 0;
getmem(f, 3);
for(int u = 0; u < 3; u++) {
cout << f[u] << ' ';
f[u] = u + 3.14159;
  }
cout << '\n';
getmem(f, 6);
for(int v = 0; v < 6; v++)
cout << f[v] << ' ';
freemem(f);
} ///:~
```

After each **getmem()**, the values in memory are printed out to show that the new ones have been zeroed.

Notice that a different version of **getmem()** is instantiated for the **int** and **float** pointers. You might think that because all the manipulations are so low-level you could get away with a single non-template function and pass a **void\*&** as **oldmem**. This doesn't work because then the compiler must do a conversion from your type to a **void\***. To take the reference, it makes a temporary. This produces an error because then you're modifying the temporary pointer, not the pointer you want to change. So the function template is necessary to produce the exact type for the argument.

# Applying a function to a **TStack**

Suppose you want to take a **TStack** and apply a function to all the objects it contains. Because a **TStack** can contain any type of object, you need a function that works with any type of **TStack** and any type of object it contains:

```
//: C16:Applist.cpp
// Apply a function to a TStack
#include <iostream>
#include "TStack.h"
using namespace std;
// 0 arguments, any type of return value:
template<class T, class R>
void applist(TStack<T>& tl, R(T::*f)()) {
TStackIterator<T> it(tl);
while(it) {
(it.current()->*f)();
it++;
  }
// 1 argument, any type of return value:
template < class T, class R, class A>
void applist(TStack<T>& tl, R(T::*f)(A), A a) {
TStackIterator<T> it(tl);
while(it) {
(it.current()->*f)(a);
it++;
```

```
// 2 arguments, any type of return value:
template<class T, class R, class A1, class A2>
void applist(TStack<T>& tl, R(T::*f)(A1, A2),
A1 a1, A2 a2) {
TStackIterator<T> it(tl);
while(it) {
(it.current()->*f)(a1, a2);
it++;
  }
// Etc., to handle maximum probable arguments
class Gromit { // The techno-dog
int arf;
public:
Gromit(int Arf = 1) : arf(Arf + 1) {}
void speak(int) {
for(int i = 0; i < arf; i++)
cout << "arf! ";</pre>
cout << endl;</pre>
  }
char eat(float) {
cout << "chomp!" << endl;</pre>
return 'z';
  }
int sleep(char, double) {
cout << "zzz..." << endl;</pre>
return 0;
void sit(void) {}
};
int main() {
TStack<Gromit> dogs;
for(int i = 0; i < 5; i++)
dogs.push(new Gromit(i));
applist(dogs, &Gromit::speak, 1);
applist(dogs, &Gromit::eat, 2.0f);
applist(dogs, &Gromit::sleep, 'z', 3.0);
applist(dogs, &Gromit::sit);
} ///:~
```

The **applist()** function template takes a reference to the container class and a pointer-to-member for a function contained in the class. It uses an iterator to move through the **Stack** and apply the function to every object. If you've (understandably) forgotten the pointer-to-member syntax, you can refresh your memory at the end of Chapter 9.

You can see there is more than one version of **applist()**, so it's possible to overload function templates. Although they all take any type of return value (which is ignored, but the type information is required to match the pointer-to-member), each version takes a different number of arguments, and because it's a template, those arguments can be of any type. (You can see different sets of functions in class **Gromit.)**<sup>48</sup> The only limitation here is that there's no «super template» to create templates for you; thus you must decide how many arguments will ever be required.

Although the definition of **applist()** is fairly complex and not something you'd ever expect a novice to understand, its use is remarkably clean and simple, and a novice could easily use it knowing only *what* it is intended to accomplish, not *how*. This is the type of division you should strive for in all of your program components: The tough details are all isolated on the designer's side of the

<sup>&</sup>lt;sup>48</sup> A reference to the British animated short *The Wrong Trousers* by Nick Park.

wall, and users are concerned only with accomplishing their goals, and don't see, know about, or depend on details of the underlying implementation

Of course, this type of functionality is strongly tied to the **TStack** class, so you'd normally find these function templates in the header file along with **TStack**.

## Member function templates

It's also possible to make **applist()** a *member function template* of the class. That is, a separate template definition from the class' template, and yet a member of the class. Thus, you can end up with the cleaner syntax:

```
dogs.applist(&Gromit::sit);
```

This is analogous to the act (in Chapter 1) of bringing ordinary functions inside a class. 49

#### Controlling instantiation

At times it is useful to explicitly instantiate a template; that is, to tell the compiler to lay down the code for a specific version of that template even though you're not creating an object at that point. To do this, you reuse the **template** keyword as follows:

```
template class Bobbin<thread>;
template void sort<char>(char*[]);
```

Here's a version of the SORTED.CPP example that explicitly instantiates a template before using it:

```
//: C16:Generate.cpp
// Explicit instantiation
#include <iostream>
#include "Sorted.h"
#include "Integer.h"
using namespace std;

// Explicit instantiation:
template class Sorted<Integer>;
int main() {
Sorted<Integer> is;
Urand<47> rand1;
for(int k = 0; k < 15; k++)
is.add(new Integer(rand1()));
for(int l = 0; l < is.count(); l++)
cout << *is[l] << endl;
} ///:~</pre>
```

In this example, the explicit instantiation doesn't really accomplish anything; the program would work the same without it. Explicit instantiation is only for special cases where extra control is needed.

### Template specialization

The **Sorted** vector only works with objects of user-defined types. It won't instantiate properly to sort an array of **char\***, for example. To create a special version you write the instantiation yourself as if the compiler had gone through and substituted your type(s) for the template argument(s). But you put your own code in the function bodies of the specialization. Here's an example that shows a **char\*** for the **Sorted** vector:

```
//: C16:Special.cpp
// Template specialization
// A special sort for char*
#include <iostream>
```

<sup>&</sup>lt;sup>49</sup> Check your compiler version information to see if it supports member function templates.

```
#include "Sorted.h"
using namespace std;
class Sorted<char> : public TStash<char> {
void bubblesort();
public:
int add(char* element) {
TStash<char>::add(element);
bubblesort();
return 0; // Sort moves the element
};
void Sorted<char>::bubblesort() {
for(int i = count(); i > 0; i--)
for(int j = 1; j < i; j++)
if(strcmp(storage[j], storage[j-1]) < 0) {</pre>
// Swap the two elements:
char* t = storage[j-1];
storage[j-1] = storage[j];
storage[j] = t;
      }
char* words[] = {
"is", "running", "big", "dog", "a",
const wsz = sizeof words/sizeof *words;
int main() {
Sorted<char> sc;
for(int k = 0; k < wsz; k++)
sc.add(words[k]);
for(int 1 = 0; 1 < sc.count(); 1++)
cout << sc[1] << endl;</pre>
} ///:~
```

In the **bubblesort()** you can see that **strcmp()** is used instead of >.

#### The export keyword

#### Summary

Container classes are an essential part of object-oriented programming; they are another way to simplify and hide the details of a program and to speed the process of program development. In addition, they provide a great deal of safety and flexibility by replacing the primitive arrays and relatively crude data structure techniques found in C.

Because the client programmer needs containers, it's essential that they be easy to use. This is where the **template** comes in. With templates the syntax for source-code reuse (as opposed to object-code reuse provided by inheritance and composition) becomes trivial enough for the novice user. In fact, reusing code with templates is notably easier than inheritance and composition.

Although you've learned about creating container and iterator classes in this book, in practice it's much more expedient to learn the containers and iterators that come with your compiler or, failing that, to buy a library from a third-party vendor.<sup>50</sup> The standard C++ library includes a very complete but nonexhaustive set of containers and iterators.

<sup>&</sup>lt;sup>50</sup> See, for example, Rogue Wave, which has a well-designed set of C++ tools for all platforms.

The issues involved with container-class design have been touched upon in this chapter, but you may have gathered that they can go much further. A complicated container-class library may cover all sorts of additional issues, including persistence (introduced in Chapter 15) and garbage collection (introduced in Chapter 11), as well as additional ways to handle the ownership problem.

#### **Exercises**

- 1. Modify the result of Exercise 1 from Chapter 13 to use a **TStack** and **TStackIterator** instead of an array of **shape** pointers. Add destructors to the class hierarchy so you can see that the **shape** objects are destroyed when the **TStack** goes out of scope.
- 2. Modify the SSHAPE2.CPP example from Chapter 13 to use **TStack** instead of an array.
- 3. Modify RECYCLE.CPP to use a **TStash** instead of a **TStack**.
- 4. Change SETTEST.CPP to use a **SortedSet** instead of a **set**.
- 5. Duplicate the functionality of APPLIST.CPP for the **TStash** class.
- 6. You can do this exercise only if your compiler supports member function templates. Copy TSTACK.H to a new header file and add the function templates in APPLIST.CPP as *member* function templates of **TStack**.
- 7. (Advanced) Modify the **TStack** class to further increase the granularity of ownership: add a flag to each link indicating whether that link owns the object it points to, and support this information in the **add()** function and destructor. Add member functions to read and change the ownership for each link, and decide what the **owns** flag means in this new context.
- 8. (Advanced) Modify the **TStack** class so each entry contains reference-counting information (*not* the objects they contain), and add member functions to support the reference counting behavior.
- 9. (Advanced) Change the underlying implementation of **Urand** in SORTED.CPP so it is space-efficient (as described in the paragraph following SORTED.CPP) rather than time-efficient.
- 10. (Advanced) Change the **typedef cntr** from an **int** to a **long** in GETMEM.H and modify the code to eliminate the resulting warning messages about the loss of precision. This is a pointer arithmetic problem.
- 11. (Advanced) Devise a test to compare the execution speed of an **SString** created on the stack versus one created on the heap.

Part 2: The Standard C++ Library

### 17: Library Overview

Standard C++ not only incorporates all the Standard C libraries, with small additions and changes to support type safety, it also adds libraries of its own. These libraries are far more powerful than those in Standard C; the leverage you get from them is analogous to the leverage you get from changing from C to C++.

The most complete and also the most obscure reference to the full libraries is the Standard itself,<sup>51</sup> which you should be able to find in electronic form by hunting around on the Internet or on BBSs. Somewhat more readable (and yet still a self-described «expert's guide») is Stroustrup's 3<sup>rd</sup> Edition of «The C++ Programming Language.» (Addison-Wesley, 1998??). The goal of the chapters in this book that cover the libraries is to provide you with an encyclopedia of descriptions and examples so you'll have a good starting point for solving any problem that requires the use of the Standard libraries. However, there are some techniques and topics that are used rarely enough that they are not covered here, so if you can't find it in these chapters you should reach for Stroustrup.

The iostream library was introduced earlier in this book (see Chapter 5). Other useful libraries in Standard C++ include the following:

**Language Support**. Elements inherent to the language itself, like implementation limits in **<climits>** and **<cfloat>**; dynamic memory declarations in **<new>** like **bad\_alloc** (the exception thrown when you're out of memory) and **set\_new\_handler**; the **<typeinfo>** header for RTTI and the **<exception>** header that declares the **terminate()** and **unexpected()** functions.

**Diagnostics Library**. Components C++ programs can use to detect and report errors. The **<stdexcept>** header declares the standard exception classes and **<cassert>** declares the same thing as C's ASSERT.H.

**General Utilities Library**. These components are used by other parts of the Standard C++ library, but you can also use them in your own programs. Included are templatized versions of operators !=, >, <=, and >= (to prevent redundant definitions), a **pair** template class with a **tuple**-making template function, a set of *function objects* for support of the STL (described in the next section of this appendix), and storage allocation functions for use with the STL so you can easily modify the storage allocation mechanism.

Strings Library. The string class may be the most thorough string manipulation tool you've ever seen. Chances are, anything you've done to character strings with lines of code in C can be done with a member function call in the string class, including append(), assign(), insert(), remove(), replace(), resize(), copy(), find(), rfind(), find\_first\_of(), find\_last\_of(), find\_first\_not\_of(), find\_last\_not\_of(), substr(), and compare(). The operators =, +=, and [] are also overloaded to perform the intuitive operations. In addition, there's a «wide» wstring class designed to support international character sets. Both string and wstring (declared in <string>, not to be confused with C's <string.h>, which is, in strict C++, <cstring>) are created from a common template class called basic\_string. Note that the string classes are seamlessly integrated with iostreams, virtually eliminating the need for you to ever use strstream (or worry about the associated memory-management gotchas described in Chapter 5). The string class will be covered in detail in Chapter XX.

**Localization Library**. This allows you to localize strings in your program to adapt to usage in different countries, including money, numbers, date, time, and so on.

Containers Library. This includes the Standard Template Library (described in the next section of this appendix) and also the bits and bit\_string classes in <bis and <br/>string classes in <br/>bits> and <br/>string>, respectively. Both bits and bit\_string are more complete implementations of the bit<br/>vector concept introduced in Chapter 4. The bits template creates a fixed-sized array of bits that can be manipulated with all the bitwise operators, as well as member functions like set(), reset(), count(), length(), test(), any(), and none(). There are also conversion operators to\_ushort(), to\_ulong(), and to\_string().

The **bit\_string** class is, by contrast, a dynamically sized array of bits, with similar operations to **bits**, but also with additional operations that make it act somewhat like a **string**. There's a fundamental difference in bit weighting: With **bits**, the right-most bit (bit zero) is the least significant bit, but with **bit\_string**, the right-most bit is the *most* significant bit. There are no conversions between **bits** and **bit\_string**. You'll use **bits** for a space-efficient set of on-off flags and **bit\_string** for manipulating arrays of binary values (like pixels).

<sup>&</sup>lt;sup>51</sup> Available at this writing in draft form only.

**Iterators Library**. Includes iterators that are tools for the STL (described in the next section of this appendix), streams, and stream buffers.

Algorithms Library. These are the template functions that perform operations on the STL containers using iterators. The algorithms include: adjacent\_find, prev\_permutation, binary\_search, push\_heap, copy, random\_shuffle, copy\_backward, remove, count, remove\_copy, count\_if, remove\_copy\_if, equal, remove\_if, equal\_range, replace, fill, replace\_copy, fill\_n, replace\_copy\_if, find, replace\_if, find\_if, reverse, for\_each, reverse\_copy, generate, rotate, generate\_n, rotate\_copy, includes, search, inplace\_merge, set\_difference, lexicographical\_compare, set\_intersection, lower\_bound, set\_symmetric\_difference, make\_heap, set\_union, max, sort, max\_element, sort\_heap, merge, stable\_partition, min, stable\_sort, min\_element, swap, mismatch, swap\_ranges, next\_permutation, transform, nth\_element, unique, partial\_sort, unique\_copy, partial\_sort\_copy, upper\_bound, and partition.

**Numerics Library**. The goal of this library is to allow the compiler implementor to take advantage of the architecture of the underlying machine when used for numerical operations. This way, creators of higher level numerical libraries can write to the numerics library and produce efficient algorithms without having to customize to every possible machine. The numerics library also includes the complex number class (which appeared in the first version of C++ as an example, and has become an expected part of the library) in **float**, **double**, and **long double** forms.

Summary

### 18: Strings

<sup>52</sup>This chapter examines C++ Standard **string** class, beginning with a look at what constitutes a C++ string and how the C++ version differs from a traditional C string. You'll learn about operations and manipulations using string objects, and see how C++ strings accommodate variation in character sets and string data conversion.

Handling text is perhaps one of the oldest of all programming applications, so it's not surprising that the C++ **string** draws heavily on the ideas and terminology that have long been used for this purpose in C and other languages. As you begin to acquaint yourself with C++ **string**s this fact should be reassuring, in the respect that no matter what programming idiom you choose, there are really only about three things you can do with a **string**: create or modify the sequence of characters stored in the **string**, detect the presence or absence of elements within the **string**, and translate between various schemes for representing **string** characters.

You'll see how each of these jobs is accomplished using C++ **string** objects.

#### What's in a string

In C, a string is simply an array of characters that always includes a binary zero (often called the *null terminator*) as its final array element. There are two significant differences between C++ **string**s and their C progenitors. First, C++ **string** objects associate the array of characters which constitute the **string** with methods useful for managing and operating on it. A **string** also contains certain "housekeeping" information about the size and storage location of its data. Specifically, a C++ **string** object knows its starting location in memory, its content, its length in characters, and the length in characters to which it can grow before the **string** object must resize its internal data buffer. This gives rise to the second big difference between C **char** arrays and C++ **strings**. C++ **strings** do not include a null terminator, nor do the C++ **string** handling member functions rely on the existence of a null terminator to perform their jobs. C++ **string**s greatly reduce the likelihood of making three of the most common and destructive C programming errors: overwriting string bounds, trying to access strings through uninitialized or incorrectly valued pointers, and leaving pointers "dangling" after a string ceases to occupy the storage that was once allocated to it.

The exact implementation of memory layout for the string class is not defined by the C++ Standard. This architecture is intended to be flexible enough to allow differing implementations by compiler vendors, yet guarantee predictable behavior for users. In particular, the exact conditions under which storage is allocated to hold data for a string object are not defined in the C++ Standard. String allocation rules were formulated to allow but not require a reference-counted implementation, but whether or not the implementation uses reference counting, the semantics must be the same. To put this a bit differently, in C, every **char** array occupies a unique physical region of memory. In C++, individual **string** objects may or may not occupy unique physical regions of memory, but if reference counting is used to avoid storing duplicate copies of data, the individual objects must look and act as though they exclusively own unique regions of storage. For example:

```
//: C18:StringStorage.cpp
#include <string>
#include <iostream>
using namespace std;

int main() {
    string s1("12345");
    // Set the iterator indicate the first element
    string::iterator it = s1.begin();
    // This may copy the first to the second or
    // use reference counting to simulate a copy
    string s2 = s1;
    // Either way, this statement may ONLY modify first
    *it = '0';
    cout << "s1 = " << s1 << endl;
    cout << "s2 = " << s2 << endl;</pre>
```

<sup>&</sup>lt;sup>52</sup> The material in this chapter was originally created by Nancy Nicolaisen

Reference counting may serve to make an implementation more memory efficient, but it is transparent to users of the **string** class.

## Creating and initializing C++ strings

Creating and initializing **string**s is a straightforward proposition, and fairly flexible as well. In the example shown below, the first **string**, **imBlank**, is declared but contains no initial value. Unlike a C **char** array, which would contain a random and meaningless bit pattern until initialization, **imBlank** does contain meaningful information. This **string** object has been initialized to hold «no characters,» and can properly report its 0 length and absence of data elements through the use of class member functions.

The next **string**, **heyMom**, is initialized by the literal argument "Where are my socks?". This form of initialization uses a quoted character array as a parameter to the **string** constructor. By contrast, **standardReply** is simply initialized with an assignment. The last **string** of the group, **useThisOneAgain**, is initialized using an existing C++ **string** object. Put another way, this example illustrates that **string** objects let you:

- Create an empty string and defer initializing it with character data
- Initialize a string by passing a literal, quoted character array as an argument to the constructor
- Initialize a string using '='
- Use one string to initialize another

```
//: C18:SmallString.cpp
#include <string>
using namespace std;

int main() {
    string imBlank;
    string heyMom("Where are my socks?");
    string standardReply = "Beamed into deep "
    "space on wide angle dispersion?";
    string useThisOneAgain(standardReply);
} ///:~
```

These are the simplest forms of **string** initialization, but there are other variations which offer more flexibility and control. You can:

- Use a portion of either a C char array or a C++ string
- Combine different sources of initialization data using operator+
- Use the string object's substr() member function to create a substring

```
//: C18:SmallString2.cpp
#include <string>
using namespace std;
int main() {
string s1
("What is the sound of one clam napping?");
("Anything worth doing is worth overdoing.");
string s3("I saw Elvis in a UFO.");
// Copy the first 8 chars
string s4(s1, 0, 8);
// Copy 6 chars from the middle of the source
string s5(s2, 15, 6);
// Copy from middle to end
string s6(s3, 6, 15);
// Copy all sorts of stuff
string quoteMe = s4 + "that" +
// substr() copies 10 chars at element 20
s1.substr(20, 10) + s5 +
// substr() copies up to either 100 char
```

```
// or eos starting at element 5
"with" + s3.substr(5, 100) +
// OK to copy a single char this way
s1.substr(37, 1);
} ///:~
```

The **string** member function **substr()** takes a starting position as its first argument and the number of characters to select as the second argument. Both of these arguments have default values and if you say **substr()** with an empty argument list you produce a copy of the entire **string**, so this is a convenient way to duplicate a **string**.

Here's what the **string quoteMe** contains after the initialization shown above :

```
"What is that one clam doing with Elvis in a UFO?"
```

Notice the final line of example above. C++ allows **string** initialization techniques to be mixed in a single statement, a flexible and convenient feature. Also note that the last initializer copies *just one character* from the source **string**.

Another slightly more subtle initialization technique involves the use of the **string** iterators **string.begin()** and **string.end()**. This treats a **string** like a *container* object (which you've seen primarily in the form of **vector** so far in this book – you'll see many more containers soon) which has *iterators* indicating the start and end of the «container.» This way you can hand a **string** constructor two iterators and it will copy from one to the other into the new **string**:

```
//: C18:StringIterators.cpp
#include <string>
#include <iostream>
using namespace std;

int main() {
  string source("xxx");
  string s(source.begin(), source.end());
  cout << s << endl;
} ///:~</pre>
```

The iterators are not restricted to **begin()** and **end()**, so you can choose a subset of characters from the source **string**.

#### **Initialization limitations**

C++ strings may not be initialized with single characters or with ASCII or other integer values.

```
//: C18:UhOh.cpp
#include <string>
using namespace std;

int main() {
   // Error: no single char inits
   //! string nothingDoing1('a');
   // Error: no integer inits
   //! string nothingDoing2(0x37);
} ///:~
```

This is true both for initialization by assignment and by copy constructor.

#### Operating on strings

If you've programmed in C, you are accustomed to the convenience of a large family of functions for writing, searching, rearranging, and copying **char** arrays. However, there are two unfortunate aspects of the Standard C library functions for handling **char** arrays. First, there are three loosely organized families of them: the «plain» group, the group that manipulates the characters *without* respect to case, and the ones which require you to supply a count of the number of characters to be considered in the operation at hand. The roster of function names in the C **char** array handling library literally runs to several pages, and though the kind and number of arguments to the functions are somewhat consistent within each of the three groups, to use them properly you must be very attentive to details of function naming and parameter passing.

The second inherent trap of the standard C char array tools is that they all rely explicitly on the assumption that the character array includes a null terminator. If by oversight or error the null is omitted or overwritten, there's very little to keep the C char array handling functions from manipulating the memory beyond the limits of the allocated space, sometimes with disastrous results.

C++ provides a vast improvement in the convenience and safety of **string** objects. For purposes of actual string handling operations, there are a modest two or three dozen member function names. It's worth your while to become acquainted with these. Each function is overloaded, so you don't have to learn a new **string** member function name simply because of small differences in their parameters.

## Appending, inserting and concatenating strings

One of the most valuable and convenient aspects of C++ strings is that they grow as needed, without intervention on the part of the programmer. Not only does this make string handling code inherently more trustworthy, it also almost entirely eliminates a tedious «housekeeping» chore – keeping track of the bounds of the storage in which your strings live. For example, if you create a string object and initialize it with a string of 50 copies of 'X', and later store in it 50 copies of «Zowie», the object itself will reallocate sufficient storage to accommodate the growth of the data. Perhaps nowhere is this property more appreciated than when the strings manipulated in your code will change in size, but when you don't know big the change is. Appending, concatenating, and inserting strings often give rise to this circumstance, but the string member functions append() and insert() transparently reallocate storage when a string grows.

```
//: C18:StrSize.cpp
   #include <string>
   #include <iostream>
   using namespace std;
   int main() {
   string bigNews("I saw Elvis in a UFO. ");
   cout << bigNews << endl;</pre>
   // How much data have we actually got?
   cout << "Size = " << bigNews.size() << endl;</pre>
   // How much can we store without reallocating
   cout << "Capacity = "</pre>
   << bigNews.capacity() << endl;</pre>
   // Insert this string in bigNews immediately
   // following bigNews[1]
   bigNews.insert(1, " thought I ");
   cout << bigNews << endl;</pre>
   cout << "Size = " << bigNews.size() << endl;</pre>
   cout << "Capacity = "</pre>
   << bigNews.capacity() << endl;</pre>
   // Make sure that there will be this much space
   bigNews.reserve(500);
   // Add this to the end of the string
   bigNews.append("I've been working too hard.");
   cout << bigNews << endl;</pre>
   cout << "Size = " << bigNews.size() << endl;</pre>
   cout << "Capacity = "</pre>
   << bigNews.capacity() << endl;
   } ///:~
Here is the output:
```

```
I saw Elvis in a UFO.
Size = 21
Capacity = 31
I thought I saw Elvis in a UFO.
Size = 32
```

```
Capacity = 63
I thought I saw Elvis in a UFO. I have been
working too hard.
Size = 66
Capacity = 511
```

This example demonstrates that even though you can safely relinquish much of the responsibility for allocating and managing the memory your **strings** occupy, C++ **strings** provide you with several tools to monitor and manage their size. The **size()**, **resize()**, **capacity()**, and **reserve()** member functions can be very useful when its necessary to work back and forth between data contained in C++ style strings and traditional null terminated C **char** arrays. Note the ease with which we changed the size of the storage allocated to the string.

The exact fashion in which the **string** member functions will allocate space for your data is dependent on the implementation of the library. When one implementation was tested with the example above, it appeared that reallocations occurred on even word boundaries, with one byte held back. The architects of the **string** class have endeavored to make it possible to mix the use of C **char** arrays and C++ string objects, so it is likely that figures reported by **StrSize.cpp** for capacity reflect that in this particular implementation, a byte is set aside to easily accommodate the insertion of a null terminator.

### Replacing string characters

**insert()** is particularly nice because it absolves you of making sure the insertion of characters in a string won't overrun the storage space or overwrite the characters immediately following the insertion point. Space grows and existing characters politely move over to accommodate the new elements. Sometimes, however, this might not be what you want to happen. If the data in string needs to retain the ordering of the original characters relative to one another or must be a specific constant size, use the **replace()** function to overwrite a particular sequence of characters with another group of characters. If we add the following fragment of code to **StrSize.cpp**, we can test **replace()**.

```
//: C18:Replace.cpp
#include <string>
#include <iostream>
using namespace std;
void replaceChars(string& modifyMe,
string findMe, string newChars){
// Look in modifyMe for the "find string"
// starting at position 0
int i = modifyMe.find(findMe, 0);
// Did we find the string to replace?
if(i != string::npos)
// Replace the find string with newChars
modifyMe.replace(i,newChars.size(),newChars);
int main() {
string bigNews =
"I thought I saw Elvis in a UFO. "
"I have been working too hard.";
string replacement("wig");
string findMe("UFO");
// Find "UFO" in bigNews and overwrite it:
replaceChars(bigNews, findMe, replacement);
cout << bigNews << endl;</pre>
} ///:~
```

Now the last line of output from **replace.cpp** looks like this:

```
I thought I saw Elvis in a wig. I have been working too hard.
```

If replace doesn't find the search string, it returns **npos**. **npos** is a static constant member of the **basic string** class.

Unlike **insert()**, **replace()** won't grow the **string**'s storage space if you copy new characters into the middle of an existing series of array elements. However, it *will* grow the storage space if you make a "replacement" that writes beyond the end of an existing array. Here's an example:

```
//: C18:ReplaceAndGrow.cpp
#include <string>
#include <iostream>
using namespace std;

int main() {
    string bigNews("I saw Elvis in a UFO. "
    "I have been working too hard.");
    string replacement("wig");
    // The first arg says "replace chars
    // beyond the end of the existing string":
    bigNews.replace(bigNews.size(),
    replacement.size(), replacement);
    cout << bigNews << endl;
} ///:~</pre>
```

The call to replace() begins «replacing» beyond the end of the existing array. The output looks like this:

```
I saw Elvis in a wig. I have been working too hard.wig
```

Notice that **replace()** expands the array to accommodate the growth of the string due to «replacement» beyond the bounds of the existing array.

## Concatenation using non-member overloaded operators

One of the most delightful discoveries awaiting a C programmer learning about C++ **string** handling is how simply **string**s can be combined and appended using **operator+** and **operator+=**. These operators make combining **string**s syntactically equivalent to adding numeric data.

```
//: C18:AddStrings.cpp
#include <string>
#include <iostream>
using namespace std;
int main() {
string s1("This ");
string s2("That ");
string s3("The other ");
// operator+ concatenates strings
s1 = s1 + s2;
cout << s1 << endl;</pre>
// Another way to concatenates strings
s1 += s3;
cout << s1 << endl;</pre>
// You can index the string on the right
s1 += s3 + s3[4] + "oh lala";
cout << s1 << endl;</pre>
} ///:~
```

The output looks like this:

```
This That
This That The other
This That The other ooh lala
```

**operator+** and **operator+=** are a very flexible and convenient means of combining **string** data. On the right hand side of the statement, you can use almost any type that evaluates to a group of one or more characters.

#### Searching in strings

The **find** family of **string** member functions allows you to locate a character or group of characters within a given string. Here are the members of the **find** family and their general usage:

| string find member function | What/how it finds   |
|-----------------------------|---|
| find()                      | Searches a string for a specified character or group of characters and returns the starting position of the first occurrence found or <b>npos</b> (this member datum holds the current actual length of the string which is being searched) if no match is found. |
| find_first_of()             | Searches a target string and returns the position of the first match of <i>any</i> character in a specified group. If no match is found, it returns <b>npos</b> .   |
| find_last_of()              | Searches a target string and returns the position of the last match of <i>any</i> character in a specified group. If no match is found, it returns <b>npos</b> .  |
| find_first_not_of()         | Searches a target string and returns the position of the first element that <i>doesn't</i> match of <i>any</i> character in a specified group. If no such element is found, it returns <b>npos</b> .  |
| find_last_not_of()          | Searches a target string and returns the position of the element with the largest subscript that <i>doesn't</i> match of <i>any</i> character in a specified group. If no such element is found, it returns <b>npos</b> .   |
| rfind()                     | Searches a string from end to beginning for a specified character or group of characters and returns the starting position of the match if one is found. If no match is found, it returns <b>npos</b> .   |

#### String searching member functions and their general uses

The simplest use of **find()** searches for one or more characters in a **string**. This overloaded version of **find()** takes a parameter that specifies the character(s) for which to search, and optionally one that tells it where in the string to begin searching for the occurrence of a substring. (The default position at which to begin searching is 0.) By setting the call to **find** inside a loop, you can easily move through a string, repeating a search in order to find all of the occurrences of a given character or group of characters within the string.

Notice that we define the string object **sieveChars** using a constructor idiom which sets the initial size of the character array and writes the value 'P' to each of its member.

```
//: C18:Sieve.cpp
#include <string>
#include <iostream>
using namespace std;

int main() {
// Create a 50 char string and set each
```

```
// element to 'P' for Prime
string sieveChars(50, 'P');
// By definition neither 0 nor 1 is prime.
// Change these elements to "N" for Not Prime
sieveChars.replace(0, 2, "NN");
// Walk through the array:
for(int i = 2;
i <= (sieveChars.size() / 2) - 1; i++)</pre>
// Find all the factors:
for(int factor = 2;
factor * i < sieveChars.size();factor++)</pre>
sieveChars[factor * i] = 'N';
cout << "Prime:" << endl;</pre>
// Return the index of the first 'P' element:
int i = sieveChars.find('P');
// While not at the end of the string:
while(i != sieveChars.npos) {
// If the element is P, the index is a prime
cout << i << " ";
// Move past the last prime
// Find the next prime
i = sieveChars.find('P', i);
  }
cout << endl << "Not prime:" << endl;</pre>
// Find the first element value not equal P:
i = sieveChars.find first not of('P', 0);
while(i != sieveChars.npos) {
cout << i << " ";
i++;
i = sieveChars.find_first_not_of('P', i);
  }
} ///:~
```

The output from **Sieve.cpp** looks like this:

```
Prime:
2 3 5 7 11 13 17 19 23 29 31 37 41 43 47

Not prime:
0 1 4 6 8 9 10 12 14 15 16 18 20 21 22
24 25 26 27 28 30 32 33 34 35 36 38 39
40 42 44 45 46 48 49
```

**find()** allows you to walk forward through a **string**, detecting multiple occurrences of a character or group of characters, while **find\_first\_not\_of()** allows you to test for the absence of a character or group.

The **find** member is also useful for detecting the occurrence of a sequence of characters in a **string**:

```
//: C18:Find.cpp
// Find a group of characters in a string
#include <string>
#include <iostream>
using namespace std;

int main() {
   string chooseOne("Eenie, meenie, miney, mo");
   int i = chooseOne.find("een");
```

```
while(i != string::npos) {
  cout << i << endl;
  i++;
  i = chooseOne.find("een", i);
  }
} ///:~</pre>
```

Find.cpp produces a single line of output:

8

This tells us that the first 'e' of the search group «een» was found in the word «meenie,» and is the eighth element in the string. Notice that **find** passed over the «Een» group of characters in the word «Eenie». The **find** member function performs a *case sensitive* search.

There are no functions in the **string** class to change the case of a string, but these functions can be easily created using the Standard C library functions **toupper()** and **tolower()**, which change the case of one character at a time. A few small changes will make **Find.cpp** perform a case insensitive search:

```
//: C18:NewFind.cpp
#include <string>
#include <iostream>
#include <stdio.h>
using namespace std;
// Make an uppercase copy of s:
string upperCase(string& s) {
char* buf = new char[s.length()];
s.copy(buf, s.length());
for(int i = 0; i < s.length(); i++)
buf[i] = toupper(buf[i]);
string r(buf, s.length());
delete buf;
return r;
// Make a lowercase copy of s:
string lowerCase(string& s) {
char* buf = new char[s.length()];
s.copy(buf, s.length());
for(int i = 0; i < s.length(); i++)
buf[i] = tolower(buf[i]);
string r(buf, s.length());
delete buf;
return r;
int main() {
string chooseOne("Eenie, meenie, miney, mo");
cout << chooseOne << endl;</pre>
cout << upperCase(chooseOne) << endl;</pre>
cout << lowerCase(chooseOne) << endl;</pre>
// Case sensitive search
int i = chooseOne.find("een");
while(i != string::npos) {
cout << i << endl;</pre>
i++;
i = chooseOne.find("een", i);
```

```
// Search lowercase:
string lcase = lowerCase(chooseOne);
cout << lcase << endl;</pre>
i = lcase.find("een");
while(i != lcase.npos) {
cout << i << endl;</pre>
i++;
i = lcase.find("een", i);
// Search uppercase:
string ucase = upperCase(chooseOne);
cout << ucase << endl;</pre>
i = ucase.find("EEN");
while(i != ucase.npos) {
cout << i << endl;</pre>
i++;
i = ucase.find("EEN", i);
  }
} ///:~
```

Both the **upperCase()** and **lowerCase()** functions follow the same form: they allocate storage to hold the data in the argument **string**, copy the data and change the case. Then they create a new **string** with the new data, release the buffer and return the result **string**. The **c\_str()** function cannot be used to produce a pointer to directly manipulate the data in the **string** because **c\_str()** returns a pointer to **const**. That is, you're not allowed to manipulate **string** data with a pointer, only with member functions. If you need to use the more primitive **char** array manipulation, you should use the technique shown above.

The output looks like this:

```
Eenie, meenie, miney, mo
eenie, meenie, miney, mo
EENIE, MEENIE, MINEY, MO
8
eenie, meenie, miney, mo
0
8
EENIE, MEENIE, MINEY, MO
0
8
```

The case insensitive searches found both occurrences on the «een» group.

**NewFind.cpp** isn't the best solution to the case sensitivity problem, so we'll revisit it when we examine **string** comparisons.

# Finding in reverse

Sometimes it's necessary to search through a **string** from end to beginning, if you need to find the data in «last in / first out « order. The string member function **rfind()** handles this job.

```
//: C18:Rparse.cpp
// Reverse the order of words in a string
#include <string>
#include <iostream>
#include <vector>
using namespace std;
int main() {
```

```
// The ';' characters will be delimiters
string s("now.; sense; make; to; going; is; This");
cout << s << endl;</pre>
// To store the words:
vector<string> strings;
// The last element of the string:
int last = s.size();
// The beginning of the the current word:
int current = s.rfind(';');
// Walk backward through the string:
while(current != string::npos){
// Push each word into the vector.
// Current is incremented before copying to
// avoid copying the delimiter.
strings.push back(
s.substr(++current,last - current));
// Back over the delimiter we just found,
// and set last to the end of the next word
current -= 2;
last = current;
// Find the next delimiter
current = s.rfind(';', current);
// Pick up the first word - it's not
// preceded by a delimiter
strings.push back(s.substr(0, last - current));
// Print them in the new order:
for(int j = 0; j < strings.size(); j++)</pre>
cout << strings[j] << " ";</pre>
} ///:~
```

Here's how the output from **Rparse.cpp** looks:

```
now.;sense;make;to;going;is;This
This is going to make sense now.
```

**rfind()** backs through the string looking for tokens, reporting the array index of matching characters or **string::npos** if it is unsuccessful.

# Removing characters from strings

My word processor/page layout program (Microsoft Word) will save a document in HTML, but it doesn't recognize that the code listings in this book should be tagged with the HTML «preformatted» tag (<PRE>), and it puts paragraph marks (<P> and </P>) around every listing line. This means that all the indentation in the code listings is lost. In addition, Word saves HTML with reduced font sizes for body text, which makes it hard to read.

To convert the book to HTML form, then, the original output must be reprocessed, watching for the tags that mark the start and end of code listings, inserting the <PRE> and </PRE> tags at the appropriate places, removing all the <P> and </P> tags within the listings, and adjusting the font sizes. Removal is accomplished with the **erase()** member function, but you must correctly determine the starting and ending points of the substring you wish to erase. Here's the program that reprocesses the generated HTML file:

```
//: C18:ReprocessHTML.cpp
// Take Word's html output and fix up
// the code listings and html tags
#include <iostream>
#include <fstream>
#include <string>
```

```
#include <cassert>
using namespace std;
// Produce a new string which is the original
// string with the html paragraph break marks
// stripped off:
string stripPBreaks(string s) {
int br;
while((br = s.find("<P>")) != string::npos)
s.erase(br, strlen("<P>"));
while((br = s.find("</P>")) != string::npos)
s.erase(br, strlen("</P>"));
return s;
}
// After the beginning of a code listing is
// detected, this function cleans up the listing
// until the end marker is found. The first line
// of the listing is passed in by the caller,
// which detects the start marker in the line.
void fixupCodeListing(istream& in,
ostream& out, string& line, int tag) {
out << line.substr(0, tag)</pre>
<< "<PRE>" // Means "preformatted" in html
<< stripPBreaks(line.substr(tag)) << endl;</pre>
string s;
while(getline(in, s)) {
int endtag = s.find("/""/""/"":~");
if(endtag != string::npos) {
endtag += strlen("/""/""/"":~");
string before = s.substr(0, endtag);
string after = s.substr(endtag);
out << stripPBreaks(before) << "</PRE>"
<< after << endl;
return;
out << stripPBreaks(s) << endl;</pre>
string removals[] = {
"<FONT SIZE=2>",
"<FONT SIZE=1>",
"<FONT FACE=\"Times\" SIZE=1>",
"<FONT FACE=\"Times\" SIZE=2>",
"<FONT FACE=\"Courier\" SIZE=1>",
"SIZE=1", // Eliminate all other '1' & '2' size
"SIZE=2",
};
const rmsz = sizeof(removals)/sizeof(*removals);
int main(int argc, char* argv[]) {
assert(argc == 3);
ifstream in(argv[1]);
assert(in);
ofstream out(argv[2]);
string line;
```

```
while(getline(in, line)) {
// The "Body" tag only appears once:
if(line.find("<BODY") != string::npos) {</pre>
out << "<BODY BGCOLOR=\"#FFFFFF\" "
"TEXT=\"#000000\">" << endl;
continue; // Get next line
// Eliminate each of the removals strings:
for(int i = 0; i < rmsz; i++) {
int find = line.find(removals[i]);
if(find != string::npos)
line.erase(find, removals[i].size());
int tag1 = line.find("/""/"":");
int tag2 = line.find("/""*"":");
if(tag1 != string::npos)
fixupCodeListing(in, out, line, tagl);
else if(tag2 != string::npos)
fixupCodeListing(in, out, line, tag2);
else
out << line << endl;
  }
} ///:~
```

Notice the lines that detect the start and end listing tags by indicating them with each character in quotes. These tags are treated in a special way by the logic in the **Extractcode.cpp** tool for extracting code listings. To allow us to present the code for the tool in the text of the book, we had to make sure that the tag sequence itself didn't occur in the listing. To do so, we took advantage of a C++ preprocessor feature that causes text strings delimited by adjacent pairs of double quotes to be merged into a single string during the preprocessor pass of the build.

```
int tag1 = line.find("/""/"":");
```

The effect of the sequence of **char** arrays is to produce the starting tag for code listings.

# Comparing strings

Comparing strings is inherently different than comparing numbers. Numbers have constant, universally meaningful values. To evaluate the relationship between the magnitude of two strings, you must make a *lexical comparison*. Lexical comparison means that when you test a character to see if it is "greater than" or "less than" another character, you are actually comparing the numeric representation of those characters as specified in the collating sequence of the character set being used. Most often, this will be the ASCII collating sequence, which assigns the printable characters for the English language numbers in the range from 32 to 127 decimal. In the ASCII collating sequence, the first "character" in the list is the space, followed by several common punctuation marks, and then uppercase and lowercase letters. With respect to the alphabet, this means that the letters nearer the front have lower ASCII values than those nearer the end. With these details in mind, it becomes easier to remember that when a lexical comparison that reports s1 is "greater than" s2, it simply means that when the two were compared, the first differing character in s1 came later in the alphabet than the character in that same position in s2.

C++ provides several ways to compare strings, and each has their advantages. The simplest to use are the non member overloaded operator functions **operator ==, operator != operator >, operator <=, operator >=, and operator <=.** 

```
//: C18:CompStr.cpp
#include <string>
#include <iostream>
using namespace std;

int main() {
   // Strings to compare
   string s1("This ");
```

```
string s2("That ");
for(int i = 0; i < s1.size() &&
i < s2.size(); i++)
// See if the string elements are the same:
if(s1[i] == s2[i])
cout << s1[i] << " " << i << endl;
// Use the string inequality operators
if(s1 != s2) {
cout << "Strings aren't the same:" << " ";
if(s1 > s2)
cout << "s1 is > s2" << endl;
else
cout << "s2 is > s1" << endl;
}
} ///:~</pre>
```

Here's the output from CompStr.cpp:

```
T 0
h 1
4
Strings aren't the same: s1 is > s2
```

The overloaded comparison operators are useful for comparing both full strings and individual string elements.

Notice in the code fragment below the flexibility of argument types on both the left and right hand side of the comparison operators. The overloaded operator set allows the direct comparison of string objects, quoted literals, and pointers to C style strings.

```
// The lvalue is a quoted literal and
// the rvalue is a string
if("That " == s2)
cout << "A match" << endl;
// The lvalue is a string and the rvalue is a
// pointer to a c style null terminated string
if(s1 != s2.c_str())
cout << "No match" << endl;</pre>
```

You won't find the logical not (!) or the logical comparison operators (&& and ||) among operators for string. (Neither will you find overloaded versions of the bitwise C operators &, |, ^, or ~.) The overloaded non member comparison operators for the string class are limited to the subset which has clear, unambiguous application to single characters or groups of characters.

The **compare()** member function offers you a great deal more sophisticated and precise comparison than the non member operator set, because it returns a lexical comparison value, and provides for comparisons that consider subsets of the string data. It provides overloaded versions that allow you to compare two complete strings, part of either string to a complete string, and subsets of two strings. This example compares complete strings:

```
//: C18:Compare.cpp
// Demonstrates compare(), swap()
#include <string>
#include <iostream>
using namespace std;

int main() {
  string first("This");
  string second("That");
  // Which is lexically greater?
  switch(first.compare(second)) {
  case 0: // The same
  cout << first << " and " << second <<</pre>
```

```
" are lexically equal" << endl;
break;
case -1: // Less than
first.swap(second);
// Fall through this case...
case 1: // Greater than
cout << first <<</pre>
" is lexically greater than " <<
second << endl;</pre>
} ///:~
```

The output from **Compare.cpp** looks like this:

```
This is lexically greater than That
```

To compare a subset of the characters in one or both strings, you add arguments that define where to start the comparison and how many characters to consider. For example, we can use the overloaded version of compare():

#### s1.compare(s1artPos, s1NumberChars, s2, s2StartPos, s2NumberChars);

If we substitute the above version of compare() in the previous program so that it only looks at the first two characters of each string, the program becomes:

```
//: C18:Compare2.cpp
// Overloaded compare()
#include <string>
#include <iostream>
using namespace std;
int main() {
string first("This");
string second("That");
// Compare first two characters of each string:
switch(first.compare(0, 2, second, 0, 2)) {
case 0: // The same
cout << first << " and " << second <<</pre>
" are lexically equal" << endl;
break;
case -1: // Less than
first.swap(second);
// Fall through this case...
case 1: // Greater than
cout << first <<</pre>
" is lexically greater than " <<
second << endl;</pre>
} ///:~
```

The output is:

```
This and That are lexically equal
which is true, for the first two characters of «This» and «That.»
```

### Indexing with [] vs. at()

In the examples so far, we have used C style array indexing syntax to refer to an individual character in a string. C++ strings provide an alternative to the s[n] notation: the at() member. These two idioms produce the same result in C++ if all goes well:

```
//: C18:StringIndexing.cpp
#include <string>
#include <iostream>
using namespace std;
int main(){
  string s("1234");
  cout << s[1] << " ";
  cout << s.at(1) << endl;
} ///:~</pre>
```

The output from this code looks like this:

#### 2 2

However, there is one important difference between [] and at(). When you try to reference an array element that is out of bounds, at() will do you the kindness of throwing an exception, while ordinary [] subscripting syntax will leave you to your own devices:

```
//: C18:BadStringIndexing.cpp
#include <string>
#include <iostream>
using namespace std;

int main(){
    string s("1234");
    // Run-time problem: goes beyond array bounds:
    cout << s[5] << endl;
    // Saves you by throwing an exception:
    cout << s.at(5) << endl;
} ///:~</pre>
```

Using at() in place of [] will give you a chance to gracefully recover from references to array elements that don't exist. at() throws an object of class out\_of\_range. By catching this object in an exception handler, you can take appropriate remedial actions such as recalculating the offending subscript or growing the array. (You can read more about Exception Handling in Chapter XX)

# Using iterators

In the example program **NewFind.cpp**, we used a lot of messy and rather tedious C **char** array handling code to change the case of the characters in a string and then search for the occurrence of matches to a substring. Sometimes the «quick and dirty» method is justifiable, but in general, you won't want to sacrifice the advantages of having your string data safely and securely encapsulated in the C++ object where it lives.

Here is a better, safer way to handle case insensitive comparison of two C++ string objects. Because no data is copied out of the objects and into C style strings, you don't have to use pointers and you don't have to risk overwriting the bounds of an ordinary character array. In this example, we use the string **iterator**. Iterators are themselves objects which move through a collection or container of other objects, selecting them one at a time, but never providing direct access to the implementation of the container. Iterators are *not* pointers, but they are useful for many of the same jobs.

```
//: C18:CmpIter.cpp
// Find a group of characters in a string
#include <string>
#include <iostream>
using namespace std;

// Case insensitive compare function:
int
stringCmpi(const string& s1, const string& s2) {
// Select the first element of each string:
string::const iterator
```

```
p1 = s1.begin(), p2 = s2.begin();
// Don't run past the end:
while(p1 != s1.end() && p2 != s2.end()) {
// Compare upper-cased chars:
if(toupper(*p1) != toupper(*p2))
// Report which was lexically greater:
return (toupper(*p1)<toupper(*p2))? -1 : 1;</pre>
p1++;
p2++;
// If they match up to the detected eos, say
// which was longer. Return 0 if the same.
return(s2.size() - s1.size());
int main() {
string s1("Mozart");
string s2("Modigliani");
cout << stringCmpi(s1, s2) << endl;</pre>
} ///:~
```

Notice that the iterators **p1** and **p2** use the same syntax as C pointers – the '\*' operator makes the *value of* element at the location given by the iterators available to the **toupper()** function. **toupper()** doesn't actually change the content of the element in the string. In fact, it can't. This definition of **p1** tells us that we can only use the elements **p1** points to as constants.

```
string::const_iterator p1 = s1.begin();
```

The way **toupper()** and the iterators are used in this example is called a *case preserving* case insensitive comparison. This means that the string didn't have to be copied or rewritten to accommodate case insensitive comparison. Both of the strings retain their original data, unmodified.

#### Iterating in reverse

Just as the standard C pointer gives us the increment (++) and decrement (--) operators to make pointer arithmetic a bit more convenient, C++ string iterators come in two basic varieties. You've seen **end()** and **begin()**, which are the tools for moving forward through a string one element at a time. The reverse iterators **rend()** and **rbegin()** allow you to step backwards through a string. Here's how they work:

```
//: C18:RevStr.cpp
// Print a string in reverse
#include <string>
#include <iostream>
using namespace std;
int main() {
  string s("987654321");
  // Use this iterator to walk backwards:
  string::reverse_iterator rev;
  // "Incrementing" the reverse iterator moves
  // it to successively lower string elements:
  for(rev = s.rbegin(); rev != s.rend(); rev++)
  cout << *rev << " ";
} ///:~</pre>
```

The output from **RevStr.cpp** looks like this:

```
1 2 3 4 5 6 7 8 9
```

Reverse iterators act like pointers to elements of the string's character array, except that when you apply the increment operator to them, they move backward rather than forward. rbegin() and rend() supply string locations that are consistent with this behavior, to wit, rbegin() locates the position just beyond the end of the string, and rend() locates the beginning. Aside from this, the main thing

to remember about reverse iterators is that they *aren't* type equivalent to ordinary iterators. For example, if a member function parameter list includes an iterator as an argument, you can't substitute a reverse iterator to get the function to perform it's job walking backward through the string. Here's an illustration:

```
// The compiler won't accept this
string sBackwards(s.rbegin(), s.rend());
```

The string constructor won't accept reverse iterators in place of forward iterators in its parameter list. This is also true of string members such as **copy()**, **insert()**, and **assign()**.

### Strings and character traits

We seem to have worked our way around the margins of case insensitive string comparisons using C++ string objects, so maybe it's time to ask the obvious question: «Why isn't case-insensitive comparison part of the standard **string** class?» The answer provides interesting background on the true nature of C++ string objects.

Consider what it means for a character to have «case.» Written Hebrew, Farsi, and Kanji don't use the concept of upper and lower case, so for those languages this idea has no meaning at all. This the first impediment to built-in C++ support for case-insensitive character search and comparison: the idea of case sensitivity is not universal, and therefore not portable.

It would seem that if there were a way of designating that some languages were «all uppercase» or «all lowercase» we could design a generalized solution. However, some languages which employ the concept of «case» also change the meaning of particular characters with diacritical marks: the cedilla in Spanish, the circumflex in French, and the umlaut in German. For this reason, any case-sensitive collating scheme that attempts to be comprehensive will be nightmarishly complex to use.

Although we usually treat the C++ **string** as a class, this is really not the case. **string** is a **typedef** of a more general constituent, the **basic\_string< >** template. Observe how **string** is declared in the standard C++ header file:

```
typedef basic_string<char> string;
```

To really understand the nature of strings, it's helpful to delve a bit deeper and look at the template on which it is based. Here's the declaration of the **basic\_string<>** template:

```
template<class charT,
class traits = char_traits<charT>,
class allocator = allocator<charT> >
class basic_string;
```

Earlier in this book, templates were examined in a great deal of detail. The main thing to notice about the two declarations above are that the **string** type is created when the **basic\_string** template is instantiated with **char.** Inside the **basic\_string<>** template declaration, the line

```
class traits = char_traits<charT>,
```

tells us that the behavior of the class made from the <code>basic\_string<></code> template is specified by a class based on the template <code>char\_traits<></code>. Thus, the <code>basic\_string<></code> template provides for cases where you need string oriented classes that manipulate types other than <code>char</code> (wide characters or unicode, for example). To do this, the <code>char\_traits<></code> template controls the content and collating behaviors of a variety of character sets using the character comparison functions <code>eq()</code> (equal), <code>ne()</code> (not equal), and <code>lt()</code> (less than) upon which the <code>basic\_string<>></code> string comparison functions rely.

This is why the string class doesn't include case insensitive member functions: That's not in its job description. To change the way the string class treats character comparison, you must supply a different of **char\_traits<>** template, because that defines the behavior of the individual character comparison member functions.

This information can be used to make a new type of **string** class that ignores case. First, we'll define a new case insensitive **char\_traits<>** template that inherits the existing one. Next, we'll override only the members we need to change in order to make character-by-character comparison case insensitive. (In addition to the three lexical character comparison members mentioned above, we'll also have to supply new implementation of **find()** and **compare()**.) Finally, we'll **typedef** a new class based on **basic\_string**, but using the case insensitive **ichar\_traits** template for its second argument.

```
//: C18:ichar_traits.h
   // Creating your own character traits
   #ifndef ICHAR_TRAITS_H_
   #define ICHAR_TRAITS_H_
   #include <string>
   struct ichar_traits : std::char_traits<char> {
   // We'll only change character by
   // character comparison functions
   static bool eq(char c1st, char c2nd) {
   return toupper(c1st) == toupper(c2nd);
   static bool ne(char c1st, char c2nd) {
   return toupper(c1st) != toupper(c2nd);
   static bool lt(char c1st, char c2nd) {
   return toupper(c1st) < toupper(c2nd);</pre>
     }
   static int compare(const char* str1,
   const char* str2, size_t n) {
   for(int i = 0; i < n; i++) {
   if(tolower(*str1) > tolower(*str2))
   return 1;
   if(tolower(*str1) < tolower(*str2))</pre>
   return -1;
   if(*str1 == 0 || *str2 == 0)
   return 0;
       }
  return 0;
     }
   static const char* find(const char* s1,
   int n, char c) {
   while (n-- > 0 \&\&
   toupper(*s1) != toupper©)
   s1++i
   return s1;
   };
   #endif // ICHAR TRAITS H ///:~
If we typedef an istring class like this:
   typedef basic_string<char, ichar_traits,
   allocator<char> > istring;
```

Then this **istring** will act like an ordinary **string** in every way, except that it will make all comparisons without respect to case. Here's an example:

```
//: C18:ICompare.cpp
#include <string>
#include <iostream>
#include "ichar_traits.h"
using namespace std;

typedef basic_string<char, ichar_traits,
allocator<char> > istring;
int main() {
```

```
// The same letters except for case:
istring first = "tHis";
istring second = "ThIS";
cout << first.compare(second) << endl;
} ///:~</pre>
```

The output from the program is «0», indicating that the strings compare as equal. This is just a simple example – in order to make **istring** fully equivalent to **string**, we'd have to create the other functions necessary to support the new **istring** type.

#### Summary

C++ string objects provide developers with a number of great advantages over their C counterparts. For the most part, the **string** class makes referring to strings through the use of character pointers unnecessary. This eliminates an entire class of software defects that arise from the use of uninitialized and incorrectly valued pointers. C++ strings dynamically and transparently grow their internal data storage space to accommodate increases in the size of the string data. This means that when the data in a string grows beyond the limits of the memory initially allocated to it, the string object will make the memory management calls that take space from and return space to the heap. Consistent allocation schemes prevent memory leaks and have the potential to be much more efficient than «roll your own» memory management.

The **string** class member functions provide a fairly comprehensive set of tools for creating, modifying, and searching in strings. **string** comparisons are always case sensitive, but you can work around this by copying string data to C style null terminated strings and using case insensitive string comparison functions, temporarily converting the data held in sting objects to a single case, or by creating a case insensitive string class which overrides the character traits used to create the **basic\_string** object.

#### **Exercises**

- 1. A palindrome is a word or group of words that read the same forward and backward. For example «madam» or «wow». Write a program that takes a string argument and and returns TRUE if the string was a palindrome.
- 2. Some times the input from a file stream contains a two character sequence to represent a newline. These two characters (0x0a 0x0d) produce extra blank lines when the stream is printed to standard out. Write a program that finds the character 0x0d (ASCII carraige return) and deletes it from the string.
- 3. Write a program that reverses the order of the characters in a string.

#### 19: lostreams

So far in this book we've used the old reliable C standard I/O library, a perfect example of a library that begs to be turned into a class.

In fact, there's much more you can do with the general I/O problem than just take standard I/O and turn it into a class. Wouldn't it be nice if you could make all the usual «receptacles» — standard I/O, files and even blocks of memory — look the same, so you need to remember only one interface? That's the idea behind iostreams. They're much easier, safer, and often more efficient than the assorted functions from the Standard C stdio library.

lostream is usually the first class library that new C++ programmers learn to use. This chapter explores the *use* of iostreams, so they can replace the C I/O functions through the rest of the book. In future chapters, you'll see how to set up your own classes so they're compatible with iostreams.

#### Why iostreams?

You may wonder what's wrong with the good old C library. And why not «wrap» the C library in a class and be done with it? Indeed, there are situations when this is the perfect thing to do, when you want to make a C library a bit safer and easier to use. For example, suppose you want to make sure a stdio file is always safely opened and properly closed, without relying on the user to remember to call the **close()** function:

```
//: C19:FileClass.h
// Stdio files wrapped
#ifndef FILECLAS_H_
#define FILECLAS_H_
#include <cstdio>

class FileClass {
    std::FILE* f;
    public:
    FileClass(const char* fname, const char* mode="r");
    ~FileClass();
    std::FILE* fp();
    };
#endif // FILECLAS H ///:~
```

In C when you perform file I/O, you work with a naked pointer to a FILE **struct**, but this class wraps around the pointer and guarantees it is properly initialized and cleaned up using the constructor and destructor. The second constructor argument is the file mode, which defaults to «r» for «read.»

To fetch the value of the pointer to use in the file I/O functions, you use the **fp()** access function. Here are the member function definitions:

```
//: C19:FileClass.cpp {0}
// Implementation
#include <cstdlib>
#include "FileClass.h"
using namespace std;

FileClass::FileClass(const char* fname, const char* mode){
f = fopen(fname, mode);
if(f == NULL) {
printf("%s: file not found\n", fname);
exit(1);
}
}
```

```
FileClass::~FileClass() { fclose(f); }
FILE* FileClass::fp() { return f; } ///:~
```

The constructor calls **fopen()**, as you would normally do, but it also checks to ensure the result isn't zero, which indicates a failure upon opening the file. If there's a failure, the name of the file is printed and **exit()** is called.

The destructor closes the file, and the access function fp() returns f. Here's a simple example using class FileClass:

```
//: C19:Fctest.cpp
//{L} Fileclass
// Testing class File
#include "../require.h"
#include "FileClass.h"
using namespace std;

int main(int argc, char* argv[]) {
  requireArgs(argc, 2);
  FileClass f(argv[1]); // Opens and tests
#define BSIZE 100
  char buf[BSIZE];
  while(fgets(buf, BSIZE, f.fp()))
  puts(buf);
} // File automatically closed by destructor
///:~
```

You create the **FileClass** object and use it in normal C file I/O function calls by calling **fp()**. When you're done with it, just forget about it, and the file is closed by the destructor at the end of the scope.

### True wrapping

Even though the FILE pointer is private, it isn't particularly safe because fp() retrieves it. The only effect seems to be guaranteed initialization and cleanup, so why not make it public, or use a **struct** instead? Notice that while you can get a copy of f using fp(), you cannot assign to f— that's completely under the control of the class. Of course, once the user has the pointer returned by fp(), he can still assign to the structure elements, so the safety is in guaranteeing a valid FILE pointer rather than proper contents of the structure.

If you want complete safety, you have to prevent the user from direct access to the FILE pointer. This means some version of all the normal file I/O functions will have to show up as class members, so everything you can do with the C approach is available in the C++ class:

```
//: C19:Fullwrap.h
// Completely hidden file IO
#ifndef FULLWRAP H
#define FULLWRAP H
class File {
std::FILE* f;
std::FILE* F(); // Produces checked pointer to f
File(); // Create object but don't open file
File(const char* path,
const char* mode = "r");
~File();
int open(const char* path,
const char* mode = "r");
int reopen(const char* path,
const char* mode);
int Getc();
```

```
int Ungetc(int c);
int Putc(int c);
int puts(const char* s);
char* gets(char* s, int n);
int printf(const char* format, ...);
size_t read(void* ptr, size_t size,
size t n);
size t write(const void* ptr,
size_t size, size_t n);
int eof();
int close();
int flush();
int seek(long offset, int whence);
int getpos(fpos_t* pos);
int setpos(const fpos t* pos);
long tell();
void rewind();
void setbuf(char* buf);
int setvbuf(char* buf, int type, size_t sz);
int error();
void Clearerr();
};
#endif // FULLWRAP_H_ ///:~
```

This class contains almost all the file I/O functions from STDIO.H. **vfprintf()**, is missing; it is used to implement the **printf()** member function.

**File** has the same constructor as in the previous example, and it also has a default constructor. The default constructor is important if you want to create an array of **File** objects or use a **File** object as a member of another class where the initialization doesn't happen in the constructor (but sometime after the enclosing object is created).

The default constructor sets the private **FILE** pointer **f** to zero. But now, before any reference to **f**, its value must be checked to ensure it isn't zero. This is accomplished with the last member function in the class, **F()**, which is **private** because it is intended to be used only by other member functions. (We don't want to give the user direct access to the **FILE** structure in this class.)<sup>53</sup>

This is not a terrible solution by any means. It's quite functional, and you could imagine making similar classes for standard (console) I/O and for in-core formatting (reading/writing a piece of memory rather than a file or the console).

The big stumbling block is the run-time interpreter used for the variable-argument list functions. This is the code that parses through your format string at run-time and grabs and interprets arguments from the variable argument list. It's a problem for four reasons.

- 1. Even if you use only a fraction of the functionality of the interpreter, the whole thing gets loaded. So if you say: **printf("%c", 'x');**you'll get the whole package, including the parts that print out floating-point numbers and strings. There's no option for reducing the amount of space used by the program.
- 2. Because the interpretation happens at run-time there's a performance overhead you can't get rid of. It's frustrating because all the information is *there* in the format string at compile time, but it's not evaluated until run-time. However, if you could parse the arguments in the format string at compile time you could make hard function calls that have the potential to be much faster than a run-time interpreter (although the **printf**() family of functions is usually quite well optimized).
- 3. A worse problem occurs because the evaluation of the format string doesn't happen until run-time: there can be no compile-time error checking. You're probably very familiar with this problem if you've tried to find bugs that came from using the wrong number or type of arguments in a **printf()** statement. C++ makes a big deal out of compile-time error checking to find errors early and make your life easier. It seems a shame to throw it away for an I/O library, especially because I/O is used a lot.

<sup>&</sup>lt;sup>53</sup> The implementation and test files for FULLWRAP are available in the freely distributed source code for this book. See preface for details.

4. For C++, the most important problem is that the **printf()** family of functions is not particularly extensible. They're really designed to handle the four basic data types in C (**char**, **int**, **float**, **double** and their variations). You might think that every time you add a new class, you could add an overloaded **printf()** and **scanf()** function (and their variants for files and strings) but remember, overloaded functions must have different types in their argument lists and the **printf()** family hides its type information in the format string and in the variable argument list. For a language like C++, whose goal is to be able to easily add new data types, this is an ungainly restriction.

#### lostreams to the rescue

All these issues make it clear that one of the first standard class libraries for C++ should handle I/O. Because «hello, world» is the first program just about everyone writes in a new language, and because I/O is part of virtually every program, the I/O library in C++ must be particularly easy to use. It also has the much greater challenge that it can never know all the classes it must accommodate, but it must nevertheless be adaptable to use any new class. Thus its constraints required that this first class be a truly inspired design.

This chapter won't look at the details of the design and how to add iostream functionality to your own classes (you'll learn that in a later chapter). First, you need to learn to use iostreams. In addition to gaining a great deal of leverage and clarity in your dealings with I/O and formatting, you'll also see how a really powerful C++ library can work.

## Sneak preview of operator overloading

Before you can use the iostreams library, you must understand one new feature of the language that won't be covered in detail until a later chapter. To use iostreams, you need to know that in C++ all the operators can take on different meanings. In this chapter, we're particularly interested in << and >>. The statement «operators can take on different meanings» deserves some extra insight.

In Chapter 4, you learned how function overloading allows you to use the same function name with different argument lists. Now imagine that when the compiler sees an expression consisting of an argument followed by an operator followed by an argument, it simply calls a function. That is, an operator is simply a function call with a different syntax.

Of course, this is C++, which is very particular about data types. So there must be a previously declared function to match that operator and those particular argument types, or the compiler will not accept the expression.

What most people find immediately disturbing about operator overloading is the thought that maybe everything they know about operators in C is suddenly wrong. This is absolutely false. Here are two of the sacred design goals of C++:

- 1. A program that compiles in C will compile in C++. The only compilation errors and warnings from the C++ compiler will result from the «holes» in the C language, and fixing these will require only local editing. (Indeed, the complaints by the C++ compiler usually lead you directly to undiscovered bugs in the C program.)
- 2. The C++ compiler will not secretly change the behavior of a C program by recompiling it under C++.

Keeping these goals in mind will help answer a lot of questions; knowing there are no capricious changes to C when moving to C++ helps make the transition easy. In particular, operators for built-in types won't suddenly start working differently — you cannot change their meaning. Overloaded operators can be created only where new data types are involved. So you can create a new overloaded operator for a new class, but the expression

won't suddenly change its meaning, and the illegal code

won't suddenly start working.

### Inserters and extractors

In the iostreams library, two operators have been overloaded to make the use of iostreams easy. The operator << is often referred to as an *inserter* for iostreams, and the operator >> is often referred to as an *extractor*.

A *stream* is an object that formats and holds bytes. You can have an input stream (*istream*) or an output stream (*ostream*). There are different types of istreams and ostreams: *ifstreams* and *ofstreams* for files, *istrstreams*, and *ostrstreams* for **char**\* memory (in-core formatting), and *istringstreams* & *ostringstreams* for interfacing with the Standard C++ **string** class. All these stream objects have the same interface, regardless of whether you're working with a file, standard I/O, a piece of memory or a **string** object. The single interface you learn also works for extensions added to support new classes.

If a stream is capable of producing bytes (an istream), you can get information from the stream using an extractor. The extractor produces and formats the type of information that's expected by the destination object. To see an example of this, you can use the **cin** object, which is the iostream equivalent of **stdin** in C, that is, redirectable standard input. This object is pre-defined whenever you include the IOSTREAM.H header file. (Thus, the iostream library is automatically linked with most compilers.)

```
int i;
cin >> i;

float f;
cin >> f;

char c;
cin >> c;

char buf[100];
cin >> buf;
```

There's an overloaded **operator** >> for every data type you can use as the right-hand argument of >> in an iostream statement. (You can also overload your own, which you'll see in a later chapter.)

To find out what you have in the various variables, you can use the **cout** object (corresponding to standard output; there's also a **cerr** object corresponding to standard error) with the inserter <<:

```
cout << "i = ";
cout << i;
cout << "\n";
cout << "f = ";
cout << f;
cout << "\n";
cout << "c = ";
cout << c;
cout << "\n";
cout << "buf = ";
cout << buf;
cout << "\n";</pre>
```

This is notably tedious, and doesn't seem like much of an improvement over **printf()**, type checking or no. Fortunately, the overloaded inserters and extractors in iostreams are designed to be chained together into a complex expression that is much easier to write:

```
cout << "i = " << i << endl;
cout << "f = " << f << endl;
cout << "c = " << c << endl;
cout << "buf = " << buf << endl;</pre>
```

You'll understand how this can happen in a later chapter, but for now it's sufficient to take the attitude of a class user and just know it works that way.

### **Manipulators**

One new element has been added here: a *manipulator* called **endl**. A manipulator acts on the stream itself; in this case it inserts a newline and *flushes* the stream (puts out all pending characters that have been stored in the internal stream buffer but not yet output). You can also just flush the stream:

```
cout << flush;
```

There are additional basic manipulators that will change the number base to oct (octal), dec (decimal) or hex (hexadecimal):

```
cout << hex << "0x" << i << endl;
```

There's a manipulator for extraction that "eats" white space:

```
cin >> ws;
```

and a manipulator called **ends**, which is like **endl**, only for strstreams (covered in a while). These are all the manipulators in IOSTREAM.H, but there are more in IOMANIP.H you'll see later in the chapter.

# Common usage

Although **cin** and the extractor >> provide a nice balance to **cout** and the inserter <<, in practice using formatted input routines, especially with standard input, has the same problems you run into with **scanf()**. If the input produces an unexpected value, the process is skewed, and it's very difficult to recover. In addition, formatted input defaults to whitespace delimiters. So if you collect the above code fragments into a program

```
//: C19:Iosexamp.cpp
   // Iostream examples
   #include <iostream>
   using namespace std;
   int main() {
   int i;
   cin >> i;
   float f;
   cin >> f;
   char c;
   cin >> c;
   char buf[100];
   cin >> buf;
   cout << "i = " << i << endl;
   cout << "f = " << f << endl;
   cout << "c = " << c << endl;
   cout << "buf = " << buf << endl;
   cout << flush;</pre>
   cout << hex << "0x" << i << endl;
   } ///:~
and give it the following input,
   12 1.4 c this is a test
you'll get the same output as if you give it
   12
   1.4
   this is a test
and the output is, somewhat unexpectedly,
```

i = 12

```
f = 1.4
c = c
buf = this
0xc
```

Notice that **buf** got only the first word because the input routine looked for a space to delimit the input, which it saw after «this.» In addition, if the continuous input string is longer than the storage allocated for **buf**, you'll overrun the buffer.

It seems **cin** and the extractor are provided only for completeness, and this is probably a good way to look at it. In practice, you'll usually want to get your input a line at a time as a sequence of characters and then scan them and perform conversions once they're safely in a buffer. This way you don't have to worry about the input routine choking on unexpected data.

Another thing to consider is the whole concept of a command-line interface. This has made sense in the past when the console was little more than a glass typewriter, but the world is rapidly changing to one where the graphical user interface (GUI) dominates. What is the meaning of console I/O in such a world? It makes much more sense to ignore **cin** altogether other than for very simple examples or tests, and take the following approaches:

- 1. If your program requires input, read that input from a file you'll soon see it's remarkably easy to use files with iostreams. Iostreams for files still works fine with a GUI.
- 2. Read the input without attempting to convert it. Once you've got it someplace where it can't foul things up during conversion, then you can safely scan it.
- 3. Output is different. If you're using a GUI, **cout** doesn't work and you must send it to a file (which is identical to sending it to **cout**) or use the GUI facilities for data display. Otherwise it often makes sense to send it to **cout**. In both cases, the output formatting functions of iostreams are highly useful.

# Line-oriented input

To grab input a line at a time, you have two choices: the member functions **get()** and **getline()**. Both functions take three arguments: a pointer to a character buffer in which to store the result, the size of that buffer (so they don't overrun it), and the terminating character, to know when to stop reading input. The terminating character has a default value of '\n', which is what you'll usually use. Both functions store a zero in the result buffer when they encounter the terminating character in the input.

So what's the difference? Subtle, but important: **get()** stops when it sees the delimiter in the input stream, but it doesn't extract it from the input stream. Thus, if you did another **get()** using the same delimiter it would immediately return with no fetched input. (Presumably, you either use a different delimiter in the next **get()** statement or a different input function.) **getline()**, on the other hand, extracts the delimiter from the input stream, but still doesn't store it in the result buffer.

Generally, when you're processing a text file that you read a line at a time, you'll want to use getline().

### Overloaded versions of **get()**

**get()** also comes in three other overloaded versions: one with no arguments that returns the next character, using an **int** return value; one that stuffs a character into its **char** argument, using a *reference* (You'll have to jump forward to Chapter 9 if you want to understand it right this minute . . . .); and one that stores directly into the underlying buffer structure of another iostream object. That is explored later in the chapter.

### Reading raw bytes

If you know exactly what you're dealing with and want to move the bytes directly into a variable, array, or structure in memory, you can use **read()**. The first argument is a pointer to the destination memory, and the second is the number of bytes to read. This is especially useful if you've previously stored the information to a file, for example, in binary form using the complementary **write()** member function for an output stream. You'll see examples of all these functions later.

### Error handling

All the versions of **get()** and **getline()** return the input stream from which the characters came *except* for **get()** with no arguments, which returns the next character or EOF. If you get the input stream object back, you can ask it if it's still OK. In fact, you can ask *any* 

iostream object if it's OK using the member functions **good()**, **eof()**, **fail()**, and **bad()**. These return state information based on the **eofbit** (indicates the buffer is at the end of sequence), the **failbit** (indicates some operation has failed because of formatting issues or some other problem that does not affect the buffer) and the **badbit** (indicates something has gone wrong with the buffer).

However, as mentioned earlier, the state of an input stream generally gets corrupted in weird ways only when you're trying to do input to specific types and the type read from the input is inconsistent with what is expected. Then of course you have the problem of what to do with the input stream to correct the problem. If you follow my advice and read input a line at a time or as a big glob of characters (with read()) and don't attempt to use the input formatting functions except in simple cases, then all you're concerned with is whether you're at the end of the input (EOF). Fortunately, testing for this turns out to be simple and can be done inside of conditionals, such as while(cin) or if(cin). For now you'll have to accept that when you use an input stream object in this context, the right value is safely, correctly and magically produced to indicate whether the object has reached the end of the input. You can also use the Boolean NOT operator !, as in if(!cin), to indicate the stream is not OK; that is, you've probably reached the end of input and should quit trying to read the stream.

There are times when the stream becomes not-OK, but you understand this condition and want to go on using it. For example, if you reach the end of an input file, the **eofbit** and **failbit** are set, so a conditional on that stream object will indicate the stream is no longer good. However, you may want to continue using the file, by seeking to an earlier position and reading more data. To correct the condition, simply call the **clear()** member function.<sup>54</sup>

#### File iostreams

Manipulating files with iostreams is much easier and safer than using STDIO.H in C. All you do to open a file is create an object; the constructor does the work. You don't have to explicitly close a file (although you can, using the **close()** member function) because the destructor will close it when the object goes out of scope.

To create a file that defaults to input, make an ifstream object. To create one that defaults to output, make an ofstream object.

Here's an example that shows many of the features discussed so far. Note the inclusion of FSTREAM.H to declare the file I/O classes; this also includes IOSTREAM.H.

```
//: C19:Strfile.cpp
// Stream I/O with files
// The difference between get() & getline()
#include <fstream>
#include <iostream>
#include "../require.h"
using namespace std;
#define SZ 100 // Buffer size
int main() {
char buf[SZ];
ifstream in("strfile.cpp"); // Read
assure(in, "strfile.cpp"); // Verify open
ofstream out("strfile.out"); // Write
assure(out, "strfile.out");
int i = 1; // Line counter
// A less-convenient approach for line input:
while(in.get(buf, SZ)) { // Leaves \n in input
in.get(); // Throw away next character (\n)
cout << buf << endl; // Must add \n</pre>
// File output just like standard I/O:
out << i++ << ": " << buf << endl;
    }
} // Destructors close in & out
```

<sup>&</sup>lt;sup>54</sup> Newer implementations of iostreams will still support this style of handling errors, but in some cases will also throw exceptions.

```
ifstream in("strfile.out");
assure(in, "strfile.out");
// More convenient line input:
while(in.getline(buf, SZ)) { // Removes \n
char* cp = buf;
while(*cp != ':')
cp++;
cp += 2; // Past ": "
cout << cp << endl; // Must still add \n
}
} ///:~</pre>
```

The creation of both the **ifstream** and **ofstream** are followed by an **assert()** to guarantee the file has been successfully opened. Here again the object, used in a situation where the compiler expects an integral result, produces a value that indicates success or failure. (To do this, an automatic type conversion member function is called. These are discussed in Chapter 10.)

The first **while** loop demonstrates the use of two forms of the **get()** function. The first gets characters into a buffer and puts a zero terminator in the buffer when either **SZ – 1** characters have been read or the third argument (defaulted to '\n') is encountered. **get()** leaves the terminator character in the input stream, so this terminator must be thrown away via **in.get()** using the form of **get()** with no argument, which fetches a single byte and returns it as an **int**. You can also use the **ignore()** member function, which has two defaulted arguments. The first is the number of characters to throw away, and defaults to one. The second is the character at which the **ignore()** function quits (after extracting it) and defaults to EOF.

Next you see two output statements that look very similar: one to **cout** and one to the file **out**. Notice the convenience here; you don't need to worry about what kind of object you're dealing with because the formatting statements work the same with all **ostream** objects. The first one echoes the line to standard output, and the second writes the line out to the new file and includes a line number.

To demonstrate **getline()**, it's interesting to open the file we just created and strip off the line numbers. To ensure the file is properly closed before opening it to read, you have two choices. You can surround the first part of the program in braces to force the **out** object out of scope, thus calling the destructor and closing the file, which is done here. You can also call **close()** for both files; if you want, you can even reuse the **in** object by calling the **open()** member function (you can also create and destroy the object dynamically on the heap as is in Chapter 11).

The second **while** loop shows how **getline()** removes the terminator character (its third argument, which defaults to '\n') from the input stream when it's encountered. Although **getline()**, like **get()**, puts a zero in the buffer, it still doesn't insert the terminating character.

## Open modes

You can control the way a file is opened by changing a default argument. The following table shows the flags that control the mode of the file:

| Flag     | Function  |
|----------|---|
| ios::in  | Opens an input file. Use this as an open mode for an <b>ofstream</b> to prevent truncating an existing file.  |
| ios::out | Opens an output file. When used for an ofstream without ios::app, ios::ate or ios::in, ios::trunc is implied. |
| ios::app | Opens an output file for appending.   |
| ios::ate | Opens an existing file (either input or output) and seeks the end.  |

| Flag           | Function  |
|----------------|---|
| ios::nocreate  | Opens a file only if it already exists. (Otherwise it fails.) |
| ios::noreplace | Opens a file only if it does not exist. (Otherwise it fails.) |
| ios::trunc     | Opens a file and deletes the old file, if it already exists.  |
| ios::binary    | Opens a file in binary mode. Default is text mode.            |

#### These flags can be combined using a bitwise OR.

lostream buffering

Whenever you create a new class, you should endeavor to hide the details of the underlying implementation as possible from the user of the class. Try to show them only what they need to know and make the rest **private** to avoid confusion. Normally when using iostreams you don't know or care where the bytes are being produced or consumed; indeed, this is different depending on whether you're dealing with standard I/O, files, memory, or some newly created class or device.

There comes a time, however, when it becomes important to be able to send messages to the part of the iostream that produces and consumes bytes. To provide this part with a common interface and still hide its underlying implementation, it is abstracted into its own class, called **streambuf**. Each iostream object contains a pointer to some kind of **streambuf**. (The kind depends on whether it deals with standard I/O, files, memory, etc.) You can access the **streambuf** directly; for example, you can move raw bytes into and out of the **streambuf**, without formatting them through the enclosing iostream. This is accomplished, of course, by calling member functions for the **streambuf** object.

Currently, the most important thing for you to know is that every iostream object contains a pointer to a **streambuf** object, and the **streambuf** has some member functions you can call if you need to.

To allow you to access the **streambuf**, every iostream object has a member function called **rdbuf()** that returns the pointer to the object's **streambuf**. This way you can call any member function for the underlying **streambuf**. However, one of the most interesting things you can do with the **streambuf** pointer is to connect it to another iostream object using the << operator. This drains all the bytes from your object into the one on the left-hand side of the <<. This means if you want to move all the bytes from one iostream to another, you don't have to go through the tedium (and potential coding errors) of reading them one byte or one line at a time. It's a much more elegant approach.

For example, here's a very simple program that opens a file and sends the contents out to standard output (similar to the previous example):

```
//: C19:Stype.cpp
// Type a file to standard output
#include <fstream>
#include <iostream>
#include "../require.h"
using namespace std;

int main(int argc, char* argv[]) {
  requireArgs(argc, 2); // Must have a command line
  ifstream in(argv[1]);
  assure(in, argv[1]); // Ensure file exists
  cout << in.rdbuf(); // Outputs entire file
} ///:~</pre>
```

After making sure there is an argument on the command line, an **ifstream** is created using this argument. The open will fail if the file doesn't exist, and this failure is caught by the **assert(in)**.

### All the work really happens in the statement

```
cout << in.rdbuf();</pre>
```

which causes the entire contents of the file to be sent to **cout**. This is not only more succinct to code, it is often more efficient than moving the bytes one at a time.

### Using **get()** with a streambuf

There is a form of **get()** that allows you to write directly into the **streambuf** of another object. The first argument is the destination **streambuf** (whose address is mysteriously taken using a *reference*, discussed in Chapter 9), and the second is the terminating character, which stops the **get()** function. So yet another way to print a file to standard output is

```
//: C19:Sbufget.cpp
// Get directly into a streambuf
#include <fstream>
#include <iostream>
#include "../require.h"
using namespace std;

int main() {
  ifstream in("sbufget.cpp");
  assure(in, "sbufget.cpp");
  while(in.get(*cout.rdbuf()))
  in.ignore();
} ///:~
```

**rdbuf()** returns a pointer, so it must be dereferenced to satisfy the function's need to see an object. The **get()** function, remember, doesn't pull the terminating character from the input stream, so it must be removed using **ignore()** so **get()** doesn't just bonk up against the newline forever (which it will, otherwise).

You probably won't need to use a technique like this very often, but it may be useful to know it exists.

#### Seeking in iostreams

Each type of iostream has a concept of where its "next" character will come from (if it's an **istream**) or go (if it's an **ostream**). In some situations you may want to move this stream position. You can do it using two models: One uses an absolute location in the stream called the **streampos**; the second works like the Standard C library functions **fseek()** for a file and moves a given number of bytes from the beginning, end, or current position in the file.

The **streampos** approach requires that you first call a «tell» function: **tellp()** for an **ostream** or **tellg()** for an **istream**. (The «p» refers to the «put pointer» and the «g» refers to the «get pointer.») This function returns a **streampos** you can later use in the single-argument version of **seekp()** for an **ostream** or **seekg()** for an **istream**, when you want to return to that position in the stream.

The second approach is a relative seek and uses overloaded versions of **seekp()** and **seekg()**. The first argument is the number of bytes to move: it may be positive or negative. The second argument is the seek direction:

| ios::beg | From beginning of stream   |
|----------|----------------------------|
| ios::cur | Current position in stream |
| ios::end | From end of stream         |

Here's an example that shows the movement through a file, but remember, you're not limited to seeking within files, as you are with C and STDIO.H. With C++, you can seek in any type of iostream (although the behavior of **cin** & **cout** when seeking is undefined):

```
//: C19:Seeking.cpp
// Seeking in iostreams
#include <iostream>
#include <fstream>
#include "../require.h"
```

```
using namespace std;
int main(int argc, char* argv[]) {
  requireArgs(argc, 2);
  ifstream in(argv[1]);
  assure(in, argv[1]); // File must already exist
  in.seekg(0, ios::end); // End of file
  streampos sp = in.tellg(); // Size of file
  cout << "file size = " << sp << endl;
  in.seekg(-sp/10, ios::end);
  streampos sp2 = in.tellg();
  in.seekg(0, ios::beg); // Start of file
  cout << in.rdbuf(); // Print whole file
  in.seekg(sp2); // Move to streampos
  // Prints the last 1/10<sup>th</sup> of the file:
  cout << endl << endl << in.rdbuf() << endl;
} ///:~</pre>
```

This program picks a file name off the command line and opens it as an **ifstream**. **assert()** detects an open failure. Because this is a type of **istream**, **seekg()** is used to position the "get pointer." The first call seeks zero bytes off the end of the file, that is, to the end. Because a **streampos** is a **typedef** for a **long**, calling **tellg()** at that point also returns the size of the file, which is printed out. Then a seek is performed moving the get pointer 1/10 the size of the file — notice it's a negative seek from the end of the file, so it backs up from the end. If you try to seek positively from the end of the file, the get pointer will just stay at the end. The **streampos** at that point is captured into **sp2**, then a **seekg()** is performed back to the beginning of the file so the whole thing can be printed out using the **streambuf** pointer produced with **rdbuf()**. Finally, the overloaded version of **seekg()** is used with the **streampos sp2** to move to the previous position, and the last portion of the file is printed out.

# Creating read/write files

Now that you know about the **streambuf** and how to seek, you can understand how to create a stream object that will both read and write a file. The following code first creates an **ifstream** with flags that say it's both an input and an output file. The compiler won't let you write to an **ifstream**, however, so you need to create an **ostream** with the underlying stream buffer:

```
ifstream in("filename", ios::in|ios::out);
ostream out(in.rdbuf());
```

You may wonder what happens when you write to one of these objects. Here's an example:

```
//: C19:Iofile.cpp
// Reading & writing one file
#include <iostream>
#include <fstream>
#include "../require.h"
using namespace std;
int main() {
ifstream in("iofile.cpp");
assure(in, "iofile.cpp");
ofstream out("iofile.out");
assure(out, "iofile.out");
out << in.rdbuf(); // Copy file</pre>
in.close();
out.close();
// Open for reading and writing:
ifstream in2("iofile.out", ios::in | ios::out);
assure(in2, "iofile.out");
ostream out2(in2.rdbuf());
```

```
cout << in2.rdbuf(); // Print whole file
out2 << "Where does this end up?";
out2.seekp(0, ios::beg);
out2 << "And what about this?";
in2.seekg(0, ios::beg);
cout << in2.rdbuf();
} ///:~</pre>
```

The first five lines copy the source code for this program into a file called **iofile.out**, and then close the files. This gives us a safe text file to play around with. Then the aforementioned technique is used to create two objects that read and write to the same file. In **cout** << **in2.rdbuf()**, you can see the "get" pointer is initialized to the beginning of the file. The "put" pointer, however, is set to the end of the file because "Where does this end up?" appears appended to the file. However, if the put pointer is moved to the beginning with a **seekp()**, all the inserted text *overwrites* the existing text. Both writes are seen when the get pointer is moved back to the beginning with a **seekg()**, and the file is printed out. Of course, the file is automatically saved and closed when **out2** goes out of scope and its destructor is called.

#### stringstreams

#### strstreams

Before there were **stringstreams**, there were the more primitive **strstreams**. Although these are not an official part of Standard C++, they have been around a long time so compilers will no doubt leave in the **strstream** support in perpetuity, to compile legacy code. You should always use **stringstreams**, but it's certainly likely that you'll come across code that uses **strstreams** and at that point this section should come in handy. In addition, this section should make it fairly clear why **stringstreams** have replace **strstreams**.

A **strstream** works directly with memory instead of a file or standard output. It allows you to use the same reading and formatting functions to manipulate bytes in memory. On old computers the memory was referred to as *core* so this type of functionality is often called *in-core formatting*.

The class names for strstreams echo those for file streams. If you want to create a strstream to extract characters from, you create an **istrstream**. If you want to put characters into a strstream, you create an **ostrstream**.

String streams work with memory, so you must deal with the issue of where the memory comes from and where it goes. This isn't terribly complicated, but you must understand it and pay attention (it turned out is was too easy to lose track of this particular issue, thus the birth of **stringstreams**).

# User-allocated storage

The easiest approach to understand is when the user is responsible for allocating the storage. With **istrstream**s this is the only allowed approach. There are two constructors:

```
istrstream::istrstream(char* buf);
istrstream::istrstream(char* buf, int size);
```

The first constructor takes a pointer to a zero-terminated character array; you can extract bytes until the zero. The second constructor additionally requires the size of the array, which doesn't have to be zero-terminated. You can extract bytes all the way to **buf[size]**, whether or not you encounter a zero along the way.

When you hand an **istrstream** constructor the address of an array, that array must already be filled with the characters you want to extract and presumably format into some other data type. Here's a simple example:<sup>55</sup>

```
//: C19:Istring.cpp
// Input strstreams
#include <iostream>
#include <strstream>
using namespace std;
```

<sup>&</sup>lt;sup>55</sup> Note the name has been truncated to handle the DOS limitation on file names. You may need to adjust the header file name if your system supports longer file names (or simply copy the header file).

```
int main() {
  istrstream s("47 1.414 This is a test");
  int i;
  float f;
  s >> i >> f; // Whitespace-delimited input
  char buf2[100];
  s >> buf2;
  cout << "i = " << i << ", f = " << f;
  cout << " buf2 = " << buf2 << endl;
  cout << s.rdbuf(); // Get the rest...
} ///:~</pre>
```

You can see that this is a more flexible and general approach to transforming character strings to typed values than the Standard C Library functions like **atof()**, **atoi()**, and so on.

The compiler handles the static storage allocation of the string in

```
istrstream s("47 1.414 This is a test");
```

You can also hand it a pointer to a zero-terminated string allocated on the stack or the heap.

In s >> i >> f, the first number is extracted into i and the second into f. This isn't "the first whitespace-delimited set of characters" because it depends on the data type it's being extracted into. For example, if the string were instead, "1.414 47 This is a test," then i would get the value one because the input routine would stop at the decimal point. Then f would get 0.414. This could be useful if you want to break a floating-point number into a whole number and a fraction part. Otherwise it would seem to be an error.

As you may already have guessed, **buf2** doesn't get the rest of the string, just the next whitespace-delimited word. In general, it seems the best place to use the extractor in iostreams is when you know the exact sequence of data in the input stream and you're converting to some type other than a character string. However, if you want to extract the rest of the string all at once and send it to another iostream, you can use **rdbuf()** as shown.

#### Output strstreams

Output strstreams also allow you to provide your own storage; in this case it's the place in memory the bytes are formatted *into*. The appropriate constructor is

```
ostrstream::ostrstream(char*, int, int = ios::out);
```

The first argument is the preallocated buffer where the characters will end up, the second is the size of the buffer, and the third is the mode. If the mode is left as the default, characters are formatted into the starting address of the buffer. If the mode is either **ios::ate** or **ios::app** (same effect), the character buffer is assumed to already contain a zero-terminated string, and any new characters are added starting at the zero terminator.

The second constructor argument is the size of the array and is used by the object to ensure it doesn't overwrite the end of the array. If you fill the array up and try to add more bytes, they won't go in.

An important thing to remember about **ostrstream**s is that the zero terminator you normally need at the end of a character array *is not* inserted for you. When you're ready to zero-terminate the string, use the special manipulator **ends**.

Once you've created an **ostrstream** you can insert anything you want, and it will magically end up formatted in the memory buffer. Here's an example:

```
//: C19:Ostring.cpp
// Output strstreams
#include <iostream>
#include <strstream>
using namespace std;
#define SZ 100
```

```
int main() {
cout << "type an int, a float and a string:";
int i;
float f;
cin >> i >> f;
cin >> ws; // Throw away white space
char buf[SZ];
cin.getline(buf, SZ); // Get rest of the line
// (cin.rdbuf() would be awkward)
ostrstream os(buf, SZ, ios::app);
os << endl;
os << "integer = " << i << endl;
os << "float = " << f << endl;
os << ends;
cout << buf;
cout << os.rdbuf(); // Same effect</pre>
cout << os.rdbuf(); // NOT the same effect</pre>
} ///:~
```

This is similar to the previous example in fetching the **int** and **float**. You might think the logical way to get the rest of the line is to use **rdbuf()**; this works, but it's awkward because all the input including carriage returns is collected until the user presses control-Z (control-D on Unix) to indicate the end of the input. The approach shown, using **getline()**, gets the input until the user presses the carriage return. This input is fetched into **buf**, which is subsequently used to construct the **ostrstream os**. If the third argument **ios::app** weren't supplied, the constructor would default to writing at the beginning of **buf**, overwriting the line that was just collected. However, the «append» flag causes it to put the rest of the formatted information at the end of the string.

You can see that, like the other output streams, you can use the ordinary formatting tools for sending bytes to the **ostrstream**. The only difference is that you're responsible for inserting the zero at the end with **ends**. Note that **endI** inserts a newline in the strstream, but no zero.

Now the information is formatted in **buf**, and you can send it out directly with **cout** << **buf**. However, it's also possible to send the information out with **os.rdbuf()**. When you do this, the get pointer inside the **streambuf** is moved forward as the characters are output. For this reason, if you say **cout** << **os.rdbuf()** a second time, nothing happens — the get pointer is already at the end.

## Automatic storage allocation

Output strstreams (but *not* **istrstream**s) give you a second option for memory allocation: they can do it themselves. All you do is create an **ostrstream** with no constructor arguments:

```
ostrstream A;
```

Now **A** takes care of all its own storage allocation on the heap. You can put as many bytes into **A** as you want, and if it runs out of storage, it will allocate more, moving the block of memory, if necessary.

This is a very nice solution if you don't know how much space you'll need, because it's completely flexible. And if you simply format data into the strstream and then hand its **streambuf** off to another iostream, things work perfectly:

```
A << "hello, world. i = " << i << endl << ends; cout << A.rdbuf();
```

This is the best of all possible solutions. But what happens if you want the physical address of the memory that **A**'s characters have been formatted into? It's readily available — you simply call the **str()** member function:

```
char* cp = A.str();
```

There's a problem now. What if you want to put more characters into **A**? It would be OK if you knew **A** had already allocated enough storage for all the characters you want to give it, but that's not true. Generally, **A** will run out of storage when you give it more characters, and ordinarily it would try to allocate more storage on the heap. This would usually require moving the block of memory. But the stream objects has just handed you the address of its memory block, so it can't very well move that block, because you're expecting it to be at a particular location.

The way an **ostrstream** handles this problem is by «freezing» itself. As long as you don't use **str()** to ask for the internal **char\***, you can add as many characters as you want to the **ostrstream**. It will allocate all the necessary storage from the heap, and when the object goes out of scope, that heap storage is automatically released.

However, if you call **str()**, the **ostrstream** becomes «frozen.» You can't add any more characters to it. Rather, you aren't *supposed* to — implementations are not required to detect the error. Adding characters to a frozen **ostrstream** results in undefined behavior. In addition, the **ostrstream** is no longer responsible for cleaning up the storage. You took over that responsibility when you asked for the **char\*** with **str()**.

To prevent a memory leak, the storage must be cleaned up somehow. There are two approaches. The more common one is to directly release the memory when you're done. To understand this, you need a sneak preview of two new keywords in C++: new and delete. As you'll see in Chapter 11, these do quite a bit, but for now you can think of them as replacements for malloc() and free() in C. The operator new returns a chunk of memory, and delete frees it. It's important to know about them here because virtually all memory allocation in C++ is performed with new, and this is also true with ostrstream. If it's allocated with new, it must be released with delete, so if you have an ostrstream A and you get the char\* using str(), the typical way to clean up the storage is

```
delete A.str();
```

This satisfies most needs, but there's a second, much less common way to release the storage: You can unfreeze the **ostrstream**. You do this by calling **freeze()**, which is a member function of the **ostrstream**'s **streambuf**. **freeze()** has a default argument of one, which freezes the stream, but an argument of zero will unfreeze it:

```
A.rdbuf()->freeze(0);
```

Now the storage is deallocated when **A** goes out of scope and its destructor is called. In addition, you can add more bytes to **A**. However, this may cause the storage to move, so you better not use any pointer you previously got by calling **str()** — it won't be reliable after adding more characters.

The following example tests the ability to add more characters after a stream has been unfrozen:

```
//: C19:Walrus.cpp
// Freezing a strstream
#include <iostream>
#include <strstream>
using namespace std;
int main() {
ostrstream s;
s << "'The time has come', the walrus said,";
s << ends;
cout << s.str() << endl; // String is frozen</pre>
// s is frozen; destructor won't delete
// the streambuf storage on the heap
s.seekp(-1, ios::cur); // Back up before NULL
s.rdbuf()->freeze(0); // Unfreeze it
// Now destructor releases memory, and
// you can add more characters (but you
// better not use the previous str() value)
s << " 'To speak of many things'" << ends;
cout << s.rdbuf();</pre>
} ///:~
```

After putting the first string into **s**, an **ends** is added so the string can be printed using the **char\*** produced by **str()**. At that point, **s** is frozen. We want to add more characters to **s**, but for it to have any effect, the put pointer must be backed up one so the next character is placed on top of the zero inserted by **ends**. (Otherwise the string would be printed only up to the original zero.) This is accomplished with **seekp()**. Then **s** is unfrozen by fetching the underlying **streambuf** pointer using **rdbuf()** and calling **freeze(0)**. At this point **s** is like it was before calling **str()**: We can add more characters, and cleanup will occur automatically, with the destructor.

It is *possible* to unfreeze an **ostrstream** and continue adding characters, but it is not common practice. Normally, if you want to add more characters once you've gotten the **char\*** of a **ostrstream**, you create a new one, pour the old stream into the new one using **rdbuf()** and continue adding new characters to the new **ostrstream**.

### Proving movement

If you're still not convinced you should be responsible for the storage of a **ostrstream** if you call **str()**, here's an example that demonstrates the storage location is moved, therefore the old pointer returned by **str()** is invalid:

```
//: C19:Strmove.cpp
// ostrstream memory movement
#include <iostream>
#include <strstream>
using namespace std;
int main() {
ostrstream s;
s << "hi";
char* old = s.str(); // Freezes s
s.rdbuf()->freeze(0); // Unfreeze
for(int i = 0; i < 100; i++)
s << "howdy"; // Should force reallocation</pre>
cout << "old = " << (void*)old << endl;</pre>
cout << "new = " << (void*)s.str(); // Freezes</pre>
delete s.str(); // Release storage
} ///:~
```

After inserting a string to **s** and capturing the **char\*** with **str()**, the string is unfrozen and enough new bytes are inserted to virtually assure the memory is reallocated and most likely moved. After printing out the old and new **char\*** values, the storage is explicitly released with **delete** because the second call to **str()** froze the string again.

To print out addresses instead of the strings they point to, you must cast the **char\*** to a **void\***. The operator **<<** for **char\*** prints out the string it is pointing to, while the operator **<<** for **void\*** prints out the hex representation of the pointer.

It's interesting to note that if you don't insert a string to **s** before calling **str()**, the result is zero. This means no storage is allocated until the first time you try to insert bytes to the **ostrstream**.

### A better way

Again, remember that this section was only left in to support legacy code. You should always use **string** and **stringstream** rather than character arrays and **strstream**. The former is much safer and easier to use and will help ensure your projects get finished faster.

#### Output stream formatting

The whole goal of this effort, and all these different types of iostreams, is to allow you to easily move and translate bytes from one place to another. It certainly wouldn't be very useful if you couldn't do all the formatting with the **printf()** family of functions. In this section, you'll learn all the output formatting functions that are available for iostreams, so you can get your bytes the way you want them.

The formatting functions in iostreams can be somewhat confusing at first because there's often more than one way to control the formatting: through both member functions and manipulators. To further confuse things, there is a generic member function to set state flags to control formatting, such as left- or right-justification, whether to use uppercase letters for hex notation, whether to always use a decimal point for floating-point values, and so on. On the other hand, there are specific member functions to set and read values for the fill character, the field width, and the precision.

In an attempt to clarify all this, the internal formatting data of an iostream is examined first, along with the member functions that can modify that data. (Everything can be controlled through the member functions.) The manipulators are covered separately.

## Internal formatting data

The class **ios** (which you can see in the header file IOSTREAM.H) contains data members to store all the formatting data pertaining to that stream. Some of this data has a range of values and is stored in variables: the floating-point precision, the output field width, and the character used to pad the output (normally a space). The rest of the formatting is determined by flags, which are usually combined to save space and are referred to collectively as the *format flags*. You can find out the value of the format flags with the **ios::flags()** member function, which takes no arguments and returns a **long** (**typedef**ed to **fmtflags**) that contains the current format flags. All the rest of the functions make changes to the format flags and return the previous value of the format flags.

```
fmtflags ios::flags(fmtflags newflags);
fmtflags ios::setf(fmtflags ored_flag);
fmtflags ios::unsetf(fmtflags clear_flag);
fmtflags ios::setf(fmtflags bits, fmtflags field);
```

The first function forces *all* the flags to change, which you do sometimes. More often, you change one flag at a time using the remaining three functions.

The use of **setf()** can seem more confusing: To know which overloaded version to use, you must know what type of flag you're changing. There are two types of flags: ones that are simply on or off, and ones that work in a group with other flags. The on/off flags are the simplest to understand because you turn them on with **setf(fmtflags)** and off with **unsetf(fmtflags)**. These flags are

| on/off flag    | effect   |
|----------------|--|
| ios::skipws    | Skip white space. (For input; this is the default.)  |
| ios::showbase  | Indicate the numeric base (dec, oct, or hex) when printing an integral value. The format used can be read by the C++ compiler. |
| ios::showpoint | Show decimal point and trailing zeros for floating-point values.   |
| ios::uppercase | Display uppercase A-F for hexadecimal values and E for scientific values.  |
| ios::showpos   | Show plus sign (+) for positive values.  |
| ios::unitbuf   | «Unit buffering.» The stream is flushed after each insertion.  |
| ios::stdio     | Synchronizes the stream with the C standard I/O system.  |

For example, to show the plus sign for **cout**, you say **cout.setf(ios::showpos)**. To stop showing the plus sign, you say **cout.unsetf(ios::showpos)**.

The last two flags deserve some explanation. You turn on unit buffering when you want to make sure each character is output as soon as it is inserted into an output stream. You could also use unbuffered output, but unit buffering provides better performance.

The **ios::stdio** flag is used when you have a program that uses both iostreams and the C standard I/O library (not unlikely if you're using C libraries). If you discover your iostream output and **printf()** output are occurring in the wrong order, try setting this flag.

#### Format fields

The second type of formatting flags work in a group. You can have only one of these flags on at a time, like the buttons on old car radios — you push one in, the rest pop out. Unfortunately this doesn't happen automatically, and you have to pay attention to what

flags you're setting so you don't accidentally call the wrong **setf()** function. For example, there's a flag for each of the number bases: hexadecimal, decimal, and octal. Collectively, these flags are referred to as the **ios::basefield**. If the **ios::dec** flag is set and you call **setf(ios::hex)**, you'll set the **ios::hex** flag, but you *won't* clear the **ios::dec** bit, resulting in undefined behavior. The proper thing to do is call the second form of **setf()** like this: **setf(ios::hex, ios::basefield)**. This function first clears all the bits in the **ios::basefield**, *then* sets **ios::hex**. Thus, this form of **setf()** ensures that the other flags in the group "pop out" whenever you set one. Of course, the **hex()** manipulator does all this for you, automatically, so you don't have to concern yourself with the internal details of the implementation of this class or to even *care* that it's a set of binary flags. Later you'll see there are manipulators to provide equivalent functionality in all the places you would use **setf()**.

Here are the flag groups and their effects:

| ios::basefield | effect   |
|----------------|--|
| ios::dec       | Format integral values in base 10 (decimal) (default radix). |
| ios::hex       | Format integral values in base 16 (hexadecimal).             |
| ios::oct       | Format integral values in base 8 (octal).                    |

| ios::floatfield                   | effect   |
|-----------------------------------|--|
| ios::scientific                   | Display floating-point numbers in scientific format. Precision field indicates number of digits after the decimal point. |
| ios::fixed                        | Display floating-point numbers in fixed format. Precision field indicates number of digits after the decimal point.      |
| «automatic» (Neither bit is set.) | Precision field indicates the total number of significant digits.  |

| ios::adjustfield | effect  |
|------------------|---|
| ios::left        | Left-align values; pad on the right with the fill character.                                |
| ios::right       | Right-align values. Pad on the left with the fill character. This is the default alignment. |
| ios::internal    | Add fill characters after any leading sign or base indicator, but before the value.         |

### Width, fill and precision

The internal variables that control the width of the output field, the fill character used when the data doesn't fill the output field, and the precision for printing floating-point numbers are read and written by member functions of the same name.

| function                  | effect  |
|---------------------------|---|
| int ios::width()          | Reads the current width. (Default is 0.) Used for both insertion and extraction.  |
| int ios::width(int n)     | Sets the width, returns the previous width.   |
| int ios::fill()           | Reads the current fill character. (Default is space.)   |
| int ios::fill(int n)      | Sets the fill character, returns the previous fill character.   |
| int ios::precision()      | Reads current floating-point precision. (Default is 6.)   |
| int ios::precision(int n) | Sets floating-point precision, returns previous precision. See <b>ios::floatfield</b> table for the meaning of «precision.» |

The fill and precision values are fairly straightforward, but width requires some explanation. When the width is zero, inserting a value will produce the minimum number of characters necessary to represent that value. A positive width means that inserting a value will produce at least as many characters as the width; if the value has less than width characters, the fill character is used to pad the field. However, the value will never be truncated, so if you try to print 123 with a width of two, you'll still get 123. The field width specifies a *minimum* number of characters; there's no way to specify a maximum number.

The width is also distinctly different because it's reset to zero by each inserter or extractor that could be influenced by its value. It's really not a state variable, but an implicit argument to the inserters and extractors. If you want to have a constant width, you have to call **width()** after each insertion or extraction.

# An exhaustive example

To make sure you know how to call all the functions previously discussed, here's an example that calls them all:

```
//: C19:Format.cpp
// Formatting functions
#include <fstream>
using namespace std;
#define D(a) T << #a << endl; a</pre>
ofstream T("format.out");
int main() {
D(int i = 47;)
D(float f = 2300114.414159;)
char* s = "Is there any more?";
D(T.setf(ios::unitbuf);)
// D(T.setf(ios::stdio);)
                            // SOMETHING MAY HAVE CHANGED
D(T.setf(ios::showbase);)
D(T.setf(ios::uppercase);)
D(T.setf(ios::showpos);)
D(T << i << endl;) // Default to dec
D(T.setf(ios::hex, ios::basefield);)
D(T << i << endl;)
```

```
D(T.unsetf(ios::uppercase);)
D(T.setf(ios::oct, ios::basefield);)
D(T << i << endl;)
D(T.unsetf(ios::showbase);)
D(T.setf(ios::dec, ios::basefield);)
D(T.setf(ios::left, ios::adjustfield);)
D(T.fill('0');)
D(T << "fill char: " << T.fill() << endl;)</pre>
D(T.width(10);)
T << i << endl;
D(T.setf(ios::right, ios::adjustfield);)
D(T.width(10);)
T << i << endl;
D(T.setf(ios::internal, ios::adjustfield);)
D(T.width(10);)
T << i << endl;
D(T << i << endl;) // Without width(10)</pre>
D(T.unsetf(ios::showpos);)
D(T.setf(ios::showpoint);)
D(T << "prec = " << T.precision() << endl;)</pre>
D(T.setf(ios::scientific, ios::floatfield);)
D(T \ll endl \ll f \ll endl;)
D(T.setf(ios::fixed, ios::floatfield);)
D(T << f << endl;)
D(T.setf(0, ios::floatfield);) // Automatic
D(T << f << endl;)</pre>
D(T.precision(20);)
D(T << "prec = " << T.precision() << endl;)</pre>
D(T \ll endl \ll f \ll endl;)
D(T.setf(ios::scientific, ios::floatfield);)
D(T \ll endl \ll f \ll endl;)
D(T.setf(ios::fixed, ios::floatfield);)
D(T << f << endl;)
D(T.setf(0, ios::floatfield);) // Automatic
D(T << f << endl;)</pre>
D(T.width(10);)
T << s << endl;
D(T.width(40);)
T << s << endl;
D(T.setf(ios::left, ios::adjustfield);)
D(T.width(40);)
T << s << endl;
D(T.unsetf(ios::showpoint);)
D(T.unsetf(ios::unitbuf);)
// D(T.unsetf(ios::stdio);) // SOMETHING MAY HAVE CHANGED
} ///:~
```

This example uses a trick to create a trace file so you can monitor what's happening. The macro **D(a)** uses the preprocessor «stringizing» to turn **a** into a string to print out. Then it reiterates **a** so the statement takes effect. The macro sends all the information out to a file called **T**, which is the trace file. The output is

```
int i = 47;
float f = 2300114.414159;
T.setf(ios::unitbuf);
```

```
T.setf(ios::stdio);
T.setf(ios::showbase);
T.setf(ios::uppercase);
T.setf(ios::showpos);
T << i << endl;
+47
T.setf(ios::hex, ios::basefield);
T << i << endl;
+0X2F
T.unsetf(ios::uppercase);
T.setf(ios::oct, ios::basefield);
T << i << endl;
+057
T.unsetf(ios::showbase);
T.setf(ios::dec, ios::basefield);
T.setf(ios::left, ios::adjustfield);
T.fill('0');
T << "fill char: " << T.fill() << endl;
fill char: 0
T.width(10);
+470000000
T.setf(ios::right, ios::adjustfield);
T.width(10);
0000000+47
T.setf(ios::internal, ios::adjustfield);
T.width(10);
+000000047
T << i << endl;
+47
T.unsetf(ios::showpos);
T.setf(ios::showpoint);
T << "prec = " << T.precision() << endl;
T.setf(ios::scientific, ios::floatfield);
T << endl << f << endl;
2.300115e+06
T.setf(ios::fixed, ios::floatfield);
T << f << endl;
2300114.500000
T.setf(0, ios::floatfield);
T << f << endl;
2.300115e+06
T.precision(20);
T << "prec = " << T.precision() << endl;
prec = 20
T << endl << f << endl;
2300114.50000000020000000000
T.setf(ios::scientific, ios::floatfield);
T << endl << f << endl;
2.30011450000000020000e+06
T.setf(ios::fixed, ios::floatfield);
T << f << endl;
2300114.5000000002000000000
```

Studying this output should clarify your understanding of the iostream formatting member functions.

#### Formatting manipulators

As you can see from the previous example, calling the member functions can get a bit tedious. To make things easier to read and write, a set of manipulators is supplied to duplicate the actions provided by the member functions.

Manipulators with no arguments are provided in IOSTREAM.H. These include **dec**, **oct**, and **hex**, which perform the same action as, respectively, **setf(ios::dec, ios::basefield)**, **setf(ios::oct, ios::basefield)**, and **setf(ios::hex, ios::basefield)**, albeit more succinctly. IOSTREAM.H<sup>56</sup> also includes **ws, endl, ends**, and **flush** and the additional set shown here:

| manipulator               | effect   |
|---------------------------|--|
| showbase<br>noshowbase    | Indicate the numeric base (dec, oct, or hex) when printing an integral value. The format used can be read by the C++ compiler. |
| showpos<br>noshowpos      | Show plus sign (+) for positive values   |
| uppercase<br>nouppercase  | Display uppercase A-F for hexadecimal values, and E for scientific values  |
| showpoint<br>noshowpoint  | Show decimal point and trailing zeros for floating-point values.   |
| skipws<br>noskipws        | Skip white space on input.   |
| left<br>right<br>internal | Left-align, pad on right. Right-align, pad on left. Fill between leading sign or base indicator and value.                     |
| scientific<br>fixed       | Use scientific notation setprecision() or ios::precision() sets number of places after the decimal point.                      |

 $<sup>^{56}</sup>$  These only appear in the revised library; you won't find them in older implementations of iostreams.

## Manipulators with arguments

If you are using manipulators with arguments, you must also include the header file IOMANIP.H. This contains code to solve the general problem of creating manipulators with arguments. In addition, it has six predefined manipulators:

| manipulator               | effect   |
|---------------------------|--|
| setiosflags (fmtflags n)  | Sets only the format flags specified by n. Setting remains in effect until the next change, like ios::setf().  |
| resetiosflags(fmtflags n) | Clears only the format flags specified by n. Setting remains in effect until the next change, like ios::unsetf().  |
| setbase(base n)           | Changes base to n, where n is 10, 8, or 16. (Anything else results in 0.) If n is zero, output is base 10, but input uses the C conventions: 10 is 10, 010 is 8, and 0xf is 15. You might as well use <b>dec</b> , <b>oct</b> , and <b>hex</b> for output. |
| setfill(char n)           | Changes the fill character to n, like ios::fill().   |
| setprecision(int n)       | Changes the precision to n, like ios::precision().   |
| setw(int n)               | Changes the field width to n, like ios::width().   |

If you're using a lot of inserters, you can see how this can clean things up. As an example, here's the previous program rewritten to use the manipulators. (The macro has been removed to make it easier to read.)

```
//: C19:Manips.cpp
// FORMAT.CPP using manipulators
#include <fstream>
#include <iomanip>
using namespace std;
int main() {
ofstream trc("trace.out");
int i = 47;
float f = 2300114.414159;
char* s = "Is there any more?";
trc << setiosflags(</pre>
ios::unitbuf /* | ios::stdio */ /// ?????
| ios::showbase | ios::uppercase
| ios::showpos);
trc << i << endl; // Default to dec
trc << hex << i << endl;</pre>
trc << resetiosflags(ios::uppercase)</pre>
<< oct << i << endl;
```

```
trc.setf(ios::left, ios::adjustfield);
trc << resetiosflags(ios::showbase)</pre>
<< dec << setfill('0');
trc << "fill char: " << trc.fill() << endl;</pre>
trc << setw(10) << i << endl;</pre>
trc.setf(ios::right, ios::adjustfield);
trc << setw(10) << i << endl;
trc.setf(ios::internal, ios::adjustfield);
trc << setw(10) << i << endl;
trc << i << endl; // Without setw(10)</pre>
trc << resetiosflags(ios::showpos)</pre>
<< setiosflags(ios::showpoint)</pre>
<< "prec = " << trc.precision() << endl;
trc.setf(ios::scientific, ios::floatfield);
trc << f << endl;
trc.setf(ios::fixed, ios::floatfield);
trc << f << endl;</pre>
trc.setf(0, ios::floatfield); // Automatic
trc << f << endl;</pre>
trc << setprecision(20);</pre>
trc << "prec = " << trc.precision() << endl;</pre>
trc << f << endl;
trc.setf(ios::scientific, ios::floatfield);
trc << f << endl;</pre>
trc.setf(ios::fixed, ios::floatfield);
trc << f << endl;</pre>
trc.setf(0, ios::floatfield); // Automatic
trc << f << endl;</pre>
trc << setw(10) << s << endl;</pre>
trc << setw(40) << s << endl;</pre>
trc.setf(ios::left, ios::adjustfield);
trc << setw(40) << s << endl;
trc << resetiosflags(</pre>
ios::showpoint | ios::unitbuf
// | ios::stdio // ????????
);
} ///:~
```

You can see that a lot of the multiple statements have been condensed into a single chained insertion. Note the calls to setiosflags() and resetiosflags(), where the flags have been bitwise-ORed together. This could also have been done with setf() and unsetf() in the previous example.

#### Creating manipulators

(Note: This section contains some material that will not be introduced until later chapters.) Sometimes you'd like to create your own manipulators, and it turns out to be remarkably simple. A zero-argument manipulator like **endl** is simply a function that takes as its argument an **ostream** reference (references are a different way to pass arguments, discussed in Chapter 9). The declaration for **endl** is

```
ostream& endl(ostream&);
Now, when you say:
    cout << «howdy» << endl;</pre>
```

the **endI** produces the *address* of that function. So the compiler says «is there a function I can call that takes the address of a function as its argument?» There is a pre-defined function in IOSTREAM.H to do this; it's called an *applicator*. The applicator calls the function, passing it the **ostream** object as an argument.

You don't need to know how the applicator works to create your own manipulator; you only need to know the applicator exists. Here's an example that creates a manipulator called **nl** that emits a newline *without* flushing the stream:

```
//: C19:nl.cpp
// Creating a manipulator
#include <iostream>
using namespace std;

ostream& nl(ostream& os) {
  return os << '\n';
}

int main() {
  cout << "newlines" << nl << "between" << nl
  << "each" << nl << "word" << nl;
} ///:~</pre>
```

The expression

```
os << '\n';
```

calls a function that returns os, which is what is returned from nl.<sup>57</sup>

People often argue that the **nl** approach shown above is preferable to using **endl** because the latter always flushes the output stream, which may incur a performance penalty.

## **Effectors**

As you've seen, zero-argument manipulators are quite easy to create. But what if you want to create a manipulator that takes arguments? The iostream library has a rather convoluted and confusing way to do this, but Jerry Schwarz, the creator of the iostream library, suggests<sup>58</sup> a scheme he calls *effectors*. An effector is a simple class whose constructor performs the desired operation, along with an overloaded **operator<<** that works with the class. Here's an example with two effectors. The first outputs a truncated character string, and the second prints a number in binary (the process of defining an overloaded **operator<<** will not be discussed until Chapter 10):

```
//: C19:Effector.txt
// (Should be "cpp" but I can't get it to compile with
// My windows compilers, so making it a txt file will
// keep it out of the makefile for the time being)
// Jerry Schwarz's "effectors"
#include<iostream>
#include <cstdlib>
#include <cstdlib>
#include <climits> // ULONG_MAX
using namespace std;

// Put out a portion of a string:
class Fixw {
    string str;
    public:
    Fixw(const string& s, int width)
```

<sup>&</sup>lt;sup>57</sup> Before putting **nl** into a header file, you should make it an **inline** function (see Chapter 7).

<sup>&</sup>lt;sup>58</sup> In a private conversation.

```
: str(s, 0, width) {}
friend ostream&
operator << (ostream& os, Fixw& fw) {
return os << fw.str;
};
typedef unsigned long ulong;
// Print a number in binary:
class Bin {
ulong n;
public:
Bin(ulong N) \{ n = N; \}
friend ostream& operator<<(ostream&, Bin&);</pre>
ostream& operator<<(ostream& os, Bin& b) {
ulong bit = ~(ULONG MAX >> 1); // Top bit set
while(bit) {
os << (b.n & bit ? '1' : '0');
bit >>= 1;
  }
return os;
int main() {
char* string =
"Things that make us happy, make us wise";
for(int i = 1; i <= strlen(string); i++)</pre>
cout << Fixw(string, i) << endl;</pre>
ulong x = 0xCAFEBABEUL;
ulong y = 0x76543210UL;
cout << "x in binary: " << Bin(x) << endl;</pre>
cout << "y in binary: " << Bin(y) << endl;</pre>
} ///:~
```

The constructor for **Fixw** creates a shortened copy of its **char\*** argument, and the destructor releases the memory created for this copy. The overloaded **operator<<** takes the contents of its second argument, the **Fixw** object, and inserts it into the first argument, the **ostream**, then returns the **ostream** so it can be used in a chained expression. When you use **Fixw** in an expression like this:

```
cout << Fixw(string, i) << endl;</pre>
```

a *temporary object* is created by the call to the **Fixw** constructor, and that temporary is passed to **operator<<**. The effect is that of a manipulator with arguments.

The **Bin** effector relies on the fact that shifting an unsigned number to the right shifts zeros into the high bits. ULONG\_MAX (the largest **unsigned long** value, from the standard include file LIMITS.H) is used to produce a value with the high bit set, and this value is moved across the number in question (by shifting it), masking each bit.

Initially the problem with this technique was that once you created a class called **Fixw** for **char\*** or **Bin** for **unsigned long**, no one else could create a different **Fixw** or **Bin** class for their type. However, with *namespaces* (covered in Chapter XX), this problem is eliminated.

#### lostream examples

In this section you'll see some examples of what you can do with all the information you've learned in this chapter. Although many tools exist to manipulate bytes (stream editors like **sed** and **awk** from Unix are perhaps the most well known, but a text editor also fits this category), they generally have some limitations. **sed** and **awk** can be slow and can only handle lines in a forward sequence, and

text editors usually require human interaction, or at least learning a proprietary macro language. The programs you write with iostreams have none of these limitations: They're fast, portable, and flexible. It's a very useful tool to have in your kit.

## Code generation

The first examples concern the generation of programs that, coincidentally, fit the format used in this book. This provides a little extra speed and consistency when developing code. The first program creates a file to hold **main()** (assuming it takes no command-line arguments and uses the iostream library):

```
//: C19:Makemain.cpp
// From Thinking in C++, 2^{nd} Edition
// © Bruce Eckel 1998
// Copyright notice in Copyright.txt
// Create a shell main() file
#include <fstream>
#include <strstream>
#include <cstring>
#include <cctype>
#include "../require.h"
using namespace std;
int main(int argc, char* argv[]) {
requireArgs(argc, 2);
ofstream mainfile(argv[1]);
assure(mainfile, argv[1]);
istrstream name(argv[1]);
ostrstream CAPname;
char c;
while(name.get©)
CAPname << char(toupper©);</pre>
CAPname << ends;
mainfile << "//" << ": " << CAPname.rdbuf()</pre>
<< "-" << endl
<< "#include <iostream>" << endl
<< endl
<< "main() {" << endl << endl
<< "}" << endl;
} ///:~
```

The argument on the command line is used to create an **istrstream**, so the characters can be extracted one at a time and converted to upper case with the Standard C library macro **toupper()**. This returns an **int** so it must be explicitly cast to a **char**. This name is used in the headline, followed by the remainder of the generated file.

### Maintaining class library source

The second example performs a more complex and useful task. Generally, when you create a class you think in library terms, and make a header file NAME.H for the class declaration and a file where the member functions are implemented, called NAME.CPP. These files have certain requirements: a particular coding standard (the program shown here will use the coding format for this book), and in the header file the declarations are generally surrounded by some preprocessor statements to prevent multiple declarations of classes. (Multiple declarations confuse the compiler — it doesn't know which one you want to use. They could be different, so it throws up its hands and gives an error message.)

This example allows you to create a new header-implementation pair of files, or to modify an existing pair. If the files already exist, it checks and potentially modifies the files, but if they don't exist, it creates them using the proper format.

```
//: C19:Cppcheck.cpp
// Configures .H & .CPP files
```

```
// To conform to style standard.
// Tests existing files for conformance
#include <fstream>
#include <strstream>
#include <cstring>
#include <cctype>
#include "../require.h"
using namespace std;
#define SZ 40 // Buffer sizes
#define BSZ 100
int main(int argc, char* argv[]) {
requireArgs(argc, 2); // File set name
enum bufs { base, header, implement,
Hline1, guard1, guard2, guard3,
CPPline1, include, bufnum };
char b[bufnum][SZ];
ostrstream osarray[] = {
ostrstream(b[base], SZ),
ostrstream(b[header], SZ),
ostrstream(b[implement], SZ),
ostrstream(b[Hline1], SZ),
ostrstream(b[guard1], SZ),
ostrstream(b[quard2], SZ),
ostrstream(b[guard3], SZ),
ostrstream(b[CPPline1], SZ),
ostrstream(b[include], SZ),
  };
osarray[base] << argv[1] << ends;
// Find any `.' in the string using the
// Standard C library function strchr():
char* period = strchr(b[base], '.');
if(period) *period = 0; // Strip extension
// Force to upper case:
for(int i = 0; b[base][i]; i++)
b[base][i] = toupper(b[base][i]);
// Create file names and internal lines:
osarray[header] << b[base] << ".H" << ends;
osarray[implement] << b[base] << ".CPP" << ends;</pre>
osarray[Hline1] << "//" << ": " << b[header]
<< "-" << ends;
osarray[guard1] << "#ifndef " << b[base]</pre>
<< "_H_" << ends;
osarray[quard2] << "#define " << b[base]
<< "_H_" << ends;
osarray[quard3] << "#endif // " << b[base]
<< "_H_" << ends;
osarray[CPPline1] << "//" << ": "
<< b[implement]</pre>
<< "-" << ends;
osarray[include] << "#include \""
<< b[header] << "\"" <<ends;</pre>
// First, try to open existing files:
ifstream existh(b[header]),
existcpp(b[implement]);
if(!existh) { // Doesn't exist; create it
```

```
ofstream newheader(b[header]);
assure(newheader, b[header]);
newheader << b[Hline1] << endl</pre>
<< b[quard1] << endl
<< b[guard2] << endl << endl
<< b[guard3] << endl;
if(!existcpp) { // Create cpp file
ofstream newcpp(b[implement]);
assure(newcpp, b[implement]);
newcpp << b[CPPline1] << endl</pre>
<< b[include] << endl;
 }
if(existh) { // Already exists; verify it
strstream hfile; // Write & read
ostrstream newheader; // Write
hfile << existh.rdbuf() << ends;</pre>
// Check that first line conforms:
char buf[BSZ];
if(hfile.getline(buf, BSZ)) {
if(!strstr(buf, "//" ":") ||
!strstr(buf, b[header]))
newheader << b[Hline1] << endl;</pre>
// Ensure guard lines are in header:
if(!strstr(hfile.str(), b[guard1]) ||
!strstr(hfile.str(), b[guard2]) ||
!strstr(hfile.str(), b[guard3])) {
newheader << b[guard1] << end1</pre>
<< b[quard2] << end1
<< buf
<< hfile.rdbuf() << endl
<< b[quard3] << endl << ends;
} else
newheader << buf
<< hfile.rdbuf() << ends;
// If there were changes, overwrite file:
if(strcmp(hfile.str(),newheader.str())!=0){
existh.close();
ofstream newH(b[header]);
assure(newH, b[header]);
newH << "//@//" << endl // Change marker</pre>
<< newheader.rdbuf();</pre>
    }
delete hfile.str();
delete newheader.str();
if(existcpp) { // Already exists; verify it
strstream cppfile;
ostrstream newcpp;
cppfile << existcpp.rdbuf() << ends;</pre>
char buf[BSZ];
// Check that first line conforms:
if(cppfile.getline(buf, BSZ))
if(!strstr(buf, "//" ":") ||
!strstr(buf, b[implement]))
```

```
newcpp << b[CPPline1] << endl;</pre>
// Ensure header is included:
if(!strstr(cppfile.str(), b[include]))
newcpp << b[include] << endl;</pre>
// Put in the rest of the file:
newcpp << buf << endl; // First line read</pre>
newcpp << cppfile.rdbuf() << ends;</pre>
// If there were changes, overwrite file:
if(strcmp(cppfile.str(),newcpp.str())!=0){
existcpp.close();
ofstream newCPP(b[implement]);
assure(newCPP, b[implement]);
newCPP << "//@//" << endl // Change marker</pre>
<< newcpp.rdbuf();
    }
delete cppfile.str();
delete newcpp.str();
  }
} ///:~
```

This example requires a lot of string formatting in many different buffers. Rather than creating a lot of individually named buffers and ostrstream objects, a single set of names is created in the enum bufs. Then two arrays are created: an array of character buffers and an array of ostrstream objects built from those character buffers. Note that in the definition for the two-dimensional array of char buffers b, the number of char arrays is determined by bufnum, the last enumerator in bufs. When you create an enumeration, the compiler assigns integral values to all the enum labels starting at zero, so the sole purpose of bufnum is to be a counter for the number of enumerators in buf. The length of each string in b is SZ.

The names in the enumeration are **base**, the capitalized base file name without extension; **header**, the header file name; **implement**, the implementation file (CPP) name; **Hline1**, the skeleton first line of the header file; **guard2**, and **guard3**, the «guard» lines in the header file (to prevent multiple inclusion); **CPPline1**, the skeleton first line of the CPP file; and **include**, the line in the CPP file that includes the header file.

**osarray** is an array of **ostrstream** objects created using aggregate initialization and automatic counting. Of course, this is the form of the **ostrstream** constructor that takes two arguments (the buffer address and buffer size), so the constructor calls must be formed accordingly inside the aggregate initializer list. Using the **bufs** enumerators, the appropriate array element of **b** is tied to the corresponding **osarray** object. Once the array is created, the objects in the array can be selected using the enumerators, and the effect is to fill the corresponding **b** element. You can see how each string is built in the lines following the **ostrstream** array definition.

Once the strings have been created, the program attempts to open existing versions of both the header and CPP file as **ifstreams**. If you test the object using the operator '!' and the file doesn't exist, the test will fail. If the header or implementation file doesn't exist, it is created using the appropriate lines of text built earlier.

If the files *do* exist, then they are verified to ensure the proper format is followed. In both cases, a **strstream** is created and the whole file is read in; then the first line is read and checked to make sure it follows the format by seeing if it contains both a *«II:»* and the name of the file. This is accomplished with the Standard C library function **strstr()**. If the first line doesn't conform, the one created earlier is inserted into an **ostrstream** that has been created to hold the edited file.

In the header file, the whole file is searched (again using **strstr()**) to ensure it contains the three "guard" lines; if not, they are inserted. The implementation file is checked for the existence of the line that includes the header file (although the compiler effectively guarantees its existence).

In both cases, the original file (in its **strstream**) and the edited file (in the **ostrstream**) are compared to see if there are any changes. If there are, the existing file is closed, and a new **ofstream** object is created to overwrite it. The **ostrstream** is output to the file after a special change marker is added at the beginning, so you can use a text search program to rapidly find any files that need reviewing to make additional changes.

### Detecting compiler errors

All the code in this book is designed to compile as shown without errors. Any line of code that should generate a compile-time error is commented out with the special comment sequence «//!». The following program will remove these special comments and append a numbered comment to the line, so that when you run your compiler it should generate error messages and you should see all the numbers appear when you compile all the files. It also appends the modified line to a special file so you can easily locate any lines that don't generate errors:

```
//: C19:Showerr.cpp
// Un-comment error generators
#include <iostream>
#include <fstream>
#include <strstream>
#include <cstdio>
#include <cstring>
#include <cctype>
#include "../require.h"
using namespace std;
char* marker = "//!";
char* usage =
"usage: showerr filename chapnum\n"
"where filename is a C++ source file\n"
"and chapnum is the chapter name it's in.\n"
"Finds lines commented with //! and removes\n"
"comment, appending //(#) where # is unique\n"
"across all files, so you can determine\n"
"if your compiler finds the error.\n"
"showerr /r n"
"resets the unique counter.";
// File containing error number counter:
char* errnum = "../errnum.txt";
// File containing error lines:
char* errfile = "../errlines.txt";
ofstream errlines(errfile,ios::app);
int main(int argc, char* argv[]) {
if(argc < 2) {
cerr << usage << endl;</pre>
return 1;
if(argv[1][0] == '/' || argv[1][0] == '-') {
// Allow for other switches:
switch(argv[1][1]) {
case `r': case `R':
cout << "reset counter" << endl;</pre>
remove(errnum); // Delete files
remove(errfile);
return 0;
default:
cerr << usage << endl;</pre>
return 1;
char* chapter = argv[2];
```

```
strstream edited; // Edited file
int counter = 0;
ifstream infile(argv[1]);
assure(infile, argv[1]);
ifstream count(errnum);
assure(count, errnum);
if(count) count >> counter;
int linecount = 0;
#define sz 255
char buf[sz];
while(infile.getline(buf, sz)) {
linecount++;
// Eat white space:
int i = 0;
while(isspace(buf[i]))
// Find marker at start of line:
if(strstr(&buf[i], marker) == &buf[i]) {
// Erase marker:
memset(&buf[i], ' ', strlen(marker));
// Append counter & error info:
ostrstream out(buf, sz, ios::ate);
out << "//(" << ++counter << ") "
<< "Chapter " << chapter
<< " File: " << arqv[1]
<< " Line " << linecount << endl
<< ends;
edited << buf;
errlines << buf; // Append error file
} else
edited << buf << "\n"; // Just copy
    }
} // Closes files
ofstream outfile(argv[1]); // Overwrites
assure(outfile, argv[1]);
outfile << edited.rdbuf();</pre>
ofstream count(errnum); // Overwrites
assure(count, errnum);
count << counter; // Save new counter</pre>
} ///:~
```

The marker can be replaced with one of your choice.

Each file is read a line at a time, and each line is searched for the marker appearing at the head of the line; the line is modified and put into the error line list and into the **strstream edited**. When the whole file is processed, it is closed (by reaching the end of a scope), reopened as an output file and **edited** is poured into the file. Also notice the counter is saved in an external file, so the next time this program is invoked it continues to sequence the counter.

# A simple datalogger

This example shows an approach you might take to log data to disk and later retrieve it for processing. The example is meant to produce a temperature-depth profile of the ocean at various points. To hold the data, a class is used:

```
//: C19:DataLogger.h
// Datalogger record layout
#ifndef DATALOG_H_
```

```
#define DATALOG H
#include <ctime>
#include <iostream>
#define BSZ 10
class DataPoint {
tm Tm; // Time & day
// Ascii degrees (*) minutes (') seconds ("):
char Latitude[BSZ], Longitude[BSZ];
double Depth, Temperature;
public:
tm Time(); // Read the time
void Time(tm t); // Set the time
const char* latitude(); // Read
void latitude(const char* 1); // Set
const char* longitude(); // Read
void longitude(const char* 1); // Set
double depth(); // Read
void depth(double d); // Set
double temperature(); // Read
void temperature(double t); // Set
void print(ostream& os);
};
#endif // DATALOG H ///:~
```

The access functions provide controlled reading and writing to each of the data members. The **print()** function formats the **DataPoint** in a readable form onto an **ostream** object (the argument to **print()**). Here's the definition file:

```
//: C19:Datalog.cpp {0}
// Datapoint member functions
#include "DataLogger.h"
#include <iomanip>
#include <cstring>
tm DataPoint::Time() { return Tm; }
void DataPoint::Time(tm t) { Tm = t; }
const char* DataPoint::latitude() {
return Latitude;
void DataPoint::latitude(const char* 1) {
Latitude[BSZ - 1] = 0;
strncpy(Latitude, 1, BSZ - 1);
const char* DataPoint::longitude() {
return Longitude;
}
void DataPoint::longitude(const char* 1) {
Longitude[BSZ -1] = 0;
strncpy(Longitude, 1, BSZ - 1);
double DataPoint::depth() { return Depth; }
void DataPoint::depth(double d) { Depth = d; }
double DataPoint::temperature() {
```

```
return Temperature;
void DataPoint::temperature(double t) {
Temperature = t;
void DataPoint::print(ostream& os) {
os.setf(ios::fixed, ios::floatfield);
os.precision(4);
os.fill('0'); // Pad on left with '0'
os << setw(2) << Time().tm mon << '\\'
<< setw(2) << Time().tm mday << '\\'
<< setw(2) << Time().tm_year << ' '
<< setw(2) << Time().tm hour << `:'
<< setw(2) << Time().tm_min << `:'
<< setw(2) << Time().tm sec;
os.fill(' '); // Pad on left with ' '
os << " Lat:" << setw(9) << latitude()
<< ", Long:" << setw(9) << longitude()
<< ", depth:" << setw(9) << depth()
<< ", temp:" << setw(9) << temperature()
<< endl;
} ///:~
```

In **print()**, the call to **setf()** causes the floating-point output to be fixed-precision, and **precision()** sets the number of decimal places to four.

The default is to right-justify the data within the field. The time information consists of two digits each for the hours, minutes and seconds, so the width is set to two with **setw()** in each case. (Remember that any changes to the field width affect only the next output operation, so **setw()** must be given for each output.) But first, to put a zero in the left position if the value is less than 10, the fill character is set to '0'. Afterwards, it is set back to a space.

The latitude and longitude are zero-terminated character fields, which hold the information as degrees (here, '\*' denotes degrees), minutes ('), and seconds(«). You can certainly devise a more efficient storage layout for latitude and longitude if you desire.

### Generating test data

Here's a program that creates a file of test data in binary form (using write()) and a second file in ASCII form using **DataPoint::print()**. You can also print it out to the screen but it's easier to inspect in file form.

```
//: C19:Datagen.cpp
// From Thinking in C++, 2<sup>nd</sup> Edition
// © Bruce Eckel 1998
// Copyright notice in Copyright.txt
//{L} Datalog
// Test data generator
#include <fstream>
#include <cstdlib>
#include <cstring>
#include "../require.h"
#include "DataLogger.h"
using namespace std;

int main() {
  ofstream data("data.txt");
  assure(data, "data.txt");
```

```
ofstream bindata("data.bin", ios::binary);
assure(bindata, "data.bin");
time t timer;
srand(time(&timer)); // Seed random number generator
for(int i = 0; i < 100; i++) {
DataPoint d;
// Convert date/time to a structure:
d.Time(*localtime(&timer));
timer += 55; // Reading each 55 seconds
d.latitude("45*20'31\"");
d.longitude("22*34'18\"");
// Zero to 199 meters:
double newdepth = rand() % 200;
double fraction = rand() % 100 + 1;
newdepth += double(1) / fraction;
d.depth(newdepth);
double newtemp = 150 + rand()%200; // Kelvin
fraction = rand() % 100 + 1;
newtemp += (double)1 / fraction;
d.temperature(newtemp);
d.print(data);
bindata.write((unsigned char*)&d,
sizeof(d));
} ///:~
```

The file DATA.TXT is created in the ordinary way as an ASCII file, but DATA.BIN has the flag **ios::binary** to tell the constructor to set it up as a binary file.

The Standard C library function **time()**, when called with a zero argument, returns the current time as a **time\_t** value, which is the number of seconds elapsed since 00:00:00 GMT, January 1 1970 (the dawning of the age of Aquarius?). The current time is the most convenient way to seed the random number generator with the Standard C library function **srand()**, as is done here.

Sometimes a more convenient way to store the time is as a **tm** structure, which has all the elements of the time and date broken up into their constituent parts as follows:

```
struct tm {
  int tm_sec; // 0-59 seconds
  int tm_min; // 0-59 minutes
  int tm_hour; // 0-23 hours
  int tm_mday; // Day of month
  int tm_mon; // 1-12 months
  int tm_year; // Calendar year
  int tm_wday; // Sunday == 0, etc.
  int tm_yday; // 0-365 day of year
  int tm_isdst; // Daylight savings?
  };
```

To convert from the time in seconds to the local time in the **tm** format, you use the Standard C library **localtime()** function, which takes the number of seconds and returns a pointer to the resulting **tm**. This **tm**, however, is a **static** structure inside the **localtime()** function, which is rewritten every time **localtime()** is called. To copy the contents into the **tm struct** inside **DataPoint**, you might think you must copy each element individually. However, all you must do is a structure assignment, and the compiler will take care of the rest. This means the right-hand side must be a structure, not a pointer, so the result of **localtime()** is dereferenced. The desired result is achieved with

```
d.Time(*localtime(&timer));
```

After this, the **timer** is incremented by 55 seconds to give an interesting interval between readings.

The latitude and longitude used are fixed values to indicate a set of readings at a single location. Both the depth and the temperature are generated with the Standard C library rand() function, which returns a pseudorandom number between zero and the constant RAND\_MAX. To put this in a desired range, use the modulus operator % and the upper end of the range. These numbers are integral; to add a fractional part, a second call to rand() is made, and the value is inverted after adding one (to prevent divide-by-zero errors).

In effect, the DATA.BIN file is being used as a container for the data in the program, even though the container exists on disk and not in RAM. To send the data out to the disk in binary form, **write()** is used. The first argument is the starting address of the source block — notice it must be cast to an **unsigned char\*** because that's what the function expects. The second argument is the number of bytes to write, which is the size of the **DataPoint** object. Because no pointers are contained in **DataPoint**, there is no problem in writing the object to disk. If the object is more sophisticated, you must implement a scheme for *serialization*. (Most vendor class libraries have some sort of serialization structure built into them.)

### Verifying & viewing the data

To check the validity of the data stored in binary format, it is read from the disk and put in text form in DATA2.TXT, so that file can be compared to DATA.TXT for verification. In the following program, you can see how simple this data recovery is. After the test file is created, the records are read at the command of the user.

```
//: C19:Datascan.cpp
//{L} Datalog
// Verify and view logged data
#include <iostream>
#include <fstream>
#include <strstream>
#include <iomanip>
#include "../require.h"
#include "DataLogger.h"
using namespace std;
int main() {
ifstream bindata("data.bin", ios::binary);
assure(bindata, "data.bin");
// Create comparison file to verify data.txt:
ofstream verify("data2.txt");
assure(verify, "data2.txt");
DataPoint d;
while(bindata.read(
(unsigned char*)&d, sizeof d))
d.print(verify);
bindata.clear(); // Reset state to "good"
// Display user-selected records:
int recnum = 0;
// Left-align everything:
cout.setf(ios::left, ios::adjustfield);
// Fixed precision of 4 decimal places:
cout.setf(ios::fixed, ios::floatfield);
cout.precision(4);
for(;;) {
bindata.seekg(recnum* sizeof d, ios::beg);
cout << "record " << recnum << endl;</pre>
if(bindata.read(
(unsigned char*)&d, sizeof d)) {
cout << asctime(&(d.Time()));</pre>
cout << setw(11) << "Latitude"</pre>
<< setw(11) << "Longitude"
<< setw(10) << "Depth"
```

```
<< setw(12) << "Temperature"
<< endl;
// Put a line after the description:
cout << setfill('-') << setw(43) << '-'</pre>
<< setfill(' ') << endl;
cout << setw(11) << d.latitude()</pre>
<< setw(11) << d.longitude()
<< setw(10) << d.depth()
<< setw(12) << d.temperature()
<< endl;
} else {
cout << "invalid record number" << endl;</pre>
bindata.clear(); // Reset state to "good"
    }
cout << endl
<< "enter record number, x to quit:";
char buf[10];
cin.getline(buf, 10);
if(buf[0] == 'x') break;
istrstream input(buf, 10);
input >> recnum;
  }
} ///:~
```

The **ifstream bindata** is created from DATA.BIN as a binary file, with the **ios::nocreate** flag on to cause the **assert()** to fail if the file doesn't exist. The **read()** statement reads a single record and places it directly into the **DataPoint d**. (Again, if **DataPoint** contained pointers this would result in meaningless pointer values.) This **read()** action will set **bindata**'s **failbit** when the end of the file is reached, which will cause the **while** statement to fail. At this point, however, you can't move the get pointer back and read more records because the state of the stream won't allow further reads. So the **clear()** function is called to reset the **failbit**.

Once the record is read in from disk, you can do anything you want with it, such as perform calculations or make graphs. Here, it is displayed to further exercise your knowledge of iostream formatting.

The rest of the program displays a record number (represented by **recnum**) selected by the user. As before, the precision is fixed at four decimal places, but this time everything is left justified.

The formatting of this output looks different from before:

```
record 0
Tue Nov 16 18:15:49 1993
Latitude Longitude Depth Temperature

45*20'31" 22*34'18" 186.0172 269.0167
```

To make sure the labels and the data columns line up, the labels are put in the same width fields as the columns, using **setw()**. The line in between is generated by setting the fill character to '-', the width to the desired line width, and outputting a single '-'.

If the **read()** fails, you'll end up in the **else** part, which tells the user the record number was invalid. Then, because the **failbit** was set, it must be reset with a call to **clear()** so the next **read()** is successful (assuming it's in the right range).

Of course, you can also open the binary data file for writing as well as reading. This way you can retrieve the records, modify them, and write them back to the same location, thus creating a flat-file database management system. In my very first programming job, I also had to create a flat-file DBMS — but using BASIC on an Apple II. It took months, while this took minutes. Of course, it might make more sense to use a packaged DBMS now, but with C++ and iostreams you can still do all the low-level operations that are necessary in a lab.

## Counting editor

Often you've got some editing task where you must go through and sequentially number something, but all the other text is duplicated. I encountered this problem when pasting digital photos into a Web page – I got the formatting just right, then duplicated it, then had the problem of incrementing the photo number for each one. So I replaced the photo number with XXX, duplicated that, and wrote the following program to find and replace the «XXX» with an incremented count. Notice the formatting, so the value will be «001,» «002,» etc.:

```
//: C19:NumberPhotos.cpp
// Find the marker "XXX" and replace it with an
// incrementing number whereever it appears. Used
// to help format a web page with photos in it
#include <fstream>
#include <sstream>
#include <iomanip>
#include <string>
#include "../require.h"
using namespace std;
int main(int argc, char* argv[]) {
requireArgs(argc, 3);
ifstream in(argv[1]);
assure(in, argv[1]);
ofstream out(argv[2]);
assure(out, argv[2]);
string line;
int counter = 1;
while(getline(in, line)) {
int xxx = line.find("XXX");
if(xxx != string::npos) {
ostringstream cntr;
cntr << setfill('0') << setw(3) << counter++;</pre>
line.replace(xxx, 3, cntr.str());
out << line << endl;
} ///:~
```

## Breaking up big files

This program was created to break up big files into smaller ones, in particular so they could be more easily downloaded from an Internet server (since hangups sometimes occur, this allows someone to download a file a piece at a time and then re-assemble it at the client end). You'll note that the program also creates a reassembly batch file for DOS (where it is messier), whereas under Linux/Unix you simply say something like **cat piece > destination.file**».

This program reads the entire file into memory, which of course relies on having a 32-bit operating system with virtual memory for big files. It then pieces it out in chunks to the smaller files, generating the names as it goes. Of course, you can come up with a possibly more reasonable strategy that reads a chunk, creates a file, reads another chunk, etc.

Note that this program can be run on the server, so you only have to download the big file once and then break it up once it's on the server.

```
//: C19:Breakup.cpp
// Breaks a file up into smaller files for
// easier downloads
#include <iostream>
```

```
#include <fstream>
#include <iomanip>
#include <strstream>
#include <string>
#include "../require.h"
using namespace std;
int main(int argc, char* argv[]) {
requireArgs(argc, 2);
ifstream in(argv[1], ios::binary);
assure(in, arqv[1]);
in.seekg(0, ios::end); // End of file
long fileSize = in.tellg(); // Size of file
cout << "file size = " << fileSize << endl;</pre>
in.seekg(0, ios::beg); // Start of file
char* fbuf = new char[fileSize];
require(fbuf != 0);
in.read(fbuf, fileSize);
in.close();
string infile(argv[1]);
int dot = infile.find('.');
while(dot != string::npos) {
infile.replace(dot, 1, "-");
dot = infile.find('.');
  }
string batchName(
"DOSAssemble" + infile + ".bat");
ofstream batchFile(batchName.c str());
batchFile << "copy /b ";
int filecount = 0;
const int sbufsz = 128;
char sbuf[sbufsz];
const long pieceSize = 1000L * 100L;
long byteCounter = 0;
while(byteCounter < fileSize) {</pre>
ostrstream name(sbuf, sbufsz);
name << argv[1] << "-part" << setfill('0')</pre>
<< setw(2) << filecount++ << ends;
cout << "creating " << sbuf << endl;</pre>
if(filecount > 1)
batchFile << "+";</pre>
batchFile << sbuf;</pre>
ofstream out(sbuf, ios::out | ios::binary);
assure(out, sbuf);
long byteq;
if(byteCounter + pieceSize < fileSize)</pre>
byteq = pieceSize;
else
byteq = fileSize - byteCounter;
out.write(fbuf + byteCounter, byteq);
cout << "wrote " << byteq << " bytes, ";</pre>
byteCounter += byteq;
out.close();
cout << "ByteCounter = " << byteCounter</pre>
<< ", fileSize = " << fileSize << endl;
  }
```

```
batchFile << " " << argv[1] << endl;
} ///:~</pre>
```

#### Summary

This chapter has given you a fairly thorough introduction to the iostream class library. In all likelihood, it is all you need to create programs using iostreams. (In later chapters you'll see simple examples of adding iostream functionality to your own classes.) However, you should be aware that there are some additional features in iostreams that are not used often, but which you can discover by looking at the iostream header files and by reading your compiler's documentation on iostreams.

#### **Exercises**

- 1. Open a file by creating an **ifstream** object called **in**. Make an **ostrstream** object called **os**, and read the entire contents into the **ostrstream** using the **rdbuf()** member function. Get the address of **os**'s **char\*** with the **str()** function, and capitalize every character in the file using the Standard C **toupper()** macro. Write the result out to a new file, and **delete** the memory allocated by **os**.
- 2. Create a program that opens a file (the first argument on the command line) and searches it for any one of a set of words (the remaining arguments on the command line). Read the input a line at a time, and print out the lines (with line numbers) that match.
- 3. Write a program that adds a copyright notice to the beginning of all source-code files. This is a small modification to exercise 1.
- 4. Use your favorite text-searching program (**grep**, for example) to output the names (only) of all the files that contain a particular pattern. Redirect the output into a file. Write a program that uses the contents of that file to generate a batch file that invokes your editor on each of the files found by the search program.

### 20: STL Containers & Iterators

Container classes are the solution to a different kind of code reuse problem. They are building blocks used to create object-oriented programs — they make the internals of a program much easier to construct.

A container class describes an object that holds other objects. Container classes are so important that they were considered fundamental to early object-oriented languages. In Smalltalk, for example, programmers think of the language as the program translator together with the class library, and a critical part of that library is the container classes. So it became natural that C++ compiler vendors also include a container class library. You'll note that the **vector** was so useful that it was introduced in its simplest form very early in this book.

Like many other early C++ libraries, early container class libraries followed Smalltalk's *object-based hierarchy*, which worked well for Smalltalk, but turned out to be awkward and difficult to use in C++. Another approach was required.

This chapter attempts to slowly work you into the concepts of the STL, which in the end are vast and powerful. Hoever, there are a relatively small subset of elements and ideas (let's say 10%) that you need to understand in order to get 90% of the usefulness from the STL. The «simple 10%» is stuff you can use on a day-to-day basis without looking anything up. Understanding this portion will also get you comfortable with the basic ideas in the STL so that you can move on to the deeper concepts in the STL, which are shown with increasingly-powerful examples through the chapter (and the rest of the book).

#### Container types

There's a generally accepted set of container classes that correspond roughly to the tools you might have learned about in a «data structures» class. (Of course containers are much more than data structures because they're nothing without their associated functionality.) A container packages the functionality together with the data structure, so it seems a much more natural way to express these concepts.

Although a container may require a particular behavior (for example, you can only add and fetch elements from one end of a stack), you have much more freedom if you want it by using an iterator (the basic concept of which was introduced in the template chapter, Chapter XX). Most of the types listed here can easily support an associated iterator.

All containers allow you to put things in and get things out. They are often differentiated by their functionality (a set will only hold one instance of each object, for example), but some containers – in particular, vectors and lists – seem only to be different types of holders. These are distinguished by their access speed: for example a vector is cheap to use in a random-access fashion but it's expensive to insert a new element in the middle of the sequence, while in a list it's cheap to insert an element in the middle but random access is expensive. If you have a choice of this kind, the best approach to take is to start with the most flexible container and if, after the program is working, you discover you haven't used the flexibility but need to optimize, change it out for a more efficient approach. The design of the STL makes it very easy to substitute one container for another.

The following list describes a general taxonomy of containers, a subset of which is expressed in the STL:

**Bag:** Collection of (possibly duplicate) items. No particular order is assumed. Not in the STL because you get this functionality with a vector or list.

Set: A bag that doesn't allow any duplicates. An STL multiset allows duplicates within distinct objects.

Vector: Indexable sequence of items; generally your default choice because it has consistent access time.

**Queue:** Sequence in which items are added from one end and removed from the opposite end. This is a subset of a deque, and sometimes isn't implemented because you might as well use a deque.

**Deque:** (Pronounced «deck»): Double-ended queue. Sequence in which items are added and removed from either end. Used instead of a list when most insertions and deletions take place at the beginning or end of a sequence. A deque supports constant-time inserts and deletes at the beginning or end of the sequence, but inserts and deletes in the middle of the sequence require linear time.

**Stack:** Sequence in which items are added and removed from the same end. Although used as an example in this book, a stack is also just a subset of the functionality of a deque.

Ring: Sequence in which items are added and removed from the top of a circular structure. Conceptually, a queue with the front and the back connected. It's usually created to support low-level activities very efficiently and with constant execution time. An example is an interrupt service routine for communication where you need to insert characters and later remove them, but can never run out of storage or worry about the time required to allocate it. Rings can overrun themselves without careful programming. The STL does not contain rings.

**List:** A sequence of items that allows constant-time insertion and erasure at any point in the sequence. Fast random access is not provided; you used a list when there are frequent insertions and deletions from the middle of the sequence. Generally implemented as *singly linked* and *doubly linked* lists. A singly linked list only allows you to pass through it one way, and a doubly linked list allows you to move forward or backward from any point. The primary value of a singly linked list is that it has slightly lower overhead: Each node only contains a single pointer to the next node (a doubly-linked list also has a pointer to the previous node), and insertions and deletions require slightly less work in a singly linked list than in a doubly linked list. The STL only contains doubly-linked lists.

**Dictionary:** Mapping of key/value pairs; called a *map* in the STL. These key/value pairs are sometimes called *associations*, and a dictionary stores and retrieves these associations. You give it a key, and it produces the value associated with that key. The STL also provides a *multimap*, which allows multiple copies of the same key value. Dictionaries are most often implemented as balanced binary trees or using hash tables. The STL only contains the binary tree implementation, although you can easily find hash table implementations.

**Tree:** Collection of nodes and arcs (connections between nodes) with a single root. A tree cannot contain cycles (you can't have a path that takes you around and around) or cross-references. Trees are not provided by the STL but used in the implementation of several STL types.

**Binary tree:** An ordinary tree has no restriction on the number of arcs that may grow from each node. In a binary tree, only two arcs may come out of a node, often thought of as simply «left» and «right.» A binary tree is one of the fastest ways to retrieve information because the nodes are inserted according to their value, and you don't have to look through very many nodes to find what you want (as opposed to searching through a linear list). A «balanced» binary tree is reshuffled on each insertion to keep any part of the tree from growing too far down from the norm, thus causing an extra-long search in that part of the tree. However, the overhead of balancing the tree on each insertion can be high. The balanced binary tree is used to implement some of the containers in the STL but there is no free-standing «binary tree» template.

**Graph:** Collection of nodes and arcs without a root. A graph may contain cycles and cross-references. This is generally thought of in a more theoretical sense and is not often implemented. It's not part of the STL.

### The STL container classes

The container classes in the STL include the following:

| Container | Use  |
|-----------|--|
| Vector    | Random-access iteration and constant-time insert/erase operations at the end. Insert/erase in the middle takes linear time. There's also a specialization for <b>bool</b> .        |
| List      | Bi-directional iteration and constant-<br>time insert/erase operations anywhere<br>in the sequence.  |
| Deque     | You can add and remove elements from either end. Random-access iteration and constant-time insert/erase at the beginning or the end. Insert/erase in the middle takes linear time. |
| Stack     | Almost a classic stack, except <b>pop()</b> doesn't hand you the top element (you  |

| Container      | Use   |
|----------------|---|
|                | access that with <b>top()</b> ). You choose with the template argument whether to build it using a <b>vector</b> , <b>list</b> , or <b>deque</b> .                                |
| Queue          | Like a <b>deque</b> , except that you can only insert elements at the front end and pull elements off the back end. Templatized to be built using a <b>list</b> or <b>deque</b> . |
| priority_queue | For random-access iteration. Provides top(), push(), and pop() operations. Templatized to be created from vector or deque.  |
| Multiset       | A <b>set</b> that allows duplicate keys.  |
| Мар            | An dictionary that requires unique keys.  |
| Multimap       | A map that allows duplicate keys.   |

#### The Standard Template Library

The C++ STL<sup>59</sup> is a powerful library intended to satisfy the vast bulk of your needs for containers and algorithms, but in a completely portable fashion. This means that not only are your programs easier to port to other platforms, but that your knowledge itself does not depend on the libraries provided by a particular compiler vendor. Thus, it will benefit you greatly to look first to the STL for containers and algorithms, *before* looking at vendor-specific solutions.

A fundamental principle of software design is that *all problems can be simplified by introducing an extra level of indirection*. This simplicity is achieved in the STL using iterators to perform operations on a data structure while knowing as little as possible about that structure, thus producing data structure independence. With the STL, this means that any operation that can be performed on a built-in type can also be performed on a user-defined type and vice versa. If you learn the library, it will work on everything.

The drawback to this independence is that you'll have to take a little time at first getting used to the way things are done in the STL. However, the STL uses a consistent pattern, so once you fit your mind around it, it doesn't change from one STL tool to another.

Consider an example using the STL **set** class. A set will allow only one of each key to be inserted into itself. A simple **set** can be created that works with **ints** by providing **int** as the template argument to **set**:

```
//: C20:Intset.cpp
// Simple use of STL set
#include <set>
#include <iostream>
using namespace std;

int main() {
  set<int> intset;
  for(int i = 0; i < 25; i++)
  for(int j = 0; j < 10; j++)
  // Try to insert multiple copies:
  intset.insert(j);
  // Print to output:
  copy(intset.begin(), intset.end(),
  ostream_iterator<int>(cout, "\n"));
} ///:~
```

The **insert()** member does all the work: it tries putting the new element in and rejects it if it's already there. Very often the activities involved in using a set are simply insertion and a test to see whether it contains the element. You can also form a union, intersection, or difference of sets, and test to see if one set is a subset of another.

<sup>&</sup>lt;sup>59</sup> Contributed to the C++ Standard by Alexander Stepanov and Meng Lee at Hewlett-Packard.

In this example, the values 1 - 10 are inserted into the set 25 times, and the results are printed out to show that only one of each of the values is actually retained in the set.

The **copy()** function is actually the instantiation of an STL template function, of which there are many. These template functions are generally referred to as "the STL Algorithms" and will be the subject of the following chapter. Several of the algorithms are so useful that they will be introduced in this chapter. Here, **copy()** shows the use of iterators. The **set** member functions **begin()** and **end()** produce iterators as their return values. These are used by **copy()** as beginning and ending points for its operation, which is simply to move between the boundaries established by the iterators and copy the elements to the third argument, which is also an iterator but a special type created for iostreams. This places **int** objects on **cout** and separates them with a newline.

Because of its genericity, **copy()** is certainly not restricted to printing on a stream. It can be used in virtually any situation: it needs only three iterators to talk to. All of the algorithms follow the form of **copy()** and simply manipulate iterators (that's the extra indirection).

Now consider taking the form of **Intset.cpp** and reshaping it to display a list of the words used in a document. The solution becomes remarkably simple.

```
//: C20:WordSet.cpp
#include <string>
#include <fstream>
#include <iostream>
#include <set>
#include "../require.h"
using namespace std;
int main(int argc, char* argv[]) {
requireArgs(argc, 2);
ifstream source(argv[1]);
assure(source, argv[1]);
string word;
set<string> words;
while(source >> word)
words.insert(word);
copy(words.begin(), words.end(),
ostream_iterator<string>(cout, "\n"));
cout << "Number of unique words:"</pre>
<< words.size() << endl;
} ///:~
```

The only substantive difference here is that **string** is used instead of **int**. The words inserted are pulled from a file, but everything else is the same as in **Intset.cpp**. The **operator>>** returns a whitespace-separated group of characters each time it is called, until there's no more input from the file. So it approximately breaks an input stream up into words. Each **string** is placed in the **words vector** using **push\_back()**, and the **copy()** function is used to display the results. Because of the way **set** is implemented (as a tree), the words are automatically sorted.

Consider how much effort it would be to accomplish the same task in C, or even in C++ without the STL.

#### The basic concepts

The primary idea in the STL is the *container* (also known as a *collection*), a fundamental concept in object-oriented programming. A container is just that: a place to hold things. You need containers because objects are constantly marching in and out of your program and there must be someplace to put them while they're around. You can't make named local objects because in a typical program you don't know how many, or what type, or the lifetime of the objects you're working with. So you actually need a container that will expand whenever necessary to fill your needs.

All the containers in the STL hold objects and expand themselves. In addition, they hold your objects in a particular sequence. The difference between one container and another is the way the objects are held and how the sequence is created. Let's start by looking at the simplest containers.

A **vector** is a linear sequence that allows you to rapidly move around in a random fashion, but it's expensive to insert an element in the middle of the sequence. A **list** is also a linear sequence, but it's expensive to move around randomly and cheap to insert an element in the middle. Thus **list** and **vector** are virtually identical in their basic functionality, but different in the cost of their activities. So for your first shot at a program, you could use either one, and only experiment with the other if you're tuning for efficiency.

Many of the problems you set out to solve will only require a simple linear sequence like a **vector** or **list**. Both of these (indeed, most of the STL containers) have member functions **push\_front()** and **push\_back()** which you use to insert a new element into the front or the back of the sequence.

But now how do you retrieve those elements? With a **vector**, it is possible to use the indexing **operator[]**, but that doesn't work with **list**. Since it would be nicest to learn a single interface, we'll use the one defined for all STL containers: the *iterator*.

An iterator is a class that abstracts the process of moving through a sequence. It allows you to select each element of a sequence without knowing the underlying structure of that sequence. This is a powerful feature, partly because it allows us to learn a single interface that works with all containers, and partly because it allows containers to be used interchangeably.

One more observation and you're ready for an example. Even though the STL containers hold objects by value (that is, they hold the whole object inside themselves) that's probably not the way you'll generally use them time if you're doing object-oriented programming. That's because in OOP, most of the time you're creating objects on the heap with **new** and *upcasting* the address to the base-class type, manipulating it as a pointer to the base class. The beauty of this is that you don't worry about the specific type of object you're dealing with, which greatly reduces the complexity of your code and increases the maintainability of your program. This process of upcasting is what you try to do in OOP, so you'll usually be using containers of pointers.

Consider the classic «shape» example where shapes have a set of common operations, and you have different types of shapes. Here's what it looks like using the STL **vector** to hold pointers to various types of **shape** created on the heap:

```
//: C20:Stlshape.cpp
// Simple shapes w/ STL
#include <vector>
#include <iostream>
using namespace std;
class Shape {
public:
virtual void draw() = 0;
virtual ~Shape() {};
};
class Circle : public Shape {
public:
void draw() { cout << "Circle::draw\n"; }</pre>
~Circle() { cout << "~Circle\n"; }
};
class Triangle : public Shape {
public:
void draw() { cout << "Triangle::draw\n"; }</pre>
~Triangle() { cout << "~Triangle\n"; }
};
class Square : public Shape {
public:
void draw() { cout << "Square::draw\n"; }</pre>
~Square() { cout << "~Square\n"; }
typedef std::vector<Shape*> Container;
typedef Container::iterator Iter;
```

```
int main() {
Container shapes;
shapes.push_back(new Circle);
shapes.push_back(new Square);
shapes.push_back(new Triangle);
for(Iter i = shapes.begin();
i != shapes.end(); i++)
(*i)->draw();
// ... Sometime later:
for(Iter i = shapes.begin();
i != shapes.end(); i++)
delete *i;
} ///:~
```

The creation of **Shape**, **Circle**, **Square** and **Triangle** should be fairly familiar. **Shape** is a pure abstract base class (because of the *pure specifier* **=0**) that defines the interface for all types of **shapes**; the derived classes redefine the **virtual** function **draw()** to perform the appropriate operation. Now we'd like to create a bunch of different types of **Shape** object, but where to put them? In an STL container, of course. For convenience, the **typedef container**:

```
typedef std::vector<Shape*> container; creates an alias for a vector of Shape*, and the typedef Iter:
```

```
typedef container::iterator Iter;
```

uses that alias to create another one, for **vector<Shape\*>::iterator**. Notice that the **container** type name must be used to produce the appropriate iterator, which is defined as a nested class. Although there are different types of iterators (forward, bidirectional, reverse, etc., which will be explained later) they all have the same basic interface: you can increment them with **++**, you can dereference them to produce the object they're currently selecting, and you can test them to see if they're at the end of the sequence. That's what you'll want to do 90% of the time. And that's what is done in the above example: after creating a container, it's filled with different types of **Shape\***. Notice that the upcast happens as the **Circle**, **Square** or **Rectangle** pointer is added to the **shapes** container, which doesn't know about those specific types but instead holds only **Shape\***. So as soon as the pointer is added to the container it loses its specific identity and becomes an anonymous **Shape\***. This is exactly what we want: toss them all in and let polymorphism sort it out.

The first **for** loop creates an iterator and sets it to the beginning of the sequence by calling the **begin()** member function for the container. All containers have **begin()** and **end()** member functions that produce an iterator selecting, respectively, the beginning of the sequence and one past the end of the sequence. To test to see if you're done, you make sure you're != to the iterator produced by **end()**. Not < or <=. The only test that works is !=. So it's very common to write a loop like:

```
for(Iter i = shapes.begin(); i != shapes.end(); i++)

This says: "take me through every element in the sequence."
```

What do you do with the iterator to produce the element it's selecting? You dereference it using (what else) the '\*' (which is actually an overloaded operator). What you get back is whatever the container is holding. This container holds **Shape**\*, so that's what \*i produces. If you want to send a message to the **Shape**, you must select that message with ->, so you write the line:

```
(*i)->draw();
```

This calls the **draw()** function for the **Shape\*** the iterator is currently selecting. The parentheses are ugly but necessary to produce the proper order of evaluation.

The STL containers don't call **delete** for the pointers they contain. If you create an object on the heap with **new** and place it's pointer in a container, the container can't tell if that pointer is also placed inside another container. So the STL just doesn't do anything about it, and puts the responsibility squarely in your lap. The last lines in the program move through and delete every object in the container so proper cleanup occurs.

It's very interesting to note that you can change the type of container that this program uses with two lines. Instead of including **<vector>**, you include **list>**, and in the first **typedef** you say:

```
typedef std::list<Shape*> container;
```

instead of using a **vector**. Everything else goes untouched. This is possible not because of an interface enforced by inheritance (there isn't any inheritance in the STL, which comes as a surprise when you first see it), but because the interface is enforced by a convention adopted by the designers of STL, precisely so you could perform this kind of interchange. Now I can easily switch between **vector** and **list** and see which one works fastest for my needs.

So this is what you're going to be doing much of the time: creating a container of pointers to the base type, upcasting heap-based objects into that container, and using an iterator to traverse the sequence and perform operations on it. Sure, there are lots of other things you may want to do and you might use an STL algorithm to perform a particular operation (**sort()** is a common one) but most of the time your program will probably end up with parts of it looking something like the **StIshape.cpp** program above. That's the basic idea, and now we can take that concept and start applying it to the solution of different problems.

#### Containers of strings

One of the biggest time-wasters in C is character arrays: keeping track of the difference between static quoted strings and arrays created on the stack and the heap, and the fact that sometimes you're passing around a **char**\* and sometimes you must copy the whole array (in C++ we sometimes refer to this as the general problem of *shallow copy* vs. *deep copy*). Especially because string manipulation is so common, character arrays are a great source of misunderstandings and bugs.

Despite this, creating string classes remained a common exercise for beginning C++ programmers for many years. The Standard C++ library **string** class solves the problem of character array manipulation once and for all, keeping track of memory even during assignments and copy-constructions. You simply don't need to think about it (**string**s are thoroughly covered in Chapter XX).

One of the places where this is particularly useful is pointed out in the prior example. At the end of **main()**, it was necessary to move through the whole list and **delete** all the **Shape** pointers.

```
for(Iter j = shapes.begin();
j != shapes.end(); j++)
delete *j;
```

This highlights what could be seen as a flaw in the STL: there's no facility in any of the STL containers to automatically **delete** pointers they contain, so you must do it by hand. It's as if the assumption of the STL designers was that containers of pointers weren't an interesting problem, although I assert that it is one of the more common things you'll want to do.

Automatically deleting a pointer turns out to be a rather aggressive thing to do because of the *multiple membership* problem. If a container holds a pointer to an object, it's not unlikely that pointer could also be in another container. A pointer to an **Aluminum** object in a list of **Trash** pointers could also reside in a list of **Aluminum** pointers. Then which list is responsible for cleaning up that object – which list «owns» the object?

This question is virtually eliminated if the object rather than a pointer resides in the list. Then it seems clear that when the list is destroyed, the objects it contains must also be destroyed. Here, the STL shines, as you can see when creating a container of **string** objects. The following example stores each incoming line as a **string** in a **vector**<**string**>:

```
//: C20:Strvector.cpp
// A vector of strings
#include <string>
#include <vector>
#include <fstream>
#include <iostream>
#include <iiterator>
#include <sstream>
#include "../require.h"
using namespace std;

int main(int argc, char* argv[]) {
  requireArgs(argc, 2);
  ifstream in(argv[1]);
  assure(in, argv[1]);
  vector<string> strings;
```

```
string line;
while(getline(in, line))
strings.push back(line);
// Do something to the strings...
int i = 1;
vector<string>::iterator w;
for(w = strings.begin();
w != strings.end(); w++) {
ostringstream ss;
ss << i++;
*w = ss.str() + ": " + *w;
  }
// Now send them out:
copy(strings.begin(), strings.end(),
ostream iterator<string>(cout, "\n"));
// Since they aren't pointers, string
// objects clean themselves up!
} ///:~
```

Once **strings** is created, each line in the file is read into a **string** and put in the **vector**:

```
while(getline(in, line))
strings.push_back(line);
```

The operation that's being performed on this file is to add line numbers. A **stringstream** provides easy conversion from an **int** to a **string** of characters representing that **int**.

Assembling **string** objects is quite easy, since **operator+** is overloaded. Amazingly enough, the iterator **w** can be dereferenced to produce a string that can be used as both an rvalue *and* an Ivalue:

```
*w = ss.str() + ": " + *w;
```

The fact that you can assign back into the container via the iterator may seem a bit surprising at first, but it's a tribute to the careful design of the STL.

Because the **vector**<**string>** contains the objects themselves, a number of interesting things take place. First, no cleanup is necessary. Even if you were to put addresses of the **string** objects as pointers into *other* containers, it's clear that **strings** is the «master list» and maintains ownership of the objects.

Second, you are effectively using dynamic object creation, and yet you never use **new** or **delete!** That's because, somehow, it's all taken care of for you by the **vector** (this is non-trivial. You can try to figure it out by looking at the header files for the STL – all the code is there – but it's quite an exercise). Thus your coding is significantly cleaned up.

The limitation of holding objects instead of pointers inside containers is quite severe: you can't upcast from derived types, thus you can't use polymorphism. The problem with upcasting objects by value is that they get sliced and converted until their type is completely changed into the base type, and there's no remnant of the derived type left. It's pretty safe to say that you *never* want to do this.

#### Inheriting from STL containers

The power of instantly creating a sequence of elements is amazing, and it makes you realize how much time you've spent (or rather, wasted) in the past solving this particular problem. For example, many utility programs involve reading a file into memory, modifying the file and writing it back out to disk. One might as well take the functionality in **Strvector.cpp** and package it into a class for later reuse.

Now the question is: do you create a member object of type **vector**, or do you inherit? A general guideline is to always prefer composition (member objects) over inheritance, but with the STL this is often not true, because there are so many existing algorithms that work with the STL types that you may want your new type to *be* an STL type. So the list of **string**s should also *be* a **vector**, thus inheritance is desired.

```
//: C20:FileEditor.h
```

```
// File editor tool
#ifndef FILEEDITOR_H_
#define FILEEDITOR_H_
#include <string>
#include <vector>
#include <iostream>

class FileEditor :
public std::vector<std::string> {
public:
FileEditor(char* filename);
void write(std::ostream& out = std::cout);
};
#endif // FILEEDITOR_H_ ///:~
```

Note the careful avoidance of a global **using namespace std** statement here, to prevent the opening of the **std** namespace to every file that includes this header.

The constructor opens the file and reads it into the **FileEditor**, and **write()** puts the **vector** of **string** onto any **ostream**. Notice in **write()** that you can have a default argument for a reference.

The implementation is quite simple:

```
//: C20:FileEditor.cpp {0}
#include "FileEditor.h"
#include <fstream>
#include "../require.h"
using namespace std;
FileEditor::FileEditor(char* filename) {
ifstream in(filename);
assure(in, filename);
string line;
while(getline(in, line))
push_back(line);
}
// Could also use copy() here:
void FileEditor::write(ostream& out) {
for(iterator w = begin(); w != end(); w++)
out << *w << endl;
} ///:~
```

The functions from **Strvector.cpp** are simply repackaged. Often this is the way classes evolve – you start by creating a program to solve a particular application, then discover some commonly-used functionality within the program that can be turned into a class.

The line numbering program can now be rewritten using **FileEditor**:

```
//: C20:FEditTest.cpp
//{L} FileEditor
// Test the FileEditor tool
#include "FileEditor.h"
#include <sstream>
using namespace std;

int main(int, char* argv[]) {
FileEditor file(argv[1]);
// Do something to the lines...
```

```
int i = 1;
FileEditor::iterator w = file.begin();
while(w != file.end()) {
  ostringstream ss;
  ss << i++;
  *w = ss.str() + ": " + *w;
  w++;
   }
// Now send them to cout:
file.write();
} ///:~</pre>
```

Now the operation of reading the file is in the constructor:

```
FileEditor file(argv[1]);
```

and writing happens in the single line (which defaults to sending the output to **cout**):

```
file.write();
```

The bulk of the program is involved with actually modifying the file in memory.

A plethora of iterators

The amazing set

The **set** produces a container that will accept only one of each thing you place in it; it also sorts the elements (sorting isn't intrinsic to the definition of a set, but the STL **set** stores its elements in a balanced binary tree to provide rapid lookups). The first two examples in this chapter used **set**s.

Consider the problem of creating an index for a book. You might like to start with all the words in the book, but you only want one each and you want them sorted. Of course, a **set** is perfect for this, and solves the problem effortlessly as shown at the beginning of this chapter. However, there's also the problem of punctuation and any other non-alpha characters, which must be stripped off to generate proper words. One solution to this problem is to use the Standard C library function **strtok()**, which produces tokens (in our case, words) given a set of delimiters to strip out:

```
//: C20:WordList.cpp
// Display a list of words used in a document
#include <string>
#include <cstring>
#include <set>
#include <iostream>
#include <fstream>
#include "../require.h"
using namespace std;
const char* delimiters =
"\t;()\"<>:{}[]+-=&*#.,/\\"
"0123456789";
int main(int argc, char* argv[]) {
requireArgs(argc, 2);
std::ifstream in(arqv[1]);
assure(in, arqv[1]);
std::set<std::string> wordlist;
std::string line;
while(getline(in, line)) {
// Capture individual words:
char* s = // Cast probably won't crash:
strtok((char*)line.c str(), delimiters);
while(s) {
```

```
wordlist.insert(s); // Auto type conv.
s = strtok(0, delimiters);
     }
// Output results:
std::copy(wordlist.begin(), wordlist.end(),
ostream_iterator<string>(cout, "\n"));
} ///:~
```

**strtok()** takes the starting address of a character buffer (the first argument) and looks for delimiters (the second argument). It replaces the delimiter with a zero, and returns the address of the beginning of the token. If you call it subsequent times with a first argument of zero it will continue extracting tokens from the rest of the string until it finds the end. In this case, the delimiters are those that delimit the keywords and identifiers of C++, so it extracts these keywords and identifiers. Each word is turned into a **string** and placed into the **wordlist** vector, which eventually contains the whole file, broken up into words.

You don't have to use a **set** just to get a sorted sequence. You can use the **sort()** function (along with a multitude of other functions in the STL) on different STL containers.

## Eliminating **strtok**()

Some programmers consider **strtok()** to be the poorest design in the Standard C library because it uses a **static** buffer to hold its data between function calls. Because of this:

- 1. You can't use **strtok()** in two places at the same time
- 2. You can't use **strtok()** in a multithreaded program
- 3. You can't use **strtok()** in a library that might be used in a multithreaded program
- 4. **strtok()** modifies the input sequence, which can produce unexpected side effects
- 5. **strtok()** depends on reading in "lines", which means you need a buffer big enough for the longest line. This produces both wastefully-sized buffers, and lines longer than the "longest" line. This can also introduce security holes. (Notice that the buffer size problem was eliminated in **WordList.cpp** by using **string** input, but this required a cast so that **strtok()** could modify the data in the string a dangerous approach for general-purpose programming).

For all these reasons it seems like a good idea to find an alternative for **strtok()**. The following example will use special iterators to move the characters from one place (which happens to be an **istream**) to another (which happens to be a **string**), depending on whether the Standard C library function **isalpha()** is true:

```
//: C20:WordList2.cpp
// Eliminating strtok() from Wordlist.cpp
#include <string>
#include <cstring>
#include <set>
#include <iostream>
#include <fstream>
#include <iterator>
#include "../require.h"
using namespace std;
main(int argc, char* argv[]) {
using namespace std;
requireArgs(argc, 2);
ifstream in(argv[1]);
assure(in, arqv[1]);
istreambuf iterator<char> p(in), end;
set<string> wordlist;
while (p != end) {
string word;
insert_iterator<string>
```

```
ii(word, word.begin());
// Find the first alpha character:
while(!isalpha(*p) && p != end)
p++;
// Copy until the first non-alpha character:
while (isalpha(*p) && p != end)
*ii++ = *p++;
if (word.size() != 0)
wordlist.insert(word);
    }
// Output results:
copy(wordlist.begin(), wordlist.end(),
ostream_iterator<string>(cout, "\n"));
} ///:~
```

This example was suggested by Nathan Myers, who invented the **istreambuf\_iterator** and its relatives. This iterator extracts information character-by-character from a stream. Although the template argument might suggest to you that you could extract, for example, **ints** instead of **char**, that's not the case. The argument must be of some character type – a regular **char** or a wide character.

After the file is open, an **istreambuf\_iterator** called **p** is attached to the **istream** so characters can be extracted from it. The **set<string>** called **wordlist** will be used to hold the resulting words.

The **while** loop reads words until the end of the input stream is found. This is detected using the default constructor for **istreambuf\_iterator** which produces the end-of-stream iterator **end**. Thus, if you want to make sure you're not at the end of the stream, you simply say  $\mathbf{p} = \mathbf{end}$ .

The second type of iterator that's used here is the **insert\_iterator**, which creates an iterator that knows how to insert objects into a container. Here, the «container» is the **string** called **word**, which behaves enough like a container for the purposes of **insert\_iterator**. The constructor for **insert\_iterator** requires the container and an iterator indicating where it should start inserting the characters. There is also a **front\_insert\_iterator** and **back\_insert\_iterator**, but those require that the container have a **push\_front()** and **push\_back()**, respectively. The **string** class has neither.

After the **while** loop sets everything up, it begins by looking for the first alpha character, and incrementing **start** until that character is found. Then it copies characters from one iterator to the other, stopping when a non-alpha character is found. Each **word**, assuming it is non-empty, is added to **wordlist**.

## StreamTokenizer:

## a more flexible solution

The above program parses its input into strings of words containing only alpha characters, but that's still a special case compared to the generality of **strtok()**. What we'd like now is an actual replacement for **strtok()** so we're never tempted to use it. **WordList2.cpp** can be modified to create a class called **StreamTokenizer** that delivers a new token as a **string** whenever you call **next()**, according to the delimiters you give it upon construction (very similar to **strtok()**):

```
//: C20:StreamTokenizer.h
// C++ Replacement for Standard C strtok()
#ifndef STREAMTOKENIZER_H_
#define STREAMTOKENIZER_H_
#include <string>
#include <iostream>
#include <iterator>

class StreamTokenizer {
  typedef std::istreambuf_iterator<char> It;
  It p, end;
```

```
std::string delimiters;
bool isDelimiter(char c) {
  return
  delimiters.find@ != std::string::npos;
    }
  public:
  StreamTokenizer(std::istream& is,
    std::string delim = "\t\n;()\"<>:{}[]+-=&*#"
    ".,/\\~!0123456789") : p(is), end(It()),
  delimiters(delim) {}
  std::string next(); // Get next token
  };
  #endif STREAMTOKENIZER_H_ ///:~
```

The default delimiters for the **StreamTokenizer** constructor extract words with only alpha characters, as before, but now you can choose different delimiters to parse different tokens. The implementation of **next()** looks similar to **Wordlist2.cpp**:

```
//: C20:StreamTokenizer.cpp {0}
#include "StreamTokenizer.h"

string StreamTokenizer::next() {
  std::string result;
  if(p != end) {
   std::insert_iterator<std::string>
   ii(result, result.begin());
  while(isDelimiter(*p) && p != end)
  p++;
  while (!isDelimiter(*p) && p != end)
*ii++ = *p++;
  }
  return result;
} ///:~
```

The first non-delimiter is found, then characters are copied until a delimiter is found, and the resulting **string** is returned. Here's a test:

```
//: C20:TokenizeTest.cpp
//{L} StreamTokenizer
// Test StreamTokenizer
#include <iostream>
#include <fstream>
#include <set>
#include "../require.h"
#include "StreamTokenizer.h"
using namespace std;
main(int argc, char* argv[]) {
requireArgs(argc, 2);
ifstream in(argv[1]);
assure(in, arqv[1]);
StreamTokenizer words(in);
set<string> wordlist;
string word;
while((word = words.next()).size() != 0)
wordlist.insert(word);
// Output results:
copy(wordlist.begin(), wordlist.end(),
ostream iterator<string>(cout, "\n"));
```

```
} ///:~
```

Now the tool is more reusable than before, but it's still inflexible, because it can only work with an **istream**. This isn't as bad as it first seems, since a **string** can be turned into an **istream** via an **istringstream**. But in the next section we'll come up with the most general, reusable tokenizing tool, and this should give you a feeling of what «reusable» really means, and the effort necessary to create truly reusable code.

# A completely reusable tokenizer

[[ When this is worked out, it may change the following programs that use StreamTokenizer ]]

[[ This code won't compile/run (the .txt extension keeps extractcode.cpp from including these in the generated makefile). I can't tell if it's the compilers or a mistake, but eventually something will give ... ]]

```
//: C20:TokenIterator.txt
#ifndef TOKENITERATOR_H_
#define TOKENITERATOR_H_
#include <string>
#include <iterator>
#include <algorithm>
#include <cctype>
struct Isalpha {
bool operator()(char c) { return isalpha@; }
};
template <class InIter, class Pred>
class TokenIterator : public std::iterator<std::input_iterator_tag, std::string> {
InIter first;
InIter last;
std::string word;
Pred predicate;
public:
TokenIterator(InIter begin, InIter end, Pred pred)
: first(begin), last(end), predicate(pred)
{ ++*this; }
TokenIterator(InIter end) : first(end), last(end) {}
// Prefix increment:
TokenIterator& operator++() {
word.resize(0);
std::find_if(first, last, predicate);
while (first != last && predicate(*first))
word += *first;
return *this;
// Postfix increment
class Dummy {
std::string word;
public:
Dummy(const std::string& w) : word(w) {}
std::string operator*() { return word; }
  };
Dummy operator++(int) {
Dummy d(word);
++*this;
return d;
```

```
// Produce the actual value:
std::string operator*() { return word; }
// Compare iterators:
bool operator==(const TokenIterator& end) {
return word.size() == 0 && first == end.last;
}
bool operator!=(const TokenIterator& end) {
return !(*this == end);
};
#endif // TOKENITERATOR_H_ ///:~
```

#### A test program:

```
//: C18:TokenIteratorTest.txt
#include "TokenIterator.h"
#include <fstream>
#include <iostream>
#include <vector>
#include <cassert>
using namespace std;
main(int argc, char* argv[]) {
assert(argc == 2);
ifstream in(argv[1]);
assert(in);
typedef std::istreambuf_iterator<char> It;
It begin(in), end;
typedef TokenIterator<It, Isalpha> TokenIt;
TokenIt wordIterator(begin, end, Isalpha());
vector<string> wordlist;
copy(wordIterator, TokenIt(It()),
back inserter(wordlist));
// Output results:
copy(wordlist.begin(), wordlist.end(),
ostream_iterator<string>(cout, "\n"));
 ///:~
```

#### Generators and fillers

for associative containers

The **set**, **map**, **multiset** and **multimap** are called *associative containers* because they are associating *keys* and *values*. Well, at least **map**s and **multimap**s associate keys to values, but you can look at **set**s as **map**s that have no values, only keys (and they can in fact be implemented this way), and the same for the relationship between **multiset**s and **multimap**s. So, because of the structural similarity **set**s and **multiset**s are lumped in with associative containers.

You've seen how useful the fill(), fill\_n(), generate() and generate\_n() function templates in <algorithm> have been for filling the sequential containers (vector, list and deque) with data. However, these are implemented by using operator= to assign values into the sequential containers, and the way that you add objects to associative containers is with their respective insert() member functions. Thus the «fill» and «generate» functions do not work with associative containers.

It would be useful to have functions like these, if for no other reason than for testing the associative containers. It turns out that only the fill\_n() and generate\_n() functions can be duplicated (fill() and generate() copy in between two iterators, which doesn't make sense with associative containers), but the job is fairly easy, since you have the <algorithm> header file to work from (and since it contains templates, all the source code is there):

```
//: C20:AssocGen.h
```

```
// The fill_n() and generate_n() equivalents
// for associative containers.
#ifndef ASSOCGEN_H_
#define ASSOCGEN_H_

template<class Assoc, class Count, class T>
void
AssocFill_n(Assoc& a, Count n, const T& val) {
for (; 0 < n; --n)
a.insert(val);
}

template<class Assoc, class Count, class Gen>
void AssocGen_n(Assoc& a, Count n, Gen g) {
for (; 0 < n; --n)
a.insert(g());
}
#endif // ASSOCGEN H ///:~</pre>
```

You can see that instead of using iterators, the container class itself is passed (by reference, of course, since you wouldn't want to make a local copy, fill it, and then have it discarded at the end of the scope). Now you can fill an associative container with a value or using a generator.

This demonstrates a valuable lesson: if the algorithms don't do what you want, copy the nearest thing and modify it. You have the example at hand in the STL header, so most of the work has already been done.

#### The magic of maps

An ordinary array uses an integral value to index into a sequential set of elements of some type. A **map** is an *associative array*, which means you associate one object with another in an array-like fashion, but instead of selecting an array element with a number as you do with an ordinary array, you look it up with an object! The example which follows counts the words in a text file, so the index is the **string** object representing the word, and the value being looked up is the object that keeps count of the strings.

In a single-item container like a **vector** or **list**, there's only one thing being held. But in a **map**, you've got two things: the *key* (what you look up by, as in **mapname[key]**) and the *value* that results from the lookup with the key. This is fine as long as you're using an array-style lookup, but what if you simply want to move through the entire map and list each key-value pair? Of course you use an iterator, like everything else in the STL, but since there are two items – the key and the value – which one should the iterator produce? Dereferencing a **map** iterator produces *both* items, packaged together into a single object (since a function can only return a single value) called a **pair**, a template whose sole reason for existence is to package two objects. The definition for **pair** is remarkably simple:

```
template <class T1, class T2>
struct pair {
  T1 first;
  T2 second;
  pair (const T1& a, const T2& b)
  : first(a), second(b) {}
};
```

You can see that it does nothing else but the packaging operation. You access the members of a pair by selecting first or second.

This same philosophy of packaging two items together is also used to insert elements into the map, but the **pair** is created as part of the instantiated **map** and is called **value\_type**, containing the key and the value. So one option for inserting a new element is to create a **value\_type** object, loading it with the appropriate objects and then calling the **insert()** member function for the **map**. However, the following example will make use of a special feature of **map**: if you're trying to find an object by passing in a key to **operator[]** and that object doesn't exist, **operator[]** will automatically insert a new key-value pair for you, using the default constructor for the value object. With that in mind, consider an implementation of a word counting program:

```
//: C20:WordCount.cpp
//{L} StreamTokenizer
```

```
// Count occurrences of words using a map
#include <string>
#include <map>
#include <iostream>
#include <fstream>
#include "../require.h"
#include "StreamTokenizer.h"
using namespace std;
class Count {
int i;
public:
Count() : i(0) {}
void operator++(int) { i++; } // Post-increment
int& val() { return i; }
};
typedef map<string, Count> WordMap;
typedef WordMap::iterator WMIter;
main(int argc, char* argv[]) {
requireArgs(argc, 2);
ifstream in(argv[1]);
assure(in, arqv[1]);
StreamTokenizer words(in);
WordMap wordmap;
string word;
while((word = words.next()).size() != 0)
wordmap[word]++;
for(WMIter w = wordmap.begin();
w != wordmap.end(); w++)
cout << (*w).first << ": "
<< (*w).second.val() << endl;
} ///:~
```

The need for the Count class is to contain an int that's automatically initialized to zero. This is necessary because of the crucial line:

```
wordmap[string(word)]++;
```

This finds the word that has been produced by **StreamTokenizer** and increments the **Count** object associated with that word, which is fine as long as there *is* a key-value pair for that string. If there isn't, the **map** automatically inserts a key for the word you're looking up, and a **Count** object, which is initialized to zero by the default constructor. Thus, when it's incremented the **Count** becomes 1.

Printing the entire list requires traversing it with an iterator (there's no **copy()** shortcut for a **map**). As previously mentioned, dereferencing this iterator produces a **pair** object, with the **first** member the key and the **second** member the value. In this case **second** is a **Count** object, so it's **val()** member must be called to produce the actual word count.

If you want to find the count for a particular word, you can use the array index operator, like this:

```
cout << "the: " << wordmap["the"].val() << endl;</pre>
```

The STL map is a powerful tool; you'll see it used in numerous places throughout the rest of this book.

Multimaps and duplicate keys

A **multimap** is a **map** that can contain duplicate keys. At first this may seem like a strange idea, but it can occur surprisingly often. For example, the **ExtractCode.cpp** program in Chapter XX uses a **multimap**.

Suppose you are monitoring wildlife, and you want to keep track of where and when each type of animal is spotted. Thus, you may see many animals of the same kind, all in different locations and at different times. So if the type of animal is the key, you'll need a **multimap**. Here's what it looks like:

```
//: C20:WildLifeMonitor.cpp
#include <vector>
#include <map>
#include <string>
#include <algorithm>
#include <iostream>
#include <sstream>
#include <ctime>
#include "AssocGen.h"
using namespace std;
class DataPoint {
int x, y; // Location coordinates
time_t time; // Time of Sighting
public:
DataPoint(): x(0), y(0), time(0) {}
DataPoint(int xx, int yy, time_t tm) :
x(xx), y(yy), time<sup>M</sup> {}
// Synthesized operator=, copy-constructor OK
int getX() { return x; }
int getY() { return y; }
time_t* getTime() { return &time; }
};
string animal[] = {
"chipmunk", "beaver", "marmot", "weasel",
"squirrel", "ptarmigan", "bear", "eagle",
"hawk", "vole", "deer", "otter", "hummingbird",
const int asz = sizeof animal/sizeof *animal;
vector<string> animals(animal, animal + asz);
// All the information is contained in a
// "Sighting," which can be send to an ostream:
typedef pair<string, DataPoint> Sighting;
ostream& operator<<(ostream& os, Sighting s) {</pre>
return os << s.first << " sighted at x= " <<
s.second.getX() << ", y= " << s.second.getY()</pre>
<< ", time = " << ctime(s.second.getTime());
// A generator for Sightings:
class SightingGen {
vector<string>& animals;
static const int d = 100;
public:
SightingGen(vector<string>& an) :
animals(an) { srand(time(0)); }
Sighting operator()() {
Sighting result;
int select = rand() % animals.size();
```

```
result.first = animals[select];
result.second = DataPoint(
rand() % d, rand() % d, time(0));
return result;
  }
};
typedef multimap<string, DataPoint> DataMap;
typedef DataMap::iterator DMIter;
int main() {
DataMap Sightings;
AssocGen_n(Sightings, 50, SightingGen(animals));
// Print everything:
copy(Sightings.begin(), Sightings.end(),
ostream_iterator<Sighting>(cout, ""));
// Print Sightings for selected animal:
while(true) {
cout << "select an animal or 'q' to quit: ";</pre>
for(int i = 0; i < animals.size(); i++)</pre>
cout <<'['<< i <<']'<< animals[i] << ' ';</pre>
cout << endl;</pre>
string reply;
cin >> reply;
if(reply.at(0) == 'q') return 0;
istringstream r(reply);
int i;
r >> i; // Converts to int
i %= animals.size();
// Iterators in "range" denote begin, one
// past end of matching range:
pair<DMIter, DMIter> range =
Sightings.equal range(animals[i]);
copy(range.first, range.second,
ostream iterator<Sighting>(cout, ""));
} ///:~
```

### Multisets

### Combining STL containers

When using a thesaurus, you have a word and you want to know all the words that are similar. When you look up a word, then, you want a list of words as the result. Here, the «multi» containers (**multimap** or **multiset**) are not appropriate. The solution is to combine containers, which is easily done using the STL. Here, we need a tool that turns out to be a powerful general concept, which is a **map** of **vector**:

```
//: C20:Thesaurus.cpp
// A map of vectors
#include <map>
#include <vector>
#include <string>
#include <iostream>
#include <ctime>
#include %AssocGen.h"
using namespace std;

typedef map<string, vector<string> > Thesaurus;
```

```
typedef pair<string, vector<string> > TEntry;
typedef Thesaurus::iterator TIter;
ostream& operator<<(ostream& os, TEntry t) {
os << t.first << ": ";
vector<string>& v = t.second;
for(int i = 0; i < v.size(); i++)
os << v[i] << " ";
return os;
// A generator for thesaurus test entries:
class ThesaurusGen {
static const string letters;
static int count;
public:
int maxSize() { return letters.size(); }
ThesaurusGen() { srand(time(0)); }
TEntry operator()() {
TEntry result;
if(count >= maxSize()) return result;
result.first = letters[count++];
int entries = (rand() % 5) + 2;
for(int i = 0; i < entries; i++) {
int choice = rand() % maxSize();
char cbuf[2] = { 0 };
cbuf[0] = letters[choice];
result.second.push back(cbuf);
return result;
};
int ThesaurusGen::count = 0;
const string ThesaurusGen::letters("ABCDEFGHIJKL"
"MNOPQRSTUVWXYZabcdefghijklmnopqrstuvwxyz");
int main() {
Thesaurus thesaurus;
// Fill with 10 entries:
AssocGen_n(thesaurus, 10, ThesaurusGen());
// Print everything:
copy(thesaurus.begin(), thesaurus.end(),
ostream iterator<TEntry>(cout, "\n"));
// Ask for a "word" to look up:
while(true) {
cout << "Select a \"word\", 0 to quit: ";</pre>
for(TIter it = thesaurus.begin();
it != thesaurus.end(); it++)
cout << (*it).first << ' ';</pre>
cout << endl;</pre>
string reply;
cin >> reply;
if(reply.at(0) == '0') return 0; // Quit
if(thesaurus.find(reply) == thesaurus.end())
continue; // Not in list, try again
```

```
vector<string>& v = thesaurus[reply];
copy(v.begin(), v.end(),
ostream_iterator<string>(cout, " "));
cout << endl;
}
} ///:~</pre>
```

Because templates make the expression of powerful concepts easy, you can take this concept much further, creating a **map** of **vector**s containing **map**s, etc.

Cleaning up containers of pointers

In **StIshape.cpp**, the pointers did not clean themselves up automatically. It would be convenient to be able to do this easily, rather than writing out the code each time. Here is a function template that will clean up the pointers in any sequence container; note that it is placed in the book's root directory for easy access:

```
//: :purge.h
// Delete pointers in an STL sequence container
#ifndef PURGE_H_
#define PURGE_H_
#include <algorithm>
template<class Seq> void purge(Seq& c) {
typedef Seq::iterator It;
for(It i = c.begin(); i != c.end(); i++) {
delete *i;
*i = 0;
  }
}
// Iterator version:
template<class InpIt>
void purge(InpIt begin, InpIt end) {
while(begin != end) {
delete *begin;
*begin = 0;
begin++;
  }
#endif // PURGE_H_ ///:~
```

Here is **StIshape.cpp**, modified to use the **purge()** function:

```
//: C20:Stlshape2.cpp
// Stlshape.cpp with the purge() function
#include <vector>
#include <iostream>
#include "../purge.h"
using namespace std;

class Shape {
public:
  virtual void draw() = 0;
  virtual ~Shape() {};
};

class Circle : public Shape {
  public:
```

```
void draw() { cout << "Circle::draw\n"; }</pre>
~Circle() { cout << "~Circle\n"; }
};
class Triangle : public Shape {
public:
void draw() { cout << "Triangle::draw\n"; }</pre>
~Triangle() { cout << "~Triangle\n"; }
};
class Square : public Shape {
public:
void draw() { cout << "Square::draw\n"; }</pre>
~Square() { cout << "~Square\n"; }
typedef std::vector<Shape*> Container;
typedef Container::iterator Iter;
int main() {
Container shapes;
shapes.push back(new Circle);
shapes.push_back(new Square);
shapes.push_back(new Triangle);
for(Iter i = shapes.begin();
i != shapes.end(); i++)
(*i)->draw();
purge(shapes);
} ///:~
```

When using **purge()**, you must be careful to consider ownership issues – if an object pointer is held in more than one container, then you must be sure not to delete it twice. Purging the same container twice is not a problem, because **purge()** sets the pointer to zero once it deletes that pointer, and calling **delete** for a zero pointer is a safe operation.

Summary Exercises

# 21: STL Algorithms

The other half of the STL is the algorithms, which are templatized functions designed to work with the containers (or, as you will see, anything that can behave like a container, including arrays and **string** objects).

The STL was originally designed around the algorithms. The goal was that you use algorithms for almost every piece of code that you write. In this sense it was a bit of an experiment, and only time will tell how well it works. The real test will be in how easy or difficult it is for the average programmer to adapt. At the end of this chapter you'll be able to decide for yourself whether you find the algorithms addictive or too confusing to remember.

[[ Chuck: I'd like to use generators and generate\_n() or assocGen\_n() as much as possible since they keep the examples small and focused on what you do with the algorithm rather than getting distracted on how you fill the container. So I've created the Bicycle example to be used throughout the rest of the chapter as the objects, along with a generator – these will both need to be modified to make them appropriate to work with all the examples (and to make them more interesting than what I have here) but what I have here should give you the basic idea. Let me know if you have questions. ]]

[[Chuck: note the organization by «what the reader wants to do» rather than «how the STL designer thought about the way things are implemented]]

### Algorithms are succinct

In the previous chapter you saw an example of the STL algorithms in **copy()**, which was used in many of the programs in that chapter to send information to **cout**. Here, for example, a container of **string** objects is sent to **cout**, separated by newlines:

```
copy(container.begin(), countainer.end(),
ostream_iterator<string>(cout, "\n"));
```

One of the appealing things about the STL algorithms is that they are very expressive – you can say a lot in a very few lines of code.

For example, consider the problem introduced in last chapter's **StIshape.cpp**. Since all the objects were created on the heap using **new**, when you were done with them you had to explicitly clean them all up:

```
for(Iter i = shapes.begin();
i != shapes.end(); i++)
delete *i:
```

This can be tedious, and so you might prefer to use an algorithm that will automatically traverse your container and **delete** all the objects. Stroustrup3 (pg 531) provides the solution (which is different than the one shown here). You must first create a template class that contains an **operator()** to perform the deletion:

```
template<class T> class DeletePtr {
public:
   T* operator()(T* p) { delete p; return 0; }
};
```

The reason the return value is 0 is so it can be assigned back into the pointer that was deleted (so if **delete** is accedentally called more than once for that pointer, it is safe – remember that **delete 0** doesn't do anything bad). The cleanup is then accomplished with the STL **transform()** algorithm:

```
std::transform(shapes.begin(), shapes.end(),
shapes.begin(), DeletePtr<shape>());
```

The modified **StIshape.cpp** then becomes:

```
//: C19:Stlshape2.cpp
// Cleanup of pointers using transform()
#include <vector>
#include <algorithm>
```

```
#include <iostream.h>
class shape {
public:
virtual void draw() = 0;
virtual ~shape() {};
class circle : public shape {
public:
void draw() { cout << "circle::draw\n"; }</pre>
~circle() { cout << "~circle\n"; }
class triangle : public shape {
public:
void draw() { cout << "triangle::draw\n"; }</pre>
~triangle() { cout << "~triangle\n"; }</pre>
};
class square : public shape {
public:
void draw() { cout << "square::draw\n"; }</pre>
~square() { cout << "~square\n"; }
};
typedef std::vector<shape*> container;
typedef container::iterator iter;
template<class T> class DeletePtr {
public:
T* operator()(T* p) { delete p; return 0; }
};
int main() {
container shapes;
shapes.push back(new circle);
shapes.push_back(new square);
shapes.push back(new triangle);
for(iter i = shapes.begin();
i != shapes.end(); i++)
(*i)->draw();
// ... sometime later:
std::transform(shapes.begin(), shapes.end(),
shapes.begin(), DeletePtr<shape>());
} ///:~
```

You could argue that this is actually more code because of the additional function template, but that's a reusable tool so it could be placed in a header file and included. However, you could also argue that **transform()** is less clear than simply creating an iterator and stepping through the container. This is part of the conundrum of using the algorithms – they are often so small that it might be clearer and simpler for your purposes just to write out the code rather than calling the algorithm. You'll need to make this decision yourself.

#### Filling a container

The «generate» algorithms were used frequently in the previous chapter. The fill(), fill\_n(), generate() and generate\_n() algorithms automatically insert objects into any sequence container (vector, list or deque – how about the stack, queue and

**priority\_queue** which are based on them?). The difference is that the «fill» functions insert a single value multiple times into the container, while the «generate» functions use an object called a *generator* to create the values to insert into the container.

There are four interesting cases that effectively cover the kinds of things you'll probably encounter in your day-to-day programming:

- 1. A container of **string**s (that is, a container of a library-defined type).
- 2. A container of objects of a user-defined type. This demonstrates the operations your type must support in order to be used with the STL containers and algorithms.
- 3. An array of **strings**. This demonstrates that an array can be treated by the STL algorithms as if it were a container (because array pointers can be treated as iterators).
- 4. A **string**. Since a **string** can produce **begin**() and **end**() iterators, it can be treated as a container of **char** (or **w\_char**). The following example shows the «fill» and «generate» algorithms demonstrated with these four cases:

```
//: C21:FillAndGenerate.cpp
//{L} ../C20/StreamTokenizer
//{T} FillAndGenerate.cpp
// Demonstrate "fill" and "generate" algorithms
#include <string>
#include <vector>
#include <iostream>
#include <fstream>
#include <algorithm>
#include <ctime>
#include "../require.h"
#include "../C20/StreamTokenizer.h"
using namespace std;
/* What I'd like to do, no compiler handles it:
template <class T, class Container>
void print(Container c) {
copy(c.begin(), c.end(),
ostream_iterator<T>(cout, "\n"));
cout << "----" << endl;
} */
template <class Iter>
void printStrings(Iter begin, Iter end) {
copy(begin, end,
ostream_iterator<string>(cout, "\n"));
cout << "----" << endl;
class StringGenerator {
StreamTokenizer words;
public:
StringGenerator(istream& in) : words(in) {}
string operator()() { return words.next(); }
class CharGenerator {
static const char* source;
static const int len;
public:
CharGenerator() { srand(time(0)); }
char operator()() {
return source[rand() % len];
```

```
};
const char* CharGenerator::source = "ABCDEFGHIJK"
"LMNOPQRSTUVWXYZabcdefghijklmnopgrstuvwxyz";
const int CharGenerator::len = strlen(source);
// Friends & reference matching
// are broken in BC++ 5.3:
class UserDefined;
ostream& operator<<(ostream& os, UserDefined ud);</pre>
class UserDefined {
int i;
public:
UserDefined() : i(0) {}
UserDefined(int ii) : i(ii) {}
friend ostream&
operator<<(ostream& os, UserDefined ud) {
return os << "UserDefined i = " << ud.i;
};
// Tried to create a template for this, but the
// compilers kept failing me:
void print(vector<UserDefined> c) {
copy(c.begin(), c.end(),
ostream_iterator<UserDefined>(cout, "\n"));
cout << "----" << endl;
class UDGenerator {
static int i;
public:
UserDefined operator()() {
return UserDefined(i++);
};
int UDGenerator::i = 0;
int main(int argc, char* argv[]) {
requireArgs(argc, 2);
ifstream in(argv[1]);
assure(in, argv[1]);
cout << ">>>> Filling STL containers" << endl;</pre>
vector<string> wordvec;
fill_n(back_inserter(wordvec), 5, "Yowza!");
printStrings(wordvec.begin(), wordvec.end());
StringGenerator gen(in);
generate_n(back_inserter(wordvec), 5, gen);
printStrings(wordvec.begin(), wordvec.end());
generate(wordvec.begin(), wordvec.end(), gen);
printStrings(wordvec.begin(), wordvec.end());
fill(wordvec.begin(), wordvec.end(),
"A Yellow Submarine!");
printStrings(wordvec.begin(), wordvec.end());
cout << ">>>> A vector of UserDefined" << endl;</pre>
vector<UserDefined> udvec;
```

```
fill n(back inserter(udvec), 5,UserDefined(0));
print(udvec);
fill(udvec.begin(),udvec.end(),UserDefined(1));
print(udvec);
UDGenerator udg;
generate n(back inserter(udvec), 5, udg);
print(udvec);
generate(udvec.begin(), udvec.end(), udg);
print(udvec);
cout << ">>>> Filling arrays" << endl;</pre>
const int sz = 7;
string astr[sz];
fill(astr, astr + sz, "Astounding!");
printStrings(astr, astr + sz);
generate n(astr, 6, gen);
printStrings(astr, astr + sz);
generate(astr, astr + sz, gen);
printStrings(astr, astr + sz);
cout << ">>>> Filling strings" << endl;</pre>
string s("
            ");
fill_n(s.begin(), s.size(), 'A');
cout << s << endl;</pre>
fill(s.begin(), s.end(), 'Z');
cout << s << endl;</pre>
string s2("
                      ");
CharGenerator cgen;
generate_n(s2.begin(), s.size(), cgen);
cout << s2 << endl;</pre>
generate(s2.begin(), s2.end(), cgen);
cout << s2 << endl;</pre>
} ///:~
```

The first thing you see is a function template which is only created as a shorthand to reduce repetitive coding. It takes any pair of iterators to containers of strings and sends the contents to **cout**. [[Note: I hope to be able to use a more general function template whenever some compiler supports it!]].

Next there are two generators to be used with the "generate" algorithms. The first generates **string**s, and uses the **StreamTokenizer** developed in the last chapter [[note: this may be switched for the **TokenIterator** when it is created]]. The second generates **chars** and is used to fill up a **string** (when treating a **string** as a sequence container). You'll note that the one member function that any generator implements is **operator()** (with no arguments). This is what is called by the "generate" functions.

The **UserDefined** class is meant to represent a simple example of a user-defined type. Here, the synthesized copy-constructor and **operator=** are used, but note that they are necessary. Also, this is the simplest possible case, and you'll soon see that a user-defined type will generally have to be more complete in order to be used with the STL algorithms.

The **print()** function simply provides a shorthand for printing a **vector** of **UserDefined**.

The **UDGenerator** is for use with a «generate» algorithm. Again, it's quite simple, creating **UserDefined** objects with ascending index numbers.

main() is divided into four parts, one for each demonstration. The first fills a vector<string>. Notice the use of back\_inserter() in the call to fill\_n(). It is important to create this iterator because otherwise fill\_n would try to insert at the front, which isn't legal for a vector. Since generate\_n() also uses a back\_inserter(), its values will be appended to the end and you'll have a vector with 10 elements. The call to generate() overwrites those 10 values, and so does the call to fill(). When you run the program you can see the results and verify these behaviors.

The rest of the example repeats these operations with different types of containers. The **vector<UserDefined>** is a mirror of the **vector<string>**, but the array looks a bit different since the «iterators» are created using pointer arithmetic. The function template

doesn't care; all it wants is something it can dereference and move forward using **operator++**, and the array pointers fit the requirements.

The **string** object can also fit these requirements by producing iterators to its begin and end. Other than that, it looks like any other container

Because the «fill» and «generate» functions do not extend to the associative containers (set, multiset, map and multimap) the assocFill\_n() and assocGen\_n() functions were created and demonstrated in the previous chapter. Those functions, in the header file ../C20/AssocGen.h, shall also come in handy in this chapter.

A test framework for the examples in this chapter

For general demonstrations of all the algorithms, the previous example has some drawbacks:

- 1. It's bulky, and would use up too much paper if repeated across all the examples.
- 2. It's distracting, since most of the code is involved with setting up the example or printing the results, rather than using the algorithms.
- 3. The **UserDefined** class is not really typical of what you'll generally have to create to use it with the STL algorithms. In this section, a framework will be created to automatically fill the appropriate containers, to minimize the space and distraction of the previous example. This framework will be used with the rest of the examples in this chapter, and will define a new user-defined class to demonstrate the level of completeness necessary for such a class to be used with the STL algorithms. So instead of demonstrating the simplest possible examples, such as an array of **int**, the examples in the rest of the chapter will show the most general case, which is containers of a user-defined type. They will also demonstrate the operations your classes must support in order to be used with the various STL algorithms.

Keep in mind, however, that all the algorithms may be applied as shown in the previous example: to containers of **string**, to arrays of any type, and to **string** objects themselves, treating the **string** as a container of characters.

The class which will be created as the example will be reasonably complex: it's a bicycle which can have a choice of parts. In addition, you can change the parts during the lifetime of a **Bicycle** object; this includes the ability to add new parts or to upgrade from standard-quality parts to «fancy» parts. The **BicyclePart** class is a base class with many different types, and the **Bicycle** class contains a **vector<BicyclePart\*>** to hold the various combination of parts that may be attached to a **Bicycle**:

```
//: C21:Bicycle.h
// Interesting class for use with STL algorithms
#ifndef BICYCLE H
#define BICYCLE H
#include <vector>
#include <iostream>
class BicyclePart {
class LeakChecker {
int count;
public:
LeakChecker() : count(0) {}
~LeakChecker() {
std::cout << count << endl;</pre>
    }
void operator++(int) { count++; }
void operator--(int) { count++; }
  };
static LeakChecker lc;
public:
BicyclePart() { lc++; }
virtual BicyclePart* clone() = 0;
virtual ~BicyclePart() { lc--; }
friend ostream&
operator << (ostream & os, BicyclePart* bp) {
```

```
return os << typeid(*bp).name();</pre>
};
class Frame : public BicyclePart {
public:
BicyclePart* clone() { return new Frame; }
class Wheels : public BicyclePart {
public:
BicyclePart* clone() { return new Wheels; }
class Seat : public BicyclePart {
public:
BicyclePart* clone() { return new Seat; }
};
class HandleBars : public BicyclePart {
public:
BicyclePart* clone() { return new HandleBars; }
};
class Sprockets : public BicyclePart {
BicyclePart* clone() { return new Sprockets; }
};
class FancySprockets : public Sprockets {
public:
BicyclePart*
clone() { return new FancySprockets; }
class Deraileur : public BicyclePart {
public:
BicyclePart* clone() { return new Deraileur; }
};
class FancyDeraileur : public Deraileur {
public:
BicyclePart*
clone() { return new FancyDeraileur; }
class Shocks : public BicyclePart {
BicyclePart* clone() { return new Shocks; }
class Bicycle {
public:
typedef std::vector<BicyclePart*> VBP;
Bicycle();
Bicycle(const Bicycle& old);
```

```
Bicycle& operator=(const Bicycle& old);
// [Chuck: other operators as needed go here:]
  // [...]
  // [...]
~Bicycle();
// So you can change parts on a bike (but be
// careful: you must clean up any objects you
// remove from the bicycle!)
VBP& bikeParts() { return parts; }
friend std::ostream&
operator << (std::ostream& os, Bicycle b);
static void print(vector<Bicycle>& vb,
std::ostream& os = std::cout);
private:
VBP parts;
};
class BicycleGenerator {
public:
Bicycle operator()();
};
#endif // BICYCLE H ///:~
```

The **operator**<< for **ostream** and **Bicycle** moves through and calls the **operator**<< for each **BicyclePart**, and that prints out the class name of the part so you can see what a **Bicycle** contains. The **BicyclePart**::clone() member function is necessary in the copy-constructor of **Bicycle**, since it just has a **vector**<**BicyclePart\***> and wouldn't otherwise know how to copy the **BicycleParts** correctly. The cloning process, of course, will be more involved when there are data members in a **BicyclePart**.

**BicyclePart::partcount** is used to keep track of the number of parts created and destroyed (so you can detect memory leaks). It is incremented every time a new **BicyclePart** is created and decremented when one is destroyed; also, when **partcount** goes to zero this is reported and if it goes below zero there will be an **assert()** failure.

If you want to change **BicycleParts** on a **Bicycle**, you just call **Bicycle::bikeParts()** to get the **vector<BicyclePart\*>** which you can then modify. But whenever you remeove a part from a **Bicycle**, you must call **delete** for that pointer, otherwise it won't get cleaned up.

Here's the implementation:

```
//: C21:Bicycle.cpp {0}
// Bicycle implementation
#include <algorithm>
#include <cassert>
#include "../purge.h"
#include "Bicycle.h"
using namespace std;
LeakChecker BicyclePart::lc;
Bicycle::Bicycle() {
BicyclePart *bp[] = { new Frame, new Wheels,
new Seat, new HandleBars, new Sprockets,
new Deraileur, };
const int bplen = sizeof bp / sizeof *bp;
parts = VBP(bp, bp + bplen);
Bicycle::Bicycle(const Bicycle& old)
: parts(old.parts.begin(), old.parts.end()) {
for(int i = 0; i < parts.size(); i++)</pre>
```

```
parts[i] = parts[i]->clone();
Bicycle& Bicycle::operator=(const Bicycle& old) {
purge(parts);
parts.resize(old.parts.size());
copy(old.parts.begin(),
old.parts.end(), parts.begin());
for(int i = 0; i < parts.size(); i++)</pre>
parts[i] = parts[i]->clone();
return *this;
}
Bicycle::~Bicycle() { purge(parts); }
ostream& operator<<(ostream& os, Bicycle b) {</pre>
copy(b.parts.begin(), b.parts.end(),
ostream iterator<BicyclePart*>(os, "\n"));
os << "----" << endl;
return os;
void Bicycle::print(vector<Bicycle>& vb,
ostream& os) {
copy(vb.begin(), vb.end(),
ostream_iterator<Bicycle>(os, "\n"));
cout << "----" << endl;
// Chuck: obviously, both the Bicycle and the
// generator should provide more variety than
// this. But I hope you get the idea.
Bicycle BicycleGenerator::operator()() {
return Bicycle();
} ///:~
```

### Here's a test:

```
//: C21:BikeTest.cpp
//{L} Bicycle
#include "Bicycle.h"
using namespace std;

int main() {
  vector<Bicycle> bikes;
  BicycleGenerator bg;
  generate_n(back_inserter(bikes), 12, bg);
  Bicycle::print(bikes);
} ///:~
```

[[ Chuck: of course, these can be changed and will probably require more explanation. I'm stuck on the LeakChecker, can you see where I've missed something? ]]

```
Applying an operation to each element in a container for_each() transform() accumulate()
```

[[ Pulled from previous material, needs significant changes or possibly should be discarded. The specific references to compilers should be removed, for example. ]]

As an example, consider the **for\_each()** algorithm. You hand this two iterators for the starting and ending points, and a pointer to a function that takes an argument of the same type that your iterators produce. **for\_each()** will sweep from the beginning to the end, pull out each element and pass it as an argument while it dereferences your function pointer. So **for\_each()** actually performs the operations that have been explicitly written out in most of the examples in this chapter. In STLSHAPE.CPP, for example:

```
for(Iter j = shapes.begin();
j != shapes.end(); j++)
delete *j;
```

You can see this clearly if you look at the template describing for\_each():

```
template <class InputIterator, class Function>
Function for_each(InputIterator first,
InputIterator last,
Function f) {
while (first != last) f(*first++);
return f;
}
```

The first impression of this seems fairly simple: **Function** must be a pointer to a function which takes, as an argument, an object of whatever **InputIterator** selects. However, the following example shows that there are actually a number of different ways this template can be expanded:

```
//: C21:ForEach.cpp
// Use of STL for each() algorithm
#include <iostream>
#include <vector>
#include <algorithm>
#include "../purge.h"
using namespace std;
class Foo {
static int count;
char * id;
public:
Foo(char * ID) : id(ID) { count++; }
~Foo() {
cout << id << " count = " << --count << endl;</pre>
};
int Foo::count = 0;
class FooVector : public vector<Foo*> {
public:
FooVector(char* ID) {
for(int i = 0; i < 5; i++)
push back(new Foo(ID));
};
// (1) Simple function
void Destroy(Foo* fp) { delete fp; }
// (2) Template class w/ operator()()
template<class T>
```

```
class DestroyT {
public:
void operator()(T x) { delete x; }
// (3) Template function
template <class T>
void wipe(T* x) { delete x; }
int main() {
FooVector A("one");
for each(A.begin(), A.end(), Destroy);
FooVector B("two");
for each(B.begin(), B.end(), DestroyT<Foo*>());
FooVector C("three");
for each(C.begin(), C.end(), wipe<Foo*>);
// Also compiles correctly:
FooVector D("four");
for each(D.begin(), D.end(), wipe);
FooVector E("five");
purge(E.begin(), E.end());
} ///:~
```

The **class Foo** keeps a static count of how many **Foo** objects have been created, and tells you as they are destroyed. In addition, each **Foo** keeps a **char\*** identifier to make tracking the output easier.

The **FooVector** is inherited from instantiated **vector<Foo\*>**, and in the constructor it creates some **Foo** objects, handing each one your desired **char\***. The **FooVector** makes testing quite simple, as you'll see.

The commented numbers next to the approaches for destruction correspond to the strings used to create the corresponding **FooVector** in **main()**. Approach one is the simple pointer-to-function, which works but has the drawback that you must write a new **Destroy** function for each different type. The obvious solution is to make a template, but approach two shows that a template with an overloaded **operator()()** will also work.

On the other hand, approach three also makes sense: why not use a template function?

Since this is obviously something you might want to do a lot, why not create an algorithm to **delete** all the pointers in a container? This was accomplished with the **purge()** template produced in the previous chapter.

#### Summary

Much of the time you will find yourself making relatively simple use of the STL. Either you'll just create containers of objects (as shown earlier, **string** is probably the most popular candidate), or you'll create containers of pointers to base classes to support polymorphic calls on groups of objects. The convenience, efficiency and reliability of the STL for these activities will certainly improve your programming productivity.

However, the STL has powerful implications as a tool with which to create other tools, as was briefly shown in the STREDIT and FILELIST tools. It's as if the STL has turned C++ into a «Very High Level Language» by moving you away from the low level details. As a result, people are beginning to create some very potent tools.

When you step into this realm you must begin to understand much more of the underlying structure of the STL; the learning curve from relatively simple usage to creating sophisticated tools is rather steep and shouldn't be taken lightly.

Other good resources are

Exercises

Part 3: Advanced Topics

# 22: Multiple inheritance

The basic concept of multiple inheritance (MI) sounds simple enough.

### [[[Notes:

- 1. Demo of use of MI, using Greenhouse example and different company's greenhouse controller equipment.
- 2. Introduce concept of interfaces; toys and «tuckable» interface

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You create a new type by inheriting from more than one base class. The syntax is exactly what you'd expect, and as long as the inheritance diagrams are simple, MI is simple as well.

However, MI can introduce a number of ambiguities and strange situations, which are covered in this chapter. But first, it helps to get a perspective on the subject.

## Perspective

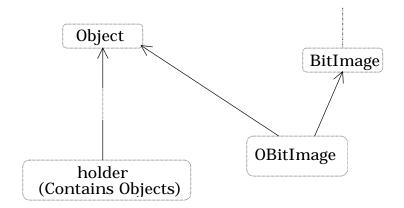
Before C++, the most successful object-oriented language was Smalltalk. Smalltalk was created from the ground up as an OO language. It is often referred to as *pure*, whereas C++, because it was built on top of C, is called *hybrid*. One of the design decisions made with Smalltalk was that all classes would be derived in a single hierarchy, rooted in a single base class (called **Object** — this is the model for the *object-based hierarchy*). You cannot create a new class in Smalltalk without inheriting it from an existing class, which is why it takes a certain amount of time to become productive in Smalltalk — you must learn the class library before you can start making new classes. So the Smalltalk class hierarchy is always a single monolithic tree.

Classes in Smalltalk usually have a number of things in common, and always have *some* things in common (the characteristics and behaviors of **Object**), so you almost never run into a situation where you need to inherit from more than one base class. However, with C++ you can create as many hierarchy trees as you want. Therefore, for logical completeness the language must be able to combine more than one class at a time — thus the need for multiple inheritance.

However, this was not a crystal-clear case of a feature that no one could live without, and there was (and still is) a lot of disagreement about whether MI is really essential in C++. MI was added in AT&T **cfront** release 2.0 and was the first significant change to the language. Since then, a number of other features have been added (notably templates) that change the way we think about programming and place MI in a much less important role. You can think of MI as a «minor» language feature that shouldn't be involved in your daily design decisions.

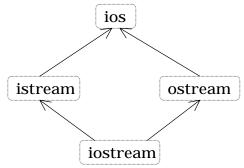
One of the most pressing issues that drove MI involved containers. Suppose you want to create a container that everyone can easily use. One approach is to use **void**\* as the type inside the container, as with **PStash** and **Stack**. The Smalltalk approach, however, is to make a container that holds **Objects**. (Remember that **Object** is the base type of the entire Smalltalk hierarchy.) Because everything in Smalltalk is ultimately derived from **Object**, any container that holds **Objects** can hold anything, so this approach works nicely.

Now consider the situation in C++. Suppose vendor **A** creates an object-based hierarchy that includes a useful set of containers including one you want to use called **Holder**. Now you come across vendor **B**'s class hierarchy that contains some other class that is important to you, a **BitImage** class, for example, which holds graphic images. The only way to make a **Holder** of **BitImage**s is to inherit a new class from both **Object**, so it can be held in the **Holder**, and **BitImage**:



This was seen as an important reason for MI, and a number of class libraries were built on this model. However, as you saw in Chapter 14, the addition of templates has changed the way containers are created, so this situation isn't a driving issue for MI.

The other reason you may need MI is logical, related to design. Unlike the above situation, where you don't have control of the base classes, in this one you do, and you intentionally use MI to make the design more flexible or useful. (At least, you may believe this to be the case.) An example of this is in the original iostream library design:

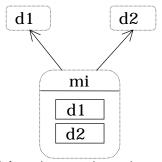


Both **istream** and **ostream** are useful classes by themselves, but they can also be inherited into a class that combines both their characteristics and behaviors.

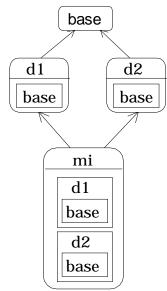
Regardless of what motivates you to use MI, a number of problems arise in the process, and you need to understand them to use it.

### Duplicate subobjects

When you inherit from a base class, you get a copy of all the data members of that base class in your derived class. This copy is referred to as a *subobject*. If you multiply inherit from class **d1** and class **d2** into class **mi**, class **mi** contains one subobject of **d1** and one of **d2**. So your **mi** object looks like this:



Now consider what happens if d1 and d2 both inherit from the same base class, called Base:



In the above diagram, both **d1** and **d2** contain a subobject of **Base**, so **mi** contains *two* subobjects of **Base**. Because of the path produced in the diagram, this is sometimes called a «diamond» in the inheritance hierarchy. Without diamonds, multiple inheritance is quite straightforward, but as soon as a diamond appears, trouble starts because you have duplicate subobjects in your new class. This takes up extra space, which may or may not be a problem depending on your design. But it also introduces an ambiguity.

### Ambiguous upcasting

What happens, in the above diagram, if you want to cast a pointer to an **mi** to a pointer to a **Base**? There are two subobjects of type **Base**, so which address does the cast produce? Here's the diagram in code:

```
//: C22:MultipleInheritance1.cpp
// MI & ambiguity
#include <iostream>
#include <vector>
#include "../purge.h"
using namespace std;
class Base {
public:
virtual char* vf() const = 0;
virtual ~Base() {}
};
class D1 : public Base {
public:
char* vf() const { return "D1"; }
};
class D2 : public Base {
public:
char* vf() const { return "D2"; }
};
// Causes error: ambiguous override of vf():
//! class MI : public D1, public D2 {};
int main() {
vector<Base*> b;
b.push_back(new D1);
b.push_back(new D2);
// Cannot upcast: which subobject?:
```

```
//! b.push_back(new mi);
for(int i = 0; i < b.size(); i++)
cout << b[i]->vf() << endl;
purge(b);
} ///:~</pre>
```

Two problems occur here. First, you cannot even create the class **mi** because doing so would cause a clash between the two definitions of **vf()** in **D1** and **D2**.

Second, in the array definition for **b[]** this code attempts to create a **new mi** and upcast the address to a **Base\***. The compiler won't accept this because it has no way of knowing whether you want to use **D1**'s subobject **Base** or **D2**'s subobject **Base** for the resulting address.

### virtual base classes

To solve the first problem, you must explicitly disambiguate the function vf() by writing a redefinition in the class mi.

The solution to the second problem is a language extension: The meaning of the **virtual** keyword is overloaded. If you inherit a base class as **virtual**, only one subobject of that class will ever appear as a base class. Virtual base classes are implemented by the compiler with pointer magic in a way suggesting the implementation of ordinary virtual functions.

Because only one subobject of a virtual base class will ever appear during multiple inheritance, there is no ambiguity during upcasting. Here's an example:

```
//: C22:MultipleInheritance2.cpp
// Virtual base classes
#include <iostream>
#include <vector>
#include "../purge.h"
using namespace std;
class Base {
public:
virtual char* vf() const = 0;
virtual ~Base() {}
};
class D1 : virtual public Base {
public:
char* vf() const { return "D1"; }
};
class D2 : virtual public Base {
public:
char* vf() const { return "D2"; }
};
// MUST explicitly disambiguate vf():
class MI : public D1, public D2 {
public:
char* vf() const { return D1::vf();}
int main() {
vector<Base*> b;
b.push_back(new D1);
b.push back(new D2);
b.push_back(new MI); // OK
```

```
for(int i = 0; i < b.size(); i++)
cout << b[i]->vf() << endl;
purge(b);
} ///:~</pre>
```

The compiler now accepts the upcast, but notice that you must still explicitly disambiguate the function **vf()** in **MI**; otherwise the compiler wouldn't know which version to use.

# The "most derived" class and virtual base initialization

The use of virtual base classes isn't quite as simple as that. The above example uses the (compiler-synthesized) default constructor. If the virtual base has a constructor, things become a bit strange. To understand this, you need a new term: *most-derived* class.

The most-derived class is the one you're currently in, and is particularly important when you're thinking about constructors. In the previous example, **Base** is the most-derived class inside the **Base** constructor. Inside the **D1** constructor, **D1** is the most-derived class, and inside the **MI** constructor, **MI** is the most-derived class.

When you are using a virtual base class, the most-derived constructor is responsible for initializing that virtual base class. That means any class, no matter how far away it is from the virtual base, is responsible for initializing it. Here's an example:

```
//: C22:MultipleInheritance3.cpp
// Virtual base initialization
// Virtual base classes must always be
// Intialized by the "most-derived" class
#include <iostream>
#include <vector>
#include "../purge.h"
using namespace std;
class Base {
public:
Base(int) {}
virtual char* vf() const = 0;
virtual ~Base() {}
class D1 : virtual public Base {
public:
D1(): Base(1) {}
char* vf() const { return "D1"; }
class D2 : virtual public Base {
public:
D2(): Base(2) {}
char* vf() const { return "D2"; }
class MI : public D1, public D2 {
public:
MI(): Base(3) {}
char* vf() const {
return D1::vf(); // MUST disambiguate
};
```

```
class X : public MI {
  public:
    // You must ALWAYS init the virtual base:
    X() : Base(4) {}
  };

int main() {
  vector<Base*> b;
  b.push_back(new D1);
  b.push_back(new D2);
  b.push_back(new MI); // OK
  b.push_back(new X);
  for(int i = 0; i < b.size(); i++)
  cout << b[i]->vf() << endl;
  purge(b);
  } ///:~</pre>
```

As you would expect, both **D1** and **D2** must initialize **Base** in their constructor. But so must **MI** and **X**, even though they are more than one layer away! That's because each one in turn becomes the most-derived class. The compiler can't know whether to use **D1**'s initialization of **Base** or to use **D2**'s version. Thus you are always forced to do it in the most-derived class. Note that only the single selected virtual base constructor is called.

# "Tying off" virtual bases with a default constructor

Forcing the most-derived class to initialize a virtual base that may be buried deep in the class hierarchy can seem like a tedious and confusing task to put upon the client programmer of your class. It's better to make this invisible, which is done by creating a default constructor for the virtual base class, like this:

```
//: C22:MultipleInheritance4.cpp
// "Tying off" virtual bases
// so you don't have to worry about them
// in derived classes
#include <iostream>
#include <vector>
#include "../purge.h"
using namespace std;
class Base {
public:
// Default constructor removes responsibility:
Base(int = 0) {}
virtual char* vf() const = 0;
virtual ~Base() {}
};
class D1 : virtual public Base {
public:
D1(): Base(1) {}
char* vf() const { return "D1"; }
class D2 : virtual public Base {
public:
D2(): Base(2) {}
char* vf() const { return "D2"; }
};
```

```
class MI : public D1, public D2 {
public:
MI() {} // Calls default constructor for Base
char* vf() const {
return D1::vf(); // MUST disambiguate
};
class X : public MI {
public:
X() {} // Calls default constructor for Base
int main() {
vector<Base*> b;
b.push back(new D1);
b.push_back(new D2);
b.push_back(new MI); // OK
b.push_back(new X);
for(int i = 0; i < b.size(); i++)</pre>
cout << b[i]->vf() << endl;</pre>
purge(b);
} ///:~
```

If you can always arrange for a virtual Base class to have a default constructor, you'll make things much easier for anyone who inherits from that class.

### Overhead

The term «pointer magic» has been used to describe the way virtual inheritance is implemented. You can see the physical overhead of virtual inheritance with the following program:

```
//: C22:Overhead.cpp
// Virtual Base class overhead
#include <fstream>
using namespace std;
ofstream out("overhead.out");
class Base {
public:
virtual void f() const {};
virtual ~Base() {}
};
class NonVirtualInheritance
: public Base {};
class VirtualInheritance
: virtual public Base {};
class VirtualInheritance2
: virtual public Base {};
class MI
: public VirtualInheritance,
public VirtualInheritance2 {};
#define WRITE(arg) \
```

```
out << #arg << " = " << arg << endl;
int main() {
   Base b;
   WRITE(sizeof(b));
   NonVirtualInheritance nonv_inheritance;
   WRITE(sizeof(nonv_inheritance));
   VirtualInheritance v_inheritance;
   WRITE(sizeof(v_inheritance));
   MI mi;
   WRITE(sizeof(mi));
} ///:~</pre>
```

Each of these classes only contains a single byte, and the «core size» is that byte. Because all these classes contain virtual functions, you expect the object size to be bigger than the core size by a pointer (at least — your compiler may also pad extra bytes into an object for alignment). The results are a bit surprising (these are from one particular compiler; yours may do it differently):

```
sizeof(b) = 2
sizeof(nonv_inheritance) = 2
sizeof(v_inheritance) = 6
sizeof(MI) = 12
```

Both **b** and **nonv\_inheritance** contain the extra pointer, as expected. But when virtual inheritance is added, it would appear that the VPTR plus *two extra pointers* are added! By the time the multiple inheritance is performed, the object appears to contain five extra pointers (however, one of these is probably a second VPTR for the second multiply inherited subobject).

The curious can certainly probe into your particular implementation and look at the assembly language for member selection to determine exactly what these extra bytes are for, and the cost of member selection with multiple inheritance<sup>60</sup>. The rest of you have probably seen enough to guess that quite a bit more goes on with virtual multiple inheritance, so it should be used sparingly (or avoided) when efficiency is an issue.

## Upcasting

When you embed subobjects of a class inside a new class, whether you do it by creating member objects or through inheritance, each subobject is placed within the new object by the compiler. Of course, each subobject has its own **this** pointer, and as long as you're dealing with member objects, everything is quite straightforward. But as soon as multiple inheritance is introduced, a funny thing occurs: An object can have more than one **this** pointer because the object represents more than one type during upcasting. The following example demonstrates this point:

```
//: C22:Mithis.cpp
// MI and the "this" pointer
#include <fstream>
using namespace std;
ofstream out("mithis.out");

class Basel {
  char c[0x10];
  public:
  void printthis1() {
  out << "Basel this = " << this << endl;
   }
};

class Base2 {
  char c[0x10];
  public:</pre>
```

<sup>&</sup>lt;sup>60</sup> See also Jan Gray, «C++ Under the Hood», a chapter in Black Belt C++ (edited by Bruce Eckel, M&T Press, 1995).

```
void printthis2() {
out << "Base2 this = " << this << endl;
};
class Member1 {
char c[0x10];
public:
void printthism1() {
out << "Member1 this = " << this << endl;
  }
};
class Member2 {
char c[0x10];
public:
void printthism2() {
out << "Member2 this = " << this << endl;
  }
};
class MI : public Base1, public Base2 {
Member1 m1;
Member2 m2;
public:
void printthis() {
out << "MI this = " << this << endl;
printthis1();
printthis2();
m1.printthism1();
m2.printthism2();
};
int main() {
MI mi;
out << "sizeof(mi) = "
<< hex << sizeof(mi) << " hex" << endl;
mi.printthis();
// A second demonstration:
Base1* b1 = &mi; // Upcast
Base2* b2 = &mi; // Upcast
out << "Base 1 pointer = " << b1 << endl;
out << "Base 2 pointer = " << b2 << endl;
} ///:~
```

The arrays of bytes inside each class are created with hexadecimal sizes, so the output addresses (which are printed in hex) are easy to read. Each class has a function that prints its **this** pointer, and these classes are assembled with both multiple inheritance and composition into the class **MI**, which prints its own address and the addresses of all the other subobjects. This function is called in **main()**. You can clearly see that you get two different **this** pointers for the same object. The address of the **MI** object is taken and upcast to the two different types. Here's the output:<sup>61</sup>

```
sizeof(mi) = 40 hex
mi this = 0x223e
```

<sup>&</sup>lt;sup>61</sup> For easy readability the code was generated for a small-model Intel processor.

```
base1 this = 0x223e
Base2 this = 0x224e
Member1 this = 0x225e
Member2 this = 0x226e
Base 1 pointer = 0x223e
Base 2 pointer = 0x224e
```

Although object layouts vary from compiler to compiler and are not specified in Standard C++, this one is fairly typical. The starting address of the object corresponds to the address of the first class in the base-class list. Then the second inherited class is placed, followed by the member objects in order of declaration.

When the upcast to the **Base1** and **Base2** pointers occur, you can see that, even though they're ostensibly pointing to the same object, they must actually have different **this** pointers, so the proper starting address can be passed to the member functions of each subobject. The only way things can work correctly is if this implicit upcasting takes place when you call a member function for a multiply inherited subobject.

# Persistence

Normally this isn't a problem, because you want to call member functions that are concerned with that subobject of the multiply inherited object. However, if your member function needs to know the true starting address of the object, multiple inheritance causes problems. Ironically, this happens in one of the situations where multiple inheritance seems to be useful: *persistence*.

The lifetime of a local object is the scope in which it is defined. The lifetime of a global object is the lifetime of the program. A persistent object lives between invocations of a program: You can normally think of it as existing on disk instead of in memory. One definition of an object-oriented database is «a collection of persistent objects.»

To implement persistence, you must move a persistent object from disk into memory in order to call functions for it, and later store it to disk before the program expires. Four issues arise when storing an object on disk:

- 4. The object must be converted from its representation in memory to a series of bytes on disk.
- 5. Because the values of any pointers in memory won't have meaning the next time the program is invoked, these pointers must be converted to something meaningful.
- 6. What the pointers *point to* must also be stored and retrieved.
- 7. When restoring an object from disk, the virtual pointers in the object must be respected.

Because the object must be converted back and forth between a layout in memory and a serial representation on disk, the process is called *serialization* (to write an object to disk) and *deserialization* (to restore an object from disk). Although it would be very convenient, these processes require too much overhead to support directly in the language. Class libraries will often build in support for serialization and deserialization by adding special member functions and placing requirements on new classes. (Usually some sort of **serialize()** function must be written for each new class.) Also, persistence is generally not automatic; you must usually explicitly write and read the objects.

## MI-based persistence

Consider sidestepping the pointer issues for now and creating a class that installs persistence into simple objects using multiple inheritance. By inheriting the **persistence** class along with your new class, you automatically create classes that can be read from and written to disk. Although this sounds great, the use of multiple inheritance introduces a pitfall, as seen in the following example.

```
//: C22:Persist1.cpp
// Simple persistence with MI
#include <iostream>
#include <fstream>
#include "../require.h"
using namespace std;
```

```
class Persistent {
int objSize; // Size of stored object
public:
Persistent(int sz) : objSize(sz) {}
void write(ostream& out) const {
out.write((char*)this, objSize);
void read(istream& in) {
in.read((char*)this, objSize);
  }
};
class Data {
float f[3];
public:
Data(float f0 = 0.0, float f1 = 0.0,
float f2 = 0.0) {
f[0] = f0;
f[1] = f1;
f[2] = f2;
void print(const char* msg = "") const {
if(*msg) cout << msg << "
for(int i = 0; i < 3; i++)
cout << "f[" << i << "] = "
<< f[i] << endl;
 }
};
class WData1 : public Persistent, public Data {
public:
WData1(float f0 = 0.0, float f1 = 0.0,
float f2 = 0.0) : Data(f0, f1, f2),
Persistent(sizeof(WData1)) {}
};
class WData2 : public Data, public Persistent {
public:
WData2(float f0 = 0.0, float f1 = 0.0,
float f2 = 0.0) : Data(f0, f1, f2),
Persistent(sizeof(WData2)) {}
};
int main() {
ofstream f1("f1.dat"), f2("f2.dat");
assure(f1, "f1.dat"); assure(f2, "f2.dat");
WData1 d1(1.1, 2.2, 3.3);
WData2 d2(4.4, 5.5, 6.6);
d1.print("d1 before storage");
d2.print("d2 before storage");
d1.write(f1);
d2.write(f2);
} // Closes files
ifstream f1("f1.dat"), f2("f2.dat");
assure(f1, "f1.dat"); assure(f2, "f2.dat");
```

```
WData1 d1;
WData2 d2;
d1.read(f1);
d2.read(f2);
d1.print("d1 after storage");
d2.print("d2 after storage");
} ///:~
```

In this very simple version, the **Persistent::read()** and **Persistent::write()** functions take the **this** pointer and call **iostream read()** and **write()** functions. (Note that any type of **iostream** can be used). A more sophisticated **Persistent** class would call a **virtual write()** function for each subobject.

With the language features covered so far in the book, the number of bytes in the object cannot be known by the **Persistent** class so it is inserted as a constructor argument. (In Chapter 17, *run-time type identification* shows how you can find the exact type of an object given only a base pointer; once you have the exact type you can find out the correct size with the **sizeof** operator.)

The **Data** class contains no pointers or VPTR, so there is no danger in simply writing it to disk and reading it back again. And it works fine in class **WData1** when, in **main()**, it's written to file F1.DAT and later read back again. However, when **Persistent** is put second in the inheritance list in class **WData1**, the **this** pointer for **Persistent** is offset to the end of the object, so it reads and writes past the end of the object. This not only produces garbage when reading the object from the file, it's dangerous because it walks over any storage that occurs after the object.

This problem occurs in multiple inheritance any time a class must produce the **this** pointer for the actual object from a subobject's **this** pointer. Of course, if you know your compiler always lays out objects in order of declaration in the inheritance list, you can ensure that you always put the critical class at the beginning of the list (assuming there's only one critical class). However, such a class may exist in the inheritance hierarchy of another class and you may unwittingly put it in the wrong place during multiple inheritance. Fortunately, using run-time type identification (the subject of Chapter 17) will produce the proper pointer to the actual object, even if multiple inheritance is used.

# Improved persistence

A more practical approach to persistence, and one you will see employed more often, is to create virtual functions in the base class for reading and writing and then require the creator of any new class that must be streamed to redefine these functions. The argument to the function is the stream object to write to or read from.<sup>62</sup> Then the creator of the class, who knows best how the new parts should be read or written, is responsible for making the correct function calls. This doesn't have the «magical» quality of the previous example, and it requires more coding and knowledge on the part of the user, but it works and doesn't break when pointers are present:

```
//: C22:Persist2.cpp
// Improved MI persistence
#include <iostream>
#include <fstream>
#include <cstring>
#include "../require.h"
using namespace std;

class Persistent {
public:
  virtual void write(ostream& out) const = 0;
  virtual void read(istream& in) = 0;
  virtual ~Persistent() {}
};

class Data {
  protected:
```

<sup>62</sup> Sometimes there's only a single function for streaming, and the argument contains information about whether you're reading or writing.

```
float f[3];
public:
Data(float f0 = 0.0, float f1 = 0.0,
float f2 = 0.0) {
f[0] = f0;
f[1] = f1;
f[2] = f2;
  }
void print(const char* msg = "") const {
if(*msg) cout << msg << endl;</pre>
for(int i = 0; i < 3; i++)
cout << "f[" << i << "] = "
<< f[i] << endl;
 }
};
class WData1 : public Persistent, public Data {
public:
WDatal(float f0 = 0.0, float f1 = 0.0,
float f2 = 0.0) : Data(f0, f1, f2) {}
void write(ostream& out) const {
out << f[0] << " " << f[1] << " " << f[2];
  }
void read(istream& in) {
in >> f[0] >> f[1] >> f[2];
 }
};
class WData2 : public Data, public Persistent {
public:
WData2(float f0 = 0.0, float f1 = 0.0,
float f2 = 0.0) : Data(f0, f1, f2) {}
void write(ostream& out) const {
out << f[0] << " " << f[1] << " " << f[2];
void read(istream& in) {
in >> f[0] >> f[1] >> f[2];
};
class Conglomerate : public Data,
public Persistent {
char* name; // Contains a pointer
WDatal d1;
WData2 d2;
public:
Conglomerate(const char* nm = "",
float f0 = 0.0, float f1 = 0.0,
float f2 = 0.0, float f3 = 0.0,
float f4 = 0.0, float f5 = 0.0,
float f6 = 0.0, float f7 = 0.0,
float f8 = 0.0) : Data(f0, f1, f2),
d1(f3, f4, f5), d2(f6, f7, f8) {
name = new char[strlen(nm) + 1];
strcpy(name, nm);
  }
```

```
void write(ostream& out) const {
int i = strlen(name) + 1;
out << i << " "; // Store size of string
out << name << endl;
d1.write(out);
d2.write(out);
out << f[0] << " " << f[1] << " " << f[2];
// Must read in reverse order as write:
void read(istream& in) {
delete []name; // Remove old storage
in >> i >> ws; // Get int, strip whitespace
name = new char[i];
in.getline(name, i);
d1.read(in);
d2.read(in);
in >> f[0] >> f[1] >> f[2];
  }
void print() const {
    Data::print(name);
    d1.print();
    d2.print();
};
int main() {
ofstream data("data.dat");
assure(data, "data.dat");
Conglomerate C("This is Conglomerate C",
1.1, 2.2, 3.3, 4.4, 5.5,
6.6, 7.7, 8.8, 9.9);
cout << "C before storage" << endl;</pre>
C.print();
C.write(data);
} // Closes file
ifstream data("data.dat");
assure(data, "data.dat");
Conglomerate C;
C.read(data);
cout << "after storage: " << endl;</pre>
C.print();
} ///:~
```

The pure virtual functions in **Persistent** must be redefined in the derived classes to perform the proper reading and writing. If you already knew that **Data** would be persistent, you could inherit directly from **Persistent** and redefine the functions there, thus eliminating the need for multiple inheritance. This example is based on the idea that you don't own the code for **Data**, that it was created elsewhere and may be part of another class hierarchy so you don't have control over its inheritance. However, for this scheme to work correctly you must have access to the underlying implementation so it can be stored; thus the use of **protected**.

The classes **WData1** and **WData2** use familiar iostream inserters and extractors to store and retrieve the **protected** data in **Data** to and from the iostream object. In **write()**, you can see that spaces are added after each floating point number is written; these are necessary to allow parsing of the data on input.

The class **Conglomerate** not only inherits from **Data**, it also has member objects of type **WData1** and **WData2**, as well as a pointer to a character string. In addition, all the classes that inherit from **Persistent** also contain a VPTR, so this example shows the kind of problem you'll actually encounter when using persistence.

When you create **write()** and **read()** function pairs, the **read()** must exactly mirror what happens during the **write()**, so **read()** pulls the bits off the disk the same way they were placed there by **write()**. Here, the first problem that's tackled is the **char\***, which points to a string of any length. The size of the string is calculated and stored on disk as an **int** (followed by a space to enable parsing) to allow the **read()** function to allocate the correct amount of storage.

When you have subobjects that have **read()** and **write()** member functions, all you need to do is call those functions in the new **read()** and **write()** functions. This is followed by direct storage of the members in the base class.

People have gone to great lengths to automate persistence, for example, by creating modified preprocessors to support a "persistent" keyword to be applied when defining a class. One can imagine a more elegant approach than the one shown here for implementing persistence, but it has the advantage that it works under all implementations of C++, doesn't require special language extensions, and is relatively bulletproof.

## Avoiding MI

The need for multiple inheritance in PERSIST2.CPP is contrived, based on the concept that you don't have control of some of the code in the project. Upon examination of the example, you can see that MI can be easily avoided by using member objects of type **Data**, and putting the virtual **read()** and **write()** members inside **Data** or **WData1** and **WData2** rather than in a separate class. There are many situations like this one where multiple inheritance may be avoided; the language feature is included for unusual, special-case situations that would otherwise be difficult or impossible to handle. But when the question of whether to use multiple inheritance comes up, you should ask two questions:

- 1. Do I need to show the public interfaces of both these classes, or could one class be embedded with some of its interface produced with member functions in the new class?
- 2. Do I need to upcast to both of the base classes? (This applies when you have more than two base classes, of course.)

If you can't answer «no» to both questions, you can avoid using MI and should probably do so.

One situation to watch for is when one class only needs to be upcast as a function argument. In that case, the class can be embedded and an automatic type conversion operator provided in your new class to produce a reference to the embedded object. Any time you use an object of your new class as an argument to a function that expects the embedded object, the type conversion operator is used. However, type conversion can't be used for normal member selection; that requires inheritance.

### Repairing an interface

One of the best arguments for multiple inheritance involves code that's out of your control. Suppose you've acquired a library that consists of a header file and compiled member functions, but no source code for member functions. This library is a class hierarchy with virtual functions, and it contains some global functions that take pointers to the base class of the library; that is, it uses the library objects polymorphically. Now suppose you build an application around this library, and write your own code that uses the base class polymorphically.

Later in the development of the project or sometime during its maintenance, you discover that the base-class interface provided by the vendor is incomplete: A function may be nonvirtual and you need it to be virtual, or a virtual function is completely missing in the interface, but essential to the solution of your problem. If you had the source code, you could go back and put it in. But you don't, and you have a lot of existing code that depends on the original interface. Here, multiple inheritance is the perfect solution.

For example, here's the header file for a library you acquire:

```
//: C22:Vendor.h
// Vendor-suppplied class header
// You only get this & the compiled VENDOR.OBJ
#ifndef VENDOR_H_
#define VENDOR_H_
class Vendor {
public:
```

```
virtual void v() const;
void f() const;

~Vendor();
};

class Vendor1 : public Vendor {
public:
  void v() const;
  void f() const;
  ~Vendor1();
};

void A(const Vendor&);
  void B(const Vendor&);
// Etc.
#endif // VENDOR_H_ ///:~
```

Assume the library is much bigger, with more derived classes and a larger interface. Notice that it also includes the functions **A()** and **B()**, which take a base pointer and treat it polymorphically. Here's the implementation file for the library:

```
//: C22:Vendor.cpp {0}
// Implementation of VENDOR.H
// This is compiled and unavailable to you
#include <fstream>
#include "Vendor.h"
using namespace std;
extern ofstream out; // For trace info
void Vendor::v() const {
out << "Vendor::v()\n";</pre>
}
void Vendor::f() const {
out << "Vendor::f()\n";</pre>
Vendor::~Vendor() {
out << "~Vendor()\n";
void Vendor1::v() const {
out << "Vendor1::v()\n";
}
void Vendor1::f() const {
out << "Vendor1::f()\n";</pre>
Vendor1::~Vendor1() {
out << "~Vendor1()\n";</pre>
void A(const Vendor& V) {
  // ...
V.v();
V.f();
  //..
```

```
}
void B(const Vendor& V) {
    // ...
V.v();
V.f();
    //..
} ///:~
```

In your project, this source code is unavailable to you. Instead, you get a compiled file as VENDOR.OBJ or VENDOR.LIB (or the equivalent for your system).

The problem occurs in the use of this library. First, the destructor isn't virtual. This is actually a design error on the part of the library creator. In addition, **f()** was not made virtual; assume the library creator decided it wouldn't need to be. And you discover that the interface to the base class is missing a function essential to the solution of your problem. Also suppose you've already written a fair amount of code using the existing interface (not to mention the functions **A()** and **B()**, which are out of your control), and you don't want to change it.

To repair the problem, create your own class interface and multiply inherit a new set of derived classes from your interface and from the existing classes:

```
//: C22:Paste.cpp
//{L} Vendor
// Fixing a mess with MI
#include <fstream>
#include "Vendor.h"
using namespace std;
ofstream out("paste.out");
class MyBase { // Repair Vendor interface
public:
virtual void v() const = 0;
virtual void f() const = 0;
// New interface function:
virtual void g() const = 0;
virtual ~MyBase() { out << "~MyBase()\n"; }</pre>
class Paste1 : public MyBase, public Vendor1 {
public:
void v() const {
out << "Paste1::v()\n";
Vendor1::v();
void f() const {
out << "Paste1::f()\n";
Vendor1::f();
void g() const {
out << "Paste1::g()\n";
~Paste1() { out << "~Paste1()\n"; }
};
int main() {
Pastel& plp = *new Pastel;
MyBase& mp = p1p; // Upcast
```

```
out << "calling f()\n";
mp.f(); // Right behavior
out << "calling g()\n";
mp.g(); // New behavior
out << "calling A(plp)\n";
A(plp); // Same old behavior
out << "calling B(plp)\n";
B(plp); // Same old behavior
out << "delete mp\n";
// Deleting a reference to a heap object:
delete &mp; // Right behavior
} ///:~</pre>
```

In **MyBase** (which does *not* use MI), both **f()** and the destructor are now virtual, and a new virtual function **g()** has been added to the interface. Now each of the derived classes in the original library must be recreated, mixing in the new interface with MI. The functions **Paste1::v()** and **Paste1::f()** need to call only the original base-class versions of their functions. But now, if you upcast to **MyBase** as in **main()** 

```
MyBase* mp = p1p; // Upcast
```

any function calls made through **mp** will be polymorphic, including **delete**. Also, the new interface function **g()** can be called through **mp**. Here's the output of the program:

```
calling f()
Pastel::f()
Vendor1::f()
calling q()
Pastel::g()
calling A(plp)
Pastel::v()
Vendor1::v()
Vendor::f()
calling B(plp)
Pastel::v()
Vendor1::v()
Vendor::f()
delete mp
~Paste1()
~Vendor1()
~Vendor()
~MyBase()
```

The original library functions A() and B() still work the same (assuming the new v() calls its base-class version). The destructor is now virtual and exhibits the correct behavior.

Although this is a messy example, it does occur in practice and it's a good demonstration of where multiple inheritance is clearly necessary: You must be able to upcast to both base classes.

### Summary

The reason MI exists in C++ and not in other OOP languages is that C++ is a hybrid language and couldn't enforce a single monolithic class hierarchy the way Smalltalk does. Instead, C++ allows many inheritance trees to be formed, so sometimes you may need to combine the interfaces from two or more trees into a new class.

If no «diamonds» appear in your class hierarchy, MI is fairly simple (although identical function signatures in base classes must be resolved). If a diamond appears, then you must deal with the problems of duplicate subobjects by introducing virtual base classes. This not only adds confusion, but the underlying representation becomes more complex and less efficient.

Multiple inheritance has been called the «goto of the 90's».<sup>63</sup> This seems appropriate because, like a goto, MI is best avoided in normal programming, but can occasionally be very useful. It's a «minor» but more advanced feature of C++, designed to solve problems that arise in special situations. If you find yourself using it often, you may want to take a look at your reasoning. A good Occam's Razor is to ask, «Must I upcast to all of the base classes?» If not, your life will be easier if you embed instances of all the classes you *don't* need to upcast to.

### **Exercises**

- 1. These exercises will take you step-by-step through the traps of MI. Create a base class **X** with a single constructor that takes an **int** argument and a member function **f()**, that takes no arguments and returns **void**. Now inherit **X** into **Y** and **Z**, creating constructors for each of them that takes a single **int** argument. Now multiply inherit **Y** and **Z** into **A**. Create an object of class **A**, and call **f()** for that object. Fix the problem with explicit disambiguation.
- 2. Starting with the results of exercise 1, create a pointer to an **X** called **px**, and assign to it the address of the object of type **A** you created before. Fix the problem using a virtual base class. Now fix **X** so you no longer have to call the constructor for **X** inside **A**.
- 3. Starting with the results of exercise 2, remove the explicit disambiguation for **f()**, and see if you can call **f()** through **px**. Trace it to see which function gets called. Fix the problem so the correct function will be called in a class hierarchy.

<sup>63</sup> A phrase coined by Zack Urlocker.

## 23: Exception handling

Improved error recovery is one of the most powerful ways you can increase the robustness of your code.

Unfortunately, it's almost accepted practice to ignore error conditions, as if we're in a state of denial about errors. Some of the reason is no doubt the tediousness and code bloat of checking for many errors. For example, **printf()** returns the number of arguments that were successfully printed, but virtually no one checks this value. The proliferation of code alone would be disgusting, not to mention the difficulty it would add in reading the code.

The problem with C's approach to error handling could be thought of as one of coupling — the user of a function must tie the error-handling code so closely to that function that it becomes too ungainly and awkward to use.

One of the major features in C++ is *exception handling*, which is a better way of thinking about and handling errors. With exception handling,

- 4. Error-handling code is not nearly so tedious to write, and it doesn't become mixed up with your "normal" code. You write the code you *want* to happen; later in a separate section you write the code to cope with the problems. If you make multiple calls to a function, you handle the errors from that function once, in one place.
- 5. Errors cannot be ignored. If a function needs to send an error message to the caller of that function, it «throws» an object representing that error out of the function. If the caller doesn't «catch» the error and handle it, it goes to the next enclosing scope, and so on until *someone* catches the error.

This chapter examines C's approach to error handling (such as it is), why it did not work very well for C, and why it won't work at all for C++. Then you'll learn about **try**, **throw**, and **catch**, the C++ keywords that support exception handling.

#### Error handling in C

Until Chapter 7, this book used the Standard C library **assert()** macro as a shorthand for error handling. After Chapter 7, **assert()** was used as it was intended: for debugging during development with code that could be disabled with **#define NDEBUG** for the shipping product. For run-time error checking, **assert()** was replaced by the **require()** functions and macros developed in Chapter 10. These were convenient to say, "There's a problem here you'll probably want to handle with some more sophisticated code, but you don't need to be distracted by it in this example." The **require()** functions may be enough for small programs, but for complicated products you may need to write more sophisticated error-handling code.

Error handling is quite straightforward in situations where you check some condition and you know exactly what to do because you have all the necessary information in that context. Of course, you just handle the error at that point. These are ordinary errors and not the subject of this chapter.

The problem occurs when you *don't* have enough information in that context, and you need to pass the error information into a larger context where that information does exist. There are three typical approaches in C to handle this situation.

- 6. Return error information from the function or, if the return value cannot be used this way, set a global error condition flag. (Standard C provides **errno** and **perror**() to support this.) As mentioned before, the programmer may simply ignore the error information because tedious and obfuscating error checking must occur with each function call. In addition, returning from a function that hits an exceptional condition may not make sense.
- 7. Use the little-known Standard C library signal-handling system, implemented with the **signal**() function (to determine what happens when the event occurs) and **raise**() (to generate an event). Again, this has high coupling because it requires the user of any library that generates signals to understand and install the appropriate signal-handling mechanism; also in large projects the signal numbers from different libraries may clash with each other.
- 8. Use the nonlocal goto functions in the Standard C library: **setjmp()** and **longjmp()**. With **setjmp()** you save a known good state in the program, and if you get into trouble, **longjmp()** will restore that state. Again, there is high coupling between the place where the state is stored and the place where the error occurs.

When considering error-handling schemes with C++, there's an additional very critical problem: The C techniques of signals and setjmp/longjmp do not call destructors, so objects aren't properly cleaned up. This makes it virtually impossible to effectively recover from an exceptional condition because you'll always leave objects behind that haven't been cleaned up and that can no longer be accessed. The following example demonstrates this with setjmp/longjmp:

```
//: C23:Nonlocal.cpp
// setjmp() & longjmp()
#include <iostream>
#include <setjmp.h>
using namespace std;
class Rainbow {
public:
Rainbow() { cout << "Rainbow()" << endl; }</pre>
~Rainbow() { cout << "~Rainbow()" << endl; }
jmp_buf kansas;
void oz() {
Rainbow rb;
for(int i = 0; i < 3; i++)
cout << "there's no place like home\n";</pre>
longjmp(kansas, 47);
int main() {
if(setjmp(kansas) == 0) {
cout << "tornado, witch, munchkins...\n";</pre>
oz();
} else {
cout << "Auntie Em! "</pre>
<< "I had the strangest dream..."
<< endl;
  }
} ///:~
```

**setjmp()** is an odd function because if you call it directly, it stores all the relevant information about the current processor state in the **jmp\_buf** and returns zero. In that case it has the behavior of an ordinary function. However, if you call **longjmp()** using the same **jmp\_buf**, it's as if you're returning from **setjmp()** again — you pop right out the back end of the **setjmp()**. This time, the value returned is the second argument to **longjmp()**, so you can detect that you're actually coming back from a **longjmp()**. You can imagine that with many different **jmp\_bufs**, you could pop around to many different places in the program. The difference between a local **goto** (with a label) and this nonlocal goto is that you can go *anywhere* with setjmp/longjmp (with some restrictions not discussed here).

The problem with C++ is that **longjmp()** doesn't respect objects; in particular it doesn't call destructors when it jumps out of a scope.<sup>64</sup> Destructor calls are essential, so this approach won't work with C++.

#### Throwing an exception

If you encounter an exceptional situation in your code — that is, one where you don't have enough information in the current context to decide what to do — you can send information about the error into a larger context by creating an object containing that information and «throwing» it out of your current context. This is called *throwing an exception*. Here's what it looks like:

throw myerror(«something bad happened»);

<sup>64</sup> You may be surprised when you run the example — some C++ compilers have extended **longjmp()** to clean up objects on the stack. This is nonportable behavior.

**myerror** is an ordinary class, which takes a **char**\* as its argument. You can use any type when you throw (including built-in types), but often you'll use special types created just for throwing exceptions.

The keyword **throw** causes a number of relatively magical things to happen. First it creates an object that isn't there under normal program execution, and of course the constructor is called for that object. Then the object is, in effect, «returned» from the function, even though that object type isn't normally what the function is designed to return. A simplistic way to think about exception handling is as an alternate return mechanism, although you get into trouble if you take the analogy too far — you can also exit from ordinary scopes by throwing an exception. But a value is returned, and the function or scope exits.

Any similarity to function returns ends there because *where* you return to is someplace completely different than for a normal function call. (You end up in an appropriate exception handler that may be miles away from where the exception was thrown.) In addition, only objects that were successfully created at the time of the exception are destroyed (unlike a normal function return that assumes all the objects in the scope must be destroyed). Of course, the exception object itself is also properly cleaned up at the appropriate point.

In addition, you can throw as many different types of objects as you want. Typically, you'll throw a different type for each different type of error. The idea is to store the information in the object and the *type* of object, so someone in the bigger context can figure out what to do with your exception.

#### Catching an exception

If a function throws an exception, it must assume that exception is caught and dealt with. As mentioned before, one of the advantages of C++ exception handling is that it allows you to concentrate on the problem you're actually trying to solve in one place, and then deal with the errors from that code in another place.

# The **try** block

If you're inside a function and you throw an exception (or a called function throws an exception), that function will exit in the process of throwing. If you don't want a **throw** to leave a function, you can set up a special block within the function where you try to solve your actual programming problem (and potentially generate exceptions). This is called the *try block* because you try your various function calls there. The try block is an ordinary scope, preceded by the keyword **try**:

```
try {
  // Code that may generate exceptions
}
```

If you were carefully checking for errors without using exception handling, you'd have to surround every function call with setup and test code, even if you call the same function several times. With exception handling, you put everything in a try block without error checking. This means your code is a lot easier to write and easier to read because the goal of the code is not confused with the error checking.

# **Exception handlers**

Of course, the thrown exception must end up someplace. This is the *exception handler*, and there's one for every exception type you want to catch. Exception handlers immediately follow the try block and are denoted by the keyword **catch**:

```
try {
  // code that may generate exceptions
} catch(typel idl) {
  // handle exceptions of typel
} catch(type2 id2) {
  // handle exceptions of type2
}
// etc...
```

Each catch clause (exception handler) is like a little function that takes a single argument of one particular type. The identifier (id1, id2, and so on) may be used inside the handler, just like a function argument, although sometimes there is no identifier because it's not needed in the handler — the exception type gives you enough information to deal with it.

The handlers must appear directly after the try block. If an exception is thrown, the exception-handling mechanism goes hunting for the first handler with an argument that matches the type of the exception. Then it enters that catch clause, and the exception is considered handled. (The search for handlers stops once the catch clause is finished.) Only the matching catch clause executes; it's not like a **switch** statement where you need a **break** after each **case** to prevent the remaining ones from executing.

Notice that, within the try block, a number of different function calls might generate the same exception, but you only need one handler.

## Termination vs. resumption

There are two basic models in exception-handling theory. In *termination* (which is what C++ supports) you assume the error is so critical there's no way to get back to where the exception occurred. Whoever threw the exception decided there was no way to salvage the situation, and they don't *want* to come back.

The alternative is called *resumption*. It means the exception handler is expected to do something to rectify the situation, and then the faulting function is retried, presuming success the second time. If you want resumption, you still hope to continue execution after the exception is handled, so your exception is more like a function call — which is how you should set up situations in C++ where you want resumption-like behavior (that is, don't throw an exception; call a function that fixes the problem). Alternatively, place your **try** block inside a **while** loop that keeps reentering the **try** block until the result is satisfactory.

Historically, programmers using operating systems that supported resumptive exception handling eventually ended up using termination-like code and skipping resumption. So although resumption sounds attractive at first, it seems it isn't quite so useful in practice. One reason may be the distance that can occur between the exception and its handler; it's one thing to terminate to a handler that's far away, but to jump to that handler and then back again may be too conceptually difficult for large systems where the exception can be generated from many points.

# The exception specification

You're not required to inform the person using your function what exceptions you might throw. However, this is considered very uncivilized because it means he cannot be sure what code to write to catch all potential exceptions. Of course, if he has your source code, he can hunt through and look for **throw** statements, but very often a library doesn't come with sources. C++ provides a syntax to allow you to politely tell the user what exceptions this function throws, so the user may handle them. This is the *exception specification* and it's part of the function declaration, appearing after the argument list.

The exception specification reuses the keyword **throw**, followed by a parenthesized list of all the potential exception types. So your function declaration may look like

```
void f() throw(toobig, toosmall, divzero);
```

With exceptions, the traditional function declaration

```
void f();
```

means that any type of exception may be thrown from the function. If you say

```
void f() throw();
```

it means that no exceptions are thrown from a function.

For good coding policy, good documentation, and ease-of-use for the function caller, you should always use an exception specification when you write a function that throws exceptions.

## unexpected( )

If your exception specification claims you're going to throw a certain set of exceptions and then you throw something that isn't in that set, what's the penalty? The special function **unexpected()** is called when you throw something other than what appears in the exception specification.

## set\_unexpected( )

unexpected() is implemented with a pointer to a function, so you can change its behavior. You do so with a function called set\_unexpected() which, like set\_new\_handler(), takes the address of a function with no arguments and void return value. Also, it returns the previous value of the **unexpected()** pointer so you can save it and restore it later. To use **set\_unexpected()**, you must include the header file EXCEPT.H. Here's an example that shows a simple use of all the features discussed so far in the chapter:

```
//: C23:Except.cpp
// Basic exceptions
// Exception specifications & unexpected()
#include <except>
#include <iostream>
#include <cstdlib>
#include <cstring>
using namespace std;
class Up {};
class Fit {};
void g();
void f(int i) throw (Up, Fit) {
switch(i) {
case 1: throw Up();
case 2: throw Fit();
  }
g();
// void g() {} // Version 1
void g() { throw 47; } // Version 2
// (Can throw built-in types)
void my_unexpected() {
cout << "unexpected exception thrown";</pre>
exit(1);
}
int main() {
set_unexpected(my_unexpected);
// (ignores return value)
for(int i = 1; i <=3; i++)
try {
f(i);
} catch(Up) {
cout << "Up caught" << endl;</pre>
} catch(Fit) {
cout << "Fit caught" << endl;</pre>
    }
} ///:~
```

The classes **Up** and **Fit** are created solely to throw as exceptions. Often exception classes will be this small, but sometimes they contain additional information so that the handlers can query them.

f() is a function that promises in its exception specification to throw only exceptions of type Up and Fit, and from looking at the function definition this seems plausible. Version one of g(), called by f(), doesn't throw any exceptions so this is true. But then someone changes g() so it throws exceptions and the new g() is linked in with f(). Now f() begins to throw a new exception, unbeknown to the creator of f(). Thus the exception specification is violated.

The my\_unexpected() function has no arguments or return value, following the proper form for a custom unexpected() function. It simply prints a message so you can see it has been called, then exits the program. Your new unexpected() function must not return (that is, you can write the code that way but it's an error). However, it can throw another exception (you can even rethrow the same

exception), or call **exit()** or **abort()**. If **unexpected()** throws an exception, the search for the handler starts at the function call that threw the unexpected exception. (This behavior is unique to **unexpected()**.)

Although the **new\_handler()** function pointer can be null and the system will do something sensible, the **unexpected()** function pointer should never be null. The default value is **terminate()** (mentioned later), but whenever you use exceptions and specifications you should write your own **unexpected()** to log the error and either rethrow it, throw something new, or terminate the program.

In **main()**, the **try** block is within a **for** loop so all the possibilities are exercised. Note that this is a way to achieve something like resumption — nest the **try** block inside a **for**, **while**, **do**, or **if** and cause any exceptions to attempt to repair the problem; then attempt the **try** block again.

Only the **Up** and **Fit** exceptions are caught because those are the only ones the programmer of **f()** said would be thrown. Version two of **g()** causes **my\_unexpected()** to be called because **f()** then throws an **int**. (You can throw any type, including a built-in type.)

In the call to **set\_unexpected()**, the return value is ignored, but it can also be saved in a pointer to function and restored later.

# Better exception specifications?

You may feel the existing exception specification rules aren't very safe, and that

```
void f();
```

should mean that no exceptions are thrown from this function. If the programmer wants to throw any type of exception, you may think she should have to say

```
void f() throw(...); // Not in C++
```

This would surely be an improvement because function declarations would be more explicit. Unfortunately you can't always know by looking at the code in a function whether an exception will be thrown — it could happen because of a memory allocation, for example. Worse, existing functions written before exception handling was introduced may find themselves inadvertently throwing exceptions because of the functions they call (which may be linked into new, exception-throwing versions). Thus, the ambiguity, so

```
void f();
```

means «Maybe I'll throw an exception, maybe I won't.» This ambiguity is necessary to avoid hindering code evolution.

# Catching any exception

As mentioned, if your function has no exception specification, *any* type of exception can be thrown. One solution to this problem is to create a handler that *catches* any type of exception. You do this using the ellipses in the argument list (á la C):

```
catch(...) {
cout << "an exception was thrown" << endl;
}</pre>
```

This will catch any exception, so you'll want to put it at the end of your list of handlers to avoid pre-empting any that follow it.

The ellipses give you no possibility to have an argument or to know anything about the type of the exception. It's a catch-all.

# Rethrowing an exception

Sometimes you'll want to rethrow the exception that you just caught, particularly when you use the ellipses to catch any exception because there's no information available about the exception. This is accomplished by saying **throw** with no argument:

```
catch(...) {
  cout << "an exception was thrown" << endl;
  throw;
}</pre>
```

Any further **catch** clauses for the same **try** block are still ignored — the **throw** causes the exception to go to the exception handlers in the next-higher context. In addition, everything about the exception object is preserved, so the handler at the higher context that catches the specific exception type is able to extract all the information from that object.

## Uncaught exceptions

If none of the exception handlers following a particular **try** block matches an exception, that exception moves to the next-higher context, that is, the function or **try** block surrounding the **try** block that failed to catch the exception. (The location of this higher-context **try** block is not always obvious at first glance.) This process continues until, at some level, a handler matches the exception. At that point, the exception is considered «caught,» and no further searching occurs.

If no handler at any level catches the exception, it is "uncaught" or "unhandled." An uncaught exception also occurs if a new exception is thrown before an existing exception reaches its handler — the most common reason for this is that the constructor for the exception object itself causes a new exception.

## terminate()

If an exception is uncaught, the special function **terminate()** is automatically called. Like **unexpected()**, terminate is actually a pointer to a function. Its default value is the Standard C library function **abort()**, which immediately exits the program with no calls to the normal termination functions (which means that destructors for global and static objects might not be called).

No cleanups occur for an uncaught exception; that is, no destructors are called. If you don't wrap your code (including, if necessary, all the code in **main()**) in a try block followed by handlers and ending with a default handler (**catch(...)**) to catch all exceptions, then you will take your lumps. An uncaught exception should be thought of as a programming error.

## set\_terminate( )

You can install your own **terminate()** function using the standard **set\_terminate()** function, which returns a pointer to the **terminate()** function you are replacing, so you can restore it later if you want. Your custom **terminate()** must take no arguments and have a **void** return value. In addition, any **terminate()** handler you install must not return or throw an exception, but instead must call some sort of program-termination function. If **terminate()** is called, it means the problem is unrecoverable.

Like **unexpected()**, the **terminate()** function pointer should never be null.

Here's an example showing the use of **set\_terminate()**. Here, the return value is saved and restored so the **terminate()** function can be used to help isolate the section of code where the uncaught exception is occurring:

```
//: C23:Trmnator.cpp
// Use of set_terminate()
// Also shows uncaught exceptions
#include <except>
#include <iostream>
#include <cstdlib>
using namespace std;
void terminator() {
cout << "I'll be back!" << endl;</pre>
abort();
void (*old terminate)()
= set_terminate(terminator);
class Botch {
public:
class Fruit {};
void f() {
```

```
cout << "Botch::f()" << endl;
throw Fruit();
    }
    ~Botch() { throw 'c'; }
};

int main() {
    try{
    Botch b;
    b.f();
    } catch(...) {
    cout << "inside catch(...)" << endl;
    }
} ///:~</pre>
```

The definition of **old\_terminate** looks a bit confusing at first: It not only creates a pointer to a function, but it initializes that pointer to the return value of **set\_terminate()**. Even though you may be familiar with seeing a semicolon right after a pointer-to-function definition, it's just another kind of variable and may be initialized when it is defined.

The class **Botch** not only throws an exception inside **f()**, but also in its destructor. This is one of the situations that causes a call to **terminate()**, as you can see in **main()**. Even though the exception handler says **catch(...)**, which would seem to catch everything and leave no cause for **terminate()** to be called, **terminate()** is called anyway, because in the process of cleaning up the objects on the stack to handle one exception, the **Botch** destructor is called, and that generates a second exception, forcing a call to **terminate()**. Thus, a destructor that throws an exception or causes one to be thrown is a design error.

#### Cleaning up

Part of the magic of exception handling is that you can pop from normal program flow into the appropriate exception handler. This wouldn't be very useful, however, if things weren't cleaned up properly as the exception was thrown. C++ exception handling guarantees that as you leave a scope, all objects in that scope whose constructors have been completed will have destructors called.

Here's an example that demonstrates that constructors that aren't completed don't have the associated destructors called. It also shows what happens when an exception is thrown in the middle of the creation of an array of objects, and an **unexpected()** function that rethrows the unexpected exception:

```
//: C23:Cleanup.cpp
// Exceptions clean up objects
#include <fstream>
#include <except>
#include <cstring>
using namespace std;
ofstream out("cleanup.out");
class Noisy {
static int i;
int objnum;
enum \{ sz = 40 \};
char name[sz];
public:
Noisy(const char* nm="array elem") throw(int){
objnum = i++;
memset(name, 0, sz);
strncpy(name, nm, sz - 1);
out << "constructing Noisy " << objnum
<< " name [" << name << "]" << endl;
if(objnum == 5) throw int(5);
// Not in exception specification:
```

```
if(*nm == 'z') throw char('z');
  }
~Noisy() {
out << "destructing Noisy " << objnum
<< " name [" << name << "]" << endl;
  }
void* operator new[](size_t sz) {
out << "Noisy::new[]" << endl;</pre>
return ::new char[sz];
void operator delete[](void* p) {
out << "Noisy::delete[]" << endl;</pre>
::delete []p;
};
int Noisy::i = 0;
void unexpected rethrow() {
out << "inside unexpected rethrow()" << endl;</pre>
throw; // Rethrow same exception
int main() {
set unexpected(unexpected rethrow);
try {
Noisy n1("before array");
// Throws exception:
Noisy* array = new Noisy[7];
Noisy n2("after array");
} catch(int i) {
out << "caught " << i << endl;
out << "testing unexpected:" << endl;
try {
Noisy n3("before unexpected");
Noisy n4("z");
Noisy n5("after unexpected");
} catch(char c) {
out << "caught " << c << endl;
  }
} ///:~
```

The class **Noisy** keeps track of objects so you can trace program progress. It keeps a count of the number of objects created with a **static** data member **i**, and the number of the particular object with **objnum**, and a character buffer called **name** to hold an identifier. This buffer is first set to zeroes. Then the constructor argument is copied in. (Note that a default argument string is used to indicate array elements, so this constructor also acts as a default constructor.) Because the Standard C library function **strncpy()** stops copying after a null terminator *or* the number of characters specified by its third argument, the number of characters copied in is one minus the size of the buffer, so the last character is always zero, and a print statement will never run off the end of the buffer.

There are two cases where a **throw** can occur in the constructor. The first case happens if this is the fifth object created (not a real exception condition, but demonstrates an exception thrown during array construction). The type thrown is **int**, which is the type promised in the exception specification. The second case, also contrived, happens if the first character of the argument string is '**z**', in which case a **char** is thrown. Because **char** is not listed in the exception specification, this will cause a **call** to **unexpected()**.

The array versions of **new** and **delete** are overloaded for the class, so you can see when they're called.

The function **unexpected\_rethrow()** prints a message and rethrows the same exception. It is installed as the **unexpected()** function in the first line of **main()**. Then some objects of type **Noisy** are created in a **try** block, but the array causes an exception to be thrown, so the object **n2** is never created. You can see the results in the output of the program:

```
constructing Noisy 0 name [before array]
Noisy::new[]
constructing Noisy 1 name [array elem]
constructing Noisy 2 name [array elem]
constructing Noisy 3 name [array elem]
constructing Noisy 4 name [array elem]
constructing Noisy 5 name [array elem]
destructing Noisy 4 name [array elem]
destructing Noisy 3 name [array elem]
destructing Noisy 2 name [array elem]
destructing Noisy 1 name [array elem]
Noisy::delete[]
destructing Noisy 0 name [before array]
caught 5
testing unexpected:
constructing Noisy 6 name [before unexpected]
constructing Noisy 7 name [z]
inside unexpected rethrow()
destructing Noisy 6 name [before unexpected]
```

Four array elements are successfully created, but in the middle of the constructor for the fifth one, an exception is thrown. Because the fifth constructor never completes, only the destructors for objects 1–4 are called.

The storage for the array is allocated separately with a single call to the global **new**. Notice that even though **delete** is never explicitly called anywhere in the program, the exception-handling system knows it must call **delete** to properly release the storage. This behavior happens only with «normal» versions of **operator new**. If you use the placement syntax described in Chapter 11, the exception-handling mechanism will not call **delete** for that object because then it might release memory that was not allocated on the heap.

Finally, object **n1** is destroyed, but not object **n2** because it was never created.

In the section testing <code>unexpected\_rethrow()</code>, the <code>n3</code> object is created, and the constructor of <code>n4</code> is begun. But before it can complete, an exception is thrown. This exception is of type <code>char</code>, which violates the exception specification, so the <code>unexpected()</code> function is called (which is <code>unexpected\_rethrow()</code>, in this case). This rethrows the same exception, which is expected this time, because <code>unexpected\_rethrow()</code> can throw any type of exception. The search begins right after the constructor for <code>n4</code>, and the <code>char</code> exception handler catches it (after destroying <code>n3</code>, the only successfully created object). Thus, the effect of <code>unexpected\_rethrow()</code> is to take any unexpected exception and make it expected; used this way it provides a filter to allow you to track the appearance of unexpected exceptions and pass them through.

#### Constructors

When writing code with exceptions, it's particularly important that you always be asking, «If an exception occurs, will this be properly cleaned up?» Most of the time you're fairly safe, but in constructors there's a problem: If an exception is thrown before a constructor is completed, the associated destructor will not be called for that object. This means you must be especially diligent while writing your constructor.

The general difficulty is allocating resources in constructors. If an exception occurs in the constructor, the destructor doesn't get a chance to deallocate the resource. This problem occurs most often with «naked» pointers. For example,

```
//: C23:Nudep.cpp
// Naked pointers
#include <fstream>
#include <cstdlib>
using namespace std;
```

```
ofstream out("nudep.out");
class Cat {
public:
Cat() { out << "Cat()" << endl; }</pre>
~Cat() { out << "~Cat()" << endl; }
class Dog {
public:
void* operator new(size t sz) {
out << "allocating an Dog" << endl;
throw int(47);
return 0;
  }
void operator delete(void* p) {
out << "deallocating an Dog" << endl;
::delete p;
};
class UseResources {
Cat* bp;
Dog* op;
public:
UseResources(int count = 1) {
out << "UseResources()" << endl;</pre>
bp = new Cat[count];
op = new Dog;
  }
~UseResources() {
out << "~UseResources()" << endl;</pre>
delete []bp; // Array delete
delete op;
};
int main() {
try {
UseResources ur(3);
} catch(int) {
out << "inside handler" << endl;</pre>
} ///:~
```

The output is the following:

```
UseResources()
Cat()
Cat()
Cat()
```

allocating an Dog

```
inside handler
```

The **UseResources** constructor is entered, and the **Cat** constructor is successfully completed for the array objects. However, inside **Dog::operator new**, an exception is thrown (as an example of an out-of-memory error). Suddenly, you end up inside the handler,

without the **UseResources** destructor being called. This is correct because the **UseResources** constructor was unable to finish, but it means the **Cat** object that was successfully created on the heap is never destroyed.

# Making everything an object

To prevent this, guard against these «raw» resource allocations by placing the allocations inside their own objects with their own constructors and destructors. This way, each allocation becomes atomic, as an object, and if it fails, the other resource allocation objects are properly cleaned up. Templates are an excellent way to modify the above example:

```
//: C23:Wrapped.cpp
// Safe, atomic pointers
#include <fstream>
#include <cstdlib>
using namespace std;
ofstream out("wrapped.out");
// Simplified. Yours may have other arguments.
template<class T, int sz = 1> class PWrap {
T* ptr;
public:
class RangeError {}; // Exception class
PWrap() {
ptr = new T[sz];
out << "PWrap constructor" << endl;</pre>
~PWrap() {
delete []ptr;
out << "PWrap destructor" << endl;
T& operator[](int i) throw(RangeError) {
if(i >= 0 \&\& i < sz) return ptr[i];
throw RangeError();
};
class Cat {
public:
Cat() { out << "Cat()" << endl; }</pre>
~Cat() { out << "~Cat()" << endl; }
void g() {}
};
class Dog {
public:
void* operator new[](size_t sz) {
out << "allocating an Dog" << endl;
throw int(47);
return 0;
  }
void operator delete[](void* p) {
out << "deallocating an Dog" << endl;
::delete p;
};
class UseResources {
```

```
PWrap<Cat, 3> Bonk;
PWrap<Dog> Og;
public:
UseResources() : Bonk(), Oq() {
out << "UseResources()" << endl;</pre>
  }
~UseResources() {
out << "~UseResources()" << endl;</pre>
void f() { Bonk[1].g(); }
};
int main() {
try {
UseResources ur;
} catch(int) {
out << "inside handler" << endl;
} catch(...) {
out << "inside catch(...)" << endl;</pre>
} ///:~
```

The difference is the use of the template to wrap the pointers and make them into objects. The constructors for these objects are called *before* the body of the **UseResources** constructor, and any of these constructors that complete before an exception is thrown will have their associated destructors called.

The **PWrap** template shows a more typical use of exceptions than you've seen so far: A nested class called **RangeError** is created to use in **operator[]** if its argument is out of range. Because **operator[]** returns a reference it cannot return zero. (There are no null references.) This is a true exceptional condition — you don't know what to do in the current context, and you can't return an improbable value. In this example, **RangeError** is very simple and assumes all the necessary information is in the class name, but you may also want to add a member that contains the value of the index, if that is useful.

#### Now the output is

```
Cat()
Cat()
Cat()
PWrap constructor
allocating a Dog
~Cat()
~Cat()
~Cat()
PWrap destructor
inside handler
```

Again, the storage allocation for **Dog** throws an exception, but this time the array of **Cat** objects is properly cleaned up, so there is no memory leak.

#### **Exception matching**

When an exception is thrown, the exception-handling system looks through the «nearest» handlers in the order they are written. When it finds a match, the exception is considered handled, and no further searching occurs.

Matching an exception doesn't require a perfect match between the exception and its handler. An object or reference to a derived-class object will match a handler for the base class. (However, if the handler is for an object rather than a reference, the exception object is «sliced» as it is passed to the handler; this does no damage but loses all the derived-type information.) If a pointer is thrown, standard pointer conversions are used to match the exception. However, no automatic type conversions are used to convert one exception type to another in the process of matching. For example,

```
//: C23:Autoexcp.cpp
```

```
// No matching conversions
#include <iostream>
using namespace std;
class Except1 {};
class Except2 {
public:
Except2(Except1&) {}
void f() { throw Except1(); }
int main() {
try { f();
} catch (Except2) {
cout << "inside catch(Except2)" << endl;</pre>
} catch (Except1) {
cout << "inside catch(Except1)" << endl;</pre>
  }
} ///:~
```

Even though you might think the first handler could be used by converting an **Except1** object into an **Except2** using the constructor conversion, the system will not perform such a conversion during exception handling, and you'll end up at the **Except1** handler.

The following example shows how a base-class handler can catch a derived-class exception:

```
//: C23:Basexcpt.cpp
// Exception hierarchies
#include <iostream>
using namespace std;
class X {
public:
class Trouble {};
class Small : public Trouble {};
class Big : public Trouble {};
void f() { throw Big(); }
};
int main() {
X x;
try {
x.f();
} catch(X::Trouble) {
cout << "caught Trouble" << endl;</pre>
// Hidden by previous handler:
} catch(X::Small) {
cout << "caught Small Trouble" << endl;</pre>
} catch(X::Big) {
cout << "caught Big Trouble" << endl;</pre>
  }
} ///:~
```

Here, the exception-handling mechanism will always match a **Trouble** object, or anything derived from **Trouble**, to the first handler. That means the second and third handlers are never called because the first one captures them all. It makes more sense to catch the derived types first and put the base type at the end to catch anything less specific (or a derived class introduced later in the development cycle).

In addition, if **Small** and **Big** represent larger objects than the base class **Trouble** (which is often true because you regularly add data members to derived classes), then those objects are sliced to fit into the first handler. Of course, in this example it isn't important because there are no additional members in the derived classes and there are no argument identifiers in the handlers anyway. You'll usually want to use reference arguments rather than objects in your handlers to avoid slicing off information.

#### Standard exceptions

The set of exceptions used with the Standard C++ library are also available for your own use. Generally it's easier and faster to start with a standard exception class than to try to define your own. If the standard class doesn't do what you need, you can derive from it.

The following tables describe the standard exceptions:

| exception     | The base class for all the exceptions thrown by the C++ standard library. You can ask <b>what()</b> and get a result that can be displayed as a character representation. |
|---------------|---|
| logic_error   | Derived from <b>exception</b> . Reports program   |
|               | logic errors, which could presumably be   |
|               | detected before the program executes.   |
| runtime_error | Derived from <b>exception</b> . Reports run-time  |
|               | errors, which can presumably be detected  |
|               | only when the program executes.   |

The iostream exception class ios::failure is also derived from exception, but it has no further subclasses.

The classes in both of the following tables can be used as they are, or they can act as base classes to derive your own more specific types of exceptions.

| Exception classes derived from logic_error |  |  |
|--|--|--|
| domain_error                               | Reports violations of a precondition.            |  |
| invalid_argument                           | Indicates an invalid argument to the             |  |
|  | function it's thrown from.                       |  |
| length_error                               | Indicates an attempt to produce an               |  |
|  | object whose length is greater than or           |  |
|  | equal to NPOS (the largest                       |  |
|  | representable value of type size_t).             |  |
| out_of_range                               | Reports an out-of-range argument.                |  |
| bad_cast                                   | Thrown for executing an invalid                  |  |
|  | dynamic_cast expression in run-time              |  |
|  | type identification (see Chapter 17).            |  |
| bad_typeid                                 | Reports a null pointer <b>p</b> in an expression |  |
|  | typeid(*p). (Again, a run-time type              |  |
|  | identification feature in Chapter 17).           |  |

| Exception classes derived from runtime_error |  |
|--|--|
| range_error                                  | Reports violation of a postcondition.  |
| overflow_error                               | Reports an arithmetic overflow.        |
| bad_alloc                                    | Reports a failure to allocate storage. |

#### Programming with exceptions

For most programmers, especially C programmers, exceptions are not available in their existing language and take a bit of adjustment. Here are some guidelines for programming with exceptions.

# When to avoid exceptions

Exceptions aren't the answer to all problems. In fact, if you simply go looking for something to pound with your new hammer, you'll cause trouble. The following sections point out situations where exceptions are *not* warranted.

## Not for asynchronous events

The Standard C **signal()** system, and any similar system, handles asynchronous events: events that happen outside the scope of the program, and thus events the program cannot anticipate. C++ exceptions cannot be used to handle asynchronous events because the exception and its handler are on the same call stack. That is, exceptions rely on scoping, whereas asynchronous events must be handled by completely separate code that is not part of the normal program flow (typically, interrupt service routines or event loops).

This is not to say that asynchronous events cannot be associated with exceptions. But the interrupt handler should do its job as quickly as possible and then return. Later, at some well-defined point in the program, an exception might be thrown based on the interrupt.

## Not for ordinary error conditions

If you have enough information to handle an error, it's not an exception. You should take care of it in the current context rather than throwing an exception to a larger context.

Also, C++ exceptions are not thrown for machine-level events like divide-by-zero. It's assumed these are dealt with by some other mechanism, like the operating system or hardware. That way, C++ exceptions can be reasonably efficient, and their use is isolated to program-level exceptional conditions.

### Not for flow-of-control

An exception looks somewhat like an alternate return mechanism and somewhat like a **switch** statement, so you can be tempted to use them for other than their original intent. This is a bad idea, partly because the exception-handling system is significantly less efficient than normal program execution; exceptions are a rare event, so the normal program shouldn't pay for them. Also, exceptions from anything other than error conditions are quite confusing to the user of your class or function.

## You're not forced to use exceptions

Some programs are quite simple, many utilities, for example. You may only need to take input and perform some processing. In these programs you might attempt to allocate memory and fail, or try to open a file and fail, and so on. It is acceptable in these programs to use **assert()** or to print a message and **abort()** the program, allowing the system to clean up the mess, rather than to work very hard to catch all exceptions and recover all the resources yourself. Basically, if you don't need to use exceptions, you don't have to.

## New exceptions, old code

Another situation that arises is the modification of an existing program that doesn't use exceptions. You may introduce a library that does use exceptions and wonder if you need to modify all your code throughout the program. Assuming you have an acceptable error-handling scheme already in place, the most sensible thing to do here is surround the largest block that uses the new library (this may be all the code in **main()**) with a **try** block, followed by a **catch(...)** and basic error message. You can refine this to whatever degree necessary by adding more specific handlers, but, in any case, the code you're forced to add can be minimal.

You can also isolate your exception-generating code in a try block and write handlers to convert the exceptions into your existing error-handling scheme.

It's truly important to think about exceptions when you're creating a library for someone else to use, and you can't know how they need to respond to critical error conditions.

# Typical uses of exceptions

Do use exceptions to

- 9. Fix the problem and call the function (which caused the exception) again.
- 10. Patch things up and continue without retrying the function.
- 11. Calculate some alternative result instead of what the function was supposed to produce.
- 12. Do whatever you can in the current context and rethrow the *same* exception to a higher context.
- 13. Do whatever you can in the current context and throw a *different* exception to a higher context.
- 14. Terminate the program.
- 15. Wrap functions (especially C library functions) that use ordinary error schemes so they produce exceptions instead.
- 16. Simplify. If your exception scheme makes things more complicated, then it is painful and annoying to use.
- 17. Make your library and program safer. This is a short-term investment (for debugging) and a long-term investment (for application robustness).

## Always use exception specifications

The exception specification is like a function prototype: It tells the user to write exception-handling code and what exceptions to handle. It tells the compiler the exceptions that may come out of this function.

Of course, you can't always anticipate by looking at the code what exceptions will arise from a particular function. Sometimes the functions it calls produce an unexpected exception, and sometimes an old function that didn't throw an exception is replaced with a new one that does, and you'll get a call to **unexpected()**. Anytime you use exception specifications or call functions that do, you should create your own **unexpected()** function that logs a message and rethrows the same exception.

## Start with standard exceptions

Check out the Standard C++ library exceptions before creating your own. If a standard exception does what you need, chances are it's a lot easier for your user to understand and handle.

If the exception type you want isn't part of the standard library, try to derive one from an existing standard **exception**. It's nice for your users if they can always write their code to expect the **what()** function defined in the **exception()** class interface.

## Nest your own exceptions

If you create exceptions for your particular class, it's a very good idea to nest the exception classes inside your class to provide a clear message to the reader that this exception is used only for your class. In addition, it prevents the pollution of the namespace.

You can nest your exceptions even if you're deriving them from C++ standard exceptions.

## Use exception hierarchies

Exception hierarchies provide a valuable way to classify the different types of critical errors that may be encountered with your class or library. This gives helpful information to users, assists them in organizing their code, and gives them the option of ignoring all the specific types of exceptions and just catching the base-class type. Also, any exceptions added later by inheriting from the same base class will not force all existing code to be rewritten — the base-class handler will catch the new exception.

Of course, the Standard C++ exceptions are a good example of an exception hierarchy, and one that you can use to build upon.

## Multiple inheritance

You'll remember from Chapter 14 that the only essential place for MI is if you need to upcast a pointer to your object into two different base classes — that is, if you need polymorphic behavior with both of those base classes. It turns out that exception hierarchies are a useful place for multiple inheritance because a base-class handler from any of the roots of the multiply inherited exception class can handle the exception.

## Catch by reference, not by value

If you throw an object of a derived class and it is caught *by value* in a handler for an object of the base class, that object is «sliced» — that is, the derived-class elements are cut off and you'll end up with the base-class object being passed. Chances are this is not what you want because the object will behave like a base-class object and not the derived class object it really is (or rather, was — before it was sliced). Here's an example:

```
//: C23:Catchref.cpp
// Why catch by reference?
#include <iostream>
using namespace std;
class Base {
public:
virtual void what() {
cout << "Base" << endl;</pre>
};
class Derived : public Base {
public:
void what() {
cout << "Derived" << endl;</pre>
};
void f() { throw Derived(); }
int main() {
try {
f();
} catch(Base b) {
b.what();
try {
f();
} catch(Base& b) {
b.what();
} ///:~
```

#### The output is

```
Base
Derived
```

because, when the object is caught by value, it is *turned into* a **Base** object (by the copy-constructor) and must behave that way in all situations, whereas when it's caught by reference, only the address is passed and the object isn't truncated, so it behaves like what it really is, a **Derived** in this case.

Although you can also throw and catch pointers, by doing so you introduce more coupling — the thrower and the catcher must agree on how the exception object is allocated and cleaned up. This is a problem because the exception itself may have occurred from heap exhaustion. If you throw exception objects, the exception-handling system takes care of all storage.

## Throw exceptions in constructors

Because a constructor has no return value, you've previously had two choices to report an error during construction:

- 18. Set a nonlocal flag and hope the user checks it.
- 19. Return an incompletely created object and hope the user checks it.

This is a serious problem because C programmers have come to rely on an implied guarantee that object creation is always successful, which is not unreasonable in C where types are so primitive. But continuing execution after construction fails in a C++ program is a guaranteed disaster, so constructors are one of the most important places to throw exceptions — now you have a safe, effective way to handle constructor errors. However, you must also pay attention to pointers inside objects and the way cleanup occurs when an exception is thrown inside a constructor.

## Don't cause exceptions in destructors

Because destructors are called in the process of throwing other exceptions, you'll never want to throw an exception in a destructor or cause another exception to be thrown by some action you perform in the destructor. If this happens, it means that a new exception may be thrown *before* the catch-clause for an existing exception is reached, which will cause a call to **terminate()**.

This means that if you call any functions inside a destructor that may throw exceptions, those calls should be within a **try** block in the destructor, and the destructor must handle all exceptions itself. None must escape from the destructor.

## Avoid naked pointers

See WRAPPED.CPP (page **Error! Bookmark not defined.**). A naked pointer usually means vulnerability in the constructor if resources are allocated for that pointer. A pointer doesn't have a destructor, so those resources won't be released if an exception is thrown in the constructor.

#### Overhead

Of course it costs something for this new feature; when an exception is thrown there's considerable run-time overhead. This is the reason you never want to use exceptions as part of your normal flow-of-control, no matter how tempting and clever it may seem. Exceptions should occur only rarely, so the overhead is piled on the exception and not on the normally executing code. One of the important design goals for exception handling was that it could be implemented with no impact on execution speed when it wasn't used; that is, as long as you don't throw an exception, your code runs as fast as it would without exception handling. Whether or not this is actually true depends on the particular compiler implementation you're using.

Exception handling also causes extra information to be put on the stack by the compiler, to aid in stack unwinding.

Exception objects are properly passed around like any other objects, except that they can be passed into and out of what can be thought of as a special «exception scope» (which may just be the global scope). That's how they go from one place to another. When the exception handler is finished, the exception objects are properly destroyed.

#### Summary

Error recovery is a fundamental concern for every program you write, and it's especially important in C++, where one of the goals is to create program components for others to use. To create a robust system, each component must be robust.

The goals for exception handling in C++ are to simplify the creation of large, reliable programs using less code than currently possible, with more confidence that your application doesn't have an unhandled error. This is accomplished with little or no performance penalty, and with low impact on existing code.

Basic exceptions are not terribly difficult to learn, and you should begin using them in your programs as soon as you can. Exceptions are one of those features that provide immediate and significant benefits to your project.

#### **Exercises**

- 1. Create a class with member functions that throw exceptions. Within this class, make a nested class to use as an exception object. It takes a single **char\*** as its argument; this represents a description string. Create a member function that throws this exception. (State this in the function's exception specification.) Write a try block that calls this function and a catch clause that handles the exception by printing out its description string.
- 2. Rewrite the **Stash** class from Chapter 11 so it throws out-of-range exceptions for **operator**[].
- 3. Write a generic **main()** that takes all exceptions and reports them as errors.
- 4. Create a class with its own **operator new**. This operator should allocate 10 objects, and on the 11<sup>th</sup> «run out of memory» and throw an exception. Also add a static member function that reclaims this memory. Now create a **main()** with a **try** block and a **catch** clause that calls the memory-restoration routine. Put these inside a **while** loop, to demonstrate recovering from an exception and continuing execution.
- 5. Create a destructor that throws an exception, and write code to prove to yourself that this is a bad idea by showing that if a new exception is thrown before the handler for the existing one is reached, **terminate()** is called.
- 6. Prove to yourself that all exception objects (the ones that are thrown) are properly destroyed.
- 7. Prove to yourself that if you create an exception object on the heap and throw the pointer to that object, it will *not* be cleaned up.
- 8. (Advanced). Track the creation and passing of an exception using a class with a constructor and copy-constructor that announce themselves and provide as much information as possible about how the object is being created (and in the case of the copy-constructor, what object it's being created from). Set up an interesting situation, throw an object of your new type, and analyze the result.

## 24: Run-time type identification

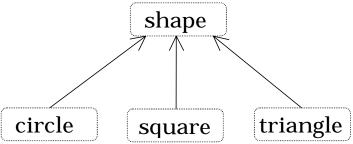
Run-time type identification (RTTI) lets you find the exact type of an object when you have only a pointer or reference to the base type.

This can be thought of as a "secondary" feature in C++, a pragmatism to help out when you get into messy situations. Normally, you'll want to intentionally ignore the exact type of an object and let the virtual function mechanism implement the correct behavior for that type. But occasionally it's useful to know the exact type of an object for which you only have a base pointer. Often this information allows you to perform a special-case operation more efficiently or prevent a base-class interface from becoming ungainly. It happens enough that most class libraries contain virtual functions to produce run-time type information. When exception handling was added to C++, it required the exact type information about objects. It became an easy next step to build access to that information into the language.

This chapter explains what RTTI is for and how to use it. In addition, it explains the why and how of the new C++ cast syntax, which has the same appearance as RTTI.

#### The «Shape» example

This is an example of a class hierarchy that uses polymorphism. The generic type is the base class **Shape**, and the specific derived types are **Circle**, **Square**, and **Triangle**:



This is a typical class-hierarchy diagram, with the base class at the top and the derived classes growing downward. The normal goal in object-oriented programming is for the bulk of your code to manipulate pointers to the base type (**Shape**, in this case) so if you decide to extend the program by adding a new class (**rhomboid**, derived from **Shape**, for example), the bulk of the code is not affected. In this example, the virtual function in the **Shape** interface is **draw()**, so the intent is for the client programmer to call **draw()** through a generic **Shape** pointer. **draw()** is redefined in all the derived classes, and because it is a virtual function, the proper behavior will occur even though it is called through a generic **Shape** pointer.

Thus, you generally create a specific object (**Circle**, **Square**, or **Triangle**), take its address and cast it to a **Shape\*** (forgetting the specific type of the object), and use that anonymous pointer in the rest of the program. Historically, diagrams are drawn as seen above, so the act of casting from a more derived type to a base type is called *upcasting*.

#### What is RTTI?

But what if you have a special programming problem that's easiest to solve if you know the exact type of a generic pointer? For example, suppose you want to allow your users to highlight all the shapes of any particular type by turning them purple. This way, they can find all the triangles on the screen by highlighting them. Your natural first approach may be to try a virtual function like TurnColorIfYouAreA(), which allows enumerated arguments of some type color and of Shape::Circle, Shape::Square, or Shape::Triangle.

To solve this sort of problem, most class library designers put virtual functions in the base class to return type information about the specific object at run-time. You may have seen library member functions with names like **isA()** and **typeOf()**. These are vendor-defined RTTI functions. Using these functions, as you go through the list you can say, «If you're a triangle, turn purple.»

When exception handling was added to C++, the implementation required that some run-time type information be put into the virtual function tables. This meant that with a small language extension the programmer could also get the run-time type information about an object. All library vendors were adding their own RTTI anyway, so it was included in the language.

RTTI, like exceptions, depends on type information residing in the virtual function table. If you try to use RTTI on a class that has no virtual functions, you'll get unexpected results.

# Two syntaxes for RTTI

There are two different ways to use RTTI. The first acts like **sizeof()** because it looks like a function, but it's actually implemented by the compiler. **typeid()** takes an argument that's an object, a reference, or a pointer and returns a reference to a global **const** object of type **typeinfo**. These can be compared to each other with the **operator==** and **operator!=**, and you can also ask for the **name()** of the type, which returns a string representation of the type name. Note that if you hand **typeid()** a **Shape\***, it will say that the type is **Shape\***, so if you want to know the exact type it is pointing to, you must dereference the pointer. For example, if **s** is a **Shape\***,

```
cout << typeid(*s).name() << endl;
will print out the type of the object s points to.</pre>
```

You can also ask a **typeinfo** object if it precedes another **typeinfo** object in the implementation-defined «collation sequence,» using **before(typeinfo&)**, which returns true or false. When you say,

```
if(typeid(me).before(typeid(you))) // ... you're asking if me occurs before you in the collation sequence.
```

The second syntax for RTTI is called a "type-safe downcast." The reason for the term "downcast" is (again) the historical arrangement of the class hierarchy diagram. If casting a **Circle**\* to a **Shape**\* is an upcast, then casting a **Shape**\* to a **Circle**\* is a downcast. However, you know a **Circle**\* is also a **Shape**\*, and the compiler freely allows an upcast assignment, but you *don't* know that a **Shape**\* is necessarily a **Circle**\*, so the compiler doesn't allow you to perform a downcast assignment without using an explicit cast. You can of course force your way through using ordinary C-style casts or a C++ **static\_cast** (described at the end of this chapter), which says, "I hope this is actually a **Circle**\*, and I'm going to pretend it is." Without some explicit knowledge that it is in fact a **Circle**, this is a totally dangerous thing to do. A common approach in vendor-defined RTTI is to create some function that attempts to assign (for this example) a **Shape**\* to a **Circle**\*, checking the type in the process. If this function returns the address, it was successful; if it returns null, you didn't have a **Circle**\*.

The C++ RTTI typesafe-downcast follows this «attempt-to-cast» function form, but it uses (very logically) the template syntax to produce the special function **dynamic\_cast**. So the example becomes

```
Shape* sp = new Circle;
Circle* cp = dynamic_cast<Circle*>(sp);
if(cp) cout << «cast successful»;</pre>
```

The template argument for **dynamic\_cast** is the type you want the function to produce, and this is the return value for the function. The function argument is what you are trying to cast from.

Normally you might be hunting for one type (triangles to turn purple, for instance), but the following example fragment can be used if you want to count the number of various shapes.

```
Circle* cp = dynamic_cast<Circle*>(sh);
Square* sp = dynamic_cast<Square*>(sh);
Triangle* tp = dynamic_cast<Triangle*>(sh);
```

Of course this is contrived — you'd probably put a **static** data member in each type and increment it in the constructor. You would do something like that *if* you had control of the source code for the class and could change it. Here's an example that counts shapes using both the **static** member approach and **dynamic\_cast**:

```
//: C24:Rtshapes.cpp
// Counting shapes
#include <iostream>
#include <ctime>
#include <typeinfo>
#include <vector>
#include "../purge.h"
```

```
using namespace std;
class Shape {
protected:
static int count;
public:
Shape() { count++; }
virtual ~Shape() { count--; }
virtual void draw() const = 0;
static int quantity() { return count; }
};
int Shape::count = 0;
class SRectangle : public Shape {
void operator=(SRectangle&); // Disallow
protected:
static int count;
public:
SRectangle() { count++; }
SRectangle(const SRectangle&) { count++;}
~SRectangle() { count--; }
void draw() const {
cout << "SRectangle::draw()" << endl;</pre>
static int quantity() { return count; }
};
int SRectangle::count = 0;
class SEllipse : public Shape {
void operator=(SEllipse&); // Disallow
protected:
static int count;
public:
SEllipse() { count++; }
SEllipse(const SEllipse&) { count++; }
~SEllipse() { count--; }
void draw() const {
cout << "SEllipse::draw()" << endl;</pre>
  }
static int quantity() { return count; }
};
int SEllipse::count = 0;
class SCircle : public SEllipse {
void operator=(SCircle&); // Disallow
protected:
static int count;
public:
SCircle() { count++; }
SCircle(const SCircle&) { count++; }
~SCircle() { count--; }
void draw() const {
cout << "SCircle::draw()" << endl;</pre>
  }
static int quantity() { return count; }
};
```

```
int SCircle::count = 0;
int main() {
vector<Shape*> shapes;
// Seed random number generator:
srand(time(0));
const mod = 12;
// Create a random quantity of each type:
for(int i = 0; i < rand() % mod; i++)</pre>
shapes.push_back(new SRectangle);
for(int j = 0; j < rand() % mod; <math>j++)
shapes.push_back(new SEllipse);
for(int k = 0; k < rand() % mod; k++)
shapes.push_back(new SCircle);
int Ncircles = 0;
int Nellipses = 0;
int Nrects = 0;
int Nshapes = 0;
for(int u = 0; u < shapes.size(); u++) {
shapes[u]->draw();
if(dynamic_cast<SCircle*>(shapes[u]))
Ncircles++;
if(dynamic_cast<SEllipse*>(shapes[u]))
Nellipses++;
if(dynamic_cast<SRectangle*>(shapes[u]))
if(dynamic_cast<Shape*>(shapes[u]))
Nshapes++;
  }
cout << endl << endl
<< "Circles = " << Ncircles << endl
<< "Ellipses = " << Nellipses << endl
<< "Rectangles = " << Nrects << endl
<< "Shapes = " << Nshapes << endl
<< endl
<< "SCircle::quantity() = "
<< SCircle::quantity() << endl
<< "SEllipse::quantity() = "
<< SEllipse::quantity() << endl
<< "SRectangle::quantity() = "
<< SRectangle::quantity() << endl
<< "Shape::quantity() = "
<< Shape::quantity() << endl;</pre>
purge(shapes);
} ///:~
```

Both types work for this example, but the **static** member approach can be used only if you own the code and have installed the **static** members and functions (or if a vendor provides them for you). In addition, the syntax for RTTI may then be different from one class to another.

Syntax specifics

This section looks at the details of how the two forms of RTTI work, and how they differ.

# typeid() with built-in types

For consistency, the **typeid()** operator works with built-in types. So the following expressions are true:

```
typeid(47) == typeid(int)
typeid(0) == typeid(int)
int i;
typeid(i) == typeid(int)
typeid(&i) == typeid(int*)
```

## Producing the proper type name

typeid() must work properly in all situations. For example, the following class contains a nested class:

```
//: C24:Rnest.cpp
// Nesting and RTTI
#include <iostream>
#include <typeinfo>
using namespace std;

class One {
  class Nested {};
  Nested* n;
  public:
  One() : n(new Nested) {}
  ~One() { delete n; }
  Nested* nested() { return n; }
};

int main() {
  One o;
  cout << typeid(*o.nested()).name() << endl;
} ///:~</pre>
```

The typeinfo::name() member function will still produce the proper class name; the result is One::Nested.

# Nonpolymorphic types

Although **typeid()** works with nonpolymorphic types (those that don't have a virtual function in the base class), the information you get this way is dubious. For the following class hierarchy,

```
class X {
  int i;
  public:
    // ...
};
  class Y : public X {
  int j;
  public:
    // ...
};
```

If you create an object of the derived type and upcast it,

```
X* xp = new Y;
```

The **typeid()** operator will produce results, but not the ones you might expect. Because there's no polymorphism, the static type information is used:

```
typeid(*xp) == typeid(X)
typeid(*xp) != typeid(Y)
```

# Casting to intermediate levels

dynamic\_cast can detect both exact types and, in an inheritance hierarchy with multiple levels, intermediate types. For example,

```
class D1 {
  public:
    virtual void foo() {}
    virtual ~D1() {}
    };
    class D2 {
    public:
    virtual void bar() {}
    };
    class MI : public D1, public D2 { };
    class Mi2 : public MI {};

    D2* d2 = new Mi2;
    Mi2* mi2 = dynamic_cast<Mi2*>(d2);
    MI* mi = dynamic_cast<MI*>(d2);
```

This has the extra complication of multiple inheritance. If you create an **mi2** and upcast it to the root (in this case, one of the two possible roots is chosen), then the **dynamic\_cast** back to either of the derived levels **MI** or **mi2** is successful.

You can even cast from one root to the other:

```
D1* d1 = dynamic_cast<D1*>(d2);
```

This is successful because D2 is actually pointing to an mi2 object, which contains a subobject of type d1.

Casting to intermediate levels brings up an interesting difference between **dynamic\_cast** and **typeid()**. **typeid()** always produces a reference to a **typeinfo** object that describes the *exact* type of the object. Thus it doesn't give you intermediate-level information. In the following expression (which is true), **typeid()** doesn't see **d2** as a pointer to the derived type, like **dynamic\_cast** does:

```
typeid(d2) != typeid(Mi2*)
```

The type of **D2** is simply the exact type of the pointer:

```
typeid(d2) == typeid(D2*)
```

# void pointers

Run-time type identification doesn't work with **void** pointers:

```
//: C24:Voidrtti.cpp
// RTTI & void pointers
#include <iostream>
#include <typeinfo>
using namespace std;

class Stimpy {
public:
virtual void happy() {}
virtual void joy() {}
virtual ~Stimpy() {}
};

int main() {
```

```
void* v = new Stimpy;
// Error:
//! Stimpy* s = dynamic_cast<Stimpy*>(v);
// Error:
//! cout << typeid(*v).name() << endl;
} ///:~</pre>
```

A void\* truly means «no type information at all.»

# Using RTTI with templates

Templates generate many different class names, and sometimes you'd like to print out information about what class you're in. RTTI provides a convenient way to do this. The following example revisits the code in Chapter 12 to print out the order of constructor and destructor calls without using a preprocessor macro:

```
//: C24:Inhorder.cpp
// Order of constructor calls
#include <iostream>
#include <typeinfo>
using namespace std;
template<int id> class Announce {
public:
Announce() {
cout << typeid(*this).name()</pre>
<< " constructor " << endl;
  }
~Announce() {
cout << typeid(*this).name()</pre>
<< " destructor " << endl;
};
class X : public Announce<0> {
Announce<1> m1;
Announce<2> m2;
public:
X() { cout << "X::X()" << endl; }</pre>
~X() { cout << "X::~X()" << endl; }
int main() {
X x;
} ///:~
```

The <typeinfo> header must be included to call any member functions for the typeinfo object returned by typeid(). The template uses a constant int to differentiate one class from another, but class arguments will work as well. Inside both the constructor and destructor, RTTI information is used to produce the name of the class to print. The class X uses both inheritance and composition to create a class that has an interesting order of constructor and destructor calls.

This technique is often useful in situations when you're trying to understand how the language works.

#### References

RTTI must adjust somewhat to work with references. The contrast between pointers and references occurs because a reference is always dereferenced for you by the compiler, whereas a pointer's type *or* the type it points to may be examined. Here's an example:

```
class B {
```

```
public:
  virtual float f() { return 1.0;}
  virtual ~B() {}
  };
  class D : public B { /* ... */ };
  B* p = new D;
  B& r = *p;
```

Whereas the type of pointer that **typeid()** sees is the base type and not the derived type, the type it sees for the reference is the derived type:

```
typeid(p) == typeid(B*)
typeid(p) != typeid(D*)
typeid® == typeid(D)
```

Conversely, what the pointer points to is the derived type and not the base type, and taking the address of the reference produces the base type and not the derived type:

```
typeid(*p) == typeid(D)
typeid(*p) != typeid(B)
typeid(&r) == typeid(B*)
typeid(&r) != typeid(D*)
```

Expressions may also be used with the typeid() operator because they have a type as well:

```
typeid(r.f()) == typeid(float)
```

# **Exceptions**

When you perform a **dynamic\_cast** to a reference, the result must be assigned to a reference. But what happens if the cast fails? There are no null references, so this is the perfect place to throw an exception; the Standard C++ exception type is **bad\_cast**, but in the following example the ellipses are used to catch any exception:

```
class X {};
MI mi;
dl & Dl = mi; // Upcast to reference
try {
   X& xr = dynamic_cast<X&>(Dl);
} catch(...) {
   cout << "dynamic_cast<X&>(Dl) failed"
   << endl;
}</pre>
```

The failure, of course, is because **D1** doesn't actually point to an **X** object. If an exception was not thrown here, then **xr** would be unbound, and the guarantee that all objects or references are constructed storage would be broken.

An exception is also thrown if you try to dereference a null pointer in the process of calling **typeid()**. The Standard C++ exception is called **bad typeid**:

```
B* bp = 0;
try {
typeid(*bp); // Throws exception
} catch(bad_typeid) {
cout << "Bad typeid() expression" << endl;
}</pre>
```

Here (unlike the reference example above) you can avoid the exception by checking for a nonzero pointer value before attempting the operation; this is the preferred practice.

#### Multiple inheritance

Of course, the RTTI mechanisms must work properly with all the complexities of multiple inheritance, including virtual base classes:

```
//: C24:Mirtti.cpp
// MI & RTTI
#include <iostream>
#include <typeinfo>
using namespace std;
class BB {
public:
virtual void f() {}
virtual ~BB() {}
class B1 : virtual public BB {};
class B2 : virtual public BB {};
class MI : public B1, public B2 {};
int main() {
BB* bbp = new MI; // Upcast
// Proper name detection:
cout << typeid(*bbp).name() << endl;</pre>
// Dynamic cast works properly:
MI* mip = dynamic cast<MI*>(bbp);
// Can't force old-style cast:
//! MI* mip2 = (MI*)bbp; // Compile error
} ///:~
```

**typeid()** properly detects the name of the actual object, even through the **virtual** base class pointer. The **dynamic\_cast** also works correctly. But the compiler won't even allow you to try to force a cast the old way:

```
MI* mip = (MI*)bbp; // Compile-time error
```

It knows this is never the right thing to do, so it requires that you use a **dynamic cast**.

#### Sensible uses for RTTI

Because it allows you to discover type information from an anonymous polymorphic pointer, RTTI is ripe for misuse by the novice because RTTI may make sense before virtual functions do. For many people coming from a procedural background, it's very difficult not to organize their programs into sets of **switch** statements. They could accomplish this with RTTI and thus lose the very important value of polymorphism in code development and maintenance. The intent of C++ is that you use virtual functions throughout your code, and you only use RTTI when you must.

However, using virtual functions as they are intended requires that you have control of the base-class definition because at some point in the extension of your program you may discover the base class doesn't include the virtual function you need. If the base class comes from a library or is otherwise controlled by someone else, a solution to the problem is RTTI: You can inherit a new type and add your extra member function. Elsewhere in the code you can detect your particular type and call that member function. This doesn't destroy the polymorphism and extensibility of the program, because adding a new type will not require you to hunt for switch statements. However, when you add new code in your main body that requires your new feature, you'll have to detect your particular type.

Putting a feature in a base class might mean that, for the benefit of one particular class, all the other classes derived from that base require some meaningless stub of a virtual function. This makes the interface less clear and annoys those who must redefine pure virtual functions when they derive from that base class. For example, suppose that in the WIND5.CPP program in Chapter 13 (page Error! Bookmark not defined.) you wanted to clear the spit valves of all the instruments in your orchestra that had them. One option is to put a virtual ClearSpitValve() function in the base class Instrument, but this is confusing because it implies that Percussion and electronic instruments also have spit valves. RTTI provides a much more reasonable solution in this case because you can place the function in the specific class (Wind in this case) where it's appropriate.

Finally, RTTI will sometimes solve efficiency problems. If your code uses polymorphism in a nice way, but it turns out that one of your objects reacts to this general-purpose code in a horribly inefficient way, you can pick that type out using RTTI and write case-specific code to improve the efficiency.

# Revisiting the trash recycler

Here's the trash recycling simulation from Chapter 14, rewritten to use RTTI instead of building the information into the class hierarchy:

```
//: C24:Recycle2.cpp
// Chapter 14 example w/ RTTI
#include <fstream>
#include <vector>
#include <typeinfo>
#include <cstdlib>
#include <ctime>
#include "../purge.h"
using namespace std;
ofstream out("recycle2.out");
class Trash {
float Weight;
public:
Trash(float Wt) : Weight(Wt) {}
virtual float value() const = 0;
float weight() const { return Weight; }
virtual ~Trash() { out << "~Trash()\n"; }</pre>
};
class Aluminum : public Trash {
static float val;
public:
Aluminum(float Wt) : Trash(Wt) {}
float value() const { return val; }
static void value(int newval) {
val = newval;
  }
};
float Aluminum::val = 1.67;
class Paper : public Trash {
static float val;
public:
Paper(float Wt) : Trash(Wt) {}
float value() const { return val; }
static void value(int newval) {
val = newval;
};
float Paper::val = 0.10;
class Glass : public Trash {
static float val;
public:
Glass(float Wt) : Trash(Wt) {}
float value() const { return val; }
```

```
static void value(int newval) {
val = newval;
  }
};
float Glass::val = 0.23;
// Sums up the value of the Trash in a bin:
template<class Container> void
SumValue(Container& bin, ostream& os) {
Container::iterator tally = bin.begin();
float val = 0;
while(tally != bin.end()) {
val += (*tally)->weight() * (*tally)->value();
os << "weight of "
<< typeid(*tally).name()</pre>
<< " = " << (*tally)->weight() << endl;
tally++;
 }
os << "Total value = " << val << endl;
int main() {
srand(time(0)); // Seed random number generator
vector<Trash*> bin;
// Fill up the Trash bin:
for(int i = 0; i < 30; i++)
switch(rand() % 3) {
case 0:
bin.push_back(new Aluminum(rand() % 100));
break;
case 1 :
bin.push_back(new Paper(rand() % 100));
break;
case 2 :
bin.push back(new Glass(rand() % 100));
break;
    }
// Note difference w/ chapter 14: Bins hold
// exact type of object, not base type:
vector<Glass*> glassBin;
vector<Paper*> paperBin;
vector<Aluminum*> alBin;
vector<Trash*>::iterator sorter = bin.begin();
// Sort the Trash:
while(sorter != bin.end()) {
Aluminum* ap =
dynamic_cast<Aluminum*>(*sorter);
Paper* pp =
dynamic_cast<Paper*>(*sorter);
Glass* gp =
dynamic_cast<Glass*>(*sorter);
if(ap) alBin.push_back(ap);
if(pp) paperBin.push_back(pp);
if(gp) glassBin.push_back(gp);
sorter++;
  }
```

```
SumValue(alBin, out);
SumValue(paperBin, out);
SumValue(glassBin, out);
SumValue(bin, out);
purge(bin);
} ///:~
```

The nature of this problem is that the trash is thrown unclassified into a single bin, so the specific type information is lost. But later, the specific type information must be recovered to properly sort the trash, and so RTTI is used. In Chapter 14, an RTTI system was inserted into the class hierarchy, but as you can see here, it's more convenient to use C++'s built-in RTTI.

#### Mechanism & overhead of RTTI

Typically, RTTI is implemented by placing an additional pointer in the VTABLE. This pointer points to the **typeinfo** structure for that particular type. (Only one instance of the **typeinfo** structure is created for each new class.) So the effect of a **typeid()** expression is quite simple: The VPTR is used to fetch the **typeinfo** pointer, and a reference to the resulting **typeinfo** structure is produced. Also, this is a deterministic process — you always know how long it's going to take.

For a **dynamic\_cast<destination\*>(source\_pointer)**, most cases are quite straightforward: **source\_pointer**'s RTTI information is retrieved, and RTTI information for the type **destination\*** is fetched. Then a library routine determines whether **source\_pointer**'s type is of type **destination\*** or a base class of **destination\***. The pointer it returns may be slightly adjusted because of multiple inheritance if the base type isn't the first base of the derived class. The situation is (of course) more complicated with multiple inheritance where a base type may appear more than once in an inheritance hierarchy and where virtual base classes are used.

Because the library routine used for **dynamic\_cast** must check through a list of base classes, the overhead for **dynamic\_cast** is higher than **typeid()** (but of course you get different information, which may be essential to your solution), and it's nondeterministic because it may take more time to discover a base class than a derived class. In addition, **dynamic\_cast** allows you to compare any type to any other type; you aren't restricted to comparing types within the same hierarchy. This adds extra overhead to the library routine used by **dynamic\_cast**.

### Creating your own RTTI

If your compiler doesn't yet support RTTI, you can build it into your class libraries quite easily. This makes sense because RTTI was added to the language after observing that virtually all class libraries had some form of it anyway (and it was relatively «free» after exception handling was added because exceptions require exact knowledge of type information).

Essentially, RTTI requires only a virtual function to identify the exact type of the class, and a function to take a pointer to the base type and cast it down to the more derived type; this function must produce a pointer to the more derived type. (You may also wish to handle references.) There are a number of approaches to implement your own RTTI, but all require a unique identifier for each class and a virtual function to produce type information. The following uses a **static** member function called **dynacast()** that calls a type information function **dynamic\_type()**. Both functions must be defined for each new derivation:

```
//: C24:Selfrtti.cpp
// Your own RTTI system
#include <iostream>
#include <vector>
#include "../purge.h"
using namespace std;
class Security {
protected:
enum { baseID = 1000 };
public:
virtual int dynamic_type(int ID) {
if(ID == baseID) return 1;
return 0;
  }
};
class Stock : public Security {
```

```
protected:
enum { typeID = baseID + 1 };
public:
int dynamic_type(int ID) {
if(ID == typeID) return 1;
return Security::dynamic type(ID);
static Stock* dynacast(Security* s) {
if(s->dynamic_type(typeID))
return (Stock*)s;
return 0;
  }
};
class Bond : public Security {
protected:
enum { typeID = baseID + 2 };
public:
int dynamic_type(int ID) {
if(ID == typeID) return 1;
return Security::dynamic_type(ID);
static Bond* dynacast(Security* s) {
if(s->dynamic_type(typeID))
return (Bond*)s;
return 0;
 }
};
class Commodity : public Security {
protected:
enum { typeID = baseID + 3};
public:
int dynamic_type(int ID) {
if(ID == typeID) return 1;
return Security::dynamic_type(ID);
  }
static Commodity* dynacast(Security* s) {
if(s->dynamic_type(typeID))
return (Commodity*)s;
return 0;
void special() {
cout << "special Commodity function\n";</pre>
};
class Metal : public Commodity {
protected:
enum { typeID = baseID + 4};
public:
int dynamic_type(int ID) {
if(ID == typeID) return 1;
return Commodity::dynamic_type(ID);
static Metal* dynacast(Security* s) {
```

```
if(s->dynamic_type(typeID))
return (Metal*)s;
return 0;
  }
};
int main() {
vector<Security*> portfolio;
portfolio.push back(new Metal);
portfolio.push back(new Commodity);
portfolio.push back(new Bond);
portfolio.push back(new Stock);
vector<Security*>::iterator it =
portfolio.begin();
while(it != portfolio.end()) {
Commodity* cm = Commodity::dynacast(*it);
if(cm) cm->special();
else cout << "not a Commodity" << endl;</pre>
it++;
  }
cout << "cast from intermediate pointer:\n";</pre>
Security* sp = new Metal;
Commodity* cp = Commodity::dynacast(sp);
if(cp) cout << "it's a Commodity\n";</pre>
Metal* mp = Metal::dynacast(sp);
if(mp) cout << "it's a Metal too!\n";</pre>
purge(portfolio);
} ///:~
```

Each subclass must create its own **typeID**, redefine the **virtual dynamic\_type()** function to return that **typeID**, and define a **static** member called **dynacast()**, which takes the base pointer (or a pointer at any level in a deeper hierarchy — in that case, the pointer is simply upcast).

In the classes derived from **Security**, you can see that each defines its own **typeID** enumeration by adding to **baseID**. It's essential that **baseID** be directly accessible in the derived class because the **enum** must be evaluated at compile-time, so the usual approach of reading private data with an **inline** function would fail. This is a good example of the need for the **protected** mechanism.

The **enum baseID** establishes a base identifier for all types derived from **Security**. That way, if an identifier clash ever occurs, you can change all the identifiers by changing the base value. (However, because this scheme doesn't compare different inheritance trees, an identifier clash is unlikely). In all the classes, the class identifier number is **protected**, so it's directly available to derived classes but not to the end user.

This example illustrates what built-in RTTI must cope with. Not only must you be able to determine the exact type, you must also be able to find out whether your exact type is *derived from* the type you're looking for. For example, **Metal** is derived from **Commodity**, which has a function called **special()**, so if you have a **Metal** object you can call **special()** for it. If **dynamic\_type()** told you only the exact type of the object, you could ask it if a **Metal** were a **Commodity**, and it would say "no," which is untrue. Therefore, the system must be set up so it will properly cast to intermediate types in a hierarchy as well as exact types.

The **dynacast()** function determines the type information by calling the **virtual dynamic\_type()** function for the **Security** pointer it's passed. This function takes an argument of the **typeID** for the class you're trying to cast to. It's a virtual function, so the function body is the one for the exact type of the object. Each **dynamic\_type()** function first checks to see if the identifier it was passed is an exact match for its own type. If that isn't true, it must check to see if it matches a base type; this is accomplished by making a call to the base class **dynamic\_type()**. Just like a recursive function call, each **dynamic\_type()** checks against its own identifier. If it doesn't find a match, it returns the result of calling the base class **dynamic\_type()**. When the root of the hierarchy is reached, zero is returned to indicate no match was found.

If **dynamic\_type()** returns one (for «true») the object pointed to is either the exact type you're asking about or derived from that type, and **dynacast()** takes the **Security** pointer and casts it to the desired type. If the return value is false, **dynacast()** returns zero to indicate the cast was unsuccessful. In this way it works just like the C++ **dynamic\_cast** operator.

The C++ **dynamic\_cast** operator does one more thing the above scheme can't do: It compares types from one inheritance hierarchy to another, completely separate inheritance hierarchy. This adds generality to the system for those unusual cases where you want to compare across hierarchies, but it also adds some complexity and overhead.

You can easily imagine how to create a DYNAMIC\_CAST macro that uses the above scheme and allows an easier transition to the built-in **dynamic\_cast** operator.

#### New cast syntax

Whenever you use a cast, you're breaking the type system. <sup>65</sup> You're telling the compiler that even though you know an object is a certain type, you're going to pretend it is a different type. This is an inherently dangerous activity, and a clear source of errors.

Unfortunately, each cast is different: the name of the pretender type surrounded by parentheses. So if you are given a piece of code that isn't working correctly and you know you want to examine all casts to see if they're the source of the errors, how can you guarantee that you find all the casts? In a C program, you can't. For one thing, the C compiler doesn't always require a cast (it's possible to assign dissimilar types *through* a void pointer without being forced to use a cast), and the casts all look different, so you can't know if you've searched for every one.

To solve this problem, C++ provides a consistent casting syntax using four reserved words: **dynamic\_cast** (the subject of the first part of this chapter), **const\_cast**, **static\_cast**, and **reinterpret\_cast**. This window of opportunity opened up when the need for **dynamic\_cast** arose — the meaning of the existing cast syntax was already far too overloaded to support any additional functionality.

By using these casts instead of the **(newtype)** syntax, you can easily search for all the casts in any program. To support existing code, most compilers have various levels of error/warning generation that can be turned on and off. But if you turn on full errors for the new cast syntax, you can be guaranteed that you'll find all the places in your project where casts occur, which will make bughunting much easier.

The following table describes the different forms of casting:

| static_cast      | For «well-behaved» and «reasonably well-behaved» casts, including things  |
|------------------|---|
|                  | you might now do without a cast (e.g., an upcast or automatic type conversion).   |
| const_cast       | To cast away <b>const</b> and/or <b>volatile</b> .  |
| dynamic_cast     | For type-safe downcasting (described earlier in the chapter).   |
| reinterpret_cast | To cast to a completely different meaning. The key is that you'll need to cast back to the original type to use it safely. The type you cast to is typically used only for bit twiddling or some other mysterious purpose. This is the most dangerous of all the casts. |

The three new casts will be described more completely in the following sections.

# static\_cast

A **static\_cast** is used for all conversions that are well-defined. These include «safe» conversions that the compiler would allow you to do without a cast and less-safe conversions that are nonetheless well-defined. The types of conversions covered by **static\_cast** include typical castless conversions, narrowing (information-losing) conversions, forcing a conversion from a **void\***, implicit type conversions, and static navigation of class hierarchies:

<sup>65</sup> See Josée Lajoie, «The new cast notation and the bool data type,» C++ Report, September, 1994 pp. 46-51.

```
//: C24:Statcast.cpp
// Examples of static cast
class Base { /* ... */ };
class Derived : public Base {
public:
  // ...
// Automatic type conversion:
operator int() { return 1; }
};
void func(int) {}
class Other {};
int main() {
int i = 0x7fff; // Max pos value = 32767
long 1;
float f;
// (1) typical castless conversions:
1 = i;
f = i;
// Also works:
l = static cast<long>(i);
f = static_cast<float>(i);
// (2) narrowing conversions:
i = 1; // May lose digits
i = f; // May lose info
// Says "I know," eliminates warnings:
i = static_cast<int>(1);
i = static_cast<int>(f);
char c = static_cast<char>(i);
// (3) forcing a conversion from void* :
void* vp = &i;
// Old way produces a dangerous conversion:
float* fp = (float*)vp;
// The new way is equally dangerous:
fp = static_cast<float*>(vp);
// (4) implicit type conversions, normally
// Performed by the compiler:
Derived d;
Base* bp = &d; // Upcast: normal and OK
bp = static cast<Base*>(&d); // More explicit
int x = d; // Automatic type conversion
x = static cast<int>(d); // More explicit
func(d); // Automatic type conversion
func(static_cast<int>(d)); // More explicit
// (5) Static Navigation of class hierarchies:
Derived* dp = static_cast<Derived*>(bp);
// ONLY an efficiency hack. dynamic_cast is
// Always safer. However:
// Other* op = static_cast<Other*>(bp);
// Conveniently gives an error message, while
Other* op2 = (Other*)bp;
```

```
// Does not. } ///:~
```

In Section (1), you see the kinds of conversions you're used to doing in C, with or without a cast. Promoting from an **int** to a **long** or **float** is not a problem because the latter can always hold every value that an **int** can contain. Although it's unnecessary, you can use **static\_cast** to highlight these promotions.

Converting back the other way is shown in (2). Here, you can lose data because an **int** is not as «wide» as a **long** or a **float** — it won't hold numbers of the same size. Thus these are called «narrowing conversions.» The compiler will still perform these, but will often give you a warning. You can eliminate this warning and indicate that you really did mean it using a cast.

Assigning from a **void\*** is not allowed without a cast in C++ (unlike C), as seen in (3). This is dangerous and requires that a programmer know what he's doing. The **static\_cast**, at least, is easier to locate than the old standard cast when you're hunting for bugs.

Section (4) shows the kinds of implicit type conversions that are normally performed automatically by the compiler. These are automatic and require no casting, but again **static\_cast** highlights the action in case you want to make it clear what's happening or hunt for it later.

If a class hierarchy has no **virtual** functions or if you have other information that allows you to safely downcast, it's slightly faster to do the downcast statically than with **dynamic\_cast**, as shown in (5). In addition, **static\_cast** won't allow you to cast out of the hierarchy, as the traditional cast will, so it's safer. However, statically navigating class hierarchies is always risky and you should use **dynamic\_cast** unless you have a special situation.

### const\_cast

If you want to convert from a **const** to a non**const** or from a **volatile** to a non**volatile**, you use **const\_cast**. This is the *only* conversion allowed with **const\_cast**; if any other conversion is involved it must be done separately or you'll get a compile-time error.

```
//: C24:Constcst.cpp
// Const casts
int main() {
const int i = 0;
int* j = (int*)&i; // Deprecated form
j = const cast<int*>(&i); // Preferred
// Can't do simultaneous additional casting:
//! long* l = const cast<long*>(&i); // Error
volatile int k = 0;
int* u = const cast<int*>(&k);
class X {
int i;
// mutable int i; // A better approach
public:
void f() const {
// Casting away const-ness:
(const cast < X^* > (this)) -> i = 1;
  }
}; ///:~
```

If you take the address of a **const** object, you produce a pointer to a **const**, and this cannot be assigned to a non**const** pointer without a cast. The old-style cast will accomplish this, but the **const\_cast** is the appropriate one to use. The same holds true for **volatile**.

If you want to change a class member inside a **const** member function, the traditional approach is to cast away constness by saying **(X\*)this.** You can still cast away constness using the better **const cast**, but a superior approach is to make that particular data

member **mutable**, so it's clear in the class definition, and not hidden away in the member function definitions, that the member may change in a **const** member function.

# reinterpret\_cast

This is the least safe of the casting mechanisms, and the one most likely to point to bugs. At the very least, your compiler should contain switches to allow you to force the use of **const\_cast** and **reinterpret\_cast**, which will locate the most unsafe of the casts.

A **reinterpret\_cast** pretends that an object is just a bit pattern that can be treated (for some dark purpose) as if it were an entirely different type of object. This is the low-level bit twiddling that C is notorious for. You'll virtually always need to **reinterpret\_cast** back to the original type before doing anything else with it.

```
//: C24:Reinterp.cpp
// Reinterpret_cast
// Example depends on VPTR location,
// Which may differ between compilers.
#include <cstring>
#include <fstream>
using namespace std;
ofstream out("reinterp.out");
class X {
enum \{ sz = 5 \};
int a[sz];
public:
X() { memset(a, 0, sz * sizeof(int)); }
virtual void f() {}
// Size of all the data members:
int membsize() { return sizeof(a); }
friend ostream&
operator << (ostream& os, const X& x) {
for(int i = 0; i < sz; i++)
os << x.a[i] << ' ';
return os;
  }
virtual ~X() {}
};
int main() {
out << x << endl; // Initialized to zeroes
int* xp = reinterpret_cast<int*>(&x);
xp[1] = 47;
out << x << endl; // Oops!
X x2;
const vptr_size = sizeof(X) - x2.membsize();
long 1 = reinterpret_cast<long>(&x2);
// IF the VPTR is first in the object:
1 += vptr_size; // Move past VPTR
xp = reinterpret_cast<int*>(1);
xp[1] = 47;
out << x2 << endl;
} ///:~
```

The **class X** contains some data and a **virtual** member function. In **main()**, an **X** object is printed out to show that it gets initialized to zero, and then its address is cast to an **int\*** using a **reinterpret\_cast**. Pretending it's an **int\***, the object is indexed into as if it were an array and (in theory) element one is set to 47. But here's the output:<sup>66</sup>

Clearly, it's not safe to assume that the data in the object begins at the starting address of the object. In fact, this compiler puts the VPTR at the beginning of the object, so if **xp[0]** had been selected instead of **xp[1]**, it would have trashed the VPTR.

To fix the problem, the size of the VPTR is calculated by subtracting the size of the data members from the size of the object. Then the address of the object is cast (again, with **reinterpret\_cast**) to a **long**, and the starting address of the actual data is established, assuming the VPTR is placed at the beginning of the object. The resulting number is cast back to an **int\*** and the indexing now produces the desired result:

Of course, this is inadvisable and nonportable programming. That's the kind of thing that a **reinterpret\_cast** indicates, but it's available when you decide you have to use it.

#### Summary

RTTI is a convenient extra feature, a bit of icing on the cake. Although normally you upcast a pointer to a base class and then use the generic interface of that base class (via virtual functions), occasionally you get into a corner where things can be more effective if you know the exact type of the object pointed to by the base pointer, and that's what RTTI provides. Because some form of virtual-function-based RTTI has appeared in almost all class libraries, this is a useful feature because it means

- 1. You don't have to build it into your own libraries.
- 2. You don't have to worry whether it will be built into someone else's library.
- 3. You don't have the extra programming overhead of maintaining an RTTI scheme during inheritance.
- 4. The syntax is consistent, so you don't have to figure out a new one for each library.

While RTTI is a convenience, like most features in C++ it can be misused by either a naive or determined programmer. The most common misuse may come from the programmer who doesn't understand virtual functions and uses RTTI to do type-check coding instead. The philosophy of C++ seems to be to provide you with powerful tools and guard for type violations and integrity, but if you want to deliberately misuse or get around a language feature, there's nothing to stop you. Sometimes a slight burn is the fastest way to gain experience.

The new cast syntax will be a big help during debugging because casting opens a hole into your type system and allows errors to slip in. The new cast syntax will allow you to more easily locate these error entryways.

#### **Exercises**

- 1. Use RTTI to assist in program debugging by printing out the exact name of a template using **typeid()**. Instantiate the template for various types and see what the results are.
- 2. Implement the function **TurnColorIfYouAreA()** described earlier in this chapter using RTTI.
- 3. Modify the **Instrument** hierarchy from Chapter 13 by first copying WIND5.CPP to a new location. Now add a **virtual ClearSpitValve()** function to the **Wind** class, and redefine it for all the classes inherited from **Wind**. Instantiate a **TStash** to hold **Instrument** pointers and fill it up with various types of **Instrument** objects created using **new**. Now use RTTI to move through the container looking for objects in class **Wind**, or derived from **Wind**. Call the **ClearSpitValve()** function for these objects. Notice that it would unpleasantly confuse the **Instrument** base class if it contained a **ClearSpitValve()** function.

<sup>&</sup>lt;sup>66</sup> For this particular compiler. Yours will probably be different.

### 25: Design patterns

[[ This is currently just cribbed from the «Thinking in Java» chapter; it will be converted to C++ and more will be added ]]

This chapter introduces the important and yet non-traditional «patterns» approach to program design.

Probably the most important step forward in object-oriented design is the «design patterns» movement, chronicled in *Design Patterns*, by Gamma, Helm, Johnson & Vlissides (Addison-Wesley 1995).<sup>67</sup> That book shows 23 different solutions to particular classes of problems. In this chapter, the basic concepts of design patterns will be introduced along with several examples. This should whet your appetite to read *Design Patterns* (a source of what has now become an essential, almost mandatory, vocabulary for OOP programmers).

The latter part of this chapter contains an example of the design evolution process, starting with an initial solution and moving through the logic and process of evolving the solution to more appropriate designs. The program shown (a trash sorting simulation) has evolved over time, and you can look at that evolution as a prototype for the way your own design can start as an adequate solution to a particular problem and evolve into a flexible approach to a class of problems.

#### The pattern concept

Initially, you can think of a pattern as an especially clever and insightful way of solving a particular class of problems. That is, it looks like a lot of people have worked out all the angles of a problem and have come up with the most general, flexible solution for it. The problem could be one you have seen and solved before, but your solution probably didn't have the kind of completeness you'll see embodied in a pattern.

Although they're called "design patterns," they really aren't tied to the realm of design. A pattern seems to stand apart from the traditional way of thinking about analysis, design, and implementation. Instead, a pattern embodies a complete idea within a program, and thus it can sometimes appear at the analysis phase or high-level design phase. This is interesting because a pattern has a direct implementation in code and so you might not expect it to show up before low-level design or implementation (and in fact you might not realize that you need a particular pattern until you get to those phases).

The basic concept of a pattern can also be seen as the basic concept of program design: adding a layer of abstraction. Whenever you abstract something you're isolating particular details, and one of the most compelling motivations behind this is to *separate things that change from things that stay the same*. Another way to put this is that once you find some part of your program that's likely to change for one reason or another, you'll want to keep those changes from propagating other changes throughout your code. Not only does this make the code much cheaper to maintain, but it also turns out that it is usually simpler to understand (which results in lowered costs).

Often, the most difficult part of developing an elegant and cheap-to-maintain design is in discovering what I call "the vector of change." (Here, "vector" refers to the maximum gradient and not a collection class.) This means finding the most important thing that changes in your system, or put another way, discovering where your greatest cost is. Once you discover the vector of change, you have the focal point around which to structure your design.

So the goal of design patterns is to isolate changes in your code. If you look at it this way, you've been seeing some design patterns already in this book. For example, inheritance can be thought of as a design pattern (albeit one implemented by the compiler). It allows you to express differences in behavior (that's the thing that changes) in objects that all have the same interface (that's what stays the same). Composition can also be considered a pattern, since it allows you to change – dynamically or statically – the objects that implement your class, and thus the way that class works.

You've also already seen another pattern that appears in *Design Patterns*: the *iterator* (Java 1.0 and 1.1 capriciously calls it the **Enumeration**; Java 1.2 collections use «iterator»). This hides the particular implementation of the collection as you're stepping through and selecting the elements one by one. The iterator allows you to write generic code that performs an operation on all of the

<sup>67</sup> Conveniently, the examples are in C++.

elements in a sequence without regard to the way that sequence is built. Thus your generic code can be used with any collection that can produce an iterator.

# The singleton

Possibly the simplest design pattern is the *singleton*, which is a way to provide one and only one instance of an object. This is used in the Java libraries, but here's a more direct example:

```
//: C25:SingletonPattern.java
// The Singleton design pattern: you can
// never instantiate more than one.
package c16;
// Since this isn't inherited from a Cloneable
// base class and cloneability isn't added,
// making it final prevents cloneability from
// being added in any derived classes:
final class Singleton {
private static Singleton s = new Singleton(47);
private int i;
private Singleton(int x) { i = x; }
public static Singleton getHandle() {
return s;
public int getValue() { return i; }
public void setValue(int x) { i = x; }
public class SingletonPattern {
public static void main(String[] args) {
Singleton s = Singleton.getHandle();
System.out.println(s.getValue());
Singleton s2 = Singleton.getHandle();
s2.setValue(9);
System.out.println(s.getValue());
try {
// Can't do this: compile-time error.
// Singleton s3 = (Singleton)s2.clone();
} catch(Exception e) {}
  }
} ///:~
```

The key to creating a singleton is to prevent the client programmer from having any way to create an object except the ways you provide. You must make all constructors **private**, and you must create at least one constructor to prevent the compiler from synthesizing a default constructor for you (which it will create as "friendly").

At this point, you decide how you're going to create your object. Here, it's created statically, but you can also wait until the client programmer asks for one and create it on demand. In any case, the object should be stored privately. You provide access through public methods. Here, **getHandle()** produces the handle to the **Singleton** object. The rest of the interface (**getValue()** and **setValue()**) is the regular class interface.

Java also allows the creation of objects through cloning. In this example, making the class **final** prevents cloning. Since **Singleton** is inherited directly from **Object**, the **clone()** member function remains **protected** so it cannot be used (doing so produces a compile-time error). However, if you're inheriting from a class hierarchy that has already overridden **clone()** as **public** and implemented **Cloneable**, the way to prevent cloning is to override **clone()** and throw a **CloneNotSupportedException** as described in Chapter 12. (You could also override **clone()** and simply return **this**, but that would be deceiving since the client programmer would think they were cloning the object, but would instead still be dealing with the original.)

Note that you aren't restricted to creating only one object. This is also a technique to create a limited pool of objects. In that situation, however, you can be confronted with the problem of sharing objects in the pool. If this is an issue, you can create a solution involving a check-out and check-in of the shared objects.

# Classifying patterns

The Design Patterns book discusses 23 different patterns, classified under three purposes (all of which revolve around the particular aspect that can vary). The three purposes are:

- Creational: how an object can be created. This often involves isolating the details of object creation so your code isn't
  dependent on what types of objects there are and thus doesn't have to be changed when you add a new type of object. The
  aforementioned Singleton is classified as a creational pattern, and later in this chapter you'll see examples of Factory Method
  and Prototype.
- 2. **Structural**: designing objects to satisfy particular project constraints. These work with the way objects are connected with other objects to ensure that changes in the system don't require changes to those connections.
- 3. **Behavioral**: objects that handle particular types of actions within a program. These encapsulate processes that you want to perform, such as interpreting a language, fulfilling a request, moving through a sequence (as in an iterator), or implementing an algorithm. This chapter contains examples of the *Observer* and the *Visitor* patterns.

The *Design Patterns* book has a section on each of its 23 patterns along with one or more examples for each, typically in C++ but sometimes in Smalltalk. (You'll find that this doesn't matter too much since you can easily translate the concepts from either language into Java.) This book will not repeat all the patterns shown in *Design Patterns* since that book stands on its own and should be studied separately. Instead, this chapter will give some examples that should provide you with a decent feel for what patterns are about and why they are so important.

#### The observer pattern

The observer pattern solves a fairly common problem: What if a group of objects needs to update themselves when some object changes state? This can be seen in the «model-view» aspect of Smalltalk's MVC (model-view-controller), or the almost-equivalent «Document-View Architecture.» Suppose that you have some data (the «document») and more than one view, say a plot and a textual view. When you change the data, the two views must know to update themselves, and that's what the observer facilitates. It's a common enough problem that its solution has been made a part of the standard **java.util** library.

There are two types of objects used to implement the observer pattern in Java. The **Observable** class keeps track of everybody who wants to be informed when a change happens, whether the «state» has changed or not. When someone says «OK, everybody should check and potentially update themselves,» the **Observable** class performs this task by calling the **notifyObservers()** member function for each one on the list. The **notifyObservers()** member function is part of the base class **Observable**.

There are actually two «things that change» in the observer pattern: the quantity of observing objects and the way an update occurs. That is, the observer pattern allows you to modify both of these without affecting the surrounding code.

The following example is similar to the **ColorBoxes** example from Chapter 14. Boxes are placed in a grid on the screen and each one is initialized to a random color. In addition, each box **implements** the **Observer** interface and is registered with an **Observable** object. When you click on a box, all of the other boxes are notified that a change has been made because the **Observable** object automatically calls each **Observer** object's **update()** member function. Inside this member function, the box checks to see if it's adjacent to the one that was clicked, and if so it changes its color to match the clicked box.

```
//: C25:BoxObserver.java
// Demonstration of Observer pattern using
// Java's built-in observer classes.
import java.awt.*;
import java.awt.event.*;
import java.util.*;

// You must inherit a new type of Observable:
class BoxObservable extends Observable {
public void notifyObservers(Object b) {
// Otherwise it won't propagate changes:
setChanged();
```

```
super.notifyObservers(b);
public class BoxObserver extends Frame {
Observable notifier = new BoxObservable();
public BoxObserver(int grid) {
setTitle("Demonstrates Observer pattern");
setLayout(new GridLayout(grid, grid));
for(int x = 0; x < grid; x++)
for(int y = 0; y < qrid; y++)
add(new OCBox(x, y, notifier));
public static void main(String[] args) {
int grid = 8;
if(args.length > 0)
grid = Integer.parseInt(args[0]);
Frame f = new BoxObserver(grid);
f.setSize(500, 400);
f.setVisible(true);
f.addWindowListener(
new WindowAdapter() {
public void windowClosing(WindowEvent e) {
System.exit(0);
       }
      });
  }
class OCBox extends Canvas implements Observer {
Observable notifier;
int x, y; // Locations in grid
Color cColor = newColor();
static final Color[] colors = {
Color.black, Color.blue, Color.cyan,
Color.darkGray, Color.gray, Color.green,
Color.lightGray, Color.magenta,
Color.orange, Color.pink, Color.red,
Color.white, Color.yellow
  };
static final Color newColor() {
return colors[
(int)(Math.random() * colors.length)
    ];
OCBox(int x, int y, Observable notifier) {
this.x = x;
this.y = y;
notifier.addObserver(this);
this.notifier = notifier;
addMouseListener(new ML());
public void paint(Graphics g) {
g.setColor(cColor);
Dimension s = getSize();
g.fillRect(0, 0, s.width, s.height);
```

```
class ML extends MouseAdapter {
public void mousePressed(MouseEvent e) {
notifier.notifyObservers(OCBox.this);
    }
  }
public void update(Observable o, Object arg) {
OCBox clicked = (OCBox)arg;
if(nextTo(clicked)) {
cColor = clicked.cColor;
repaint();
    }
  }
private final boolean nextTo(OCBox b) {
return Math.abs(x - b.x) <= 1 \&\&
Math.abs(y - b.y) <= 1;
} ///:~
```

When you first look at the online documentation for **Observable**, it's a bit confusing because it appears that you can use an ordinary **Observable** object to manage the updates. But this doesn't work; try it – inside **BoxObserver**, create an **Observable** object instead of a **BoxObservable** object and see what happens: nothing. To get an effect, you *must* inherit from **Observable** and somewhere in your derived-class code call **setChanged()**. This is the member function that sets the «changed» flag, which means that when you call **notifyObservers()** all of the observers will, in fact, get notified. In the example above **setChanged()** is simply called within **notifyObservers()**, but you could use any criterion you want to decide when to call **setChanged()**.

**BoxObserver** contains a single **Observable** object called **notifier**, and every time an **OCBox** object is created, it is tied to **notifier**. In **OCBox**, whenever you click the mouse the **notifyObservers()** member function is called, passing the clicked object in as an argument so that all the boxes receiving the message (in their **update()** member function) know who was clicked and can decide whether to change themselves or not. Using a combination of code in **notifyObservers()** and **update()** you can work out some fairly complex schemes.

It might appear that the way the observers are notified must be frozen at compile time in the **notifyObservers()** member function. However, if you look more closely at the code above you'll see that the only place in **BoxObserver** or **OCBox** where you're aware that you're working with a **BoxObservable** is at the point of creation of the **Observable** object – from then on everything uses the basic **Observable** interface. This means that you could inherit other **Observable** classes and swap them at run-time if you want to change notification behavior then.

#### The composite

Simulating the trash recycler

The nature of this problem is that the trash is thrown unclassified into a single bin, so the specific type information is lost. But later, the specific type information must be recovered to properly sort the trash. In the initial solution, RTTI (described in Chapter 11) is used.

This is not a trivial design because it has an added constraint. That's what makes it interesting – it's more like the messy problems you're likely to encounter in your work. The extra constraint is that the trash arrives at the trash recycling plant all mixed together. The program must model the sorting of that trash. This is where RTTI comes in: you have a bunch of anonymous pieces of trash, and the program figures out exactly what type they are.

```
//: C25:RecycleA.java
// Recycling with RTTI
package c16.recyclea;
import java.util.*;
import java.io.*;

abstract class Trash {
  private double weight;
  Trash(double wt) { weight = wt; }
```

```
abstract double value();
double weight() { return weight; }
// Sums the value of Trash in a bin:
static void sumValue(Vector bin) {
Enumeration e = bin.elements();
double val = 0.0f;
while(e.hasMoreElements()) {
// One kind of RTTI:
// A dynamically-checked cast
Trash t = (Trash)e.nextElement();
// Polymorphism in action:
val += t.weight() * t.value();
System.out.println(
"weight of " +
// Using RTTI to get type
// information about the class:
t.getClass().getName() +
" = " + t.weight());
System.out.println("Total value = " + val);
  }
}
class Aluminum extends Trash {
static double val = 1.67f;
Aluminum(double wt) { super(wt); }
double value() { return val; }
static void value(double newval) {
val = newval;
class Paper extends Trash {
static double val = 0.10f;
Paper(double wt) { super(wt); }
double value() { return val; }
static void value(double newval) {
val = newval;
  }
class Glass extends Trash {
static double val = 0.23f;
Glass(double wt) { super(wt); }
double value() { return val; }
static void value(double newval) {
val = newval;
 }
public class RecycleA {
public static void main(String[] args) {
Vector bin = new Vector();
// Fill up the Trash bin:
for(int i = 0; i < 30; i++)
switch((int)(Math.random() * 3)) {
```

```
case 0 :
bin.addElement(new
Aluminum(Math.random() * 100));
break;
case 1:
bin.addElement(new
Paper(Math.random() * 100));
case 2 :
bin.addElement(new
Glass(Math.random() * 100));
      }
Vector
glassBin = new Vector(),
paperBin = new Vector(),
alBin = new Vector();
Enumeration sorter = bin.elements();
// Sort the Trash:
while(sorter.hasMoreElements()) {
Object t = sorter.nextElement();
// RTTI to show class membership:
if(t instanceof Aluminum)
alBin.addElement(t);
if(t instanceof Paper)
paperBin.addElement(t);
if(t instanceof Glass)
glassBin.addElement(t);
Trash.sumValue(alBin);
Trash.sumValue(paperBin);
Trash.sumValue(glassBin);
Trash.sumValue(bin);
  }
} ///:~
```

The first thing you'll notice is the **package** statement:

```
package c16.recyclea;
```

This means that in the source code listings available for the book, this file will be placed in the subdirectory **recyclea** that branches off from the subdirectory **c16** (for Chapter 16). The unpacking tool in Chapter 17 takes care of placing it into the correct subdirectory. The reason for doing this is that this chapter rewrites this particular example a number of times and by putting each version in its own **package** the class names will not clash.

Several **Vector** objects are created to hold **Trash** handles. Of course, **Vector**s actually hold **Object**s so they'll hold anything at all. The reason they hold **Trash** (or something derived from **Trash**) is only because you've been careful to not put in anything except **Trash**. If you do put something "wrong" into the **Vector**, you won't get any compile-time warnings or errors – you'll find out only via an exception at run-time.

When the **Trash** handles are added, they lose their specific identities and become simply **Object** handles (they are *upcast*). However, because of polymorphism the proper behavior still occurs when the dynamically-bound methods are called through the **Enumeration sorter**, once the resulting **Object** has been cast back to **Trash**. **sumValue()** also uses an **Enumeration** to perform operations on every object in the **Vector**.

It looks silly to upcast the types of **Trash** into a collection holding base type handles, and then turn around and downcast. Why not just put the trash into the appropriate receptacle in the first place? (Indeed, this is the whole enigma of recycling). In this program it would be easy to repair, but sometimes a system's structure and flexibility can benefit greatly from downcasting.

The program satisfies the design requirements: it works. This might be fine as long as it's a one-shot solution. However, a useful program tends to evolve over time, so you must ask, «What if the situation changes?» For example, cardboard is now a valuable recyclable commodity, so how will that be integrated into the system (especially if the program is large and complicated). Since the above type-check coding in the **switch** statement could be scattered throughout the program, you must go find all that code every time a new type is added, and if you miss one the compiler won't give you any help by pointing out an error.

The key to the misuse of RTTI here is that *every type is tested*. If you're looking for only a subset of types because that subset needs special treatment, that's probably fine. But if you're hunting for every type inside a switch statement, then you're probably missing an important point, and definitely making your code less maintainable. In the next section we'll look at how this program evolved over several stages to become much more flexible. This should prove a valuable example in program design.

#### Improving the design

The solutions in *Design Patterns* are organized around the question «What will change as this program evolves?» This is usually the most important question that you can ask about any design. If you can build your system around the answer, the results will be two-pronged: not only will your system allow easy (and inexpensive) maintenance, but you might also produce components that are reusable, so that other systems can be built more cheaply. This is the promise of object-oriented programming, but it doesn't happen automatically; it requires thought and insight on your part. In this section we'll see how this process can happen during the refinement of a system.

The answer to the question "What will change?" for the recycling system is a common one: more types will be added to the system. The goal of the design, then, is to make this addition of types as painless as possible. In the recycling program, we'd like to encapsulate all places where specific type information is mentioned, so (if for no other reason) any changes can be localized to those encapsulations. It turns out that this process also cleans up the rest of the code considerably.

# «Make more objects»

This brings up a general object-oriented design principle that I first heard spoken by Grady Booch: «If the design is too complicated, make more objects.» This is simultaneously counterintuitive and ludicrously simple, and yet it's the most useful guideline I've found. (You might observe that «making more objects» is often equivalent to «add another level of indirection.») In general, if you find a place with messy code, consider what sort of class would clean that up. Often the side effect of cleaning up the code will be a system that has better structure and is more flexible.

Consider first the place where Trash objects are created, which is a switch statement inside main():

```
for(int i = 0; i < 30; i++)
switch((int)(Math.random() * 3)) {
  case 0 :
  bin.addElement(new
  Aluminum(Math.random() * 100));
  break;
  case 1 :
  bin.addElement(new
  Paper(Math.random() * 100));
  break;
  case 2 :
  bin.addElement(new
  Glass(Math.random() * 100));
}</pre>
```

This is definitely messy, and also a place where you must change code whenever a new type is added. If new types are commonly added, a better solution is a single member function that takes all of the necessary information and produces a handle to an object of the correct type, already upcast to a trash object. In *Design Patterns* this is broadly referred to as a *creational pattern* (of which there are several). The specific pattern that will be applied here is a variant of the *Factory Method*. Here, the factory method is a **static** member of **Trash**, but more commonly it is a member function that is overridden in the derived class.

The idea of the factory member function is that you pass it the essential information it needs to know to create your object, then stand back and wait for the handle (already upcast to the base type) to pop out as the return value. From then on, you treat the object polymorphically. Thus, you never even need to know the exact type of object that's created. In fact, the factory member function

hides it from you to prevent accidental misuse. If you want to use the object without polymorphism, you must explicitly use RTTI and casting.

But there's a little problem, especially when you use the more complicated approach (not shown here) of making the factory member function in the base class and overriding it in the derived classes. What if the information required in the derived class requires more or different arguments? «Creating more objects» solves this problem. To implement the factory member function, the **Trash** class gets a new member function called **factory**. To hide the creational data, there's a new class called **Info** that contains all of the necessary information for the **factory** method to create the appropriate **Trash** object. Here's a simple implementation of **Info**:

```
class Info {
  int type;
  // Must change this to add another type:
  static final int MAX_NUM = 4;
  double data;
  Info(int typeNum, double dat) {
  type = typeNum % MAX_NUM;
  data = dat;
   }
}
```

An **Info** object's only job is to hold information for the **factory()** method. Now, if there's a situation in which **factory()** needs more or different information to create a new type of **Trash** object, the **factory()** interface doesn't need to be changed. The **Info** class can be changed by adding new data and new constructors, or in the more typical object-oriented fashion of subclassing.

The factory() method for this simple example looks like this:

```
static Trash factory(Info i) {
  switch(i.type) {
  default: // To quiet the compiler
  case 0:
  return new Aluminum(i.data);
  case 1:
  return new Paper(i.data);
  case 2:
  return new Glass(i.data);
  // Two lines here:
  case 3:
  return new Cardboard(i.data);
  }
}
```

Here, the determination of the exact type of object is simple, but you can imagine a more complicated system in which **factory()** uses an elaborate algorithm. The point is that it's now hidden away in one place, and you know to come to this place when you add new types.

The creation of new objects is now much simpler in main():

```
for(int i = 0; i < 30; i++)
bin.addElement(
Trash.factory(
new Info(
  (int)(Math.random() * Info.MAX_NUM),
Math.random() * 100)));</pre>
```

An **Info** object is created to pass the data into **factory()**, which in turn produces some kind of **Trash** object on the heap and returns the handle that's added to the **Vector bin**. Of course, if you change the quantity and type of argument, this statement will still need to be modified, but that can be eliminated if the creation of the **Info** object is automated. For example, a **Vector** of arguments can be passed into the constructor of an **Info** object (or directly into a **factory()** call, for that matter). This requires that the arguments be parsed and checked at runtime, but it does provide the greatest flexibility.

You can see from this code what "vector of change" problem the factory is responsible for solving: if you add new types to the system (the change), the only code that must be modified is within the factory, so the factory isolates the effect of that change.

# A pattern for prototyping creation

A problem with the design above is that it still requires a central location where all the types of the objects must be known: inside the **factory()** method. If new types are regularly being added to the system, the **factory()** method must be changed for each new type. When you discover something like this, it is useful to try to go one step further and move *all* of the information about the type – including its creation – into the class representing that type. This way, the only thing you need to do to add a new type to the system is to inherit a single class.

To move the information concerning type creation into each specific type of **Trash**, the «prototype» pattern (from the *Design Patterns* book) will be used. The general idea is that you have a master sequence of objects, one of each type you're interested in making. The objects in this sequence are used *only* for making new objects, using an operation that's not unlike the **clone()** scheme built into Java's root class **Object**. In this case, we'll name the cloning member function **tClone()**. When you're ready to make a new object, presumably you have some sort of information that establishes the type of object you want to create, then you move through the master sequence comparing your information with whatever appropriate information is in the prototype objects in the master sequence. When you find one that matches your needs, you clone it.

In this scheme there is no hard-coded information for creation. Each object knows how to expose appropriate information and how to clone itself. Thus, the **factory()** method doesn't need to be changed when a new type is added to the system.

One approach to the problem of prototyping is to add a number of methods to support the creation of new objects. However, in Java 1.1 there's already support for creating new objects if you have a handle to the **Class** object. With Java 1.1 *reflection* (introduced in Chapter 11) you can call a constructor even if you have only a handle to the **Class** object. This is the perfect solution for the prototyping problem.

The list of prototypes will be represented indirectly by a list of handles to all the **Class** objects you want to create. In addition, if the prototyping fails, the **factory()** method will assume that it's because a particular **Class** object wasn't in the list, and it will attempt to load it. By loading the prototypes dynamically like this, the **Trash** class doesn't need to know what types it is working with, so it doesn't need any modifications when you add new types. This allows it to be easily reused throughout the rest of the chapter.

```
//: C25:Trash.java
// Base class for Trash recycling examples
package c16.trash;
import java.util.*;
import java.lang.reflect.*;
public abstract class Trash {
private double weight;
Trash(double wt) { weight = wt; }
Trash() {}
public abstract double value();
public double weight() { return weight; }
// Sums the value of Trash in a bin:
public static void sumValue(Vector bin) {
Enumeration e = bin.elements();
double val = 0.0f;
while(e.hasMoreElements()) {
// One kind of RTTI:
// A dynamically-checked cast
Trash t = (Trash)e.nextElement();
val += t.weight() * t.value();
System.out.println(
"weight of " +
// Using RTTI to get type
// information about the class:
```

```
t.getClass().getName() +
" = " + t.weight());
System.out.println("Total value = " + val);
// Remainder of class provides support for
// prototyping:
public static class PrototypeNotFoundException
extends Exception {}
public static class CannotCreateTrashException
extends Exception {}
private static Vector trashTypes =
new Vector();
public static Trash factory(Info info)
throws PrototypeNotFoundException,
CannotCreateTrashException {
for(int i = 0; i < trashTypes.size(); i++) {</pre>
// Somehow determine the new type
// to create, and create one:
Class tc =
(Class)trashTypes.elementAt(i);
if (tc.getName().indexOf(info.id) != -1) {
try {
// Get the dynamic constructor member function
// that takes a double argument:
Constructor ctor =
tc.getConstructor(
new Class[] {double.class});
// Call the constructor to create a
// new object:
return (Trash)ctor.newInstance(
new Object[]{new Double(info.data)});
} catch(Exception ex) {
ex.prinTStackTrace();
throw new CannotCreateTrashException();
// Class was not in the list. Try to load it,
// but it must be in your class path!
try {
System.out.println("Loading " + info.id);
trashTypes.addElement(
Class.forName(info.id));
} catch(Exception e) {
e.prinTStackTrace();
throw new PrototypeNotFoundException();
// Loaded successfully. Recursive call
// should work this time:
return factory(info);
public static class Info {
public String id;
public double data;
public Info(String name, double data) {
```

```
id = name;
this.data = data;
}
}
} ///:~
```

The basic **Trash** class and **sumValue()** remain as before. The rest of the class supports the prototyping pattern. You first see two inner classes (which are made **static**, so they are inner classes only for code organization purposes) describing exceptions that can occur. This is followed by a **Vector trashTypes**, which is used to hold the **Class** handles.

In **Trash.factory()**, the **String** inside the **Info** object **id** (a different version of the **Info** class than that of the prior discussion) contains the type name of the **Trash** to be created; this **String** is compared to the **Class** names in the list. If there's a match, then that's the object to create. Of course, there are many ways to determine what object you want to make. This one is used so that information read in from a file can be turned into objects.

Once you've discovered which kind of **Trash** to create, then the reflection methods come into play. The **getConstructor()** member function takes an argument that's an array of **Class** handles. This array represents the arguments, in their proper order, for the constructor that you're looking for. Here, the array is dynamically created using the Java 1.1 array-creation syntax:

```
new Class[] {double.class}
```

This code assumes that every **Trash** type has a constructor that takes a **double** (and notice that **double.class** is distinct from **Double.class**). It's also possible, for a more flexible solution, to call **getConstructors()**, which returns an array of the possible constructors.

What comes back from **getConstructor()** is a handle to a **Constructor** object (part of **java.lang.reflect**). You call the constructor dynamically with the member function **newInstance()**, which takes an array of **Object** containing the actual arguments. This array is again created using the Java 1.1 syntax:

```
new Object[]{new Double(info.data)}
```

In this case, however, the **double** must be placed inside a wrapper class so that it can be part of this array of objects. The process of calling **newInstance()** extracts the **double**, but you can see it is a bit confusing – an argument might be a **double** or a **Double**, but when you make the call you must always pass in a **Double**. Fortunately, this issue exists only for the primitive types.

Once you understand how to do it, the process of creating a new object given only a **Class** handle is remarkably simple. Reflection also allows you to call methods in this same dynamic fashion.

Of course, the appropriate **Class** handle might not be in the **trashTypes** list. In this case, the **return** in the inner loop is never executed and you'll drop out at the end. Here, the program tries to rectify the situation by loading the **Class** object dynamically and adding it to the **trashTypes** list. If it still can't be found something is really wrong, but if the load is successful then the **factory** method is called recursively to try again.

As you'll see, the beauty of this design is that this code doesn't need to be changed, regardless of the different situations it will be used in (assuming that all **Trash** subclasses contain a constructor that takes a single **double** argument).

### Trash subclasses

To fit into the prototyping scheme, the only thing that's required of each new subclass of **Trash** is that it contain a constructor that takes a **double** argument. Java 1.1 reflection handles everything else.

Here are the different types of **Trash**, each in their own file but part of the **Trash** package (again, to facilitate reuse within the chapter):

```
//: C25:Aluminum.java
// The Aluminum class with prototyping
package c16.trash;

public class Aluminum extends Trash {
  private static double val = 1.67f;
```

```
public Aluminum(double wt) { super(wt); }
public double value() { return val; }
public static void value(double newVal) {
val = newVal;
  }
} ///:~
//: C25:Paper.java
// The Paper class with prototyping
package c16.trash;
public class Paper extends Trash {
private static double val = 0.10f;
public Paper(double wt) { super(wt); }
public double value() { return val; }
public static void value(double newVal) {
val = newVal;
} ///:~
//: C25:Glass.java
// The Glass class with prototyping
package c16.trash;
public class Glass extends Trash {
private static double val = 0.23f;
public Glass(double wt) { super(wt); }
public double value() { return val; }
public static void value(double newVal) {
val = newVal;
} ///:~
```

#### And here's a new type of Trash:

```
//: C25:Cardboard.java
// The Cardboard class with prototyping
package c16.trash;

public class Cardboard extends Trash {
  private static double val = 0.23f;
  public Cardboard(double wt) { super(wt); }
  public double value() { return val; }
  public static void value(double newVal) {
  val = newVal;
  }
} ///:~
```

You can see that, other than the constructor, there's nothing special about any of these classes.

### Parsing Trash from an external file

The information about **Trash** objects will be read from an outside file. The file has all of the necessary information about each piece of trash on a single line in the form **Trash:weight**, such as:

```
c16.Trash.Glass:54
c16.Trash.Paper:22
c16.Trash.Paper:11
c16.Trash.Glass:17
```

```
c16.Trash.Aluminum:89
c16.Trash.Paper:88
c16.Trash.Aluminum:76
c16.Trash.Cardboard:96
c16.Trash.Aluminum:25
c16.Trash.Aluminum:34
c16.Trash.Glass:11
c16.Trash.Glass:68
c16.Trash.Glass:43
c16.Trash.Aluminum:27
c16.Trash.Cardboard:44
c16.Trash.Aluminum:18
c16.Trash.Paper:91
c16.Trash.Glass:63
c16.Trash.Glass:50
c16.Trash.Glass:80
c16.Trash.Aluminum:81
c16.Trash.Cardboard:12
c16.Trash.Glass:12
c16.Trash.Glass:54
c16.Trash.Aluminum:36
c16.Trash.Aluminum:93
c16.Trash.Glass:93
c16.Trash.Paper:80
c16.Trash.Glass:36
c16.Trash.Glass:12
c16.Trash.Glass:60
c16.Trash.Paper:66
c16.Trash.Aluminum:36
c16.Trash.Cardboard:22
```

Note that the class path must be included when giving the class names, otherwise the class will not be found.

To parse this, the line is read and the **String** member function **indexOf()** produces the index of the ':'. This is first used with the **String** member function **substring()** to extract the name of the trash type, and next to get the weight that is turned into a **double** with the **static Double.valueOf()** member function. The **trim()** member function removes white space at both ends of a string.

The **Trash** parser is placed in a separate file since it will be reused throughout this chapter:

```
//: C25:ParseTrash.java
// Open a file and parse its contents into
// Trash objects, placing each into a Vector
package c16.trash;
import java.util.*;
import java.io.*;
public class ParseTrash {
public static void
fillBin(String filename, Fillable bin) {
try {
BufferedReader data =
new BufferedReader(
new FileReader(filename));
String buf;
while((buf = data.readLine())!= null) {
String type = buf.substring(0,
buf.indexOf(':')).trim();
```

```
double weight = Double.valueOf(
buf.substring(buf.indexOf(':') + 1)
.trim()).doubleValue();
bin.addTrash(
Trash.factory(
new Trash.Info(type, weight)));
data.close();
} catch(IOException e) {
e.prinTStackTrace();
} catch(Exception e) {
e.prinTStackTrace();
// Special case to handle Vector:
public static void
fillBin(String filename, Vector bin) {
fillBin(filename, new FillableVector(bin));
  }
} ///:~
```

In **RecycleA.java**, a **Vector** was used to hold the **Trash** objects. However, other types of collections can be used as well. To allow for this, the first version of **fillBin()** takes a handle to a **Fillable**, which is simply an **interface** that supports a member function called **addTrash()**:

```
//: C25:Fillable.java
// Any object that can be filled with Trash
package c16.trash;

public interface Fillable {
  void addTrash(Trash t);
  } ///:~
```

Anything that supports this interface can be used with **fillBin**. Of course, **Vector** doesn't implement **Fillable**, so it won't work. Since **Vector** is used in most of the examples, it makes sense to add a second overloaded **fillBin()** member function that takes a **Vector**. The **Vector** can be used as a **Fillable** object using an adapter class:

```
//: C25:FillableVector.java
// Adapter that makes a Vector Fillable
package c16.trash;
import java.util.*;

public class FillableVector implements Fillable {
  private Vector v;
  public FillableVector(Vector vv) { v = vv; }
  public void addTrash(Trash t) {
  v.addElement(t);
   }
} ///:~
```

You can see that the only job of this class is to connect **Fillable**'s **addTrash()** member function to **Vector**'s **addElement()**. With this class in hand, the overloaded **fillBin()** member function can be used with a **Vector** in **ParseTrash.java**:

```
public static void
fillBin(String filename, Vector bin) {
fillBin(filename, new FillableVector(bin));
}
```

This approach works for any collection class that's used frequently. Alternatively, the collection class can provide its own adapter that implements **Fillable**. (You'll see this later, in **DynaTrash.java**.)

### Recycling with prototyping

Now you can see the revised version of **RecycleA.java** using the prototyping technique:

```
//: C25:RecycleAP.java
// Recycling with RTTI and Prototypes
package c16.recycleap;
import c16.trash.*;
import java.util.*;
public class RecycleAP {
public static void main(String[] args) {
Vector bin = new Vector();
// Fill up the Trash bin:
ParseTrash.fillBin("Trash.dat", bin);
Vector
glassBin = new Vector(),
paperBin = new Vector(),
alBin = new Vector();
Enumeration sorter = bin.elements();
// Sort the Trash:
while(sorter.hasMoreElements()) {
Object t = sorter.nextElement();
// RTTI to show class membership:
if(t instanceof Aluminum)
alBin.addElement(t);
if(t instanceof Paper)
paperBin.addElement(t);
if(t instanceof Glass)
glassBin.addElement(t);
    }
Trash.sumValue(alBin);
Trash.sumValue(paperBin);
Trash.sumValue(glassBin);
Trash.sumValue(bin);
  }
} ///:~
```

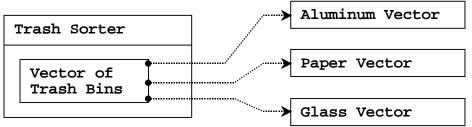
All of the **Trash** objects, as well as the **ParseTrash** and support classes, are now part of the package **c16.trash** so they are simply imported.

The process of opening the data file containing **Trash** descriptions and the parsing of that file have been wrapped into the **static** member function **ParseTrash.fillBin()**, so now it's no longer a part of our design focus. You will see that throughout the rest of the chapter, no matter what new classes are added, **ParseTrash.fillBin()** will continue to work without change, which indicates a good design.

In terms of object creation, this design does indeed severely localize the changes you need to make to add a new type to the system. However, there's a significant problem in the use of RTTI that shows up clearly here. The program seems to run fine, and yet it never detects any cardboard, even though there is cardboard in the list! This happens because of the use of RTTI, which looks for only the types that you tell it to look for. The clue that RTTI is being misused is that every type in the system is being tested, rather than a single type or subset of types. As you will see later, there are ways to use polymorphism instead when you're testing for every type. But if you use RTTI a lot in this fashion, and you add a new type to your system, you can easily forget to make the necessary changes in your program and produce a difficult-to-find bug. So it's worth trying to eliminate RTTI in this case, not just for aesthetic reasons – it produces more maintainable code.

#### Abstracting usage

With creation out of the way, it's time to tackle the remainder of the design: where the classes are used. Since it's the act of sorting into bins that's particularly ugly and exposed, why not take that process and hide it inside a class? This is the principle of «If you must do something ugly, at least localize the ugliness inside a class.» It looks like this:



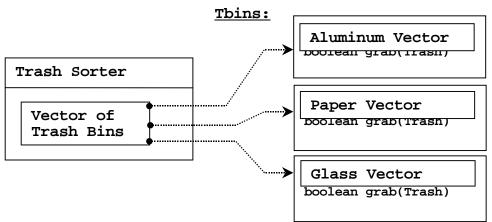
The **TrashSorter** object initialization must now be changed whenever a new type of **Trash** is added to the model. You could imagine that the **TrashSorter** class might look something like this:

```
class TrashSorter extends Vector {
void sort(Trash t) { /* ... */ }
}
```

That is, **TrashSorter** is a **Vector** of handles to **Vector**s of **Trash** handles, and with **addElement()** you can install another one, like so:

```
TrashSorter ts = new TrashSorter();
ts.addElement(new Vector());
```

Now, however, **sort()** becomes a problem. How does the statically-coded member function deal with the fact that a new type has been added? To solve this, the type information must be removed from **sort()** so that all it needs to do is call a generic member function that takes care of the details of type. This, of course, is another way to describe a dynamically-bound member function. So **sort()** will simply move through the sequence and call a dynamically-bound member function for each **Vector**. Since the job of this member function is to grab the pieces of trash it is interested in, it's called **grab(Trash)**. The structure now looks like:



**TrashSorter** needs to call each **grab()** member function and get a different result depending on what type of **Trash** the current **Vector** is holding. That is, each **Vector** must be aware of the type it holds. The classic approach to this problem is to create a base **«Trash** bin» class and inherit a new derived class for each different type you want to hold. If Java had a parameterized type mechanism that would probably be the most straightforward approach. But rather than hand-coding all the classes that such a mechanism should be building for us, further observation can produce a better approach.

A basic OOP design principle is «Use data members for variation in state, use polymorphism for variation in behavior.» Your first thought might be that the **grab()** member function certainly behaves differently for a **Vector** that holds **Paper** than for one that holds **Glass**. But what it does is strictly dependent on the type, and nothing else. This could be interpreted as a different state, and since Java has a class to represent type (**Class**) this can be used to determine the type of **Trash** a particular **Tbin** will hold.

The constructor for this **Tbin** requires that you hand it the **Class** of your choice. This tells the **Vector** what type it is supposed to hold. Then the **grab()** member function uses **Class BinType** and RTTI to see if the **Trash** object you've handed it matches the type it's supposed to grab.

Here is the whole program. The commented numbers (e.g. (\*1\*)) mark sections that will be described following the code.

```
//: C25:RecycleB.java
// Adding more objects to the recycling problem
package c16.recycleb;
import c16.trash.*;
import java.util.*;
// A vector that admits only the right type:
class Tbin extends Vector {
Class binType;
Tbin(Class binType) {
this.binType = binType;
  }
boolean grab(Trash t) {
// Comparing class types:
if(t.getClass().equals(binType)) {
addElement(t);
return true; // Object grabbed
return false; // Object not grabbed
class TbinList extends Vector { // (*1*)
boolean sort(Trash t) {
Enumeration e = elements();
while(e.hasMoreElements()) {
Tbin bin = (Tbin)e.nextElement();
if(bin.grab(t)) return true;
    }
return false; // bin not found for t
void sortBin(Tbin bin) { // (*2*)
Enumeration e = bin.elements();
while(e.hasMoreElements())
if(!sort((Trash)e.nextElement()))
System.out.println("Bin not found");
  }
public class RecycleB {
static Tbin bin = new Tbin(Trash.class);
public static void main(String[] args) {
// Fill up the Trash bin:
ParseTrash.fillBin("Trash.dat", bin);
TbinList trashBins = new TbinList();
trashBins.addElement(
new Tbin(Aluminum.class));
trashBins.addElement(
new Tbin(Paper.class));
trashBins.addElement(
new Tbin(Glass.class));
```

```
// Add one line here: (*3*)
trashBins.addElement(
new Tbin(Cardboard.class));
trashBins.sortBin(bin); // (*4*)
Enumeration e = trashBins.elements();
while(e.hasMoreElements()) {
Tbin b = (Tbin)e.nextElement();
Trash.sumValue(b);
    }
Trash.sumValue(bin);
    }
} ///:~
```

- TbinList holds a set of Tbin handles, so that sort() can iterate through the Tbins when it's looking for a
  match for the Trash object you've handed it.
- sortBin() allows you to pass an entire Tbin in, and it moves through the Tbin, picks out each piece of Trash, and sorts it into the appropriate specific Tbin. Notice the genericity of this code: it doesn't change at all if new types are added. If the bulk of your code doesn't need changing when a new type is added (or some other change occurs) then you have an easily-extensible system.
- Now you can see how easy it is to add a new type. Few lines must be changed to support the addition. If it's really important, you can squeeze out even more by further manipulating the design.
- One member function call causes the contents of bin to be sorted into the respective specifically-typed bins.

#### Multiple dispatching

The above design is certainly satisfactory. Adding new types to the system consists of adding or modifying distinct classes without causing code changes to be propagated throughout the system. In addition, RTTI is not «misused» as it was in **RecycleA.java**. However, it's possible to go one step further and take a purist viewpoint about RTTI and say that it should be eliminated altogether from the operation of sorting the trash into bins.

To accomplish this, you must first take the perspective that all type-dependent activities – such as detecting the type of a piece of trash and putting it into the appropriate bin – should be controlled through polymorphism and dynamic binding.

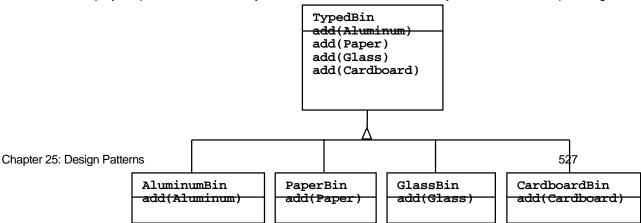
The previous examples first sorted by type, then acted on sequences of elements that were all of a particular type. But whenever you find yourself picking out particular types, stop and think. The whole idea of polymorphism (dynamically-bound member function calls) is to handle type-specific information for you. So why are you hunting for types?

The answer is something you probably don't think about: Java performs only single dispatching. That is, if you are performing an operation on more than one object whose type is unknown, Java will invoke the dynamic binding mechanism on only one of those types. This doesn't solve the problem, so you end up detecting some types manually and effectively producing your own dynamic binding behavior.

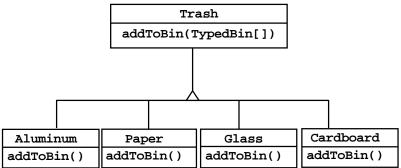
The solution is called *multiple dispatching*, which means setting up a configuration such that a single member function call produces more than one dynamic member function call and thus determines more than one type in the process. To get this effect, you need to work with more than one type hierarchy: you'll need a type hierarchy for each dispatch. The following example works with two hierarchies: the existing **Trash** family and a hierarchy of the types of trash bins that the trash will be placed into. This second hierarchy isn't always obvious and in this case it needed to be created in order to produce multiple dispatching (in this case there will be only two dispatches, which is referred to as *double dispatching*).

# Implementing the double dispatch

Remember that polymorphism can occur only via member function calls, so if you want double dispatching to occur, there must be



two member function calls: one used to determine the type within each hierarchy. In the **Trash** hierarchy there will be a new member function called **addToBin()**, which takes an argument of an array of **TypedBin**. It uses this array to step through and try to add itself to the appropriate bin, and this is where you'll see the double dispatch.



The new hierarchy is **TypedBin**, and it contains its own member function called **add()** that is also used polymorphically. But here's an additional twist: **add()** is *overloaded* to take arguments of the different types of trash. So an essential part of the double dispatching scheme also involves overloading.

Redesigning the program produces a dilemma: it's now necessary for the base class **Trash** to contain an **addToBin()** member function. One approach is to copy all of the code and change the base class. Another approach, which you can take when you don't have control of the source code, is to put the **addToBin()** member function into an **interface**, leave **Trash** alone, and inherit new specific types of **Aluminum**, **Paper**, **Glass**, and **Cardboard**. This is the approach that will be taken here.

Most of the classes in this design must be **public**, so they are placed in their own files. Here's the interface:

```
//: C25:TypedBinMember.java
// An interface for adding the double dispatching
// member function to the trash hierarchy without
// modifying the original hierarchy.
package c16.doubledispatch;

interface TypedBinMember {
// The new member function:
boolean addToBin(TypedBin[] tb);
} ///:~
```

In each particular subtype of **Aluminum**, **Paper**, **Glass**, and **Cardboard**, the **addToBin()** member function in the **interface TypedBinMember** is implemented,, but it *looks* like the code is exactly the same in each case:

```
//: C25:DDAluminum.java
// Aluminum for double dispatching
package c16.doubledispatch;
import c16.trash.*;
public class DDAluminum extends Aluminum
implements TypedBinMember {
public DDAluminum(double wt) { super(wt); }
public boolean addToBin(TypedBin[] tb) {
for(int i = 0; i < tb.length; i++)
if(tb[i].add(this))
return true;
return false;
} ///:~
//: C25:DDPaper.java
// Paper for double dispatching
package c16.doubledispatch;
```

```
import c16.trash.*;
public class DDPaper extends Paper
implements TypedBinMember {
public DDPaper(double wt) { super(wt); }
public boolean addToBin(TypedBin[] tb) {
for(int i = 0; i < tb.length; i++)
if(tb[i].add(this))
return true;
return false;
  }
} ///:~
//: C25:DDGlass.java
// Glass for double dispatching
package c16.doubledispatch;
import c16.trash.*;
public class DDGlass extends Glass
implements TypedBinMember {
public DDGlass(double wt) { super(wt); }
public boolean addToBin(TypedBin[] tb) {
for(int i = 0; i < tb.length; i++)
if(tb[i].add(this))
return true;
return false;
} ///:~
//: C25:DDCardboard.java
// Cardboard for double dispatching
package c16.doubledispatch;
import c16.trash.*;
public class DDCardboard extends Cardboard
implements TypedBinMember {
public DDCardboard(double wt) { super(wt); }
public boolean addToBin(TypedBin[] tb) {
for(int i = 0; i < tb.length; i++)</pre>
if(tb[i].add(this))
return true;
return false;
} ///:~
```

The code in each addToBin() calls add() for each TypedBin object in the array. But notice the argument: this. The type of this is different for each subclass of Trash, so the code is different. (Although this code will benefit if a parameterized type mechanism is ever added to Java.) So this is the first part of the double dispatch, because once you're inside this member function you know you're Aluminum, or Paper, etc. During the call to add(), this information is passed via the type of this. The compiler resolves the call to the proper overloaded version of add(). But since tb[i] produces a handle to the base type TypedBin, this call will end up calling a different member function depending on the type of TypedBin that's currently selected. That is the second dispatch.

Here's the base class for **TypedBin**:

```
//: C25:TypedBin.java
// Vector that knows how to grab the right type
package c16.doubledispatch;
import c16.trash.*;
```

```
import java.util.*;
public abstract class TypedBin {
Vector v = new Vector();
protected boolean addIt(Trash t) {
v.addElement(t);
return true;
public Enumeration elements() {
return v.elements();
public boolean add(DDAluminum a) {
return false;
public boolean add(DDPaper a) {
return false;
public boolean add(DDGlass a) {
return false;
public boolean add(DDCardboard a) {
return false;
  }
} ///:~
```

You can see that the overloaded **add()** methods all return **false**. If the member function is not overloaded in a derived class, it will continue to return **false**, and the caller (**addToBin()**, in this case) will assume that the current **Trash** object has not been added successfully to a collection, and continue searching for the right collection.

In each of the subclasses of **TypedBin**, only one overloaded member function is overridden, according to the type of bin that's being created. For example, **CardboardBin** overrides **add(DDCardboard)**. The overridden member function adds the trash object to its collection and returns **true**, while all the rest of the **add()** methods in **CardboardBin** continue to return **false**, since they haven't been overridden. This is another case in which a parameterized type mechanism in Java would allow automatic generation of code. (With C++ **templates**, you wouldn't have to explicitly write the subclasses or place the **addToBin()** member function in **Trash**.)

Since for this example the trash types have been customized and placed in a different directory, you'll need a different trash data file to make it work. Here's a possible **DDTrash.dat**:

```
c16.DoubleDispatch.DDGlass:54
c16.DoubleDispatch.DDPaper:22
c16.DoubleDispatch.DDPaper:11
c16.DoubleDispatch.DDGlass:17
c16.DoubleDispatch.DDAluminum:89
c16.DoubleDispatch.DDPaper:88
c16.DoubleDispatch.DDAluminum:76
c16.DoubleDispatch.DDCardboard:96
c16.DoubleDispatch.DDAluminum:25
c16.DoubleDispatch.DDAluminum:34
c16.DoubleDispatch.DDGlass:11
c16.DoubleDispatch.DDGlass:68
c16.DoubleDispatch.DDGlass:43
c16.DoubleDispatch.DDAluminum:27
c16.DoubleDispatch.DDCardboard:44
c16.DoubleDispatch.DDAluminum:18
c16.DoubleDispatch.DDPaper:91
c16.DoubleDispatch.DDGlass:63
c16.DoubleDispatch.DDGlass:50
```

```
c16.DoubleDispatch.DDGlass:80
   c16.DoubleDispatch.DDAluminum:81
   c16.DoubleDispatch.DDCardboard:12
   c16.DoubleDispatch.DDGlass:12
   c16.DoubleDispatch.DDGlass:54
   c16.DoubleDispatch.DDAluminum:36
   c16.DoubleDispatch.DDAluminum:93
   c16.DoubleDispatch.DDGlass:93
   c16.DoubleDispatch.DDPaper:80
   c16.DoubleDispatch.DDGlass:36
   c16.DoubleDispatch.DDGlass:12
   c16.DoubleDispatch.DDGlass:60
   c16.DoubleDispatch.DDPaper:66
   c16.DoubleDispatch.DDAluminum:36
   c16.DoubleDispatch.DDCardboard:22
Here's the rest of the program:
```

```
//: C25:DoubleDispatch.java
// Using multiple dispatching to handle more
// than one unknown type during a member function call.
package c16.doubledispatch;
import c16.trash.*;
import java.util.*;
class AluminumBin extends TypedBin {
public boolean add(DDAluminum a) {
return addIt(a);
class PaperBin extends TypedBin {
public boolean add(DDPaper a) {
return addIt(a);
class GlassBin extends TypedBin {
public boolean add(DDGlass a) {
return addIt(a);
  }
class CardboardBin extends TypedBin {
public boolean add(DDCardboard a) {
return addIt(a);
  }
class TrashBinSet {
private TypedBin[] binSet = {
new AluminumBin(),
new PaperBin(),
new GlassBin(),
new CardboardBin()
  };
public void sortIntoBins(Vector bin) {
```

```
Enumeration e = bin.elements();
while(e.hasMoreElements()) {
TypedBinMember t =
(TypedBinMember)e.nextElement();
if(!t.addToBin(binSet))
System.err.println("Couldn't add " + t);
public TypedBin[] binSet() { return binSet; }
public class DoubleDispatch {
public static void main(String[] args) {
Vector bin = new Vector();
TrashBinSet bins = new TrashBinSet();
// ParseTrash still works, without changes:
ParseTrash.fillBin("DDTrash.dat", bin);
// Sort from the master bin into the
// individually-typed bins:
bins.sortIntoBins(bin);
TypedBin[] tb = bins.binSet();
// Perform sumValue for each bin...
for(int i = 0; i < tb.length; i++)</pre>
Trash.sumValue(tb[i].v);
// ... and for the master bin
Trash.sumValue(bin);
  }
} ///:~
```

**TrashBinSet** encapsulates all of the different types of **TypedBins**, along with the **sortIntoBins()** member function, which is where all the double dispatching takes place. You can see that once the structure is set up, sorting into the various **TypedBins** is remarkably easy. In addition, the efficiency of two dynamic member function calls is probably better than any other way you could sort.

Notice the ease of use of this system in **main()**, as well as the complete independence of any specific type information within **main()**. All other methods that talk only to the **Trash** base-class interface will be equally invulnerable to changes in **Trash** types.

The changes necessary to add a new type are relatively isolated: you inherit the new type of **Trash** with its **addToBin()** member function, then you inherit a new **TypedBin** (this is really just a copy and simple edit), and finally you add a new type into the aggregate initialization for **TrashBinSet**.

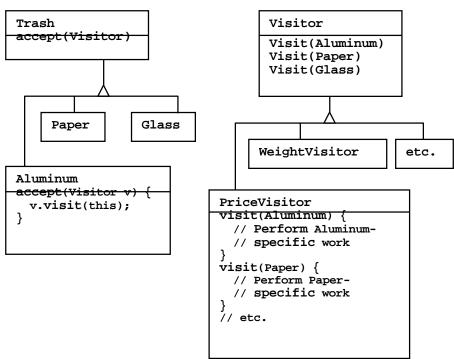
The «visitor» pattern

Now consider applying a design pattern with an entirely different goal to the trash-sorting problem.

For this pattern, we are no longer concerned with optimizing the addition of new types of **Trash** to the system. Indeed, this pattern makes adding a new type of **Trash** *more* complicated. The assumption is that you have a primary class hierarchy that is fixed; perhaps it's from another vendor and you can't make changes to that hierarchy. However, you'd like to add new polymorphic methods to that hierarchy, which means that normally you'd have to add something to the base class interface. So the dilemma is that you need to add methods to the base class, but you can't touch the base class. How do you get around this?

The design pattern that solves this kind of problem is called a «visitor» (the final one in the *Design Patterns* book), and it builds on the double dispatching scheme shown in the last section.

The visitor pattern allows you to extend the interface of the primary type by creating a separate class hierarchy of type **Visitor** to virtualize the operations performed upon the primary type. The objects of the primary type simply «accept» the visitor, then call the visitor's dynamically-bound member function. It looks like this:



Now, if **v** is a **Visitable** handle to an **Aluminum** object, the code:

```
PriceVisitor pv = new PriceVisitor();
v.accept(pv);
```

causes two polymorphic member function calls: the first one to select **Aluminum**'s version of **accept()**, and the second one within **accept()** when the specific version of **visit()** is called dynamically using the base-class **Visitor** handle **v**.

This configuration means that new functionality can be added to the system in the form of new subclasses of **Visitor**. The **Trash** hierarchy doesn't need to be touched. This is the prime benefit of the visitor pattern: you can add new polymorphic functionality to a class hierarchy without touching that hierarchy (once the **accept()** methods have been installed). Note that the benefit is helpful here but not exactly what we started out to accomplish, so at first blush you might decide that this isn't the desired solution.

But look at one thing that's been accomplished: the visitor solution avoids sorting from the master **Trash** sequence into individual typed sequences. Thus, you can leave everything in the single master sequence and simply pass through that sequence using the appropriate visitor to accomplish the goal. Although this behavior seems to be a side effect of visitor, it does give us what we want (avoiding RTTI).

The double dispatching in the visitor pattern takes care of determining both the type of **Trash** and the type of **Visitor**. In the following example, there are two implementations of **Visitor**: **PriceVisitor** to both determine and sum the price, and **WeightVisitor** to keep track of the weights.

You can see all of this implemented in the new, improved version of the recycling program. As with **DoubleDispatch.java**, the **Trash** class is left alone and a new interface is created to add the **accept()** member function:

```
//: C25:Visitable.java
// An interface to add visitor functionality to
// the Trash hierarchy without modifying the
// base class.
package c16.trashvisitor;
import c16.trash.*;

interface Visitable {
// The new member function:
void accept(Visitor v);
} ///:~
```

The subtypes of Aluminum, Paper, Glass, and Cardboard implement the accept() member function:

```
//: C25:VAluminum.java
// Aluminum for the visitor pattern
package c16.trashvisitor;
import c16.trash.*;
public class VAluminum extends Aluminum
implements Visitable {
public VAluminum(double wt) { super(wt); }
public void accept(Visitor v) {
v.visit(this);
 }
} ///:~
//: C25:VPaper.java
// Paper for the visitor pattern
package c16.trashvisitor;
import c16.trash.*;
public class VPaper extends Paper
implements Visitable {
public VPaper(double wt) { super(wt); }
public void accept(Visitor v) {
v.visit(this);
} ///:~
//: C25:VGlass.java
// Glass for the visitor pattern
package c16.trashvisitor;
import c16.trash.*;
public class VGlass extends Glass
implements Visitable {
public VGlass(double wt) { super(wt); }
public void accept(Visitor v) {
v.visit(this);
} ///:~
//: C25:VCardboard.java
// Cardboard for the visitor pattern
package c16.trashvisitor;
import c16.trash.*;
public class VCardboard extends Cardboard
implements Visitable {
public VCardboard(double wt) { super(wt); }
public void accept(Visitor v) {
v.visit(this);
} ///:~
```

Since there's nothing concrete in the **Visitor** base class, it can be created as an **interface**:

```
//: C25:Visitor.java
// The base interface for visitors
```

```
package c16.trashvisitor;
import c16.trash.*;
interface Visitor {
  void visit(VAluminum a);
  void visit(VPaper p);
  void visit(VGlass g);
  void visit(VCardboard c);
} ///:~
```

Once again custom **Trash** types have been created in a different subdirectory. The new **Trash** data file is **VTrash.dat** and looks like this:

```
c16.TrashVisitor.VGlass:54
c16.TrashVisitor.VPaper:22
c16.TrashVisitor.VPaper:11
c16.TrashVisitor.VGlass:17
c16.TrashVisitor.VAluminum:89
c16.TrashVisitor.VPaper:88
c16.TrashVisitor.VAluminum:76
c16.TrashVisitor.VCardboard:96
c16.TrashVisitor.VAluminum:25
c16.TrashVisitor.VAluminum:34
c16.TrashVisitor.VGlass:11
c16.TrashVisitor.VGlass:68
c16.TrashVisitor.VGlass:43
c16.TrashVisitor.VAluminum:27
c16.TrashVisitor.VCardboard:44
c16.TrashVisitor.VAluminum:18
c16.TrashVisitor.VPaper:91
c16.TrashVisitor.VGlass:63
c16.TrashVisitor.VGlass:50
c16.TrashVisitor.VGlass:80
c16.TrashVisitor.VAluminum:81
c16.TrashVisitor.VCardboard:12
c16.TrashVisitor.VGlass:12
c16.TrashVisitor.VGlass:54
c16.TrashVisitor.VAluminum:36
c16.TrashVisitor.VAluminum:93
c16.TrashVisitor.VGlass:93
c16.TrashVisitor.VPaper:80
c16.TrashVisitor.VGlass:36
c16.TrashVisitor.VGlass:12
c16.TrashVisitor.VGlass:60
c16.TrashVisitor.VPaper:66
c16.TrashVisitor.VAluminum:36
c16.TrashVisitor.VCardboard:22
```

The rest of the program creates specific **Visitor** types and sends them through a single list of **Trash** objects:

```
//: C25:TrashVisitor.java
// The "visitor" pattern
package c16.trashvisitor;
import c16.trash.*;
import java.util.*;

// Specific group of algorithms packaged
// in each implementation of Visitor:
```

```
class PriceVisitor implements Visitor {
private double alSum; // Aluminum
private double pSum; // Paper
private double gSum; // Glass
private double cSum; // Cardboard
public void visit(VAluminum al) {
double v = al.weight() * al.value();
System.out.println(
"value of Aluminum= " + v);
alSum += v;
  }
public void visit(VPaper p) {
double v = p.weight() * p.value();
System.out.println(
"value of Paper= " + v);
pSum += v;
public void visit(VGlass g) {
double v = g.weight() * g.value();
System.out.println(
"value of Glass= " + v);
gSum += v;
public void visit(VCardboard c) {
double v = c.weight() * c.value();
System.out.println(
"value of Cardboard = " + v);
cSum += v;
  }
void total() {
System.out.println(
"Total Aluminum: $" + alSum + "\n" +
"Total Paper: $" + pSum + "\n" +
"Total Glass: $" + gSum + "\n" +
"Total Cardboard: $" + cSum);
}
class WeightVisitor implements Visitor {
private double alSum; // Aluminum
private double pSum; // Paper
private double gSum; // Glass
private double cSum; // Cardboard
public void visit(VAluminum al) {
alSum += al.weight();
System.out.println("weight of Aluminum = "
al.weight());
 }
public void visit(VPaper p) {
pSum += p.weight();
System.out.println("weight of Paper = "

    p.weight());

public void visit(VGlass g) {
qSum += q.weight();
System.out.println("weight of Glass = "
```

```
g.weight());
public void visit(VCardboard c) {
cSum += c.weight();
System.out.println("weight of Cardboard = "
  c.weight());
void total() {
System.out.println("Total weight Aluminum:"
  alSum);
System.out.println("Total weight Paper:"
  pSum);
System.out.println("Total weight Glass:"
  qSum);
System.out.println("Total weight Cardboard:"
  cSum);
public class TrashVisitor {
public static void main(String[] args) {
Vector bin = new Vector();
// ParseTrash still works, without changes:
ParseTrash.fillBin("VTrash.dat", bin);
// You could even iterate through
// a list of visitors!
PriceVisitor pv = new PriceVisitor();
WeightVisitor wv = new WeightVisitor();
Enumeration it = bin.elements();
while(it.hasMoreElements()) {
Visitable v = (Visitable)it.nextElement();
v.accept(pv);
v.accept(wv);
    }
pv.total();
wv.total();
  }
} ///:~
```

Note that the shape of **main()** has changed again. Now there's only a single **Trash** bin. The two **Visitor** objects are accepted into every element in the sequence, and they perform their operations. The visitors keep their own internal data to tally the total weights and prices.

Finally, there's no run-time type identification other than the inevitable cast to **Trash** when pulling things out of the sequence. This, too, could be eliminated with the implementation of parameterized types in Java.

One way you can distinguish this solution from the double dispatching solution described previously is to note that, in the double dispatching solution, only one of the overloaded methods, **add()**, was overridden when each subclass was created, while here *each* one of the overloaded **visit()** methods is overridden in every subclass of **Visitor**.

### More coupling?

There's a lot more code here, and there's definite coupling between the **Trash** hierarchy and the **Visitor** hierarchy. However, there's also high cohesion within the respective sets of classes: they each do only one thing (**Trash** describes Trash, while **Visitor** describes actions performed on **Trash**), which is an indicator of a good design. Of course, in this case it works well only if you're adding new **Visitors**, but it gets in the way when you add new types of **Trash**.

Low coupling between classes and high cohesion within a class is definitely an important design goal. Applied mindlessly, though, it can prevent you from achieving a more elegant design. It seems that some classes inevitably have a certain intimacy with each other. These often occur in pairs that could perhaps be called *couplets*, for example, collections and iterators (**Enumerations**). The **Trash-Visitor** pair above appears to be another such couplet.

#### RTTI considered harmful?

Various designs in this chapter attempt to remove RTTI, which might give you the impression that it's «considered harmful» (the condemnation used for poor, ill-fated **goto**, which was thus never put into Java). This isn't true; it is the *misuse* of RTTI that is the problem. The reason our designs removed RTTI is because the misapplication of that feature prevented extensibility, while the stated goal was to be able to add a new type to the system with as little impact on surrounding code as possible. Since RTTI is often misused by having it look for every single type in your system, it causes code to be non-extensible: when you add a new type, you have to go hunting for all the code in which RTTI is used, and if you miss any you won't get help from the compiler.

However, RTTI doesn't automatically create non-extensible code. Let's revisit the trash recycler once more. This time, a new tool will be introduced, which I call a **TypeMap**. It contains a **Hashtable** that holds **Vector**s, but the interface is simple: you can **add()** a new object, and you can **get()** a **Vector** containing all the objects of a particular type. The keys for the contained **Hashtable** are the types in the associated **Vector**. The beauty of this design (suggested by Larry O'Brien) is that the **TypeMap** dynamically adds a new pair whenever it encounters a new type, so whenever you add a new type to the system (even if you add the new type at run-time), it adapts.

Our example will again build on the structure of the **Trash** types in **package c16.Trash** (and the **Trash.dat** file used there can be used here without change):

```
//: C25:DynaTrash.java
// Using a Hashtable of Vectors and RTTI
// to automatically sort trash into
// vectors. This solution, despite the
// use of RTTI, is extensible.
package c16.dynatrash;
import c16.trash.*;
import java.util.*;
// Generic TypeMap works in any situation:
class TypeMap {
private Hashtable t = new Hashtable();
public void add(Object o) {
Class type = o.getClass();
if(t.containsKey(type))
((Vector)t.get(type)).addElement(o);
else {
Vector v = new Vector();
v.addElement(o);
t.put(type,v);
    }
public Vector get(Class type) {
return (Vector)t.get(type);
public Enumeration keys() { return t.keys(); }
// Returns handle to adapter class to allow
// callbacks from ParseTrash.fillBin():
public Fillable filler() {
// Anonymous inner class:
return new Fillable() {
public void addTrash(Trash t) { add(t); }
    };
```

```
public class DynaTrash {
  public static void main(String[] args) {
  TypeMap bin = new TypeMap();
  ParseTrash.fillBin("Trash.dat",bin.filler());
  Enumeration keys = bin.keys();
  while(keys.hasMoreElements())
  Trash.sumValue(
  bin.get((Class)keys.nextElement()));
  }
} ///:~
```

Although powerful, the definition for **TypeMap** is simple. It contains a **Hashtable**, and the **add()** member function does most of the work. When you **add()** a new object, the handle for the **Class** object for that type is extracted. This is used as a key to determine whether a **Vector** holding objects of that type is already present in the **Hashtable**. If so, that **Vector** is extracted and the object is added to the **Vector**. If not, the **Class** object and a new **Vector** are added as a key-value pair.

You can get an **Enumeration** of all the **Class** objects from **keys()**, and use each **Class** object to fetch the corresponding **Vector** with **get()**. And that's all there is to it.

The **filler()** member function is interesting because it takes advantage of the design of **ParseTrash.fillBin()**, which doesn't just try to fill a **Vector** but instead anything that implements the **Fillable** interface with its **addTrash()** member function. All **filler()** needs to do is to return a handle to an **interface** that implements **Fillable**, and then this handle can be used as an argument to **fillBin()** like this:

```
ParseTrash.fillBin("Trash.dat", bin.filler());
```

To produce this handle, an *anonymous inner class* (described in Chapter 7) is used. You never need a named class to implement **Fillable**, you just need a handle to an object of that class, thus this is an appropriate use of anonymous inner classes.

An interesting thing about this design is that even though it wasn't created to handle the sorting, **fillBin()** is performing a sort every time it inserts a **Trash** object into **bin**.

Much of class DynaTrash should be familiar from the previous examples. This time, instead of placing the new Trash objects into a bin of type Vector, the bin is of type TypeMap, so when the trash is thrown into bin it's immediately sorted by TypeMap's internal sorting mechanism. Stepping through the TypeMap and operating on each individual Vector becomes a simple matter:

```
Enumeration keys = bin.keys();
while(keys.hasMoreElements())
Trash.sumValue(
bin.get((Class)keys.nextElement()));
```

As you can see, adding a new type to the system won't affect this code at all, nor the code in **TypeMap**. This is certainly the smallest solution to the problem, and arguably the most elegant as well. It does rely heavily on RTTI, but notice that each key-value pair in the **Hashtable** is looking for only one type. In addition, there's no way you can "forget" to add the proper code to this system when you add a new type, since there isn't any code you need to add.

#### Summary

Coming up with a design such as **TrashVisitor.java** that contains a larger amount of code than the earlier designs can seem at first to be counterproductive. It pays to notice what you're trying to accomplish with various designs. Design patterns in general strive to separate the things that change from the things that stay the same. The «things that change» can refer to many different kinds of changes. Perhaps the change occurs because the program is placed into a new environment or because something in the current environment changes (this could be: «The user wants to add a new shape to the diagram currently on the screen»). Or, as in this case, the change could be the evolution of the code body. While previous versions of the trash-sorting example emphasized the addition of new *types* of **Trash** to the system, **TrashVisitor.java** allows you to easily add new *functionality* without disturbing the **Trash** hierarchy. There's more code in **TrashVisitor.java**, but adding new functionality to **Visitor** is cheap. If this is something that happens a lot, then it's worth the extra effort and code to make it happen more easily.

The discovery of the vector of change is no trivial matter; it's not something that an analyst can usually detect before the program sees its initial design. The necessary information will probably not appear until later phases in the project: sometimes only at the

design or implementation phases do you discover a deeper or more subtle need in your system. In the case of adding new types (which was the focus of most of the «recycle» examples) you might realize that you need a particular inheritance hierarchy only when you are in the maintenance phase and you begin extending the system!

One of the most important things that you'll learn by studying design patterns seems to be an about-face from what has been promoted so far in this book. That is: «OOP is all about polymorphism.» This statement can produce the «two-year-old with a hammer» syndrome (everything looks like a nail). Put another way, it's hard enough to «get» polymorphism, and once you do, you try to cast all your designs into that one particular mold.

What design patterns say is that OOP isn't just about polymorphism. It's about «separating the things that change from the things that stay the same.» Polymorphism is an especially important way to do this, and it turns out to be helpful if the programming language directly supports polymorphism (so you don't have to wire it in yourself, which would tend to make it prohibitively expensive). But design patterns in general show *other* ways to accomplish the basic goal, and once your eyes have been opened to this you will begin to search for more creative designs.

Since the *Design Patterns* book came out and made such an impact, people have been searching for other patterns. You can expect to see more of these appear as time goes on. Here are some sites recommended by Jim Coplien, of C++ fame (<a href="http://www.bell-labs.com/~cope">http://www.bell-labs.com/~cope</a>), who is one of the main proponents of the patterns movement:

http://st-www.cs.uiuc.edu/users/patterns

http://c2.com/cgi/wiki

http://c2.com/ppr

http://www.bell-labs.com/people/cope/Patterns/Process/index.html

http://www.bell-labs.com/cgi-user/OrgPatterns/OrgPatterns

http://st-www.cs.uiuc.edu/cgi-bin/wikic/wikic

http://www.cs.wustl.edu/~schmidt/patterns.html

http://www.espinc.com/patterns/overview.html

Also note there has been a yearly conference on design patterns, called PLOP, that produces a published proceedings, the third of which came out in late 1997 (all published by Addison-Wesley).

#### Exercises

- 1. Using **SingletonPattern.java** as a starting point, create a class that manages a fixed number of its own objects.
- 2. Add a class Plastic to TrashVisitor.java.
- 3. Add a class Plastic to DynaTrash.java.

#### 26: Tools & topics

Tools created & used during the development of this book and various other handy things

#### The code extractor

To get the code for this book onto your machine, go to the web site <a href="www.BruceEckel.com">www.BruceEckel.com</a> and download the text file containing the book. Then run the program in this section to extract all the code files and place them in appropriate subdirectories.

You've seen that each file to be extracted contains a starting marker (which includes the file name and path) and an ending marker. Files can be of any type, and if the colon after the comment is directly followed by a '!' then the starting and ending marker lines are not reproduced in the generated file. In addition, you've seen the other markers **{O}**, **{L}**, and **{T}** that have been placed inside comments; these are used to generate the makefile for each subdirectory.

If there's a mistake in the input file, then the program must report the error, which is the **error()** function at the beginning of the program. In addition, directory manipulation is not supported by the standard libraries, so this is hidden away in the class **OSDirControl**. If you discover that this class will not compile on your system, you must replace the non-portable function calls in **OSDirControl** with eqivalent calls from your library.

Although this program is very useful for distributing the code in the book, you'll see that it's also a useful example in its own right, since it partitions everything into sensible objects and also makes heavy use of the STL and standard **string** class:

```
//: C26:ExtractCode.cpp
// Automatically extracts code files from
// ASCII text of this book.
#include <iostream>
#include <fstream>
#include <string>
#include <vector>
#include <map>
#include <set>
using namespace std;
const string nl("\n");
const long bsz = 1024 * 64; // Buffer size
// A debugging macro, just in case:
#define D(a) cout << #a "=[" << a << "]" << nl;
// Program values can be changed by command line:
class ProgVals : public map<string, string> {
public:
ProgVals() {
// Default compiler, extensions for makefile:
operator[]("compiler") = "g++";
operator[]("objfile") = "o";
operator[]("exefile") = "out";
operator[]("exeflag") = "-o";
operator[]("slash") = "forward";
} pvals; // Global holder for program values
string usage =
" Usage:ExtractCode source [arg1, arg2, ...]\n"
"where source is the ASCII file containing \n"
"the embedded tagged sourcefiles, and the \n"
"optional arguments are in the form \n"
"name=value \n"
"and can be any of the following, \n''
```

```
"where the defaults are shown here:\n"
"compiler=g++ (name of compiler to use)\n"
"objfile=o (objectfile extension)\n"
"exefile=out (executable file extension)\n"
"exeflag=-o (to specify output file name)"
"slash=forward (for path, can be 'backward')";
void error(string file, string errmsg) {
static string errfile("ExtractCodeErrors.txt");
static ofstream errs(errfile.c_str());
static const string border(
"----\n");
class ErrReport {
int count;
public:
ErrReport() : count(0) {}
void operator++(int) { count++; }
~ErrReport() {
cerr << count << " Errors found" << endl;</pre>
cerr << "Details in " << errfile << endl;</pre>
   }
  };
// Created on first call to this function;
// Destructor reports total errors:
static ErrReport report;
report++;
errs << border << errmsg << nl
<< "Problem spot: " << file << nl;
//// OS-specific code, hidden inside a class:
#include <direct.h> // Non-portable
class OSDirControl {
public:
static string getCurrentDir() {
char path[_MAX_PATH];
getcwd(path, _MAX_PATH);
return string(path);
  }
static void makeDir(string dir) {
mkdir(dir.c_str());
static void changeDir(string dir) {
chdir(dir.c str());
};
//// End of OS-specific code
class PushDirectory {
string oldpath;
public:
PushDirectory(string path);
~PushDirectory() {
OSDirControl::changeDir(oldpath);
void pushOneDir(string dir) {
OSDirControl::makeDir(dir);
```

```
OSDirControl::changeDir(dir);
};
PushDirectory::PushDirectory(string path) {
oldpath = OSDirControl::getCurrentDir();
while(path.size() != 0) {
int colon = path.find(':');
if(colon != string::npos) {
pushOneDir(path.substr(0, colon));
path = path.substr(colon + 1);
} else {
pushOneDir(path);
return;
    }
class CodeFile {
string path; // Where the source file lives
string file; // Name of the source file
string base; // Name without extension
string tname; // Target name
vector<string>
compile, // Compile dependencies
link; // How to link the executable
string testargs; // Command-line arguments
bool writeTags; // Whether to write the markers
vector<string> lines; // Contains the file
// Initial makefile processing for the file:
void target(const string& s);
// For quoted #include headers:
void headerline(const string& s);
// For special dependency tag marks:
void dependline(const string& s);
public:
enum ttype {header, object, executable, none};
ttype targettype;
CodeFile(istream& in, string& s);
const string& Path() { return path; }
const string& File() { return file; }
const string& Base() { return base; }
const string& TargetName() { return tname; }
const vector<string>& Compile() {
return compile;
  }
const vector<string>& Link() {
return link;
const string& TestArgs() { return testargs; }
friend ostream&
operator<<(ostream& os, CodeFile cf) {</pre>
for(int i = 0; i < cf.lines.size(); i++)</pre>
os << cf.lines[i];
return os;
  }
```

```
void dumpInfo(ostream& os) {
os << path << `:' << file << nl;
os << "target: " << tname << nl;
os << "compile: " << nl;
for(int i = 0; i < compile.size(); i++)</pre>
os << '\t' << compile[i] << nl;
os << "link: " << nl;
for(int i = 0; i < link.size(); i++)</pre>
os << '\t' << link[i] << nl;
};
void CodeFile::target(const string& s) {
// Find the base name of the file (without
// the extension):
int lastDot = file.find_last_of('.');
if(lastDot == string::npos) {
error(s, "Missing extension");
exit(1);
 }
base = file.substr(0, lastDot);
// Determine the type of file and target:
if(s.find(".h") != string::npos | |
s.find(".H") != string::npos) {
targettype = header;
tname = file;
return;
if(s.find(".txt") != string::npos
|| s.find(".TXT") != string::npos) {
// Text file, not involved in make
targettype = none;
tname = file;
return;
// CPP objs/exes depend on their own source:
compile.push back(file);
if(s.find(``{0}") != string::npos) {
// Don't build an executable from this file
targettype = object;
tname = base + '.' + pvals["objfile"];
} else {
targettype = executable;
tname = base + '.' + pvals["exefile"];
// The exe depends on its own object file:
link.push_back(base +'.'+ pvals["objfile"]);
  }
}
void CodeFile::headerline(const string& s) {
int start = s.find('\"');
int end = s.find('\''), start + 1);
int len = end - start - 1;
compile.push_back(s.substr(start + 1, len));
```

```
string trim(string& s) {
int i, j;
for(i = 0; s[i] == ' '; i++);
for(j = s.size(); s[j] == ' '; j--);
return s.substr(i, j);
void CodeFile::dependline(const string& s) {
const string linktag("//{L} ");
int tag = s.find(linktag) + linktag.size();
string deps = trim(s.substr(tag));
while(true) {
int end = deps.find(' ');
string dep = deps.substr(0, end);
link.push_back(dep + "." + pvals["objfile"]);
if(end == string::npos) // Last one
break;
else
deps = trim(deps.substr(end));
  }
CodeFile::CodeFile(istream& in, string& s) {
// If false, don't write begin & end tags:
writeTags = (s[3] != `!');
// Assume a space after the starting tag:
file = s.substr(s.find(' ') + 1);
// There will always be at least one colon:
int lastColon = file.find_last_of(':');
if(lastColon == string::npos) {
error(s, "Missing path");
lastColon = 0; // Recover from error
  }
path = file.substr(0, lastColon);
file = file.substr(lastColon + 1);
file = file.substr(0, file.find_last_of(' '));
cout << "path = [" << path << "] "</pre>
<< "file = [" << file << "]" << nl;
target(s); // Determine target type
if(writeTags)
lines.push_back(string(s + nl +
"// From Thinking in C++, 2<sup>nd</sup> Edition\n"
"// © Bruce Eckel 1998\n"
"// Copyright notice in Copyright.txt\n"));
const int bsz2 = 2048;
char buf2[bsz2];
// Use getline(in, s2) when library is faster:
while(in.getline(buf2, bsz2)) {
string s2(buf2);
// Look for specified link dependencies:
if(s2.find("//\{L\}") == 0) // 0: Start of line
dependline(s2);
// Look for command-line arguments for test:
if(s2.find("/{T}") == 0) // 0: Start of line
testargs = s2.substr(strlen("/{T}") + 1);
// Look for quoted includes:
```

```
if(s2.find("#include \"") != string::npos) {
// NOTE: probably don't need this:
// Take care of forward/backward slashes:
if(pvals["slash"] == "forward") {
for(int i = 0; i < s2.size(); i++)</pre>
if(s2[i] == `\\')
s2[i] = '/';
headerline(s2); // Grab makefile info
    }
// Look for end marker:
if(s2.find("//" "/:~") != string::npos) {
if(writeTags)
lines.push_back(s2 + n1);
return; // Found the end
    }
// Make sure you don't see another start:
if(s2.find("//" ":") != string::npos
|| s2.find("/*" ":") != string::npos) {
error(s, "Error: new file started before"
" previous file concluded");
return;
    }
// Write ordinary line:
lines.push_back(s2 + n1);
  }
// Create the makefile for this directory, based
// on each of the CodeFile entries:
class Makefile {
// The sections of the makefile:
vector<string> mhead, mtest, mall, mdeps;
public:
Makefile(string path) {
mhead.push_back(
"# Automatically-generated MAKEFILE \n"
"# For examples in directory " + path);
mhead.push_back("CPP = "+pvals["compiler"]);
mhead.push back("");
mhead.push_back("OFLAG = "+pvals["exeflag"]);
mhead.push_back("");
  }
void addEntry(CodeFile& cf) {
if(cf.targettype == CodeFile::executable) {
mall.push_back(cf.TargetName());
mtest.push_back(
cf.TargetName() + ' ' + cf.TestArgs());
// Create the link command:
int linkdeps = cf.Link().size();
string linklist;
for(int i = 0; i < linkdeps; i++)</pre>
linklist += cf.Link()[i] + " ";
mdeps.push_back(
cf.TargetName() + ": " + linklist);
mdeps.push_back("\t$(CPP) $(OFLAG)"
```

```
cf.TargetName() + ' ' + linklist);
mdeps.push back("");
// Create the compile command:
if(cf.targettype == CodeFile::executable | |
cf.targettype == CodeFile::object) {
int compiledeps = cf.Compile().size();
string objlist = cf.Base() + `.'
• pvals["objfile"] + ": ";
for(int i = 0; i < compiledeps; i++)</pre>
objlist += cf.Compile()[i] + " ";
mdeps.push_back(objlist);
mdeps.push back(
"\t$(CPP) -c " + cf.File());
mdeps.push_back("");
    }
// Sometimes makefiles use different names:
void write(string name) {
ofstream makefile(name.c_str());
for(int i = 0; i < mhead.size(); i++)</pre>
makefile << mhead[i] << nl;</pre>
makefile << nl;</pre>
makefile << "all: \\" << nl;</pre>
for(int i = 0; i < mall.size(); i++)</pre>
makefile << '\t' << mall[i] << " \\" << nl;
makefile << nl;</pre>
makefile << "test: all" << nl;</pre>
for(int i = 0; i < mtest.size(); i++)
makefile << '\t' << mtest[i] << nl;</pre>
makefile << nl;</pre>
for(int i = 0; i < mdeps.size(); i++)</pre>
makefile << mdeps[i] << nl;</pre>
 }
};
typedef multimap<string, CodeFile> CodeFiles;
typedef CodeFiles::iterator citer;
typedef CodeFiles::value_type CFval;
int main(int argc, char* argv[]) {
if(argc < 2) {
error("Command line error", usage);
exit(1);
// Parse and apply additional
// command-line arguments:
for(int i = 2; i < argc; i++) {
string flag(argv[i]);
int equal = flag.find('=');
if(equal == string::npos) {
error("Command line error", flag + usage);
continue; // Next argument
string name = flag.substr(0, equal);
string value = flag.substr(equal + 1);
```

```
if(pvals.find(name) == pvals.end()) {
error(name, usage);
continue; // Next argument
pvals[name] = value;
  }
cout << "Program values:" << endl;</pre>
for(ProgVals::iterator it = pvals.begin();
it != pvals.end(); it++)
cout << (*it).first << " = "
<< (*it).second << endl;
// Open and read the input file:
ifstream in(argv[1]);
if(!in) {
cerr << "could not open" << argv[1] << endl;</pre>
return 1;
CodeFiles codefiles;
set<string> paths;
const int bsz = 2048;
char buf[bsz];
// Use getline(in, s2) when library is faster:
while(in.getline(buf, bsz)) {
string s(buf);
// Look for tag at beginning of line:
if(s.find("//" ":") == 0
| | s.find("/*"":") == 0) {
CodeFile cf(in, s);
codefiles.insert(CFval(cf.Path(), cf));
paths.insert(cf.Path());
// Select all the files in each path by pulling
// them out of the multimap with equal_range():
for(set<string>::iterator it = paths.begin();
it != paths.end(); it++) {
cout << "path: [" << *it << "]" << nl;
Makefile make(*it); // For this directory
// Change to the path of interest:
PushDirectory pd(*it); // Destructor pops it
// Get all the files in this path:
pair<citer, citer> path =
codefiles.equal_range(*it);
// Write each of the listings in this path,
// and extract the makefile information:
for(citer i = path.first;
i != path.second; i++) {
CodeFile& cf = (*i).second;
ofstream listing(cf.File().c_str());
listing << cf; // Write the file
make.addEntry(cf);
    }
make.write("makefile");
  }
// Create the master makefile:
vector<string> mhead, mbody;
```

```
mhead.push back("# Master makefile for "
"Thinking in C++, 2<sup>nd</sup> Ed. by Bruce Eckel\n"
"# Compiles all the code in the book\n'"
"all: \\");
for(set<string>::iterator it = paths.begin();
it != paths.end(); it++) {
// Ignore the root directory:
if((*it).length() == 0) continue;
mhead.push_back("\t" + *it + " \\");
mbody.push_back(*it + ":");
mbody.push back("\tcd " + *it);
mbody.push_back("\tmake");
mbody.push back("\tcd ..");
mbody.push_back("");
  }
mhead.push_back("");
ofstream makefile("makefile");
copy(mhead.begin(), mhead.end(),
ostream iterator<string>(makefile, "\n"));
copy(mbody.begin(), mbody.end(),
ostream iterator<string>(makefile, "\n"));
```

To read the input lines, this program uses the form **in.getline(buf, bsz)** instead of the safer and more general **getline(in, s)** (where **s** is a **string**). My preference would have been to use the latter form, but some compilers still have a very slow implementation of this form, and thus it is not so practical (however, it may be more practical by the time you read this so you should prefer the **getline(in, s)** form). Because, for code extraction, the book is saved in plain ASCII with no line breaks, the text paragraphs can get very long and so to make sure none of them can overrun the buffer (which causes the program to choke) the buffer size **bsz** is made very large.

The macro **D()** was used to help debug the program. If there's an expression you want to display, you simply put it inside a call to **D()** and the expression will be printed, followed by its value (assuming there's an overloaded operator << for the result type). For example, you can say **D(a + b)**. This macro is left in the listing to aid you if you need to port the program to some other compiler or operating system.

The code in this book is designed to be as generic as possible, but it is only tested under two operating systems: 32-bit Windows and Linux, with the Gnu C++ compiler g++ (which means it should compile under other versions of Unix without too much trouble). However, to extract and compile the code under Linux there are a few issues that must be dealt with, like whether the slashes in directory paths are forward or backward, and the compiler names, extensions and flags that must be used within the makefiles. To allow these to be changed at execution time, a class called **ProgVals** is inherited from a **map** of **strings** to **strings**. In the constructor, the values are initialized using the **map**'s **operator[**]. Much later in the program, at the beginning of **main()**, you can see

The **error()** member function is designed so that if it is never called, no error reporting occurs, but if it is called one or more times then an error file is created and the total number of errors is reported at the end of the program execution. This is accomplished by using a **static ofstream** object to hold the error messages – the file is created the first time **error()** is called and the **ofstream** destructor closes it. The count of the number of errors is held in a **static** object of the inner class **ErrReport**. Again, this object is only created the first time **error()** is called, and if that happens then its destructor is called when the program exits, thus producing the error count upon program termination.

The job of a **PushDirectory** object is to capture the current directory, then created and move down each directory in the path (the path can be arbitrarily long). Each subdirectory in the file's path description is separated by a ':' and the **mkdir()** and **chdir()** (or the equivalent on your system) are used to move into only one directory at a time, so the actual character that's used to separate directory paths is safely ignored. The destructor returns the path to the one that was captured before all the creating and moving took place.

In **main()**, the input file is opened and each line is read. When the starting tag is discovered, the line it was discovered in along with the **istream** which produces the input is passed to **extractFile()** to pull out the contents of a single file; then it goes back to searching

for the beginning of a source-code file. You'll notice that the starting and ending tags are expressed in a broken-up form, such as **""**. The preprocessor will meld these together, as they have no intervening punctuation, into a single string, but separating them like this prevents the **ExtractCode** program from being fooled when it sees the characters within the code.

The **extractFile()** function does the bulk of the work. First it checks to see if this file doesn't want its beginning and ending tag lines to be output. The **string file** initially holds the entire path and file data, but **string::find\_last\_of()** is used to create **path** (containing all the path information) and trim **file** so it only contains the file name. The creation of the **PushDirectory** object creates the necessary directories and moves to the right one (and the destructor restores the original directory). The output file is created and this creation is reported to **cout**. After adding a reference to the copyright notice (which will also be extracted from the text by this same program), the lines are copied to the output file, watching for the ending tag (or a new beginning tag before the end is found, which indicates an error). Once the end tag is found, that file is complete.

#### Debugging

This section contains some tips and techniques which may help during debugging.

## assert( )

The Standard C library **assert()** macro has been used regularly through this chapter. It's brief, to the point and portable. In addition, when you're finished debugging you can remove all the code by defining **NDEBUG**, either on the command-line or in code.

Also, **assert()** can be used while roughing out the code. Later, the calls to **assert()** that are actually providing information to the end user can be replaced with more civilized messages.

#### Trace macros

Sometimes it's very helpful to print the code of each statement before it is executed, either to **cout** or to a trace file. Here's a preprocessor macro to accomplish this:

```
#define TRACE(arg) cout << #arg << endl; arg</pre>
```

Now you can go through and surround the statements you trace with this macro. Of course, it can introduce problems. For example, if you take the statement:

```
for(int i = 0; i < 100; i++)
cout << i << endl;</pre>
```

And put both lines inside **TRACE()** macros, you get this:

```
TRACE(for(int i = 0; i < 100; i++))
TRACE( cout << i << endl;)</pre>
```

Which expands to this:

```
cout << "for(int i = 0; i < 100; i++)" << endl;
for(int i = 0; i < 100; i++)
cout << "cout << i << endl;" << endl;
cout << i << endl;</pre>
```

Which isn't what you want. Thus, this technique must be used carefully.

### Trace file

This code allows you to easily create a trace file and send all the output that would normally go to **cout** into the file. All you have to do is **#define** TRACEON and include the header file (of course, it's fairly easy just to write the two key lines right into your file):

```
//: C26:Trace.h
// Creating a trace file
#ifndef TRACE_H_
```

```
#define TRACE_H_
#include <fstream>

#ifdef TRACEON
ofstream TRACEFILE__("TRACE.OUT");
#define cout TRACEFILE__
#endif

#endif // TRACE_H_ ///:~
```

Here's a simple test of the above file:

```
//: C26:Tracetst.cpp
// Test of trace.h
#include <iostream>
#include "../require.h"
using namespace std;

#define TRACEON
#include "Trace.h"

int main() {
  ifstream f("tracetst.cpp");
  assure(f, "tracetst.cpp");
  cout << f.rdbuf();
} ///:~</pre>
```

## Abstract base class for debugging

In the Smalltalk tradition, you can create your own object-based hierarchy, and install pure virtual functions to perform debugging. Then everyone on the team must inherit from this class and redefine the debugging functions. All objects in the system will then have debugging functions available.

## Tracking new/delete & malloc/free

Common problems with memory allocation include calling **delete** for things you have **malloc**ed, calling **free** for things you allocated with **new**, forgetting to release objects from the free store, and releasing them more than once. This section provides a system to help you track these kinds of problems down.

To use the memory checking system, you simply link the **obj** file in and all the calls to **malloc()**, **realloc()**, **calloc()**, **free()**, **new** and **delete** are intercepted. However, if you also include the following file (which is optional), all the calls to **new** will store information about the file and line where they were called. This is accomplished with a use of the *placement syntax* for **operator new** (this trick was suggested by Reg Charney of the C++ Standards Committee). The placement syntax is intended for situations where you need to place objects at a specific point in memory. However, it allows you to create an **operator new** with any number of arguments. This is used to advantage here to store the results of the **FILE** and **LINE** macros whenever **new** is called:

```
//: C26:Memcheck.h
// Memory testing system
// This file is only included if you want to
// use the special placement syntax to find
// out the line number where "new" was called.
#ifndef MEMCHECK_H_
#define MEMCHECK_H_
#include <cstdlib> // size_t
// Use placement syntax to pass extra arguments.
```

```
// From an idea by Reg Charney:
void * operator
new(std::size_t sz, char * file, int line);
#define new new(__FILE__, __LINE__)
#endif // MEMCHECK_H_ ///:~
```

In the following file containing the function definitions, you will note that everything is done with standard IO rather than iostreams. This is because, for example, the **cout** constructor allocates memory. Standard IO ensures against cyclical conditions that can lock up the system.

```
//: C26:Memcheck.cpp {0}
// Memory allocation tester
#include <cstdlib>
#include <cstring>
#include <cstdio>
using namespace std;
// MEMCHECK.H must not be included here
// Output file object using stdio.h.
// (cout constructor calls malloc())
class OFile {
FILE* f;
public:
OFile(char * name) : f(fopen(name, "w")) {}
~OFile() { fclose(f); }
operator FILE*() { return f; }
extern OFile memtrace;
// Comment out the following to send all the
// information to the trace file:
#define memtrace stdout
const unsigned long pool sz = 50000L;
static unsigned char _memory_pool[_pool_sz];
static unsigned char* _pool_ptr = _memory_pool;
void* getmem(size_t sz) {
if(_memory_pool + _pool_sz - _pool_ptr < sz) {</pre>
fprintf(stderr,
"Out of memory. Use bigger model\n");
exit(1);
void* p = _pool_ptr;
_pool_ptr += sz;
return p;
}
// Holds information about allocated pointers:
class MemBaq {
public:
enum type { Malloc, New };
private:
char * typestr(type t) {
switch(t) {
case Malloc: return "malloc";
case New: return "new";
```

```
default: return "?unknown?";
struct m {
void * mp; // Memory pointer
         // Allocation type
type t;
char * file; // File name where allocated
int line; // Line number where allocated
m(void * v, type T, char* F, int L)
: mp(v), t(T), file(F), line(L) {}
} * v;
int sz, next;
enum { increment = 50 };
public:
MemBag() : v(0), sz(0), next(0) {}
void* add(void * P, type T = Malloc,
char* S = "library", int L = 0) {
if(next >= sz) {
sz += increment;
// This memory is never freed, so it
// doesn't "get involved" in the test:
const memsize = sz * sizeof(m);
// Equivalent of realloc, no registration:
void* p = getmem(memsize);
if(v) memmove(p, v, memsize);
v = (m*)p;
memset(&v[next], 0,
increment * sizeof(m));
v[next++] = m(P, T, S, L);
return P;
  }
// Print information about allocation:
void allocation(int i) {
fprintf(memtrace, "pointer %p"
" allocated with %s",
v[i].mp, typestr(v[i].t));
if(v[i].t == New)
fprintf(memtrace, " at %s: %d",
v[i].file, v[i].line);
fprintf(memtrace, "\n");
  }
void validate(void * p, type T = Malloc) {
for(int i = 0; i < next; i++)
if(v[i].mp == p) {
if(v[i].t != T) {
allocation(i);
fprintf(memtrace,
"\t was released as if it were "
"allocated with %s n", typestr(T));
v[i].mp = 0; // Erase it
return;
fprintf(memtrace,
"pointer not in memory list: %p\n", p);
```

```
~MemBag() {
for(int i = 0; i < next; i++)
if(v[i].mp != 0) {
fprintf(memtrace,
"pointer not released: ");
allocation(i);
};
extern MemBag MEMBAG;
void* malloc(size_t sz) {
void* p = getmem(sz);
return MEMBAG_.add(p, MemBag::Malloc);
void* calloc(size_t num_elems, size_t elem_sz) {
void* p = getmem(num_elems * elem_sz);
memset(p, 0, num_elems * elem_sz);
return MEMBAG_.add(p, MemBag::Malloc);
void* realloc(void *block, size_t sz) {
void* p = getmem(sz);
if(block) memmove(p, block, sz);
return MEMBAG_.add(p, MemBag::Malloc);
void free(void* v) {
MEMBAG_.validate(v, MemBag::Malloc);
void * operator new(size t sz) {
void* p = getmem(sz);
return MEMBAG_.add(p, MemBag::New);
}
void *
operator new(size_t sz, char * file, int line) {
void * p = getmem(sz);
return MEMBAG_.add(p, MemBag::New, file,line);
void operator delete(void * v) {
MEMBAG_.validate(v, MemBag::New);
MemBag MEMBAG ;
// Placed here so the constructor is called
// AFTER that of MEMBAG :
#ifdef memtrace
#undef memtrace
#endif
OFile memtrace("memtrace.out");
// Causes 1 "pointer not in memory list" message
///:~
```

Ofile is a simple wrapper around a FILE\*; the constructor opens the file and the destructor closes it. The operator FILE\*() allows you to simply use the Ofile object anyplace you would ordinarily use a FILE\* (in the fprintf() statements in this example). The #define that follows simply sends everything to standard output, but if you need to put it in a trace file you simply comment out that line.

Memory is allocated from an array called **\_memory\_pool**. The **\_pool\_ptr** is moved forward every time storage is allocated. For simplicity, the storage is never reclaimed, and **realloc()** doesn't try to resize the storage in the same place.

All the storage allocation functions call **getmem()** which ensures there is enough space left and moves the **\_pool\_ptr** to allocate your storage. Then they store the pointer in a special container of class **MemBag** called **MEMBAG\_**, along with pertinent information (notice the two versions of **operator new**; one which just stores the pointer and the other which stores the file and line number). The **MemBag** class is the heart of the system.

You will see many similarities to **xbag** in **MemBag**. A distinct difference is **realloc()** is replaced by a call to **getmem()** and **memmove()**, so that storage allocated for the **MemBag** is not registered. In addition, the **type enum** allows you to store the way the memory was allocated; the **typestr()** function takes a type and produces a string for use with printing.

The nested **struct m** holds the pointer, the type, a pointer to the file name (which is assumed to be statically allocated) and the line where the allocation occurred. **v** is a pointer to an array of **m** objects—this is the array which is dynamically sized.

The **allocation()** function prints out a different message depending on whether the storage was allocated with **new** (where it has line and file information) or **malloc()** (where it doesn't). This function is used inside **validate()**, which is called by **free()** and **delete()** to ensure everything is OK, and in the destructor, to ensure the pointer was cleaned up (note that in **validate()** the pointer value **v[i].mp** is set to zero, to indicate it has been cleaned up).

The following is a simple test using the memcheck facility. The MEMCHECK.OBJ file must be linked in for it to work:

```
//: C26:Memtest.cpp
//{L} Memcheck
// Test of memcheck system
#include "Memcheck.h"

int main() {
  void * v = std::malloc(100);
  delete v;
  int * x = new int;
  std::free(x);
  new double;
} ///:~
```

The trace file created in MEMCHECK.CPP causes the generation of one "pointer not in memory list" message, apparently from the creation of the file pointer on the heap.

#### CGI programming in C++

The World-Wide Web has become the common tongue of connectivity on planet earth. It began as simply a way to publish primitively-formatted documents in a way that everyone could read them regardless of the machine they were using. The documents are created in *hypertext markup language* (HTML) and placed on a central server machine where they are handed to anyone who asks. The documents are requested and read using a *web browser* that has been written or ported to each particular platform.

Very quickly, just reading a document was not enough and people wanted to be able to collect information from the clients, for example to take orders or allow database lookups from the server. Many different approaches to *client-side programming* have been tried such as Java applets, Javascript, and other scripting or programming languages. Unfortunately, whenever you publish something on the Internet you face the problem of a whole history of browsers, some of which may support the particular flavor of your client-side programming tool, and some which won't. The only reliable and well-established solution<sup>68</sup> to this problem is to use straight HTML (which has a very limited way to collect and submit information from the client) and *common gateway interface* (CGI)

<sup>&</sup>lt;sup>68</sup> Actually, Java Servlets look like a much better solution than CGI, but – at least at this writing – Servlets are still an up-and-coming solution and you're unlikely to find them provided by your typical ISP.

programs that are run on the server. The Web server takes an encoded request submitted via an HTML page and responds by invoking a CGI program and handing it the encoded data from the request. This request is classified as either a «GET» or a «POST» (the meaning of which will be explained later) and if you look at the URL window in your Web browser when you push a «submit» button on a page you'll often be able to see the encoded request and information.

CGI can seem a bit intimidating at first, but it turns out that it's just messy, and not all that difficult to write. (An innocent statement that's true of many things – *after* you understand them.) A CGI program is quite straightforward since it takes its input from environment variables and standard input, and sends its output to standard output. However, there is some decoding that must be done in order to extract the data that's been sent to you from the client's web page. In this section you'll get a crash course in CGI programming, and we'll develop tools that will perform the decoding for the two different types of CGI submissions (GET and POST). These tools will allow you to easily write a CGI program to solve any problem. Since C++ exists on virtually all machines that have Web servers (and you can get GNU C++ free for virtually any platform), the solution presented here is quite portable.

# Encoding data for CGI

To submit data to a CGI program, the HTML «form» tag is used. The following very simple HTML page contains a form that has one user-input field along with a «submit» button:

```
//:! C26:SimpleForm.html
<HTML><HEAD>
<TITLE>A simple HTML form</TITLE></HEAD>
Test, uses standard html GET
<Form method="GET" ACTION="/cgi-bin/CGI_GET.exe">
<P>Field1: <INPUT TYPE = "text" NAME = "Field1"
VALUE = "This is a test" size = "40">
<input type = "submit" name = "submit" > 
</Form></HTML>
///:~
```

Everything between the **<Form** and the **</Form>** is part of this form (You can have multiple forms on a single page, but each one is controlled by its own method and submit button). The «method» can be either «get» or «post,» and the «action» is what the server does when it receives the form data: it calls a program. Each form has a method, an action, and a submit button, and the rest of the form consists of input fields. The most commonly-used input field is shown here: a text field. However, you can also have things like check boxes, drop-down selection lists and radio buttons.

**CGI\_GET.exe** is the name of the executable program that resides in the directory that's typically called «cgi-bin» on your Web server.<sup>69</sup> (If the named program is not in the cgi-bin directory, you won't see any results.) Many Web servers are Unix machines (mine runs Linux) that don't traditionally use the **.exe** extension for their executable programs, but you can call the program anything you want under Unix. By using the **.exe** extension the program can be tested without change under most operating systems.

If you fill out this form and press the «submit» button, in the URL address window of your browser you will see something like:

```
http://www.pooh.com/cqi-bin/CGI GET.exe?Field1=
This+is+a+test&submit=Submit+Query
```

(Without the line break, of course.) Here you see a little bit of the way that data is encoded to send to CGI. For one thing, spaces are not allowed (since spaces typically separate command-line arguments). Spaces are replaced by '+' signs. In addition, each field contains the field name (which is determined by the form on the HTML page) followed by an '=' and the field data, and terminated by a '&'.

At this point, you might wonder about the '+', '=,' and '&'. What if those are used in the field, as in «John & Marsha Smith»? This is encoded to:

```
John+%26+Marsha+Smith
```

<sup>&</sup>lt;sup>69</sup> Free Web servers are relatively common and can be found by browsing the Internet; Apache, for example, is the most popular Web server on the Internet.

That is, the special character is turned into a '%' followed by its ASCII value in hex. Fortunately, the web browser automatically performs all encoding for you.

## The CGI parser

There are many examples of CGI programs written using Standard C. One argument for doing this is that Standard C can be found virtually everywhere. However, C++ has become quite ubiquitous, especially in the form of the GNU C++ Compiler<sup>70</sup> (**g++**) that can be downloaded free from the Internet for virtually any platform (and often comes pre-installed with operating systems such as Linux). As you will see, this means that you can get the benefit of object-oriented programming in a CGI program.

Since what we're concerned with when parsing the CGI information is the field name-value pairs, one class (**CGIpair**) will be used to represent a single name-value pair and a second class (**CGImap**) will use **CGIpair** to parse each name-value pair that is submitted from the HTML form into keys and values that it will hold in a **map** of **strings** so you can easily fetch the value for each field at your leisure.

One of the reasons for using C++ here is the convenience of the STL, in particular the **map** class. Since **map** has the **operator[]**, you have a nice syntax for extracting the data for each field. The **map** template will be used in the creation of **CGImap**, which you'll see is a fairly short definition considering how powerful it is.

The project will start with a reusable portion, which consists of **CGIpair** and **CGImap** in a header file. Normally you should avoid cramming this much code into a header file, but for these examples it's convenient and it doesn't hurt anything:

```
//: C26:CGImap.h
// Tools for extracting and decoding data from
// from CGI GETs and POSTs.
#include <string>
#include <vector>
#include <iostream>
using namespace std;
class CGIpair : public pair<string, string> {
public:
CGIpair() { }
CGIpair(string name, string value) {
first = decodeURLString(name);
second = decodeURLString(value);
// Automatic type conversion for boolean test:
operator bool() const {
return (first.length() != 0);
  }
static string decodeURLString(string URLstr) {
const int len = URLstr.length();
string result;
for(int i = 0; i < len; i++) {
if(URLstr[i] == '+')
result += ' ';
else if(URLstr[i] == '%') {
result +=
translateHex(URLstr[i + 1]) * 16 +
translateHex(URLstr[i + 2]);
```

<sup>&</sup>lt;sup>70</sup> GNU stands for «Gnu's Not Unix.» The project, created by the Free Software Foundation, was originally intended to replace the Unix operating system with a free version of that OS. Linux appears to have replaced this initiative, but the GNU tools have played an integral part in the development of Linux, which comes packaged with many GNU components.

```
i += 2; // Move past hex code
} else // An ordinary character
result += URLstr[i];
   }
return result;
// Translate a single hex character; used by
// decodeURLString():
static char translateHex(char hex) {
if(hex >= 'A')
return (hex & 0xdf) - 'A' + 10;
else
return hex - '0';
};
// Parses any CGI query and turns it into an
// STL vector of CGIpair which has an associative
// lookup operator[] like a map. A vector is used
// instead of a map because it keeps the original
// ordering of the fields in the Web page form.
class CGImap : public vector<CGIpair> {
string gq;
int index;
// Prevent assignment and copy-construction:
void operator=(CGImap&);
CGImap(CGImap&);
public:
CGImap(string query): index(0), gq(query){
CGIpair p;
while((p = nextPair()) != 0)
push_back(p);
 }
// Look something up, as if it were a map:
string operator[](const string& key) {
iterator i = begin();
while(i != end()) {
if((*i).first == key)
return (*i).second;
i++;
    }
return string(); // Empty string == not found
void dump(ostream& o, string nl = "<br>") {
for(iterator i = begin(); i != end(); i++) {
o << (*i).first << " = "
<< (*i).second << nl;
    }
  }
private:
// Produces name-value pairs from the query
// string. Returns an empty Pair when there's
// no more query string left:
CGIpair nextPair() {
if(qq.length() == 0)
return CGIpair(); // Error, return empty
```

```
if(qq.find('=') == -1)
return CGIpair(); // Error, return empty
string name = gq.substr(0, gq.find('='));
qq = qq.substr(qq.find('=') + 1);
string value = gq.substr(0, gq.find('&'));
qq = qq.substr(qq.find(`&') + 1);
return CGIpair(name, value);
};
// Helper class for getting POST data:
class Post : public string {
public:
Post() {
// For a CGI "POST," the server puts the
// length of the content string in the
// environment variable CONTENT LENGTH:
char* clen = getenv("CONTENT LENGTH");
if(clen == 0) {
cout << "Zero CONTENT LENGTH, Make sure "
"this is a POST and not a GET" << endl;
return;
    }
int len = atoi(clen);
char* s = new char[len];
cin.read(s, len); // Get the data
append(s, len); // Add it to this string
delete s;
  }
}; ///:~
```

The **CGIpair** class starts out quite simply: it inherits from the standard library **pair** template to create a **pair** of **string**s, one for the name and one for the value. The second constructor calls the member function **decodeURLString()** which produces a **string** after stripping away all the extra characters added by the browser as it submitted the CGI request. There is no need to provide functions to select each individual element – because **pair** is inherited publicly, you can just select the **first** and **second** elements of the **CGIpair**.

The **operator bool()** provides automatic type conversion to **bool**. If you have a **CGIpair** object called **p** and you use it in an expression where a Boolean result is expected, such as

```
if(p) { //...
```

then the compiler will recognize that it has a **CGIpair** and it needs a Boolean, so it will automatically call **operator bool()** to perform the necessary conversion.

Because the **string** objects take care of themselves, you don't need to explicitly define the copy-constructor, **operator=** or destructor – the default versions synthesized by the compiler do the right thing.

The remainder of the **CGIpair** class consists of the two methods **decodeURLString()** and a helper member function **translateHex()** which is used by **decodeURLString()**. (Note that **translateHex()** does not guard against bad input such as «%1H.») **decodeURLString()** moves through and replaces each '+' with a space, and each hex code (beginning with a '%') with the appropriate character. It's worth noting here and in **CGImap** the power of the **string** class – you can index into a **string** object using **operator[]**, and you can use methods like **find()** and **substring()**.

**CGImap** parses and holds all the name-value pairs submitted from the form as part of a CGI request. You might think that anything that has the word «map» in it's name should be inherited from the STL **map**, but **map** has it's own way of ordering the elements it stores whereas here it's useful to keep the elements in the order that they appear on the Web page. So **CGImap** is inherited from **vector<CGIpair>**, and **operator[]** is overloaded so you get the associative-array lookup of a **map**.

You can also see that **CGImap** has a copy-constructor and an **operator=**, but they're both declared as **private**. This is to prevent the compiler from synthesizing the two functions (which it will do if you don't declare them yourself), but it also prevents the client programmer from passing a **CGImap** by value or from using assignment.

**CGImap**'s job is to take the input data and parse it into name-value pairs, which it will do with the aid of **CGIpair** (effectively, **CGIpair** is only a helper class, but it also seems to make it easier to understand the code). After copying the query string (you'll see where the query string comes from later) into a local **string** object **gq**, the **nextPair()** member function is used to parse the string into raw name-value pairs, delimited by '=' and '&' signs. Each resulting **CGIpair** object is added to the **vector** using the standard **vector::push\_back()**. When **nextPair()** runs out of input from the query string, it returns zero.

The **CGImap::operator[]** takes the brute-force approach of a linear search through the elements. Since the **CGImap** is intentionally not sorted and they tend to be small, this is not too terrible. The **dump()** function is used for testing, typically by sending information to the resulting Web page, as you might guess from the default value of **nl**, which is an HTML «break line» token.

Using GET can be fine for many applications. However, GET passes its data to the CGI program through an environment variable (called **QUERY\_STRING**), and operating systems typically run out of environment space with long GET strings (you should start worrying at about 200 characters). CGI provides a solution for this: POST. With POST, the data is encoded and concatenated the same way as with GET, but POST uses standard input to pass the encoded query string to the CGI program and has no length limitation on the input. All you have to do in your CGI program is determine the length of the query string. This length is stored in the environment variable **CONTENT\_LENGTH**. Once you know the length, you can allocate storage and read the precise number of bytes from standard input. Because POST is the less-fragile solution, you should probably prefer it over GET, unless you know for sure that your input will be short. In fact, one might surmise that the only reason for GET is that it is slightly easier to code a CGI program in C using GET. However, the last class in **CGImap.h** is a tool that makes handling a POST just as easy as handling a GET, which means you can always use POST.

The class Post inherits from a string and only has a constructor. The job of the constructor is to get the query data from the POST into itself (a string). It does this by reading the CONTENT\_LENGTH environment variable using the Standard C library function getenv(). This comes back as a pointer to a C character string. If this pointer is zero, the CONTENT\_LENGTH environment variable has not been set, so something is wrong. Otherwise, the character string must be converted to an integer using the Standard C library function atoi(). The resulting length is used with new to allocate enough storage to hold the query string (plus its null terminator), and then read() is called for cin. The read() function takes a pointer to the destination buffer and the number of bytes to read. The resulting buffer is inserted into the current string using string::append(). At this point, the POST data is just a string object and can be easily used without further concern about where it came from.

#### Testing the CGI parser

Now that the basic tools are defined, they can easily be used in a CGI program like the following which simply dumps the name-value pairs that are parsed from a GET query. Remember that an iterator for a **CGImap** returns a **CGIpair** object when it is dereferenced, so you must select the **first** and **second** parts of that **CGIpair**:

```
//: C26:CGI_GET.cpp
// Tests CGImap by extracting the information
// from a CGI GET submitted by an HTML Web page.
#include "CGImap.h"
int main() {
// You MUST print this out, otherwise the
// server will not send the response:
cout << "Content-type: text/plain\n" << endl;</pre>
// For a CGI "GET," the server puts the data
// in the environment variable QUERY_STRING:
CGImap query(getenv("QUERY_STRING"));
// Test: dump all names and values
for(CGImap::iterator it = query.begin();
it != query.end(); it++) {
cout << (*it).first << " = "
<< (*it).second << endl;
```

```
} ///:~
```

When you use the GET approach (which is controlled by the HTML page with the METHOD tag of the FORM directive), the Web server grabs everything after the '?' and puts in into the operating-system environment variable **QUERY\_STRING**. So to read that information all you have to do is get the **QUERY\_STRING**. You do this with the standard C library function **getenv()**, passing it the identifier of the environement variable you wish to fetch. In **main()**, notice how simple the act of parsing the **QUERY\_STRING** is: you just hand it to the constructor for the **CGImap** object called **query** and all the work is done for you. Although an iterator is used here, you can also pull out the names and values from **query** using **CGImap::operator[]**.

Now it's important to understand something about CGI. A CGI program is handed its input in one of two ways: through QUERY\_STRING during a GET (as in the above case) or through standard input during a POST. But a CGI program only returns its results through standard output, via **cout**. Where does this output go? Back to the Web server, which decides what to do with it. The server makes this decision based on the **content-type** header, which means that if the **content-type** header isn't the first thing it sees, it won't know what to do with the data. Thus it's essential that you start the output of all CGI programs with the **content-type** header.

In this case, we want the server to feed all the information directly back to the client program. The information should be unchanged, so the **content-type** is **text/plain**. Once the server sees this, it will echo all strings right back to the client as a simple text Web page.

To test this program, you must compile it in the cgi-bin directory of your host Web server. Then you can perform a simple test by writing an HTML page like this:

```
//:! C26:GETtest.html
<HTML><HEAD>
<TITLE>A test of standard HTML GET</TITLE>
</HEAD> Test, uses standard html GET
<Form method="GET" ACTION="/cgi-bin/CGI GET.exe">
<P>Field1: <INPUT TYPE = "text" NAME = "Field1"
VALUE = "This is a test" size = "40">
<P>Field2: <INPUT TYPE = "text" NAME = "Field2"
VALUE = "of the emergency" size = "40">
<P>Field3: <INPUT TYPE = "text" NAME = "Field3"
VALUE = "broadcast system" size = "40">
<P>Field4: <INPUT TYPE = "text" NAME = "Field4"
VALUE = "this is only a test" size = "40">
<P>Field5: <INPUT TYPE = "text" NAME = "Field5"
VALUE = "In a real emergency" size = "40">
<P>Field6: <INPUT TYPE = "text" NAME = "Field6"
VALUE = "you will be instructed" size = "40">
<input type = "submit" name = "submit" > 
</Form></HTML>
///:~
```

Of course, the **CGI\_GET.exe** program must be compiled on some kind of Web server and placed in the correct subdirectory (typically called «cgi-bin» in order for this web page to work. The dominant Web server is the freely-available Apache (see <a href="http://www.Apache.org">http://www.Apache.org</a>), which runs on virtuall all platforms. Some word-processing/spreadsheet packages even come with Web servers. It's also quite cheap and easy to get an old PC and install Linux along with an inexpensive network card. Linux automatically sets up the Apache server for you, and you can test everything on your local network as if it were live on the Internet. One way or another it's possible to install a Web server for local tests, so you don't need to have a remote Web server and permission to install CGI programs on that server.

One of the advantages of this design is that, now that **CGIpair** and **CGImap** are defined, most of the work is done for you so you can easily create your own CGI program simply by modifying **main()**.

## Using POST

The **CGIpair** and **CGImap** from **CGImap.h** can be used as is for a CGI program that handles POSTs. The only thing you need to do is get the data from a **Post** object instead of from the **QUERY\_STRING** environment variable. The following listing shows how simple it is to write such a CGI program:

```
//: C26:CGI POST.cpp
// CGImap works as easily with POST as it
// does with GET.
#include <iostream>
#include "CGImap.h"
using namespace std;
int main() {
cout << "Content-type: text/plain\n" << endl;</pre>
Post p; // Get the query string
CGImap query(p);
// Test: dump all names and values
for(CGImap::iterator it = query.begin();
it != query.end(); it++) {
cout << (*it).first << " = "
<< (*it).second << endl;
  }
} ///:~
```

After creating a **Post** object, the query string is no different from a GET query string, so it is handed to the constructor for **CGImap**. The different fields in the vector are then available just as in the previous example. If you wanted to get even more terse, you could even define the **Post** as a temporary directly inside the constructor for the **CGImap** object:

```
CGImap query(Post());
```

To test this program, you can use the following Web page:

```
//:! C26:POSTtest.html
<HTML><HEAD>
<TITLE>A test of standard HTML POST</TITLE>
</HEAD>Test, uses standard html POST
<Form method="POST" ACTION="/cgi-bin/CGI_POST.exe">
<P>Field1: <INPUT TYPE = "text" NAME = "Field1"
VALUE = "This is a test" size = "40">
<P>Field2: <INPUT TYPE = "text" NAME = "Field2"
VALUE = "of the emergency" size = "40">
<P>Field3: <INPUT TYPE = "text" NAME = "Field3"
VALUE = "broadcast system" size = "40">
<P>Field4: <INPUT TYPE = "text" NAME = "Field4"
VALUE = "this is only a test" size = "40">
<P>Field5: <INPUT TYPE = "text" NAME = "Field5"
VALUE = "In a real emergency" size = "40">
<P>Field6: <INPUT TYPE = "text" NAME = "Field6"
VALUE = "you will be instructed" size = "40">
<input type = "submit" name = "submit" > 
</Form></HTML>
///:~
```

When you press the «submit» button, you'll get back a simple text page containing the parsed results, so you can see that the CGI program works correctly. The server turns around and feeds the query string to the CGI program via standard input.

# Handling mailing lists

Managing an email list is the kind of problem many people need to solve for their Web site. As it is turning out to be the case for everything on the Internet, the simplest approach is always the best. I learned this the hard way, first trying a variety of Java applets (which some firewalls do not allow) and even JavaScript (which isn't supported uniformly on all browsers). The result of each experiment was a steady stream of email from the folks who couldn't get it to work. When you set up a Web site, your goal should be to never get email from anyone complaing that it doesn't work, and the best way to produce this result is to use plain HTML (which, with a little work, can be made to look guite decent).

The second problem was on the server side. Ideally, you'd like all your email addresses to be added and removed from a single master file, but this presents a problem. Most operating systems allow more than one program to open a file. When a client makes a CGI request, the Web server starts up a new invocation of the CGI program, and since a Web server can handle many requests at a time, this means that you can have many instances of your CGI program running at once. If the CGI program opens a specific file, then you can have many programs running at once that open that file. This is a problem if they are each reading and writing to that file.

There may be a function for your operating system that «locks» a file, so that other invocations of your program do not access the file at the same time. However, I took a different approach, which was to make a unique file for each client. Making a file unique was quite easy, since the email name itself is a unique character string. The filename for each request is then just the email name, followed by the string «.add» or «.remove». The contents of the file is also the email address of the client. Then, to produce a list of all the names to add, you simply say something like (in Unix):

```
cat *.add > addlist
(or the equivalent for your system). For removals, you say:

cat *.remove > removelist
```

Once the names have been combined into a list you can archive or remove the files.

The HTML code to place on your Web page becomes fairly straightforward. This particular example takes an email address to be added or removed from my C++ mailing list:

```
<h1 align="center"><font color="#000000">
The C++ Mailing List</font></h1>
<div align="center"><center>
cellspacing="1" width="550" bgcolor="#FFFFFF">
 
<form action="/cgi-bin/mlm.exe" method="GET">
<input type="hidden" name="subject-field"</pre>
value="cplusplus-email-list">
<input type="hidden" name="command-field"</pre>
value="add">
<input type="text" size="40"</pre>
name="email-address">
<input type="submit" name="submit"</pre>
value="Add Address to C++ Mailing List">
</form>
 
 
<td align="center" width="422"
bgcolor="#FF0000">
<form action="/cgi-bin/mlm.exe" method="GET">
```

```
<input type="hidden" name="subject-field"
value="cplusplus-email-list">
<input type="hidden" name="command-field"
value="remove">
<input type="text" size="40"
name="email-address">
<input type="submit" name="submit"
value="Remove Address From C++ Mailing List">
</form>

</center></div>
```

Each form contains one data-entry field called **email-address**, as well as a couple of hidden fields which don't provide for user input but carry information back to the server nonetheless. The **subject-field** tells the CGI program the subdirectory where the resulting file should be placed. The **command-field** tells the CGI program whether the user is requesting that they be added or removed from the list. From the **action**, you can see that a GET is used with a program called **mlm.exe** (for «mailing list manager»). Here it is:

```
//: C26:mlm.cpp
// A GGI program to maintain a mailing list
#include "CGImap.h"
#include <fstream>
using namespace std;
const string contact("Bruce@EckelObjects.com");
// Paths in this program are for Linux/Unix. You
// must use backslashes (two for each single
// slash) on Win32 servers:
const string rootpath("/home/eckel/");
int main() {
cout << "Content-type: text/html\n"<< endl;</pre>
CGImap query(getenv("QUERY_STRING"));
if(query["test-field"] == "on") {
cout << "map size: " << query.size() << "<br>";
query.dump(cout, "<br>");
if(query["subject-field"].size() == 0) {
cout << "<h2>Incorrect form. Contact " <<</pre>
contact << endl;</pre>
return 0;
string email = query["email-address"];
if(email.size() == 0) {
cout << "<h2>Please enter your email address"
<< endl;
return 0;
if(email.find_first_of(" \t") != string::npos){
cout << "<h2>You cannot use white space "
"in your email address" << endl;
return 0;
if(email.find('@') == string::npos) {
cout << "<h2>You must use a proper email"
" address including an '@' sign" << endl;
return 0;
```

```
if(email.find('.') == string::npos) {
cout << "<h2>You must use a proper email"
" address including a '.'" << endl;
return 0;
string fname = email;
if(query["command-field"] == "add")
fname += ".add";
else if(query["command-field"] == "remove")
fname += ".remove";
else {
cout << "error: command-field not found. Contact "</pre>
<< contact << endl;
return 0;
  }
string path(rootpath + query["subject-field"]
• "/" + fname);
ofstream out(path.c_str());
if(!out) {
cout << "cannot open " << path << "; Contact"</pre>
<< contact << endl;
return 0;
out << email << endl;</pre>
cout << "<br>><H2>" << email << " has been ";</pre>
if(query["command-field"] == "add")
cout << "added";
else if(query["command-field"] == "remove")
cout << "removed";</pre>
cout << "<br>Thank you</H2>" << endl;</pre>
} ///:~
```

Again, all the CGI work is done by the **CGImap**. From then on it's a matter of pulling the fields out and looking at them, then deciding what to do about it, which is easy because of the way you can index into a **map** and also because of the tools available for standard **strings**. Here, most of the programming has to do with checking for a valid email address. Then a file name is created with the email address as the name and «.add» or «.remove» as the extension, and the email address is placed in the file.

### Maintaining your list

Once you've got a list of names to add, you can just paste them to end of your list. However, you might get some duplicates so you need a program to remove those. Because your names may differ only by upper and lowercase, it's useful to create a tool that will read a list of names from a file and place them into a container of strings, forcing all the names to lowercase as it does:

```
//: C26:readLower.h
// Read a file into a container of string,
// forcing each line to lower case.
#include <iostream>
#include <fstream>
#include <string>
#include "../require.h"
using namespace std;

template<class SContainer>
void readLower(char* filename, SContainer& c) {
ifstream in(filename);
assure(in, filename);
```

```
const int sz = 1024;
char buf[sz];
while(in.getline(buf, sz))
// Force to lowercase:
c.push_back(string(strlwr(buf)));
} ///:~
```

Since it's a **template**, it will work with any container of **string** that supports **push\_back()**. Again, you may want to change the above to the form **readin(in, s)** instead of using a fixed-sized buffer, which is more fragile.

Once the names are read into the list and forced to lowercase, removing duplicates is trivial:

```
//: C26:RemoveDuplicates.cpp
// Remove duplicate names from a mailing list
#include <vector>
#include "../require.h"
#include "readLower.h"
using namespace std;
int main(int argc, char **argv) {
requireArgs(argc, 3);
vector<string> names;
readLower(argv[1], names);
long before = names.size();
// You must sort first for unique() to work:
sort(names.begin(), names.end());
// Remove adjacent duplicates:
unique(names.begin(), names.end());
long removed = before - names.size();
ofstream out(argv[2]);
assure(out, argv[2]);
copy(names.begin(), names.end(),
ostream_iterator<string>(out,"\n"));
cout << removed << " names removed" << endl;</pre>
} ///:~
```

A **vector** is used here instead of a **list** because sorting requires random-access which is much faster in a **vector**. (A **list** has a built-in **sort()** so that it doesn't suffer from the performance that would result from applying the normal **sort()** algorithm shown above).

The sort must be performed so that all duplicates are adjacent to each other. Then **unique()** can remove all the adjacent duplicates. The program also keeps track of how many duplicate names were removed.

When you have a file of names to remove from your list, readLower() comes in handy again:

```
//: C26:RemoveGroup.cpp
// Remove a group of names from a list
#include <list>
#include "../require.h"
#include "readLower.h"
using namespace std;

typedef list<string> Container;
int main(int argc, char **argv) {
requireArgs(argc, 4);
Container names, removals;
readLower(argv[1], names);
readLower(argv[2], removals);
long original = names.size();
```

```
Container::iterator rmit = removals.begin();
while(rmit != removals.end())
names.remove(*rmit++); // Removes all matches
ofstream out(argv[3]);
assure(out, argv[3]);
copy(names.begin(), names.end(),
ostream_iterator<string>(out,"\n"));
long removed = original - names.size();
cout << "On removal list: " << removals.size()
<< endl << "Removed: " << removed << endl;
} ///:~</pre>
```

Here, a **list** is used instead of a **vector** (since **readLower()** is a **template**, it adapts). Although there is a **remove()** algorithm that can be applied to containers, the built-in **list::remove()** seems to work better. The second command-line argument is the file containing the list of names to be removed. An iterator is used to step through that list, and the **list::remove()** function removes every instance of each name from the master list. Here, the list doesn't need to be sorted first.

Unfortunately, that's not all there is to it. The messiest part about maintaining a mailing list is the bounced messages. Presumably, you'll just want to remove the addresses that produce bounces. If you can combine all the bounced messages into a single file, the following program has a pretty good chance of extracting the email addresses; then you can use **RemoveGroup** to delete them from your list.

```
//: C26:ExtractUndeliverable.cpp
// From Thinking in C++, 2<sup>nd</sup> Edition
// © Bruce Eckel 1998
// See copyright notice in CRIGHT.TXT
// Find undeliverable names to remove from
// mailing list from within a mail file
// containing many messages
#include <cstdio>
#include <string>
#include <set>
#include "../require.h"
using namespace std;
char* start str[] = {
"following address",
"following recipient",
"following destination",
"undeliverable to the following",
"following invalid",
};
char* continue_str[] = {
"Message-ID",
"Please reply to",
};
// The in() function allows you to check whether
// a string in this set is part of your argument.
class StringSet {
char** ss;
int sz;
public:
StringSet(char** sa, int sza):ss(sa),sz(sza) {}
bool in(char* s) {
for(int i = 0; i < sz; i++)
```

```
if (strstr(s, ss[i]) != 0)
return true;
return false;
 }
};
// Calculate array length:
#define ALEN(A) ((sizeof A)/(sizeof *A))
StringSet
starts(start_str, ALEN(start_str)),
continues(continue str, ALEN(continue str));
int main(int argc, char **argv) {
if(argc != 3) {
puts("Usage: ExtractUndeliverable"
" infile outfile");
return 0;
  }
FILE* infile = fopen(argv[1], "rb");
FILE* outfile = fopen(argv[2], "w");
require(infile != 0); require(outfile != 0);
set<string> names;
const int sz = 1024;
char buf[sz];
while(fgets(buf, sz, infile) != 0) {
if(starts.in(buf)) {
puts(buf);
while(fgets(buf, sz, infile) != 0) {
if(continues.in(buf)) continue;
if(strstr(buf, "---") != 0) break;
const char* delimiters= " \t<>():;,\n\"";
char* name = strtok(buf, delimiters);
while(name != 0) {
if(strstr(name, "@") != 0)
names.insert(string(name));
name = strtok(0, delimiters);
        }
    }
  }
set<string>::iterator i = names.begin();
while(i != names.end())
fprintf(outfile, "%s\n", (*i++).c_str());
} ///:~
```

The first thing you'll notice about this program is that contains some C functions, including C I/O. This is not because of any particular design insight. It just seemed to work when I used the C elements, and it started behaving strangely with C++ I/O. So the C is just because it works, and you may be able to rewrite the program in more «pure C++» using your C++ compiler and produce correct results.

A lot of what this program does is read lines looking for string matches. To make this convenient, I created a **StringSet** class with a member function **in()** that tells you whether any of the strings in the set are in the argument. The **StringSet** is initialized with a constant two-dimensional of strings and the size of that array. Although the **StringSet** makes the code easier to read, it's also easy to add new strings to the arrays.

Both the input file and the output file in **main()** are manipulated with standard I/O, since it's not a good idea to mix I/O types in a program. Each line is read using **fgets()**, and if one of them matches with the **starts StringSet**, then what follows will contain email

addresses, until you see some dashes (I figured this out empirically, by hunting through a file full of bounced email). The **continues StringSet** contains strings whose lines should be ignored. For each of the lines that potentially contains an addresses, each address is extracted using the Standard C Library function **strtok()** and then it is added to the **set<string>** called **names**. Using a **set** eliminates duplicates (you may have duplicates based on case, but those are dealt with by **RemoveGroup.cpp**. The resulting **set** of names is then printed to the output file.

#### Mailing to your list

There are a number of ways to connect to your system's emailer, but the following program just takes the simple approach of calling an external command («fastmail,» which is part of Unix) using the Standard C library function **system()**. The program spends all its time building the external command.

When people don't want to be on a list anymore they will often ignore instructions and just reply to the message. This can be a problem if the email address they're replying with is different than the one that's on your list (sometimes it has been routed to a new or aliased address). To solve the problem, this program prepends the text file with a message that informs them that they can remove themselves from the list by visiting a URL. Since many email programs will present a URL in a form that allows you to just click on it, this can produce a very simple removal process. If you look at the URL, you can see it's a call to the **mlm.exe** CGI program, including removal information that incorporates the same email address the message was sent to. That way, even if the user just replies to the message, all you have to do is click on the URL that comes back with their reply (assuming the message is automatically copied back to you).

```
//: C26:Batchmail.cpp
// Sends mail to a list using Unix fastmail
#include <iostream>
#include <fstream>
#include <string>
#include <strstream>
#include <cstdlib> // system() function
#include "../require.h"
using namespace std;
string subject("New Java Intensive Workshops");
string from("Bruce@EckelObjects.com");
string replyto("Bruce@EckelObjects.com");
ofstream logfile("BatchMail.log");
void main(int argc, char *argv[]) {
if(argc != 3) {
cerr << "Usage: Batchmail namelist mailfile"</pre>
<< endl;
exit(1);
  }
ifstream names(argv[1]);
assure(names, argv[1]);
string name;
while(getline(names, name)) {
ofstream msg("m.txt");
assure(msg, "m.txt");
msg << "To be removed from this list, "
"DO NOT REPLY TO THIS MESSAGE. Instead, \n"
"click on the following URL, or visit it "
"using your Web browser. This \n"
"way, the proper email address will be "
"removed. Here's the URL:\n"
<< "http://www.mindview.net/cgi-bin/"
"mlm.exe?subject-field=java-email-list"
"&command-field=remove&email-address="
```

```
<< name << "&submit=submit\n\n"
"----\n\n";
ifstream text(argv[2]);
assure(text, argv[1]);
msg << text.rdbuf() << endl;</pre>
msq.close();
string command("fastmail -F " + from +
" -r " + replyto + " -s \"" + subject +
"\" m.txt " + name);
system(command.c_str());
logfile << command << endl;</pre>
static int mailcounter = 0;
const bsz = 25; char buf[bsz];
// Convert mailcounter to a char string:
ostrstream mcounter(buf, bsz);
mcounter << mailcounter++ << ends;</pre>
if((++mailcounter % 500) == 0) {
string command2("fastmail -F " + from +
" -r " + replyto + " -s \"Sent " +
string(buf) +
" messages \" m.txt <u>eckel@aol.com");</u>
system(command2.c str());
} ///:~
```

The first command-line argument is the list of email addresses, one per line. The names are read one at a time into the **string** called **name** using **getline()**. Then a temporary file called **m.txt** is created to build the customized message for that individual; the customization is the note about how to remove themselves, along with the URL. Then the message body, which is in the file specified by the second command-line argument, is appended to **m.txt**. Finally, the command is built inside a **string**: the «-F» argument to **fastmail** is who it's from, the «-r» argument is who to reply to. The «-s» is the subject line, the next argument is the file containing the mail and the last argument is the email address to send it to.

You can start this program in the background and tell Unix not to stop the program when you sign off of the server. However, it takes a while to run for a long list (this isn't because of the program itself, but the mailing process). I like to keep track of the programs of the program by sending a status message to another email account, which is accomplished in the last few lines of the program.

# A general information-extraction CGI program

One of the problems with CGI is that you must write and compile a new program every time you want to add a new facility to your Web site. However, much of the time all that your CGI program does is capture information from the user and store it on the server. If you could use hidden fields to specify what do do with the information, then it would be possible to write a single CGI program that would extract the information from any CGI request. This information could be stored in a uniform format, in a subdirectory specified by a hidden field in the HTML form, and in a file that included the user's email address — of course, in the general case the email address doesn't guarantee uniqueness (the user may post more than one submission) so the date and time of the submission can be mangled in with the file name to make it unique. If you can do this, then you can create a new data-collection page just by defining the HTML and creating a new subdirectory on your server. For example, every time I come up with a new class or workshop, all I have to do is create the HTML form for signups — no CGI programming is required.

The following HTML page shows the format for this scheme. Since a CGI POST is more general and doesn't have any limit on the amount of information it can send, it will always be used instead of a GET for the **ExtractInfo.cpp** program that will implement this system. Although this form is simple, yours can be as complicated as you need it.

```
//:! C26:INFOtest.html
<html><head><title>
```

```
Extracting information from an HTML POST</title>
</head>
<body bgcolor="#FFFFFF" link="#0000FF"</pre>
vlink="#800080"> <hr>
Extracting information from an HTML POST
<form action="/cgi-bin/ExtractInfo.exe"</pre>
method="POST">
<input type="hidden" name="subject-field"</pre>
value="test-extract-info">
<input type="hidden" name="reminder"</pre>
value="Remember your lunch!">
<input type="hidden" name="test-field"</pre>
value="on">
<input type="hidden" name="mail-copy"</pre>
value="Bruce@EckelObjects.com;eckel@aol.com">
<input type="hidden" name="confirmation"</pre>
value="confirmation1">
Email address (Required): <input</p>
type="text" size="45" name="email-address" >
Comment:<br>
<textarea name="Comment" rows="6" cols="55">
</textarea>
<input type="submit" name="submit">
<input type="reset" name="reset"</p>
</form><hr></body></html>
///:~
```

Right after the form's action statement, you see

```
<input type="hidden"</pre>
```

This means that particular field will not appear on the form that the user sees, but the information will still be submitted as part of the data for the CGI program.

The value of this field named «subject-field» is used by **ExtractInfo.cpp** to determine the subdirectory in which to place the resulting file (in this case, the subdirectory will be «test-extract-info»). Because of this technique and the generality of the program, the only thing you'll usually need to do to start a new database of data is to create the subdirectory on the server and then create an HTML page like the one above. The **ExtractInfo.cpp** program will do the rest for you by creating a unique file for each submission. Of course, you can always change the program if you want it to do something more unusual, but the system as shown will work most of the time.

The contents of the «reminder» field will be displayed on the form that is sent back to the user when their data is accepted. The «test-field» indicates whether to dump test information to the resulting Web page. If «mail-copy» exists and contains anything other than «no» the value string will be parsed for mailing addresses separated by ";" and each of these addresses will get a mail message with the data in it. The «email-address» field is required in each case and the email address will be checked to ensure that it conforms to some basic standards.

The «confirmation» field causes a second program to be executed when the form is posted. This program parses the information that was stored from the form into a file, turns it into human-readable form and sends an email message back to the client to confirm that their information was received (this is useful because the user may not have entered their email address correctly; if they don't get a confirmation message they'll know something is wrong). The design of the «confirmation» field allows the person creating the HTML page to select more than one type of confirmation. Your first solution to this may be to simply call the program directly rather than indirectly as was done here, but you don't want to allow someone else to choose – by modifying the web page that's downloaded to them – what programs they can run on your machine.

Here is the program that will extract the information from the CGI request:

```
//: C26:ExtractInfo.cpp
// Extracts all the information from a CGI POST
```

```
// submission, generates a file and stores the
// information on the server. By generating a
// unique file name, there are no clashes like
// you get when storing to a single file.
#include "CGImap.h"
#include <iostream>
#include <fstream>
#include <cstdio>
#include <ctime>
using namespace std;
const string contact("Bruce@EckelObjects.com");
// Paths in this program are for Linux/Unix. You
// must use backslashes (two for each single
// slash) on Win32 servers:
const string rootpath("/home/eckel/");
void show(CGImap& m, ostream& o);
// The definition for the following is the only
// thing you must change to customize the program
biov
store(CGImap& m, ostream& o, string nl = "\n");
int main() {
cout << "Content-type: text/html\n"<< endl;</pre>
Post p; // Collect the POST data
CGImap query(p);
// "test-field" set to "on" will dump contents
if(query["test-field"] == "on") {
cout << "map size: " << query.size() << "<br>";
query.dump(cout);
  }
if(query["subject-field"].size() == 0) {
cout << "<h2>Incorrect form. Contact " <<</pre>
contact << endl;
return 0;
  }
string email = query["email-address"];
if(email.size() == 0) {
cout << "<h2>Please enter your email address"
<< endl;
return 0;
if(email.find first of(" \t") != string::npos){
cout << "<h2>You cannot include white space "
"in your email address" << endl;
return 0;
 }
if(email.find('@') == string::npos) {
cout << "<h2>You must include a proper email"
" address including an '@' sign" << endl;
return 0;
  }
if(email.find('.') == string::npos) {
cout << "<h2>You must include a proper email"
" address including a '.'" << endl;
```

```
return 0;
  }
// Create a unique file name with the user's
// email address and the current time in hex
const int bsz = 1024;
char fname[bsz];
time_t now;
time(&now); // Encoded date & time
sprintf(fname, "%s%X.txt", email.c_str(), now);
string path(rootpath + query["subject-field"] +
"/" + fname);
ofstream out(path.c_str());
if(!out) {
cout << "cannot open " << path << "; Contact"</pre>
<< contact << endl;
return 0;
// Store the file and path information:
out << "//{" << path << endl;
// Display optional reminder:
if(query["reminder"].size() != 0)
cout <<"<H1>" << query["reminder"] <<"</H1>";
show(query, cout); // For results page
store(query, out); // Stash data in file
cout << "<br>><H2>Your submission has been "
"posted as<br/><br/>" << fname << endl
<< "<br/>ou</H2>" << endl;
out.close();
// Optionally send generated file as email
// to recipients specified in the field:
if(query["mail-copy"].length() != 0 &&
query["mail-copy"] != "no") {
string to = query["mail-copy"];
// Parse out the recipient names, separated
// by `;', into a vector.
vector<string> recipients;
int ii = to.find(';');
while(ii != string::npos) {
recipients.push back(to.substr(0, ii));
to = to.substr(ii + 1);
ii = to.find(';');
recipients.push_back(to); // Last one
// "fastmail" only available on Linux/Unix:
for(int i = 0; i < recipients.size(); i++) {</pre>
string cmd("fastmail -s"" \"" +
query["subject-field"] + "\" " +
path + " " + recipients[i]);
system(cmd.c_str());
    }
// Execute a confirmation program on the file.
// Typically, this is so you can email a
// processed data file to the client along with
// a confirmation message:
if(query["confirmation"].length() != 0) {
```

```
string conftype = query["confirmation"];
if(conftype == "confirmation1") {
string command("./ProcessApplication.exe "+
path + " &");
// The data file is the argument, and the
// ampersand runs it as a separate process:
system(command.c_str());
string logfile("Extract.log");
ofstream log(logfile.c_str());
    }
// For displaying the information on the html
// results page:
void show(CGImap& m, ostream& o) {
string nl("<br>");
o << "<h2>The data you entered was:"
<< "</h2><br>"
<< "From[" << m["email-address"] << `]' <<nl;</pre>
for(CGImap::iterator it = m.begin();
it != m.end(); it++) {
string name = (*it).first,
value = (*it).second;
if(name != "email-address" &&
name != "confirmation" &&
name != "submit" &&
name != "mail-copy" &&
name != "test-field" &&
name != "reminder")
o << "<h3>" << name << ": </h3>"
<< "<pre>" << value << "</pre>";
  }
// Change this to customize the program:
void store(CGImap& m, ostream& o, string nl) {
o << "From[" << m["email-address"] << `]' <<nl;
for(CGImap::iterator it = m.begin();
it != m.end(); it++) {
string name = (*it).first,
value = (*it).second;
if(name != "email-address" &&
name != "confirmation" &&
name != "submit" &&
name != "mail-copy" &&
name != "test-field" &&
name != "reminder")
o << nl << "[{[" << name << "]}]" << nl
<< "[([" << nl << value << nl << "])]"
<< nl;
// Delimiters were added to aid parsing of
// the resulting text file.
} ///:~
```

The program is designed to be as generic as possible, but if you want to change something it is most likely the way that the data is stored in a file (for example, you may want to store it in a comma-separated ASCII format so that you can easily read it into a spreadsheet). You can make changes to the storage format by modifying **store()**, and to the way the data is displayed by modifying **show()**.

main() begins using the same three lines you'll start with for any POST program. The rest of the program is similar to mlm.cpp because it looks at the «test-field» and «email-address» (checking it for correctness). The file name combines the user's email address and the current date and time in hex – notice that sprintf() is used because it has a convenient way to convert a value to a hex representation. The entire file and path information is stored in the file, along with all the data from the form, which is tagged as it is stored so that it's easy to parse (you'll see a program to parse the files a bit later). All the information is also sent back to the user as a simply-formatted HTML page, along with the reminder, if there is one. If «mail-copy» exists and is not «no,» then the names in the «mail-copy» value are parsed and an email is sent to each one containing the tagged data. Finally, if there is a «confirmation» field, the value selects the type of confirmation (there's only one type implemented here, but you can easily add others) and the command is built that passes the generated data file to the program (calle **ProcessApplication.exe**). That program will be created in the next section.

## Parsing the data files

You now have a lot of data files accumulating on your Web site, as people sign up for whatever you're offering. Here's what one of them might look like:

```
//:! C23:TestData.txt
///{/home/eckel/super-cplusplus-workshop-registration/Bruce@EckelObjects.com35B589A0.txt
From[Bruce@EckelObjects.com]
[{[subject-field]}]
super-cplusplus-workshop-registration
[{[Date-of-event]}]
])]
Sept 2-4
])]
[{[name]}]
])]
Bruce Eckel
])]
[{[street]}]
])]
20 Sunnyside Ave, Suite Al29
])]
[{[city]}]
])]
Mill Valley
])]
[{[state]}]
])]
CA
])]
```

[{[country]}]

```
[([USA])]
[{[zip]}]
[([94941])]
[{[busphone]}]
[([415-555-1212])]
///:~
```

This is a brief example, but there are as many fields as you have on your HTML form. Now, if your event is compelling you'll have a whole lot of these files and what you'd like to do is automatically extract the information from them and put that data in any format you'd like. For example, the **ProcessApplication.exe** program mentioned above will use the data in an email confirmation message. You'll also probably want to put the data in a form that can be easily brought into a spreadsheet. So it makes sense to start by creating a general-purpose tool that will automatically parse any file that is created by **ExtractInfo.cpp**:

```
//: C26:FormData.h
#include <string>
#include <iostream>
#include <fstream>
#include <vector>
using namespace std;
class DataPair : public pair<string, string> {
public:
DataPair() {}
DataPair(istream& in) { get(in); }
DataPair& get(istream& in);
operator bool() {
return first.length() != 0;
};
class FormData : public vector<DataPair> {
public:
string filePath, email;
// Parse the data from a file:
FormData(char* fileName);
void dump(ostream& os = cout);
string operator[](const string& key);
```

The **DataPair** class looks a bit like the **CGIpair** class, but it's simpler. When you create a **DataPair**, the constructor calls **get()** to extract the next pair from the input stream. The **operator bool()** indicates an empty **DataPair**, which usually signals the end of an input stream.

**FormData** contains the path where the original file was placed (this path information is stored within the file), the email address of the user, and a **vector<DataPair>** to hold the information. The **operator[]** allows you to perform a map-like lookup, just as in **CGImap**.

Here are the definitions:

```
//: C26:FormData.cpp {0}
#include "FormData.h"
```

```
#include "../require.h"
DataPair& DataPair::get(istream& in) {
first.erase(); second.erase();
string ln;
getline(in,ln);
while(ln.find("[{[") == string::npos)
if(!getline(in, ln)) return *this; // End
first = ln.substr(3, ln.find("]}]") - 3);
getline(in, ln); // Throw away [([
while(getline(in, ln))
if(ln.find("])]") == string::npos)
second += ln + string(" ");
else
return *this;
}
FormData::FormData(char* fileName) {
ifstream in(fileName);
assure(in, fileName);
require(getline(in, filePath) != 0);
// Should be start of first line:
require(filePath.find("//{") == 0);
filePath = filePath.substr(strlen("//{"));
require(getline(in, email) != 0);
// Should be start of 2<sup>nd</sup> line:
require(email.find("From[") == 0);
int begin = strlen("From[");
int end = email.find("]");
int length = end - begin;
email = email.substr(begin, length);
// Get the rest of the data:
DataPair dp(in);
while(dp) {
push back(dp);
dp.get(in);
  }
}
string FormData::operator[](const string& key) {
iterator i = begin();
while(i != end()) {
if((*i).first == key)
return (*i).second;
i++;
return string(); // Empty string == not found
void FormData::dump(ostream& os) {
os << "filePath = " << filePath << endl;
os << "email = " << email << endl;
for(iterator i = begin(); i != end(); i++)
os << (*i).first << " = "
<< (*i).second << endl;
} ///:~
```

The **DataPair::get()** function assumes you are using the same **DataPair** over and over (which is the case, in **FormData::FormData()**) so it first calls **erase()** for its **first** and **second strings**. Then it begins parsing the lines for the key (which is on a single line and is denoted by the «[{[» and «]}]») and the value (which may be on multiple lines and is denoted by a beginmarker of «[([» and an end-marker of «])]») which it places in the **first** and **second** members, respectively.

The **FormData** constructor is given a file name to open and read. The **FormData** object alwas expects there to be a file path and an email address, so it reads those itself before getting the rest of the data as **DataPairs**.

With these tools in hand, extracting the data becomes quite easy:

```
//: C26:FormDump.cpp
//{L} FormData
#include "FormData.h"
#include "../require.h"

int main(int argc, char* argv[]) {
  requireArgs(argc, 2);
  FormData fd(argv[1]);
  fd.dump();
} ///:~
```

The only reason that **ProcessApplication.cpp** is busier is that it is building the email reply. Other than that, it just relies on **FormData**:

```
//: C26:ProcessApplication.cpp
//{L} FormData
#include <cstdio>
#include "FormData.h"
#include "../require.h"
using namespace std;
const string from("Bruce@EckelObjects.com");
const string replyto("Bruce@EckelObjects.com");
const string basepath("/home/eckel");
int main(int argc, char* argv[]) {
requireArgs(argc, 2);
FormData fd(arqv[1]);
char tfname[L_tmpnam];
tmpnam(tfname); // Create a temporary file name
string tempfile(basepath + tfname + fd.email);
ofstream reply(tempfile.c str());
assure(reply, tempfile.c str());
reply << "This message is to verify that you "
"have been added to the list for the "
<< fd["subject-field"] << ". Your signup "
"form included the following data; please "
"ensure it is correct. You will receive "
"further updates via email. Thanks for your "
"interest in the class!" << endl;
FormData::iterator i;
for(i = fd.begin(); i != fd.end(); i++)
reply << (*i).first << " = "
<< (*i).second << endl;
reply.close();
// "fastmail" only available on Linux/Unix:
string command("fastmail -F " + from +
```

```
" -r " + replyto + " -s \"" +
fd["subject-field"] + "\" " +
tempfile + " " + fd.email);
system(command.c_str()); // Wait to finish
remove(tempfile.c_str()); // Erase the file
} ///:~
```

This program first creates a temporary file to build the email message in. Although it uses the Standard C library function **tmpnam()** to create a temporary file name, this program takes the paranoid step of assuming that, since there can be many instances of this program running at once, it's possible that a temporary name in one instance of the program could collide with the temporary name in another instance. So to be extra careful, the email address is appended onto the end of the temporary file name.

The message is built, the **DataPair**s are added to the end of the message, and once again the Linux/Unix **fastmail** command is built to send the information. An interesting note: if, in Linux/Unix, you add an ampersand (&) to the end of the command before giving it to **system()**, then this command will be spawned as a background process and **system()** will immediately return (the same effect can be achieved in Win32 with **start**). Here, no ampersand is used, so **system()** does not return until the command is finished – which is a good thing, since the next operation is to delete the temporary file which is used in the command.

The final operation in this project is to extract the data into an easily-usable form. A spreadsheet is a useful way to handle this kind of information, so this program will put the data into a form that's easily readable by a spreadsheet program:

```
//: C26:DataToSpreadsheet.cpp
//{L} FormData
#include "FormData.h"
#include <string>
#include <cstdio>
#include "../require.h"
using namespace std;
string delimiter("\t");
int main(int argc, char* argv[]) {
for(int i = 1; i < argc; i++) {
FormData fd(arqv[i]);
cout << fd.email << delimiter;</pre>
FormData::iterator i;
for(i = fd.begin(); i != fd.end(); i++)
if((*i).first != "workshop-suggestions")
cout << (*i).second << delimiter;</pre>
cout << endl;</pre>
  }
} ///:~
```

Common data interchange formats use various delimiters to separate fields of information. Here, a tab is used but you can easily change it to something else. Also note that I have checked for the «workshop-suggestions» field and specifically excluded that, because it tends to be too long for the information I want in a spreadsheet. You can make another version of this program that only extracts the «workshop-suggestions» field.

This program assumes that all the file names are expanded on the command line. Using it under Linux/Unix is easy since file-name global expansion («globbing») is handled for you. So you say:

```
DataToSpreadsheet *.txt >> spread.out
```

In Win32 (at a DOS prompt) it's a bit more involved, since you must do the «globbing» yourself:

```
For %f in (*.txt) do DataToSpreadsheet %f >> spread.out
```

This technique is generally useful for writing Win32/DOS command-lines.

# Summary Exercises

- 1. In ExtractInfo.cpp, change store() so it stores the data in comma-separated ASCII format
- 2. (This exercise may require a little research and ingenuity, but you'll have a good idea of how server-side programming works when you're done.) Gain access to a Web server somehow, even if you do so by installing a Web server that runs on your local machine (the Apache server is freely available from <a href="http://www.Apache.org">http://www.Apache.org</a> and runs on most platforms). Install and test **ExtractInfo.cpp** as a CGI program, using **INFOtest.html**.
- 3. Create a program called **ExtractSuggestions.cpp** that is a modification of **DataToSpreadsheet.cpp** which will only extract the suggestions along with the name and email addresse of the person that made them.

# A: Coding style

This appendix is not about indenting and placement of parentheses and curly braces, although that will be mentioned. This is about the general guidelines used in this book for organizing the code listings.

Although many of these issues have been introduced throughout the book, this appendix appears at the end so it can be assumed that every topic is fair game, and if you don't understand something you can look it up in the appropriate section.

All the decisions about coding style in this book have been deliberatly made and considered, sometimes over a period of years. Of course, everyone has their reasons for organizing code the way they do, and I'm just trying to tell you how I arrived at mine and the constraints and environmental factors that brought me to those decisions.

### Begin and end comment tags

A very important issue with this book is that all code that you see in the book must be automatically extractable and compilable, so it can be verified to be correct (with at least one compiler). To facilitate this, all code listings that are meant to be compiled (as opposed to code fragments, of which there are few) have comment tags at the beginning and end. These tags are used by the code-extraction tool **ExtractCode.cpp** in chapter 23 to pull each code listing out of the plain-ASCII text version of this book (which you can find on the Web site <a href="http://www.BruceEckel.com">http://www.BruceEckel.com</a>).

The end-listing tag simply tells **ExtractCode.cpp** that it's the end of the listing, but the begin-listing tag is followed by information about what subdirectory the file belongs in (generally organized by chapters, so a file that belongs in Chapter 8 would have a tag of **C08**), followed by a colon and the name of the listing file.

Because **ExtractCode.cpp** also creates a **makefile** for each subdirectory, information about how a program is made and the command-line used to test it is also incorporated into the listings. If a program is stand alone (it doesn't need to be linked with anything else) it has no extra information. This is also true for header files. However, if it doesn't contain a **main()** and is meant to be linked with something else, then it has an **{O}** after the file name. If this listing is meant to be the main program but needs to be linked with other components, there's a separate line that begins with **//{L}** and continues with all the files that need to be linked (without extensions, since those can vary from platform to platform).

Here's an example of a stand-alone program:

Here's a more complicated example that involves two header files, two implementation files and a main program that requires a link line:

Here's the **makefile** that **ExtractCode.cpp** generated for this appendix:

If a file should be extracted but the begin- and end-tags should not be included in the extracted file (for example, if it's a file of test data) then the begin-tag is immediatedly followed by a '!', like this:

#### Parens, braces and indentation

You may notice the formatting style in this book is different from many traditional C styles. Of course, everyone feels their own style is the most rational. However, the style used here has a simple logic behind it, which will be presented here mixed in with ideas on why some of the other styles developed.

The formatting style is motivated by one thing: presentation, both in print and in live seminars. You may feel your needs are different because you don't make a lot of presentations, but working code is read much more than it is written, so it should be easy for the reader to perceive. My two most important criteria are «scannability» (how easy it is for the reader to grasp the meaning of a single line) and the number of lines that can fit on a page. This latter may sound funny, but when you are giving a live presentation, it's very distracting to shuffle back and forth between slides, and a few wasted lines can cause this.

Everyone seems to agree that code inside braces should be indented. What people don't agree on, and the place where there's the most inconsistency within formatting styles is this: where does the opening brace go? This one question, I feel, is what causes such inconsistencies among coding styles (For an enumeration of coding styles, see C++ Programming Guidelines, by Tom Plum & Dan Saks, Plum Hall 1991). I'll try to convince you that many of today's coding styles come from pre-Standard C constraints (before function prototypes) and are thus inappropriate now.

First, my answer to the question: the opening brace should always go on the same line as the «precursor» (by which I mean «whatever the body is about: a class, function, object definition, if statement, etc.»). This is a single, consistent rule I apply to all the code I write, and it makes formatting much simpler. It makes the «scannability» easier — when you look at this line:

```
void foo(int a);
```

you know, by the semicolon at the end of the line, that this is a declaration and it goes no further, but when you see the line:

```
void foo(int a) {
```

you immediately know it's a definition because the line finishes with an opening brace, and not a semicolon. Similarly, for a class:

```
class Thing;
```

is a class name declaration, and

```
class Thing {
```

is a class declaration. You can tell by looking at the single line in all cases whether it's a declaration or definition. And of course, putting the opening brace on the same line, instead of a line by itself, allows you to fit more lines on a page.

So why do we have so many other styles? In particular, you'll notice that most people create classes following the above style (which Stroustrup uses in all editions of his book *The C++ Programming Language* from Addison-Wesley) but create function definitions by putting the opening brace on a single line by itself (which also engenders many different indentation styles). Stroustrup does this except for short inline functions. With the approach I describe here, everything is consistent – you name whatever it is (class, function, enum, etc) and on that same line you put the opening brace to indicate that the body for this thing is about to follow. Also, the opening brace is the same for short inlines and ordinary function definitions.

I assert that the style of function definition used by many folks comes from pre-function-prototyping C, where you had to say:

```
void bar()
int x,
float y
{
/* body here */
}
```

Here, it would be quite ungainly to put the opening brace on the same line, so no one did it. However, they did make various decisions about whether the braces should be indented with the body of the code, or whether they should be at the level of the «precursor.» Thus we got many different formatting styles.

The approach I use removes all the exceptions and special cases, and logically produces a single style of indentation, as well. Even within a function body, the consistency holds, as in:

```
for(int i = 0; i < 100; i++) {
  cout << i << endl;
  cout << x * i << endl;
}</pre>
```

The style is very easy to teach and remember — you use a single, consistent rule for all your formatting, not one for classes, one for functions and possibly others for for loops, if statements, etc. The consistency alone, I feel, makes it worthy of consideration. Above all, C++ is a new language and (although we must make many concessions to C) we shouldn't be carrying too many artifacts with us that cause problems in the future. Small problems multiplied by many lines of code become big problems. (For a thorough examination of the subject, albeit in C, see David Straker: C Style: Standards and Guidelines, Prentice-Hall 1992).

The other constraint I must work under is the line width, since the book has a limitation of 50 characters. What happens when something is too long to fit on one line? Well, again I strive to have a consistent policy for the way lines are broken up, so they can be easily viewed. As long as something is all part of a single definition, it should ...

## Order of header inclusion

Headers are included from "the most general to the most specific." That is, the standard C++ library headers are included first, then the C library headers, then any of my own "standard" headers such as "./require.h" or ../purge.h, any third-party library headers, and finally any header files in the local directory.

### Include guards on header files

Include guards are always used in headers files [more detail here].

## Use of namespaces

[More detail will be given here]. In header files, any «pollution» of the namespace in which the header is included must be scrupulously avoided, so no **using** declarations of any kind are allowed outside of function definitions. In **cpp** files, any global **using** definitions will only affect that file, and so they are generally used for ease of reading and writing code, especially in small programs.

# Use of require() and assure()

The **require()** and **assure()** functions in **../require.h** are used consistently throughout most of the book, so that they may properly report problems. [more detail here]

# B: Programming guidelines

This appendix<sup>71</sup> is a collection of suggestions for C++ programming. They've been collected over the course of my teaching and programming experience and

also from the insights of friends including Dan Saks (coauthor with Tom Plum of *C++ Programming Guidelines*, Plum Hall, 1991), Scott Meyers (author of *Effective C++*, Addison-Wesley, 1992), and Rob Murray (author of *C++ Strategies & Tactics*, Addison-Wesley, 1993). Many of these tips are summarized from the pages of this book.

- 4. Don't automatically rewrite all your existing C code in C++ unless you need to significantly change its functionality (that is, don't fix it if it isn't broken). *Recompiling* in C++ is a very valuable activity because it may reveal hidden bugs. However, taking C code that works fine and rewriting it in C++ may not be the most valuable use of your time, unless the C++ version will provide a lot of opportunities for reuse as a class.
- 5. Separate the class creator from the class user (*client programmer*). The class user is the «customer» and doesn't need or want to know what's going on behind the scenes of the class. The class creator must be the expert in class design and write the class so it can be used by the most novice programmer possible, yet still work robustly in the application. Library use will be easy only if it's transparent.
- 6. When you create a class, make your names as clear as possible. Your goal should be to make the user's interface conceptually simple. To this end, use function overloading and default arguments to create a clear, easy-to-use interface.
- 7. Data hiding allows you (the class creator) to change as much as possible in the future without damaging client code in which the class is used. In this light, keep everything as **private** as possible, and make only the class interface **public**, always using functions rather than data. Make data **public** only when forced. If class users don't need to access a function, make it **private**. If a part of your class must be exposed to inheritors as **protected**, provide a function interface rather than expose the actual data. In this way, implementation changes will have minimal impact on derived classes.
- 8. Don't fall into analysis paralysis. Some things you don't learn until you start coding and get some kind of system working. C++ has built-in firewalls; let them work for you. Your mistakes in a class or set of classes won't destroy the integrity of the whole system.
- 9. Your analysis and design must produce, at minimum, the classes in your system, their public interfaces, and their relationships to other classes, especially base classes. If your method produces more than that, ask yourself if all the elements have value over the lifetime of the program. If they do not, maintaining them will cost you. Members of development teams tend not to maintain anything that does not contribute to their productivity; this is a fact of life that many design methods don't account for.
- 10. Remember the fundamental rule of software engineering: *All problems can be simplified by introducing an extra level of conceptual indirection.*<sup>72</sup> This one idea is the basis of abstraction, the primary feature of object-oriented programming.
- 11. Make classes as atomic as possible; that is, give each class a single, clear purpose. If your classes or your system design grows too complicated, break complex classes into simpler ones.
- 12. From a design standpoint, look for and separate things that change from things that stay the same. That is, search for the elements in a system that you might want to change without forcing a redesign, then encapsulate those elements in classes.
- 13. Watch out for *variance*. Two semantically different objects may have identical actions, or responsibilities, and there is a natural temptation to try to make one a subclass of the other just to benefit from inheritance. This is called variance, but there's no real justification to force a superclass/subclass relationship where it doesn't exist. A better solution is to create a general base class that produces an interface for both as derived classes it requires a bit more space, but you still benefit from inheritance and will probably make an important discovery about the natural language solution.

<sup>71</sup> This appendix was suggested by Andrew Binstock, editor of Unix Review, as an article for that magazine.

<sup>&</sup>lt;sup>72</sup> Explained to me by Andrew Koenig.

- 14. Watch out for *limitation* during inheritance. The clearest designs add new capabilities to inherited ones. A suspicious design removes old capabilities during inheritance without adding new ones. But rules are made to be broken, and if you are working from an old class library, it may be more efficient to restrict an existing class in its subclass than it would be to restructure the hierarchy so your new class fits in where it should, above the old class.
- 15. Don't extend fundamental functionality by subclassing. If an interface element is essential to a class it should be in the base class, not added during derivation. If you're adding member functions by inheriting, perhaps you should rethink the design.
- 16. Start with a minimal interface to a class, as small and simple as you need. As the class is used, you'll discover ways you must expand the interface. However, once a class is in use you cannot shrink the interface without disturbing client code. If you need to add more functions, that's fine; it won't disturb code, other than forcing recompiles. But even if new member functions replace the functionality of old ones, leave the existing interface alone (you can combine the functionality in the underlying implementation if you want). If you need to expand the interface of an existing function by adding more arguments, leave the existing arguments in their current order, and put default values on all the new arguments; this way you won't disturb any existing calls to that function.
- 17. Read your classes aloud to make sure they're logical, referring to base classes as «is-a» and member objects as «has-a..»
- 18. When deciding between inheritance and composition, ask if you need to upcast to the base type. If not, prefer composition (member objects) to inheritance. This can eliminate the perceived need for multiple inheritance. If you inherit, users will think they are supposed to upcast.
- 19. Sometimes you need to inherit in order to access **protected** members of the base class. This can lead to a perceived need for multiple inheritance. If you don't need to upcast, first derive a new class to perform the protected access. Then make that new class a member object inside any class that needs to use it, rather than inheriting.
- 20. Typically, a base class will only be an interface to classes derived from it. When you create a base class, default to making the member functions pure virtual. The destructor can also be pure virtual (to force inheritors to explicitly redefine it), but remember to give the destructor a function body, because all destructors in a hierarchy are always called.
- 21. When you put a **virtual** function in a class, make all functions in that class **virtual**, and put in a **virtual** destructor. Start removing the **virtual** keyword when you're tuning for efficiency. This approach prevents surprises in the behavior of the interface.
- 22. Use data members for variation in value and **virtual** functions for variation in behavior. That is, if you find a class with state variables and member functions that switch behavior on those variables, you should probably redesign it to express the differences in behavior within subclasses and **virtual** functions.
- 23. If you must do something nonportable, make an abstraction for that service and localize it within a class. This extra level of indirection prevents the nonportability from being distributed throughout your program.
- 24. Avoid multiple inheritance. It's for getting you out of bad situations, especially repairing class interfaces where you don't have control of the broken class (see Chapter 15). You should be an experienced programmer before designing multiple inheritance into your system.
- 25. Don't use private inheritance. Although it's in the language and seems to have occasional functionality, it introduces significant ambiguities when combined with run-time type identification. Create a private member object instead of using private inheritance.
- 26. If two classes are associated with each other in some functional way (such as containers and iterators) try to make one a **public** nested **friend** class of the other, as the STL does with iterators inside containers. This not only emphasizes the association between the classes, but it allows the class name to be reused by nesting it within another class. Again, the STL does this by placing **iterator** inside each container class, thereby providing them with a common interface.

  The other reason you'll want to nest a class is as part of the **private** implementation. Here, nesting is beneficial for implementation hiding rather than class association and the prevention of namespace pollution as above.

- 27. Operator overloading is only «syntactic sugar»: a different way to make a function call. If overloading an operator doesn't make the class interface clearer and easier to use, don't do it. Create only one automatic type conversion operator for a class. In general, follow the guidelines and format given in Chapter 10 when overloading operators.
- 28. First make a program work, then optimize it. In particular, don't worry about writing **inline** functions, making some functions non**virtual**, or tweaking code to be efficient when you are first constructing the system. Your primary goal should be to prove the design, unless the design requires a certain efficiency.
- 29. Don't let the compiler create the constructors, destructors, or the **operator**= for you. Those are training wheels. Class designers should always say exactly what the class should do and keep the class entirely under control. If you don't want a copyconstructor or **operator**=, declare them private. Remember that if you create any constructor, it prevents the default constructor from being synthesized.
- 30. If your class contains pointers, you must create the copy-constructor, **operator=**, and destructor for the class to work properly.
- 31. When you write a copy-constructor for a derived class, remember to call the base-class copy-constructor explicitly. If you don't, the default constructor will be called for the base class and that probably isn't what you want. To call the base-class copy-constructor, pass it the derived object you're copying from:

```
Derived(const Derived& d) : base(d) { // ...
```

- 32. To minimize recompiles during development of a large project, use the handle class/Cheshire cat technique demonstrated in Chapter 2, and remove it only if run-time efficiency is a problem.
- 33. Avoid the preprocessor. Always use **const** for value substitution and **inline**s for macros.
- 34. Keep scopes as small as possible so the visibility and lifetime of your objects are as small as possible. This reduces the chance of using an object in the wrong context and hiding a difficult-to-find bug. For example, suppose you have a container and a piece of code that iterates through it. If you copy that code to use with a new container, you may accidentally end up using the size of the old container as the upper bound of the new one. If, however, the old container is out of scope, the error will be caught at compile time.
- 35. Avoid global variables. Always strive to put data inside classes. Global functions are more likely to occur naturally than global variables, although you may later discover that a global function may fit better as a **static** member of a class.
- 36. If you need to declare a class or function from a library, always do so by including a header file. For example, if you want to create a function to write to an **ostream**, never declare **ostream** yourself using an incomplete type specification like this, **class ostream**;

This approach leaves your code vulnerable to changes in representation. (For example, **ostream** could actually be a **typedef**.) Instead, always use the header file:

### #include <iostream>

When creating your own classes, if a library is big, provide your users an abbreviated form of the header file with incomplete type specifications (that is, class name declarations) for cases where they only need to use pointers. (It can speed compilations.)

- When choosing the return type of an overloaded operator, think about chaining expressions together. When defining **operator**=, remember x=x. Return a copy or reference to the lvalue (**return \*this**) so it can be used in a chained expression (A = B = C).
- 38. When writing a function, pass arguments by **const** reference as your first choice. As long as you don't need to modify the object being passed in, this practice is best because it has the simplicity of pass-by-value syntax but doesn't require expensive constructions and destructions to create a local object, which occurs when passing by value. Normally you don't want to be worrying too much about efficiency issues when designing and building your system, but this habit is a sure win.
- Be aware of temporaries. When tuning for performance, watch out for temporary creation, especially with operator overloading. If your constructors and destructors are complicated, the cost of creating and destroying temporaries can be high. When returning a value from a function, always try to build the object «in place» with a constructor call in the return statement: return foo(i, j);

```
rather than foo x(i, j);
```

#### return x;

The former return statement eliminates a copy-constructor call and destructor call.

- 40. When creating constructors, consider exceptions. In the best case, the constructor won't do anything that throws an exception. In the next-best scenario, the class will be composed and inherited from robust classes only, so they will automatically clean themselves up if an exception is thrown. If you must have naked pointers, you are responsible for catching your own exceptions and then deallocating any resources pointed to before you throw an exception in your constructor. If a constructor must fail, the appropriate action is to throw an exception.
- Do only what is minimally necessary in your constructors. Not only does this produce a lower overhead for constructor calls (many of which may not be under your control) but your constructors are then less likely to throw exceptions or cause problems.
- 42. The responsibility of the destructor is to release resources allocated during the lifetime of the object, not just during construction.
- 43. Use exception hierarchies, preferably derived from the Standard C++ exception hierarchy and nested as public classes within the class that throws the exceptions. The person catching the exceptions can then catch the specific types of exceptions, followed by the base type. If you add new derived exceptions, client code will still catch the exception through the base type.
- 44. Throw exceptions by value and catch exceptions by reference. Let the exception-handling mechanism handle memory management. If you throw pointers to exceptions created on the heap, the catcher must know to destroy the exception, which is bad coupling. If you catch exceptions by value, you cause extra constructions and destructions; worse, the derived portions of your exception objects may be sliced during upcasting by value.
- Don't write your own class templates unless you must. Look first in the Standard Template Library, then to vendors who create special-purpose tools. Become proficient with their use and you'll greatly increase your productivity.
- When creating templates, watch for code that does not depend on type and put that code in a nontemplate base class to prevent needless code bloat. Using inheritance or composition, you can create templates in which the bulk of the code they contain is type-dependent and therefore essential.
- Don't use the STDIO.H functions such as **printf()**. Learn to use iostreams instead; they are type-safe and type-extensible, and significantly more powerful. Your investment will be rewarded regularly (see Chapter 5). In general, always use C++ libraries in preference to C libraries.
- 48. Avoid C's built-in types. They are supported in C++ for backward compatibility, but they are much less robust than C++ classes, so your bug-hunting time will increase.
- 49. Whenever you use built-in types as globals or automatics, don't define them until you can also initialize them. Define variables one per line along with their initialization. When defining pointers, put the '\*' next to the type name. You can safely do this if you define one variable per line. This style tends to be less confusing for the reader.
- 50. Guarantee that initialization occurs in all aspects of your code. Perform all member initialization in the constructor initializer list, even built-in types (using pseudo-constructor calls). Use any bookkeeping technique you can to guarantee no uninitialized objects are running around in your system. Using the constructor initializer list is often more efficient when initializing subobjects; otherwise the default constructor is called, and you end up calling other member functions probably **operator**= on top of that in order to get the initialization you want.
- 51. Don't use the form **foo a = b**; to define an object. This one feature is a major source of confusion because it calls a constructor instead of the **operator=**. For clarity, always be specific and use the form **foo a(b)**; instead. The results are identical, but other programmers won't be confused.
- 52. Use the new casts in C++. A cast overrides the normal typing system and is a potential error spot. By dividing C's one-cast-does-all into classes of well-marked casts, anyone debugging and maintaining the code can easily find all the places where logical errors are most likely to happen.
- 53. For a program to be robust, each component must be robust. Use all the tools provided by C++: implementation hiding, exceptions, const-correctness, type checking, and so on in each class you create. That way you can safely move to the next level of abstraction when building your system.

- Build in **const**-correctness. This allows the compiler to point out bugs that would otherwise be subtle and difficult to find. This practice takes a little discipline and must be used consistently throughout your classes, but it pays off.
- 55. Use compiler error checking to your advantage. Perform all compiles with full warnings, and fix your code to remove all warnings. Write code that utilizes the compiler errors and warnings rather than that which causes run-time errors (for example, don't use variadic argument lists, which disable all type checking). Use **assert()** for debugging, but use exceptions to work with run-time errors.
- Prefer compile-time errors to run-time errors. Try to handle an error as close to the point of its occurrence as possible. Prefer dealing with the error at that point to throwing an exception. Catch any exceptions in the nearest handler that has enough information to deal with them. Do what you can with the exception at the current level; if that doesn't solve the problem, rethrow the exception.
- 57. If you're using exception specifications, install your own **unexpected()** function using **set\_unexpected()**. Your **unexpected()** should log the error and rethrow the current exception. That way, if an existing function gets redefined and starts throwing exceptions, it won't abort the program.
- 58. Create a user-defined **terminate()** (indicating a programmer error) to log the error that caused the exception, then release system resources, and exit the program.
- 59. If a destructor calls any functions, those functions may throw exceptions. A destructor cannot throw an exception (this can result in a call to **terminate()**, which indicates a programming error), so any destructor that calls functions must catch and manage its own exceptions.
- 60. Don't create your own «mangled» private data member names, unless you have a lot of pre-existing global values; otherwise, let classes and namespaces do that for you.
- 61. If you're going to use a loop variable after the end of a **for** loop, define the variable *before* the **for** control expression. This way, you won't have any surprises when implementations change to limit the lifetime of variables defined within **for** control-expressions to the controlled expression.
- Watch for overloading. A function should not conditionally execute code based on the value of an argument, default or not. In this case, you should create two or more overloaded functions instead.
- 63. Hide your pointers inside container classes. Bring them out only when you are going to immediately perform operations on them. Pointers have always been a major source of bugs. When you use **new**, try to drop the resulting pointer into a container. Prefer that a container «own» its pointers so it's responsible for cleanup. If you must have a free-standing pointer, always initialize it, preferably to an object address, but to zero if necessary. Set it to zero when you delete it to prevent accidental multiple deletions.
- Don't overload global **new** and **delete**; always do it on a class-by-class basis. Overloading the global versions affects the entire client programmer project, something only the creators of a project should control. When overloading **new** and **delete** for classes, don't assume you know the size of the object; someone may be inheriting from you. Use the provided argument. If you do anything special, consider the effect it could have on inheritors.
- Don't repeat yourself. If a piece of code is recurring in many functions in derived classes, put that code into a single function in the base class and call it from the derived class functions. Not only do you save code space, you provide for easy propagation of changes. This is possible even for pure virtual functions (see Chapter 13). You can use an inline function for efficiency. Sometimes the discovery of this common code will add valuable functionality to your interface.
- 66. Prevent object slicing. It virtually never makes sense to upcast an object by value. To prevent this, put pure virtual functions in your base class.
- 67. Sometimes simple aggregation does the job. A «passenger comfort system» on an airline consists of disconnected elements: seat, air conditioning, video, etc., and yet you need to create many of these in a plane. Do you make private members and build a whole new interface? No in this case, the components themselves are also part of the public interface, so you should create public member objects. Those objects have their own private implementations, which are still safe.

# C: Simulating virtual constructors

TODO: Incorporate this with the design patterns chapter, as a creational pattern

During a constructor call, the virtual mechanism does not operate (early binding occurs). Sometimes this is awkward.

In addition, you may want to organize your code so you don't have to select an exact type of constructor when creating an object. That is, you'd like to say, «I don't know precisely what type of object you are, but here's the information: Create yourself.» This appendix demonstrates two approaches to «virtual construction.» The first is a full-blown technique that works on both the stack and the heap, but is also fairly complex to implement. The second is much simpler to implement and maintain, but restricts you to creating objects on the heap.

### All-purpose virtual constructors

Consider the oft-cited «shapes» example. It seems logical that inside the constructor for a **Shape** object, you would want to set everything up and then **draw()** the shape. **draw()** should be a virtual function, a message to the **Shape** that it should draw itself appropriately, depending on whether it is a circle, square, line, and so on. However, this doesn't work inside the constructor, for the reasons given in Chapter 13: Virtual functions resolve to the «local» function bodies when called in constructors.

If you want to be able to call a virtual function inside the constructor and have it do the right thing, you must use a technique to *simulate* a virtual constructor. This is a conundrum. Remember the idea of a virtual function is that you send a message to an object and let the object figure out the right thing to do. But a constructor builds an object. So a virtual constructor would be like saying, «I don't know exactly what type of object you are, but build yourself anyway.» In an ordinary constructor, the compiler must know which VTABLE address to bind to the VPTR, and if it existed, a virtual constructor couldn't do this because it doesn't know all the type information at compile-time. It makes sense that a constructor can't be virtual because it is the one function that absolutely must know everything about the type of the object.

And yet there are times when you want something approximating the behavior of a virtual constructor.

In the **Shape** example, it would be nice to hand the **Shape** constructor some specific information in the argument list and let the constructor create a specific type of **Shape** (a **Circle**, **Square**, or **Triangle**) with no further intervention. Ordinarily, you'd have to make an explicit call to the **Circle**, **Square**, or **Triangle** constructor yourself.

Coplien<sup>73</sup> calls his solution to this problem "envelope and letter classes." The "envelope" class is the base class, a shell that contains a pointer to an object of the base class. The constructor for the "envelope" determines (at run-time, when the constructor is called, not at compile-time, when the type checking is normally done) what specific type to make, then creates an object of that specific type (on the heap) and assigns the object to its pointer. All the function calls are then handled by the base class through its pointer.

Here's a simplified version of the shape example:

```
//: C:ShapeV.cpp
// "Virtual constructors"
// Used in a simple "Shape" framework
#include <iostream>
#include <vector>
using namespace std;

class Shape {
   Shape* S;
   // Prevent copy-construction & operator=
   Shape(Shape&);
```

<sup>&</sup>lt;sup>73</sup>James O. Coplien, *Advanced C++ Programming Styles and Idioms*, Addison-Wesley, 1992.

```
Shape operator=(Shape&);
protected:
Shape() \{ S = 0; \};
public:
enum type { tCircle, tSquare, tTriangle };
Shape(type); // "Virtual" constructor
virtual void draw() { S->draw(); }
virtual ~Shape() {
cout << "~Shape\n";</pre>
delete S;
 }
};
class Circle : public Shape {
Circle(Circle&);
Circle operator=(Circle&);
public:
Circle() {}
void draw() { cout << "Circle::draw\n"; }</pre>
~Circle() { cout << "~Circle\n"; }
};
class Square : public Shape {
Square(Square&);
Square operator=(Square&);
public:
Square() {}
void draw() { cout << "Square::draw\n"; }</pre>
~Square() { cout << "~Square\n"; }
};
class Triangle : public Shape {
Triangle(Triangle&);
Triangle operator=(Triangle&);
public:
Triangle() {}
void draw() { cout << "Triangle::draw\n"; }</pre>
~Triangle() { cout << "~Triangle\n"; }
};
Shape::Shape(type t) {
switch(t) {
case tCircle: S = new Circle; break;
case tSquare: S = new Square; break;
case tTriangle: S = new Triangle; break;
draw(); // Virtual call in the constructor
// Actually, use of auto_ptr should be illegal?
template<class T> class AutoVector
: public vector<auto_ptr<T> > {
public:
void add(T* p) {push_back(auto_ptr<T>(p));}
};
```

```
int main() {
AutoVector<Shape> Shapes;
cout << "virtual constructor calls:" << endl;
Shapes.add(new Shape(Shape::tCircle));
Shapes.add(new Shape(Shape::tSquare));
Shapes.add(new Shape(Shape::tTriangle));
cout << "virtual function calls:" << endl;
for(int i = 0; i < Shapes.size(); i++)
Shapes[i]->draw();
Shape c(Shape::tCircle); // Can create on stack
} ///:~
```

The base class **Shape** contains a pointer to an object of type **Shape** as its only data member. When you build a «virtual constructor» scheme, you must exercise special care to ensure this pointer is always initialized to a live object.

The **type** enumeration inside **class Shape** and the requirement that the constructor for **Shape** be defined after all the derived classes are two of the restrictions of this method. Each time you derive a new subtype from **Shape**, you must go back and add the name for that type to the **type** enumeration. Then you must modify the **Shape** constructor to handle the new case. The disadvantage is you now have a dependency between the **Shape** class and all classes derived from it. However, the advantage is that the dependency that normally occurs in the body of the program (and possibly in more than one place, which makes it less maintainable) is isolated inside the class. In addition, this produces an effect like the "cheshire cat" technique in Chapter 2; in this case all the specific shape class definitions can be hidden inside the implementation files. That way, the base-class interface is truly the only thing the user sees.

In this example, the information you must hand the constructor about what type to create is very explicit: It's an enumeration of the type. However, your scheme may use other information — for example, in a parser the output of the scanner may be handed to the «virtual constructor,» which then uses that text string to determine what exact token to create.

The «virtual constructor» **Shape(type)** can only be *declared* inside the class; it cannot be *defined* until after all the base classes have been declared. However, the default constructor can be defined inside **class Shape**, but it should be made **protected** so temporary **Shape** objects cannot be created. This default constructor is only called by the constructors of derived-class objects. You are forced to explicitly create a default constructor because the compiler will create one for you automatically only if there are *no* constructors defined. Because you must define **Shape(type)**, you must also define **Shape()**.

The default constructor in this scheme has at least one very important chore — it must set the value of the **S** pointer to zero. This sounds strange at first, but remember that the default constructor will be called as part of the construction of the *actual object* — in Coplien's terms, the «letter,» not the «envelope.» However, the «letter» is derived from the «envelope,» so it also inherits the data member **S**. In the «envelope,» **S** is important because it points to the actual object, but in the «letter,» **S** is simply excess baggage. Even excess baggage should be initialized, however, and if **S** is not set to zero by the default constructor called for the «letter,» bad things happen (as you'll see later).

The «virtual constructor» takes as its argument information that completely determines the type of the object. Notice, though, that this type information isn't read and acted upon until run-time, whereas normally the compiler must know the exact type at compile-time (one other reason this system effectively imitates virtual constructors).

Inside the virtual constructor there's a **switch** statement that uses the argument to construct the actual object, which is then assigned to the pointer inside the "envelope." After that, the construction of the "letter" is completed, so any virtual calls will be properly directed.

As an example, consider the call to **draw()** inside the virtual constructor. If you trace this call (either by hand or with a debugger), you can see that it starts in the **draw()** function in the base class, **Shape**. This function calls **draw()** for the "envelope" **S** pointer to its "letter." All types derived from **Shape** share the same interface, so this virtual call is properly executed, even though it seems to be in the constructor. (Actually, the constructor for the "letter" has already completed.) As long as all virtual calls in the base class simply make calls to identical virtual function through the pointer to the "letter," the system operates properly.

To understand how it works, consider the code in **main()**. To create the array **s[]**, «virtual constructor» calls are made to **Shape**. Ordinarily in a situation like this, you would call the constructor for the actual type, and the VPTR for that type would be installed in the object. Here, however, the VPTR used in each case is the one for **Shape**, not the one for the specific **Circle**, **Square**, or **Triangle**.

In the **for** loop where the **draw()** function is called for each **Shape**, the virtual function call resolves, through the VPTR, to the corresponding type. However, this is **Shape** in each case. In fact, you might wonder why **draw()** was made **virtual** at all. The reason shows up in the next step: The base-class version of **draw()** makes a call, through the «letter» pointer **S**, to the **virtual** function **draw()** for the «letter.» This time the call resolves to the actual type of the object, not just the base class **Shape**. Thus the run-time cost of using «virtual constructors» is one more virtual call every time you make a virtual function call.

# A remaining conundrum

In the «virtual constructor» scheme presented here, calls made to virtual functions inside destructors will be resolved in the normal way, at compile-time. You might think that you can get around this restriction by cleverly calling the base-class version of the virtual function inside the destructor. Unfortunately, this results in disaster. The base-class version of the function is indeed called. However, its **this** pointer is the one for the «letter» and not the «envelope.» So when the base-class version of the function makes its call — remember, the base-class versions of virtual functions always assume they are dealing with the «envelope» — it will go to the **S** pointer to make the call. For the «letter,» **S** is zero, set by the **protected** default constructor. Of course, you could prevent this by adding even more code to each virtual function in the base class to check that **S** is not zero. Or, you can follow two rules when using this «virtual constructor» scheme:

- 1. Never explicitly call root class virtual functions from derived-class functions.
- 2. Always redefine virtual functions defined in the root class.

The second rule results from the same problem as rule one. If you call a virtual function inside a «letter,» the function gets the «letter» **this** pointer. If the virtual call resolves to the base-class version, which will happen if the function was never redefined, then a call will be made through the «letter» **this** pointer to the «letter» **S**, which is again zero.

You can see that there are costs, restrictions, and dangers to using this method, which is why you don't want to have it as part of the programming environment all the time. It's one of those features that's very useful for solving certain types of problems, but it isn't something you want to cope with all the time. Fortunately, C++ allows you to put it in when you need it, but the standard way is the safest and, in the end, easiest.

# Destructor operation

The activities of destruction in this scheme are also tricky. To understand, let's verbally walk through what happens when you call **delete** for a pointer to a **Shape** object — specifically, a **Square** — created on the heap. (This is more complicated than an object created on the stack.) This will be a **delete** through the polymorphic interface, as in the statement **delete s[i]** in **main()**.

The type of the pointer **s[i]** is of the base class **Shape**, so the compiler makes the call through **Shape**. Normally, you might say that it's a virtual call, so **Square**'s destructor will be called. But with this «virtual constructor» scheme, the compiler is creating actual **Shape** objects, even though the constructor initializes the «letter» pointer to a specific type of **Shape**. The virtual mechanism *is* used, but the VPTR inside the **Shape** object is **Shape**'s VPTR, not **Square**'s. This resolves to **Shape**'s destructor, which calls **delete** for the «letter» pointer **S**, which actually points to a **Square** object. This is again a virtual call, but this time it resolves to **Square**'s destructor.

With a destructor, however, all destructors in the hierarchy must be called. **Square**'s destructor is called first, followed by any intermediate destructors, in order, until finally the base-class destructor is called. This base-class destructor has code that says **delete S**. When this destructor was called originally, it was for the «envelope» **S**, but now it's for the «letter» **S**, which is there because the «letter» was inherited from the «envelope,» and not because it contains anything. So *this* call to **delete** should do nothing.

The solution to the problem is to make the «letter» **S** pointer zero. Then when the «letter» base-class destructor is called, you get **delete 0**, which by definition does nothing. Because the default constructor is protected, it will be called *only* during the construction of a «letter,» so that's the only situation where **S** is set to zero.

### A simpler alternative

This «virtual constructor» scheme is unnecessarily complicated for most needs. If you can restrict yourself to objects created on the heap, things can be made a lot simpler. All you really want is some function (which I'll call an *object-maker function*) into which you can throw a bunch of information and it will produce the right object. This function doesn't have to be a constructor if it's OK to produce a pointer to the base type rather than an object itself. Here's the envelope-and-letter example redesigned using an object-maker function:

```
//: C:ShapeV2.cpp
// Alternative to ShapeV.cpp
#include <iostream>
#include <vector>
using namespace std;
class Shape {
Shape(Shape&); // No copy-construction
protected:
Shape() {} // Prevent stack objects
// But allow access to derived constructors
public:
enum type { tCircle, tSquare, tTriangle };
virtual void draw() = 0;
virtual ~Shape() { cout << "~Shape\n"; }</pre>
static Shape* make(type);
};
class Circle : public Shape {
Circle(Circle&); // No copy-construction
Circle operator=(Circle&); // No operator=
protected:
Circle() {};
public:
void draw() { cout << "Circle::draw\n"; }</pre>
~Circle() { cout << "~Circle\n"; }
friend Shape* Shape::make(type t);
};
class Square : public Shape {
Square(Square&); // No copy-construction
Square operator=(Square&); // No operator=
protected:
Square() {};
public:
void draw() { cout << "Square::draw\n"; }</pre>
~Square() { cout << "~Square\n"; }
friend Shape* Shape::make(type t);
};
class Triangle : public Shape {
Triangle(Triangle&); // No copy-construction
Triangle operator=(Triangle&); // Prevent
protected:
Triangle() {};
public:
void draw() { cout << "Triangle::draw\n"; }</pre>
~Triangle() { cout << "~Triangle\n"; }
friend Shape* Shape::make(type t);
Shape* Shape::make(type t) {
Shape* S;
switch(t) {
case tCircle: S = new Circle; break;
case tSquare: S = new Square; break;
```

```
case tTriangle: S = new Triangle; break;
  }
S->draw(); // Virtual function call
return S;
// Actually, use of auto_ptr should be illegal?
template<class T> class AutoVector
: public vector<auto_ptr<T> > {
public:
void add(T* p) {push back(auto ptr<T>(p));}
};
int main() {
AutoVector<Shape> shapes;
cout << "virtual constructor calls:" << endl;</pre>
shapes.add(Shape::make(Shape::tCircle));
shapes.add(Shape::make(Shape::tSquare));
shapes.add(Shape::make(Shape::tTriangle));
cout << "virtual function calls:\n";</pre>
for(int i = 0; i < shapes.size(); i++)</pre>
shapes[i]->draw();
//!Circle c; // Error: can't create on stack
} ///:~
```

You can see that everything's a lot simpler, and you don't have to worry about strange cases with an internal pointer. The only restrictions are that the **enum** in the base class must be changed every time you derive a new class (true also with the envelope-and-letter approach) and that objects must be created on the heap. This latter restriction is enforced by making all the constructors **protected**, so the user can't create an object of the class, but the derived-class constructors can still access the base-class constructors during object creation. This is an excellent example of where the **protected** keyword is essential.

# D: Recommended reading

The C++ Programming Language, 3<sup>rd</sup> edition, by Bjarne Stroustrup (Addison-Wesley 1997). To some degree, the goal of the book that you're currently holding is to allow you to use Bjarne's book as a reference. Since this book contains the description of the language by the author of that language, it's typically the place where you'll go to resolve any uncertainties about what C++ is or isn't supposed to do. When you get the knack of the language and are ready to get serious about it, you'll need this book.

The C++ ANSI/ISO Standard. (Availability? Legality of use? Can this be put on the CD Rom?).

Effective C++ and More Effective C++, by Scott Meyers.

Large Scale C++ (?) by John Lakos.

C & C++ Code Capsules by Chuck Allison.

Ruminations on C++ by Koenig & Moo.

C++ Gems, Stan Lippman, editor. SIGS publications.

The Design & Evolution of C++, by Bjarne Stroustrup

My own list of books (not all of which are currently available):

Computer Interfacing with Pascal & C (Self-published via the Eisys imprint; only available via the Web site)

Using C++

C++ Inside & Out

Thinking in C++, 1st edition

Black Belt C++, the Master's Collection (edited by Bruce Eckel) (out of print, only available via the Web site).

Thinking in Java

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#### corrections suggested:

Subj: Error in STRFILE.CPP Date: 96-08-28 20:09:27 EDT From: todd@heaven.com (Todd Stephan) To: eckel@aol.com // File from page 215 in "Thinking in C++" by Bruce Eckel // STRFILE.CPP-Stream I/O with files // The difference between get() & getline() #include <fstream> // Includes iostream.h #include <assert.h> #define SZ 100 // Buffer size main() { char buf[SZ]; ifstream in("strfile.in"); // Read assert(in); // Ensure successful open ofstream out("strfile.out"); // Write assert(out); int i = 1; // Line counter char ch; // A less-convenient approach for line input: while(in.get(buf, SZ)) { // Leaves \n in input // \*\*\*\*\*\*\*\*\*\*\*\* // ERROR: get may have returned on SZ-1 characters, leaving data, not \n // \*\*\*\*\*\*\*\*\*\*\*\* cout << buf; ch = in.get(); cout << ch; // output next char, newline or not</pre> // File output just like standard I/O: out << i++ << ": " << buf << ch; Subj: Thinking in C++ Date: 96-08-30 17:58:28 EDT From: tdsulli@sandia.gov (Thomas D. Sullivan) Sender: eckel@aol.com To:

I have downloaded the May ?? revision of code from oak.oakland.edu.

I believe that there are some logical errors in some of the code. The code compiles okay but might not produce the desired results.

For example on page 164

Bruce,

```
for(int i = 0; i < StringStash.count(); i++)
printf("....%s",i,(char(*)StringStash.fetch(i++));
With the autoincrement of i in the fetch call not all of the stashed</pre>
```

strings will be printed. Ever otherone stored will be skipped. But code will compile and run!

#### Next example is on page 191

```
BitVector::BitVector(char* binary){
Bits = strlen(binary);
numBytes = Bits / CHAR_BIT;
// If....
if ( Bits % CHAR_BIT) numBytes++;
bytes = (unsigned char*)calloc(numBytes, 1);
```

My understanding of strlen is that is returns the number of bytes in a string and not the number of bits.

#### Revised code

```
BitVector::BitVector(char* binary) {
  numBytes = strlen(binary);
  Bits = numBytes * CHAR_BIT;
  bytes = (unsigned char*)calloc(numBytes, 1);
```

I am taking a class in C++ at my company and have gotten as far as chapter 4. As I progress in the class I will be on the lookout for more such ERRORS.

Unique Features of C++ Functions

C++ functions have a number of improvements over C functions, designed to make them easier to program and use.

## **Inline Functions**

The preprocessor macro function introduced earlier in this chapter for the MATHOPS program saves typing, improves readability, reduces errors and eliminates the overhead of a function call. Preprocessor macro functions are popular in C, but they have the drawback that they are not «real» functions, so the usual error checking doesn't occur during compilation.

C++ encourages (sometimes even requires) the use of small functions. The programmer concerned with speed, however, might opt to use preprocessor macros rather than functions to avoid the overhead of a function call. To eliminate the cost of calls to small functions, C++ has inline functions. These functions are specified with the inline keyword:

```
inline int one( ) { return 1; }
```

Notice the definition accompanies the inline keyword. When the compiler encounters an inline definition, it doesn't generate code as it does with an ordinary function definition. Instead, it remembers the code for the function. In an inline function call, (which looks like a call to any other function), the compiler checks for proper usage as it does with any function call, then substitutes the code for the function call. Thus, the efficiency of preprocessor macros is combined with the error-checking of ordinary functions.

The inline function is another tough nut when it comes to terminology. Because the body of the function doesn't actually reserve any storage for the function code, it is tempting to call it a declaration rather than a definition. Indeed, you cannot "declare" an inline function in the usual sense. In the "declaration":

```
inline int one();
```

the inline keyword has no effect — it does the compiler no good to know that a function is an inline if it doesn't have the code to substitute when it encounters a function call. inline function definitions must occur before they are used just like ordinary function declarations. Generally, this is accomplished by putting the inline function definition in a header file. There is nothing else that could be called a definition other than the place where the function body is, so it is called a definition.

### Saving space

Because an inline function duplicates the code for every function call, you might think it automatically increases code space. For small functions (which inlines were designed for) this isn't necessarily true. Keep in mind that a function call requires code to pass arguments and to handle the return value; this code isn't present for an inline. If your inline function turns out to be smaller than the amount of code necessary for arguments and the return value, you are actually saving space. In addition, if the inline function is never called, no code is ever generated. With an ordinary function, code for that function is there (only once) whether you call it or not.

The inline keyword is actually just a hint to the compiler. The compiler may ignore the inline and simply generate code for the function someplace.

### inline abuse

A big advantage to inline functions is that they save a lot of typing — your function is declared and defined in one place. The code is often clearer to the reader, as well. The result is often an abuse of inline functions; they are used because they are easier and clearer rather than because they are faster. This abuse is most rampant in (of all places) articles and books on programming in C++. As you will see, some projects in this book push the boundaries of good sense when using inlines.

You may wonder what the problem is. The C++ compiler must remember the definition for the inline function, rather than simply compiling it and moving on as with an ordinary function. Inline functions can take up a lot more space than the other items a compiler must remember — enough space, in fact, to crash some implementations of C++ (This rarely happens anymore because of the use of better memory-management techniques in compilers, and the low cost of RAM).

The speed benefits of inline functions tend to diminish as the function grows in size. At some point the overhead of the function call becomes small compared to the execution of the function body, and the benefit is lost.

# C++ function overloading

C++ introduces the concept of function overloading. This means you can call the same function name in a variety of ways, depending on your needs. An overloaded **print()** function might be able to handle floats, ints and strings:

```
print(3.14);
print(47);
print("this is a string");
```

Here, the function name print is overloaded with several different meanings.

The most useful place to overload functions is in classes, as we shall see later. You can also overload ordinary functions by using the overload keyword in earlier releases of the language. The keyword is still available, but obsolete, in modern releases of C++. You may still see it in old code, but you should never use it.

The overload keyword is placed before any of the function declarations:

```
overload print; // Warn C++ we are overloading this name
void print(float);
void print(int);
void print(char*); // For strings; see chapter 4
```

In the last declaration, you see a new type of argument: **char\***. The **«\*»** indicates that this argument isn't an actual argument, but instead a pointer to the argument. Pointers are discussed in detail in Chapter 4, but they are such an integral part of C & C++ that a brief introduction is necessary here. A pointer is a variable that holds the address of another variable. Because you don't know how long a string is at compile time, the compiler can't know how to pass the string to the **print()** function. If we tell **print()** «where the string lives» by passing the address, the function can figure out for itself where to get the characters in the string and how long the string is (at run-time, instead of compile-time).

### Distinguishing overloaded functions

For the compiler to tell the difference between one use of the function and another, each time the function is overloaded it must have a unique set of arguments. These can even be the same arguments, as long as the order is different:

```
//: C03:Overload.cpp
// Same parameters, different order
#include <iostream>
using namespace std;

void print(int x, char c) {
cout << "first function : int, char" << endl;</pre>
```

```
void print(char c, int x) {
cout << "second function : char, int" << endl;
}
int main() {
int i = 0;
char c = 'x';
print(i,c);
print(c,i);
} ///:~</pre>
```

Overloading functions and operators is covered in detail in Chapter 5. Improvements to overloading are described in Chapter 11.

## Is overloading "object-oriented?"

Object-Oriented programming can be perceived as one more step in the long process of shifting the petty details of managing a program from the programmer onto the computer. The motto might be: «let the programmer think more about the design, and let the computer handle more of the implementation.» If you use this rather generous interpretation, then any construct that allows the programmer to fire off a message and let the system figure out what to do with the message is an object-oriented feature. Function overloading allows you to use the same message name with different arguments and the compiler figures out how to handle it. You don't have to remember as many message names — you do less work, the computer does more work, so it's object-oriented, right?

It depends. Much of the history of object-oriented programming happened in an interpreted environment, where all messages are resolved during program execution. Resolving messages at compile-time rather than run-time is not considered an object-oriented feature if you come from this background.

Resolving all messages at run-time introduces a lot of overhead to the system. In addition, the compiler can't do static type-checking (and error detection). Both these drawbacks are counter to C++'s design philosophy.

Whether function overloading is object-oriented really depends upon where you draw the boundary. If you are willing to be casual and say «I write the code and the computer takes care of it. I don't care how» then function overloading is object-oriented. If you insist that all messages must be resolved at run-time then function overloading (as well as many other implementation details of C++) isn't object-oriented.

# Default arguments

C++ functions may have default arguments, which are substituted by the compiler if you don't supply your own. Default arguments are specified in the function declaration:

```
void foo(int i = 0);
```

You can now call the function as **foo()** (which is the same as **foo(0)**) or **foo(47)**. Default arguments seem like function overloading to the client programmer. Note that the variable name i is optional in the declaration, even with default arguments.

You can have more than one default argument in a list, but all the default arguments must be at the end of the list:

```
void foo2(int q, int r, int u = 4, int v = 5, int w = 6);
```

The class: defining boundaries

Now you know enough about data types, operators and functions to understand the creation of the central construct for object-oriented programming in C++: the class. Pre-defined classes were used in the last chapter, and now you can start defining your own classes.

A class is a way to package associated pieces of data together with functions that operate on that data. It allows you to hide data and functions, if desired, from the general purview. When you create a class, you are creating a new type of data (an abstract data type) and the operations for that type. It is a data type like a float is a data type. When you add two floats, the compiler knows what to do. A class definition «teaches» the compiler what to do with your new data type.

A class definition consists of the name of the class followed by a body, enclosed in braces, followed by a semicolon (remember the semicolon —leaving it off causes strange errors). The class body contains variable definitions and function declarations. These variables and functions are an intimate part of the class, only used in association with an object belonging to that class. Although the variable definitions look like the ordinary definitions of local variables inside a function, no storage is allocated for them until a variable (object) of the class type is created. When this happens, all the storage for the variables is allocated at once, in a clump.

The variables and functions (collectively called members) of a class are normally hidden from the outside world — the user cannot access them. These variables and functions are called private. You make the privacy explicit with the private keyword; members in a class default to private. To allow the client programmer access to members, use the public keyword.

Here's a simple class definition:

```
class Nurtz {
  int i; // Default to private
  public: // Everything past here is public
  void set(int v) { i = v; } // inline function
  int read() { return i; } // inline function
  };
```

Class Nurtz has three members: the data item i and two functions. You can only change the value of i by calling the member function **set()**; you can only read it by calling the member function **read()**. **set()** and **read()** are sometimes called access functions, since their sole purpose is to provide access to the private data. It is important to remember that only member functions (and friend functions, described later) may read or change the values of private variables.

As you can see, **set()** and **read()** are inline functions, but the inline keyword isn't used! Because a class is so unique, the compiler doesn't need any hints to know that a function is inline. You can also overload functions inside a class without using the overload keyword (you've always been able to do this, but overload is now obsolete).

To create and use some variables (objects) of class Nurtz, you define them just like you define any other variables:

```
Nurtz A, B, C;
```

To use the objects, you call member functions using a dot:

```
A.set(2);
int q = A.read();
```

Member functions are not like ordinary functions — you can only call them in association with an object.

# Thinking about objects

You can think of an object as an entity with an internal state and external operations. The «external operations» in C++ are member functions. The functions that execute the messages in an object-oriented language are called methods. Messages are the actual function calls. The concept of state means an object remembers things about itself when you are not using it. An ordinary C function (one without any static variables) is stateless because it always starts at the same point whenever you use it. Since an object has a state, however, you can have a function that does something different each time you call it. For example:

```
//: C03:State.cpp
// A state-transition class
#include <iostream>
using namespace std;

// See "enum" defined later in this chapter for a better
// way to do this:
const idle = 0;
const pre_wash = 1;
const spin1 = 2;
const wash = 3;
const spin2 = 4;
```

```
const rinse = 5i
const spin3 = 6;
class WashingMachine {
int current cycle;
public:
void start() { current_cycle = idle; }
void next();
};
void WashingMachine::next() {
switch(current_cycle) {
case idle : current cycle = pre wash; break;
case pre_wash : current_cycle = spin1; break;
case spin1 : current cycle = wash; break;
case wash: current_cycle = spin2; break;
case spin2 : current cycle = rinse; break;
case rinse: current_cycle = spin3; break;
case spin3 : current cycle = idle; break;
default : current cycle = idle;
cout << "current_cycle = " << current_cycle << endl;</pre>
int main() {
WashingMachine WM;
WM.start();
for (int i = 0; i < 7; i++)
WM.next();
} ///:~
```

The state variable WM shows a washing machine going through all its cycles, one for each time you call next().

### Design benefits

One of the design benefits of C++ is that it separates the interface from the implementation. The interface in C++ is the class definition. The interface says: «here's what an object looks like, and here are the methods for the object.» It doesn't specify (except in the case of inline functions) how the methods work. The implementation shows how the methods work, and consists of all the member function definitions. While the interface must have been seen by the compiler anyplace you use the class, the implementation can only exist in one spot. If, at some point in the future, the programmer wishes to improve the implementation, it doesn't disturb the interface or all the code compiled using the interface. The implementation can be changed, and the whole system re-linked (only the implementation code must be re-compiled). Assuming the interface is well-planned, code changes are very isolated, which prevents the propagation of bugs.

In a similar vein, you can design and code the interface and delay writing the implementation code. The interface is used as if the implementation code exists («only the linker knows for sure»). This means you can make the equivalent of a «rough sketch» of your system and check to see that everything fits together properly by compiling all the modules that use the interface.

# Declaration vs. definition (again)

Although Standard C has established a clear picture of "declaration" and "definition" for C, with the C++ class it again grows fuzzy. It can be argued that a class description reserves no storage (except in the case of static members) and it is really just a model of a new data type and not an actual variable, so it should be called a declaration.

The common terminology is as follows. A class name without a description of the class, such as:

```
class NatureBoy;
will be called a name declaration. A name declaration followed by a body, such as:
class NatureBoy {
```

```
int i;
//..
};
is a class declaration
```

# Constructors and destructors (initialization & cleanup)

When you define an instance of a built-in type (such as an int), the compiler creates storage for that variable. If you choose to assign a value when reserving storage for the variable, the compiler does that too. In effect, the compiler constructs the variable for you.

When a variable of a built-in type goes out of scope, the compiler cleans up the storage for that variable by freeing it, in effect, it destroys the variable.

C++ makes user-defined types (classes) as indistinguishable as possible from built-in types. This means the compiler needs a function to call when the variable is created (a constructor) and a function to call when the variable goes out of scope (a destructor). If the programmer doesn't supply constructors (there can be more than one overloaded constructor) and a destructor (there can only be one) for a class, the compiler assumes the simplest actions.

The constructor is a member function with the same name as the class. The constructor assumes that the storage has been allocated for all the variables in the object's structure when it is called. Here's an example of a constructor:

```
//: C03:Construc.cpp
// A class with constructors
#include <iostream>
using namespace std;
class ThizBin {
int i, j, k;
public:
ThizBin() { i = j = k = 0; } // Constructor
ThizBin(int q) { i = j = k = q; } // Overloaded constructor
ThizBin(int u, int v, int w) {
i = u;
j = v;
k = w;
} // More overloading
void print(char * msg) {
cout << msg << ": " << endl;</pre>
cout << "i = " << i << endl;
cout << "j = " << j << endl;
cout << "k = " << k << endl;
  }
};
int main() {
ThizBin A; // Calls constructor with no arguments
ThizBin B(47); // Calls constructor with 1 argument
ThizBin C(9,11,47); // Calls constructor with 3 arguments
A.print("A-no argument constructor");
B.print("B -- 1 argument constructor");
C.print("C -- 3 argument constructor");
} ///:~
```

Class ThizBin has three overloaded constructors, one that takes no arguments (used in the definition of A), one that takes one int (used for B), and one that takes three ints (used for C). The **print()** member function displays the private values of the objects after they are initialized.

The name of the destructor is the class name with a tilde attached at the beginning. For the above example, the destructor name would be ~ThizBin(). The destructor never takes any arguments; it is only called by the compiler and cannot be called explicitly by the programmer (Except for one unusal situation, used when you place an object at a specific location in memory. See explicit destructor calls in the index).

While you will almost always want to perform various types of initialization on an object, the "default destructor" (doing nothing) is often sufficient and you may not need to define a destructor. However, if your object initializes some hardware (e.g.: puts a window up on the screen) or changes some global value, you may need to undo the effect of the object (e.g.: close the window) when the object is destroyed. For this, you need a destructor.

As an example, this program keeps track of the number of objects in existence by modifying a global variable:

```
//: C03:Objcount.cpp
// Counts objects in existence
#include <iostream>
using namespace std;
int count = 0;
class Obj {
public:
Obj() {
count++;
cout << "number of objects: " << count << endl;</pre>
  }
~Obj() {
count --;
cout << "number of objects: " << count << endl;</pre>
};
int main() {
Obj A, B, C, D, E;
Obj F;
Obj G;
} ///:~
```

As the objects are created, they increase the count and as they go out of scope they decrease the count. Notice that after the first group of variables is created, F is created, then destroyed, and G is created, then destroyed, then the rest of the variables are destroyed. When the closing brace of a scope is encountered, destructors are called for each variable in the scope.

### **static** class Members

Every time you define an object that belongs to a particular class, all the data elements in that class are duplicated for the variable. It is possible, however, to define a variable in a class such that only one instance of the variable is created for all the objects ever defined for that class. Each object has access to this one piece of data, but the data is shared among all the objects instead of being duplicated for each object. To achieve this effect, declare the variable static (A third meaning of the keyword static).

You often use static member variables to communicate between objects. For example:

```
//: C03:Statvar.cpp
// Static member variable in a class
#include <iostream>
using namespace std;
```

```
class Common {
static i; // Declaration, NOT definition!
public:
Common() { i++; }
~Common() { i--; }
void look around() {
if(i > 1)
cout << "there are other objects of this class" << "endl";</pre>
else
cout << "no other objects of this class" << endl;</pre>
  }
};
// You must provide a definition for a static member:
int Common::i = 0;
int main() {
Common a;
a.look around();
  {
Common b;
b.look around();
} // b destroyed here
a.look around();
  // a destroyed here ///:~
```

The above example also shows another need for the destructor: to keep track of information about objects. For a more sophisticated example of this, look at the examples, see reference counting in the index.

You must explicitly reserve storage for, and initialize, all static objects. Storage isn't created for you, since only one piece of storage is needed for the whole program. You can't initialize a class static variable as you do a function static variable:

```
class Bad {
  static int i = 33; // Won't compile
};
```

Instead, you must use the explicit syntax for static members. This repeats the type of the object but uses the class name and the scope resolution operator with the identifier. Other than that, it's the same as an ordinary global object definition:

```
int Bad::i = 33;
```

This definition and initialization occurs outside of all class and function bodies.

### const class members

You can make a member of a class **const**, but the meaning reverts to that of C. That is, storage is always allocated for a **const** data member, so a **const** occupies space inside a class. The other rules of C++ still apply — in particular, a **const** must be initialized at the point it is defined. What does this mean, in the case of a class? Storage isn't allocated for a variable until an object is created, and that is the point where the **const** must be initialized. Therefore, the meaning of **const** for class members is «constant for that object, for its lifetime.»

The initialization of a **const** must happen in the constructor. It is a special action, and must happen in a special way, so that its value is guaranteed to be set at all times. This is performed in the constructor initializer list, which occurs after the constructor's argument list but before its body, to indicate that the code is executed before the constructor body is entered. The constructor initializer list has a number of purposes, but one is to initialize **const** members, like this:

```
//: C03:Constmem.cpp
// Constant data members of a class
class Counter {
int count;
```

```
const int max; // 'int' is required
public:
Counter(int Max = 10, int init = 0) : max(Max) {
count = init;
    }
int incr() {
if(++count == max) return 1;
return 0;
    }
};
int main() {
Counter A, B(14), C(5,4);
while(!B.incr())
if(A.incr())
C.incr();
} ///:~
```

The statement **max(Max)** performs the initialization. Notice that it looks like a constructor call. It is indeed intended to mimic a constructor call, but the meaning of this syntax for built-in types in the constructor initializer list is simply assignment. The assignment of count could also have been moved to the constructor initializer list, like this:

```
Counter(int Max = 10, int init = 0)
: max(Max), count(init) {}
```

## True constants inside classes

The treatment of **const** inside classes creates an inconvenient situation when you're creating an array inside a class (The array was briefly introduced in chapter 2). When dealing with ordinary arrays (not inside classes) the best programming practice is to use a named constant to define the size of the array, like this:

```
const int sz = 10;
char array[sz];
```

This way, any code which refers to the size of the array uses sz, and if you need to change the size, you only change it in one place, at the **const** definition.

You cannot use a **const** data inside an array definition in a class, because the compiler must know the size of the array when it is defined, and because a **const** inside a class always allocates storage (the compiler cannot know the contents of a storage location).

Fortunately, there is a convenient workaround for this problem. The enumerated data type enum (described later in this chapter) is designed to associate names with integral numbers. Normally enum is used to distinguish a set of names by letting the compiler automatically assign numbers to them. However, you can force a name to be associated with a particular number, like this:

```
enum { sz = 100 };
```

This introduces a name called sz which has the integral value 100. Storage is never allocated for enumeration names, so the compiler always has the values available. This provides a technique (This is sometimes disparagingly referred to as the «enum hack.») to solve the problem of using names for array sizes (without reverting back to the barbarity of the preprocessor):

```
class Array {
enum { size = 10 };
int A[size];
};
```

Since enumerations can only be integral types, this technique is primarily useful for creating arrays.

#### Defining class member functions

All the member function definitions so far have been inline. In the general case, functions will be defined in a separate code file. This section shows the specifics of defining member functions.

# The scope resolution operator ::

To define a member function, you must first tell the compiler that the function you are defining is associated with a particular class. This is accomplished using the scope resolution operator (::). For example:

```
//: C03:Scoperes.cpp
// Defining a non-inline member function
#include <iostream>
using namespace std;
class Example {
int i, j, k;
public:
Example(); // Declare the function
void print(); // Ditto
Example::Example() { // The constructor
j = 100;
k = 47;
void Example::print() {
cout << "i = " << i;
cout << ", j = " << j;
cout << ", k = " << k << endl;
int main() {
Example test;
test.print();
} ///:~
```

As you can see, the member function is associated with the class name by attaching the class name followed by the scope resolution operator. The functions will now be compiled as normal functions instead of inline functions.

Use the scope resolution operator any time you are not sure which definition the compiler will use. You can also use scope resolution to select a definition other than the normal default. For instance, if you create a class in which you define your own **puts()** function (**puts()** is an Standard C library function that puts a string to standard output), you can select the global **puts()** as follows:

```
//: C03:Display.cpp
// A class with it's own puts() function
#include <cstdio> // Contains the puts() declaration
class Display {
  public:
  void puts(char *); // Declare the function
  };
  void Display::puts(char * msg) {
   std::puts("inside my puts function");
  std::puts(msg);
  }
  int main() {
  Display A;
  A.puts("calling A.puts()");
  } ///:~
```

If, inside **Display::puts()**, the **puts()** function was called without the scope resolution operator, the compiler would call **Display::puts()** instead of the library function **puts()**. If the scope resolution operator is used with no name preceding it, it means "use the global name."

# Calling other member functions

As the example above implies, you can call member functions from inside other member functions. It was stated earlier that a member function can never be called unless it is associated with an object, so this might look a bit confusing at first. If you are defining a member function, that function is already associated with an object ("the current object," also referred to with the keyword this). A member function can be called by simply using its name inside another member function (no object name and dot is necessary inside a member function). To illustrate, here's an example that creates a "smart array" (one that checks boundaries).

```
//: C03:SmartArray.cpp
// An array which checks boundaries
#include <iostream>
#include <cstdlib> // For exit() declaration
using namespace std;
class Array {
enum { size = 10 };
int a[size];
void check_index(const int index); // Private function
Array(const int initval = 0); // Default argument value
void setval(const int index, const int value);
int readval(const int index);
};
// Constructor (don't duplicate the default value!):
Array::Array(const int intval) {
for (int i = 0; i < size; i++)
setval(i, intval); // Call another member function
void Array::check_index(const int index) {
if(index < 0 | index >= size) { // Logical OR
cerr << "Array error: setval index out of bounds" << endl;</pre>
exit(1); // Standard C library function; quits program
  }
void Array::setval(const int index, const int value) {
check_index(index);
a[index] = value;
int Array::readval(const int index) {
check_index(index);
return a[index];
int main() {
Array A, B(47);
// Out of bounds-see what happens
int x = B.readval(10);
} ///:~
```

Check\_index() is a private member function that can only be called by other member functions. Whenever the user wants to set or read a value, check\_index() is called first to make sure the array boundaries are not exceeded.

You can see that C and C++ try to make the definition of a variable mimic its use (this doesn't always succeed). For an array, the definition might be:

```
int values[100];
To use the array, you write:
```

```
int y = values[4];
to read element 4, or:
    values[99] = 128;
```

to assign to element 99. Remember that elements are counted from zero, so if you define an array with 100 elements you must start at element 0 and stop at element 99.

# friend: access to private elements of another class

There are times when the program design just won't work out right. You can't always make everything fit neatly into one class; sometimes other functions must have access to private elements of your class for everything to work together harmoniously. You could make some elements public, but this is a bad idea unless you really want the client programmer to change the data.

The solution in C++ is to create friend functions. These are functions that are not class members (although they can be members of some other class; in fact, an entire class can be declared a friend). A friend has the same access privileges as a member function, but it isn't associated with an object of the host class (so you can't call member functions of the host class without associating the functions with objects). The host class has control over granting friend privileges to other functions, so you always know who has the ability to change your private data (it's much easier to trace bugs that way).

As an example, suppose you have two different classes, both of which keep some kind of internal time: a watch and a microwave\_oven, and you want to be able to synchronize the clocks in the two separate classes:

```
//: C03:Friendly.cpp
// Demonstration of friend functions.
// The synchronize() function has arguments from both watch
// and microwave_oven. The first time synchronize() is declared
// as a friend in watch, the compiler won't know that
// microwave_oven exists unless we declare it's name first:
class MicrowaveOven;
class Watch {
int time; // A measure of time
int alarm; // When the alarm goes off
int date; // Other things a Watch should know
public:
// Constructor sets starting state:
Watch() { time = alarm = date = 0; }
void tick() { time++; } // Very simple transition
// Declare a friend function:
// (see text for meaning of '&')
friend void synchronize(Watch &, MicrowaveOven &);
};
class MicrowaveOven {
int time;
int start time;
int stop time;
int intensity;
public:
MicrowaveOven() {
time = 0;
start time = stop time = 0;
intensity = 0;
void tick() { time++; }
friend void synchronize(Watch &, MicrowaveOven &);
```

```
};

void synchronize(Watch & objA, MicrowaveOven & objB) {
  objA.time = objB.time = 15; // Set both to a common state
}

int main() {
  Watch que_hora;
  MicrowaveOven nuke;
  que_hora.tick();
  que_hora.tick();
  nuke.tick();
  synchronize(que_hora,nuke);
} ///:~
```

Since **synchronize()** is a friend function to both **Watch** and **MicrowaveOven**, it has access to the private elements of both. In a non-friend function, the references to objA.time and objB.time would be illegal.

### References

Something is introduced in this example: the '&' in the argument list for **synchronize()**. Normally, when you pass an argument to a function, the variable you specify in the argument list is copied and handed to the function. If you change something in the copy, it has no effect on the original. When the function ends, the copy goes out of scope and the original is untouched. If you want to change the original variable, you must tell the function where the original variable lives instead of making a copy of the original variable. As described earlier in this chapter, a pointer is one way of telling a function where the original variable lives. In that example, the address of a string was passed to a function called **print(char \*)**. It was necessary to use the address because the compiler couldn't know how long the string was. A reference, specified by the operator &, is the second way to pass an address. It is a much nicer way to pass an address to a function, and it is only available in C++.

A reference quietly takes the address of an object. Inside the function, the reference lets you treat the name as if it were a real variable, and not just the address of a variable.

As you can see in the definition for **synchronize()**, the elements of objA and objB are selected using the dot, just as if objA and objB were objects, and not addresses of objects. The compiler takes care of everything else. References are described in detail in Chapter 4.

Notice that **synchronize()** can reach right in and modify the private elements of both objA and objB. This is only true because **synchronize()** was declared a friend of both classes. An alternative solution is to declare an entire class a friend, and make **synchronize()** one of the member functions:

```
//: C03:Friend2.cpp
// Making an entire class a friend
class Watch {
int time; // A measure of time
int alarm; // When the alarm goes off
int date; // Other things a Watch should know
public:
// Constructor sets starting state:
Watch() { time = alarm = date = 0; }
void tick() { time++; } // Very simple transition
// Allow all members of MicrowaveOven access to private
// Elements of Watch:
friend class MicrowaveOven;
class MicrowaveOven {
int time;
int start time;
```

```
int stop_time;
int intensity;
public:
MicrowaveOven() {
time = 0;
start time = stop time = 0;
intensity = 0;
  }
void tick() { time++; }
void synchronize(Watch & WA) {
time = WA.time = 15; // Set both to a common state
  }
};
int main() {
Watch que_hora;
MicrowaveOven nuke;
que hora.tick();
que_hora.tick();
nuke.tick();
nuke.synchronize(que_hora);
} ///:~
```

This program is identical to FRIENDLY.CPP except **synchronize()** is a member function of MicrowaveOven. Notice that **synchronize()** only takes one argument here, since a member function already knows about the object it is called for. Also notice that the name declaration for MicrowaveOven is unnecessary before class **Watch**, since it is included in the friend declaration.

Often, the choice of whether to use member functions or non-member functions comes down to your preference for the way the syntax should look.

## Declaring a **friend** member function

It is also possible to select a single member function from another class to be a friend. Here, however, the compiler must see everything in the right order. Here's the same example as before with just the function synchronize as a friend:

```
//: C03:Friend3.cpp
// A friend member function
class Watch; // Class name declaration
class MicrowaveOven {
int time;
int start_time;
int stop_time;
int intensity;
public:
MicrowaveOven() {
time = 0;
start time = stop time = 0;
intensity = 0;
 }
void tick() { time++; }
void synchronize(Watch & WA);
};
class Watch {
int time; // A measure of time
int alarm; // When the alarm goes off
int date; // Other things a Watch should know
public:
```

```
// Constructor sets starting state:
Watch() { time = alarm = date = 0; }
void tick() { time++; } // Very simple transition
// Allow all members of MicrowaveOven access to private
// Elements of Watch:
friend void MicrowaveOven::synchronize(Watch& WA);
};
void MicrowaveOven::synchronize(Watch & WA) {
time = WA.time = 15; // Set both to a common state
}
int main() {
Watch que_hora;
MicrowaveOven nuke;
que_hora.tick();
que hora.tick();
nuke.tick();
nuke.synchronize(que hora);
} ///:~
```

#### Other class-like items

There are several other constructs in C++ that have declarations similar to the class. Each of these constructs has a different purpose. They include the «plain» structure **struct**, the enumerated data type enum and the space-saving union.

#### static member functions

Static data members are useful because they work for the class as a whole, and not for a particular instance/object of a class. One effect of a static data member is that it doesn't occupy space in each object, so the size of each object is reduced.

Although member functions don't occupy space in an object, when a function is called that function must somehow know which object data it is accessing. This is done by the compiler, secretly, by passing the starting address of the object into the member function. You can access the starting address while inside the member function using the keyword this. The extra overhead of the member function call when passing this is analogous to the extra size in an object when adding data members. In line with this analogy, you can remove the extra time involved in a member function call by making the member function static.

Like a static data member, a static member function acts for the class as a whole, not for a particular object of the class. The starting address of the object (this) is not passed to a static member function, so it cannot access non-static data members (and the compiler will give you an error if you try). The only data members which can be accessed by a static member function are static data members.

You can call a static member function in the ordinary way, with the dot or the arrow, in association with an object. However, you can also call a static member function by itself, without any specific object, using the scope-resolution operator, like this:

```
class X {
public:
static void f();
};
X::f();
```

When you see static member functions in a class, remember that the designer intended that function to be conceptually associated with the class as a whole. That function will have the faster calling time of an ordinary, global function but its name will be visible only within the class, so it won't clash with global function names.

#### const and volatile member functions

C++ allows you to restrict the use of a particular member function so, as the programmer, you can insure that the user can only use it in the appropriate context. This is accomplished with the keywords **const** and volatile. You will see **const** member functions used far more often than volatile member functions, but the syntax works the same way.

# const objects

**const** tells the compiler that a variable will not change throughout its lifetime. This applies to variables of built-in types, as you've seen. When the compiler sees a **const** like this, it stores the value in its symbol table and inserts it directly, after performing type-checking (remember that this is an improvement in C++, which acts differently than C). In addition, it prevents you from changing the value of a **const**. The reason to declare an object of a built-in type as **const** is so the compiler will insure that it isn't changed.

You can also tell the compiler that an object of a user-defined type is a **const**. Although it is conceptually possible that the compiler could store such an object in its symbol table and generate compile-time calls to member functions (so all the values associated with a **const** object would be available at compile-time), in practice it isn't feasible. However, the other aspect of a **const** — that it cannot be changed during its lifetime — is still valid and can be enforced.

## **const** member functions

The compiler can tell when you're trying to change a simple variable, and can generate an error. The concept of constness can also be applied to an object of a user-defined type, and it meanst the same thing: the internal state of a **const** object cannot be changes. This can only be enforced if there is some way to insure that all operations performed on a **const** object won't it. C++ provides a special syntax to tell the compiler that a member function doesn't change an object.

The keyword **const** placed after the argument list of a member function tells the compiler that this member function can only read data members, but it cannot write them. Creating a **const** member function is actually a contract which the compiler enforces. If you declare a member function like this:

```
class X {
int i;
public:
int f() const;
};
```

then **f()** can be called for any **const** object, and the compiler knows that it's a safe thing to do because you've said the function is **const**. However, the compiler also insures that the function definition conforms to the **const** specifier. Not only are you forced to use the **const** specifier when you define the function (otherwise the compiler won't recognize that the function is a member), but you cannot change any data members inside the function or the compiler will generate an error:

```
int X::f() const { return i++; } // Compiler reports error
```

So the **const** function can be used on a **const** object because the declaration claims it is safe, and the compiler insures that the definition conforms to this claim. Notice that the **const** keyword must be used in both the declaration and the definition. This is illustrated in the following program:

```
//: C03:Constf.cpp
// const member functions
// Compiler checks for proper use of const
class CMembers {
int x;
public:
CMembers(int X) { x = X; }
int X() const { return x; }
int XX() { return x; } // Non-const, doesn't modify
//! int incr() const { return ++x; } // Error
void q() const; // Non-inline
void CMembers::g() const {
//! x++; // Error
int main() {
CMembers A(1);
const CMembers B(2);
```

```
A.X(); // Can call any member function for non-const objects
A.XX();
//! A.incr();
A.g();
B.X(); // Can only call const members for const objects
//! B.incr();
B.g();
//! B.XX(); // Error
} ///:~
```

Notice that even though **XX()** doesn't actually modify any data members, it hasn't been defined as a **const** member function so it can't be used with B. Also, the compiler will verify that a function doesn't modify any data members if you say it's a **const**, whether or not that function is defined inline.

**const** member functions can be called for non-**const** objects, but non-**const** functions cannot be called for **const** objects. Therefore, for the greatest flexibility of your classes, you should declare functions as **const** when possible, since you never know when the user might want to call such a function for a **const** object. This practice will be followed in this book.

### Casting away const-ness

In some rare cases you may wish to modify certain members of an object, even if the object is a **const**. That is, you may want to leave the **const** on all the members except a select few. You can do this with a rather odd-looking cast. Remember that a cast tells the compiler to suspend its normal assumptions and to let you take over the type-checking. Thus it is inherently dangerous and not something you want to do casually. However, the need sometimes occurs.

To cast away the **const**-ness of an object, you select a member with the this pointer. Since this is just the address of the current object, this seems redundant. However, by preceding this with a cast to itself, you implicitly remove the **const** (because **const** isn't part of the cast). Here's an example:

```
//: C03:Castaway.cpp
// Casting away the const-ness of an object
class FishingPole {
  int rod, reel;
  public:
  FishingPole() { rod = reel = 0; }
  void cast_away() const {
  (((FishingPole*)this)->reel)++;
     }
  };
  int main() {
  const FishingPole fp;
  fp.cast_away();
  } ///:~
```

Inside cast\_away(), the cast of this to type FishingPole (without the const) removes the const-ness of reel, while leaving rod as a const. Of course, this isn't the most straightforward code in the world, but when you do this kind of thing you're intentionally breaking the type-safety mechanism, and that is usually an ugly process. You should know what it looks like, but you should try not to do it.

# volatile objects and member functions

A volatile object is one which may be changed by forces outside the program's control. For example, in a data communication program or alarm system, some piece of hardware may cause a change to a variable, while the program itself may never change the variable. The reason it's important to be able to declare a variable volatile is to prevent the compiler from making assumptions about code associated with that variable. The primary concern here is optimizations. If you read a variable, and (without changing it) read it again sometime later, the optimizer may assume that the variable hasn't changed and delete the second read. If the variable was declared volatile, however, the optimizer won't touch any code associated with the variable.

The syntax for **const** and volatile member functions is identical. Only volatile member functions may be called for volatile objects. In addition, objects and member functions can be both **const** and volatile, as shown here:

```
//: C03:Constvol.cpp
// Const AND volatile together
class Comm {
  unsigned char databyte;
  public:
  Comm() { databyte = 0; }
  unsigned char read() const volatile {
  return databyte;
   }
  };
  int main() {
  const volatile Comm port;
  port.read();
  } ///:~
```

databyte is ostensibly where the data is placed (by hardware, or perhaps an interrupt control routine). Since port is both **const** and volatile, it can only be read and the compiler won't optimize away any reads of that location.

By the previous logic, you should declare as many functions as possible both **const** and volatile so they would always be usable with objects which are **const** and/or volatile. In practice, however, volatile is used far less frequently than **const**.

### Debugging hints

When you're writing your own classes, you can use the features of C++ to your advantage and build in debugging tools. In particular, each class should have a function called **dump()** (or some similar name) that will display the contents of an object. This way you can **dump()** your objects at various points in your program to trace their progress. If you build the **dump()** function in from the start, you won't have as much mental resistance to running a trace.

This class has a built-in **dump()** function:

```
//: C03:Debug1.cpp
// A class with a dump() function
#include <iostream>
using namespace std;
class Debuggable {
int counter; // Some sort of internal counter
float a, b; // Data the user is aware of
public:
Debuggable(float x = 0.0, float y = 0.0) {
a = x; b = y; counter = 2;
void set_a(float x) { a = x; counter++; }
float read_a() { return a; counter++; }
void set_b(float y) { b = y; counter++; }
float read_b() { counter++; return b; }
void dump(char * msg = "") {
cout << msg << ":" << endl;</pre>
cout << "a = " << a << endl;
cout << "b = " << b << endl;
cout << "counter = " << counter << endl;</pre>
};
int main() {
Debuggable U, V(3.14), W(1.1,2.2);
```

```
U.set_a(99);
U.dump("After 1 set_a");
U.read_b();
U.dump("After 1 read_b");
// Other operations ...
V.dump("V");
W.dump(); // string argument is optional
} ///:~
```

Because the argument **msg** is given a default value of an empty string, providing a message when you call **dump()** is optional. In this program, the variable counter is normally completely hidden from the user's view, and no functions are provided to access it. counter is a variable to keep track of some sort of internal information. When debugging, this information may be essential. It is best to provide as much information as possible, as well as optional messages, in the **dump()** function.